

**RENTAL INCOME**
**YEAR:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Start date :** DD/MM/YYYY

**\*\* If you are a new client, provide last year's T776 form**
**End date :** DD/MM/YYYY

**Do you have co-owners?**
**YES**      **NO**
**Your part %** \_\_\_\_\_

**Co-owner:** \_\_\_\_\_

**SIN** \_\_\_\_\_

**Part %** \_\_\_\_\_

**Co-owner:** \_\_\_\_\_

**SIN** \_\_\_\_\_

**Part %** \_\_\_\_\_

**Property information**
**Address :** \_\_\_\_\_

**Do you live in the rented property ?** **YES** **NO**
**City :** \_\_\_\_\_

**If yes, what is the occupancy %** \_\_\_\_\_

**Zip code :** \_\_\_\_\_ **Province :** \_\_\_\_\_

**Did you acquire the rented property in 2025?**
**YES**
**NO**
**If yes, please provide the following information and documents :**
**Purchase date** \_\_\_\_\_

**Purchase cost:** \_\_\_\_\_

**Notarial deed/settlement statement** \_\_\_\_\_

**Transfer taxes** \_\_\_\_\_

**Notary fees/Inspection/Appraiser fees** \_\_\_\_\_

**Other costs related to the purchase** \_\_\_\_\_

**INCOME**
**Number of rental units** \_\_\_\_\_

**Gross annual rent** \_\_\_\_\_

**Did you have any vacant rental units in 2025?**
**YES**      **NO**
**Other income** \_\_\_\_\_

**Expenses**
**Total expenses**
**Personal portion**
**Notes**
**Advertising** \_\_\_\_\_

**Insurance** \_\_\_\_\_

**Mortgage interest** \_\_\_\_\_

**Office expenses** \_\_\_\_\_

**Legal fees** \_\_\_\_\_

**Accounting fees/Professional fees** \_\_\_\_\_

**Management/Administrative fees** \_\_\_\_\_

**Maintenance and repairs (common part)** \_\_\_\_\_

**Maintenance and repairs (rental part)** \_\_\_\_\_

**Municipal and school taxes** \_\_\_\_\_

**Travel/Transportation expenses** \_\_\_\_\_

**Public services (common part)** \_\_\_\_\_

**Public services (rental part)** \_\_\_\_\_

**Landscaping / Snow removal** \_\_\_\_\_

**Condo fees** \_\_\_\_\_

**Other specify :** \_\_\_\_\_

**Assets acquired during the year 2025**
**Date (DD/MM/YYYY)**
**Amount \$**


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**Identification of labor / contractor**
**SIN / TVQ**
**Amount \$**


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**Signature :** \_\_\_\_\_

**Date :** DD/MM/YYYY