

This brochure supplement provides information about James Randall Still that supplements the JASi Financial, Inc. brochure. You should have received a copy of that brochure. Please contact James Randall Still if you did not receive JASi Financial, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about James Randall Still is also available on the SEC's website at www.adviserinfo.sec.gov.

JASi Financial, Inc.

Form ADV Part 2B – Individual Disclosure Brochure

For

James Randall Still

Personal CRD Number: 6139811

Investment Adviser Representative

JASi Financial, Inc.
4851 Merlot Ave Unit 540
Grapevine, TX 76051
(817) 405-4109
info@jasifinancial.com

UPDATED: 03/21/2022

Item 2: Educational Background and Business Experience

Name: James Randall Still **Born:** 1957

Educational Background and Professional Designations:

Education:

MS Telecommunications, Southern Methodist University - 1981
BS Electrical Engineering, University of Texas at Arlington - 1979

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

08/2015 - Present	President JASi Financial, Inc.
12/2002 - Present	Business Advisor Andrea M Still, CPA PC
11/2012 – 12/2015	Investment Adviser Representative Wealth Management LLC
01/2001 - 06/2012	President JAS International Inc

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

James Randall Still is a Business Advisor for Andrea M Still, CPA, PC, a non-investment related CPA firm. From time to time, may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. JASi Financial, Inc. always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of JASi Financial, Inc. in connection with such individual’s activities outside of JASi Financial, Inc.

Item 5: Additional Compensation

James Randall Still does not receive any economic benefit from any person, company, or organization, other than JASi Financial, Inc. in exchange for providing clients advisory services through JASi Financial, Inc.

Item 6: Supervision

As the Chief Compliance Officer of JASi Financial, Inc., James Randall Still supervises all activities of the firm. James Randall Still's contact information is on the cover page of this disclosure document. James Randall Still adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements for State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. James Randall Still has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. James Randall Still has NOT been the subject of a bankruptcy petition in the past ten years.