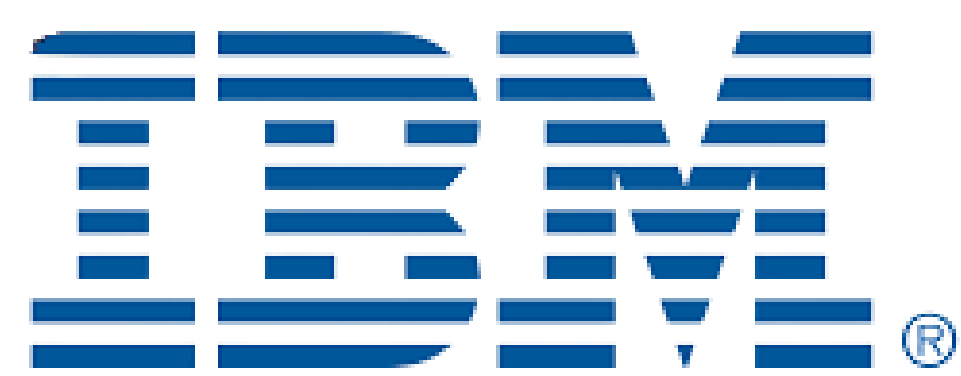
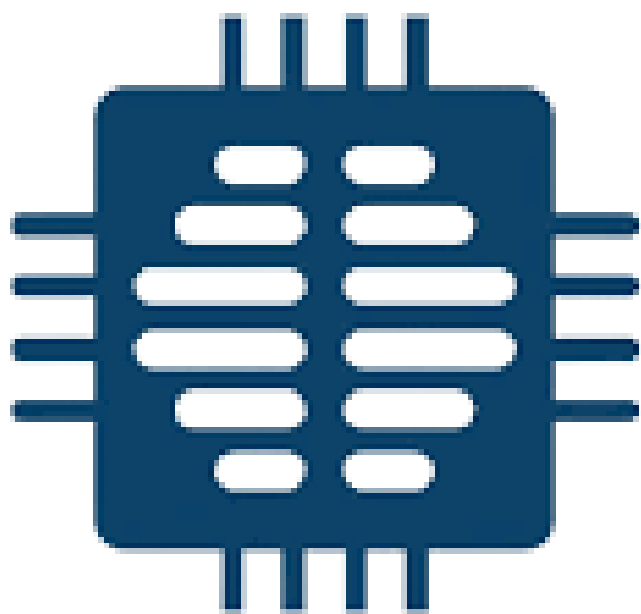


Company Analysis Chart

Edition 2: High Potential Technology Stocks



samsara



Innodata.

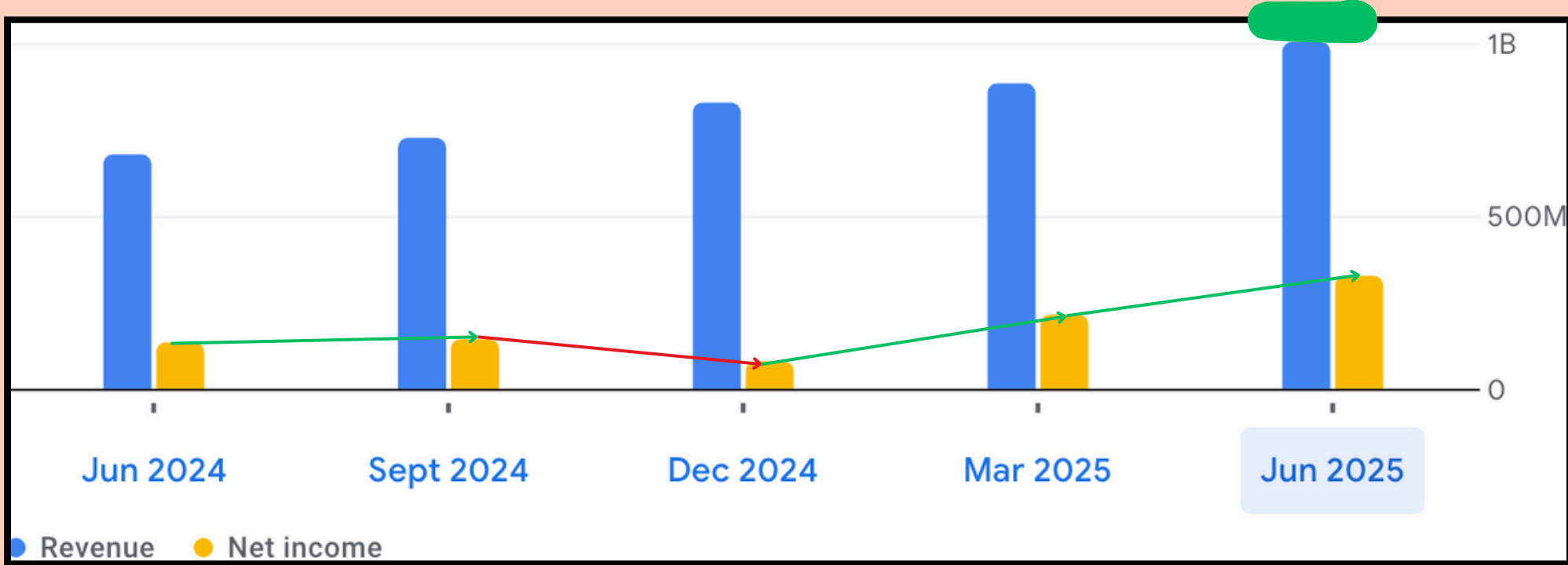


CLOUDFLARE®

Palantir Technologies

Ticker: PLTR | Sector: Technology | Industry: Software Infrastructure

Investment Thesis: PLTR is an established AI and data analytics firm with strong government ties and rising commercial demand, though its premium valuation and reliance on contracts pose risks. Its services have been recognized by top organizations globally.



Metric	Value
Market Cap	\$430.3 Billion
FY25 Total Revenue	\$3.441 Billion (+38.79% YOY)
Net Income	\$763.3 Million (Trailing June 25')
P/E Ratio	602.85
Forward P/E	207.52
Average Industry P/E	36.3

Recent Performance Highlights

- In Q2 2025, Palantir crossed the \$1 billion quarterly revenue mark for the first time. Revenue grew ~48–50% year-over-year, with profits also rising.

Recent Headlines

- Palantir’s “Maven Smart System” (MSS NATO) was acquired by NATO for deployment in its Allied Command Operations (ACO). The deal is seen as a validation of Palantir’s defense tech in international alliances.

Leadership

Chief Executive Officer: Alexander Karp
President, Secretary: Stephen Cohen
Chief Technology Officer: Shyam Sankar

Analyst Takeaway:

With a Compounded Annual Growth Rate of over 50% year-over-year, PLTR presents credible opportunity for investors looking to diversify within the AI industry. The company’s incredibly high P/E Ratio signifies strong investor outlook for the coming future. Further, the company’s high revenue growth in Q1 & Q2 of FY25 depicts change in business operations and hence again singifying potential for high future growth.

Though not shown in this analysis chart, PLTR has also shown remarkable growth in Assets with stable to decreasing liabilities. This shows increase in profits, directly equating to strong investor returns. This stock is an ideal buy for those looking to diversify with strong returns.



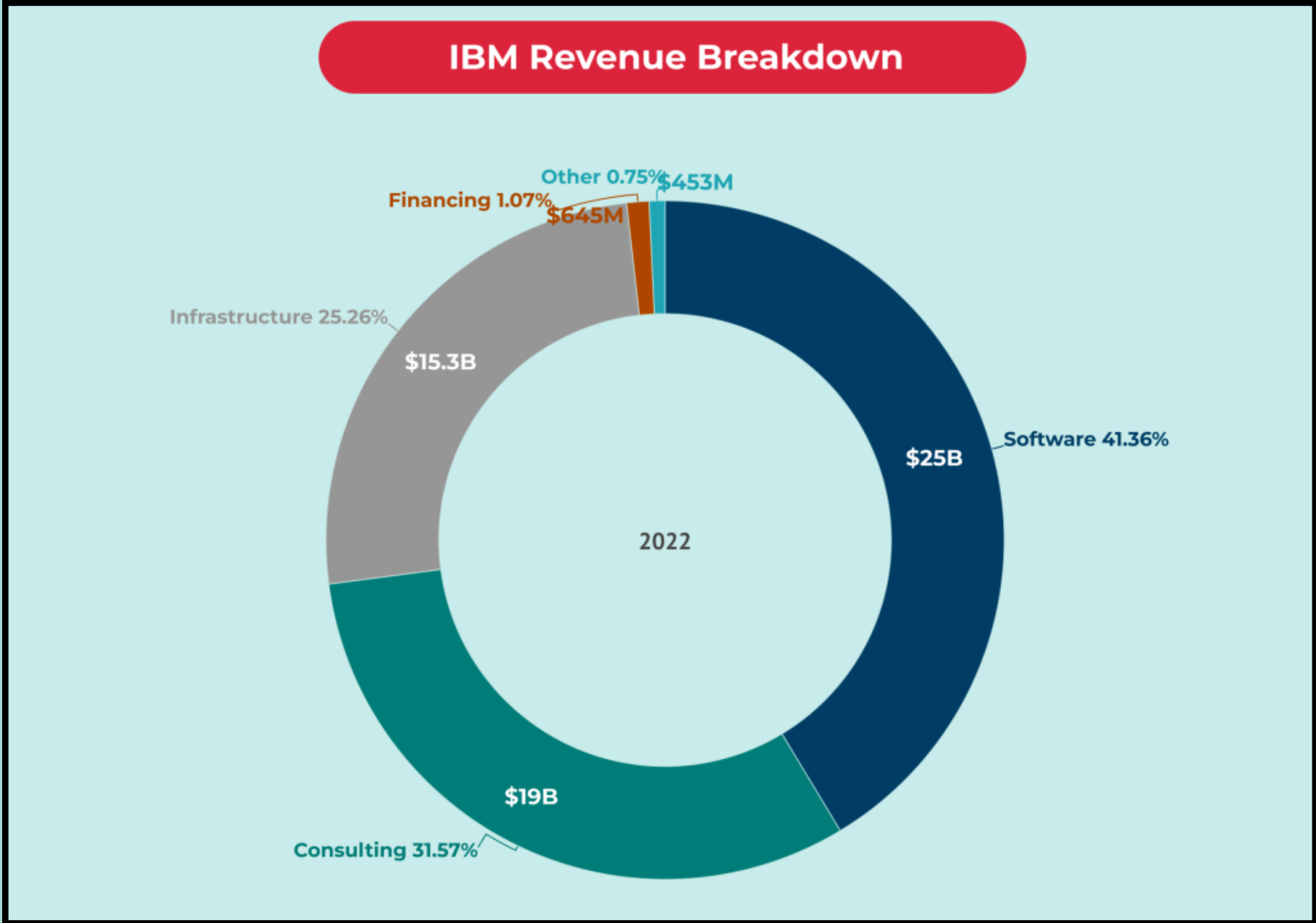
Rating: Buy | Hold | Sell



IBM

Ticker: IBM | Sector: Information Technology | Industry: IT Services

Strengths	Weaknesses
IBM spends more than US\$574 million annually on its internal training program, exemplifying the company’s commitment to enhancing employee capabilities.	IBM focuses almost entirely on product customization. This causes IBM to face implementation delays and also requires them to actively track compliances.
IBM has a diversified product line meaning that even if one product underperforms, there are many others to cover up.	IBM has products which may be imitable allowing for smaller brands to copy and offer similar services at lower prices.
Opportunities	Threats
The CAGR in the global IT market is approximately 11.3% which presents high potential for IBM to grow with the market.	Escalating cybersecurity issues make it imperative for IBM to enhance software protection and security. This would require large fund allocations towards developing more secure networks.
The IT Consultancy demand continues to increase rapidly. This gives IBM the chance to expand across new markets and increase client acquisition.	IBM operates in industries with some of the top Fortune500 companies. This mandates larger funds to offset competition.



Analyst’s Takeaway: It is without a doubt that IBM has a strong business model, and operates in a rapidly expanding market, setting it up for long-term success. Though worries arise revolving around their product suite, IBM has shown an ability to buttress revenue growth, with steady growth for the past 5 years. The company would be an ideal investment looking to diversify their portfolio.

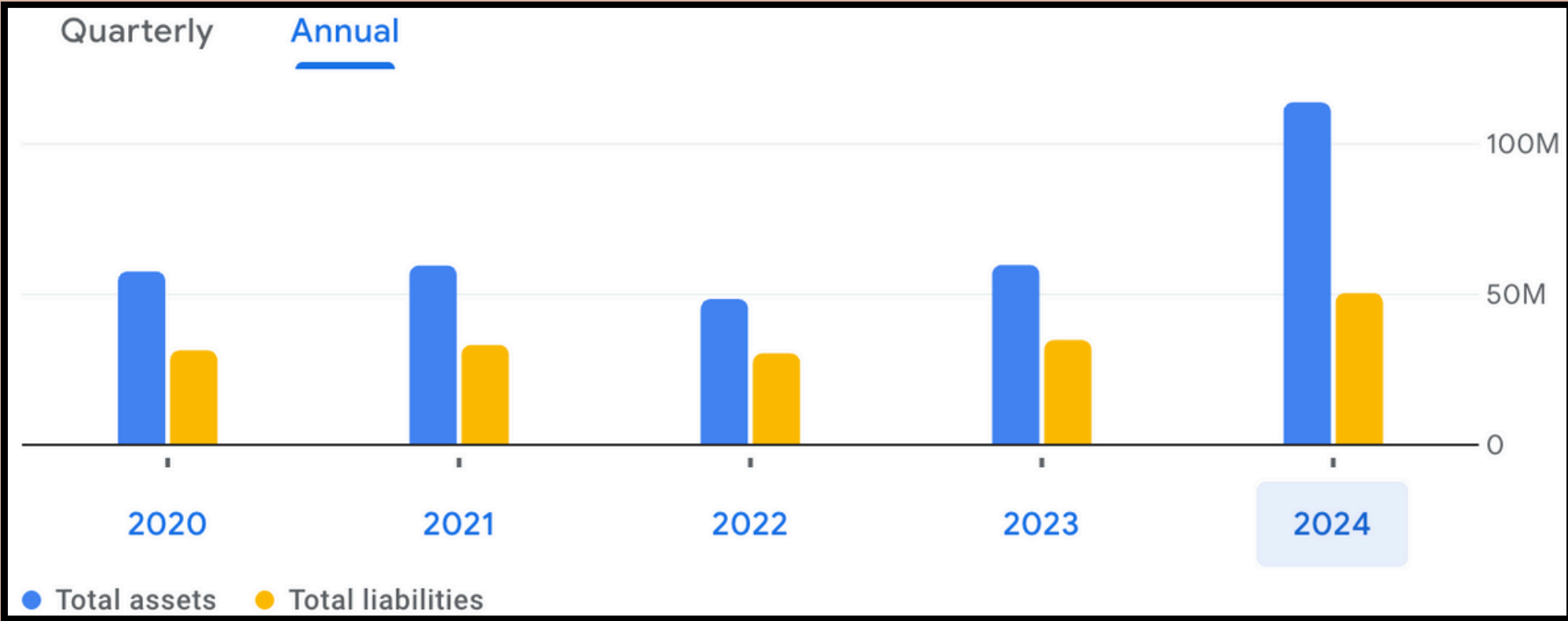
Rating: Buy | Hold | Sell



Innodata

Ticker: INOD | **Sector:** Technology | **Industry:** Information Technology Services

Investment Thesis: Innodata is a fast-growing AI data services provider benefiting from surging demand for high-quality training data, though its high valuation and customer concentration add risk.



Metric	Value
Market Cap	\$2.86 Billion
FY25 Total Revenue	\$228.12 Million (Trailing June25')
Net Income	\$42.7 Million (Trailing June 25')
P/E Ratio	70.05
Forward P/E	80.02
Average Industry P/E	36.3

Recent Performance Highlights

- The company announced revenue of \$58.4M in Q2 of 2025, up 79% year-over-year, and boosted its full-year revenue growth guidance

Recent Headlines

- The Company secured ~ US\$44M in new LLM (large language model) programs from a big tech client. Additionally, it unveiled a Generative AI Test + Evaluation platform (built with NVIDIA tech) to help with model safety and robustness.

Leadership

Chief Executive Officer: Jack Abuhoff

General Counsel: Amy Agress

Chief Financial Officer (Interim): Marissa Espineli



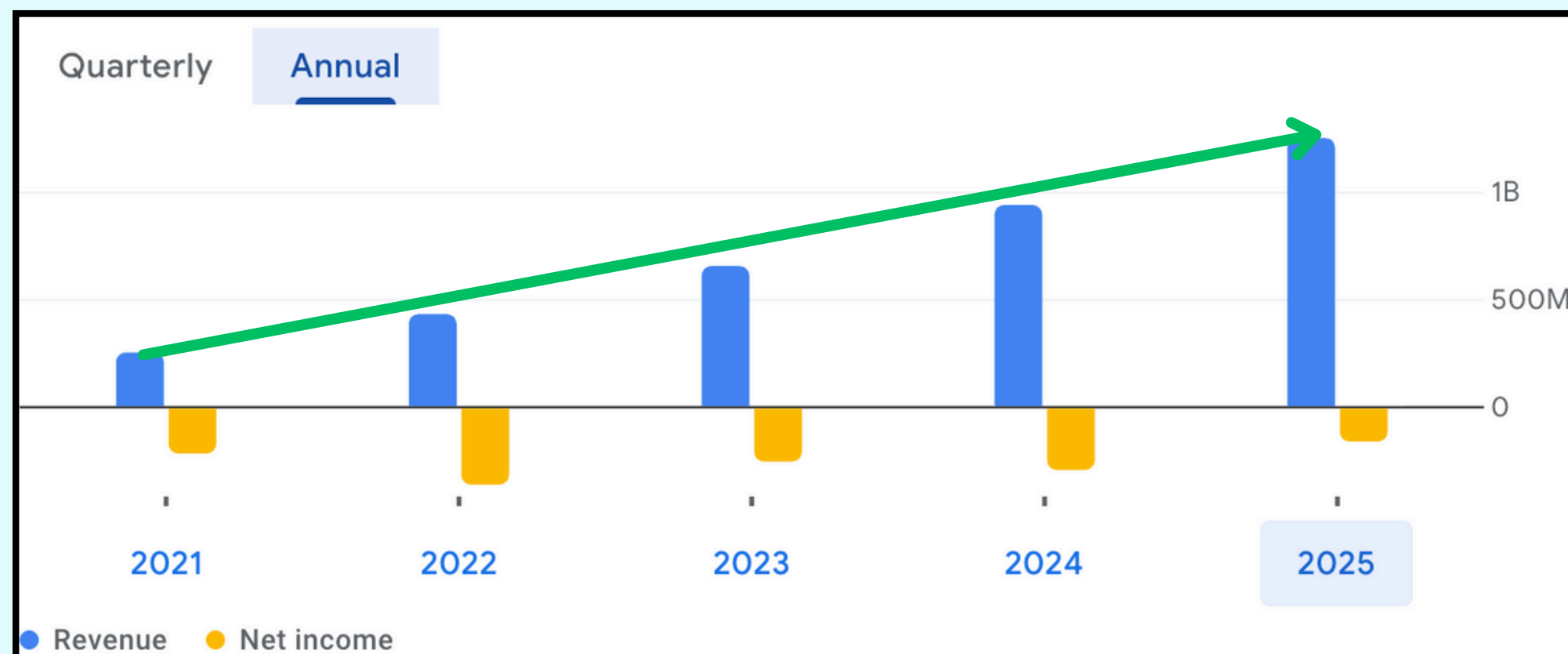
Analyst Takeaway: Currently, Innodata presents an average CAGR of 110%. If this trend follows through, investors can look to benefit largely from this investment. The company also recently experienced large growth in revenue and operating income underscoring INOD’s strong financial footing. From the graph attached, it is visible that in FY25, Innodata’s assets increased sharply with liabilities only increasing little. This signifies strong profit margin and growth. However, worries arise around leadership. Innodata runs under an Interim CFO and any future changes may alter the course of the business’ financial operations. Regardless, Innodata is an ideal investment for investors looking to rise with AI.

Rating: Buy | Hold | Sell

Samsara

Ticker: INOD | **Sector:** Technology | **Industry:** Industrial IOT

Investment Thesis: Samsara is a leader in AI-driven IoT and fleet management with strong revenue growth and customer retention, but profitability remains a key hurdle. The product suite has also gained international recognition and continuously adapts to latest trends.



Metric	Value
Market Cap	\$23.21 Billion
FY25 Total Revenue	\$1.25 billion
Net Income	\$154.9 Million
P/E Ratio	-132 (Not profitable)
Forward P/E	98.04
Average Industry P/E	36.3

Recent Performance Highlights

- In Q2 FY2026 (quarter ended August 2, 2025), Samsara posted \$391.5 million in revenue (30% YOY growth)

Recent Headlines

- Samsara Announces Inaugural ‘Samsara Verified Safest Drivers’ List” — honoring top-performing drivers globally
- Samsara Launches Pre-Delivery Installation Program to Streamline Fleet Technology Deployment

Leadership

Chief Executive Officer: Sanjit Biswas

Chief Technology Officer: John Bicket

Chief Financial Officer: Dominic Philips



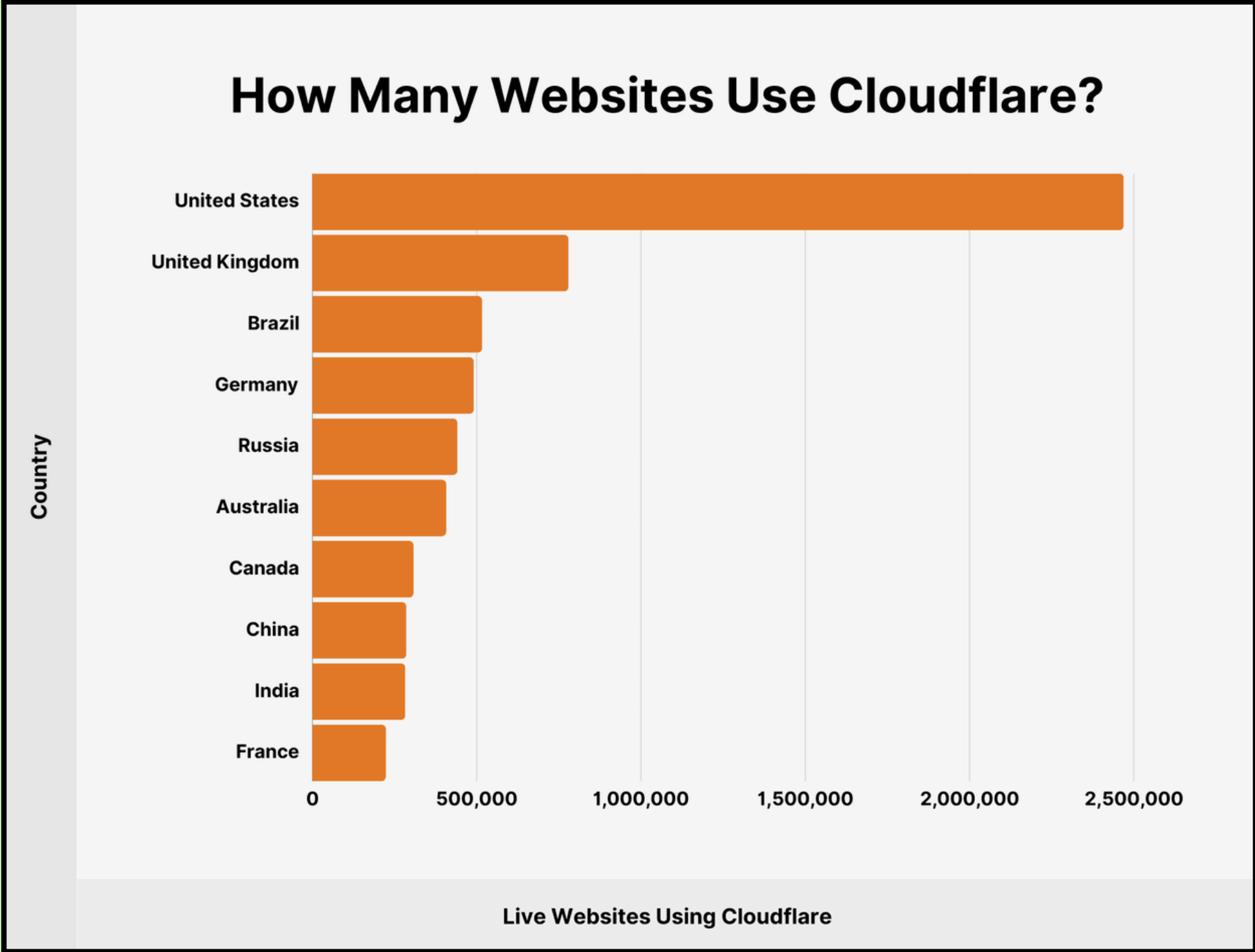
Rating: Buy | Hold | Sell

Analyst Takeaway: Samsara continues to demonstrate strong top-line momentum, posting 30% year-over-year revenue growth in Q2 FY2026 and reaching \$391.5 million in quarterly revenue. The company’s annual revenue of \$1.25 billion for FY25 highlights its expanding footprint in the Industrial IoT sector, driven by consistent demand for fleet management and connected operations solutions. However, profitability remains a key concern — with a net loss of \$154.9 million and a negative P/E ratio (-132), Samsara is still in a growth-heavy phase, prioritizing market share expansion over earnings. Its forward P/E of 98.04 indicates high future growth expectations, significantly above the industry average of 36.3, suggesting the stock is priced for continued success but carries valuation risk.



Cloudflare

Ticker: NET | Sector: Technology | Industry: Software Infrastructure



Metric	Value
Market Cap	\$77.56 billion
FY25 Total Revenue	\$2.9 billion
Net Income	-\$272 million (At a loss)
P/E Ratio	~ - 600
Forward P/E	160
Average Industry P/E	36.3

- ### Recent Performance Highlights
- Dollar-based net retention rates sit at 114% indicating strong customer satisfaction and expansion.
 - Currently has ~266,000 paying customers, with over 15,000 added sequentially.

- ### Recent Headlines
- Cloudflare is integrating post-quantum cryptography into its zero-trust and security offerings to prepare for future quantum threats
 - Cloudflare recently mitigated a record-breaking DDoS attack peaking at 7.3 Tbps, one of the largest recorded.

Analyst Takeaway: As technology advances at an accelerating pace, the cybersecurity industry stands to benefit significantly, and Cloudflare is well-positioned to capitalize on this trend. The company’s year-over-year growth underscores its expanding market reach, while a high forward P/E ratio reflects strong investor confidence in its future prospects.

However, profitability remains a concern. Although revenue and net income are growing, the company’s lack of consistent profits introduces risk for investors. That said, Cloudflare’s strong customer retention and effective acquisition strategies suggest a promising long-term outlook. Given the current financial profile, similar to other unprofitable growth-focused companies we’ve analyzed, I maintain a hold rating.

Leadership

Chief Executive Officer: Matthew Prince
Chief Technology Officer: Dane Knecht
President: Michelle Zatlyn



Rating: Buy | **Hold** | Sell