

RETIRED CUSTOMER RECORS SHEET

clear form

Year _____

Mr Mrs	Deceased Date of death	Yes	s No	Spouse	e Mr Mrs	Deceased Date of dea	ath	Yes	No DD/MM/YYY
Last name				Last na	ame				
First name				First na	ame				
Social Insurance #				Social	Insurance #				
Date of birth		JJ	MM AAAA	Date o	f birth			DD N	/IM YYYY
Phone				Phone					
Phone				Phone					
Email address				Email	address				
Person with a disabili	ity	Yes	s No	Persor	n with a disat	oility		Yes	No
I lived alone ALL YE	AR	Yes	s No			processed by Pla			No
(Excluding dependan	,			I If NO, w	/e need the net	income from Lin	ne 23600 FED ne 275 Qc		<u> </u>
CIVIL STATUS as of						D . 1			
Bachelor	Married	Comm	ionlaw	Separa	ted	Divorced		Widow	
Change in marital sta	itus Yes	No Previous	s status _			Date of chan	ge		DD/MM/YYYY
CURRENT ADDRE	SS								
No S	Street			Apt		City			
Postal Code	Prov.	Change	of address ir	n 2023 ?	Yes No	Date of c	hange		DD/MM/YYYY
Prescription Drug Ins		b.ll.a			•	on Drug Insura			
Are you insured in the	е р	oublic	private	Are yo	ou insured in	the	public		private
My own group plan (\	work)	Month From	Month to	My ov	/n group plar	ı (work)	From	Month to	Month
With the spouse or pa	arent plan	From	to	- ∥	•	parent plan	From	 t	
RAMQ government in	nsurance	From	to	- Ⅲ	Q governmen		From	t	
			_	_ III			-		
DEPENDANTS Last name Fi	irst name	Sex	Date of b	oirth YYYY	S.I.N.	Disability	Pays a pension	At my expense	Tax done by Plani-Impôt
HOME SUPPORT	- 70 YRS AND) OVER	Yes	No If Y	'ES, complet	e the <u>Home Su</u>	<u>pport</u> docur	ment	
Other information :									
Signature			Date			Referred by :			

DD/MM/YYYY