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Privacy & Data Security Policy

To keep your data secure, we maintain physical, electronic, and procedural safeguards that comply with our professional standards and the requirements imposed on us by the Internal Revenue Service.

Safeguarding confidential information is crucial to protect sensitive data from unauthorized access, disclosure, or misuse. We have implemented strong access controls to limit access to our client's confidential information to only authorized individuals on our staff.

Our use of passwords, multi-factor authentication, and encryption to secure access points ensures your information is always safe and secure. We conduct regular security audits to identify any vulnerabilities and weaknesses in our systems and implement updates and improvements to continually maintain a safe and secure environment.

The protection of our clients' personal information is our priority, so we will never disclose any personal information about our clients or former clients to anyone, except as requested by our clients or as required by law. All documents containing any personal information are disposed of securely by an authorized shredding service provider.

All employees are trained on the importance of confidentiality and the proper handling of sensitive information. We conduct regular security awareness training to keep employees informed about the latest threats and best practices.

If you have any questions about our privacy policy, please do not hesitate to contact us at (440) 983-4001.

Tax Preparation • Accounting • Payroll • Audit Representation
Providing professional and personalized services you can count on!