

**CHAIR'S NOTICE OF THE RESULTS OF THE SCHEME MEETING**

In accordance with Paragraph 12, Part F of the Explanation Statement, the Company can announce that, based on the valuations of the votes arrived at by the Independent Vote Assessor (as described in his report), the Chair of the Scheme Meeting has determined that results of the voting on the Scheme are as follows:

<b>Votes for the Scheme</b>			
No. of Policyholders voting	% of the total no. of Policyholders voting (%)	Value of Policyholders voting (€)	% of the total net value of Policyholders voting (%)
15	71%	26,342,124	83%

<b>Votes against the Scheme</b>			
No. of Policyholders voting	% of the total no. of Policyholders voting (%)	Value of Policyholders voting (€)	% of the total net value of Policyholders voting (%)
6	29%	5,340,522.00	17%

On the basis of the above, the Chair is satisfied that the Scheme has been approved by a majority in number and more than 75% in value of Policyholders and will report this to the Court.