



MITTAL LIFE STYLE LIMITED

Unit No. 8/9, Ravi Kiran, New Link Road, Andheri-(West), Mumbai, MH 400053

Tel:- 022 26741787 / 26741792. Website:- www.mittallifestyle.in

Email:- info@mittallifestyle.in / cmd@mittallifestyle.in

CIN : L18101MH2005PLC155786

CORRIGENDUM TO THE POSTAL BALLOT NOTICE TO MEMBERS

Dear Members,

This corrigendum is issued in connection with Postal Ballot Notice dated November 27, 2021 and corrigendum issued dated 01st December, 2021. The corrigendum will be dispatched to those members of the Company to whom Postal Ballot Notice dated November 27, 2021 had been dispatched. This Corrigendum is issued in continuation of and should read in conjunction with Original Notice dated November 27, 2021 and corrigendum issued dated 01st December, 2021. In this regard please note the following amendments and addition to the Postal Ballot Notice and Corrigendum letter:

1. In Explanatory Statement following points are now read and refers as below.

xvi.	Requirements as to re-computation of price:	Since the Equity Shares of the Company have been listed on the stock exchanges for a period of more than twenty six weeks prior to the Relevant Date, the Company is neither required to re-compute the price of the equity shares nor to submit undertakings specified under Regulation 163(1) (g) and (h) of the SEBI ICDR Regulations.																																																																																
v.	The relevant date on the basis of which price has been arrived at	November 26, 2021.																																																																																
xiii	The corrected Shareholding pattern of the Company after the allotment of securities under the preferential offer	<p>Shareholding after the offer:</p> <table border="1"><thead><tr><th>Sr.No.</th><th>Category</th><th>No. of Shares</th><th>%</th></tr></thead><tbody><tr><td colspan="4">A Promoters holding:</td></tr><tr><td colspan="4">1. Indian:</td></tr><tr><td></td><td>Individual</td><td>22,30,650</td><td>14.9363</td></tr><tr><td></td><td>Bodies Corporate</td><td>45,00,534</td><td>30.1353</td></tr><tr><td></td><td>Sub Total</td><td>67,31,184</td><td>45.0715</td></tr><tr><td colspan="4">2. Foreign Promoters</td></tr><tr><td></td><td>Sub Total (A)</td><td></td><td></td></tr><tr><td colspan="4">B Non-Promoters holding:</td></tr><tr><td colspan="4">1. Institutional Investors</td></tr><tr><td colspan="4">2. Non-Institution:</td></tr><tr><td colspan="4">Private Corporate Bodies:</td></tr><tr><td>a)</td><td>Indian</td><td></td><td></td></tr><tr><td>b)</td><td>Foreign</td><td></td><td></td></tr><tr><td>c)</td><td>OCB</td><td></td><td></td></tr><tr><td></td><td>Directors & Relatives</td><td></td><td></td></tr><tr><td></td><td>Indian Public</td><td>81,46,992</td><td>54.5517</td></tr><tr><td></td><td>Others (including NRIs)</td><td>56,272</td><td>0.3768</td></tr><tr><td></td><td>Sub Total (B)</td><td>82,03,264</td><td>54.93</td></tr><tr><td></td><td>TOTAL</td><td>1,49,34,448</td><td>100</td></tr></tbody></table>	Sr.No.	Category	No. of Shares	%	A Promoters holding:				1. Indian:					Individual	22,30,650	14.9363		Bodies Corporate	45,00,534	30.1353		Sub Total	67,31,184	45.0715	2. Foreign Promoters					Sub Total (A)			B Non-Promoters holding:				1. Institutional Investors				2. Non-Institution:				Private Corporate Bodies:				a)	Indian			b)	Foreign			c)	OCB				Directors & Relatives				Indian Public	81,46,992	54.5517		Others (including NRIs)	56,272	0.3768		Sub Total (B)	82,03,264	54.93		TOTAL	1,49,34,448	100
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In accordance with the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant date for the purpose of calculating the price for the issue of 20,10,000 equity shares is Friday, November 26, 2021 (hereinafter refer as “**Relevant Date**”) instead of November 27,2021 (as 27th November, 2021 falls on Saturday). And whenever in Postal Ballot Notice Relevant Date mentioned i.e November 27, 2021 is now read as November, 26, 2021.

All other contents/information mentioned in the Notice and corrigendum dated 1st December, 2021 shall remain unchanged. The Postal Ballot Notice and Explanatory Statement should be read in continuation of and in conjunction with this corrigendum.

For Mittal Life Style Limited

SD/-

Brijeshkumar Mittal
Chairman & Managing Director
Date: December 24, 2021.