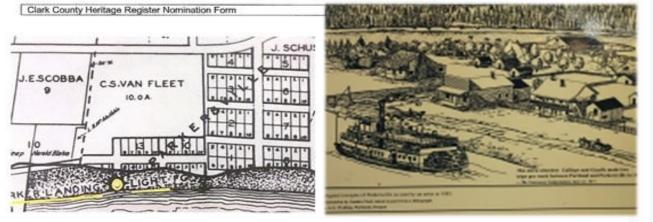
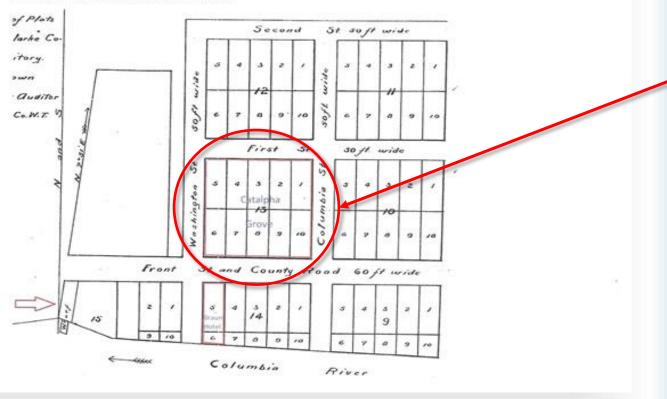
Performing Arts & Cultural Center Steering Committee Presentation

November 4, 2019



Brown/Bruan Hotel and Saloon – Located in the center of Section C on Lots 5 & 6 of Block 14 of Parkersville was the Brown Hotel of the late 1870s. On Block 13, located directly north of Section C and east of the Van Vleet Plaza, was Catalpha Grove, also owned by the Browns. See photo below.

Original Parker's Landing Dock/Wharf Location - The dock that David Parker constructed for landing of watercraft such as emigrant rafts, canoes, and steamboats is shown on old maps to be at the southwest corner of what is now Section C of the park. See red arrow in photo below.



Historical Significance

Parkersville & The Catalpha Grove

- Stern-wheelers Calliope & Gazelle made 2 trips per week from Portland to Parkersville in 1877.
 (Clark County Website – Parkersville National Historic Site)
- The Catalpha Grove was built in 1878, along with a hotel & saloon, and was considered as <u>the</u> outdoor destination for dancing and entertainment.
- The Catalpha Grove boasted a large dancefloor and hosted events with entertainment that included an aerial trapeze performance and a "fine brass band". (Clark County Heritage Register Nomination Form Clark County, WA)

Steering Committee Origin Story

Meet the Team:

- Martha Martin, Ph.D (Co-Chair) –
 Psychologist/Musician/Photographer (48 Years)
- Alex Yost (Co-Chair) Community Organizer (15 Years)
- Stuart Bennett Operations Development (25 Years)
- Chuck Carpenter School Administrator (35 Years)
- Amanda Carter Theater Development/Grant Writer (24 Years)
- Taylor Cusack Operations Startup (12 Years)
- Jason Ferrier Architectural Project Management (22 Years)
- Kelly Gregersen Theater Educator (25 Years)
- Clare Hovland Marketing/Advertising Professional (20 Years)
- David Parker Professional Conductor/Adjudicator (44 Years)
- Summer Taggart Events Planner & Manager (35 Years)
- Suzy Warren International Non-Profit/Musician (17 Years)
- Stephanie Wichmann Community Outreach Advocate (15 Years)
- Larry Keister Port Commissioner/Planned Economic Development (20 Years)



Economic Impact

"Arts is a formidable industry" — Manny Cawaling, Executive Director – Inspire Washington



<u>The Arts/Creative</u> <u>Industry</u>

- <u>Nationally</u>: <u>673,656 businesses</u> are involved in the creation or distribution of the arts; <u>employing 3.48 million</u> people. <u>4.2%</u> of the nation's GDP.
- <u>WA State</u>: Arts & Culture industry represents 7.8% of the State GDP = \$35.6 billion.
 - Made up from 17,000+ businesses and boasts 70,000+ jobs statewide.
 - ✓ WA's Arts & Culture industry surpasses Construction (\$18.8 billion) and Educational Services (\$2.4 billion).





- Indirect Economic Impact = <u>\$32</u> per arts/cultural event attendee (NEA study - 2017)
- 1,200 seats X \$32 = **<u>\$38,400</u>** invested in local economy each performance.
- Average show runs for **8 performances = \$307,200**.
- Local job creation!
 - ✓ Operations, Performers, Managers, Maintenance, and Construction

"Why The Arts Matter in Washington"

2019 Data

WHY THE ARTS MATTER IN WASHINGTON

NATIONAL ARTS FACTS

Americans for the Arts ACTION FUND

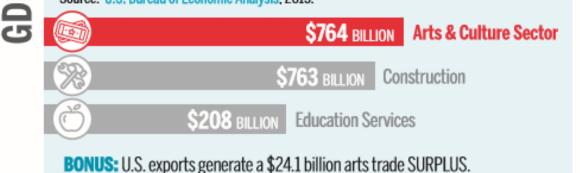
WASHINGTON ARTS FACTS

ARTS SECTOR'S PERCENTAGE OF GROSS DOMESTIC PRODUCT (Commercial & Nonprofit Arts Organizations Combined)

ARTS & CULTURE SECTOR REPRESENTS 4.2% OF NATION'S GDP

The U.S. Bureau of Economic Analysis reports that nationally the arts and culture sector is a **\$764 billion industry**, representing 4.2% of the nation's GDP—a larger share of the economy than construction (4.1%) or education services (1.1%).

Source: U.S. Bureau of Economic Analysis, 2015.



THE WASHINGTON ARTS & CULTURE SECTOR REPRESENTS 7.8% OF STATE'S GDP

The U.S. Bureau of Economic Analysis reports that the arts and culture sector contributes **\$35.6 billion** to Washington's economy, representing 7.8% of the state's GDP—a larger share than some other industries in the state. Source: U.S. Bureau of Economic Analysis, 2015.



BONUS: In 2015, WA arts and culture jobs grew by 5.0% while the national average was 2.1%!

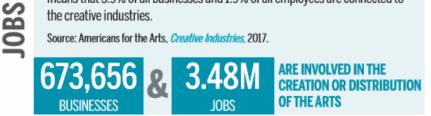
NATIONAL ARTS FACTS

WASHINGTON ARTS FACTS

NUMBER OF ARTS-RELATED BUSINESSES AND JOBS (Commercial & Nonprofit Arts Organizations Combined)

Nationally 673,656 businesses employ 3.48 million people who are involved in the creation or distribution of the arts. Based on Dun & Bradstreet data, this means that 3.9% of all businesses and 1.9% of all employees are connected to the creative industries.

Source: Americans for the Arts, Creative Industries, 2017.



In Washington, 17,642 Arts-Related Businesses employ 69,844 people.

- In King County, 8,108 Arts-Related Businesses employ 34,536 people.
- In Pierce County, 1,408 Arts-Related Businesses employ 4,317 people.
- In Spokane County, 1,046 Arts-Related Businesses employ 6,172 people. Source: Americans for the Arts, Creative Industries, Washington report, 2017.



ECONOMIC IMPACT OF NONPROFIT ARTS ORGANIZATIONS & THEIR AUDIENCES

Nationally, the nonprofit arts industry alone generates \$166.3 billion in economic activity annually that supports 4.6 million jobs and generates \$27.5 billion in federal, state, and local government revenue.

Spending by arts audiences generated \$102.5 billion to local businesses. •

Source: Americans for the Arts, Arts & Economic Prosperity 5, 2017.



PUBLIC INVESTMENT IN GRANTS TO NONPROFIT ARTS ORGANIZATIONS & ARTISTS

So how much is the federal government investing in the National Endowment for the Arts (NEA)?

FUNDING

ECONOMICS

Congress has proposed allocating \$155 million to the NEA in FY 2019, A which has been relatively level for the last several years. This amounts to just 47¢ per capita, yet the nonprofit arts industry generates over \$13 billion in federal tax revenue back to the treasury. Imagine what nonprofit arts

groups could generate with \$1 per capita!

Source: Americans for the Arts Action Fund, 2019. Read: "Funding The Arts Is Good For the Nation," The Hill, 2015.

In 2015, Washington's arts and culture sector employed thousands of FTE jobs and generated millions of dollars in economic activity. Nonprofit arts groups helped cultivate that activity.

 In Tacoma, for example, nonprofit arts groups generated \$74.6 million in economic activity. Audiences of 2.7 million people added another \$62.6 million in related spending for a total of \$137.2 million for the city in 2015, and this generated \$14.0 million in local and state government revenues and 3,656 FTE jobs.

Source: Americans for the arts, Arts & Economic Prosperity 5, Tacoma report, 2017.



What about Washington-how much does state government budget to the Washington State Arts Commission each year?

The state allocated \$1,166,000 to the Washington State Arts Commission. In

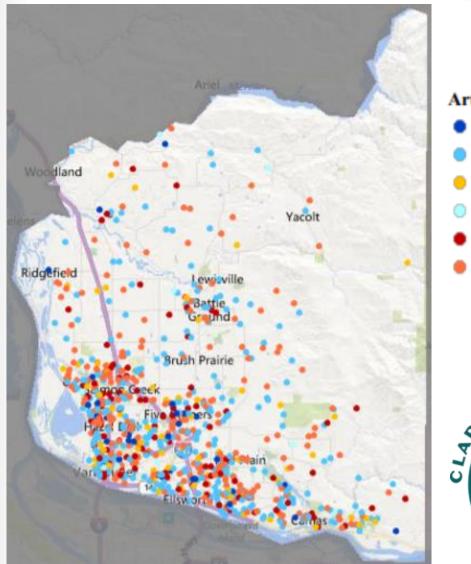
FY 2017, the Washington State Arts Commission also received \$820.400 in federal NEA funds, which the Commission re-granted to dozens of cultural organizations throughout the state. Another 32 nonprofit arts organizations received direct grants from the NEA totaling \$2,585,400.

Source: NEA and NASAA, 2017. Read: ArtsFund report, 2014.



- <u>856</u> Arts related businesses in Clark County employing <u>2,767</u> people.
- How many Performing Arts Centers like ours are in our County? <u>NONE</u>.
- Arts-focused businesses attract residents and other businesses.
- Having a cultural organization in a community increases nearby residential property values by <u>up to 20%</u>.
- Arts & culture destinations are the <u>4th largest</u> driver of tourism.
- <u>68%</u> of tourism in the U.S. is driven by artsoriented events/activities and businesses.
- <u>35.3 million</u> adults say that a specific art, cultural, heritage event or activity influenced their choice of destination.
- Arts & Culture travelers stay longer and spend more than average travelers (American for the Arts' & Economic Prosperity 5 study)

Arts-Related Businesses (Clark County)

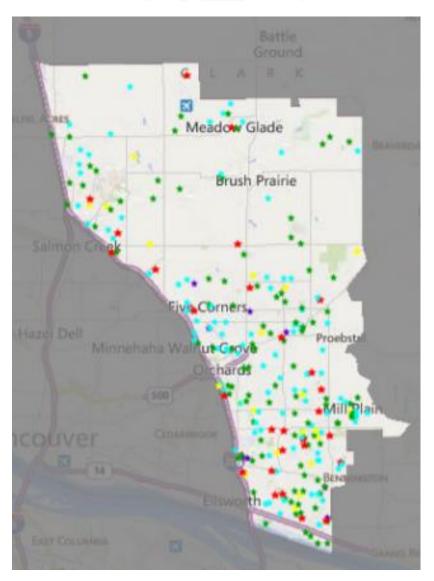


Arts-Related Businesses

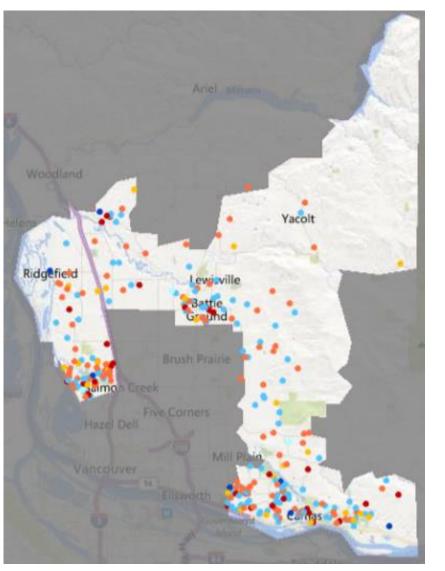
- Arts Schools/Services
- Design/Publishing
- Film, Radio, TV
- Museum/Collections
- Performing Arts
- Visual/Photography



WA State House District 17 270 Arts-Related Businesses Employ 957 People



WA State House District 18 307 Arts-Related Businesses Employ <u>666</u> People



<u>2017</u> Districts 17 & 18 COMBINED

- 577 Arts-Related Businesses
- Employ 1,623 People







Education Data

(Americans for the Arts Educational Impact factsheet)

- Partnering with local schools and educators has tremendous community benefits.
- Every \$1 towards after-school arts programs saves \$9 in crime and welfare costs.
- Low-income students who are highly engaged in an Arts program are:
 - ✓ 2x more likely to graduate college
 - ✓ 5x less likely to dropout.
 - ✓ 4 out of 5 more likely to vote.
 - ✓ Score 100 points higher on SAT scores.
 - ✓ 5% drop in neighborhood crime.

Cultural Data

(Americans for the Arts Cultural Impact factsheet)

- Participants involved in cultural activities are <u>50%</u> more likely to be involved in other (non-arts) community activities.
- Community members participating in cultural activities are more than <u>twice as likely to volunteer</u>.
- <u>68%</u> of tourism is Culture-related.
- Engaging in Cultural Heritage <u>improves academic</u> <u>success</u>.
- Arts & Cultural Education <u>encourages empathy and</u> <u>decreases distrust</u>.
- The arts <u>improve intercultural understanding</u>, promote civic dialog, and create a common ground for celebrating diversity and pursuing equity.
- Communities with Cultural Activities preserve cultural heritage and transmit cultural values and history.
- Arts & Cultural participation bridges cultural, ethnic, and racial differences.





Social Impact

(Americans for the Arts Social Impact factsheet)

- <u>9 out of 10 say the Arts increase connection</u> to community.
- <u>9 out of 10</u> Arts participants report meeting new people and making new friends through their arts experiences.
- Arts participation has a <u>positive effect on</u> <u>social cohesion</u>:
 - ✓ Bringing generations together.
 - Encouraging partnerships and intercultural understanding.
 - ✓ Reducing fear of crime.
 - ✓ Fostering organization skills.
- Arts make people love where they live increased GDP.
- Arts-based community design processes make people feel more ownership leading to their communities becoming <u>better places to</u> <u>live, work, and visit</u>.

Survey Overview and Trends

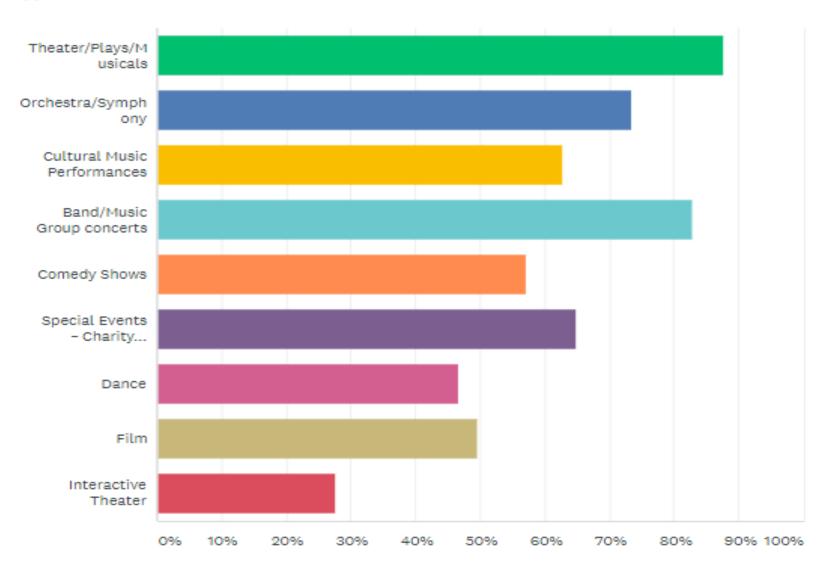


RESULTS ARE

COMING IN!

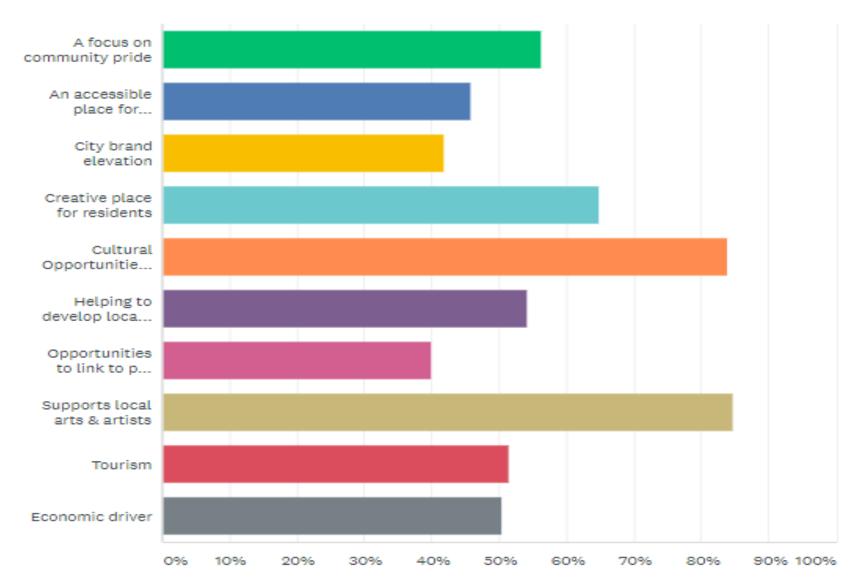
What sort of performances would you be interested in seeing at your Performing Arts & Cultural Center? (choose all that apply)

Answered: 105 Skipped: 0

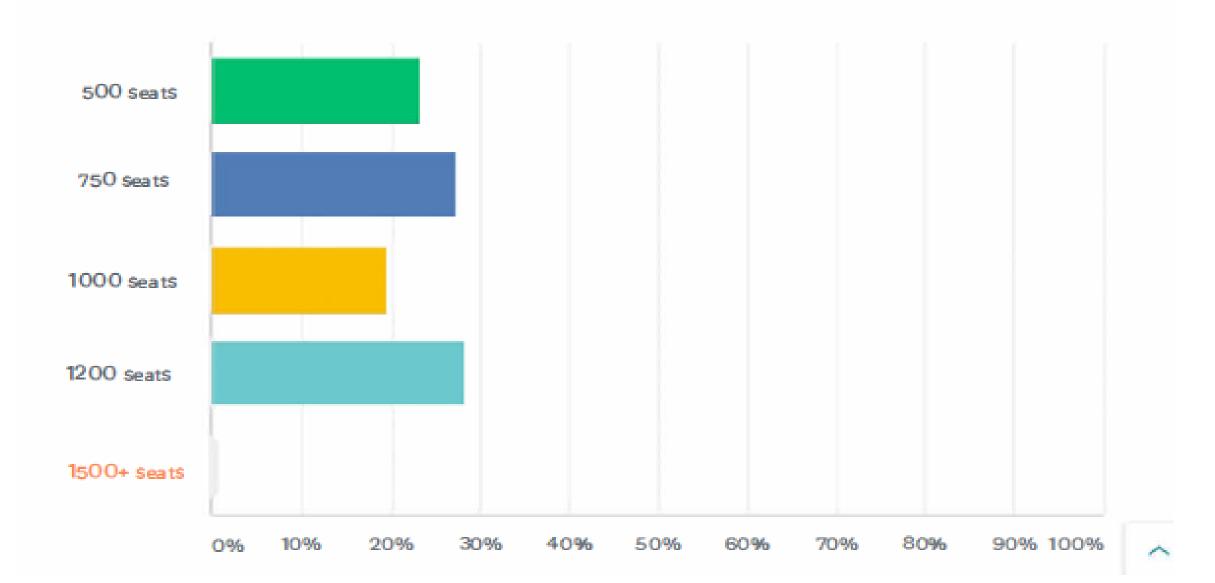


What do you see as the benefits of a Performing Arts & Cultural Center to our community? (choose all that apply)

Answered: 105 Skipped: 0



How many seats should the main theater space have?



Development Concepts/Location

Programming:

BUILDING AREA: APPROX. 50,000 SQFT SITE AREA: 2.5 - 4.5 ACRES

Master Plan Benefits:

- PROVIDES AN ANCHOR TO DEVELOPMENT
- PROVIDES A DESTINATION DRAWPOINT
- ALLOWS FOR T CLOSURE FLEXIBILITY
- CONDUCIVE TO ESTABLISHED USES
- LOCAL BENEFITS BEYOND SITE
- USE MAXIMIZES PUBLIC INTERACTION TO GREENSPACES
- USE IS CONDUCIVE TO OUTDOOR / INDOOR
- BLENDING PRESERVING VIEWS AND NATURAL RIVERFRONT

Considerations:

- DEFINITION OF ARTS DISTRICT WITHIN DEVELOPMENT
- SHOWCASE OF LOCAL WORKS OF ART
- SHOWCASE OF PERFORMING ARTS
- EXPRESS HERITAGE AND HISTORY OF AREA
 AND SITE
- EXPRESS LOCAL NATURAL MATERIALS
- MAINTAIN A SERENE AND UNIQUE
 WATERFRONT EXPERIENCE
- CONTINUATION OF PLAYGROUND
- MINIMAL IMPACTS TO NATURAL HABITAT BUFFERS AND STOIC VIEWS
- PARKING AND ACCESS
- FITS INTO NATURAL CONTEXT



Site Opportunities:

- Amazing framed views.
- Enhanced public access and enjoyment of the waterfront.
- Exterior / Interior display of the arts.
- Blurring of built versus natural world.
- Natural sculptural forms to showcase the arts.
- Backdrop provides a showcase for art.
- Unique venues
- Pedestrian interaction



Greenspace Opportunities:

- Use of art to enhance landscape.
- Create a natural flow/transition of landscape from waterfront through site.
- Blending of art, music, and play.
- Opportunities for original landmarks.
- Spaces to retreat & relax.
- Photo opportunities
- Events



Showcase Opportunities:

- Highlight local artists and performers.
- Express local heritage.
- Provide student display spaces.
- Performing arts on display.
- Capitalize on one-of-a-kind views.
- Sculptural building forms that showcase the innovative use of timber.
- Building components/structure as art.
- Educate, Support, and inspire people to participate in the arts.







Building Components

BUILDING COMPONENTS:

MAIN AUDITORIUM 1,200 CAPACITY

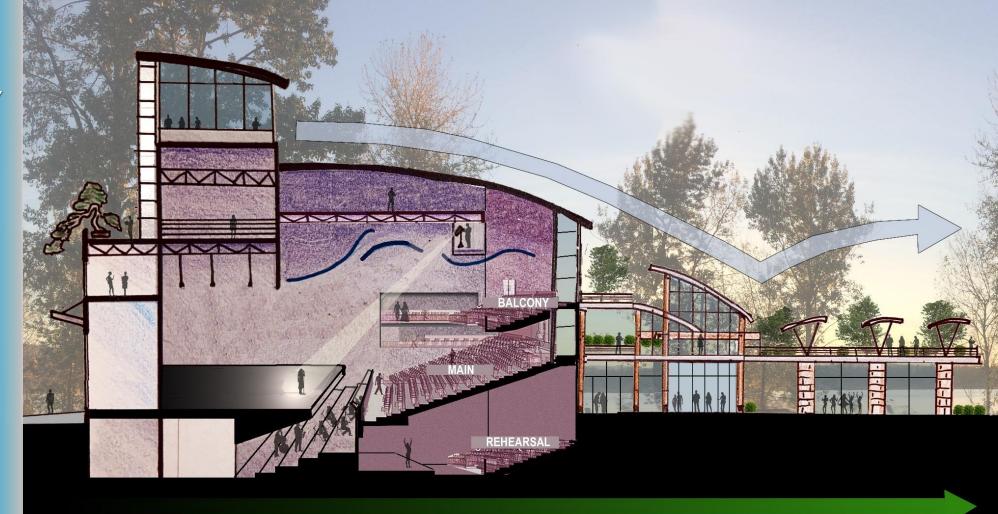
SEATING MAIN STAGE WARDROBE OFFICES / ADMIN STORAGE LOADING / UNLOADING ORCHESTRA PIT FLY TOWER REHEARSAL / SECONDARY STAGE GREENROOM SOUND & LIGHTING SCENE SHOP VIEW TOWER

GALLERY / LOBBY

ART DISPLAY COAT CHECK TICKETING ENTRY CONCESSIONS RESTROOMS STUDIOS VALET CAFÉ FLEXIBLE USES

CONSIDERATIONS:

CASCADING SECTION MOVEMENT HIGHLIGHT SPECIAL VIEWS STACKED USES FITS INTO CONTEXT TRANSPARENT AT WATERFRONT



ORCHESTRA PIT STAGE FLY TOWER VIEW TOWER

LOADING

OFFICES

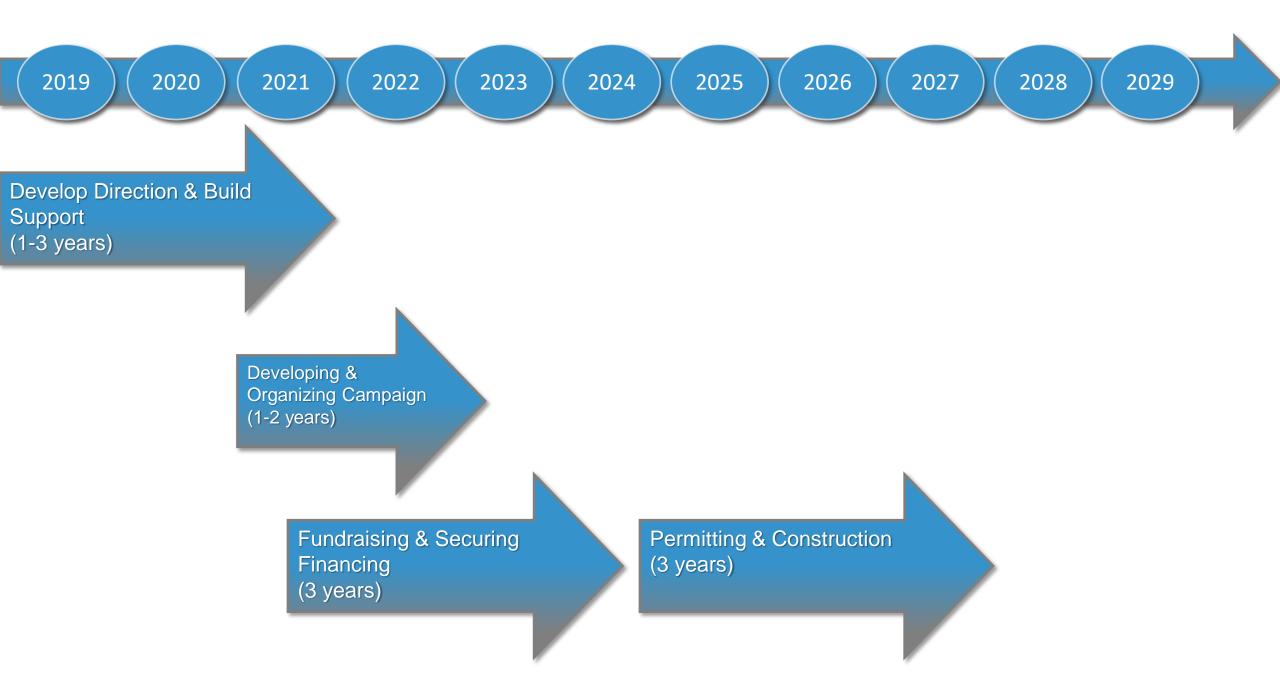
WARDROBE

STORAGE

AUDITORIUM SPOT FOLLOW SOUND REHEARSAL LOBBY GALLERY OUTDOOR ROOFTOP STAGE

VIEWING PLATFORM STUDIOS / CLASSROOMS ROOFTOP GARDEN

Project Timeline



Next Steps

Develop Partnerships & Continue Outreach

- Manny Cawaling, Executive Director Inspire
 Washington Port C/W presentation
- Rene Adams, Arts Task Force in Kennewick
- Chris Fidler, Port Angeles Waterfront Center
- Public Input Survey
- Local Tribal Connections
- Local School Districts
- Local Businesses & Organizations

2020 Focused Efforts:

- Attend Inspire Washington's Spring Symposium in Seattle
- Develop website & Facebook page
- Form 501(c)3
- Research funding to acquire property



Call-To-Action

Call to Action

Joint Venture Opportunity

- Master Planning Process
- Timeline
- Website
- Meetings

