



SERENE EQUITY
INVESTMENTS

Endowments That Endure.

DEBT-FREE REAL ESTATE. LASTING IMPACT.

We help nonprofits, foundations, and mission-driven organizations build financial strength and long-term stability through professionally managed, debt-free real estate.

“

Building wealth.
Strengthening
communities.
Preserving values.



DESIGNED FOR



NONPROFITS



MASAJID &
ISLAMIC CENTERS



SCHOOLS &
UNIVERSITIES



FOUNDATIONS &
ENDOWMENTS



FAMILY
OFFICES



COMMUNITY
ORGANIZATIONS

18+

YEARS
Real Estate
Experience

40+

YEARS
Fortune 500
Leadership

100%

EQUITY
Ownership

0%

DEBT
Financing



No debt. More control. Lasting wealth.

BUILDING RESILIENT PORTFOLIOS | CREATING GENERATIONAL WEALTH



sereneequityinvestments.com



Serene Equity Investments



Santa Clara, California



SERENE EQUITY
INVESTMENTS

Why Institutions & Family Offices Choose Serene

A debt-free, asset-backed approach to building endowments and preserving long-term wealth.



100% Equity Ownership

Own real estate directly through an equity partnership. No borrowing, refinancing, or lender dependency.



Income-Producing Assets

Professionally managed multifamily properties designed to generate rental income and long-term value.*



Long-Term Appreciation

Participate in the long-term appreciation potential of institutional-quality real estate.



Fiduciary Stewardship

A disciplined approach emphasizing transparency, governance, and long-term relationships.

TRADITIONAL ENDOWMENT vs. SERENE EQUITY

TRADITIONAL PORTFOLIO	VS.	SERENE EQUITY
 Stocks & Bonds	>	 Real Estate
 Interest-Based Investments	>	 Debt-Free Equity Partnership
 Public Market Volatility	>	 Tangible Assets
 Financial Products	>	 Direct Ownership

“

Our experience with Serene Equity Investments has been extremely positive. Sadia and Azeem were patient, transparent, and generous with their time, explaining their business model and answering every question. They are committed to achieving returns comparable to conventional real estate while remaining compliant with Islamic finance principles.

— Khalid & Dina, Equity Partners

WHY NOW?



Organizations today are looking for investments that aim to:

- ✓ Preserve purchasing power
- ✓ Generate potential income
- ✓ Diversify beyond traditional stocks & bonds
- ✓ Align with mission and stewardship values
- ✓ Build long-term financial resilience

CONNECT & LEARN MORE



Website
investserene.com



Call or Text
+1(408) 758-6471

LinkedIn
Follow



Scan me



No debt. More control. Lasting wealth.

BUILDING RESILIENT PORTFOLIOS | CREATING GENERATIONAL WEALTH



investserene.com



+1(408) 758-6471



Serene Equity Investments



Santa Clara, California

*Distributions are not guaranteed. Past performance is not indicative of future results.





SERENE EQUITY
INVESTMENTS

How the Partnership Works

A simple, transparent process designed to create long-term value for your organization.



OUR DEBT-FREE APPROACH

We acquire and hold high-quality real estate with 100% equity, avoiding debt, interest, and refinancing risk. This approach promotes financial stability, consistent income potential, and long-term preservation of capital.



Why It Works

- ✓ Institutional Underwriting
- ✓ Professional Management
- ✓ Debt-Free Philosophy
- ✓ Asset-Backed Strategy
- ✓ Transparent Reporting
- ✓ Long-Term Stewardship

OUR INVESTMENT PHILOSOPHY

“

We believe wealth should be built through ownership, stewardship, and productive assets—not financial leverage. Our goal is to create enduring value that supports your mission today and for generations to come.”

*Distributions are not guaranteed. Past performance is not indicative of future results.

CONNECT & LEARN MORE



Website
investserene.com



Call or Text
+1(408) 758-6471

LinkedIn
Follow



Scan me



No debt. More control. Lasting wealth.

BUILDING RESILIENT PORTFOLIOS | CREATING GENERATIONAL WEALTH

investserene.com

+1(408) 758-6471

Serene Equity Investments

Santa Clara, California





SERENE EQUITY
INVESTMENTS

Stewardship You Can Trust

Our experienced leadership team combines deep real estate expertise with a commitment to transparency, integrity, and long-term partnerships.



Sadia Azeem

MANAGING PARTNER & CIO

T-Mobile • MobileFrame



FOCUS

Deal sourcing, underwriting, renovation management, sales, and maximizing returns.



COMMUNITY

Tawasaw Institute;
West Valley Muslim Association
(former board).



[View LinkedIn Profile](#)



Azeem Sattar

MANAGING PARTNER & CFO

Airbnb • eBay



FOCUS

Fiduciary oversight, underwriting audit, tax optimization, distributions, and asset protection.



COMMUNITY

CAIR SFBA (Board of Directors);
Tawasaw Institute
(former board).



[View LinkedIn Profile](#)



It's been over a year now and I am currently an investor with Serene Equity Investments. I have found Sadia Azeem and Azeem Sattar to be extremely supportive, knowledgeable, and consistently proactive in educating and keeping investors informed.

— Mehwish, Equity Partner



Our investors value our responsiveness, expertise, and commitment to building long-term trust.

WHY ORGANIZATIONS TRUST SERENE



DEBT-FREE PHILOSOPHY

100% equity ownership with no debt or leverage risk.



INSTITUTIONAL DISCIPLINE

Rigorous underwriting and professional asset management.



TRANSPARENT REPORTING

Clear, timely updates and comprehensive financial reporting.



FIDUCIARY STEWARDSHIP

Aligned with your mission and committed to long-term value.



COMMUNITY LEADERSHIP

Actively involved in organizations and initiatives that matter.



LONG-TERM PARTNERSHIP

We grow together through lasting relationships.

CONNECT & LEARN MORE



Website
investserene.com



Call or Text
+1(408) 758-6471

LinkedIn
Follow



Scan me



No debt. More control. Lasting wealth.

BUILDING RESILIENT PORTFOLIOS | CREATING GENERATIONAL WEALTH



investserene.com



+1(408) 758-6471



Serene Equity Investments



Santa Clara, California



Partner With Us. Build Lasting Impact.

Your endowment has the power to do more—
preserve capital, generate sustainable returns,
and create positive impact for generations.
Let's build a debt-free future together.

WHY PARTNER WITH SERENE EQUITY INVESTMENTS



CAPITAL PRESERVATION

Debt-free investments
reduce risk and protect
your endowment's
principal.



CONSISTENT RETURNS

Income-generating real
estate with potential for
strong, stable cash flow
and appreciation.



MISSION ALIGNMENT

Ethical, values-aligned
investing that supports
communities and creates
real impact.



TRANSPARENCY & ACCOUNTABILITY

Clear reporting,
open communication,
and fiduciary oversight
you can trust.



LONG-TERM PARTNERSHIP

We are committed to
building lasting
relationships and growing
together.

OUR INVESTMENT APPROACH

- ✓ Debt-free, equity-based real estate strategy
- ✓ Focus on multifamily assets with strong fundamentals
- ✓ Rigorous underwriting and conservative projections
- ✓ Active asset management to enhance value
- ✓ Disciplined exit strategy to realize returns



*We believe endowments
deserve investments
that are not only financially
responsible but also
ethically and socially
impactful.*



LET'S START A CONVERSATION

We would welcome the opportunity to learn more about
your organization's goals and explore how we can partner
to achieve them.

- ✓ Customized solutions for your mission
- ✓ Institutional-grade process and reporting
- ✓ Aligned interests and long-term focus

CONNECT & LEARN MORE



Website
investserene.com



Call or Text
+1(408) 758-6471

LinkedIn
Follow



Scan me



No debt. More control. Lasting wealth.

BUILDING RESILIENT PORTFOLIOS | CREATING GENERATIONAL WEALTH

investserene.com

+1(408) 758-6471

[Serene Equity Investments](#)

Santa Clara, California

