

The situation not long ago – and even now?



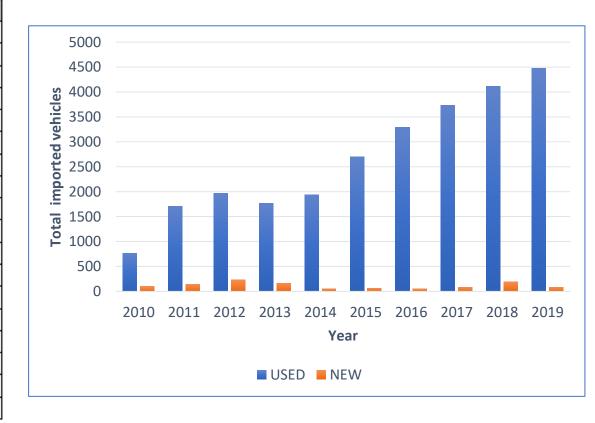




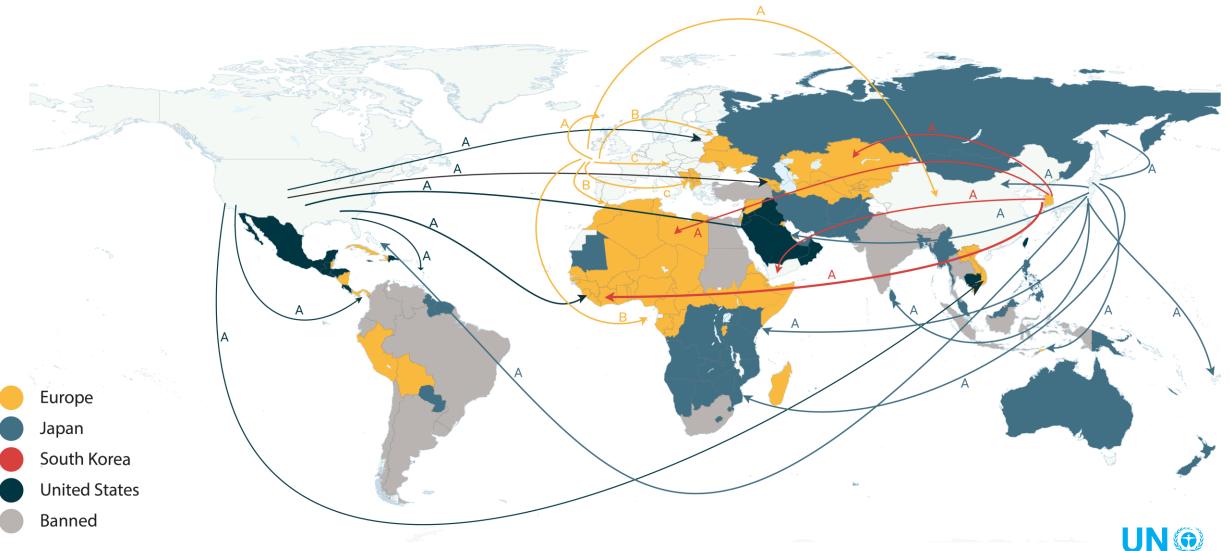


Used and New Vehicle registration in Tanzania and the Gambia

| Year of Registration | New | Used | Total | % New |
|----------------------|--------|---------|---------|-------|
| 2003 | 624 | 11,268 | 11,892 | 5.2 |
| 2004 | 712 | 59,873 | 60,585 | 1.2 |
| 2005 | 1,032 | 56,365 | 57,397 | 1.8 |
| 2006 | 1,142 | 42,208 | 43,350 | 2.6 |
| 2007 | 1,317 | 24,425 | 25,742 | 5.1 |
| 2008 | 1,653 | 29,298 | 30,951 | 5.3 |
| 2009 | 1,133 | 37,255 | 38,388 | 3.0 |
| 2010 | 1,098 | 37,639 | 38,737 | 2.8 |
| 2011 | 1,562 | 34,918 | 36,480 | 4.3 |
| 2012 | 1,330 | 35,785 | 37,115 | 3.6 |
| 2013 | 1,505 | 54,188 | 55,693 | 2.7 |
| 2014 | 1,852 | 74,430 | 76,282 | 2.4 |
| 2015 | 1,278 | 51,624 | 52,902 | 2.4 |
| 2016 | 1,331 | 42,320 | 43,651 | 3.0 |
| 2017 | 871 | 33,942 | 34,813 | 2.5 |
| 2018 | 1,311 | 39,632 | 40,943 | 3.2 |
| Grand Total | 19,751 | 665,170 | 684,921 | |
| Percentage | 2.9 | 97.1 | 100.0 | |

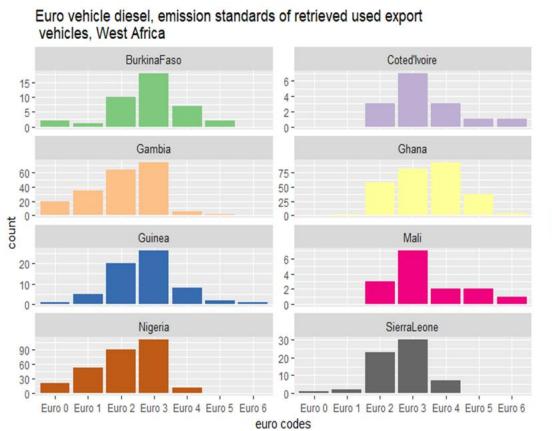


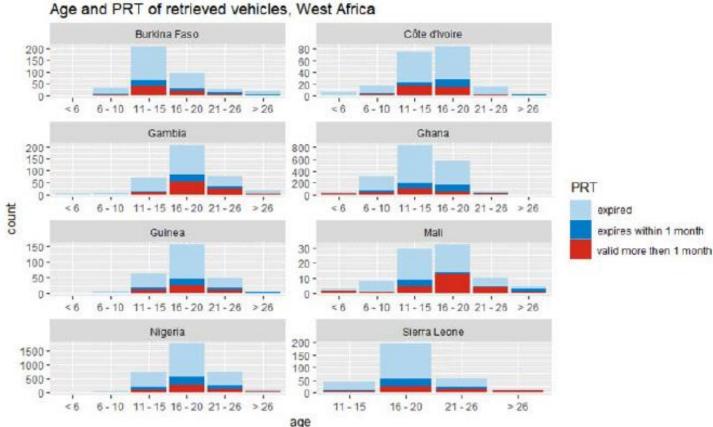
The Global Trade in Used LDVs -2020





Emission Standards & Age





Systems Approach

A systems approach links fuel quality to vehicle standards for max benefits:

- Low sulphur fuels target is 50 ppm and below
- Min Euro 4/IV vehicle emission standards (new and used vehicles)
- Valid roadworthiness certificate
- Age limit?
- Pre-inspection of vehicles at point of export
- In-use vehicles mandatory inspection



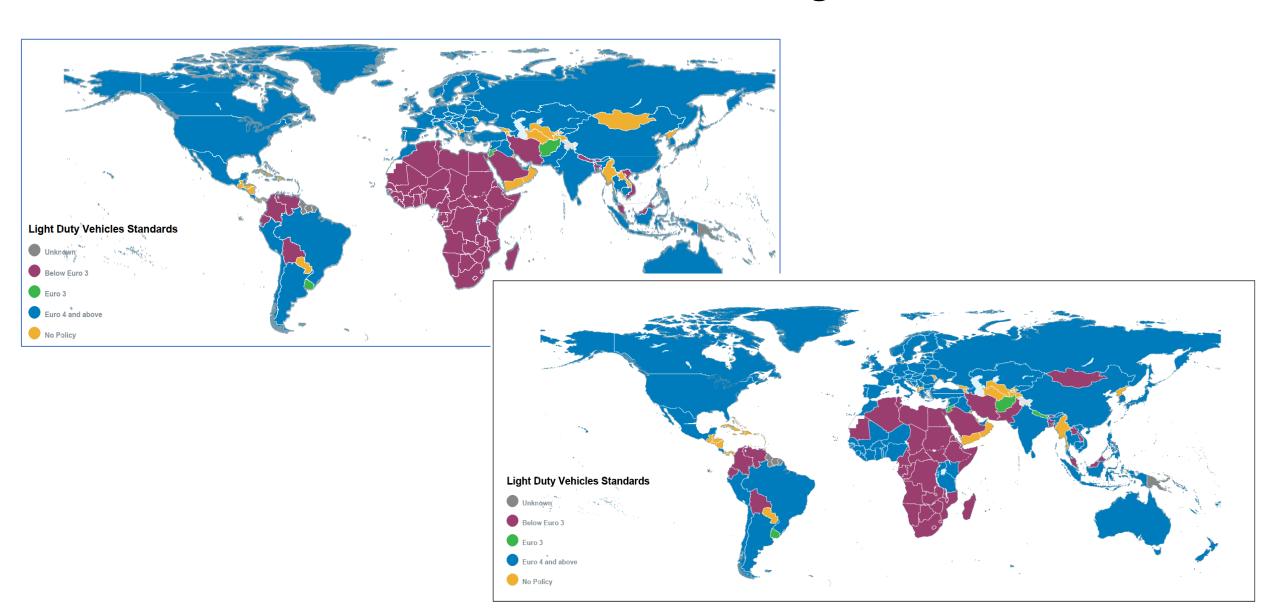


ECOWAS clean fuels and vehicles directives

- Euro 4/ Vehicle emission standards
- 5 year age limit for LDVs and 10 years for HDVs
- Type approval certificate from vehicle manufacturer
- Compliance and enforcement procedures to be developed & implemented by all countries
- Independent inspection system at point of entry for random audits
- Periodic revision by ECOWAS
- Countries to adopt and publish regulations into national

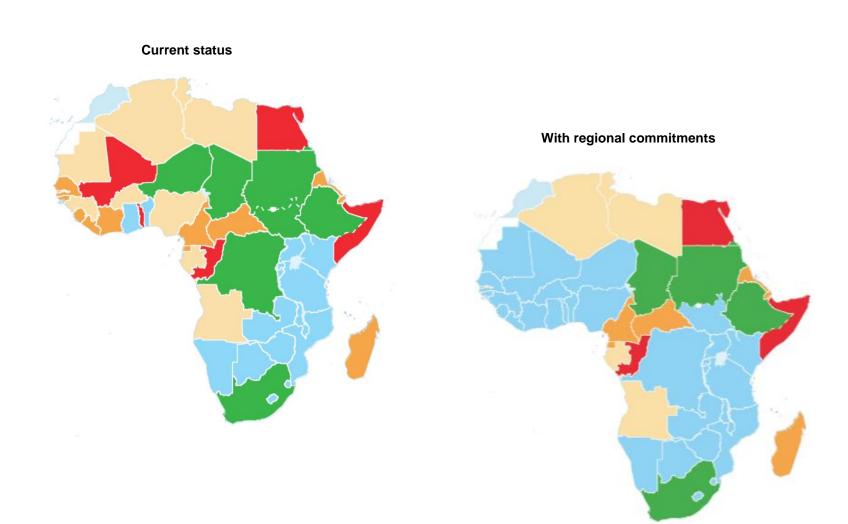


LDV Emission Standards - actual and regional commitments

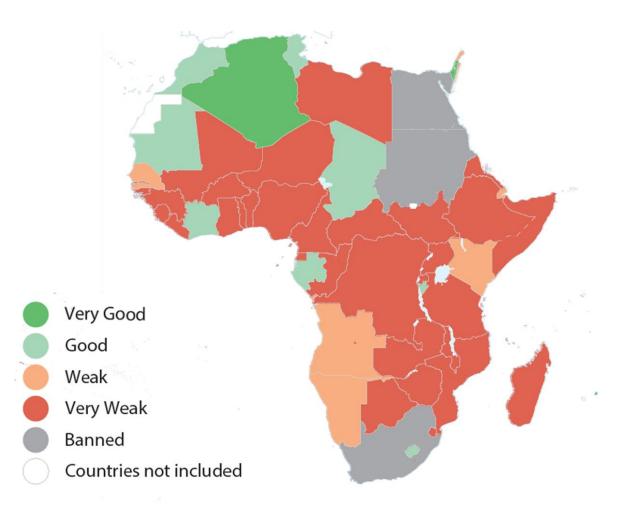


2002 15 & Below* >15 - 50 >50 - 500 >500 - 2000 >2000 - 5000 >5,000 & Above Conflicting/Missing Data

Significant shift towards cleaner fuels – diesel fuel

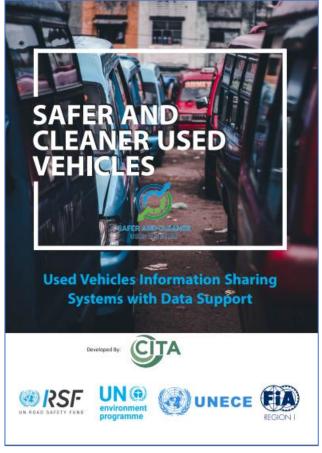


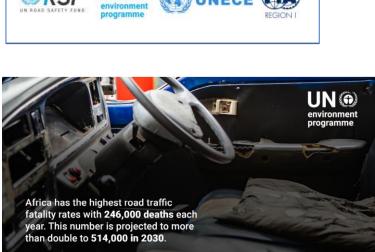
Most countries have weak LDV regulatory framework



| Regulatory Environment Ranking (UNEP) | Countries | Region |
|--|---|--------|
| Very Good | Algeria, Mauritius | 2 |
| Good | Chad, Côte d'Ivoire, Gabon, Lesotho, Mauritania, Morocco, Rwanda, Tunisia | 8 |
| Weak | Angola, Djibouti, Kenya, Namibia, Senegal | 5 |
| Very Weak | Benin, Botswana, Burkina Faso, Burundi, Cameroon, Cape Verde, Central African Republic, Comoros, Congo, Democratic Republic of Congo, Equatorial Guinea, Eritrea, Eswatini, Ethiopia, Gambia, Ghana, Guinea, Guinea Bissau, Liberia, Libya, Madagascar, Malawi, Mali, Mozambique, Niger, Nigeria, Sao Tome & Principe, Sierra Leone, South Sudan, Somalia, Tanzania, Togo, Uganda, Zambia, Zimbabwe | 35 |
| Banned | Egypt, South Africa, Seychelles, Sudan | 4 |



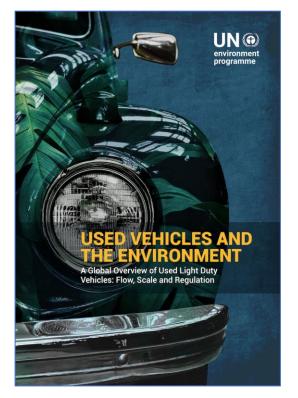


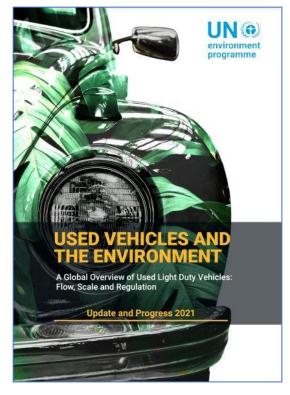


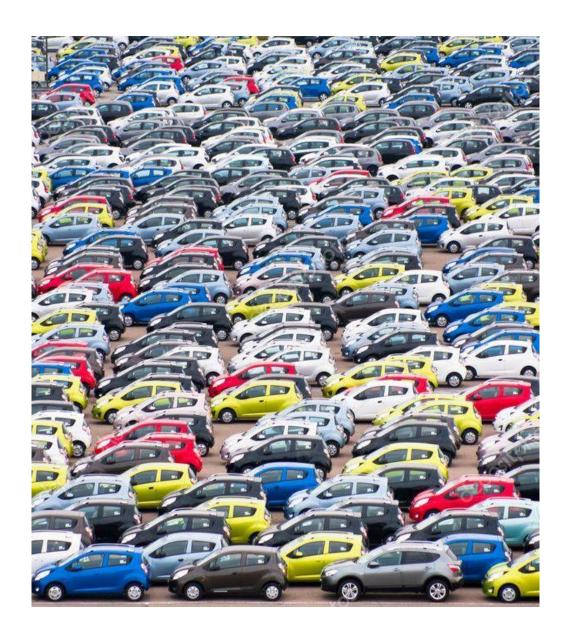












Next Steps

- Launch new used HDV report; 3rd edition of the LDV updated report
- Continue to support countries to adopt and implement quality vehicles standards and cleaner fuels - including harmonization
- Engage exporting countries on quality used vehicles exports
- Support accessibility of vehicle data to all
- Political process for global agreement
 - UNEA 4 Sustainable Mobility Resolution
 - UNEA 5.2 Resolution text on used vehicles
- Other issues circularity/ end-of-life battery and vehicles

Thank you



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