

SECTION III
NOTICE OF SCHEME MEETING

CR-2024-002460

RELIANCE NATIONAL INSURANCE COMPANY (EUROPE) LIMITED

NOTICE IS GIVEN that, by an order dated 13 May 2024 made in the High Court of Justice, Business and Property Courts of England and Wales (the "**Court**"), a meeting (the "**Scheme Meeting**") of Policyholders (as defined below) is called for the purpose of considering and voting upon a scheme of arrangement proposed to be made between the Company and its Policyholders pursuant to Part 26 of the Companies Act 2006 (the "**Scheme**"). By the order, the Court has appointed Michele Tavazzi (the "**Chair**") to act as chair of the Scheme Meeting and has directed the chair to report the results of the Scheme Meeting to the Court.

The Scheme Meeting will be held at 10.00 a.m. (London time) on 28 June 2024 virtually via an electronic system with teleconferencing facilities.

All Policyholders, whether or not they intend to attend at the Scheme Meeting are asked to vote on the Scheme by completing a Voting Form and returning it to the Company, c/o Premia UK Services Company Ltd, 2 Minster Court, Mincing Lane, London, EC3R 7BB by 5.00 p.m. (London time) on 25 June 2024. Voting Forms are available from <https://reliance-national-insurance-company-europe.co.uk>.

A Policyholder who is unable to attend the Scheme Meeting may appoint the Chair of the Scheme Meeting or another person to attend the Scheme Meeting as their representative and vote on the Scheme.

Each person attending the Scheme Meeting will be required to register their attendance before the Scheme Meeting starts. Registration will commence at 9.00 a.m. (London time) on 28 June 2024.

The Scheme is proposed between the Company and its Policyholders with claims against the Company under certain Italian and Spanish medical malpractice insurance policies.

A copy of the Scheme, and a statement explaining it called an Explanatory Statement, is available at <https://reliance-national-insurance-company-europe.co.uk>.

The Scheme will be subject to the subsequent approval of the Court.

Dated 13 May 2024

Clifford Chance LLP
10 Upper Bank Street
London E14 5JJ

Solicitors to the Company