

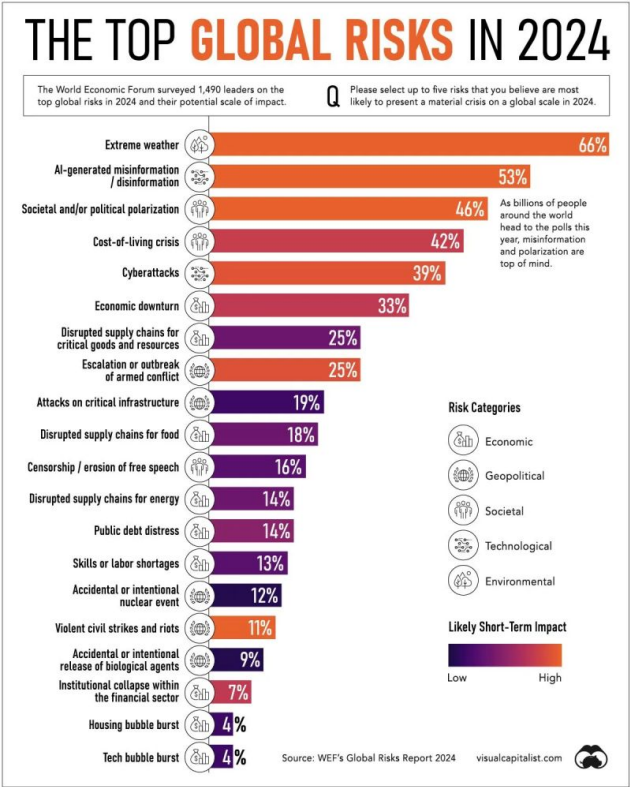
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Maersk to ‘look into’ potential DB Schenker acquisition: Clerc

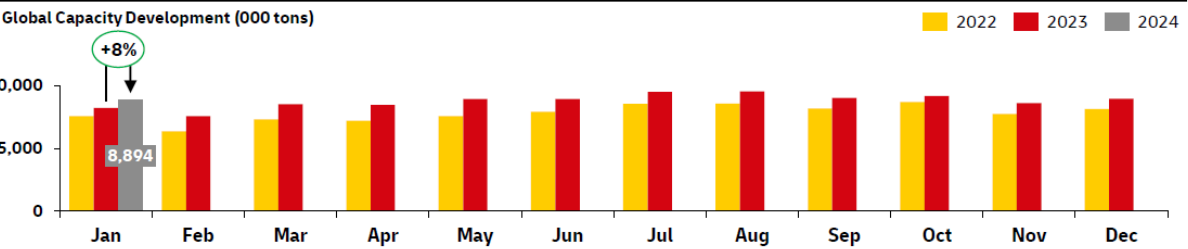
Maersk's CEO, Vincent Clerc, stated that it would be "irresponsible" for the company not to consider acquiring DB Schenker after the forwarder was put on the market by parent Deutsche Bahn. Clerc emphasized Maersk's strategy to diversify revenue streams beyond ocean freight, aiming for stability. Acquiring DB Schenker aligns with this goal, offering opportunities in less volatile segments of the supply chain.

Global Risks in 2024 via Visual Capitalist

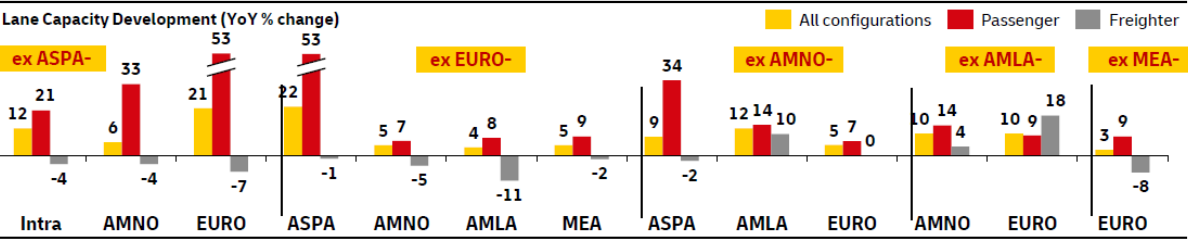
- Global leaders prioritize extreme weather as the top risk, posing threats to food systems and infrastructure.
- AI-driven misinformation surges to second place, jeopardizing trust and global election integrity.
- Post-pandemic, deepening societal divides escalate the risk of polarization in political and economic realms.
- Escalating conflicts, exemplified by the Lebanon attack, rank as the eighth-highest risk, hinting at broader regional conflict.



Global Capacity Development



Trade Lane Capacity Development



Source: Seabury  
DHL | Airfreight State of the Industry | Bonn | January 2024

[Link](#)

Airfreight state of the Industry

Global air cargo capacity now at +8% vs Jan’23, boosted by ongoing recovery of passenger aircrafts. Continual rise in international travel contributes to a 13% YoY growth in belly capacity, mainly observed between AP and EU routes. Capacity constraints from EU to US due to high demand and reduced flights during winter schedules. No capacity issues outbound Americas. Significant industry backlogs in Israel due to ongoing conflicts and in the major airports across Asia-Pacific, triggered by strong e-commerce demand.

[Link](#)

Adani Ports and Abu Dhabi Ports sign MoU to buy Tanzania International Container Terminal Services

East Africa Gateway Ltd, an associate of Adani Ports and Special Economic Zone Ltd (APSEZ), is set to acquire Tanzania International Container Terminal Services Ltd (TICTS), pending scrutiny by Tanzania’s Fair Competition Commission. This move marks APSEZ's expansion into Tanzania’s main port of Dar es Salaam, enhancing its global port portfolio. The acquisition underscores APSEZ's strategic partnership with Abu Dhabi Ports Group to develop end-to-end logistics infrastructure in Tanzania, aiming to transform the country into a hub for African trade. APSEZ's investment aligns with its commitment to fostering local employment and economic growth in Tanzania and East Africa.

[Link](#)

Engineering goods export to Russia hits record high as Ukraine war enters its third year

India's exports of engineering goods to Russia have doubled in 2023, surpassing \$1 billion, amidst weakened demand in key markets like Europe and the US. Despite economic sanctions imposed on Russia, its industrial output has surged due to heightened military demand amid the Ukraine conflict. However, India's ability to meet Russian demand is hindered by payment mechanism challenges. Nonetheless, exports to Russia are expected to rise significantly by the end of the fiscal year. In contrast, India's engineering goods exports to Europe and the US have declined. Russia's trade diversification towards countries like India and China follows disruptions in its trade relations with the West and Ukraine.

Indian Govt is looking for dealing with EU countries that could draw \$100 billion investment

[Link](#)

India is on the verge of finalizing a historic trade deal with the European Free Trade Association (EFTA), comprising Switzerland, Norway, Iceland, and Liechtenstein. The agreement could see up to \$100 billion in investments over 15 years in exchange for enhanced trade access. While details are still being ironed out, the deal signifies a significant milestone for India, marking its first major investment commitment within a free trade agreement.

Schneider Electric, DHL launch multimodal shipping bridge from India

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DHL and Schneider Electric have joined forces to introduce a sustainable multimodal shipping model, cutting carbon emissions. Initial bridges between Singapore, India, and North America aim for up to 40% emissions reduction. DHL's GoGreen Plus service offers deliveries with up to 90% less CO2 emissions. Thomas George, DHL's COO, highlights their emissions reduction commitment. Schneider Electric targets a 25% reduction in carbon emissions by 2030. This collaboration signifies a major step towards greener logistics.

India may start LNG supplies to Sri Lanka by 2025-end

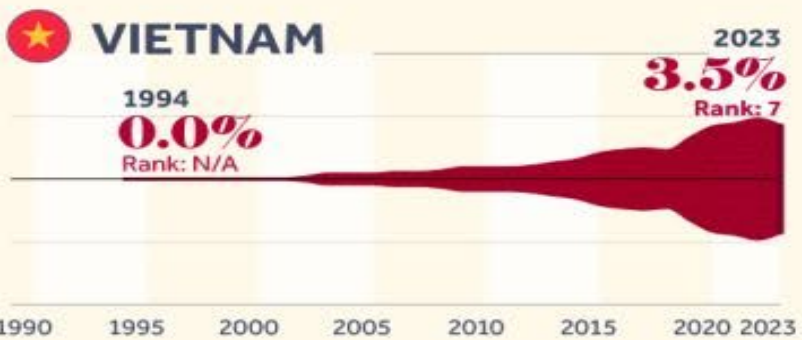
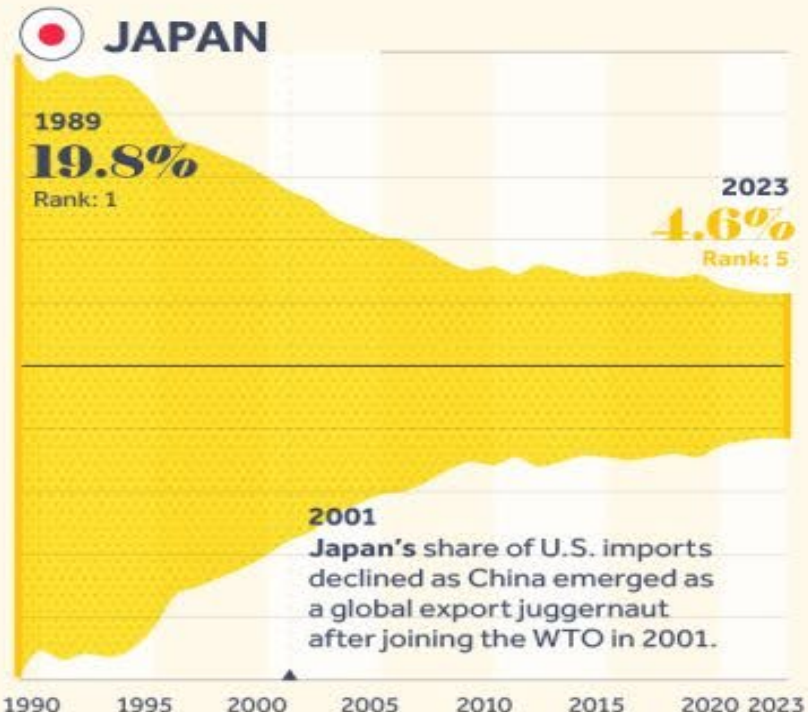
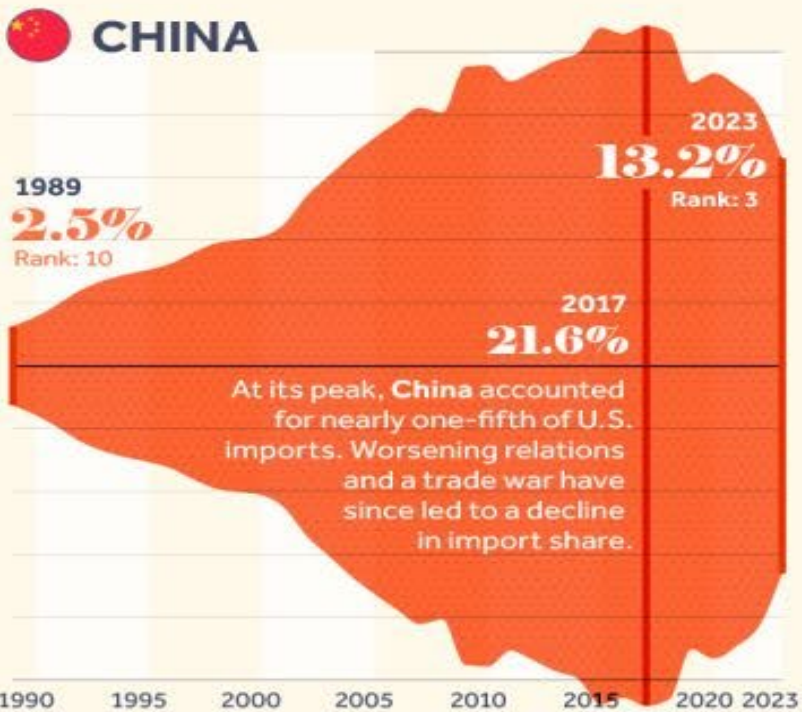
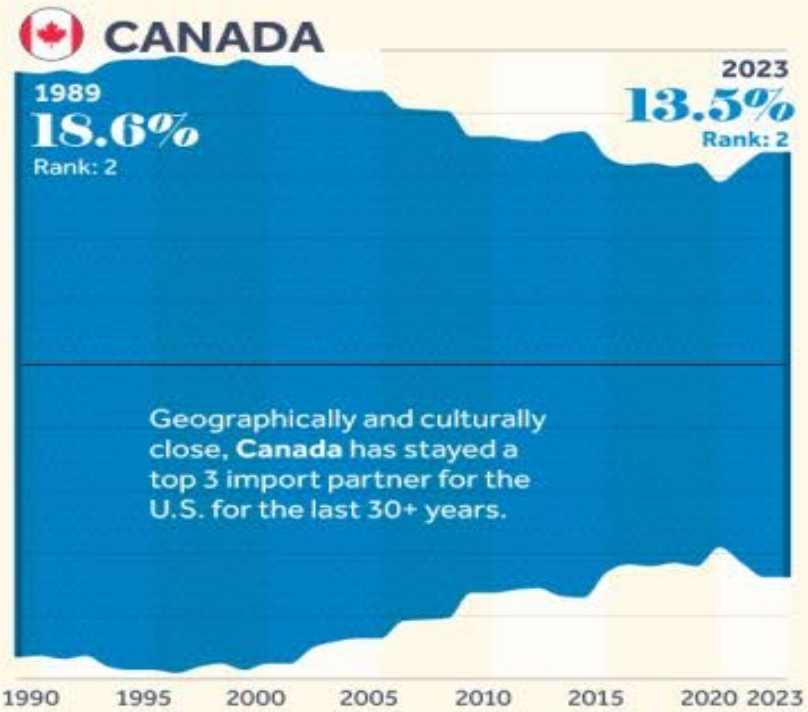
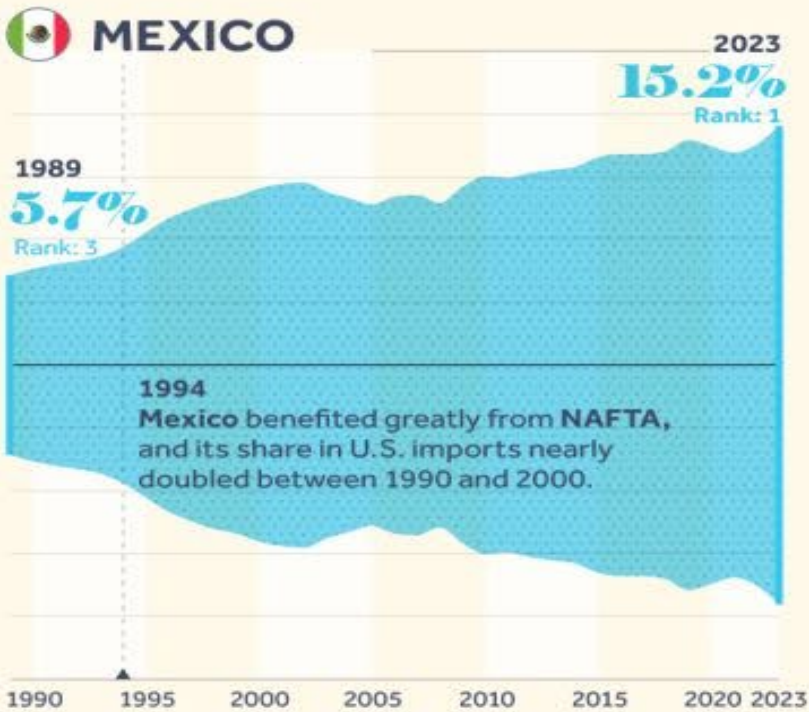
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India is set to supply liquefied natural gas (LNG) to Sri Lanka starting next year, with plans to establish an offshore regasification terminal at Colombo Port. Petronet LNG, India’s largest LNG terminal operator, will handle LNG supply, terminal construction, and operation. Initially, around 850 tonnes of LNG per

# CHANGING SHARE OF U.S. Imports

## 1989–2023

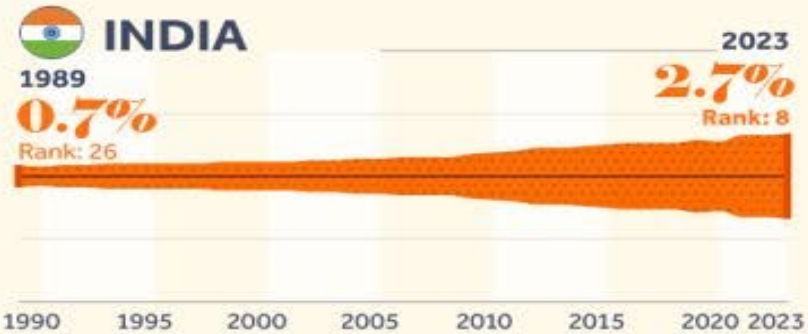
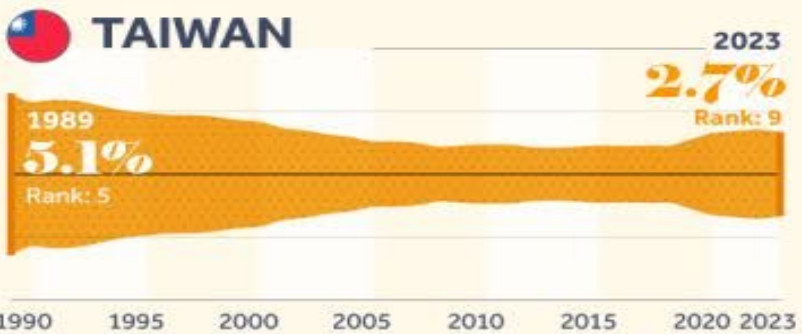
Explore the shifting dynamics of American imports over the last 30+ years, with a select focus on both longstanding trade alliances and key emerging partnerships in the 21st century.



Many American companies shifted manufacturing to Vietnam post the U.S.–China trade war, boosting imports from the country.



The U.S. is also India's largest trading partner as both countries look to shift away from their dependence on Chinese imports.



Source: U.S. Census Bureau



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Bibliography: - [www.sea-intelligence.com](http://www.sea-intelligence.com) || [www.container-news.com](http://www.container-news.com) || [www.shippingwatch.com](http://www.shippingwatch.com) || [www.porttechnology.org](http://www.porttechnology.org) || [www.economictimes.indiatimes.com](http://www.economictimes.indiatimes.com) || [www.indiashippingnews.com](http://www.indiashippingnews.com) || [www.theloadstar.com](http://www.theloadstar.com) || [www.thehindubusinessline.com](http://www.thehindubusinessline.com) || [www.aircargonews.net](http://www.aircargonews.net) || [www.dhl.com](http://www.dhl.com) || [www.containerstatistics.com](http://www.containerstatistics.com) || [www.globalmaritimehub.com](http://www.globalmaritimehub.com) || [www.livemint.com](http://www.livemint.com) || [www.visualcapitalist.com](http://www.visualcapitalist.com) || [www.seatrade-maritime.com](http://www.seatrade-maritime.com) || [www.reuters.com](http://www.reuters.com) || [maritimeanalytica.substack.com](http://maritimeanalytica.substack.com) || [www.visualcapitalist.com](http://www.visualcapitalist.com)