

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
WESTWOOD METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of the WESTWOOD METROPOLITAN DISTRICT (the “Board”) of the City of Thornton, Adams County, Colorado, will hold a special meeting at 2:00 p.m. on Tuesday, August 31, 2021, to be held via telephonic and videoconference means. Members of the public are encouraged to participate by teleconference or videoconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARD WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing 1-650-479-3208 and entering the following additional information: meeting number (access code): 145 338 8499, meeting password: mNBFwfgR632. You can access the meeting via videoconference by clicking on <https://spencerfane.webex.com/spencerfane/j.php?MTID=m89e77dfa8b7d9273cf707fab304b27ba> and entering the following additional information: meeting number (access code): 145 338 8499, meeting password: mNBFwfgR632.

At such meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the issuance by the District of its (i) Limited Tax General Obligation Senior Bonds, Series 2021A⁽³⁾ in an aggregate principal amount not to exceed \$8,500,000, and (ii) Limited Tax General Obligation Subordinated Bonds, Series 2021B⁽³⁾ in an aggregate principal amount not to exceed \$600,000 (collectively, the “Bonds”), for the purposes of, among other things, paying or reimbursing certain costs of public improvements and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

**BY ORDER OF THE BOARD OF DIRECTORS:
WESTWOOD METROPOLITAN DISTRICT
By: /s/ Andrew Trietley, President**

Dated August 26, 2021

Posted in one public place within the District not less than 24 hours prior to the meeting.

AGENDA

1. Call to Order
2. Approval of the Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval the Minutes from the December 4, 2020 Special Meeting
6. Financial Matters
 - a. Claims
 - b. Accountant's Reports
 - c. Consider for approval Limited Tax General Obligation Senior Bonds, Series 2021A⁽³⁾ in an aggregate principal amount not to exceed \$8,500,000 and Limited Tax General Obligation Subordinated Bonds, Series 2021B⁽³⁾ in an aggregate principal amount not to exceed \$600,000.
 - d. Discussion and possible action to make a final determination to approve the Limited Tax General Obligation Senior Bonds, Series 2021A⁽³⁾ and the Limited Tax General Obligation Subordinated Bonds, Series 2021B⁽³⁾.
 - e. Such other matters as may be necessary or appropriate in connection with the bond issuance.
 - f. Identify and authorize a District Representative to approve and execute documents and other items related to the Limited Tax General Obligation Senior Bonds, Series 2021A⁽³⁾ and the Limited Tax General Obligation Subordinated Bonds, Series 2021B⁽³⁾.
 - g. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed Limited Tax General Obligation Senior Bonds, Series 2021A⁽³⁾ and the Limited Tax General Obligation Subordinated Bonds, Series 2021B⁽³⁾.
7. Attorney Items
 - a. Consider for Approval the proposed Schedio Group LLC Consultant Agreement
 - b. Consider for Ratification the Completion and Turnover Agreement
8. Director Items
9. Other Business
10. Continuation/Adjournment