

Company Analysis Chart

Edition 1: Tech-Giants

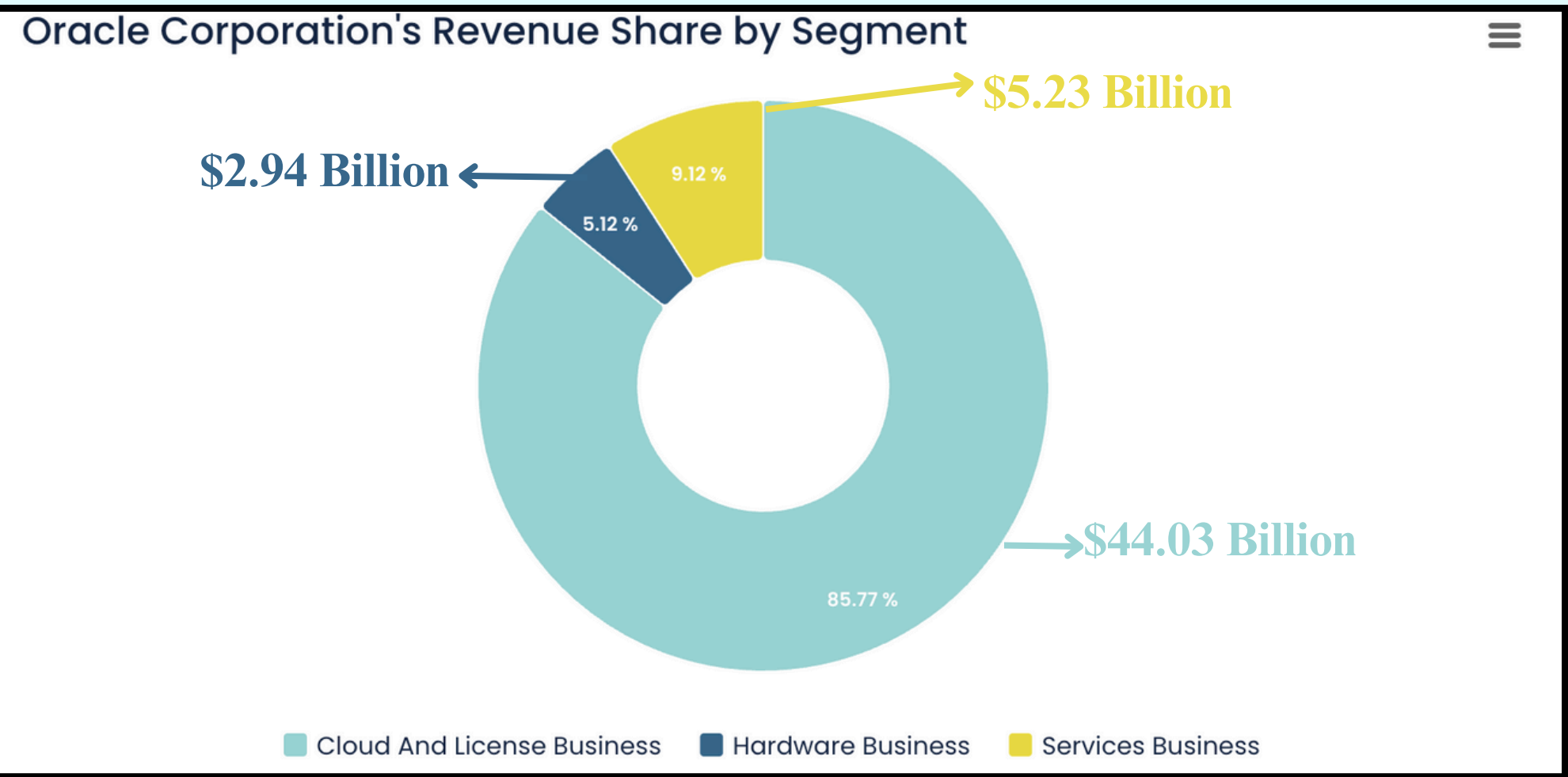




Oracle

Ticker: ORCL | **Sector:** Technology | **Industry:** Software Infrastructure

Investment Thesis: Oracle’s transition to cloud, anchored by its subscription-based model and resilient on-premise licensing, delivers recurring revenues, strong customer retention, and positions the company as a durable enterprise software leader.



Recent Headlines

- Oracle is negotiating a ~\$20 billion AI cloud-computing contract with Meta—a deal that, could become a cornerstone partnership for Oracle
- Oracle appoints 2 co-CEOs as Safra Catz steps down

Leadership

Chief Technology Officer: Lawrence J. Ellison
Chief Executive Officers: Clay Magouyrk & Mike Sicilia
Executive Vice-Chair of Board: Safra Catz



Metric	Value
Market Cap	\$877.12 Billion
FY25 Total Revenue	\$57.4 Billion
Dividend Yield	0.65% per annum
Net Income	\$12.44 Billion (FY25)
P/E Ratio	71.44
Forward P/E	43.7
Average Industry P/E	36.3

Recent Performance Highlights

- Q1 FY 2026 total revenue was \$14.9 billion, up ~12% year over year.
- UK Expansion: Nvidia is investing £2B in the UK AI ecosystem, deploying up to 60,000 Blackwell GPUs locally.

Analyst Takeaway: Oracle’s high trailing P/E, reflects strong market expectations for growth in cloud computing and AI. Its lower forward P/E suggests meaningful earnings expansion. The company pays a modest dividend (~0.6% yield) with a payout ratio near 40–45%, signaling sustainability but not high income. Oracle actively secures large contracts and maintains solid visibility into future revenue, supporting its growth trajectory. However, ~60% of revenue comes from 3 major partners leaving Oracle highly dependent on those partnerships. Overall, Oracle appears well suited to growth-oriented investors but less compelling for those seeking income or a value entry point.

Rating: Buy | Hold | Sell

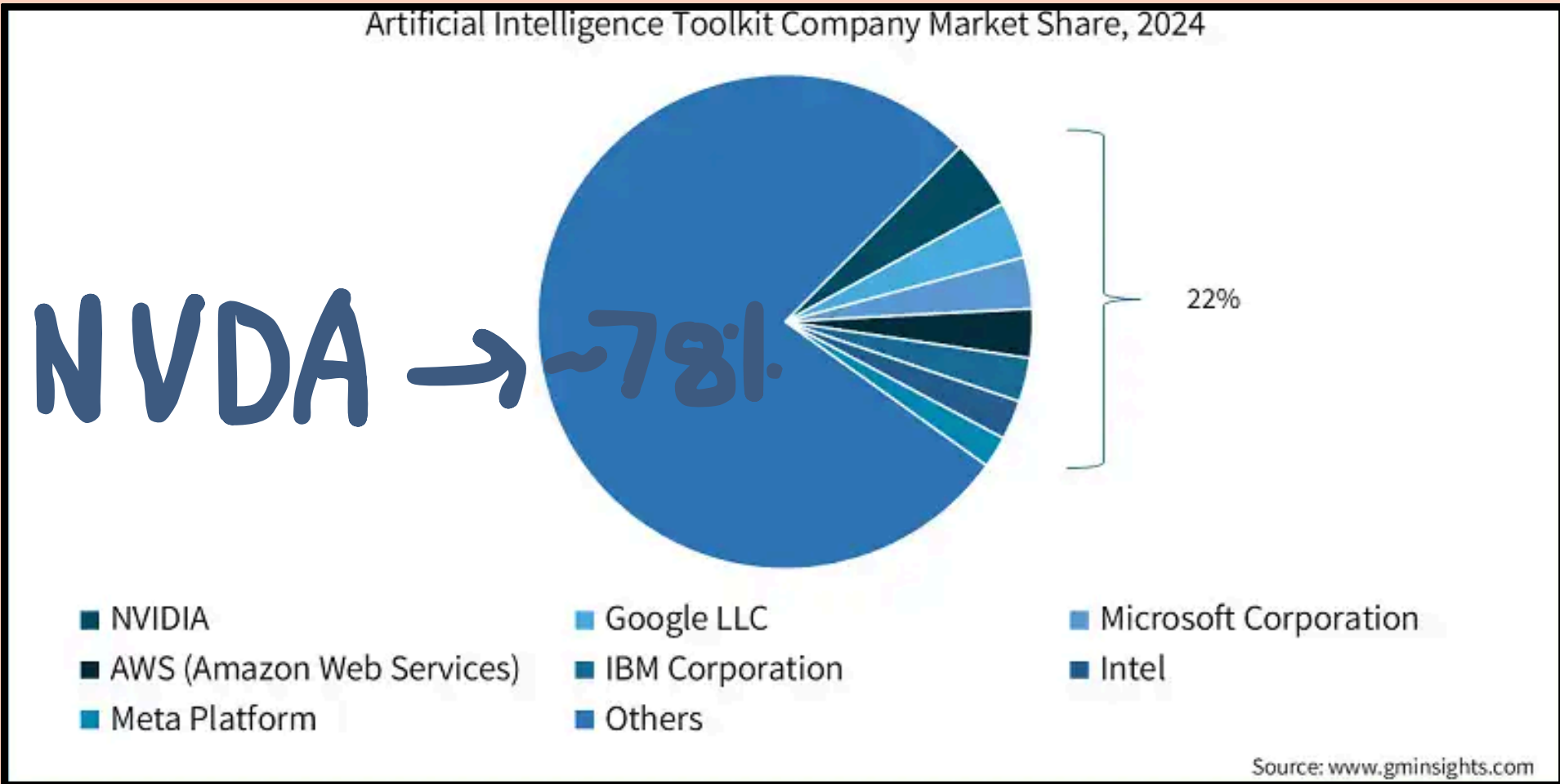


Nvidia

Ticker: NVDA | **Sector:** Electronic Technology | **Industry:** Semiconductors

Investment Thesis: NVIDIA commands ~80% of the AI GPU market, delivering strong revenue and net income growth. Its consistency in outperforming earnings positions it for sustained success.

Metric	Value
Market Cap	\$4.32 Trillion
FY25 Total Revenue	\$130.50 Billion
Dividend Yield	0.02% per annum
Net Income	\$72.88 (FY25)
P/E Ratio	50.61
Forward P/E	37.07 - 57.36
Average Industry P/E	44.75



Recent Headlines



Nvidia plans to invest \$100 Billion in OpenAI progressively, linking two AI giants.



Nvidia & Intel Announce **\$5B Partnership** - may improve both companies' operations.

Recent Performance Highlights

- Record quarter 2 FY2026 revenue reports: \$46.7 B (+56% year-over-year).
- Oracle expects Oracle Cloud Infrastructure (OCI) revenue to grow ~77% this fiscal year, targeting \$18 billion for OCI.

Leadership

Chief Executive Officer: Jensen Huang
Chief Financial Officer: Colette Kress
Chief Technology Officer: Michael Kagan

Analyst Takeaway: NVIDIA's P/E of ~50 far exceeds peers Intel (<40) and AMD (<30), underscoring its unrivaled AI leadership. While this premium is justified by explosive data center growth, it leaves the stock highly exposed to any slowdown in AI infrastructure spending or regulatory headwinds. With near-term returns capped by lofty expectations, limited upside exists at current levels. For long-term investors, the stock is most worth the investment, however the opposite applies for short-term investors.



Rating: Buy | Hold | Sell



Tesla

Ticker: TSLA | **Sector:** Consumer Discretionary | **Industry:** Automobiles

Investment Thesis: Tesla (TSLA) is a high-growth EV and clean-energy company with strong brand loyalty, scalable production, and potential in software, energy storage, and AI. Its growth relies on EV adoption and FSD monetization.

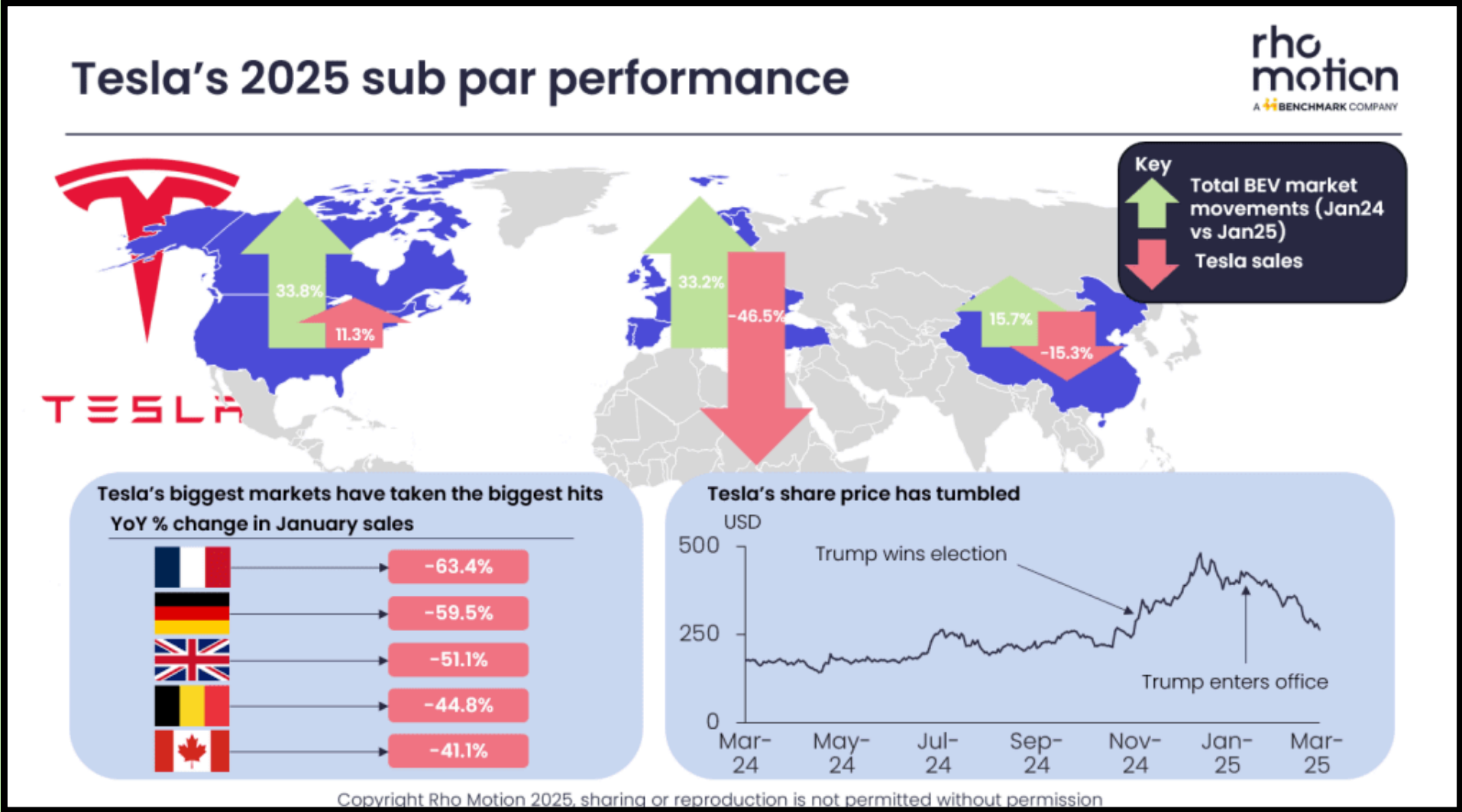
Metric	Value
Market Cap	\$1.38 Trillion
Trailing year (June 25) Revenue	\$92.72 Billion
Q1-Q3 2025 Revenue	\$58.18 Billion (-19% YOY)
Net Income (June'24- June'25)	\$5.942 (-0.53%)
P/E Ratio	256.9
Forward P/E	169.49 - 243.9
Average Industry P/E	~19.41

Recent Performance Highlights

- Tesla’s operating income in Q2 FY2026 was reportedly **\$0.9B (-42% year-over-year)**.
- Tesla delivered a total of **384,122 vehicles** in the second quarter of this fiscal year, **down 13% year-over-year**.

Analyst Takeaway: Tesla’s recent earnings fell short of expectations, pressured by margin compression and weaker vehicle deliveries. Despite this, the company’s leading position in the EV market, along with the forthcoming expansion of its Robotaxi service, points to meaningful growth potential and a strategic differentiator. Continued investment in embedded AI systems strengthens Tesla’s capacity for long-term, technology-driven innovation. Nevertheless, investors may benefit waiting for a more attractive entry point.

Rating: Buy | Hold | Sell



Recent Headlines

Tesla has been granted approval to begin robotaxi testing in Arizona, following earlier efforts in Texas and California.

Tesla’s U.S. EV market share dropped to ~38% in August — the lowest in nearly eight years

Leadership

Chief Executive Officer: Elon Musk

Chief Financial Officer: Vaibhav Taneja

Senior VP of Automotives: Tom Zhu

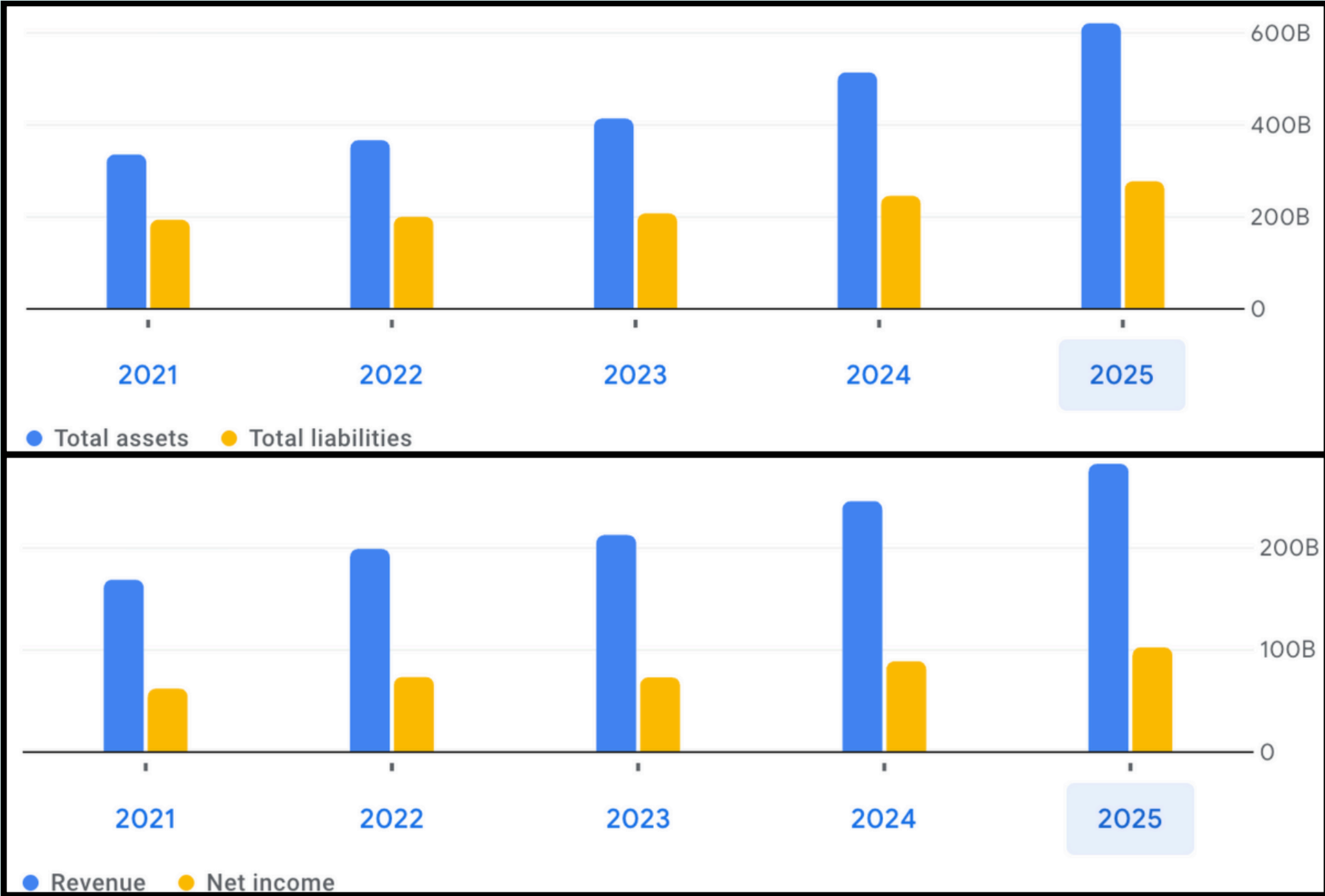


Microsoft

Ticker: MSFT | **Sector:** Information Technology | **Industry:** Software

Investment Thesis: Microsoft’s leadership in cloud computing, AI integration, and enterprise software positions it for durable revenue growth, while its strong balance sheet, low borrowing costs, and strategic diversification reduce downside risk, making it a core investment.

Metric	Value
Market Cap	\$3.78 Trillion
Fiscal Year 2025 Revenue	281.7 Billion
Fiscal Year 2025 Income	\$101.8 Billion (+16% YOY)
Dividend Yield	0.72%
P/E Ratio	37.2
Forward P/E	33.33
Average Industry P/E	~48.33



Leadership

Chief Executive Officer: Satya Nadella

Vice Chair and President: Brad Smith

Executive Vice President & CFO: Amy Hood

Analyst Takeaway: Microsoft demonstrates strong operational efficiency, evidenced by consistent YOY net income growth and a robust balance sheet that supports strategic investments. Revenue expansion indicates targeted capital allocation toward high-margin AI initiatives, such as Copilot, positioning the company for scalable future growth. Furthermore, with only two earnings misses in the last 40 financial quarters, Microsoft exhibits structural resilience and a competitive moat that mitigates risk and reinforces dominance.

Recent Performance Highlights

- Microsoft delivered \$76.44 billion in revenue (up 18% YOY) in Q4 FY2025.
- Microsoft’s free cash flow was up ~10% YoY, sitting at around \$25.6 Billion in FY25

Recent Headlines

Donald Trump has publicly called for the removal of Lisa Monaco, Microsoft’s president of global affairs, a development that may prompt Microsoft leadership discussions and attract government attention.

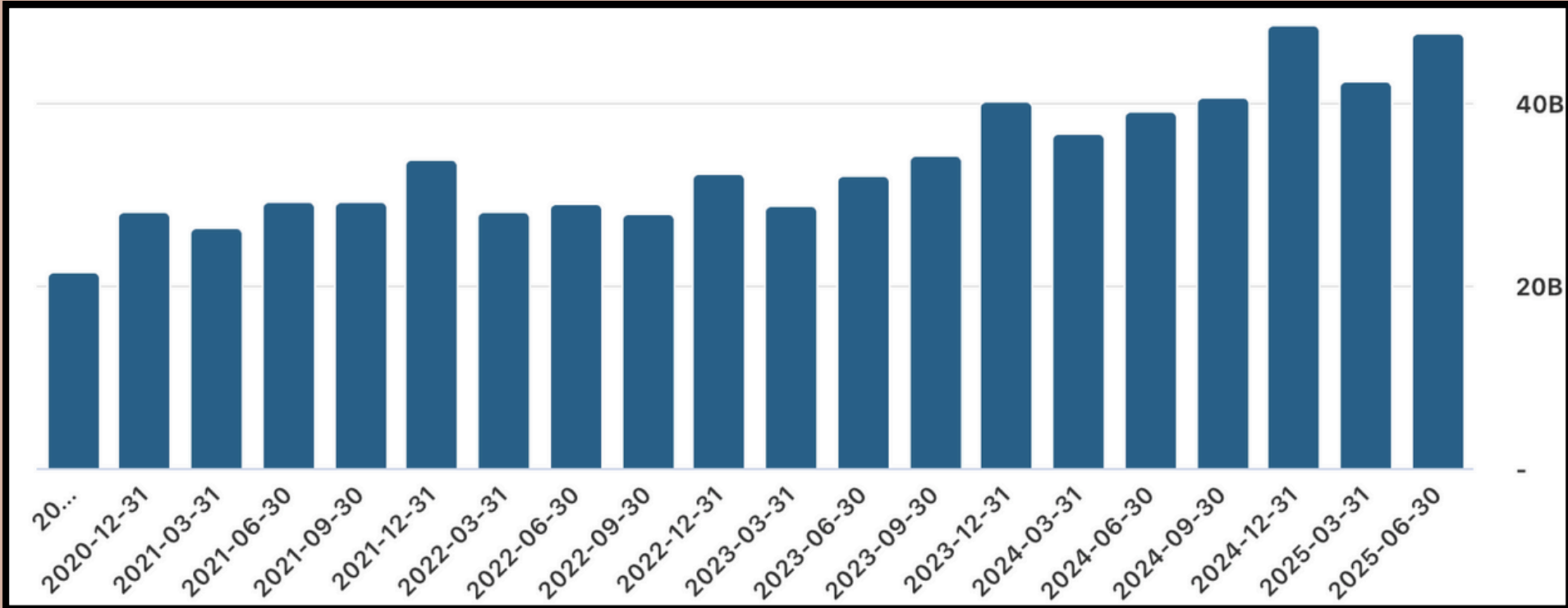


Rating: Buy | Hold | Sell

META Platforms

Ticker: META | Sector: Communication Services | Industry: Internet Content

Investment Thesis: Meta’s global scale and unmatched network effects across social media and messaging position it to sustain ad dominance, unlock new monetization, and drive growth through AI and emerging platforms.



Recent Headlines

- META releases new Ray-Ban display smart glasses and simultaneously announce release dates for various countries.
- Instagram to overhaul app as users exceed 3 billion.

Analyst Takeaway: META remains a dominant player in media and digital advertising, with a strong leadership team and ongoing investments in AI to enhance its product ecosystem. While its revenue is heavily reliant on advertising and can be subject to market fluctuations, the company’s market position and innovation initiatives support long-term growth potential. For investors with a long-term horizon, META offers an attractive opportunity, though short-term investors may want to wait for a lower entry point.

Rating: Buy | Hold | Sell

Metric	Metric
Market Cap	\$1.87 Trillion
Fiscal Year 2025 Revenue	~\$187 Billion
Fiscal Year 2025 Income	~\$71.507 Billion (+ 36% YOY)
Dividend Yield	0.28% per year
P/E Ratio	25.93
Forward P/E	26.3
Average Industry P/E	~29.15

Recent Performance Highlights

- The “Family of Apps” (Facebook, Instagram, WhatsApp, Messenger) averages ~3.4 billion daily active users.
- Meta has guided 2025 total expenses in the \$114–118 billion range (growth of ~20–24%)

Leadership

Chief Executive Officer: Mark Zuckerberg
Chief Operating Officer: Javier Olivan
Chief Financial Officer: Susan Li

