



Integrity | Experienced | Reliable

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## OUR SERVICES

Bankruptcy, Restructuring, and Turnaround  
Management and Advisory

### CORE RESTRUCTURING

- Contingency Planning
- Workout and creditor negotiations
- Cash flow analysis, preservation, planning, and control
- Pre-Bankruptcy Work and Accounting/DIP Financing
- Bankruptcy Financial Advisory
- Interim and Crisis Management
- Debtor Management
- Company-Side/Debtor
- Lender/Creditor/Investor
- Key Management Roles:
  - o CEO
  - o CRO
  - o CFO
  - o CAE
- Trustee, Keeper/Receiver

### LITIGATION CONSULTING

- Bankruptcy Case Testimony
- Adversary Proceedings
- Forensic Analyses – *Find the Money*
- Directors and Officers Insurance Claims
- Solvency and Valuation
- Contested Confirmation Hearings
- Post-Confirmation Litigation
- Interest Rate and Feasibility
- Best Interests Test
- Fraudulent Transfer Litigation – Plaintiff and Defense
- Preferences
- Accounting Matters
- Recharacterization Matters
- Seasoned Testimony

### LARGE CASE SUPPORT

- Consulting services for staff attrition
- Permanent placement services
- Financial Planning and Analysis (FP&A) support
- Interim roles including Controller, Internal Auditor, and others
- Accounting records re-creation
- Specialists with 20+ yrs. industry exp.
- Support for large investigations
- Financial statement restatements
- Accounting/Authoritative white papers
- Company-specific impact of changes in accounting principles
- Systems implementations and modifications
- IT consulting and support
- Special projects

## WHO IS HARRIS & DICKEY?

Harris & Dickey is a boutique certified women-owned management consulting and recruiting firm, focused on assisting the CFO and CIO suites by providing the right solution at the right time. We provide experienced professionals to assist large and small companies in bankruptcy, restructuring, accounting, finance, technology, and internal audit. Our solutions include individual professionals, professional teams, management consultants, project management, and permanent placement.

## THE HARRIS & DICKEY BANKRUPTCY AND RESTRUCTURING PRACTICE

The Harris & Dickey Bankruptcy and Restructuring Practice is led by John Tittle, Jr., CPA/CFF/CGMA, CTP, CIRA, CDBV. John has gained extensive experience in reorganization activities, bankruptcies, turnaround engagements, valuation, and corporate finance since the mid-1980s. Mr. Tittle joined Harris & Dickey in March 2020 after operating his own restructuring and financial advisory services boutique firm for 11 years. His previous roles include leading the Southwest Region for XRoads Solutions Group, LLC and the Reorganization Services practice in the Mid-America Region as a partner for Deloitte. John also served as a Director in the Financial Advisory Services practice of Price Waterhouse. He is a 30th Anniversary Circle Member of the American Bankruptcy Institute having served as a member of its Board of Directors for 15 years.

