

RISE360 Storyboard Template

Course settings

Learning Path title: *PREDICTIVE MERCHANDISER (REFRESH 2022)*

Description text:

By the end of this Learning Path, you will be able to set up and manage Predictive Merchandiser using the most recent version of Fusion.

Learning objectives:

As a result of this curriculum, learners will be able to:

- Understand the value of Predictive Merchandiser.
- Access and navigate through the product.
- Analyze the Analytics Dashboard and evaluate how to use it.
- Use the Merchandiser Dashboard to effectively display products.
- Explain and generate search rewrites.
- Identify Rules and determine when to use them.
- Create and implement templates.
- Set up and use Page Metadata in the Template Manager.

Font	Headings	Body
Open Sans	X	X
Custom <small>(Write below)</small>		

COURSE: GETTING STARTED WITH PREDICTIVE MERCHANDISER

Lesson	Predictive Merchandiser			Block Type:	Paragraph
Block #	1	Title:	Course Intro	Style	
<p>Content:</p> <p>Lucidworks' experience orchestration solution gathers insights and easily optimizes search and browse grids, banners, and results. Machine learning coupled with an intuitive visual interface free you from the reactive drudgery of maintaining thousands of rules. Instead, use your creativity and category knowledge to stay ahead of the competition.</p> <p>Take your online storefront to the next level with Predictive Merchandiser. Let's get started!</p> <p>Click 'Start Course' and scroll to view the content.</p>				A	X
				B	
				C	
				D	
				Note	
				Settings	
				Padding top	30
				Padding bottom	30
				Background color hex	ffffff
				Font size	Open sans
Font color					

Lesson	A quick look at features		Block Type:	Accordion/Tabs
Block #	Title:	Examples of Features	Style	
Item #1	Rules		Settings	
Description	Apply different merchandising strategies to boost, hide, block, bury, and pin products for search results and category pages.		Padding top	30
Multimedia			Padding bottom	30
Item #2	Search Optimization		Background color hex	ffffff
Description	Proactively fix under-performing search terms to manually or automatically improve relevancy of the results.		Enable Zoom	Yes / No
Multimedia			Accordion behavior	Keep open
Item #3	Signals			Only one
Description	Capture every search, click, add, purchase and customer-related event as it happens.			
Item #4	Templates		Accordion	
Description	Design, test, implement & create custom template types		Tabs	
Multimedia				

Lesson	Accessing predictive merchandiser			Block Type:	GIF
Block #		Title:	Access	Settings	
Caption:				Padding top	30
Video upload location:				Padding bottom	30
Narration: N/A	Content: Accessing merchandiser from Fusion UI.			Background color hex	ffffff
					Small
				Video width	Medium
					Full
				Allow forward seeking?	Y / N

Lesson	Navigating predictive merchandiser		Block Type:	Labeled Graphic
Block #		Title:	Navigation	
Item #1	Lucidworks Icon		Small	
Description	Allows you to switch between apps that have been built.		Medium	
Marker style			Full width	x
Multimedia			Settings	
Audio			Padding top	30
Item #2	Merchandiser Icon		Padding bottom	30
Description	Allows you to visualize what your customers will see as they navigate your online site. You can perform a number of actions from this very dashboard.		Background color hex	ffffff
Marker style				
Multimedia				
Audio				
Item #3	Rules Manager Icon			
Description	Gives you the ability to set edit or delete rules using this view. You can set conditions to the rules created to do things like position your most popular or best selling items.			
Marker style				
Multimedia				
Audio				

Lesson	Intro to the Merchandiser Dashboard		Block Type:	Video			
Block #	Title:	Edit Mode Demo	Settings				
Caption:			Padding top	30			
Video upload location:			Padding bottom	30			
<p>Narration:</p> <p>“It’s easy to use the Merchandiser Dashboard to perform a variety of actions like pinning products, setting additional facets, or checking product information. Let’s start with the basics in the video below.”</p> <p>When you’re ready to begin making changes using the Merchandiser Dashboard, click Start Task located in the top right corner.</p> <p>The navigation bar that appears, allows you to see what page you are working on, view all the rules that have fired based on your query, any unpublished changes and the ability to make edits to them if necessary. If you’d like to exit edit mode, simply click on the Exit Button</p> <p>In Edit Mode, you can interact directly with the Zones on the Predictive Merchandiser dashboard. Click the pencil to enter edit mode and configure the zones. Next, click on the wrench icon that appears in each zone to make modifications. When you’re finished click Done to return to the editing page.</p> <p>Make a mistake? Not a problem! Rest assured that anything you do prior to publishing can be undone directly from this dashboard. Simply click on the Triangle with the corresponding number of unpublished changes, where you can choose to publish or edit any of the changes individually from the drop down menu..</p> <p>Finally, when you’re ready, you can publish all the changes you make on the Merchandiser Dashboard back to the Fusion data source where they impact live queries by clicking Publish.</p>			Background color hex	ffffff			
						Video width	Small
							Medium
							Full
							Y / N
			Allow forward seeking?				