

Name: _____

Start date : _____ DD/MM/YYYY

**** If you are a new client, provide last year's T776 form**

End date : _____ DD/MM/YYYY

Do you have co-owners? YES NO Your part % _____

Co-owner: _____ SIN _____ Part % _____

Co-owner: _____ SIN _____ Part % _____

Property information

Address : _____ Do you live in the rented property ? YES NO

City : _____ If yes, what is the occupancy % _____

Zip code : _____ Province : _____

Did you acquire the rented property in 2024? YES NO

If yes, please provide the following information and documents : Purchase date _____ Purchase cost: _____

Notarial deed/settlement statement _____ Transfer taxes _____

Notary fees/Inspection/Appraiser fees _____ Other costs related to the purchase _____

INCOME

Number of rental units _____ Gross annual rent _____

Did you have any vacant rental units in 2024? YES NO Other income _____

Expenses	Total expenses	Personal portion	Notes
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Advertising _____

Insurance _____

Mortgage interest _____

Office expenses _____

Legal fees _____

Accounting fees/Professional fees _____

Management/Administrative fees _____

Maintenance and repairs (common part) _____

Maintenance and repairs (rental part) _____

Municipal and school taxes _____

Travel/Transportation expenses _____

Public services (common part) _____

Public services (rental part) _____

Landscaping / Snow removal _____

Condo fees _____

Other specify : _____

Assets acquired during the year 2024	Date (DD/MM/YYYY)	Amount \$
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Identification of labor / contractor	SIN / TVQ	Amount \$
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Signature : _____ Date : _____ DD/MM/YYYY