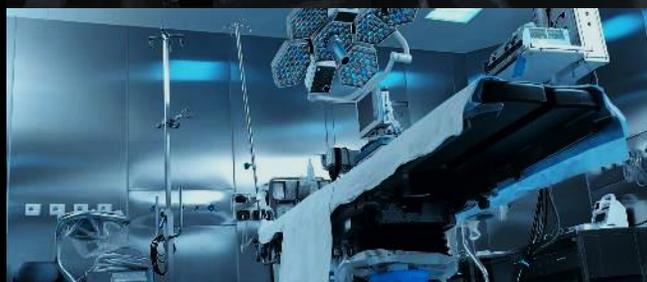
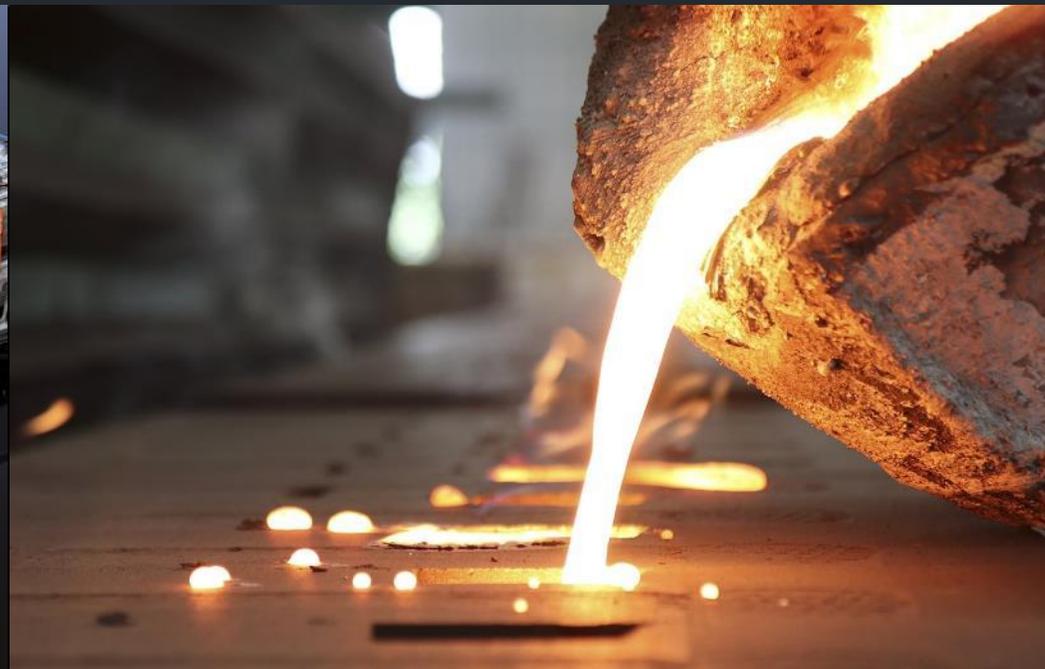
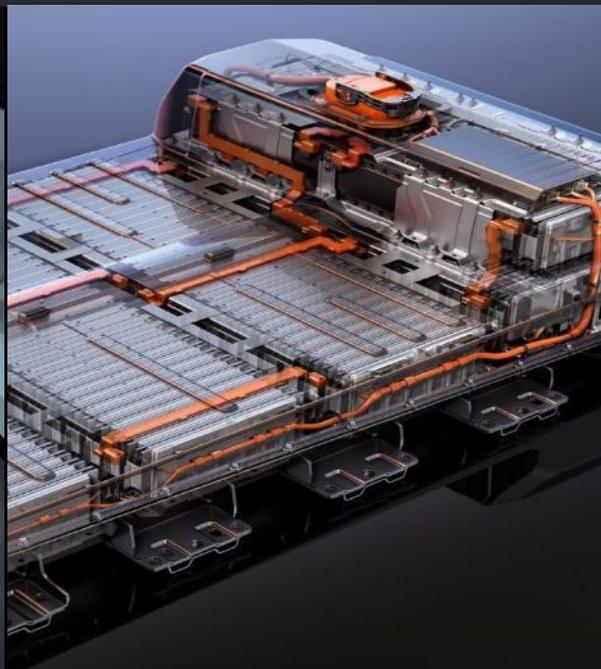
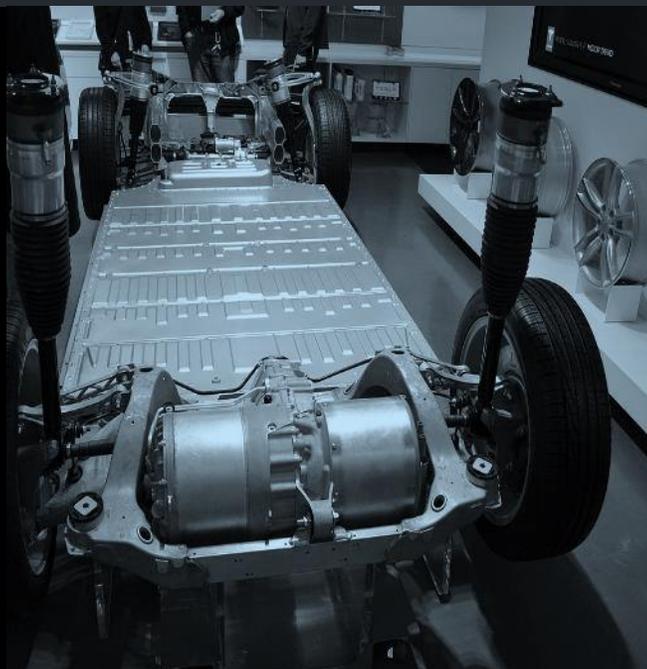


“SCZONE’S STRATEGY TO ATTRACT INVESTMENT AND LOCALIZE INDUSTRIES”



WHY EGYPT?



“Egypt has always been a key player in the region given its strategic location, population, historical and cultural influence. The immense efforts undertaken by the government since 2014 have restored Egypt’s regional and international leverage and have enabled it to reinforce its significant role and fulfill its responsibilities”

H.E. President Abdel Fattah El-Sisi
President of the Arab Republic of Egypt



WHY EGYPT?



2nd —•

Highest GDP in Africa
Currently estimated at **USD 350 Bn**



2nd —•

Highest Population in Africa,
Highest in ME (over **100 Mn** people)



1st —•

Domestic Consumer Market
In ME & Africa



2.8% —•

Growth Rate in 2020-2021
Despite the **COVID-19 Pandemic**



B⁺ —•
Rating

Economic Outlook Stable;
Fitch Affirms Egypt at '**B+**' (20 Oct 2021)

Source:

African Economic Outlook (AEO) 2021
Egypt Economic Indicators – Cabinet of Ministers, July 2021
Fitch Ratings, October 2021



WHY EGYPT?

↔ Ease of Connectivity

1

Cairo - Cape Town

2

Algeria - Lagos

3

Tripoli - Cape Town

4

Cairo - Dakar

5

Dakar - Mombasa

6

Beira - Lobito



WHY EGYPT?

Markets Accessibility

- *Benefiting from multiple free trade agreements guaranteeing accessibility to a large international market of nearly 2 billion consumer.*
- *In addition to accessing a promising domestic market of over 100 million consumer.*



SCZONE

REGIONAL CONTEXT

SCZONE is a promising investment destination distributed around the global trade route (Suez Canal), passing through it:

12%

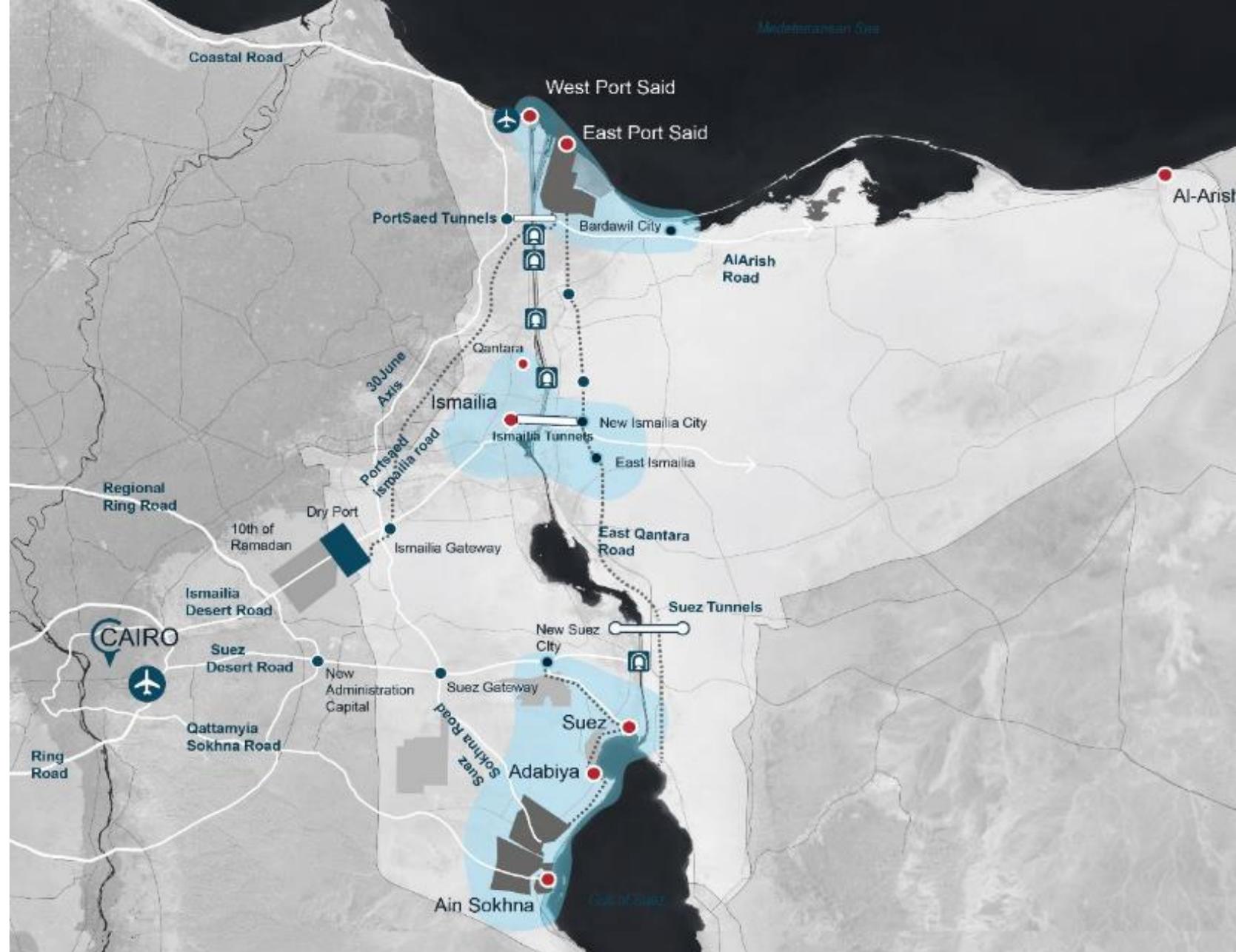
INTERNATIONAL TRADE

10%

SEABORNE TRADE

18,000

SHIPS/YEAR



WHY?

THE ZONE

INVESTMENT GATE

VISION 2025

CREATING OPPORTUNITIES



SCZONE VISION

*Become a leading world-class economic hub
and a preferred destination for investment
while contributing to the creation of quality
jobs in Egypt*

SCZONE STRATEGIC PLAN

The SCZONE was established in 2015 with a three-phases strategic plan

2015-2020

2020-2025

2025-2030

Prepare

Enable

Localize



FACTS

6
SEA PORTS

4
INDUSTRIAL ZONES

3
MAIN PORT OPERATORS

461 KM²
TOTAL AREA

14
INDUSTRIAL DEVELOPERS

100K
DIRECT JOB OPPORTUNITIES

250
OPERATIONAL ESTABLISHMENT



WHY?

THE ZONE

INVESTMENT GATE

VISION 2025

CREATING OPPORTUNITIES

⇔ DOMESTIC CONNECTIVITY

SCZONE is well connected to the new modern road network of Egypt, also connect directly with the new Suez Canal tunnels which facilitates transportation between its two banks.



WHY?
❏

THE ZONE
❏

INVESTMENT GATE
❏

VISION 2025
❏

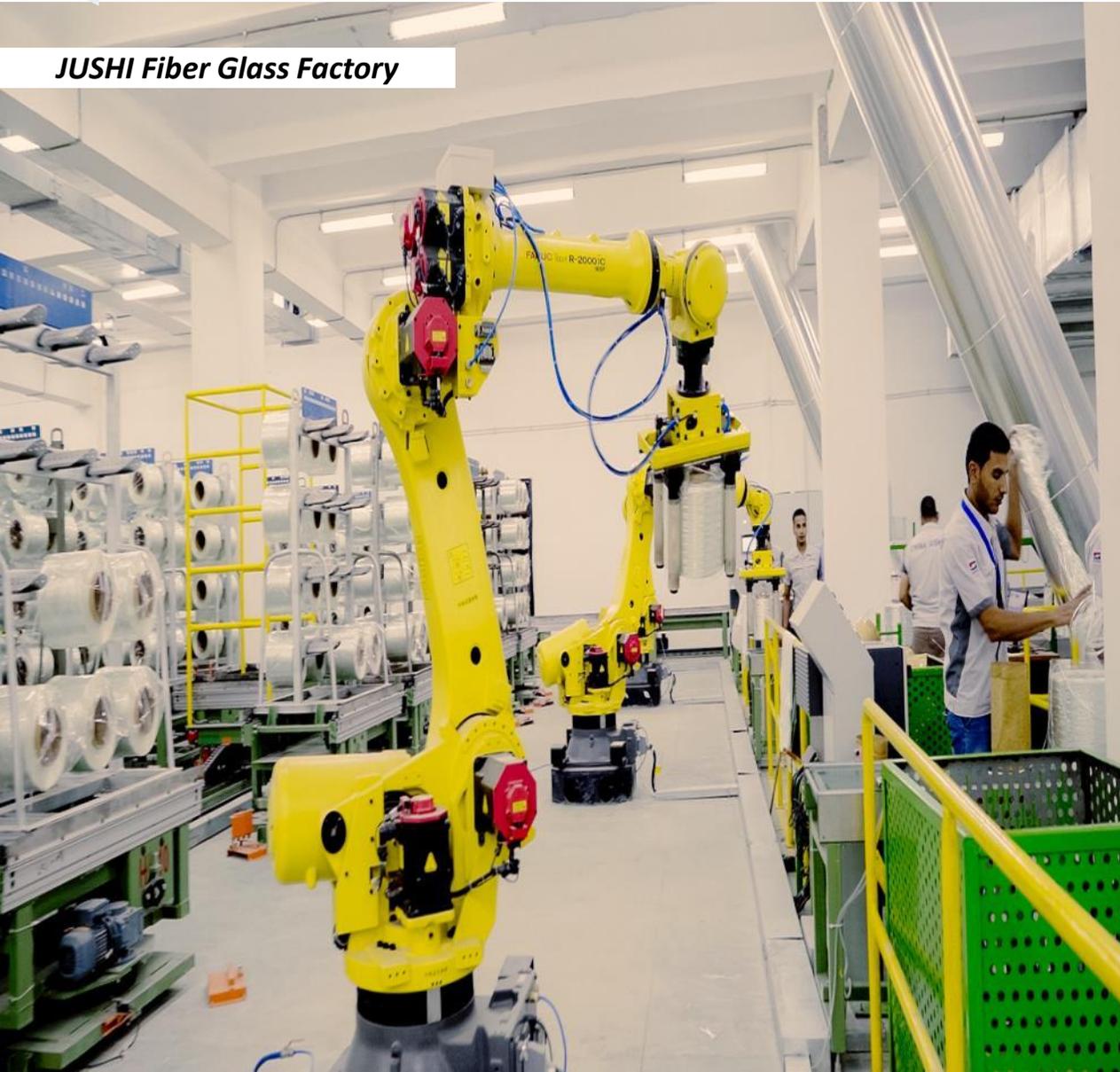
CREATING OPPORTUNITIES
❏

One of the World's largest industrial and port complexes with 210 km² integrated industrial and logistic area directly connected to Sokhna Port.

TEDA Plug & Play Factories



JUSHI Fiber Glass Factory



Siemens Technical Academy (EGTA)

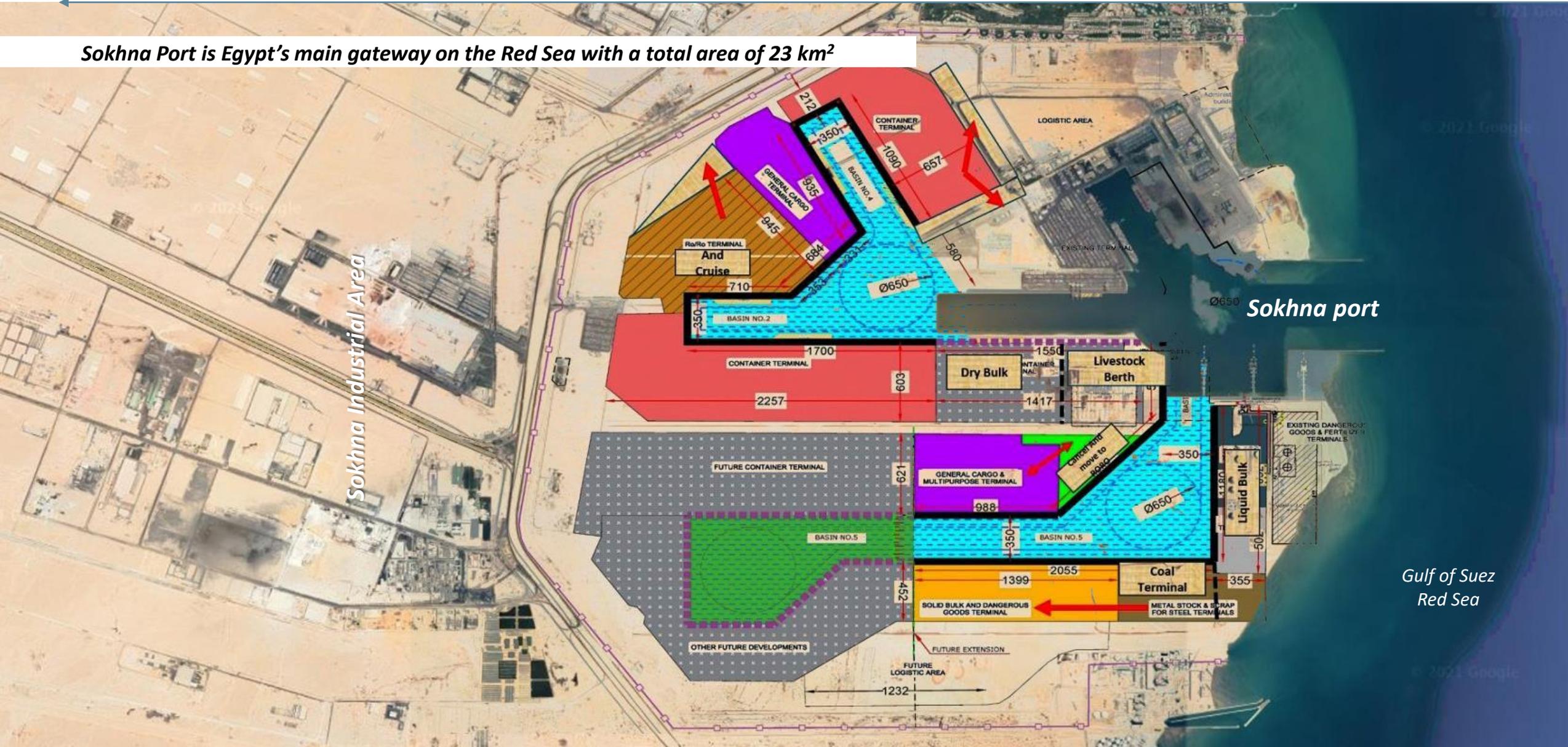


Sokhna Port is Egypt's main gateway on the Red Sea with a total area of 23 km²



 Current Status
 Ongoing Development

Sokhna Port is Egypt's main gateway on the Red Sea with a total area of 23 km²



DPW Container Terminal 1



DPW Container Terminal 2



Liquid Bulk Terminal



Current Developments





EAST PORTSAID INTEGRATED ZONE

A promising investment area at the northern entrance of the Suez Canal comprising of logistics & industrial zones with a total area of 63 km², integrated with East Port-Said Port.

31°00'59"N 29°22'19"E
EAST → PORTSAID
INDUSTRIAL ZONE
المنطقة الصناعية
شرق بورسعيد → شرق

East Port Said Industrial Park





EAST PORTSAID INTEGRATED ZONE

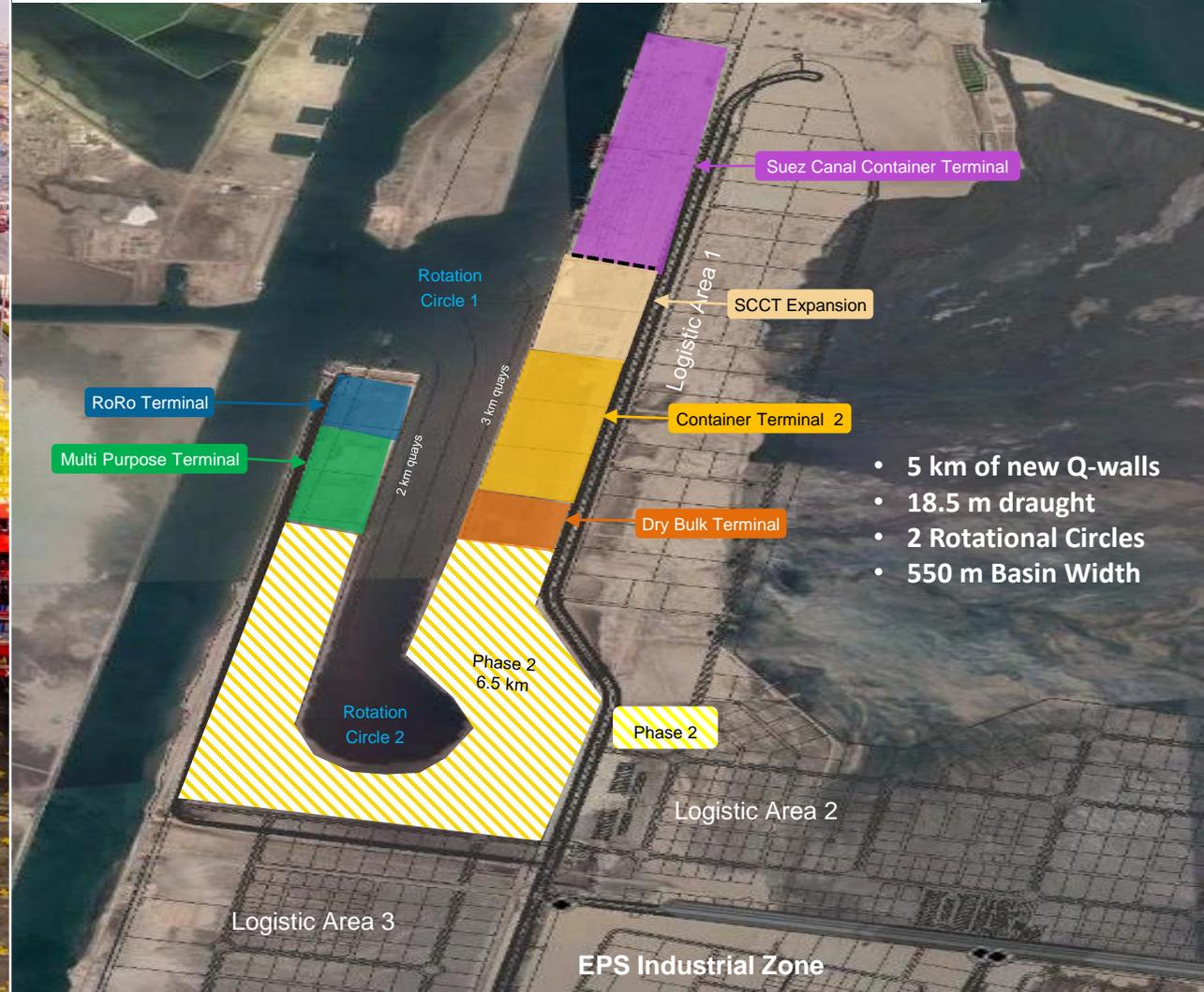


EAST →
PORTSAID PORT
ميناء شرق
بورسعيد →

SCCT Container Terminal



East Port-Said Port is well-positioned to be a major transshipment hub and gateway port



- 5 km of new Q-walls
- 18.5 m draught
- 2 Rotational Circles
- 550 m Basin Width



EAST PORTSAID INTEGRATED ZONE



EAST →
PORTSAID PORT
ميناء شرق
بورسعيد →

SCCT Container Terminal: Maersk Line EEE Ships



UTILITIES & INFRASTRUCTURE

(USD 2.3 Bn)

POWER

- 7 Power Sub-Station
- 13 Power Distributor

WATER SUPPLY

- 2 Sea Water Desalination Plant
- 3 Water Lift Plant & Storage
- 2 Filtration Units

SEWAGE TREATMENT

- 2 Treatment Plant + Pipeline
- 6 Sewage Treatment Compact Units

COMMUNICATION

- 3 Communication Central + Fibre Optics Cables

NATURAL GAS

- 1 Pressure Reduction Unit + Pipeline Network



UTILITIES & INFRASTRUCTURE

*Water Desalination Plant
(Sokhna)*



UTILITIES & INFRASTRUCTURE

*Water Treatment Plant
(Sokhna)*



UTILITIES & INFRASTRUCTURE

*Water Storage Tanks
(Sokhna)*



UTILITIES & INFRASTRUCTURE



UTILITIES & INFRASTRUCTURE

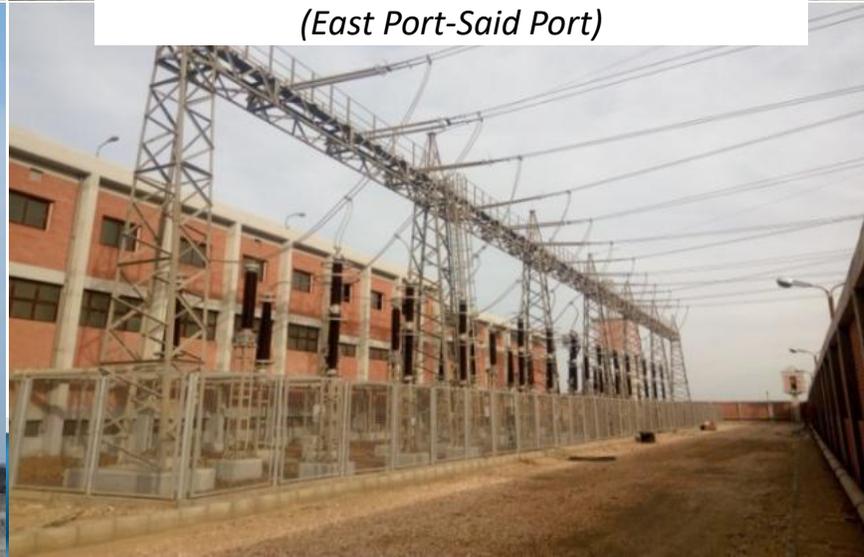
Power Substation Plant
(East Port-Said)



UTILITIES & INFRASTRUCTURE



*Power Transformers Substation
(East Port-Said Port)*



UTILITIES & INFRASTRUCTURE

*Roads & Tunnels
(Port-Said)*



INCENTIVES & REGULATIONS



“We have the capabilities and facilities to make the investment at Suez Canal Economic Zone one of the most competitive and productive in the world”

SCZONE Strategy 2020-2025



SCZONE STRATEGIC PLAN

The SCZONE was established in 2015 with a three-phases strategic plan



SCZONE STRATEGY & OBJECTIVES

Create investment opportunities in industrial and maritime sectors

Localize targeted industries to substitute imports

Adopt industrial clusters policy

Apply a world-class infrastructure

Capitalize on SCZONE's role as a global logistics hub amid international supply chains

Dynamically contribute to Egypt's growth rate, while fostering SCZONE's position as an international Investment hub and an export platform with a distinctive access to Africa.

Target investments and attract international shipping lines to the ports

Introduce an effective mechanism for maritime services and bunkering facilities

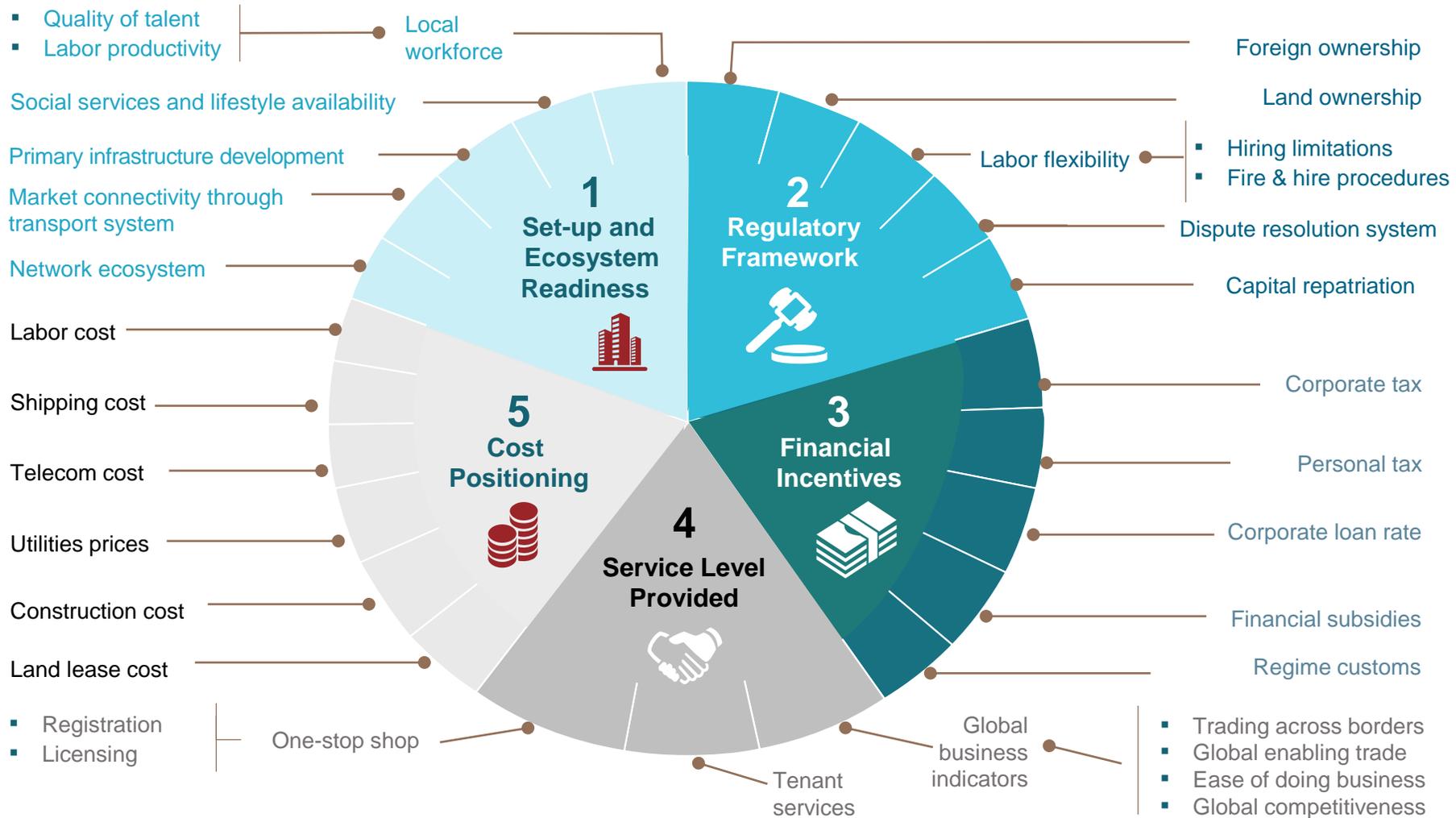
Develop platforms for small and medium enterprises

Establish financial, commercial and services centers

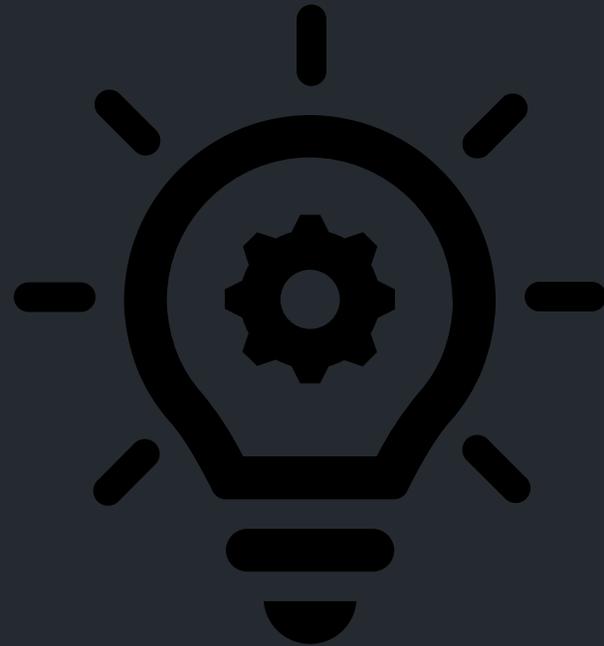
Launch a new business identity and organizational reforms



MAIN PILLARS FOR STRATEGY IMPLEMENTATION



**CREATING
OPPORTUNITIES**



SCZONE STRATEGIC PLAN

The SCZONE was established in 2015 with a three-phases strategic plan





TARGETED INDUSTRIES

Bunkering



Logistics



Data Centers



Rolling Stock



Automotive



Petrochemicals



Tires



Electric Batteries



Pharmaceutical



Pharma
(Active Substance)



Solar PV



Casting & Foundry



Building Materials



Textile



Agribusiness



WHY?



THE ZONE



INVESTMENT GATE



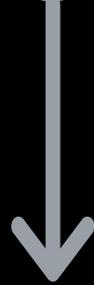
VISION 2025



CREATING OPPORTUNITIES



THANK YOU



SC°Z  NE! **المنطقة الاقتصادية**
إقليم القناة السويسرية
SUEZ CANAL ECONOMIC ZONE

For further information,
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Web-site: www.SCZONE.eg

