2020-2021

HOSA STANDARDS OF EXCELLENCE AWARD & BASIC PROGRAM CRITERIA



HOSA Standards of Excellence Award & Basic Program Criteria for Chartered Associations

The purpose of the Standards of Excellence Program is to ensure chartered state, territory, and country associations have in place policies, procedures and structure on an annual basis that deliver a high level of service to HOSA members and protects the good name of HOSA-Future Health Professionals. This self-assessment program is not intended to create competition among states, territories or country chartered associations. It serves only as a system to allow associations to benchmark their current performance and determine improvements to become the very best association for their members. Chartered associations, rather than the State Advisor, are recognized for achieving HOSA Standards of Excellence.

Objectives:

- 1. To ensure association sustainability and success in the following areas:
 - Organizational Governance
 - Fiscal Management
- 2. To provide a baseline for association standards to ensure quality
- 3. To communicate a baseline of practices that ensure successful association management
- 4. To provide a structure to determine areas of improvement
- 5. To provide a structure to determine areas for training and development
- 6. To assist chartered associations by defining standards of excellence in association performance and to demonstrate how these standards can be achieved and maintained
- 7. To encourage periodic self-assessment and continual improvement in organizational teamwork, growth and development

Achievement Levels (awarded on an annual basis):

- 8. Level 1 Establish a baseline for a healthy association.
- Level 2 Ensure sustainability of a healthy association (training and resources are delivered to State Advisor to ensure that they can successfully achieve this level). Achievement of this level is obtained by successfully completing levels 1 and 2.
- Level 3 Ensure continual growth of the association (training and resources are delivered to State Advisor to ensure that they can successfully achieve this level). Achievement of this level is obtained by successfully completing levels 1, 2, and 3.

Must meet **80%** of standards presented to be a **Gold Level Association**; **60%** of standards to be a **Silver Level Association**; and, **40%** of standards to be a **Bronze Level Association**. No award is presented to a Chartered Association with scores less than 40%.

Process:

- 1. The Charter Association Standards of Excellence is applied for and presented on an annual basis.
- All questions relate to charter association's 12-month period from June 1 to May 31. Please complete all questions in the Standards of Excellence by indicating "yes", "no", "in process", or "n/a" (not applicable).
- 3. Achievement of each level is obtained by successfully completing levels 1, 2, and 3 and meeting 80% of standards listed for achieving the Gold Level Award; 60% of standards for Silver Level Award; and, 40% of standards for Bronze Award.
- 4. Deadline for submission of the Standards of Excellence is **June 1**.
- 5. The HOSA Standards of Excellence Committee will review Levels 1, 2, and 3 and supportive documentation.
 - a. Corporate Form 1
 - b. Annual HOSA, Inc. Corporate Form 2
 - c. Website Form 3
 - d. Chapter Constitution and Bylaws
 - e. Current Annual Calendar
 - f. HOSA Brand displayed properly
 - g. Affiliation Fees and Deadlines shared with HOSA Headquarters by August 1 annually
 - h. Memorandum of Understanding
 - i. Financial Audit
- 6. The Standards of Excellence Task Force will review the Self-Assessment and all documentation provided to determine the Composite Percentage assigned to each Chartered Association Standards of Excellence.
- 7. HOSA Headquarters will review the Composite Percentages assigned to determine the accuracy of the documentation and Self-Assessment Review.

Recognition:

- 1. Chartered Association Standards of Excellence Award recipients will be honored at the State Advisors Management Conference with a <u>plaque</u> based on percentage of standards documented.
- 2. A <u>congratulatory letter</u> from the HOSA-Future Health Professionals Executive Director and HOSA, Inc. Board Chair will be sent to the chartered association Board Chair and governing agency.
- 3. The <u>Seal of Chartered Association Standards of Excellence</u> Award will be placed on the Chartered Association <u>Directory page</u> of the website at <u>www.hosa.gov</u>.
- 4. <u>Seal to be used on chartered association's website</u> and signature line of State Advisor.

Note: The standards marked with gold are required to be completed when submitting the Chartered Association Standards of Excellence, no later than **June 1**.

r		ndard	s for	or HOSA Chartered Associations			
#	Organizational Standards	Yes	No	In Process	N/A	Documentation—Explanation or Attachment and Rationale	
1.	The chartered association has an up-to- date website that is accessible to members. Provide URL.					URL:	
2.	The constitution and/or corporate bylaws of the chartered association are posted on the association website. Also posted are governing documents as well as student member documents. Provide URL.					URL:	
3.	Association student officers are elected and the process for candidacy is accessible to membership.					Attach elected student officers. Explain how officers are elected.	
4.	The chartered association published a yearly calendar of events approved by the Board of Directors that includes activities to meet the needs of its members.					Attach current year's calendar.	
5.	The chartered association has completed and returned to HOSA, Inc. the request for Affiliation Fees for an August 1 deadline on a timely basis.					URL posting on website:	
6.	There is an established system of regular communications with stakeholders, including: a. Board of Director members b. Local advisors c. Association officers d. Sponsors and/or Partners					Sample communications:	
7.	All items and materials with the HOSA brand follow the graphics standard.					URL with HOSA brand displayed:	
8.	State Advisor participates in organizational activities (ILC by attending the State Advisors' Dinner; State Advisor Networking Meeting & HOSA, Inc. Corporate Meeting, SAM, etc.) to be current on trends and programming as related to his or her position.					List meetings attended.	
9.	 The chartered association ensures proper membership registration and: a. Online registration system is the only acceptable system for submitting membership and alumni membership. b. Only paid members of HOSA participate in HOSA functions unless non-members are invited guests as part of a recruitment campaign. 						

Level 1—Establishing a Baseline for a Healthy Association Area 1: Organizational Standards for HOSA Chartered Associations

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Level 1—Establishing a Baseline for a Healthy Association Area 2: Governance Standards for HOSA Chartered Associations

	Area 2: Governance Stand			OSA Ch		
#	Governance	Yes	No	In	N/A	Suggested Documentation—
	Standards			Process		Explanation or Attachment
1.	The state agency endorses HOSA-Future					Written endorsements of HOSA-
	Health Professionals and its activities as					Future Health Professionals:
	a part of the plan for career and technical					
	instruction in the state.					Signatures on Form 1.
	a. The appropriate state education					
	agency cooperates with the HOSA					CTE State Plan. (Link is
	State Advisor by approving and					acceptable)
	signing the completed HOSA					
	Corporation Form (Form 1).					
	b. In the state plan for CTE, CTSOs					
	(HOSA) are clearly endorsed as one					
0	of the approved educational activities.					Directory of board members
2.	The chartered association shall have an effective Board of Directors.					Directory of board members
	a. The Board of Director's membership					Poord Doliov Torm Limita
	should be composed of a significant					Board Policy—Term Limits
	percentage of health industry					Conv of Stratogic Plan or other
	representatives. b. A representative from the education					Copy of Strategic Plan or other planning document.
	agency serves on the Board of					planning document.
	Directors.					Copy of Minutes or Minutes Book
	c. Advisors and administrators from					Copy of Minutes of Minutes Dook
	schools where HOSA is organized					
	serve on the Board of Directors.					
	d. The Board of Directors receives					
	training on the roles and					
	responsibilities of a Board of Directors					
	and financial accountability.					
	e. There are defined and enforced term					
	limits set for Board of Directors					
	rotation.					
	f. The Board of Directors meets at least					
	once per year.					
	g. There is a Board of Directors					
	developed strategic plan that includes					
	broad goals with written specific,					
	measurable objectives, programs and					
	target completion dates. Aligned with					
	the national strategic objectives.is a					
	plus.					
	h. Board of Directors minutes are					
	recorded and kept on file and					
	available for public review.					

#	Governance	Yes	No	In	N/A	Suggested Documentation—
	Standards			Process		Explanation or Attachment
3.	The State Advisor has clear authority					Job Description
	and adequate time to do the job.					
	a. The State HOSA Advisor has a formal					Number of Hours per 12-month
	job description					period
4.	There is a system for volunteer					Program of Work attached or URL
	management of a balanced program of					if on the website.
	work for the chartered association.					
	a. There is an approved program of					Responsibility for the various
	work.					components of the Program of
	b. Each major part of the program is					Work.
-	managed by paid staff or volunteers					
5.	The chartered association is					Licensing agreement (if operated
	incorporated.					outside the state agency) or
	If the chartered association is managed					incorporation paperwork.
	outside the state education agency, the					
	association is incorporated and has					
	signed the HOSA-Future Health					
	Professionals licensing agreement. (If the					
	chartered association is managed by the					
	state education agency, incorporation is					
6	the state education agency's decision.)					Annual nonnrafit cornerate filing
6.	Annual nonprofit corporate filing with the					Annual nonprofit corporate filing
	Secretary of State's office is current.					with Secretary of State Office.

Level 1—Establishing a Baseline for a Healthy Association Area 3: Fiscal Responsibility Standards for State and Country HOSA Associations

#	Governance	Yes	No	In	N/A	Suggested Documentation—
#	Standards	res	NO	Process	IN/A	Explanation or Attachment
1.	 An annual budget is approved by one of the following: a. Board of Directors b. Advisory Committee (or HOSA-100) c. Committee appointed by the state education agency consisting of at least three individuals who do not administer funds. 					Provide a copy of the Annual Budget.
2.	Annual financial reports are provided to the body that approves the budget.					Provide a sample annual financial report.
3.	All funds raised under the collective name of "HOSA" are used by the HOSA organization for the purpose of HOSA.					Provide a policy statement.
4.	All state-level HOSA entities (those using the "HOSA" name, <u>including foundations</u>) report revenue and expenses to HOSA Headquarters by July 15.					Report Revenue and Expenses to HOSA Headquarters by July 15.
5.	 Funds are maintained under state association policy, approved by one of the groups in item No. 1 to include at a minimum: a. Establishment of bank accounts by resolution of group empowered in No. 1 above under the association's federal identification number. b. Invoice approvals (over a designated amount) by someone other than check signers. c. All financial books are kept according to accepted accounting standards. 					Name of bank and name of account. Policy: Who approves invoices (over a designated amount) other than check signer(s)? Who are check signers? What system is used to maintain financial books?
6.	Funds may not be transferred to another organization or entity for use without expressed written approval by the HOSA Board of Directors or advisory committee, and in such case, that entity must be a HOSA entity with the same HOSA purposes. In such cases, a "combined" report of the two entities will be submitted to HOSA Headquarters. (Funds transferred as part of a fundraising project do not require written approval by the HOSA Board of Directors.)					No documentation required unless approval is requested.

#	Governance	Yes	No	In	N/A	Suggested Documentation—
	Standards			Process		Explanation or Attachment
7.	Has adequate insurance coverage for					List insurance policies and
	chartered association HOSA events.					coverage.
8.	 Establishment of a strict policy limiting the authority for the use of credit cards that include the following stipulations: All purchases using the credit card must be for the sole purpose of the organization and not personal. Debit cards are not to be used under any circumstances a. All receipts are turned into the person responsible for the accounting functions within 30 days of the purchase with written explanation. b. Any and all abuses of the use of the credit card must be reported to the governing body immediately. c. Have a lost receipt policy that receipts above a certain amount require a memo to the Board of Directors from the State or Country Advisor with explanation. 					Prepare a policy statement for the authority to use credit cards (and not allow use of debit cards) for HOSA business only.
9.	Establishment of a strict policy that forbids any and all uses of organization funds, whether cash or checks, for personal or any use other than expressly for the benefit of HOSA. All financial records must be open for					Provide a policy forbidding use of funds for any purpose other than expressly for the benefit of HOSA.
	inspection by any professional member, Board of Directors member, HOSA, Inc., and or state education agency representative that have direct interest in or supervise the program or upon written request.					Policy mandating financial records are open for inspection.
11.	USA chartered associations submit an IRS Form 990 annually.					Provide a copy of the most recent IRS Form 990.

Level 2—Ensuring Sustainability of a Healthy Association Area 1: Organizational Standards for State and Country HOSA Associations

#	Organizational Standards	Yes	No	In Process	N/A	Suggested Documentation— Explanation or Attachment
1.	The most successful chartered associations have a Crisis Response Plan on file and have shared it with appropriate leaders.					Create a Crisis Response Plan.
2.	Chartered associations have an Advisor Code of Conduct that advisors are aware of and abide by during all chartered level events.					Provide the Advisor Code of Conduct.
3.	Chartered associations should insist that each participating school with a HOSA chapter has acceptable policies about: a. Standards of Supervision b. Transportation of Students					Provide the policies:Standards of supervisionTransportation of students
4.	For all overnight state level events, participants sign a: a. Code of Conduct b. Liability Release					Provide the following:Code of ConductLiability Release
5.	All training, programs and conferences include student learning objectives that relate to the HOSA Framework (personal, classroom, workplace, leadership and technical.)					 Share student learning objectives within the HOSA Framework: Personal Classroom Workplace Leadership Technical
6.	There is an organizational structure in place that includes committees and volunteers to ensure that the Fall Leadership Conference is successful.					Provide an organizational chart for the Fall Leadership Conference.
7.	Membership (advisors and students) are involved in an annual formal evaluation of the State Leadership Conference, Fall Leadership Conference, and other events or programs that are conducted by the chartered association.					Provide evaluation forms for the SLC, FLC, and any other events.
8.	Alumni are actively engaged in chartered association activities.					List state activities in which alumni are engaged.
9.	Advocacy on behalf of the chartered association is taking place by members and elected officials and Board of education members are included in HOSA functions.					List advocates (with titles) of the chartered association that participated this year in various events or functions.
10.	Elected student officers receive ongoing and continuous training throughout the year.					Describe the amount and topics of training offered officers elected at the Spring conference (or designated event).

Level 2—Ensuring Sustainability of a Healthy Association Area 2: Governance Standards for State and Country HOSA Associations

#	Organizational	Yes	No	In	N/	Suggested Documentation—
	Standards			Process	Α	Explanation or Attachment
1.	 For chartered associations where the state education agency has decided to manage HOSA-Future Health Professionals from outside the agency, the state agency agrees to maintain a key role in a relationship with the association. a. The appropriate state education agency(ies) has signed the agreement between HOSA-Future Health Professionals and the Education Agency. b. The appropriate state education agency assigns an official who has responsibility for the programs, which by policy, is eligible to maintain a liaison with the chartered association's managers and to work to fulfill the chartered association's obligation in the agreement between HOSA-Future Health Professionals and the State Agency. 					Provide a copy of the agreement between HOSA-Future Health Professionals and the Education Agency. Identify the official responsible for HOSA, the CTSO, that serves students interested in being a "future health professional."
2.	Current communication list that contains contact information for Board of Director members, advisors, association officers, sponsors, technical committee chairs, competitive event committee members. List of bank accounts owned by the association					Provide a directory of major contacts including: Board of Director members, advisors, association officers, sponsors, technical committee chairs, competitive event committee members. Provide a list of accounts – financial institution – and identify the authorized signers on each account.
4.	List of current contracts and financial					Provide list of current contracts and
	obligations.					financial obligations.
5.	Current list of all accounts payable and receivables.					Provide list of accounts payable and receivables.
6.	Location of materials, equipment and supplies that are the property of the association.					Provide a list of materials, equipment and supplies that are property of the association.

Level 2—Ensuring Sustainability of a Healthy Association Area 3: Fiscal Responsibility Standards for State and Country HOSA Associations

#	rea 3: Fiscal Responsibility Stand Organizational	Yes	No	In	N/A	Suggested Documentation—
π	Standards	103	NO	Process	11/7	Explanation or Attachment
1.	A regular financial independent review is			1100000		Provide a copy of the most recent
	provided to all Board of Directors,					financial audit.
	advisory committees, members and					
						Dravida a capy of the policy
	donors, as well as HOSA Headquarters.					Provide a copy of the policy
	If a full audit was conducted, HOSA					relating to financial reviews and/or
	Headquarters should receive a copy of					audits
0	the audit.					
2.	Option 1. Funds are maintained under					Identify the option that best
	chartered association policy, approved by					describes the check writing
	either Board of Directors, advisory					approach used by the association.
	committee, committee appointed by the					
	education agency consisting of at least					
	three individuals who do not administer					
	funds to include: (a) Two signatures on all					
	checks; (b) Opening and reviewing all					
	bank statements, using two individuals					
	other than those persons responsible for					
	actual check writing.					
	Option 2. Funds are maintained under					
	chartered association policy, approved by					
	the Board of Directors. Check writing is					
	performed by a contracted accounting					
	firm that serves only as an advisory					
	function to the Board of Directors and is					
	not involved in any approval processes.					
	All requests for payment have been					
	approved before the Accountant received					
	them to process.					
3.	Establish written policies and procedures					State the policies and procedures
	to collect past due accounts to ensure					for collecting past dues and paid in
	affiliation and conference fees are					a timely manner and all
	collected and paid in a timely manner and					outstanding invoices are paid.
	all outstanding invoices are paid.					
4.	Ensure that all support personnel and					State the policy that requires
-	service contractors have a signed service					support personnel and service
	agreement and are issued a 1099 for					contractors to have a signed
	services performed.					agreement and issued a 1099.
5.	Ensure that proper employment policies					List employment policies being
0.	are being followed.					followed.
	•					
	a. Employees are paid as employees,					
	not contractors.					
	b. Proper employment contract is					
	signed by employees(s).					
	c. Proper payroll practices are followed.					

Level 3—Ensuring Continued Growth of the Association

#	Organizational Standards	Yes	No	In Process	N/A	Suggested Documentation— Explanation or Attachment
1.	 There is a written plan for membership development that includes: Benchmarking data and examination of internal and external factors impacting membership. Identifying materials used for recruitment. 					Provide a copy of the association's membership development plan. Share materials used for member recruitment.
2.	State Advisor evaluates membership services to determine areas for improvement.					List membership services provided.
3.	The health industry is engaged in conferences, activities and events and provides sponsorship when possible.					List health industry members who are sponsoring HOSA events, activities or conferences.
4.	There is a written plan of action for Public and Media Relations to advance the goals and objectives of the organization and to enhance mutual relationships and understandings.					Create a Public and Media Relations Plan of Action.
5.	Advisor training is conducted annually assuring that HOSA is understood as integral to the Health Science curriculum.					Share an advisor training agenda where HOSA is on the program.

Level 3—Ensuring Continued Growth of the Association Area 2: Governance Standards for State and Country HOSA Associations

#	Covernance	Yes	No	In	N/A	Suggested Documentation—
#	Governance Standards	res	INO	Process	IN/A	Explanation or Attachment
1.	 There is a system for volunteer management of a balanced plan of work for the chartered association. All volunteers have been trained. All volunteer positions have a position description that is provided and accessible to volunteers. 			1100000		 Describe the approach used to manage volunteers, including: All volunteers (i.e. judges) are trained.
2.	Boards of Directors, committee members, and State Advisor signed a Conflict of Interest Statement.					Share a copy of your Conflict of Interest Agreement. Explain the purpose of a Conflict of Interest Statement.
3.	There is a formal evaluation of the State Advisor by the Board of Directors.					Provide a copy of the chartered advisor evaluation form used by the Board of Directors.
4.	Board of Directors conduct a self- assessment measured against the progress of the Plan of Work.					Describe how the Board of Directors can use the Plan of Work for self-assessment purposes.
5.	The Board of Directors has an established Plan for Resolving Disputes in place related to membership and competition.					State the Plan for Resolving Disputes related to membership and competition.
6.	There is a policy in place and published as it relates to Student Accommodations and Modifications.					State the Policy related to Student Accommodations and Modifications.
7.	The State Advisor provides input and leadership to the governing educational agency and ensures a healthy relationship between both groups to foster goodwill.					Provide evidence of the healthy relationship between the State Advisor and governing agency.
8.	The Board of Directors established a local advisor disciplinary policy for failing to meet the Advisor Code of Conduct.					State the local advisor disciplinary policy for failing to meet the Advisor Code of Conduct.

#	Fiscal Standards	Yes	No	In Process	N/A	Suggested Documentation— Explanation or Attachment
1.	The State Advisor abides by an Expense					Share the Expense Policy and
	Policy and Travel Guidelines.					Travel Guidelines.
2.	The Board of Directors determine if any					State your position if a member of
	member of the chartered association staff					the chartered association staff
	should be bonded.					should be bonded.

Level 3—Ensuring Continued Growth of the Association Area 3: Fiscal Responsibility Standards for State and Country HOSA Associations





Annual HOSA, Inc. Corporate Form 1

Instructions

Please complete the attached form and submit to HOSA Headquarters no later than **March 31.**

This information is required of all chartered associations (including states, territories and countries) to have voting privileges at the HOSA, Inc. Corporate Meeting at the ILC to elect members to the HOSA, Inc. Board of Directors. The voting procedures and privileges are assigned to the designated Board Member.

The Corporate Member for the State of ______ is:

Name: Title:		
Email Address:		
Office Tel:	Cell:	
This form should be on file Corporate Meeting in June International Leadership Con will be sent to chartered as	. The Corporate Meeting winterence. Additional inform	Il be held during the nation related to this meeting
The State Advisor for the S Name: Title:	tate of	
The State Advisor is:		

🔲 a. 10	0 percent 🛛 b.	75 percent	🛛 с.	50 percent
🗌 d. 2	25 percent 🛛 e.	percent		
Email Address:				
Office Tel:		Cell:		

NOTE: The signatures of both the State Advisor and the Education Agency Director are required on this form. HOSA Headquarters will NOT consider the form complete without both signatures. Please be sure that both parties have signed the form before submission.

1. What is the official name of the chartered association as named in the Articles of Incorporation and Bylaws:

2.	Indica	ate the type of active membership within the chartered association.
	Ц	Middle School : Check the box if the association serves middle school members.
		High School : Check the box if the association serves high school members.
		Postsecondary/Collegiate : Check the box if the association serves postsecondary/collegiate members.
		Alumni: Check the box if the association serves alumni members.
		Professional: Mark "professional" if the association serves professional members.
4.		er the question, "Do you have an Executive Director"? If "YES," please fill in ame and contact information for the person in this position.
	Name	e: Title:
	Email	Address:
	Office	e Tel: Cell:
5.		e fill in the name and contact information of the person who takes care of nancial recordkeeping of the chartered association.
	Name	e:
	Title:	
	Email	l Address:
	Office	e Tel: Cell:
		percent of time does this person commit to the financial recordkeeping of nartered association? a. 100 percent b. 75 percent c. 50 percent d. 25 percent e percent

The information is correct to the best of our knowledge and consistent with the policies of this agency.

Director, Career and Technical Education (Signature) or Director, Department of Education (Signature)

Date

HOSA State Advisor (Signature)

Date





Annual HOSA, Inc. Corporate Form 2A

Please provide the financial information requested and submit to HOSA Headquarters on or before **July 15 annually**. This information is required of all chartered associations (including states, territories, and countries) to be in good standing. I declare under penalty of perjury that I have examined the information shown below and to the best of my knowledge, the information is true, correct and complete. You may submit **Form 2A** and use the line items provided or use **Form 2B** and provide your line items. Looking for three totals—**Total State Revenue**, **Total State Expenses**, and **Total State Surplus** or **Total State Deficit**.

Membership Affiliation Fees \$ Fall Conference Registration Fees and Other Income \$ Spring Conference Registration Fees and Other Income \$ ILC Registration Fees and Other Income \$ ILC Registration Fees and Other Income \$ State Fundraisers—pins, t-shirts, etc. \$ Donations from Individuals \$ Donations from Corporations and Organizations \$ Grants from Public and Private Sources \$ Other: (explain) \$ Other: (explain) \$ Other: (explain) \$ Cher: (explain) \$ Cher: (explain) \$ Other: (explain) \$	
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Spring Conference Registration Fees and Other Income\$ILC Registration Fees and Other Income\$State Fundraisers—pins, t-shirts, etc.\$Donations from Individuals\$Donations from Corporations and Organizations\$Grants from Public and Private Sources\$Other: (explain)\$Other: (explain)\$Other: (explain)\$Salary and Wages\$Employee Benefits\$Accounting Fees\$Office Lease/Rental/Payments\$Fall Conference Expenses\$	
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Accounting Fees\$Office Lease/Rental/Payments\$Fall Conference Expenses\$	
Office Lease/Rental/Payments \$ Fall Conference Expenses \$	
Spring Conference Expenses \$	
ILC Conference Expenses \$	
State Fundraiser Expenses \$	
Membership Affiliation Fees to HOSA Headquarters \$	
Insurance \$	
Printing and Duplication \$	
Equipment \$	
Supplies \$	
Phone \$	
Postage \$	
Travel \$	
Contractual Expenses \$	
Data Management Services \$	
Internet Connectivity \$	
Legal Fees and Taxes \$	
Layout Design and Typesetting \$	
Bank and Credit Card Charges \$	
Marketing \$	
Scholarships \$	
Awards \$	
Other: (explain) \$	
Other: (explain) \$	
Total State Expenses \$	
Surplus or Deficit \$	





Annual HOSA, Inc. Corporate Form 2B

Please provide the financial information requested and submit to HOSA Headquarters on or before July 15 annually. This information is required of all chartered associations (including states, territories, and countries) to be in good standing. I declare under penalty of perjury that I have examined the information shown below and to the best of my knowledge, the information is true, correct and complete. You may submit your form if you prefer.

Revenue	Total
	\$
	\$
	\$
	\$
	\$
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Total State Revenue	\$
Expenses	Total
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Total State Expenses	\$
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Surplus or Deficit	\$

Standards for Excellence Award

Level	Area	# of Total Items 100%	Award Items 50% (Odd Numbers)
1	1	9	5
1	2	6	3
1	3	12	6
2	1	10	5
2	2	12	6
2	3	7	4
3	1	7	4
3	2	9	5
3	3	2	1
Total		74	39

Standards Awards

Awards	%	Range	#
Gold	80%	31 – 39	
Silver	60%	23 – 30	
Bronze	40%	16 - 22	
No Award	0% - 39%	0 – 15	