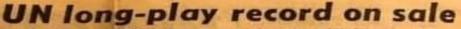


12th November 2023

Industrialising the African spare parts industry and optimising the auto supply chain corridors

MacMillan Prentice





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ASSETS PROBE

A NEW vehicle assembly plant equipped to produce 608 Nissan cars, and 600 Nissan buses, pick-ups and trucks a year has gone into production at the Ring Road North Industrial Area, Acera.

Oa°

The plant - Auto Parts Limited Vehicle Assembly Plant - which cost about NC500,000 is the first plant to assemble cars on 'complete knock down' basis in the country. That is, all the parts are in single units.

Mr. A. R. Accad, managing director NC 500,000 plant

of the factory, told plants in G the 'Graphic' yesterday that the plant was at present as tory about SS witto are semblying only engaged in Nissan vehicles whose components apaness engineers were imported from inamed to the company Japan. Existing as a e mbly Company of Japan.

WONDER SOAP

bighty Mr. Accad said the inot find any difference

assembled cars sted ones.

Assembly Plant in Arers busile of more on a the plant yestenday

· Technictoon of the Anto Parts Linened Vehicle Money



14th August 2019

- Ghana Automotive Development Policy
 - Fiscal Incentives And Regulatory Framework
 - Market Expansion And Trade Facilitation
 - Environment, Standards And Safety
 - Access To Industrial Infrastructure
 - Automotive Skills And Technology Upgrading
 - Developing Local Component Supply Chain
 - Labour Relations And Productivity
 - Legislative Measures
 - Implementation And Coordination Arrangements



Standards

New Vehicles (Assembled in Ghana or Imported FBUs)

- Developed/adopted and published 26 relevant standards for vehicle parts and systems for vehicle categories M1, M2 and N1 which cover:
 - Passenger cars,
 - SUVs
 - Minibuses
 - Cargo vans and
 - Pick-ups

- Relevant levels of ECE Regulations adopted.
- FMVSS Equivalents accepted



New Vehicle components assessed include:

- 1. Lamps, indicators and illuminators and their installation
- 2. Retro-reflectors
- 3. Glazing (Glass)
- 4. Seat belts, restraint systems and their anchorages
- 5. Seats, their anchorages and any head restraints
- 6. Brake systems
- 7. Tyres
- 8. Steering mechanism
- 9. Audible warning devices
- 10. Devices for indirect vision such as mirrors
- 11. Noise
- 12. Emission control of pollutants



Homologation and Conformity Assessment Programme

- National Vehicle Homologation and Conformity Assessment Programme.
- Testing
- Inspection
- Homologation



Current results of the GADP

- Today we have six (6) vehicle assembly plants,
 - Volkswagen Ghana Limited,
 - Kantanka Automobile Limited,
 - Toyota Tsusho Manufacturing Ghana Limited,
 - Japan Motors Trading Company,
 - Automobile Industries Limited and
 - Rana Motors Limited,
 - 3 more ICE vehicle plants pending + 3 EVs pending



Brands and Models Assembled in Ghana





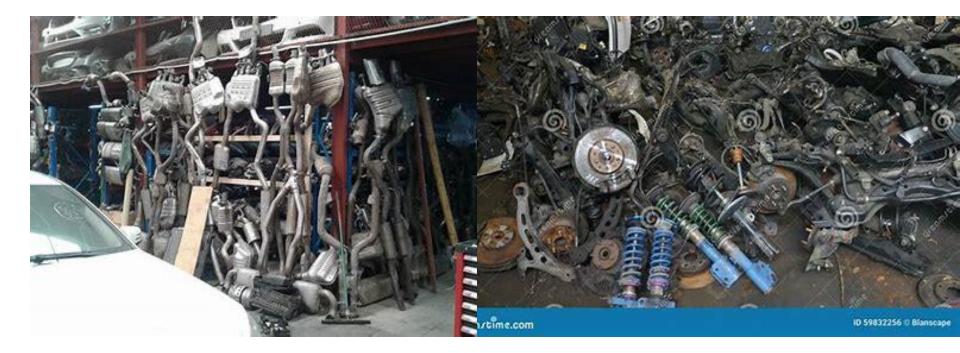
STANDARDS AUTHORITY

Component Manufacturing Policy

- Prescriptions
 - Fiscal Incentives And Regulatory Framework
 - Standardization with focus on quality and safety
 - Automotive Skills And Technology Upgrading
 - Developing Local Component Supply Chain
 - etc
 - 1. Parts/Components for 2. Replacement Parts vehicle assembly



Current Sources of Spare Parts incl.





Research and Data

- Identify
 - What is imported
 - What moves fast/frequency of change (market demands/ volumes)

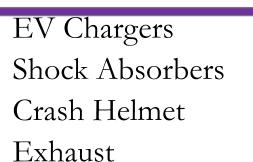
- Need to manufacture competitive products
 - Availability of raw material, local or foreign.
 - Availability of other resources such as energy, skill, equipment, financing, etc



Results of some studies



- Brake pads,
- Batteries,
- Auto Glass,
- Mirrors,
- Lamps, illuminators, indicators, etc



Leaf and Coil Springs



IT POSSIBL

MAKE



• Share with investors both local and foreign.

African Association of Automotive Manufacturers



Optimize through standardization

- Standards for products
- Standards for process



• Support standards with Conformity Assessment of both product and service to **build trust** and **confidence** in products



Trade Facilitation (AfCFTA)

- Harmonize Standards
- Harmonize Conformity Assessment procedures
 - Leverage on the use of existing test facilities (preferably accredited).
 - Build new test facilities based on a logical business model
- Harmonize and simplify border control procedures



Technology development and transfer

Ghana has over 15 public and private automotive training centres across the country:

- Each equipped with design software
- Each equipped with 3D Printers
- Each equipped with circuit board / practical models for learning









Documentation and information Centre

Technology development and transfer

- Curriculum, certifications and training modules
 - Manufacturing
 - Assembly, Fitment and Replacement
 - Diagnosis, Repair and Maintenance
- Capacity building for trainers
- Strong collaboration between OEMs/Industry and Academia/Research



Supply chain structure disruption

- Standardization, conformity assessment, border control procedures and regulation may disrupt current structure of supply chain
- Potential resistance and sabotage if we come between a man and his meal
- Stakeholder engagement and communication need to be managed carefully
- Aim for inclusion and look for alternatives



THANK YOU

