

9600 Series Telephone User Guide

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24.Glossary

Chapter 1. Introduction

1. Introduction

This guide is for 9600 Series telephones running on IP Office Release 11.0 or higher software. If unsure if this is the correct guide for your system, contact your system administrator.

• 9600 Series Phones

The following 9600 Series H323 IP phones are supported by IP Office:

| Phone | Programmable Buttons | Colour Screen | Touch Screen | Gigabit* | Headset | Speaker Phone | Button Module Support |
|--------------|-------------------------|------------------|-----------------|----------|---------|------------------|-----------------------------|
| 9608 | 24 | No | No | No | Yes | Yes | BM12 x 3 SBM24 x 3 |
| <u>9608G</u> | 24 | No | No | Yes | Yes | Yes | BM12 x 3 SBM24 x 3 |
| 9611G | 24 | No | No | Yes | Yes | Yes | BM12 x 3 SBM24 x 3 |
| <u>9620L</u> | 24 | No | No | No | Yes | Yes | - |
| <u>9620C</u> | 24 | Yes | No | No | Yes | Yes | - |
| <u>9621G</u> | 24 | Yes | Yes | Yes | Yes | Yes | - |
| <u>9630G</u> | 24 | No | No | Yes | Yes | Yes | SBM24 x 3 |
| <u>9640</u> | 24 | Yes | No | No | Yes | Yes | SBM24 x 3 |
| <u>9640G</u> | 24 | Yes | No | Yes | Yes | Yes | SBM24 x 3 |
| 9641GS | 24 | Yes | Yes | Yes | Yes | Yes | BM12 x 3 / SBM24 x 3 |
| <u>9650</u> | 24 | No | No | No | Yes | Yes | SBM24 x 3 |
| <u>9650C</u> | 24 | Yes | No | No | Yes | Yes | SBM24 x 3 |

Gigabit Support

This column indicates that the phone natively supports Gigabit Ethernet. Other phones can support Gigabit through the use of a suitable Gigabit adapter.

Unsupported Features

The 9600 Series phones are supported on a number of Avaya telephone systems and support different features depending on the telephone system. This guide covers only the features supported on IP Office telephone systems.

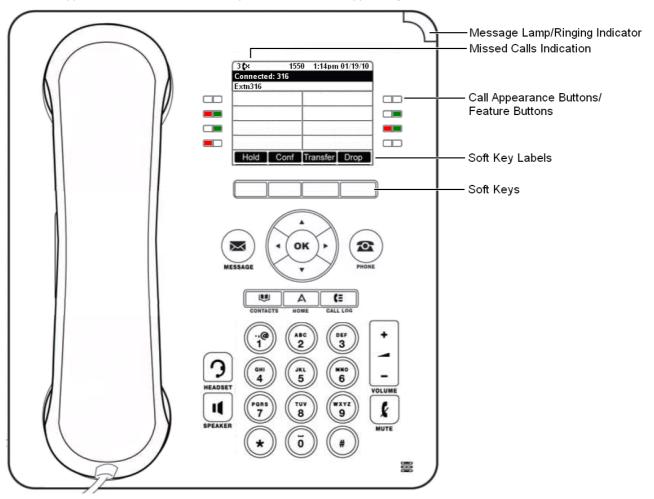
1.1 Important Safety Information

Warning: This handset may pick up small metal objects such as metal pins or staples.

- During a power surge, EFT (Electronically Fast Transients), or ESD (Electrostatic Discharge), calls may be dropped. After a power surge, EFT or ESD, it is normal for the phone to restart.
- Using a cell phone, mobile phone, GSM phone or two-way radio in close proximity to an Avaya telephone might cause interference.
- The phone should not be connected directly to the outdoor telecommunication network.

1.2 9608 Telephone

The IP Office supports the 9608 and 9608G telephones. The latter support Gigabit ethernet.

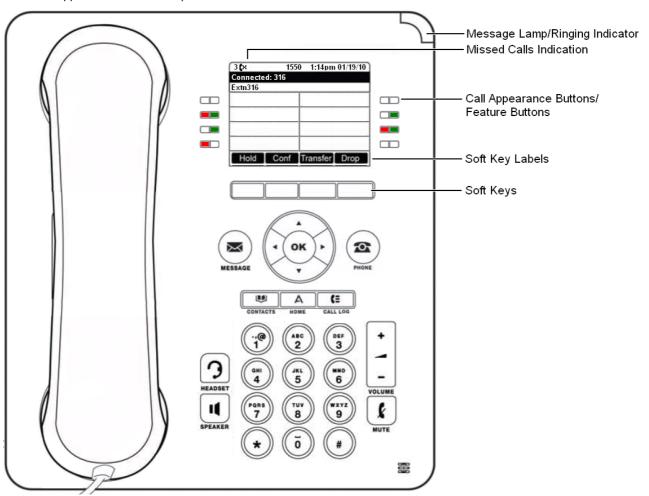


This phone supports 24 programmable call appearance/feature buttons. The labels for these buttons are visible on the main display and can be controlled by the adjacent buttons.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.3 9611 Telephone

The IP Office supports the 9611G telephone.

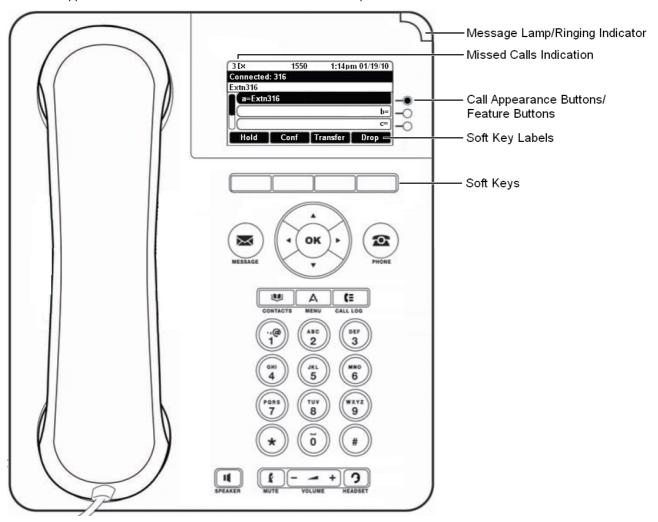


This phone supports 24 programmable call appearance/feature buttons. The labels for these buttons are visible on the main display and can be controlled by the adjacent buttons.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.4 9620 Telephone

The IP Office supports the 9620L and 9620C versions of the 9620 telephone.

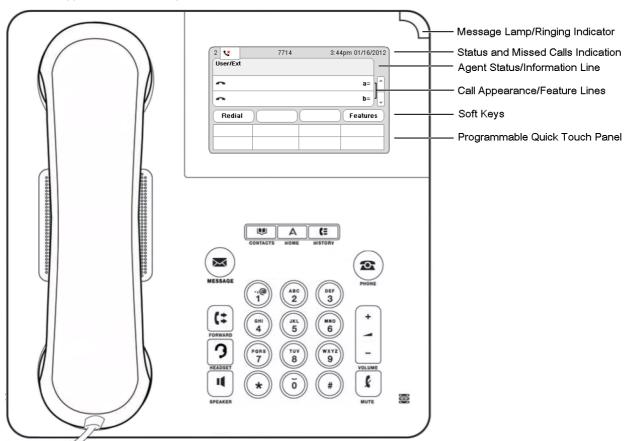


This phone supports 12 programmable call appearance/feature buttons. The labels for 3 of these buttons are visible on the main display and can be controlled by the adjacent buttons to the right. You can use the \triangle up and down ∇ cursor keys to scroll the display. You can also use the \triangle left and right \triangleright cursor keys to move through the button features in pages of 3.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.5 9621 Telephone

The IP Office supports the 9621 telephone.



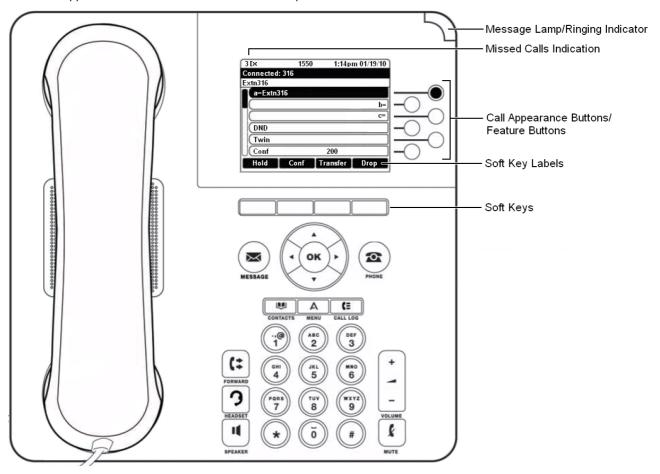
This phone supports 24 programmable call appearance/feature buttons. The labels for these are displayed in the scrollable main display along with icons for the status of the buttons.

In addition, some features can be accessed using the fixed buttons displayed at the bottom of the screen. Through the phone's own menus you can select whether to display one row, two rows, or no fixed buttons at the bottom of the display.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.6 9630 Telephone

The IP Office supports the 9630G version of the 9630 telephone.

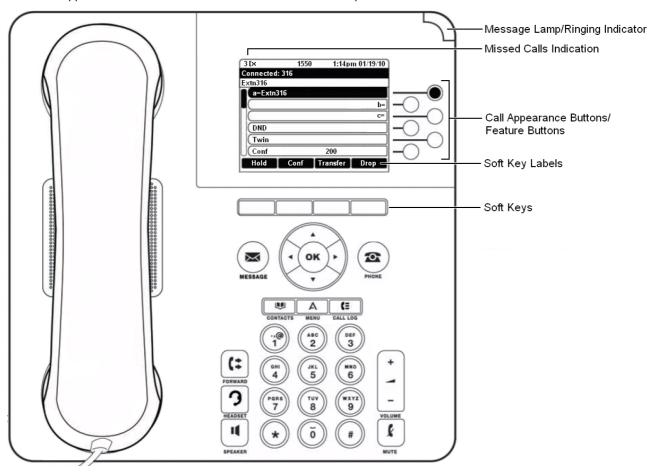


This phone supports 24 programmable call appearance/feature buttons. The labels for 6 of these buttons are visible on the main display and can be controlled by the adjacent buttons to the right. You can use the ▲ up and down ▼ cursor keys to scroll the display. You can also use the ◀ left and right ▶ cursor keys to move through the button features in pages of 6.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.7 9640 Telephone

The IP Office supports the 9640 and 9640G versions of the 9640 telephone.

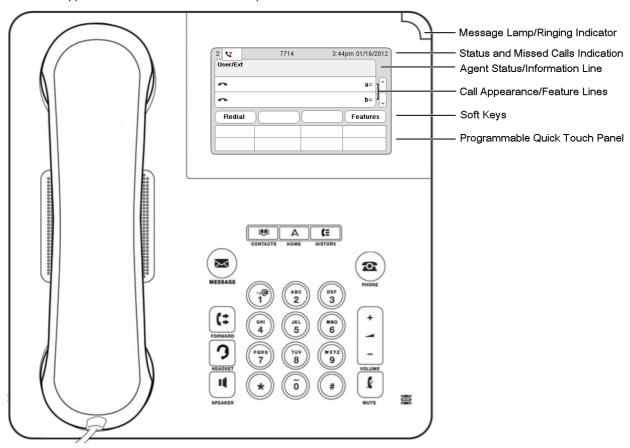


This phone supports 24 programmable call appearance/feature buttons. The labels for 6 of these buttons are visible on the main display and can be controlled by the adjacent buttons to the right. You can use the ▲ up and down ▼ cursor keys to scroll the display. You can also use the ◀ left and right ▶ cursor keys to move through the button features in pages of 6.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.8 9641 Telephone

The IP Office supports the 9641G and 9641GS telephones.



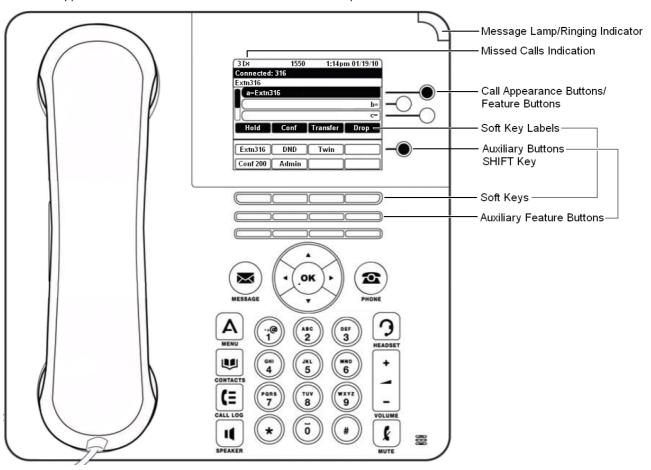
This phone supports 24 programmable call appearance/feature buttons. The labels for these are displayed in the scrollable main display along with icons for the status of the buttons.

In addition, some features can be accessed using the fixed buttons displayed at the bottom of the screen. Through the phone's own menus you can select whether to display one row, two rows, or no fixed buttons at the bottom of the display.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

1.9 9650 Telephone

The IP Office supports the 9650 and 9650C versions of the 9650 telephone.



This phone supports 24 programmable call appearance/feature buttons. The labels for 3 of these buttons are visible on the main display and can be controlled by the adjacent buttons to the right. You can use the ▲ up and down ▼ cursor keys to scroll the display. You can also use the ◀ left and right ▶ cursor keys to move through the button features in pages of three.

In addition, the features for 16 of the 24 buttons (buttons 04 to 11 and 12 to 19) can be accessed as using the auxiliary feature buttons below the display. They are shown in two pages of eight with the **SHIFT** key next to the display used to switch between which page is being displayed at any time.

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

Introduction: 9650 Telephone

1.10 Button Modules

The addition of button modules allows the phone to support additional programmable buttons.

• Do not connect or disconnect a button module yourself. Your system administrator will arrange this if necessary. Failure to connect and restart the equipment in the correct order may cause the phone and or the button module to function incorrectly.

9608, 9611 and 9641 Phones

These phones support BM12 button modules. Each button module provides the phone with an additional 24 buttons (2 pages of 12) which can be used as <u>appearance buttons</u> and or <u>feature buttons</u>. These phone can also support SBM24 modules instead but not a mix of different module types.

Up to three button modules can be attached to each phone. However, the number of button modules supported by the telephone system may be limited by the total number of button modules attached to other phones on the telephone system.

When used with additional equipment the phone power switch should be moved to the \mathbf{H} position. Note that this make the phone a Class 3 device regardless of the actual power use.

9630, 9640, and 9650 Phones

All variants of these phones support SBM24 button modules. Each button module provides the phone with an additional 24 buttons which can be used as appearance buttons or feature buttons $\frac{1}{2}$ and or feature buttons.

Up to three button modules can be attached to each phone. However the number of button modules supported by the telephone system may be limited by the total number of button modules attached to other phones on the telephone system.

1.11 Phone Keys

The following keys are found on the phone:

| Key | Name | Description |
|---------|--------------------------|---|
| ◎ or ■■ | Appearance [218] Feature | These keys have two roles: • Appearance Buttons These buttons are used to make and received calls. Each button can represent a separate call, for example the currently connected call to which you are talking, a held call and a new incoming call that is alerting. • Feature Buttons Those keys not configured as appearance keys can be used for programmable feature buttons. The display label next to programmed button will indicate the feature. The button lamps indicates the features status. On touch screen phones, these buttons are replaced by their text labels on the screen. |
| | Soft Keys | The keys below the display have variable functions. When the key is active, its function is indicated by the text label above it. On touch screen phones the labels on the screen can be pressed. |
| | Cursor Keys | This dial acts as a set of cursor key: You can use the up and down cursor keys to scroll through lists. You can also use the left and right cursor keys to enter and exit different levels of the menu. Menu option that accesses a sub-menu is indicated by the dots (ellipsis) after its name or a > symbol. When changing settings, the left and right cursor keys can sometimes be used to scroll through possible settings. |
| OK | OK Button | This button, in the center of the cursor keys has multiple functions: • When the phone is idle, it can acts the same as going off-hook to dial. • When on a call or in a menu, pressing it matches the function offered by the leftmost soft key below the screen. |
| × | Message | This key is used to access your voicemail system. By default this uses a series of menus on your phone's display. See Voicemail |
| 2 | PHONE | This key is used to exit any menu you are in and return to the phone's normal button display. During a call it can also be used to toggle the options displayed on the appearance menu. |
| Α | MENU or HOME | This key is used to access a menu for phone settings and information. These are settings stored by the phone itself rather than the telephone system. |
| | CONTACTS | This key is used to display the various directories (personal and shared) of names and telephone numbers to which you have access. |
| €≣ | CALL LOG >96 /HISTORY | This key displays a record of your most recent calls (answered, missed, and outgoing). The button is illuminated when you have new missed calls. |
| _ | VOLUME | Press + plus or - minus ends of the key to adjust the volume. When the phone is idle, the button adjusts the ringer volume. When on a call, the button adjusts the caller volume on the handset, headset or speaker depending on which is being used at the time. |
| 3 | HEADSET | This key is used to answer and end calls using a headset connected to the phone's headset socket. The button is lit when you are connected to a call using the headset. |
| k | MUTE | This key can be used to mute your speech to the currently connected call. The button is lit while mute is active. |
| 11 | SPEAKER | This key is used to answer and end calls using the phone's handsfree speaker and microphone. The button is lit when you are connected to a call handsfree. |
| (C) | FORWARD | This button provides direct access to the <u>forwarding</u> menu options. This button is not present on the 9620 and 9650 models. |

The fixed **CONFERENCE**, **DROP**, **HOLD**, **REDIAL** and **TRANSFER** keys found on other Avaya phones are presented as soft key to the current call.

Introduction: Phone Keys

1.12 Call Soft Key Options

The options displayed for the buttons at the bottom of the display change dynamically to reflect actions that you can perform during calls or while the phone is idle.

Note that the soft keys only relate to the call currently displayed on the phone. That is, the currently highlighted call. You can use the up and down cursor keys to change which call is currently highlighted and has its call details displayed without interrupting your currently connected call. This allows you to access the soft key options for that other call

The following are some of the common soft key options. Note that some soft key options are only be available if enabled by your system administrator.

Account

Enter an account code to associate with the call.

Answer

Answer a page call, turning it into a normal call.

CallBack

Set an automatic callback on the user that you have called but who has not answered. When they next end a call, the telephone system will call you and when answered, will automatically make a call to the user.

Complete

Complete the transfer of a held call. A Cancel option is also shown which will end the transfer attempt.

Conference

Put your current call on hold and present dial tone for you to dial the number you want to add to a conference with the held caller.

Connect

Take a call off hold.

Dir

Access the directory in order to select a number by name rather than dialing it. The type of names available in the directory is adjusted to match those suitable for use by the feature.

Drop

If you are connected to the call, this option ends the call. If the call is a personal call alerting, this option sends the call to your forward on busy number if set or else to your voicemail if enabled. If it is a hunt group call that is alerting, this option sends the call to the next member of the group.

Ignore

Silence the ringer for the current alerting call. The call will continue alerting until either answered, it goes to voicemail, or the caller abandons the call.

• Pickup

Answer the call that is held or alerting another user.

Redial

If there are outgoing numbers in your call log, display the list of those numbers.

Transfer

Put your current call on hold and present dial tone for you to dial the number to which you want to transfer the call.

ToVM

Send an alerting call to your voicemail.

1.13 Appearance Buttons

Appearance buttons are used to represent calls made and received by you and other users on the telephone system. They are configured by your system administrator. Normally, your first three buttons are call appearance buttons, but your administrator can configure additional appearance buttons for you if required.

There are several different types of appearance button:

- <u>Call Appearance Buttons</u> 19
 - These buttons are used to make and answer general calls.
- Bridged Appearance Buttons 219

This type of button mirrors another users call appearance buttons and allows you to make and answer calls for a colleague.

• <u>Call Coverage Buttons</u> 219

Be alerted when a colleague has unanswered calls and answer those calls.

Line Appearance Buttons 219

Make and answer external calls on a particular telephone line.

Those buttons not programmed as appearance buttons can be programmed as $\frac{\text{feature buttons}}{\text{buttons}}$.

Which appearance button is currently selected and gets used when you go off-hook, for example by lifting the handset, is controlled by two system settings which are normally on by default. Those settings are:

Idle Line Preference

Idle line preference automatically selects the first available call appearance or line appearance button as your currently selected button when you do not have a call connected. This means it will be the appearance button used when you go off hook. If this was not the case, you would need to select an appearance button before going off hook to make a call.

Ringing Line Preference

If not connected to a call, when you receive an incoming call, ringing line preference automatically makes the alerting appearance button your selected appearance button. This means that you can answer the call by simply lifting the handset or pressing the **Headset** or **Speaker** button.

Without ringing line preference, to answer the call on the alerting appearance button you must first press that appearance button to select it.

1.13.1 Call Appearance Buttons

Call appearance buttons are used to display calls to and from your phone. By having several call appearance buttons, you are able to answer and make several calls, switch between calls, and perform other actions.

When all your call appearance buttons are in use, any further calls to your number follow your 'forward on busy' setting, if set. Otherwise, calls go to voicemail (if available).

By default **a=**, **b=** and so on is displayed. This can be replaced by another label if required.

When the user is not connected to a call, the button indicated as selected is the button that will be used if the user goes off hook without pressing an appearance button. When a user is connected to a call, that call is the selected button.

| LED | Red Green | Name | Description |
|-----|-----------------------------|-----------------------------|---|
| | Off Off | Idle | The call appearance is not in use and is not currently selected. |
| | On Off | Idle+Selected | As above but this is the current selected button that will be used if you go off hook. |
| | Off Flash | Alerting | Alerting for an incoming call, accompanied by ringing. If already on a call, only a single ring is given. |
| | On Flash | Alerting+Selected | As above but this is the current selected button that answered if you go off hook |
| | On On | In Use Here | You have a currently connected call or are dialing. |
| | Off On | In Use Elsewhere | The call appearance button is in use on a <u>bridged appearance</u> 219. |
| | Off Fast Flash | On Hold Here | You have put a call on hold. |
| | Both Fast Flash | On Hold Pending Transfer | |
| | Off Intermittent Flash | On Hold Elsewhere | A call on a bridged appearance button matched to the call appearance has been put on hold. |
| | Off Broken Flash | Invalid | The button is not programmed for any function. |

1.13.2 Bridged Appearance Buttons

A bridged appearance button shows the state of one of another user's call appearance buttons. It can be used to answer or join calls on that other user's call appearance button. It can also be used to make a call that the call appearance user can then join or retrieve from hold.

- When the user's call appearance button alerts, your matching bridged appearance button also alerts. The bridged appearance button can be used to answer the call on the call appearance button user's behalf.
- When the call appearance button user answers or makes a call using that call appearance, your matching bridged appearance button shows the status of that call, for example connected, on hold, etc. The bridged appearance button can be used to retrieve the call if on hold or to join the call if active.
- Bridged appearance buttons are not supported between users on different systems in a <u>netwo</u>rk between users.

1.13.3 Call Coverage Buttons

Each call coverage button is associated with another user on your telephone system. The button allows you to be alerted when that user has an unanswered call still ringing. You can view the details of the call and answer it if required.

The settings of the user being covered control how long it rings at their phone before it also starts alerting on your call coverage button for that user. Call coverage appearance buttons are not supported between users on different systems in a network (5.187).

1.13.4 Line Appearance Buttons

Line appearance buttons allow you to make and receive calls on a specific telephone line connected to your telephone system. The button also allows you to see when the line is in use by other users.

For incoming calls, the telephone system still determines the destination for the call. That may be a user or group. However, if you have a line appearance button for the line, you will see that there is a call alerting and can answer it if required.

Private Lines

Special behaviour is applied to calls where the user has both a line appearance for the line involved and is also the Incoming Call Route destination of that call. Such calls will alert only on the Line Appearance button and not on any other buttons. These calls will also not follow any forwarding.

1.14 Feature Buttons

Those programmable button not assigned as <u>appearance buttons</u> can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

The use of the button lamp or icon will depend on the feature associated with the button. Buttons programmed with a feature that is not supported by the phone display as "*Invalid*".

For more details see <u>Feature Buttons</u> 122.

1.15 Status Display

The top lines of the phone display show information about you and your phone. For example:

- The top line shows the date and time plus various status icons 221.
- The next line shows information about the call/feature on the currently selected (outlined in white) button or your own extension/name if the button idle/unprogrammed. It can also display various status letter on the right-hand side.

1.15.1 Status Icons

Status Icons

The top lines of the display can include the following icons:

• ***** Bluetooth Enabled:

The 9641 can support a Bluetooth headset. See Using Bluetooth Headsets 280

• 👺 or 🔏 Muted:

This icon indicates that the your connection to the current call is muted. You can hear the caller but they cannot hear you.

• 欃 or 🗗 Ringer Off:

This icon indicates that your phone has its ringer turned off $\frac{1}{2}$ 138.

• 🕻 or 🕻 Missed Calls:

This icon indicates that you have had missed calls. The number next to the icon indicates the number of different callers. Pressing the button opens your call log at the missed calls display button.

1.15.2 Status Letters

The top lines of the display can include the following status letters:

B = Barred

A **B** is shown on your phone's display when the system administrator has prohibited you from making outgoing calls. You will only be able to make internal calls when your status is set to Barred.

• D = Diverting (Forwarding) Calls

A **D** is shown after your extension name on the phone's idle display when you have forward unconditional enabled. 9621 and 9641 phones show a **C** icon instead to indicate that you have do not disturb or forward unconditional enabled.

• G = Group Member (In Group)

A G is shown after your extension name on the phone's idle display when you have been configured as a member of a hunt group and your membership is enabled. With this status active, you may receive calls targeted to the hunt group.

• N = No Calls (Do Not Disturb)

An N is shown after your extension name on the phone's idle display when you have do not disturb enabled.

• 9621 and 9641 phones show a 🕻 icon instead to indicate that you have do not disturb or forward unconditional enabled.

• O = Out of Service

When a group is set to night service mode, all members of that group retain an 'out of service' status indicated by an \mathbf{O} on the idle display. Calls are diverted to the group's fallback, if set. Otherwise, the calls are sent to voicemail (if available).

• R = Resilience

An **R** on the phone display indicates that your phone is working in resilience mode. This is used when there may have been a problem with the telephone system to which your phone was registered and so another system is currently providing support for your phone. In this mode, some features may not be available and calls may be routed differently.

• S = System Alarm

If you are configured as a system administrator, an **S** in the phone's display indicates a system alarm of the phone's display indicates as a system alarm of the phone's display indicates a system alarm of the phone of the phone of the phone's display indicates a system alarm of the phone of the

T = Twinned

A **T** is shown after your extension name on the phone's idle display if it is internally twinned with your phone. Calls to you will alert on both phones and can be answered by you at either phone.

• ! = Cannot retrieve user settings

An ! is shown if the telephone system at which you have logged in could not contact the telephone system that stores your user settings. If this happens it limits the telephone functions, including making and receiving calls, that you can use. Contact your system administrator.

Introduction: Status Display

1.16 Touch Screen Operation

The 9621 and 9641 phones use touch sensitive screens to replace many of the buttons required on other phones. These are pressure sensitive and can be operated with either your finger(s) or a stylus. However, you must take care not to use any device that may scratch or cause wear to the screen.

Unlike other phones in the range (where you need to highlight an option on the screen using the cursor keys and then select that option using the **Select** soft key), on a touch screen you can simply press the required option directly.

1.17 The Phone Stand

The phones all include a stand that clips to the base of the phone. The stand allows the phone to be used in either of two different angles.

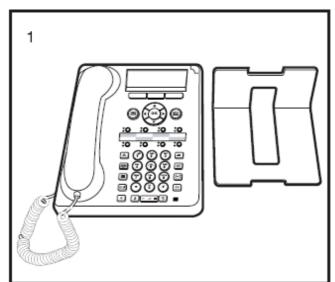
When changing the position of the stand, be sure to check that the stand has locked into the chosen position. A small plastic peg is located just under the phone's handset. This peg can be reversed to more securely anchor the handset when the stand places the phone in an upright position.

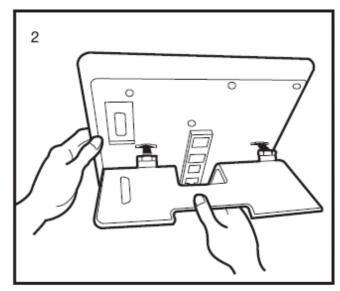
9608 Phones

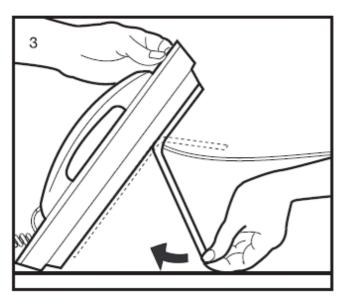
The stand cannot be flipped to another position except by removing it to change the position. The angle of the display is not adjustable on these phones.

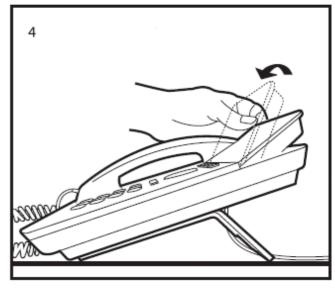
Other 9600 Phones

Once attached, the stand can be used in either position to change the angle of the phone. The angle of the phone can also be adjusted as shown below. The angle of the display can also be adjusted.









Other Stands

If the phone needs to be used in a situation other than on a desk, for example wall-mounted, a number of other stand designs are available from Avaya. Contact your system administrator.

Chapter 2. Making Calls

2. Making Calls

The phone provides a number of methods to make calls:

- Making a Call
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- Calling from the Contacts List 28
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- Redialling a Previous Number 30
- Making a Page Call

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- Busy Indication ⇒31
- En-Bloc Dialing 31
- Withholding Your Number 332
- Adjusting the Call Volume

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- Muting a Call ^{⇒33}
- Ending Calls ≥33

2.1 Making a Call

If you are not already on a call, then you can just dial the number.

To make a call:

- 1. Simply start dialing:
 - The first available appearance button is automatically selected for the call.
 - The call uses either the phone's speaker or headset depending on the phone's <u>default handsfree audio</u> setting betall. To switch to the handset, just lift the handset.
 - If the number you dial matches a user or group on the telephone system, the directory name is shown and the call starts altering them. Otherwise, as soon as there are enough digits the phone will be connected to an external telephone line.
 - If the call is to an internal user, and they do not answer, you can set a callback by pressing **CallBack** and then ending the call by pressing **Drop**. When a callback is set, the next time a user uses their phone or ends their current call, the system will call you and when you answer, automatically make another call to the user.

2.2 Making Additional Calls

If you are already on a call, you can still make and answer other calls.

To make an additional call:

- 1. Simply press any idle call appearance key. The existing call is automatically put on hold and you hear dial tone for the new call.
- 2. Make a <u>new call as normal</u> 227
- 3. Once the additional call is connected:
 - You can use the appearance buttons to switch between calls.
 - Press Conf to conference the calls together.

2.3 Calling from the Contacts List

You can use any directory contact to make a call. You can also use the directory in almost any telephone function where you need to select the number for a destination, for example during a transfer.

To make a call from the contacts directories:

- 1. Access the contacts directory:
 - a. Press the **CONTACTS** key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select which type of directory entries you want to display.
 - All All directory entries.
 - Personal Your own personal directory entries.
 - External Directory entries stored by the telephone system for all users to use.
 - Users The names and numbers of other users on the telephone system.
 - Groups The names and numbers of hunt groups on the telephone system.
 - c. Use the up and down cursor keys to scroll through the list. Alternatively, you can start dialing the name you want to find to display only matching entries as follows:
 - Pressing a key enters all of the <u>characters represented by that key beta</u>. Pressing another key adds the characters from that button to the previous key press. For example, dialing **527** matches all names starting with **JAS** (for example "Jason") and with **KAR** (for example "Karl") plus any other letter combinations from those 3 key presses. See <u>How the Directory Search Works</u> beginning.
 - To remove all the characters entered so far press Clear.
 - d. To view more details of the highlighted name, press **Details**. To return to the directory press **List**.
- 2. When the required entry is highlighted, press **Call** or press the ① button next to the name.
- 3. Proceed as you would with a normally dialed call.

2.4 Calling from the Call Log/History

You can use the call log to make calls to the number included in the currently selected call record.

To make a call from the call log:

- 1. Access the call log.
 - a. Press the **HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a * icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press **Call** to call the number displayed in the call record. This option is not available if the caller withheld their number.

2.5 Redialling a Previous Number

When **Redial** is displayed it can be used in one of two ways, set by the phone's redial mode setting $\frac{24}{3}$.

List Mode

This redial method is used when your phone's <u>redial mode</u> is set to *List*.

- 1. Access the redial list.
 - a. Press Redial. The list of outgoing calls is displayed.
 - b. Use the up and down cursor keys to scroll through the 10 most recent outgoing calls.
- 2. Press Call to call the number displayed in the call record.
- 3. Continue in the same way as for a normal dialed call.

One Number Mode

This redial method is used when your phone's <u>redial mode</u> $^{\frac{3}{2}}$ is set to **One**.

- 1. Press Redial.
- 2. The number for the most recent outgoing call in your personal call log is redialed.
- 3. Continue in the same way as for a normal dialed call.

2.6 Making a Page Call

In order to make page calls you must have access to a paging short code provided by the system administrator or to a page that feature button. If the dialing short code or the paging button have been pre-configured with a number, the user or group at that number will be paged if available.

The dialing short code can be configured to accept the number of the user or group to page when dialed. Similarly a paging button can be set to allow number entry when pressed as follows:

- 1. Press the paging button.
- 2. Dial the number of the user or group you want to page.
- 3. When the dialing is completed, the page call is made.
 - If the destination is a user and they already have a call connected, they cannot be paged. If the destination is a group which is not in service or has no available members, it cannot be paged.

Feature Button

If enabled by your system administrator, the <u>self-administer</u> function can be used to assign a feature button as a page button using the $\frac{\text{Page}}{\text{Page}}$ action.

2.7 Busy Indication

By default, when making internal calls, the telephone system does not provide any indication if the internal user you call is already on a call or set to do not disturb. Instead the call either just rings or goes to voicemail.

However, your system administrator can enable busy indication for selected users or for the whole system. When enabled, calling those users displays "**Do Not Disturb**" or "**On Another Call**" on your phone if the call is not diverted to voicemail.

If you need status indication for a user without needing to make a call, you can add a 'user BLF 125 button to your phone.

2.8 En-Bloc Dialing

Through the phone's menus you can select whether you want to use traditional or en-bloc dialing when making calls. Your chosen setting is then applied whenever you use a phone that supports en-bloc dialing.

En-bloc dialing allows you to compose and edit the number to dial on your phone's display before it is sent to the phone system to be dialed.

With traditional dialing, when you start dialing a number on your phone, the phone immediately connects to the telephone system and starts passing the digits you dial to the phone system. You cannot correct the digits you have already dialed except by ending the call and starting over.

To dial a number when in en-bloc mode:

- 1. With no connected call on the phone, start dialing. Do not lift the handset or select the headset, speaker or an appearance button before dialing.
 - You can use the left cursor key or the **Bksp** key to delete the previous digit dialed.
 - Press Clear to erase the whole number dialed so far.
- 2. When you have completed the number, you can select how you want to make the call:
 - · Lift the handset to make a call using the handset.
 - Press the Call soft key or OK button to start the call using the phone's <u>default handsfree audio path</u> (speaker or headset). You can also press one of your idle call appearance buttons to make the call using that appearance.
 - Press the Press the Headset button to start the call on a headset connected to your phone.
 - Press the Speaker button to start the call on your phone's handsfree speaker.

To enable/disable en-bloc dialing:

You can enable or disable your en-bloc dialing setting through the phone's Features menu.

- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **En-Bloc Dial**.
- 4. Use Change button to select On or Off.

2.9 Withholding Your Number

You can select to withhold your number on external calls. Note that this option may not be supported in all situations. It may depend on the configuration of your phone system and options supported by your telephone line provider.

To withhold your number:

- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Withhold Number.
- 4. Press **Change** to switch the option **On** or **Off**.
- 5. Press Save.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

2.10 Adjusting the Call Volume

While talking, you can adjust the volume of the incoming call. The volume is adjusted separately for whichever device is in use ($handset^{\frac{1}{2} 148}$), $headset^{\frac{1}{2} 148}$ or $headset^{\frac{1}{2} 148}$).

To change the call volume:

- 1. With the call connected, use the + plus and minus keys to adjust the volume.
- 2. The display will return to normal after a few seconds.

2.11 Muting a Call

Muting a call stops the caller from hearing you, however you can still hear them. The status indication line indicates a mute setting via the k or k icon. The mute button is illuminated whilst the current call is muted.

- The mute setting remains active even if you switch between calls using hold and or appearance buttons.
- If you change how you are listening to the call, for example switching from the handset to the speaker, the mute setting is canceled.

To turn mute on/off:

- 1. To activate mute, press the **MUTE** key. The button will be lit while mute is active.
- 2. To switch mute off, press the **MUTE** key again.

2.12 Ending Calls

There are multiple methods that can be used to end your currently selected call. Either:

- The **Drop** option can be used to end the currently highlighted call on the display.
- If the call is connected on the phone's speaker, the II SPEAKER key is lit. Pressing the key again will end the call.
- If the call is connected on the phone's headset, the **9 HEADSET** key is lit. Pressing the key again will end the call.
- If the call is connected on the phone's handset, replacing the handset will end the call.

Chapter 3. Answering Calls

3. Answering Calls

Your phone lets you handle multiple calls at the same time. Whilst you can only have one call connected (talking) at any time, you can have other calls on hold.

Each current call and any new alerting calls will appear on one of the phone's appearance buttons. The system doesn't treat you as busy to further calls until all your available call appearance buttons are in use.

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- <u>Diverting a Call to Voicemail</u> 39
- Dropping an Incoming Call
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- Answering a Page Call
- Displaying Other Calls
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- Using Call Pickup

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3.1 Answering a New Call

A slow flashing red lamp on an appearance button indicates an alerting call. This may also be accompanied by $\frac{\text{ringing}}{\text{plashing}}$ and by the $\frac{\text{message lamp flashing}}{\text{message lamp flashing}}$.

• **Note:** This guide assumes that auto hold is enabled (the default). The system administrator can disable auto hold for the system, in which case calls are automatically disconnected rather than held.

Answering a call:

If you are currently not on a call, you can answer the alerting call in the following ways:

- 1. Select the method which you want to use to talk to the caller:
 - To answer the call using the handset, lift the handset.
 - To answer the call handsfree, press the **II SPEAKER** key.
 - To answer the call on a headset, press the **? HEADSET** key.
 - Just pressing the call appearance key will answer the call either on the speaker or headset depending on the phone's <u>audio path</u> setting.
- 2. Once you have answered the call, you can switch between different talk modes:
 - To switch to using the handset, lift the handset.
 - To switch to handsfree, press the **II SPEAKER** key. If you were using the handset you can now safely replace it.
 - To switch to headset mode, press the **9 HEADSET** key. If you were using the handset you can now safely replace it.
 - If you have answered the call on the speaker or headset, pressing the **II SPEAKER** or **9 HEADSET** key again before you select another mode will end the call.
 - Just pressing the call appearance key or any other appearance button will put the current call on hold.

Answering Another Call:

If you are already on a call, answering a new call automatically put that existing call on hold unless your first press **Drop**.

1. To answer the waiting call, press the appearance key indicating the new call. The new call is answered and your existing call is automatically put on hold.

3.2 Answering Another Call

Your phone lets you handle multiple calls at the same time. Whilst you can only have one call connected (talking) at any time, you can have other calls on hold.

Each current call and any new alerting calls will appear on one of the phone's appearance buttons. The system doesn't treat you as busy to further calls until all your available call appearance buttons are in use.

A slow flashing red lamp on an appearance button indicates an alerting call. This may also be accompanied by $\frac{\text{rinqing}}{\text{possible}}$ and by the $\frac{\text{message lamp flashing}}{\text{possible}}$. If you are already on a call, answering a new call automatically put that existing call on hold unless your first press **Drop**.

• **Note:** This guide assumes that auto hold is enabled (the default). The system administrator can disable auto hold for the system, in which case calls are automatically disconnected rather than held.

Answering Another Call:

- 1. To answer the waiting call, press the appearance key indicating the new call. The new call is answered and your existing call is automatically put on hold.
- 2. You can switch between calls by pressing the appearance button of the call to which you want to speak.
- 3. The soft key functions shown relate to the call which is currently highlighted. Normally that is the call just answered or represented by the last appearance key pressed, but using the cursor keys below the display you can change which call is highlighted whilst still remaining connected to your current call.

3.3 Diverting a Call to Voicemail

You can transfer a call targeted at you directly to your voicemail mailbox.

To divert a call to your mailbox:

- 1. If the call is not the currently highlighted call on the display, use the up and down cursor keys to highlight it.
- 2. Press the To VM soft key. The call is redirected to your mailbox.

3.4 Ignoring/Silencing an Alerting Call

You can silence the ringer of a currently alerting call. The call will continue alerting visually but with no audible ring.

To ignore (silence) an incoming call:

- 1. If the call is not the currently highlighted call on the display, use the up and down cursor keys to highlight it.
- 2. Press the **Ignore** soft key. The call will continue alerting but with no audible ring.

3.5 Dropping an Incoming Call

You can attempt to drop an incoming call. Dropping a call has different effects depending on the call type and other options:

- If the call is a hunt group call, dropping the incoming call causes it to be presented to the next agent in the group or follow other hunt group settings (which can include presenting the call to you again).
- If the call is a direct call to you, dropping it causes it to:
 - Go to your forward on no answer destination if set and enabled. See Forward On Busy/No Answer
 - Else the call goes to your voicemail if available.
 - Else the call continues to ring (drop has no effect).

To drop an incoming call:

- 1. If the call is not the currently highlighted call on the display, use the up and down cursor keys to highlight it.
- 2. Press the **Drop** key. Depending on your particular phone this may be a soft key on the display or a physical key. You can also assign the drop function to a <u>programmable key</u> you.

3.6 Answering a Page Call

Your phone can be paged if you have no other connected call in progress and your phone is currently idle. You can hear the caller but they cannot hear you.

The page is heard through the phone's speaker following a single beep. A page call is also indicated in the display by the word **Page**.

To answer a page call:

• To answer the page call, press the **Answer** key. The call is turned into a normal call. You can continue handsfree or pickup the handset.

To silence a page call:

• To ignore the page call, press the **Drop** key.

3.7 Displaying Other Calls

The phone can handle multiple calls at the same time. Whilst you can only have one connected call at any time, you can have other calls on hold by a parked by a separate call appearance button for each call.

Changing the currently displayed call before starting a conference affects which calls are conferenced. See $\underline{\text{Context}}$ $\underline{\text{Sensitive Conferencing}}^{[>76]}$.

To change which call is currently highlighted:

- 1. Use the up and down cursor keys to select the current highlighted call appearance. This can be done without affecting any currently connected or held calls. On touchscreen phones, the cursor buttons on the right-hand edge of the screen can be used for the same purpose.
 - On most phones in the series, the background shading indicates the currently highlighted call. On 9611, 9621 and 9641 telephones, a yellow symbol is shown on the right of the currently selected call.
 - The <u>soft keys [>17]</u> at the bottom of the display automatically change to reflect actions that can be performed on the call, if any, associated with the currently highlighted button.

3.8 Using Call Pickup

Pickup is used to answer a call ringing elsewhere on the phone system.

To pickup a call:

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Pickup. Press Select.
 - To answer a ringing call, press the Any soft key.
 - To answer a call ringing against a particular target, dial the target's number. Alternatively, press the **Dir** soft key to select the target from the directory [392].
- 3. The following menus will appear depending on the type of number entered:
 - User Number
 - To answer a call ringing against the user, press the **Pickup** soft key.
 - · To return to entering a number, press the Clear key.

• Hunt Group Number

- To answer a call ringing against the members of the group, press the **Members** soft key. The call does not have to be a call to the hunt group.
- To answer a call ringing for the hunt group, press the **Group** soft key.
- To return to entering a number, press the Clear key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

• Pickup Any Call: *30

Answer a call ringing on the telephone system.

• Pickup a Group Call: *31

Answer a call ringing a group of which you are a member. You can use this even if your group membership is currently set to disabled.

• Pickup a Users Call: *32*N#

Pickup a call ringing a user's extension number (N).

Pickup a Group Members Call: *53*N#

Pickup a call ringing the members of a group (N). This does not necessarily have to be a group call.

Chapter 4. Redialling

4. Redialling

The phone's redial operation can work in either of the following modes:

• Open Call Log

If this mode is selected, pressing **Redial** will display a menu of the most recent outgoing calls in your call log. You can select the call that you want to redial and perform a number of other functions.

• Last Dialed

If this mode is selected, pressing **Redial** will immediately repeat the most recent outgoing call in your call log. None of the other redial functions will be accessible.

You can <u>select the redial mode 42</u> that the phone uses. In either case, the redial function uses the outgoing call records in your <u>personal call log 396</u>. If you delete the records in your call log, redial will not work until new outgoing call records exist in your personal call log.

4.1 Open Call Log Mode

This redial method is used when your phone's <u>redial mode</u> is set to *List*.

- 1. Access the redial list.
 - a. Press Redial. The list of outgoing calls is displayed.
 - b. Use the up and down cursor keys to scroll through the 10 most recent outgoing calls.
- 2. Press Call to call the number displayed in the call record.
- 3. Continue in the same way as for a normal dialed call.

4.2 Last Dialed Mode

This redial method is used when your phone's <u>redial mode</u> is set to **One**.

- 1. Press Redial
- 2. The number for the most recent outgoing call in your personal call log is redialed.
- 3. Continue in the same way as for a normal dialed call.

4.3 Selecting Your Redial Mode

You can select whether your phone uses the redial list or last call redial mode.

- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Redial Action.
- 4. The current mode, *Open Call Log* or *Last Dialed* is displayed.
 - Open Call Log

If this mode is selected, pressing **Redial** will display a menu of the most recent outgoing calls in your call log. You can select the call that you want to redial and perform a number of other functions.

• <u>Last Dialed</u> ^{⇒42}

If this mode is selected, pressing **Redial** will immediately repeat the most recent outgoing call in your call log. None of the other redial functions will be accessible.

- 5. Press Change to change the mode.
- 6. When the desired mode is displayed, press Save.

Chapter 5. Redirecting Calls

5. Redirecting Calls

This section looks at the different ways that you can redirect your calls to another phone.

• Follow Me

Temporarily redirect all your calls to another phone that you will be sharing with that phone's normal user. This function can be used in two ways:

Follow Me To

Set the follow me destination from your own phone.

• Follow Me Here

Set the follow me destination from the phone that you want to use.

• Forward 247

Forward calls to an internal or external number.

· Forward on Busy

Forward calls when you have reached the limit of the number of calls that the phone can present to you.

· Forward on No Answer

Forward calls if they have rung unanswered at your phone.

Forward Unconditional

Immediately forward calls. Forwarding to voicemail can be selected as an option.

Redirect all calls to voicemail, if available. Otherwise, calls are redirected to a busy tone.

• Do not disturb exception numbers can be used to allow calls from specific numbers to ignore do not disturb.

• Twinning 554

Twinning is a process whereby your calls ring on other phones than your own. Twinning is only available if configured by your system administrator. The system supports several twinning methods:

Internal Twinning

Ring on your extension and on another internal extension.

• Mobile Twinning

Ring on your extension and an external number.

• Fallback Twinning

Ring on an external number when the system cannot detect a connection to your normal phone.

| Method | | Calls Redirected | | | Destination | | |
|----------------|-----------------------|------------------|----------|--------------|-------------|----------|-----------|
| | | Internal | External | Group | Internal | External | Voicemail |
| Follow Me | Follow Me To | V | J | - | V | - | - |
| | Follow Me Here | 7 | 7 | 1 | 7 | - | - |
| Forward | Forward on Busy | J | J | - | 1 | 1 | _ |
| | Forward on No Answer | - | 7 | _ | 7 | 7 | _ |
| | Forward Unconditional | - | J | 1 | 7 | 1 | 1 |
| Do Not Disturb | | 7 | 7 | _ | _ | - | 7 |
| Twinning | Internal | - | J | J [1] | 7 | 1 | J |
| | Mobile | 7 | 7 | J [1] | _ | 7 | _ |
| | Fallback | 7 | 7 | J [1] | _ | 7 | - |

1. Configured by your system administrator.

5.1 Follow Me

'Follow me to' is used to redirect your calls to another extension where you will be working. The calls are presented with your user name so that they can be distinguished from calls for the extension's normal user. This allows you to share another person's phone without logging them off their phone.

All calls are redirected and the calls are still subject to all your user settings as if they were ringing at your phone.

Follow Me To

'Follow me to' is the function used to enable 'follow me' from your own phone.

Follow Me Here

'Follow me here' is the function used to enable 'follow me' at the extension to which you want your calls redirected.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

• Follow Me Here: *12*N#

Dialed at the extension to which you want your calls redirected. Use your own extension number (N) when dialing the short code.

• Follow Me Here Cancel: *13*N#

Dialed at the extension from which you had redirected calls. Use your own extension number (N) when dialing the short code.

Follow Me To: *14*N#

Dialed at your phone. Dial the extension number (N) to which you want your calls redirected. You can dial just *14# to cancel follow me.

• Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

5.1.1 Follow Me To (Features Menu)

Using the user menu you can set and clear follow me to settings.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight **Follow Me To**. Press **Select**.
- 4. Dial the number of another user. When it matches a user, their name is displayed. Alternatively, use the **Dir** soft key to select a user from the directory [92].

• Save

Save the selected number as your 'follow me to' destination. All calls to your extension number will be redirected to that destination.

Clear

Clear the currently selected or set number.

Back

Go back to the previous menu.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.1.2 Follow Me (Status Menu)

If you have set a 'follow me to' destination for calls to your phone, you can clear or change the setting through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Follow Me To.
 - To clear the 'follow me to' setting, press the **Clear** soft key.
 - To change the destination of the setting, press the **Details** soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

5.1.3 Follow Me Here (Features Menu)

You may be able to change 'follow me here' using the Features menu.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight **Follow Me Here**. Press **Select**.
 - Use the menu to add or remove users.
 - Use the up and down cursor keys to scroll through the names.
 - To remove a user, press the **Clear** soft key.
 - To add a user, press the Add soft key.
 - Dial the number of another user. When it matches a user, their name is displayed. Alternatively, use
 the Dir soft key to select a user from the directory [5.92].
 - Press the Save soft key to set the 'follow me here.'

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

5.2 Forwarding Calls

Forwarding is used to redirect calls to another extension or an external number.

Forward Unconditional

Forward unconditional can be used to immediately redirect your calls.

- By default this function is only applied to incoming external calls to you. However, if required internal calls and or hunt group calls can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as your forward unconditional destination. That number can be internal or external.
- You can still use the phone to make outgoing calls. When you go off-hook you will hear broken dial tone.
- If you also have <u>forward on no answer set</u>, if the unconditionally forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to your forward on no answer destination. Note that this is not always possible for calls that have been forwarded to an external number.
- If you also have <u>voicemail enabled to the system will redirect the call to voicemail.</u> Note that this is not always possible for calls that have been forwarded to an external number.

• D = Diverting (Forwarding) Calls

A **D** is shown after your extension name on the phone's idle display when you have forward unconditional enabled. 9621 and 9641 phones show a **C** icon instead to indicate that you have do not disturb or forward unconditional enabled.

Forward on Busy

'Forward on busy' redirects your calls when your phone is not able to present you with any more alerting calls.

- By default, this function is only applied to incoming external calls made to you. However, if required, internal calls
 can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as the 'forward on busy'/'no answer' destination. That number can be internal or external.
- 'Busy' is defined has having no available call appearance buttons on which further calls can be presented.
- Hunt group calls are not presented when you are busy and so are not forwarded by this setting.
- The 'forward on busy' and 'forward on no answer' options use the same forwarding destination number. If no number is set, they use the same destination as set for 'forward unconditional.'
- If you also have <u>voicemail enabled [2010]</u>, if the the forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to voicemail. Note that this is not always possible for calls that have been forwarded to an external number.

Forward on No Answer

Forward on no answer redirect calls that have alerted your phone but have not been answered for some reason.

- By default this function is only applied to incoming external calls to you. However if required internal calls can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as the forward on busy/no answer destination. That number can be internal or external.
- No answer is defined as having been presented to your phone for your no answer time (default 15 seconds).
- Hunt group calls are not forwarded.
- The 'forward on busy' and 'forward on no answer' options use the same forwarding destination number. If no number is set, they use the same destination as set for 'forward unconditional.'
- If you also have <u>voicemail enabled [2,107]</u>, if the the forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to voicemail. Note that this is not always possible for calls that have been forwarded to an external number.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

• Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

• Set the Forward Unconditional Destination: *07*N#

Set the destination number (N) for 'forward unconditional' when it is switched on.

Switch Forward Unconditional On: *01

Switch on 'forward unconditional.' A destination must have been set.

- Switch Forward Unconditional Off: *02
- Include Hunt Group Calls in Forward Unconditional: *50
- Exclude Hunt Group Calls from Forward Unconditional: *51

Set the Forward On Busy/No Answer Destination: *57*N#

Set the destination number (N) for 'forward on busy' and 'forward on no answer.' If no number has been set, those functions will use the 'forward unconditional' number if set.

- Switch Forward On Busy On: *03
- Switch Forward On Busy Off: *04
- Switch Forward on No Answer On: *05
- Switch Forward on No Answer Off: *06

Redirecting Calls: Forwarding Calls

5.2.1 Forward Unconditional (Status Menu)

You can clear or change your 'forward unconditional' settings through the **Status** menu.

- 1. Press the Status soft key.
 - To access the Status menu during a call, press the A PHONE key and then press the Status soft key if
- 2. Use the up and down cursor keys to highlight Fwd Uncon.
 - To switch off 'forward unconditional', press the Off soft key.
 - To change the forwarding settings, press the **Details** soft key.
 - Use the up and down cursor keys to scroll through the editing options.
 - Use the left and right cursor keys to switch the forwarding on or off.
 - Use the left and right cursor keys to select which calls should be forwarded. The options are **External** Only, External and Group, Non Group Calls, and All Calls.
 - Select **Edit** to change the number to which calls are forwarded.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.2.2 Forward Unconditional (Features Menu)

You may be able to change your 'forward unconditional' settings using the Features menu.

- 1. Press the Features soft key if shown. To do this during a call, press the 2 PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight Forward Unconditional. Press Select.
- 4. The screen will display your current 'forward unconditional' settings.
 - To Switch Forward Unconditional On/Off Highlight Fwd Unconditional. Press On or Off to change the current setting. If no destination is currently set when you switch 'forward unconditional' on, the display will jump to the destination field.
 - To Select Which Calls as Forwarded Highlight Call Type. Press Change to see the different options. When the required option is displayed press Save. The options are External Only, External and Group, Non Group Calls and All Calls.
 - To Set the Forward Destination Highlight **Destination**. Either press **Edit** and enter the number required or press **To VM** for the 'forward to voicemail' option.
 - · If you select Voicemail as the destination, you will need to switch 'forward unconditional' off in order to cancel it and enter a new destination.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179



5.2.3 Forward On Busy/No Answer (Features Menu)

You may be able to use the Features menu to switch 'forward on no answer' and 'forward on busy' on or off.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight Fwd Busy/No Answer. Press Select.
 - Use the up and down cursor keys to scroll through the menu options:
 - To switch 'forward on busy' on or off, highlight Fwd Busy and press On or Off.
 - To switch 'forward on no answer' on or off, highlight Fwd No Answer and press On or Off.
 - To select which calls are forwarded highlight **Call Type**. Press **Change** to change the option between **All Calls** or **External Calls Only**.
 - To change the destination highlight **Destination** and press **Edit**. Enter the number and press **Select**.
 - Press Save to save any changes.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.2.4 Forward On No Answer (Status Menu)

If your phone is set to 'forward on no answer' you can clear or change the forward settings through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Fwd No Answer.
- 3. To switch the forward off press Off.
- 4. To change the forward setting press **Details**.
 - Use the up and down cursor keys to scroll through the menu options:
 - To switch 'forward on busy' on or off, highlight Fwd Busy and press On or Off.
 - To switch 'forward on no answer' on or off, highlight Fwd No Answer and press On or Off.
 - To select which calls are forwarded highlight Call Type. Press Change to change the option between
 All Calls or External Calls Only.
 - To change the destination highlight **Destination** and press **Edit**. Enter the number and press **Select**.
 - Press Save to save any changes.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 219

5.2.5 Forward On Busy (Status Menu)

If your phone is set to 'forward on busy,' you can clear or change the forward settings through the **Status** menu.

- 1. Press the Status soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Fwd Busy.
- 3. To switch the forward off press Off.
- 4. To change the forward setting press **Details**.
 - Use the up and down cursor keys to scroll through the menu options:
 - To switch 'forward on busy' on or off, highlight **Fwd Busy** and press **On** or **Off**.
 - To switch 'forward on no answer' on or off, highlight Fwd No Answer and press On or Off.
 - To select which calls are forwarded highlight Call Type. Press Change to change the option between
 All Calls or External Calls Only.
 - To change the destination highlight **Destination** and press **Edit**. Enter the number and press **Select**.
 - Press Save to save any changes.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.3 Do Not Disturb

- When you are in 'do not disturb,' your callers are redirected to voicemail if available. Otherwise, the caller hears busy tone.
- People calling from numbers in your 'do not disturb' exceptions list can still call you. However, forwarding can still be applied to these calls.
- Calls to any hunt group of which you are a member are not presented to you (unless you are the last available member of the group).
- Enabling 'do not disturb' will not affect any calls already being presented to your phone.
- You can still use the phone to make outgoing calls. When you go off-hook you will hear broken dial tone.
- N = No Calls (Do Not Disturb)

An N is shown after your extension name on the phone's idle display when you have do not disturb enabled.

• 9621 and 9641 phones show a 🕻 icon instead to indicate that you have do not disturb or forward unconditional enabled

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

- Switch Do Not Disturb On: *08
 Set your phone to 'do not disturb.'
- Switch Do Not Disturb Off: *09 Switch off 'do not disturb.'
- Add a Do Not Disturb Exception Number: *10*N#
 Add a number (N) to your list of 'do not disturb' exceptions.
- Delete a Do Not Disturb Exception Number: *11*N#
 Remove a number (N) from your list of 'do not disturb' exceptions.
- Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

Redirecting Calls: Do Not Disturb

5.3.1 DND On/Off (Features Menu)

You can use the Features menu to switch 'do not disturb' (DND) on or off. Enabling DND will not affect any calls already being presented to your phone. Hunt group calls will also still be presented if you are the only available member of the group.

- 1. Press the Features soft key if shown. To do this during a call, press the 2 PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Do Not Disturb**.
- 4. Press **Change** to change the setting.
- 5. Press **Save** to save the setting.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

5.3.2 DND Off (Status Menu)

You can use the **Status** menu to switch off 'do not disturb.'

- 1. Press the **Status** soft key.
 - To access the **Status** menu during a call, press the **To access** the **Status** menu during a call, press the **Status** soft key if shown.
- 2. If necessary use the up and down cursor keys to highlight **Do Not Disturb**.
 - To clear the 'do not disturb' setting, press the Off soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.3.3 Do Not Disturb Exceptions

These numbers are used to indicate callers who you want to be allowed to call you as normal even when you have 'do not disturb' on. This does not include group calls which are not presented when you are in 'do not disturb'.

- 1. Press the Features soft key if shown. To do this during a call, press the 2 PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **DND Exceptions**. Press **Select**.
- 4. To add a number, highlight Add Another. Dial the number and press Add.
- 5. To remove an existing number, highlight it and press **Remove**.
- 6. Press **Done** when completed.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.4 Twinning

Twinning is a process whereby your calls ring on two phones. Twinning is only available if configured by your system administrator. The system supports two twinning methods: internal twinning and mobile twinning.

Mobile Twinning

Mobile twinning allows your calls to ring at both your phone's and at another phone's number, which can include an external number. If you have been configured as a mobile twinning user, you can switch the use of mobile twinning on or off through the phone's menus and can also change the number to which you are twinned.

Using the phone menus, you can switch use of mobile twinning on/off and change the destination number for twinned calls.

Fallback Twinning

When enabled, this feature redirected your calls to your **Mobile Twinning** number when the system is unable to detect your normal extension connected to the system. You can use fallback twinning without having to have mobile twinning switched on.

Internal Twinning

This method of twinning twins your normal phone with another internal phone. Your incoming calls will ring on both phones. You can also make your calls from either extension.

A typical example for internal twinning would be a user who uses both a normal desk phone and also needs a mobile phone while moving around the building.

Your settings are applied to both phones. Similarly, message waiting indication and voicemail access from either phone will be to your mailbox.

If both phones are phones that store your contacts and call history on the system, the contacts and call history on each will be the same.

T = Twinned

A **T** is shown after your extension name on the phone's idle display if it is internally twinned with your phone. Calls to you will alert on both phones and can be answered by you at either phone.

5.4.1 Switching Mobile Twinning On

The twinning menu is only available if you have been configured by the system administrator to be able to use mobile twinning.

- Setting a button to the **Twinning** function is recommended, contact your system administrator. The button allows you to <u>transfer calls to your twinning destination</u>, <u>reclaim twinned calls</u>, and quickly access the twinning menu.
- 2. Use the up and down cursor keys to highlight **Forward**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **Mobile Twinning**. Press **Select**.
 - If no twinning number has been set yet, select **Destination**. and click **Edit**. Enter the number required and press **Select**.
- 4. Select **Twinning**. Press **On**.
- 5. Press Save.

5.4.2 Changing Your Twinning Number

The mobile twinning number is used for both mobile and fallback twinning. It should be an external number. If your system users an external dialing prefix you should include that in the number you set.

- 1. Press the **Features** soft key if shown. To do this during a call, press the **A PHONE** key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight Mobile Twinning. Press Select.
- 4. Highlight **Destination** and press **Edit**.
- 5. Use the **Bksp** to remove the last digit of the existing number. Use **Clear** to remove the whole number.
- 6. Dial the number you want to use for twinning and press **Select**.
- 7. Press Save.

5.4.3 Transferring a Call to Your Mobile

If you have been configured as a mobile twinning user, you can transfer a call to your mobile device using the features menu.

- 1. Press the **Features** soft key if shown. To do this during a call, press the **PHONE** key and then press the **Features** soft key.
- 2. If necessary, use the up and down cursor keys to highlight **Transfer to Mobile**. Press **Select**.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

5.4.4 Reclaiming a Twinned Call

When using mobile twinning, you can use the status menu to take back a call that has been redirected to and answered at your mobile twinning destination.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the A PHONE key and then press the Status soft key if shown.
- 2. If necessary use the up and down cursor keys to highlight Mobile Twin Call.
- 3. Press Connect.

5.4.5 Switching Mobile Twinning Off

If you have been configured as a mobile twinning user, you can use the status menu to switch mobile twinning mode off.

- 1. Press the Status soft key.
 - To access the **Status** menu during a call, press the **To access the Status** menu during a call, press the **Status** soft key if
- 2. If necessary use the up and down cursor keys to highlight Mobile Twinning.
 - To clear the setting, press the **Off** soft key. To access the twinning menu instead, press **Details**.

5.4.6 Switching Fallback Twinning On

When enabled, this feature redirected your calls to your **Mobile Twinning** number when the system is unable to detect your normal extension connected to the system. You can use fallback twinning without having to have mobile twinning switched on.

- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight **Mobile Twinning**. Press **Select**.
 - If no twinning number has been set yet, select **Destination**. and click **Edit**. Enter the number required and press **Select**.
- 4. Select Fallback Twinning. Press On.
- 5. Press Save.

5.4.7 Switching Fallback Twinning Off

Fallback twinning is used when the system cannot detect the normal connection to your phone. The twinning menu is only available if you have been configured by the system administrator to be able to use mobile twinning.

- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight **Mobile Twinning**. Press **Select**.
- 4. Select Fallback Twinning. Press Off.
- 5. Press Save.

Chapter 6. Holding and Parking Calls

6. Holding and Parking Calls

Holding a call and parking a call are two similar actions. The current caller is placed on hold and hears music if available. The table below summarizes the main differences between parking a call and holding a call.

| When used to park or hold a call | Hold | Park |
|--|------------------------------|------------------------------|
| the call occupies an appearance button. | Yes | No |
| the caller hears music on hold if available. | Yes | Yes |
| the call can be retrieved by other users dialing a short code. | No | Yes |
| the call recalls you automatically if your phone is idle. | Yes Default 15 seconds | Yes Default 5 minutes. |
| can be used with conference calls. | Yes | No |
| can be used to start or add calls to a conference. | Yes | No |
| the call is assigned a unique ID. | No | Yes |

6.1 Holding Calls

You can hold one or more calls.

- A held call still occupies the appearance button on which it was made or answered. A fast flashing lamp is used to indicate a held call.
- The caller will hear music on hold. If your system does not have music on hold available, the caller will hear double beep tones every few seconds.
- If you have more than one held call, or one held call and a connected call, pressing the **Conf** soft key will start a conference between yourself and the calls.
- Calls that you have held will return to your phone (when idle) if they remain on hold for too long. The default return delay is 15 seconds. Your hold recall can be changed by the system administrator. Returning calls ignore any forwarding or do not disturb settings.

Important - Holding Conference Calls

You can hold a conference call in the same way as holding a normal call. Holding the conference call does not affect the other conference parties who can continue talking. You will also still be listed as a member of the conference call in the conference details.

• ! Warning: This only applies to conference calls hosted by your own telephone system. Holding your call to a conference hosted on another telephone system may cause that conference to hear your system's music on hold.

6.1.1 Holding a Call

- 1. To put your current call on hold, press the **Hold** soft key or the call's appearance button.
- 2. The held call will be indicated by its call appearance button with a fast-flashing green lamp. The phone displays "On-Hold" before the call information on the call's application line.
- 3. While held, the caller will hear music on hold. If your system does not have music on hold available, the caller will hear double beep tones every few seconds.
- 4. You can scroll the display using the up and down cursor keys. The held call will appear with a wi icon. The button next to the call label will flash green.

6.1.2 Taking a Call Off Hold

Either of the following methods can be used to retrieve a call from hold. If you have a currently connected call, that call will be automatically put on hold.

- 1. Press the appearance button with the fast-flashing red lamp call appearance.
- 2. Scroll the display using the up and down cursor keys, the held call will appear with a wicon. Press the **Connect** soft key to take the call off hold.

6.1.3 Switching Between Calls

With a call on hold (fast-flashing appearance button) and another call connected (red call appearance button), you can switch between calls by pressing the appearance button of the held call. The current call is automatically put on hold and the previously held call is connected.

When you place a call on hold in order to make a transfer of the call is considered 'on hold pending transfer' and is indicated by fast-flashing red and green appearance buttons. On phones with only a single appearance button (or icon), the phone displays "On-Hold-Xfer" before the call information on the call's application line.

6.1.4 Transferring a Held Call

There are various call transfer scenarios to consider:

1. Transfer to a Held Call:

If you have multiple calls on hold and you want to transfer a connected call to one of the held calls:

• Press the **Transfer** soft key and use the up and down cursor keys to select the desired call appearance. When you are satisfied, press **Complete** to transfer the call while the other held call(s) remain on hold.

2. Transfer to a New Call:

If you have calls on hold but you want to connect your current call with a new destination:

Press the Transfer soft key and enter the destination manually using the numerical keypad and press
 Complete. Alternatively, press Dir to select a destination from the directory or use the Redial option, if applicable.

3. Consult the Caller Before Transferring:

If you have a destination call connected but you wish to refer back to the originating call before completing the transfer:

Do NOT press Complete to transfer the destination call as in scenario #2. Select the originating call ('on hold pending transfer') by pressing its call appearance button. This will place the destination call 'on hold pending transfer' so that you can notify the originating caller. With the originating call connected, you can now press Complete to connect the two calls. Held calls that are not pending transfer will not be affected. Moreover, it is not possible to have more than one call 'on hold pending transfer.'

Note: It is also possible to transfer a held call by <u>starting a conference</u> and then <u>dropping yourself</u> from that conference. However, if you are the only internal user in the conference, depending on your telephone system's configuration, dropping yourself might end the conference.

6.2 Parking Calls

Parking a call is similar to holding a call. However, parked calls can be unparked by other users on the phone system. Each parked call is given a number. By default, the number is your extension number plus a digit.

Calls that you park return to your phone (when idle) if they remain parked for too long. The default return delay is five minutes. This is a system delay that is applied to all users and can be changed by the system administrator. Returning calls ignore any forwarding or do not disturb settings.

A <u>feature button</u> set to the <u>Call Park</u> action can be used to park and unpark calls and to indicate parked calls.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

- Park Call: *37*N#
 - Parks the held call using the park number dialed in place of **N**.
- Unpark Call: *38*N#

Unpark the call parked using the park number N.

6.2.1 Parking Calls Using the Menu

- Press the Features soft key if shown. To do this during a call, press the
 △ PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight Call Park or Call Park To Other.
 - Call Park

Park the call on the system with parked call indication on your extension.

Call Park To Other

Park the call on the system with parked call indication on the selected extension.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

6.2.2 Unparking Calls (Status Menu)

While parked calls are parked on the telephone system and can be unparked by any other user, the parked call indication is sent to a particular extension. If there are any calls parked against your phone, you can view and unpark them via the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. If you have any parked calls, the **Parks** option is displayed. The option is not present if you do not have calls parked against your extension.
- 3. Press the **Details** soft key.
- 4. Use the up and down cursor keys to scroll through the parked calls.
- 5. To unpark a particular call, press the **Connect** soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

6.2.3 Park & Page

This method of parking calls is available only if specifically configured on your telephone system. To use it, you also need to add a **Park & Page** button on your phone. See <u>Button Features</u> $\frac{[>12]}{2}$.

Park and page uses a set of park slot numbers, configured by your system administrator, that act like extension numbers. When you parked a call in one of those park slots, you or any other user on the system can dial that park slot number to unpark the call.

Your system administrator can also configure up to 3 hunt groups for paging. When you park a call, after displaying the park slot number used, your phone displays options for paging.

Calls parked using Park & Page are not indicated in your phone's **Status** menu. However, calls that you park will recall to your phone if left parked for too long.

If your phone has any <u>Call Park</u> buttons set to match the park slot numbers configured for Park & Page, those buttons can be used to park/unpark calls and indicate when a call is parked in that park slot. However, when used to park a call, the phones does not display the page options.

To Park a Call Using Park & Page

- 1. Press the **Park & Page** button on your phone. The call is parked and the parked slot number needed to unpark the call is displayed.
- 2. If you want to make a page announcement of the parked call, press Page. Otherwise, press Exit.
- 3. There are several methods by which you can select the user or hunt group that you want to page:
 - 1. Select one of the pre-configured hunt groups and press Page.
 - 2. Press **Dir**. Select the required user or hunt group from the directory and press **Page**.
 - 3. Dial the extension number of the user or hunt group that you want to page and then press Page.

To Unpark a Call

1. Dial the park slot number that was assigned to the parked call.

Chapter 7. Transferring Calls

7. Transferring Calls

You are able to transfer calls even if all your current call appearance buttons are in use.

- 1. Press **Transfer**. The current call is automatically put on hold pending transfer.
- 2. Dial the number for the transfer. Alternatively, press **Dir** to <u>select a destination from the directory</u> or use the **Redial** option, if applicable.
 - To complete the transfer, press Complete. You can do this while the call is still ringing.
 - Transferring a call while it is still ringing is called an unsupervised transfer.
 - Transferring a call after ringing finishes is called a supervised transfer.
 - If the transfer destination does not answer or, after answering the call, does not want to accept the call, press the **Cancel** soft key.
- 3. Press **Complete** to complete the transfer. If the transfer destination does not answer or does not want to accept the call, press the **Cancel** soft key.

Notes

• Calls and Button Status Indication

The status indication for a call on hold pending transfer differs from that used for standard held calls:

- On phones with dual lamp buttons, both the green and red lamps fast flash (flutter) when the button represents a call on hold pending transfer.
- On phones with single lamp buttons or status icons, Xfer: is shown in front of the caller ID information rather than the button name. For example Xfer:Extn299 is shown rather than a = Extn299.
- The call status information shown when a call on hold pending transfer is highlight is prefixed with On-Hold-Xfer rather than On-Hold.

· Switching Between Calls

Switching from a connected call to an existing call on hold pending transfer puts the connected call on hold pending transfer.

7.1 Transferring to Voicemail

When set to visual voice mode, the key can be used to transfer your current call to the voicemail mailbox of another user or group.

- 1. With the call connected, press the 🗷 key. You are still connected to the call and can continue talking.
- 2. Dial the extension number of the user or group to which you want to transfer the call.
- 3. When the number matches a user or group, their name is displayed.
 - To transfer the call to the user or group's mailbox, press **Select**. The caller will hear a few seconds of ringing and then the mailbox greeting.
 - To exit the transfer menu, press Cancel.

7.2 Transferring a Held Call

There are various call transfer scenarios to consider:

1. Transfer to a Held Call:

If you have multiple calls on hold and you want to transfer a connected call to one of the held calls:

• Press the **Transfer** soft key and use the up and down cursor keys to select the desired call appearance. When you are satisfied, press **Complete** to transfer the call while the other held call(s) remain on hold.

2. Transfer to a New Call:

If you have calls on hold but you want to connect your current call with a new destination:

• Press the **Transfer** soft key and enter the destination manually using the numerical keypad and press **Complete**. Alternatively, press **Dir** to <u>select a destination from the directory</u> or use the **Redial** option, if applicable.

3. Consult the Caller Before Transferring:

If you have a destination call connected but you wish to refer back to the originating call before completing the transfer:

• Do NOT press **Complete** to transfer the destination call as in scenario #2. Select the originating call ('on hold pending transfer') by pressing its call appearance button. This will place the destination call 'on hold pending transfer' so that you can notify the originating caller. With the originating call connected, you can now press **Complete** to connect the two calls. Held calls that are not pending transfer will not be affected. Moreover, it is not possible to have more than one call 'on hold pending transfer.'

Note: It is also possible to transfer a held call by <u>starting a conference</u> and then <u>dropping yourself</u> from that conference. However, if you are the only internal user in the conference, depending on your telephone system's configuration, dropping yourself might end the conference.

7.3 Transferring a Call to Your Mobile

If you have been configured as a mobile twinning user, you can transfer a call to your mobile device using the features menu.

- Press the Features soft key if shown. To do this during a call, press the
 △ PHONE key and then press the
 Features soft key.
- 2. If necessary, use the up and down cursor keys to highlight **Transfer to Mobile**. Press **Select**.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

Chapter 8. Account Codes

8. Account Codes

The telephone system can store a number of account codes. Account codes may be used to keep track of calls in relation to particular activities or clients. They can also be used to keep track of calls by particular users or sets of users.

- When an account code is entered while making a call or during a call, that account code is included in the call records output by the system.
- Accounts entered are checked against those stored by the telephone system. If an invalid code is entered, the account code is requested again.
- The system administrator can configure certain numbers or types of numbers to require entry of an account code before you can continue making a call to such a number.
- The system administrator can also configure a requirement for you to enter an account code before making any external call.

8.1 Forced Account Code Entry

The system administrator can configure certain numbers or types of numbers to require entry of an account code before you can continue making a call to such a number.

- 1. The Account Code menu is displayed when you are required to enter an account code.
- 2. Enter the account code that you want to use.
- 3. Press the **Done** soft key.
- 4. If the account code was not a valid account code, the **REENTER ACCOUNT** menu is displayed.

8.2 Manual Account Code Entry

You can enter account codes during a call or before making a call. The account code that you enter must match an account code set on the telephone system.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Account Code**.
- 4. Press the **Set** soft key or the **OK** button.
- 5. Enter the account code that you want to use.
- 6. Press the **Done** soft key.
- 7. If the account code was not a valid account code, the Failed menu is displayed.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

Feature Button

Access to the enter account code menu can be assigned to a <u>feature button</u> configured with the <u>Account Code</u> action. The button can also be preset with a specific account code.

Chapter 9. Conference Calls

9. Conference Calls

The telephone system supports multiple conference calls, with additional parties addable to any conference call until the system's conference capacity is reached. A maximum of 64 parties in any particular conference call is supported. Conference resources are also used for call recording and other features, reducing the available conference capacity for ordinary conference calls.

•

• **Note:** If you are the only internal user in the conference, depending on your telephone system's configuration, dropping yourself may end the conference. Consult your system administrator for details.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

Conference Held Calls: *47
 Start a conference between yourself and any calls that you have on hold.

9.1 Starting a Conference

This is a simple method for creating a conference. For more complex scenarios, see Context Sensitive Conferencing $\frac{1}{2}76$.

To start a conference:

- 1. If not already on a call, make a call to the first party or answer a call.
- 2. Press the **Conf** soft key. The current call is automatically put on hold.
- 3. Dial the party that you want to add to the conference.
 - If they answer and want to join the call, press **Conf** again. This call and your current held calls are turned into a conference call.
 - If they do not want to join the call or do not answer, press **Drop**. Then press the appearance key of the previously held call to reconnect to that call.

9.2 Turning a Normal Call Into a Conference

If your system administrator has configured a **Conference Add** button on your phone, you can press that button to turn your current call into a two-party conference. That then gives you access to the <u>conference details features</u> such as adding, muting and dropping conference parties without having had to put the existing call on hold.

Contact your system administrator for details of adding a **Conference Add** button. Supported on IP Office Release 11.0 and higher.

9.3 Adding Another Party Using Hold

This method of adding someone to a conference temporarily put your connection to the conference on hold. That allows you to hear the call progress and talk to the whoever answers the new call without the existing conference parties hearing that conversation.

The other parties already in the conference are able to continue talking to each other whilst you try to add the new party. You can also add a new party without using hold $^{\triangleright 74}$.

To add a call using conference hold:

- 1. Press **Conf** to put the conference on hold. This does not affect the other conference parties who can continue talking to each other.
- 2. Press an available appearance key on which to make a call.
- 3. Dial the party that you want to add to the conference.
 - If they answer and want to join the call, press Conf again. This call and your current held calls are turned into a
 conference call.
 - If they do not want to join the call or do not answer, press **Drop**. Then press the appearance key of the previously held call to reconnect to that call.

9.4 Adding Another Party Without Using Hold

You can add another party to a conference without putting your connection to the conference on hold. This means that everyone in the conference hears the call progress and can immediately hear the other party when they answer. Supported on IP Office Release 11.0 and higher.

You can also add a new party using hold 73 if you do not want the existing conference to hear the process.

To add a call without holding the conference:

- 1. If not already highlighted, press the up or down cursor keys to display and highlight the conference call.
- 2. Press the **Details** soft key.
- 3. Press Add.
- 4. Enter the number of the party you want to add and press **Call**. Alternatively, press **Dir** to select a name from the directory.
- 5. If the other party does not answer, is not available or does not want to join the conference, press **Drop**.

9.5 Viewing Conference Details

You can display a list of the parties involved in a conference call.

To display the conference details:

- 1. If not already highlighted, press the up or down cursor keys to display and highlight the conference call.
- 2. Press the **Details** soft key.
 - To scroll through the list of callers in the conference, use the up and down cursor keys.
 - To drop a caller from the conference, highlight them and press **Drop**. To leave the conference, drop yourself.
 - To mute a caller, highlight them and press **Mute**. Repeat this to unmute them.
 - To add another party to the conference without putting the conference on hold 774, press **Add**.
 - To return to the call display, press the **Back** soft key.

9.6 Dropping/Muting Parties

You can drop parties from a conference call, including yourself. You can also mute other parties.

• **Note:** If you are the only internal user in the conference, depending on your telephone system's configuration, dropping yourself may end the conference. Consult your system administrator for details.

To view conference details:

- 1. While connected to a conference call, if you press the **Details** key, the conference details menu is displayed.
- 2. You can then perform the following actions:
 - To scroll through the list of callers in the conference, use the up and down cursor keys.
 - To drop a caller from the conference, highlight them and press **Drop**. To leave the conference, drop yourself.
 - To mute a caller, highlight them and press **Mute**. Repeat this to unmute them.

9.7 Holding a Conference Call

Using the **Hold** soft key you can put a conference call on hold in the same way as you can for a normal call. The appearance key for the conference call will show a fast-flashing red lamp.

To take the conference call off hold, press the appearance key.

Important - Holding Conference Calls

You can hold a conference call in the same way as holding a normal call. Holding the conference call does not affect the other conference parties who can continue talking. You will also still be listed as a member of the conference call in the conference details.

• ! Warning: This only applies to conference calls hosted by your own telephone system. Holding your call to a conference hosted on another telephone system may cause that conference to hear your system's music on hold.

9.8 Exiting a Conference

• **Note:** If you are the only internal user in the conference, depending on your telephone system's configuration, dropping yourself may end the conference. Consult your system administrator for details.

To exit/leave a conference:

- 1. If not already highlighted, press the up or down cursor keys to display and highlight the conference call.
- 2. Press the **Details** soft key.
- 3. Normally your own name is already selected by default. However, if not use the up or down cursor keys to select your own name.
- 4. Press Drop.

9.9 Context Sensitive Conferencing

The previous <u>starting a conference [572]</u> method in this manual covers just simple scenarios where you want your current call and all held calls to be conferenced together. However, there may be some scenarios where you have multiple calls in progress where you may want to only conference particular calls.

This can be done by scrolling the display to change which call is highlighted when you press **Conf** or **Conference**. For example:

• To conference the current call and a particular held call: Scroll the call display to highlight the required held call. Press **Conf** or **Conference**. That held call is conferenced with your current call without affecting any other held calls.

The table below summarizes which calls are conferenced based on which call is currently highlighted on the telephone's display. A 'held pending transfer' call is one which has been put on hold by pressing **Conf** or **Transfer**.

The below only applies to conferences initiated from the telephone. The traditional behaviour of conferencing the current and all held calls regardless of hold type still applies if the conference is initiated from elsewhere, for example an application.

| Highlighted Call | Other conditions in priority order | Result when Conf or Conference is pressed: | Calls Conferenced | | |
|----------------------------------|------------------------------------|--|-------------------|------------|-----------------------------|
| Cuii | | presseu. | Current Call | Held Calls | Held Pending Transfer |
| Connected call | No call held pending transfer | Conferences the connected call and all held calls. | y | 7 | - |
| | Call held pending transfer | Conferences the connected call and the held pending transfer call. Any other held calls are unaffected. | > | - | ~ |
| Held call | Connected call | Conferences the held call and the connected call. Any other held calls including held pending transfer are unaffected. | y | - | - |
| | Held pending transfer call | Conferences the held and held pending transfer call. All other held calls are unaffected. | - | - | <i>y</i> |
| | Held calls | Conferences with all other held calls. | - | 7 | - |
| Held pending transfer call | Connected call | Conferences the held pending transfer call to a connected call. Any other held calls are unaffected. | y | - | 7 |
| | Held calls | Conferences the call held pending transfer with all other held calls. | - | \ \ \ | , |

To change which call is currently highlighted:

- 1. Use the up and down cursor keys to select the current highlighted call appearance. This can be done without affecting any currently connected or held calls. On touchscreen phones, the cursor buttons on the right-hand edge of the screen can be used for the same purpose.
 - On most phones in the series, the background shading indicates the currently highlighted call. On 9611, 9621 and 9641 telephones, a yellow symbol is shown on the right of the currently selected call.
 - The <u>soft keys [317]</u> at the bottom of the display automatically change to reflect actions that can be performed on the call, if any, associated with the currently highlighted button.

Chapter 10. Headset Operation

10. Headset Operation

Your phone has a headset socket. This is suitable for the connection of phone headsets that connect via a HIS headset cable. Some phones also support the use of <u>Bluetooth headsets</u> $\frac{1}{2}$ 80].

- If there are no currently connected call, a call answered or made by pressing an appearance button is connected either handsfree or through the headset according to the phone's <u>audio path setting</u>. The same applies to dialing a new call.
- If there is already a connected call to which you are talking through the headset, answering another call by pressing the appearance button will answer that call using the headset.

To answer a call using a headset:

1. To answer a call using the headset, press the **9 HEADSET** button.

To end a headset call:

- 1. To end a headset call, press the **9 HEADSET** button.
 - If the other party ends the call, the **HEADSET** button remains active. Press the button to end the headset usage.

To switch from the headset to the handset:

1. To switch from the headset to the handset, simply lift the handset.

To switch to handsfree from the headset:

- 1. To switch to handsfree from the headset, press the **PHEADSET** button.
- 2. Replace the handset.

To switch from the headset to handsfree:

1. Press the **SPEAKER** button. See <u>Handfree Speaker Operation</u> ** 84

To switch to headset from handsfree:

1. Press the **Press** the **Press** the **Press** button. The button remains lit whilst you have a call connected handsfree.

To mute the call while on the headset:

 Press the MUTE button. The button remains lit whilst the call is muted. Note that if you switch to the handset or handsfree, the mute is automatically canceled.

Headset Operation Settings

You can adjust the following headset settings:

- Headset Volume → 79
- Default Audio Path >80
- Headset Automatic Gain Control On/Off 79
- Using Bluetooth Headsets >80
- Headset Alert Sounds 281

10.1 Headset Caller Volume

While talking via the headset, you can adjust the volume of the caller. Whilst being adjusted, the phone displays a cicon followed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a cicon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a 🕏 icon.

10.2 Automatic Gain Control

When using automatic gain control (AGC), the phone tries to maintain a constant audio level even if the incoming call changes between loud and quiet.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Advanced Options**. Press **Select**.
- 2. Use the up and down cursor keys to highlight Automatic Gain Control. Press Select.
 - Use the up and down cursor keys to switch between *Handset*, *Headset*, or *Speaker* settings for AGC.
 - To change the highlighted setting, press **Change**.
- 4. When completed, press Save.
- 5. Press Back / Exit to exit the menus.

10.3 Default Handsfree Audio Path

By default, when you make a call or answer a call without lifting the handset, the audio is played through the phone's speaker while you speak via the phone's microphone.

If you have a headset attached, you can change the phone's behavior so that the audio is played through the headset by default rather than the speaker.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 5. Use the up and down cursor keys to highlight **Audio Path**.
- 6. To change the setting between **Headset** or **Speaker**, press **Change**.
- 7. When completed, press the **Save** soft key.
- 8. Press the **Back / Exit** soft keys to exit the menus.

10.4 Using Bluetooth Headsets

The 9641G telephone can support a Bluetooth headset. An optional Bluetooth headset module can be added to other 9600 phones (except 9601, 9608, 9611G and 9621G). When enabled, a phones icon is displayed at the top of the phone display.

10.4.1 Enabling Bluetooth Support

Use the following process to enable Bluetooth support.

To enable Bluetooth support:

- 1. Press the A HOME button and select Settings.
- If Bluetooth Settings is not shown in the menu then Bluetooth has not been configured on the phone. If otherwise, select Options & Settings and then Advanced Options.
- 3. Select Enable Bluetooth to change its current setting.
- 4. Click Save.

10.4.2 Pairing a Bluetooth Headset

Before using the following process, put the headset into pairing mode using the headset manufacturer's instructions.

To pair the phone with a Bluetooth headset:

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Bluetooth Settings. Press Select.
- 4. Click on Scan.
- 5. The phone scans for available Bluetooth headset devices. When the headset is detected, its name appears in the list of paired devices.
- 6. Select the required headset and click Pair.
- 7. Once paired, you can highlight the device and click **Forget** if you want to remove the pairing.

10.4.3 Selecting a Paired Headset

The phone can supported multiple paired headsets but only one can be currently connected at any time. This process allows you to select which of the paired headsets to connect.

If the selected headset has been out of range, it should reconnected automatically. However, this process can also be used to re-establish the connection manually if required.

To connect/disconnect the paired headset:

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Bluetooth Settings. Press Select.
- 4. Click on the headset name in the list of previously paired devices 280
- 5. Click **Connect**. Highlight the required headset. Click Connect. That headset becomes the currently connected device.
- 6. To disconnect a device without removing its pairing, highlight it and click Disconct.
- 7. Highlighting a device and clicking **Forget** removes the devices pairing. Only do this if you don't expect to use that device again. If done by mistake, the device will need to be <u>paired 80</u> again.

10.5 Headset Alert Sounds

When using a headset, the phone can provide additional audio alerts through that headset, These alerts are in addition to the phone's normal visual alerting and ringer.

The phone can provide headset alerts when it goes off and on hook. It can also provide a headset alert when calls are waiting to be answered. That includes calls waiting to be answered when you already have a call connected.

To enable headset alerts:

- Press the ▲ button. On 9621/9641 phones, select Settings.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.

Select Headset Signalling.

- 4. Select the headset alerting mode required:
 - None

The phone does not provide any additional alert sounds through the headset.

Switchhook only

The phone provides alerts sounds when the phone goes off-hook (a single click) or back on-hook (a double click).

Switchhook & Alerting

The phone provides alerts as above plus an additional alert (three clicks) whenever a call is waiting to be answered.

6. Depending on the phone, press either **Save** or **Select**.

Chapter 11. Handsfree Speaker Operation

11. Handsfree Speaker Operation

Your phone has a speaker and microphone that allows you make and answer calls handsfree. The speaker is located under the handset. The microphone is located near the bottom right of the phone's keypad.

- If there are no currently connected calls to which you are talking, a call answered by pressing its appearance button is connected either handsfree or through the headset according to the phone's <u>audio path setting</u> [280].
- If there is already a connected call to which you are talking handsfree, answering another call by pressing the appearance button answers that call handsfree.

Conference Phones

Your phone is not designed as a conference room speakerphone. It is designed for use by a speaker located directly in front of the phone with no obstructions between themselves and the microphone. Phones designed to be used as conference speakerphones typically have multiple microphones and are able to handle sounds coming from multiple directions. For details of conference speakerphones supported by your phone system contact your system administrator.

To answer a call handsfree:

1. To answer a call handsfree, press the **II SPEAKER** button. The button remains lit whilst you have a call connected handsfree.

To end a handsfree call:

1. To end a handsfree call, press the **II SPEAKER** button.

To switch from handsfree to the handset:

1. To switch from handsfree to the handset, simply lift the handset.

To switch to handsfree from the handset:

- To switch to handsfree from the handset, press the SPEAKER button. The button remains lit whilst you have a call connected handsfree.
- 2. Replace the handset.

To switch from handsfree to the headset:

1. Press the **9 HEADSET** button. See <u>Headset Operation</u> $^{\triangleright 84}$.

To switch to handsfree from the headset:

1. Press the **II SPEAKER** button. The button remains lit whilst you have a call connected handsfree.

To mute the call while handsfree:

 Press the MUTE button. Note that if you switch to the handset or handsfree, the mute is automatically canceled.

Handsfree Operation Settings

You can adjust the following handsfree settings:

- Speaker Volume 285
- <u>Default Audio Path</u> ⇒85
- Speaker Automatic Gain Control On/Off 285

11.1 Speaker Volume

While talking via the speaker, you can adjust the volume of the caller. Whilst being adjusted, the phone displays a confollowed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a confollowed icon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a \P icon.

11.2 Default Handsfree Audio Path

By default, when you make a call or answer a call without lifting the handset, the audio is played through the phone's speaker while you speak via the phone's microphone.

If you have a headset attached, you can change the phone's behavior so that the audio is played through the headset by default rather than the speaker.

- 1. Press the **A** button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 5. Use the up and down cursor keys to highlight Audio Path.
- 6. To change the setting between **Headset** or **Speaker**, press **Change**.
- 7. When completed, press the **Save** soft key.
- 8. Press the **Back / Exit** soft keys to exit the menus.

11.3 Automatic Gain Control

When using automatic gain control (AGC), the phone tries to maintain a constant audio level even if the incoming call changes between loud and quiet.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Advanced Options**. Press **Select**.
- 2. Use the up and down cursor keys to highlight Automatic Gain Control. Press Select.
 - Use the up and down cursor keys to switch between Handset, Headset, or Speaker settings for AGC.
 - To change the highlighted setting, press Change.
- 4. When completed, press Save.
- 5. Press Back / Exit to exit the menus.

Chapter 12. Contacts/Directory

12. Contacts/Directory

This menu is accessed by pressing the **SONTACTS** key. It is used to display names and numbers that you can then use for making calls.

The directory includes names stored for use by all users, names stored for use by just you and the name and numbers of all the other users and groups on the phone system.

The contacts shown in the directory come from a number of sources.

• Personal Directory Contacts

These contacts are stored by the telephone system as part of your user settings.

- They are displayed on the phone while you are using it. If you hot desk to another phone that also stores your contacts on the system, your personal contacts move with you.
- You can have up to 250 personal directory entries that you can add, edit and delete through the phone. **Note:** While you are allowed up to 250 personal directory entries, the total capacity of the system may limit that if it has been reached.
- The system administrator can add, edit and delete your personal directory entries.
- The system administrator can apply an **Exclude from Directory** setting to particular users and hunt groups. They are then not included in the directory seen by other users.

User Contacts

These contacts list all the other users on the telephone system. If your system is part of a network of telephone systems, it includes users on the other systems.

Group Contacts

These contacts list all the hunt groups on the telephone system. If your system is part of a network of telephone systems, it includes those hunt groups that the system administrator has configured to be advertised across the network.

• External Contacts

These contacts are viewable and useable by all phone users. These are two types of external contacts:

- Some external contacts are entered into the telephone system configuration by the system administrator.
- Other external contacts are those imported by the telephone system from other directory sources.

Note: If you have been configured as a <u>system phone user bear</u> by the system administrator, then you can also add, edit and delete some external directory contacts.

12.1 How the Directory Search Works

The phone's directory search works by applying a progressive match as you dial additional keys. For example, to search for "Henry Jones", you can dial **HENRY** by pressing 43679. As you dial, the possible matches still shown on the display reduces.

| Dial | н | E | N | R | Υ |
|---|---|---|--|--|----------------------------|
| Matches | 4GHI | plus 3DEF | plus 6MNO | plus 7PQRS | plus 9WXYZ |
| Adam Johns Bob Smith Claire Greggs Gemma Jones Harold Bishop Henrietta Green Henry Jones Henry Smith Ida James IT Helpdesk London Office John Smith Tony George Simon Henricks Sales Support Sales Help | Claire G reggs G emma Jones H arold Bishop H enrietta G reen H enry Jones H enry Smith I da James I T H elpdesk Tony G eorge Simon H enricks Sales H elp | Gemma Jones Henrietta Green Henry Jones Henry Smith Ida James IT Helpdesk Tony George Simon Henricks Sales Help | Gemma Jones Henrietta Green Henry Jones Henry Smith Tony George Simon Henricks | Henrietta Green Henry Jones Henry Smith Tony George Simon Henricks | Henry Jones Henry Smith |

Alternatively to search for "Henry Jones" you could dial JONES by pressing 56637.

| Dial | J | 0 | N | E | S |
|---|---|---|---|---|--|
| Matches | 5JKL | plus 6MNO | plus 6MNO | plus 3DEF | plus 7PQRS |
| Adam Johns Bob Smith Claire Greggs Gemma Jones Harold Bishop Henrietta Green Henry Jones Henry Smith Ida James IT Helpdesk London Office John Smith Peter Johnson Tony George Simon Henricks Sales Support Sales Help | Adam Johns Gemma Jones Henry Jones Ida James John Smith London Office Peter Johnson | Adams <u>Jo</u> hns Gemma <u>Jo</u> nes Henry <u>Jo</u> nes <u>Jo</u> hn Smith <u>Lo</u> ndon Office Peter <u>Jo</u> hnson | Gemma <u>Jon</u> es Henry <u>Jon</u> es <u>Lon</u> don Office | Gemma Jones Henry Jones London Office | Gemma <u>Jones</u> Henry <u>Jones</u> |

Dialing Additional and Accented Characters

Though marked with just **ABC**, the 2 key will also match the accented forms of those characters, for example \grave{A} , \acute{A} , \acute{A} , \ddot{A} , \ddot{A} , and $<code-block>{G}$. The set of additional unmarked characters matched varies depending on the language settings of your system, see Entering Characters $\overset{[-100]}{\sim}$.</code>

Alternate Search Methods

By default, the name matching is applied simultaneously all parts of the contact names, ie. the first, middle and last parts of the displayed names. Your system administrator can change this to a more traditional search if required; for example to match from just the start of the displayed names. However, this will apply to all phones on the system.

12.2 Managing External Contacts

If you have been configured as a <u>system phone user</u> by the system administrator, then you can also add, edit and delete some external directory contacts.

- This only applies to external directory contacts entered locally into configuration of the telephone system to which you are logged in.
- External directory contacts imported by the system from other sources cannot be edited. However, if a local entry is
 created with the same name or number as an imported entry, the imported entry is discarded in favor of the local
 one.

12.3 Viewing Contacts Details

- 1. Access the contacts directory:
 - a. Press the **U** CONTACTS key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select which type of directory entries you want to display.
 - All All directory entries.
 - Personal Your own personal directory entries.
 - External Directory entries stored by the telephone system for all users to use.
 - Users The names and numbers of other users on the telephone system.
 - **Groups** The names and numbers of hunt groups on the telephone system.
 - c. Use the up and down cursor keys to scroll through the list. Alternatively, you can start dialing the name you want to find to display only matching entries as follows:
 - Pressing a key enters all of the <u>characters represented by that key hads</u>. Pressing another key adds the characters from that button to the previous key press. For example, dialing **527** matches all names starting with **JAS** (for example "Jason") and with **KAR** (for example "Karl") plus any other letter combinations from those 3 key presses. See <u>How the Directory Search Works</u>
 - To remove all the characters entered so far press Clear.
 - d. To view more details of the highlighted name, press Details. To return to the directory press List.
- 2. When the required entry is highlighted, press **Details** to display the name, number and type of contact.
- 3. Use the up and down cursor keys to scroll through the contacts.
- 4. The range of soft keys available will depend on the type of directory entry:
 - Call ⇒92 Make a call to the stored number.
 - List Return to the list of contacts.
 - **More** If the contact is one of your personal directory entries, the **More** soft key will be present to allow you to access the options below. It is also present for external directory entries if you have been set as a <u>system</u> phone user by the system administrator.
 - Edit he name and number.
 - Delete 294 Delete the name and number.
 - New [>93] Add a new personal directory contact.

12.4 Making a Call from the Directory

You can use any directory contact to make a call. You can also use the directory in almost any telephone function where you need to select the number for a destination, for example during a transfer.

To make a call from the contacts directories:

- 1. Access the contacts directory:
 - a. Press the **CONTACTS** key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select which type of directory entries you want to display.
 - All All directory entries.
 - Personal Your own personal directory entries.
 - External Directory entries stored by the telephone system for all users to use.
 - Users The names and numbers of other users on the telephone system.
 - Groups The names and numbers of hunt groups on the telephone system.
 - c. Use the up and down cursor keys to scroll through the list. Alternatively, you can start dialing the name you want to find to display only matching entries as follows:
 - Pressing a key enters all of the <u>characters represented by that key hads</u>. Pressing another key adds the characters from that button to the previous key press. For example, dialing **527** matches all names starting with *JAS* (for example "Jason") and with *KAR* (for example "Karl") plus any other letter combinations from those 3 key presses. See <u>How the Directory Search Works</u> had been discovered by the pression of the previous key presses.
 - To remove all the characters entered so far press Clear.
 - d. To view more details of the highlighted name, press Details. To return to the directory press List.
- 2. When the required entry is highlighted, press Call or press the O button next to the name.
- 3. Proceed as you would with a normally dialed call.

12.5 Using the Directory for Other Functions

Within other menus where entry of a number is required, it may be possible to use the directory to select an existing number by name. If this option is available, it will be indicated by the presence of a **Dir** soft key in the menu.

When using the directory in this way, the names made available will depend on the type of function that is being set. For example, for some functions only group names will be displayed, for others only user names.

- 1. Press the **Dir** soft kev.
- 2. Either dial the name to see a list of matches or press the List soft key to list all names.
 - a. Use the up and down cursor keys to scroll through the list. Alternately start dialing the name you want to find to display only matching entries. If you dial a name, to return to the full list press the **Clear** soft key.
 - b. To view more details of the highlighted name press **Details**. To return to the directory press **List**.
- 3. When the required entry is highlighted, press **Select**.
- 4. You will be returned to the menu in which you selected the **Dir** soft key.

12.6 Adding a New Contact

So long as the telephone system capacity has not been reached, you can add up to 250 personal directory entries.

- 1. Access your personal directory contacts:
 - a. Press the **CONTACTS** key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select your **Personal** directory.
- 2. Press the **New** soft key.
 - The menu now allows editing of the name and number. See Entering Characters 2 180
 - Use the up and down cursor keys to switch between number and name entry.
 - When the name and number have been entered as required, press the Save soft key.
 - To exit without making any changes, press the Cancel soft key.

Note: If you have been configured as a <u>system phone user</u> by the system administrator, then you can also add, edit and delete some external directory contacts.

12.7 Adding a Contact from the Call Log/History

You can add a name and number shown in your call log to your personal contacts.

- 1. Access the call log.
 - a. Press the **! HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press More and then press the +Contact soft key.
- 3. Use the up and down cursor keys to switch between the name and number details for the new contact.
- 4. Using the telephone keypad and the **Bksp** soft key you can edit the name and the number. See Entering. When editing the number, use the **Pause** soft key to enter a comma (,) for a 1 second pause in the number dialing.
- 5. When the name and number are set as required, press the **Save** soft key. To return without saving the name and number, press the **Cancel** soft key.

12.8 Editing a Contact

You can edit the contacts in your own personal directory.

- 1. Access your personal directory contacts:
 - a. Press the **CONTACTS** key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select your *Personal* directory.
 - c. Use the up and down cursor keys to scroll through the list. Alternatively, you can start dialing the name you want to find to display only matching entries as follows:
 - Pressing a key enters all of the <u>characters represented by that key beta</u>. Pressing another key adds the characters from that button to the previous key press. For example, dialing **527** matches all names starting with **JAS** (for example "Jason") and with **KAR** (for example "Karl") plus any other letter combinations from those 3 key presses. See <u>How the Directory Search Works</u> beta by the beta by
 - To remove all the characters entered so far press Clear.
 - d. To view more details of the highlighted name, press **Details**. To return to the directory press **List**.
- 2. Locate the required entry.
- 3. Press the **Details** soft key.
- 4. Press the **More** soft key and then the **Edit** soft key.
 - The menu now allows editing of the name and number. See Entering Characters 180
 - Use the up and down cursor keys to switch between number and name entry.
 - When the name and number have been entered as required, press the **Save** soft key.
 - To exit without making any changes, press the Cancel soft key.

Note: If you have been configured as a <u>system phone user</u> by the system administrator, then you can also add, edit and delete some external directory contacts.

12.9 Deleting a Contact

You can delete a contact from your own personal directory.

- 1. Access your personal directory contacts:
 - a. Press the **SONTACTS** key. The directory menu is displayed.
 - b. Use the left and right cursor keys to select your **Personal** directory.
 - c. Use the up and down cursor keys to scroll through the list. Alternatively, you can start dialing the name you want to find to display only matching entries as follows:
 - Pressing a key enters all of the <u>characters represented by that key that key that key that key that button to the previous key press.</u>
 For example, dialing **527** matches all names starting with *JAS* (for example "Jason") and with *KAR* (for example "Karl") plus any other letter combinations from those 3 key presses. See <u>How the Directory Search Works</u> (1989).
 - To remove all the characters entered so far press **Clear**.
 - d. To view more details of the highlighted name, press **Details**. To return to the directory press **List**.
- 2. Locate the required entry.
- 3. Press the **Details** soft key.
- 4. Press the **More** soft key and then the **Delete** soft key.
- 5. Press the **Delete** soft key again to confirm the action.

Note: If you have been configured as a <u>system phone user</u> by the system administrator, then you can also add, edit and delete some external directory contacts.

Chapter 13. Call Log/History

13. Call Log/History

This menu is accessed by pressing the **E HISTORY** key. The call log you see is a call log stored on the telephone system. If you log in at another phone that also stores a call log, your call history moves with you.

Your call history contains your most recent answered calls, the most recent calls you made and the most recent missed calls. If configured by the system administrator, it can also include the most recent calls missed by each hunt group of which you are a member.

- Making a Call
- Viewing Call Details 398
- Deleting a Record 99
- Deleting All Records
- Add a Record to Your Contacts →99

Missed Calls

Missed calls are calls to you that you did not answer. Your system administrator can also configure whether or not the log includes calls presented to you but are answered by someone else or by voicemail.

The **! History** button is illuminated when you have any new missed calls in your call log. The lamp is extinguished when you have viewed the missed call in the call log or the record of that call is no longer in your call log.

The $\overset{\checkmark}{\mathsf{V}}$ or $\overset{\checkmark}{\mathsf{V}}$ icon is also shown at the top left of the phone display to indicate missed calls and is prefixed with the number of missed calls.

Missed Group Calls

If you are a member of any hunt groups, the system administrator can configure whether your missed calls log should also include missed hunt groups calls. The hunt group does not necessarily have to have rung at your phone. It will be recorded as missed if it was presented to the hunt group and not answered by any of the members including you.

Notes

- 1. Centralized call log can be turned off by the <u>system administrator [2.188]</u>. In that case the call log is stored by the phone and is lost if the phone is reset. This guide only covers the centralized call log stored by the telephone system.
- 2. The call log on other types of phones is a local call log maintained by that phone. It will not move with you when you hot desk and it will be lost if the phone is restarted.
- 3. The redial function uses the outgoing call records stored in the call log.

13.1 Accessing the Call Log/History

- 1. Access the call log.
 - a. Press the **HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a * icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Pressing **OK** will make a call to the number stored with the currently displayed record.
- 3. You can use the functions listed at the bottom of the display by pressing the soft key below the function name.
 - <u>Call</u> >97

Make a call to the number stored in the currently displayed call log record.

• <u>Details ⇒98</u>

Display more details about the current call log record. You can also <u>add the caller details to your personal directory</u> if required.

- <u>Delete bag</u>
 - Deletes the currently displayed record.
- More Switch between the different sets of available soft key functions.
- Del All

Delete all the call log records, not just the current types of records being shown.

- <u>+Contact ⇒99</u>
 - Add the currently highlighted call log record to your personal contacts.
- 4. To exit the call log, press the **PHONE/EXIT** button.

13.2 Making a Call

You can use the call log to make calls to the number included in the currently selected call record.

To make a call from the call log:

- 1. Access the call log.
 - a. Press the **HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a * icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press **Call** to call the number displayed in the call record. This option is not available if the caller withheld their number.

13.3 Viewing Call Details

You can view additional details about the currently shown call.

- 1. Access the call log.
 - a. Press the **HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a 🕻 icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press the **Details** soft key. The individual details of the currently selected call record are displayed. The possible values are:
 - Name The name of the caller if known.
 - Number The number of the caller if available.
 - Time and Date The time of the call.
 - Call Type Icon The type of call record.
 - **Count** How many time a call of the same type, name and number has occurred. Only the details of the most recent call are kept in your call log. However the count indicates if the caller has rung or has been rung several times.
 - Duration The length of the call.
- 4. While you are in the details of a call record, the soft key functions available are:
 - Call Call the number shown in the call record. You can also do this by pressing the OK button.
 - **List** Go back to the normal call screen to select another call record. You can also use the up and down cursor keys to view the previous or next record.
 - **Delete** Delete the currently displayed record.
 - More Switch between the different sets of available soft key functions.
 - +Contact Add the name and number to your personal directory. You can edit the details before they are added.
 - Delete All Delete all the records.

13.4 Deleting a Record

You can delete the currently displayed call record. If the record is a missed hunt group call, the record is also deleted from the call log of other users configured to see the same hunt group's missed calls.

- 1. Access the call log.
 - a. Press the **! HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a * icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. When the required record is highlight, press **More** and then press **Delete**.

13.5 Deleting All Records

You can delete all call records from your call log. This action deletes all call log record types (*Incoming*, *Missed* and *Outgoing*), not just the type you are currently viewing. This action deletes your personal call records and any hunt group call records.

- 1. Access the call log.
 - a. Press the **! HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a * icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, , **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press the More soft key.
- 3. Press the **Del All** soft key to delete all your call log records.

13.6 Adding a Record to Your Contacts

You can add a name and number shown in your call log to your personal contacts.

- 1. Access the call log.
 - a. Press the **HISTORY** button.
 - b. The display will change to show your call log records. The caller's name is shown if known, otherwise the number.
 - If you have any new missed call records, the button is illuminated and the call log will open showing your missed calls.
 - The phone also shows a icon at the top.
 - c. Use the left and right cursor keys to select which call log records you are viewing. The options are **All**, **Outgoing**, **Incoming** and **Missed**. On touch screen phones, press the icon for the type of call log records you want to display.
 - d. Use the up and down cursor keys to scroll through the records.
- 2. Press More and then press the +Contact soft key.
- 3. Use the up and down cursor keys to switch between the name and number details for the new contact.

- 4. Using the telephone keypad and the **Bksp** soft key you can edit the name and the number. See <u>Entering</u> <u>Characters</u> When editing the number, use the **Pause** soft key to enter a comma (,) for a 1 second pause in the number dialing.
- 5. When the name and number are set as required, press the **Save** soft key. To return without saving the name and number, press the **Cancel** soft key.

Chapter 14. Voicemail

14. Voicemail

If your telephone system includes a voicemail server, pressing the MESSAGES button accesses voicemail. Your system administrator can configure whether the access uses either spoken prompts from the voicemail server or visual menus on the phone called 'visual voice'. This guide assumes the default operation of using the visual voice menus.

Using visual voice, you can access the following functions:

- Checking Messages 2 103
- Record and Send a Message
- Change Your Mailbox Greeting 2104
- Change Your Mailbox Name
- Select a Voicemail Email Mode
- Change Your Voicemail Code 2006
- Turn Use of Voicemail On/Off
- Transfer to Voicemail 2 107
- Send a Call to Voicemail

Other Functions

This guide covers just the visual voice functions that you can use from the phone's menus. For the full range of mailbox controls that you may be able to use, contact your system administrator for the mailbox user guide appropriate to the type of voicemail server and mailbox mode that your system uses.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

- Check Messages: *17
 - Access mailboxes to check for messages.
- Voicemail On: *18

Allow voicemail to be used to answer calls.

- Voicemail Off: *19
 - Stop voicemail being used to answer calls.
- Voicemail Ringback On: *48

Have voicemail ring your phone when you have any new messages. It will call after you next use the phone.

Voicemail Ringback Off: *49

Switch off ringback.

14.1 Message Waiting Indication

Both the MESSAGES button and the message lamp on your phone are used to indicate when you have new messages in your voicemail mailbox.

The system administrator can also configure it so that you receive new message waiting indications for hunt groups or other users.

14.2 Visual Voice

This menu option provides an alternate route into visual voice if the **MESSAGES** key has not been setup to do that.

- 1. Press the **Features** soft key if shown. To do this during a call, press the **2 PHONE** key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Visual Voice**. Press **Select**.
 - · Depending on how your system is configured, you may be required to enter your voicemail password and then press the Done soft key.
- 3. The **Visual Voice** menu is displayed.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.



14.3 Checking Messages

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then press Done.
- 2. The **Visual Voice** menu is displayed.
- 3. The numbers shown against the Listen option indicate the number of new, old, and saved messages in your mailbox.
 - If the system administrator has configured you to receive message waiting indication for any hunt group mailboxes, you can also use the up and down cursor keys to highlight hunt group names and the number of messages in those mailboxes.
- 4. Highlight **Listen** and press **Select**.
- 5. Use the up and down cursor keys to highlight which messages (New, Old or Saved) you want to listen to and press **Select**. The details of the first message of that type are displayed.
- 6. You can use the up and down cursor keys to scroll through the messages.
- 7. Use the soft keys to control the playback actions for the currently highlighted message:

• Play / Pause

Start/stop playback of the currently displayed message.

- To select the next message or previous message, use the up and down cursor keys.
- To fast forward or rewind the current playing message by 5 seconds, use the left and ride cursor keys.

Call

Call the person who left the message.

Back

Return to the previous menu.

• More - Switch between the different sets of available soft key functions.

Delete

Delete the message.

Save

Mark the message as saved. Saved messages are not normally automatically deleted (see below).

Copy the message to another mailbox. The menu will prompt you to enter the destination number.

Automatic Message Deletion

By default, messages are automatically deleted a set time after being played. The delay depends on the particular voicemail server (24 hours for embedded voicemail, 30 days for Voicemail Pro). For voicemail messages on a Voicemail Pro system, the system administrator can customize the delay and can also apply automatic deletion times to new and saved messages.

14.4 Sending a Message

You can use visual voice to record and send a voicemail message to other users' mailboxes.

- Press the MESSAGES button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then press **Done**.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to scroll to the option Message and press Select.
- 4. Press **Record** to start recording a messages.
- 5. To stop recording, press **Stop**.
- 6. You can now use the following soft keys:
 - New

Record the message again.

Send To

Enter the number to which you want to send the message and press **Add**. You can add several numbers. When the list of numbers to which the message should be sent is complete press **Send**.

Play

Listen to the recording.

Cancel

Abandon the message.

14.5 Email Mode

Voicemail email is a feature where emails are sent to your email address when your voicemail mailbox receives a new voicemail message. The email can include the voicemail message as an attachment or it can be just an alert.

Through the Visual Voice menu you can change the mode of voicemail email operation.

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then
 press Done.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to scroll to the option **Email**. This option is only available if your email address has been set in your voicemail settings by the system administrator.
- 4. The menu displays your current voicemail email mode setting. Press **Change** to scroll through the possible settings:
 - Off Do not send any emails.
 - Copy Send an email with a copy of the new voicemail message attached.
 - Forward Send an email with the new voicemail message attached and delete the message from the voicemail mailbox.
 - Alert Send an email telling you there is a new message but do not attach a copy of the message.
- 5. When the required setting is displayed, press **Save**. To exit without changing the setting, press **Cancel**.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

14.6 Mailbox Greeting

While the voicemail system will play a generic greeting to a caller, prompting them to leave a message, you can record your own greeting.

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then press **Done**.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to scroll to the **Greeting** option and press **Select**.
- 4. Use the soft keys to listen to and record your mailbox greeting.

- **Record** Record a new greeting. Note that the greeting must be at least three seconds long or the voicemail system will discard it.
- Listen Listen to the current greeting or the new greeting just recorded.
- **Submit** Submit the new recording as your mailbox greeting.
- More Switch between the different sets of available soft key functions.
- **Delete** Delete your current mailbox greeting. The greeting will return to its default mailbox greeting.
- Cancel Return to the main Visual Voice menu.

14.7 Mailbox Name

Use the following procedure to record a mailbox name. This feature is only available on systems using Embedded Voicemail.

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then press **Done**.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to scroll to the Name option and press Select.
- 4. Use the soft keys to listen to and record your mailbox name.
 - · Record Record a new name.
 - Listen Listen to the current name or the name just recorded.
 - Submit Submit the new recording as your mailbox name
 - More Switch between the different sets of available soft key functions.
 - Delete Delete your current mailbox name. The voicemail will use the default name.
 - Cancel Return to the main Visual Voice menu.

14.8 Changing Your Voicemail Code

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then
 press Done.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to scroll to the **Passcode** option and press **Select**.
- 4. Enter your current password and press **Save**.
- 5. Enter the new password that you want to use. When the desired password is complete, press Save.
 - Code Enforcement

The system administrator can set rules for the required length of the code and to restrict the use of obvious codes (1234, 1111). The system will not allow save the new code until those requirements have been meet. Contact your system administrator for details of your systems settings if necessary.

14.9 Switching Voicemail On/Off

You can control whether the telephone system uses voicemail to answer your unanswered calls. This does not switch off your mailbox which you can still access to play existing messages and use other functions.

- 1. Press the **MESSAGES** button.
 - Depending on how your system is configured, you may be required to enter your voicemail password and then
 press Done.
- 2. The Visual Voice menu is displayed.
- 3. Use the up and down cursor keys to highlight Voicemail.
- 4. Press the Change to switch between On or Off.
- 5. Press **Save** to save the change.

14.10 Transferring to Voicemail

When set to visual voice mode, the \bowtie key can be used to transfer your current call to the voicemail mailbox of another user or group.

- 1. With the call connected, press the key. You are still connected to the call and can continue talking.
- 2. Dial the extension number of the user or group to which you want to transfer the call.
- 3. When the number matches a user or group, their name is displayed.
 - To transfer the call to the user or group's mailbox, press **Select**. The caller will hear a few seconds of ringing and then the mailbox greeting.
 - To exit the transfer menu, press Cancel.

14.11 Sending a Call to Voicemail

You can transfer a call targeted at you directly to your voicemail mailbox.

To divert a call to your mailbox:

- 1. If the call is not the currently highlighted call on the display, use the up and down cursor keys to highlight it.
- 2. Press the **To VM** soft key. The call is redirected to your mailbox.

Chapter 15. Logging In/Out

15. Logging In/Out

You may always use the same phone in the same location. However, the telephone system provides a number of features that allow you to use any phone on the system to make and receive calls.

• Log In

You can log in at any phone that you want to use. All your calls are then redirected to that phone and your user settings are applied to calls made and received. If it is a phone that stores your contacts and call history on the system, your contacts and call log are displayed by the phone.

- Any other existing user of that phone is logged out while you are logged in.
- If you were logged in on another phone, you are logged out from it.
- If your phone system is in a <u>network</u> of phone systems, it may be possible to log in at extensions located on other phone systems in the network. Your system administrator will advise if you can 'remote hot desk' and what features will still be available to you when you do.
- Log Out ≥ 112

When you log out from a phone, or are logged out by another user logging in, the telephone system may apply several actions:

- If you have a normal default extension and no one else is logged in there, you return to being logged in on that phone.
- If you remain logged out, you are treated the same as being on 'do not disturb', except that all calls to you go to voicemail if available.
- If you have a mobile twinned number, the system administrator can configure the system so that calls are still presented to your mobile twin while you are logged out.
- Your system administrator can configure a timeout which automatically logs you out if you do not use the phone in that time to make or answer a call.
- Lock/Unlock

Separately from logging in and out, you can lock your phone settings. While locked, the phone can still be used to answer your calls and can be used to make internal and emergency calls. However it cannot be used to make external calls and your user settings cannot be accessed through the phones menus.

• You can set your phone to <u>automatically lock</u> itself after a period of inactivity.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

- Log In: *35*N*P#
 Log in to a phone using your extension number (N) and login code (P).
- Log Out: *36
 Log yourself out from the phone where you are currently logged in.

15.1 Logging In

When you log in to a phone, you take control of that phone. Incoming calls for you are redirected to that phone and your user information and settings are available. Any existing user on the phone is logged off when you log in.

The method for logging in depends on the current state of the phone:

• Phone In Use

If the phone is already in use you can still login. The existing user is logged out.

• Logged Out - Not Logged In

If the phone has no current user, it displays a basic menu with just the **Login** option is displayed. Note that in this state the phone can still be used to make internal and emergency calls.

• Unregistered Phone - Enter Extension

If the phone is not registered with the phone system, the Enter Extension menu is displayed.

15.1.1 Logging In on a Phone Already in Use

You can login at a phone that is already in use by another user. The existing user is logged out.

- 1. If the phone is already in use:
 - Press the Features soft key.
 - Use the up and down cursor keys to highlight Phone User. Press Select.
 - Use the up and down cursor keys to highlight Login.... Press Select.
- 2. The login menu is displayed.
- 3. Enter your extension number and press Next .
- 4. Enter your security PIN (login code).
- 5. Press Done.
 - The response "Login Failed: No License Available" indicates that you have not been licensed as a basic user
 on the telephone system. Contact your system administrator.

• ! = Cannot retrieve user settings

An ! is shown if the telephone system at which you have logged in could not contact the telephone system that stores your user settings. If this happens it limits the telephone functions, including making and receiving calls, that you can use. Contact your system administrator.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

15.1.2 Logging In on a "Not Logged In" Phone

This method is used to login at an extension where the previous user has $\frac{|\log \log d|}{|\log d|}$ and the phone has no current user. You can recognize a phone in this state by **NOT LOGGED IN** on the display.

- 1. Press Login.
- 2. The login menu is displayed.
- 3. Enter your extension number and press Next .
- 4. Enter your security PIN (login code).
- 5. Press Done.
 - The response "Login Failed: No License Available" indicates that you have not been licensed as a basic user on the telephone system. Contact your system administrator.

! = Cannot retrieve user settings

An ! is shown if the telephone system at which you have logged in could not contact the telephone system that stores your user settings. If this happens it limits the telephone functions, including making and receiving calls, that you can use. Contact your system administrator.

15.1.3 Logging In on an Unregistered Phone

This method is used to login at an unregistered phone. You can recognize an unregistered phone by **Enter Extension** on the display. This method is not supported for hot desking, you can only log in using the base extension number originally used to install the phone.

- 1. Enter your extension number. As you enter it, you can use the **Bksp** and **Clear** soft keys to make corrections.
- 2. When your number is displayed, press the **OK** soft key.
- 3. Enter the phone password. Use the **Bksp** and **Clear** soft keys to make corrections. This password is determined by your system administrator and is required for registration.
- 4. When you have entered the phone password, press **Done**. If the details are correct, you user details will be loaded into the phone.

15.2 Logging Out

Logging out using the method below disassociates you from the extension. What happens then depends on whether you are the default user of another extension and various other settings. This menu is only available if you already have a security PIN/login code set.

To log out:

- 2. Use the up and down cursor keys to highlight Phone User. Press Select.
- 3. Use the up and down cursor keys to highlight **Logout**. Press **Select**.
- 4. You will be logged out of the phone. The follow actions will depend on several factors:
 - If the phone does not have a default user, or the default user is currently logged on elsewhere, the phone displays 'no user' [2011].
 - If the phone has a default user and they are not current logged on elsewhere, they are automatically logged back in unless they are set to forced login.
 - If you are the default user of another extension that is free (doesn't have anyone else logged in to it), you are automatically logged back in to that extension unless you are set to forced login.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

15.3 Changing Your Security PIN

You can change your own security PIN (login code). This is not your <u>voicemail code</u> used for voicemail access. If set, this PIN is used for <u>logging in at other phones</u>, <u>locking your phone</u> used for <u>voicemail code</u> used for voicemail access. If set, this PIN is used for <u>logging in at other phones</u>, <u>locking your phone</u>, and <u>accessing system administration</u> features.

This menu is only available if you already have a security PIN/login code set.

- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **Set Security PIN**. Press **Select**.
- 4. Enter your current security PIN if you already have one and press **Done**.
- 5. Enter your new password.
- 6. Press Save.

Code Enforcement

The system administrator can set rules for the required length of the code and to restrict the use of obvious codes (1234, 1111). The system will not allow save the new code until those requirements have been meet. Contact your system administrator for details of your systems settings if necessary.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

15.4 Locking the Phone

Rather than logging out, you can lock your phone. You can either lock your phone manually using the steps below or have it automatically locked after a period of phone inactivity. To use the lock feature you need to <u>set a security PIN (you can lock the phone with a code but anyone can also unlock it).</u>

When your phone is locked:

- It can only be used to make internal and emergency calls.
- None of the menus for your user settings can be accessed.
- <u>Unlocking the phone</u> requires your <u>configured login code</u> requires.

To lock your phone manually:

- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Lock. Press the Select.
- 4. The phone is now locked as indicated by the display.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

15.5 Unlocking the Phone

The message **PHONE LOCKED** indicates that the phone has been <u>locked</u> (5 118). While locked, the phone can only be used to make internal calls to other extensions and none of the phone and user menus can be accessed.

- 1. Press the Unlock soft key.
- 2. Enter your security PIN (login code).
- 3. Press the **Done** soft key.

15.6 Auto Lock

Rather than logging out, you can lock your phone. You can either <u>lock your phone manually</u> using the steps below or have it automatically locked after a period of phone inactivity. To use this feature you need a <u>security PIN</u> to login code) set.

When your phone is locked:

- It can only be used to make internal and emergency calls.
- None of the menus for your user settings can be accessed.
- <u>Unlocking the phone the phone to unlocking the phone to unlocking</u>
- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Phone Screen Settings. Press Select.
- 4. Use the up and down cursor keys to highlight Auto Lock (minutes).
- 5. Press the **Change** soft key to change the setting or use the left or right cursor keys.
 - Disabled Do not use the inactivity timer.
 - 1/5/30/60 Lock the phone after the indicated number of minutes.
- 6. Press the Save soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

Chapter 16. Groups

16. Groups

Your system administrator can include you as a member of a group along with other users. Each group has its own extension number which can be used as the destination for a call.

When a call is made to a group, it is presented to the available group members, either one at a time or all at the same time, until answered by one of the members.

How long a group call will ring at each group member before being presented to the next member is controlled by the group's own settings. Hunt groups also use voicemail and have their own settings for when an unanswered call should go to the group's mailbox. For group calls, the hunt group's voicemail settings are used rather than your settings.

The system administrator can enable a number of hunt group menu options on your phone. Each option is enabled for a selected hunt group or hunt groups of which you are a member:

- Enable/Disable Your Group Membership

 When your membership of a hunt group is disabled, you no longer receive hunt group calls for that group. You are still a member of the group and can re-enable your membership.
- Change the Hunt Group Service Status

 Each hunt group can either be in service, in night service, or out of service. When in night service or out of service, the groups calls are redirected to an alternate group, or to voicemail if available.
- <u>Change the Hunt Group Fallback Destination</u>
 These menus allow you to change the alternate groups used for the group's calls when it is in night service or out of service status.

Default Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

- Night Service Status On: *20*N#
 Set a hunt group into night service status by entering its extension number (N).
- Night Service Status Off: *21*N#
 Take a hunt group out of night service status by entering its extension number (N).

16.1 Group Membership

Only the system administrator can change a group, the group members, or group settings. However, you can be provided with options to enable or disable your group membership. While your membership to a group is disabled, you will not receive any group calls for that group.

16.1.1 Group Membership On/Off (Status Menu)

Your system administrator can grant you the ability to enable/disable your membership to a group through the **Status** menu. When your membership to a group is disabled, you do not receive group calls for that group.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight the hunt group name and your current membership status (**Enabled** or **Disabled**).
- 3. Press the **Enable** or **Disable** soft key to change the status of your membership to that group.
- 4. Press Exit.
- The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

16.1.2 Group Membership On/Off (Features Menu)

You may be able to enable or disable your group membership for some of the groups to which you belong.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Group**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Membership. Press Select.
- 4. Use the up and down cursor keys to scroll through the list of hunt groups you can configure.
- 5. To change your membership to the highlighted group press **Change**.
 - To change your membership to all groups, press More and then press either All Ena or All Dis.
- The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

16.2 Group Service Status and Fallback

· Group Service Status

A hunt group can be in one of the following service modes:

In Service (InS)

The groups operates as normal, distributing calls to available members of the group.

• Night Service (NS)

The group is in 'night service' mode. Calls are redirected to its night service fallback destination if set otherwise to voicemail if available. A hunt group can also be put into and out of night service automatically by the telephone system using a time profile.

Out of Service OOS

The group is out of service. Calls are redirected to its out of service fallback destination if set $\frac{1}{2}$ to voicemail if available. The phone displays an \mathbf{O} when one of the groups of which your are a member is out of service. See Status Letters $\frac{1}{2}$ 21.

• Time Profile (TP)

This setting indicates that the group's status is being controlled by a time profile on the telephone system. That time profile sets when the group is in service and in night service. You can override this to put the group into the **Out of Service** state. You can then use the phone to returns the group to time profile control when required.

• Fallback Destination

For the night service and out of service states, the hunt group can be configured with a fallback destination to which its calls are redirected. This destination can be another hunt group or user extension. If no fallback destination is set, the group's voicemail is used (if available). Separate night service and out of service fallback destinations can be set for each group.

Display Icon

• O = Out of Service

When a group is set to night service mode, all members of that group retain an 'out of service' status indicated by an \mathbf{O} on the idle display. Calls are diverted to the group's fallback, if set. Otherwise, the calls are sent to voicemail (if available).

• The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

16.2.1 Changing the Group Service Status (Features Menu)

Using the **Features** menu you may be able to change the service status of some groups to which you belong.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Group**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **State**. Press **Select**.
- 4. Use the up and down cursor keys to scroll through the list of hunt groups you can configure. The current status of each group is shown next to the group name.

In Service (InS)

The groups operates as normal, distributing calls to available members of the group.

• Night Service (NS)

The group is in 'night service' mode. Calls are redirected to its night service fallback destination if set otherwise to voicemail if available. A hunt group can also be put into and out of night service automatically by the telephone system using a time profile.

Out of Service OOS

The group is out of service. Calls are redirected to its out of service fallback destination if set $\frac{1}{2}$ table, otherwise to voicemail if available. The phone displays an \mathbf{O} when one of the groups of which your are a member is out of service. See Status Letters $\frac{1}{2}$ 21.

Time Profile (TP)

This setting indicates that the group's status is being controlled by a time profile on the telephone system. That time profile sets when the group is in service and in night service. You can override this to put the group into the **Out of Service** state. You can then use the phone to returns the group to time profile control when required.

- 5. Use the controls at the bottom on the display to change the currently selected group's status.
 - Change Change the status of the selected group.
 - Save Exit the menus.
- The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

16.2.2 Changing the Group Service Status (Status Menu)

If the system administrator has allowed you, you can change the service state of a group through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight the hunt group name and your current membership status.
- 3. Select the required state using the soft keys:

• In Service (InS)

The groups operates as normal, distributing calls to available members of the group.

Night Service (NS)

The group is in 'night service' mode. Calls are redirected to its night service fallback destination if set otherwise to voicemail if available. A hunt group can also be put into and out of night service automatically by the telephone system using a time profile.

Out of Service OOS

The group is out of service. Calls are redirected to its out of service fallback destination if set $\frac{1}{2}$ to voicemail if available. The phone displays an \mathbf{O} when one of the groups of which your are a member is out of service. See Status Letters $\frac{1}{2}$ 21.

Time Profile (TP)

This setting indicates that the group's status is being controlled by a time profile on the telephone system. That time profile sets when the group is in service and in night service. You can override this to put the group into the **Out of Service** state. You can then use the phone to returns the group to time profile control when required.

• The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

16.2.3 Changing the Fallback Destinations

You may be able to use the **Features** menu to change the fallback destination for some hunt groups of which you are a member. These are the destinations to which the hunt groups calls are routed when it is in either night service state or the out of service state. The destination can be another group, another user or a dialing code configured by you system administrator.

- 2. Use the up and down cursor keys to highlight **Group**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Fallback. Press Select.
 - Use the left and right cursor keys to switch between altering night service or out of service settings.
 - Use the up and down cursor keys to scroll through the list of hunt groups you can configure in the current mode.
 - To change the fallback destination of the currently highlighted hunt group, press Edit.
 - To change the fallback destination of all the hunt groups, press More and then press Edit All.
- The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

Chapter 17. Feature Buttons

17. Feature Buttons

Those programmable button not assigned as appearance buttons $\frac{18}{218}$ can be used for a range of other features. The features can be programmed by you or your system administrator. Note however that you may not be able to change the feature buttons set by your system administrator. Note also that there are features that the system administrator can assign that are not available for you to assign. This guide includes only the features that are available for you to assign if required.

The use of the button lamp or icon will depend on the feature associated with the button. Buttons programmed with a feature that is not supported by the phone display as "Invalid".

These options are only available if configured by your system administrator.

Button Lamps

The use of the button lamp or icon will depend on the action associated with the button.

Fixed Buttons

On all the phones, the programmable button features appear below the call appearance buttons. The screen can be scrolled to display further buttons. For the 9650 phones, some of the programmable buttons remain permanently visible even if the display is scrolled. On the 9641 phone, you can select to have some of the programmable buttons permanently visible [245].

17.1 Editing Your Programmable Buttons

Self Administer is used to select and apply a function to a feature key. It can be used to replace or delete existing functions.

- 1. Press the **Features** soft key if shown. To do this during a call, press the **PHONE** key and then press the **Features** soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **Self-Administer**. Press **Select**.
- 4. Enter your security PIN and press Done.
- 5. On 9621 and 9641 phones, select Button Features. Use the up and down cursor keys to scroll through the list of current functions assigned to each button.
 - To remove the existing function from a button press **Erase**.
 - You can also press **More** and use the **Copy** and **Paste** options to copy the settings of an existing button to another button.
 - To assign a function to the highlighted button press Replace.
 - · Select the required function from the list and press Select.
 - Depending on the function, you may need to enter some information such as a target extension number.
 - The button will be given a default label. To change the label, press **More** and then select **Label**. Use the keyboard to enter the text you want to display for the button label. Note that the label is only shown while editing the label and after you exit the administration menu.
- 7. When completed press Back.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control

17.2 Features

There are a wide range of features that can be assigned to the buttons. This guide only lists those that you can assign to a button using the self-administer menu. Functions that can only be assigned by your system administrator will be explained by the system administrator.

- Abbreviated Dial **

 Abbr
- Absence Text → 123 *
- Account Code 2123
- Call Forward All
- Call Park 2123
- <u>Call Park To Other</u> ther
- Call Pickup 2124*
- Call Pickup Any ^{→ 124} *
- Conf Meet Me
- Flash Hook

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- Group BLF 2124
- Internal Auto Answer
- <u>Page 2124</u> *
- Park and Page

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- Ringer Off → 124
- Self Administer 124 *
- Send All Calls 2124
- Suppress Digits 124
- User BLF 125
- Twinning 125

Some actions are not supported on all phones. However, they may be set for users who hot desk between different types of phone. On 9621 and 9641 phones, those functions marked by a * can be assigned to a quick touch line button on the phone's home screen button on the phone button on the phone's home screen button button on the phone's home screen button on the phone's home sc

17.2.1 Abbreviated Dial

This action can be used as a speed dial button. While setting up the button, enter the number you would like it to dial.

You can enter a partial number and complete the dialing after pressing the button. For example, you can pre-program a button with a particular international dialing code.

17.2.2 Absence Text

Set or clear an absence text message for display on your phone. This text also appears on the display of the phone making the incoming call. When setting the message, you can select from a number of pre-configured messages and then add your own text if you want.

17.2.3 Account Code

This action can be set with or without an account code.

If the button is set with an account code, that account code is applied to the current call when the button is pressed.

If the button is set without an account code, pressing the button will display the enter account code $^{\frac{1}{270}}$ menu.

17.2.4 Auto Answer

A button configured with this action can be used to switch 'internal auto-answer' on or off. When 'internal auto-answer' is on, the button's red lamp is lit. Pressing the button again turns 'internal auto-answer' off.

17.2.5 Call Forward All

A button with this action can be used to switch 'forwarding unconditional' on/off.

If set with a preset number, that number is used as the forwarding destination.

If set without a number, when the button is pressed you will be asked to confirm your existing 'forward unconditional' destination number or to enter a new number.

The button's red lamp is lit when forwarding is enabled. On touch screen phones an icon is displayed. The button can be pressed again to switch 'forward unconditional' off.

17.2.6 Call Park

A button set to this action can be used to park and unpark calls. The button can be set with or without a park slot number.

- When associated with a specific park slot number, the button can park and unpark a call from that park slot. When a
 call has been parked in that park slot, the button's lamp flashes. Green if the call was parked using that button, red
 if parked by another method. Pressing the button again retrieves the call.
- When not associated with a specific park slot number:
 - If pressed while you have a call connected, that call is parked using a park slot number assigned by the system based on your extension number.
 - If pressed while you have no call connected, your phone displays details of your parked calls and allow you to unpark a selected call.
 - When you have calls that you parked (other than Park & Page) or others parked against your extension, the button's lamp flashes.

17.2.7 Call Park to Other

A button set with this action can be used to park a call against another extension. The park slot number used will be based on your extension number.

The button can be set with a target user number or left blank for number entry when the button is pressed. The button's red lamp is lit when a call is parked. The button can be pressed again to retrieve the call.

17.2.8 Call Pickup

Answer a call ringing a user or hunt group.

The target user or group number from which to pickup a call can be set when the button is configured. If no number is set, pressing the button will display a menu for number entry.

17.2.9 Call Pickup Any

Answer a call currently ringing on the telephone system.

17.2.10 Conf Meet Me

A button programmed to this feature allows you to start or enter a conference by entering the conference ID.

17.2.11 Drop Call

This action can be used to drop your current call without having to highlight it on the display. If the call is connected, pressing the key ends the call. If the call is ringing it may follow several routes, see <u>Dropping an Incoming Call</u> 239.

17.2.12 Flash Hook

A button configured for this action will send a flash hook signal to a currently connected analog line.

17.2.13 Group BLF

A button can be programmed to indicate if there are any calls to a group waiting to be answered. A red flashing lamp indicates that there are calls waiting for the hunt group. Press the button to pickup the longest waiting call.

17.2.14 Page

A button configured with this action can be used to make a page call.

The button can be configured with the target user or group for the page. If configured without a number, pressing the button will display a menu for number entry before making the page call.

17.2.15 Park and Page

If your system administrator has configured your system for Park & Page 62, this button allows you to use the feature to park calls and announce the parked call to other users.

17.2.16 Ringer Off

A button configured with this action can be used to turn your phone's ringer on or off.

When you turn the ringer off the visual alerting is also turned off. When the ringer has been turned off, the button's red lamp is lit. Pressing the button again will turn the ringer on.

17.2.17 Self Administer

A button configured for this action can be used to access the <u>Self Administer</u> menu.

17.2.18 Send All Calls

A button configured with this action can be used to switch 'do not disturb on or off. When 'do not disturb' is on, the button's red lamp is lit or a red warning icon is displayed. Pressing the button again turns 'do not disturb' off.

17.2.19 Suppress Digits

Masks the display of digits as you dial them on the phone. Dialed digits are replaced with an \mathbf{s} character. The button is used to switch the suppression on/off. When 'suppress digits' has been set, the button's red lamp is lit. Pressing the button again cancels the suppression.

• If <u>en-block</u> dialing is active you will see the digits as you dial them. When you make the call the digits will be suppressed.

• When the option to suppress digits is used, the call is not recorded in the call log.

17.2.20 Twinning

A button configured for this feature allows you to control your phone's mobile twinning operation. This is only useable if your system administrator has configured you for mobile twinning.

- If pressed when the phone is idle, the phone displays the mobile twinning menu has been used the menu to switch mobile twinning on/off and to setting the twinned destination.
- If pressed while a twinned call is connected to the twinned destination, the system attempts to reclaim the call.
- If pressed while connected to a call on the phone, the system attempts to transfer the call to the twinned destination. You do not need twinning switched on to use this feature.

17.2.21 User BLF

This type of button can be used to monitor the status of another user. The button lamp indicates the status of the user.

Off = Available

Pressing the button will make a call to the user. In addition to calling the user, you can use the user button to transfer calls to the user or to start a conference with the user.

Slow Flash = Ringing

Pressing the button will display options to pickup the call.

Fast Flash = On a Call

Pressing the button will display a number of options:

- · Call Call the user.
- Message Cause a single burst of ringing on the user's phone. They will also see the message "Please Call" followed by your extension number.
- Voicemail Call the user's voicemail mailbox to leave a message.
- Auto Callback Set an automatic callback on the user. The callback will occur when the user ends their current call.

The following options are only available if configured for you by your system administrator:

- Drop Call Disconnect the user's current call.
- Acquire Seize the user's current call.
- Intrude Join the user's current call, turning it into a conference call.
- Listen Start silent monitoring of the user's call.

Chapter 18. Home Screen

18. Home Screen

The 9621 and 9641 phones have a home screen that contains a number of icons for accessing functions. Some of the icons are configured by your system administrator, some are fixed. You can add up to 8 icons to access special functions.

The screen is accessed by pressing the A HOME key. To exit the screen press the **PHONE** key.

Display the Home Screen When Idle

The home screen used on 9621 and 9641 phones can be set to automatically display if the phone is idle for over 10 minutes.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Screen & Sound**. Press **Select**.
- 4. Select **Return to Home Screen** to change the current setting for that function.
- 5. Press Save.

18.1 Editing Your Home Screen

There are a wide range of actions that can be assigned to the buttons. This guide only includes details of those that you can assign to a button using the <u>self-administer button</u> menu. Functions that can only be assigned by your system administrator will be explained by the system administrator.

- <u>Page</u> ⇒ 130 *

- Absence Text → 130 *
- Call Pickup

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- Self Administer 2130 *

- Auto Intercom
- Call Pickup Any

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- Send All Calls ^{≥130}*

Those functions marked as * can also be assigned to programmable buttons 2122

- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the ▲ up and down ▼ keys to highlight **Self-Administer**. Press **Select**.
- 4. Enter your security PIN and press Done.
- 5. Select Home Screen Favorites.
- 6. Use the ▲ up and down ▼ keys to scroll through the list of current functions assigned to each button.
 - To remove the existing function from a button press Erase.
 - You can also press **More** and use the **Copy** and **Paste** options to copy the settings of an existing button to another button.
 - To assign a function to the highlighted button press Replace.
 - Select the required function from the list and press Select.
 - Depending on the function, you may need to enter some information such as a target extension number.
 - The button will be given a default label. To change the label, press **More** and then select **Label**. Use the keyboard to enter the text you want to display for the button label. Note that the label is only shown while editing the label and after you exit the administration menu.
- 7. When completed press Back.

18.2 Abbreviated Dial

This action can be used as a speed dial button. While setting up the button, enter the number you would like it to dial.

You can enter a partial number and complete the dialing after pressing the button. For example, you can pre-program a button with a particular international dialing code.

18.3 Absence Text

Set or clear an absence text message for display on your phone. This text also appears on the display of the phone making the incoming call. When setting the message, you can select from a number of pre-configured messages and then add your own text if you want.

18.4 Auto Intercom

Make a call to another extension that will be connected without ringing if the other phone supports 'auto-answer.'

18.5 Call Forward All

A button with this action can be used to switch 'forwarding unconditional' on/off.

If set with a preset number, that number is used as the forwarding destination.

If set without a number, when the button is pressed you will be asked to confirm your existing 'forward unconditional' destination number or to enter a new number.

The button's red lamp is lit when forwarding is enabled. On touch screen phones an icon is displayed. The button can be pressed again to switch 'forward unconditional' off.

18.6 Call Pickup

Answer a call ringing a user or hunt group.

The target user or group number from which to pickup a call can be set when the button is configured. If no number is set, pressing the button will display a menu for number entry.

18.7 Call Pickup Any

Answer a call currently ringing on the telephone system.

18.8 Page

A button configured with this action can be used to make a page call.

The button can be configured with the target user or group for the page. If configured without a number, pressing the button will display a menu for number entry before making the page call.

18.9 Self Administer

A button configured for this action can be used to access the Self Administer menu.

This option is only available if configured by your system administrator.

18.10 Send All Calls

A button configured with this action can be used to switch 'do not disturb | on or off. When 'do not disturb' is on, the button's red lamp is lit or a red warning icon is displayed. Pressing the button again turns 'do not disturb' off.

Chapter 19. Phone Settings

19. Phone Settings

This section covers general phone settings.

| General | Display Controls |
|--|--|
| Mobile Twinning (2) 133 Withhold Number (2) 133 Redial Mode (2) 133 Backup/Restore (2) 150 Debug Mode (2) 172 En-Bloc Dialing | Display Brightness Display Contrast Call Timer Show Last Call Duration Display Language Show Waiting Calls Exit Menu Inactivity Timer (Auto Return) Quick Touch Lines |
| Sounds | Ringer Controls |
| • Button Clicks 147 • Error Tones 147 • Ringer Volume 148 • Handset Volume 148 • Headset Volume 148 • Speaker Volume 148 • Automatic Gain Control 148 | Switch the Ringer On/Off |
| Default Audio Path | |

Local Phone Settings

Note that some settings are stored by the phone rather than by the phone system.

Settings accessed using the **A MENU/HOME** key are stored by the phone.

Settings access through the Features menu are stored by the phone system. These settings move with you when you logon on another phone (if that phone supports the feature).

19.1 Mobile Twinning

The twinning menu is only available if you have been configured by the system administrator to be able to use mobile twinning.

- Setting a button to the **Twinning** function is recommended, contact your system administrator. The button allows you to <u>transfer calls to your twinning destination</u>, <u>reclaim twinned calls</u>, and quickly access the twinning menu.
- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight Forward. Press Select.
- 3. Use the up and down cursor keys to highlight **Mobile Twinning**. Press **Select**.
 - If no twinning number has been set yet, select **Destination**. and click **Edit**. Enter the number required and press **Select**.
- 4. Select Twinning. Press On.
- 5. Press Save.

19.2 Withhold Number

You can select to withhold your number on external calls. Note that this option may not be supported in all situations. It may depend on the configuration of your phone system and options supported by your telephone line provider.

To withhold your number:

- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Withhold Number.
- 4. Press **Change** to switch the option **On** or **Off**.
- 5. Press Save.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control

19.3 Redial Mode

You can select whether your phone uses the redial list or last call redial mode.

- Press the Features soft key if shown. To do this during a call, press the
 △ PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Redial Action**.
- 4. The current mode, *Open Call Log* or *Last Dialed* is displayed.
 - Open Call Log

If this mode is selected, pressing **Redial** will display a menu of the most recent outgoing calls in your call log. You can select the call that you want to redial and perform a number of other functions.

• <u>Last Dialed</u> ²⁴²

If this mode is selected, pressing **Redial** will immediately repeat the most recent outgoing call in your call log. None of the other redial functions will be accessible.

- 5. Press **Change** to change the mode.
- 6. When the desired mode is displayed, press Save.

19.4 En-Bloc Dialing

Through the phone's menus you can select whether you want to use traditional or en-bloc dialing when making calls. Your chosen setting is then applied whenever you use a phone that supports en-bloc dialing.

En-bloc dialing allows you to compose and edit the number to dial on your phone's display before it is sent to the phone system to be dialed.

With traditional dialing, when you start dialing a number on your phone, the phone immediately connects to the telephone system and starts passing the digits you dial to the phone system. You cannot correct the digits you have already dialed except by ending the call and starting over.

You can enable or disable your en-bloc dialing setting through the phone's Features menu.

- 2. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **En-Bloc Dial**.
- 4. Use Change button to select On or Off.

19.5 Auto Lock

Rather than logging out, you can lock your phone. You can either <u>lock your phone manually</u> using the steps below or have it automatically locked after a period of phone inactivity. To use this feature you need a <u>security PIN</u> (login code) set

When your phone is locked:

- It can only be used to make internal and emergency calls.
- None of the menus for your user settings can be accessed.
- <u>Unlocking the phone the phone to unlocking the phone to unlocking</u>
- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Phone Screen Settings. Press Select.
- 4. Use the up and down cursor keys to highlight Auto Lock (minutes).
- 5. Press the **Change** soft key to change the setting or use the left or right cursor keys.
 - Disabled Do not use the inactivity timer.
 - 1/5/30/60 Lock the phone after the indicated number of minutes.
- 6. Press the Save soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

19.6 Ringer Controls

This section covers controls for adjusting the ringing used by your phone.

- <u>Disabling the ringer</u> → 136
- Flash the message lamp for calls (Visual Alerting)
- Coverage Ring
- Ring Pattern/Sound
- Ringer Volume
- Internal Auto Answer

19.6.1 Disabling the Ringer

This option can be used to turn off the ringer for all calls. If set to no ring, this disables both the phone's audible alerting and visual alerting. On some phones, when you disable the ringer, the status indication line displays a con.

- 2. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **Disable Ringer**.
- 4. Press the **Change** soft key to change the setting. Selecting **On** will turn the ringer off.

19.6.2 Personal Ring Selection

You can select a personal ring tone from a set of tones including 8 classic tone.

- If you select one of the classic tones, it is used to create different ring patterns for different types of call, see Ring Pattern/Sound [2013].
- If you select one of the other available tones, it is used for all call types.

To change your personal ring tone:

- Press the A button. On 9621/9641 phones, select Settings.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Personalized Ringing. Press Change.
 - Use the up and down cursor keys to scroll through the different available ring patterns.
 - On 9620, 9630, 9640, 9650 phones, press **Other** to switch between selecting from the classic ring tones or alternate ring tones. On 9608, 9611, 9621, 9641 phones, you can use the **Classic** or **Rich** buttons to switch between selecting from the different sets of ring tones.
 - To make the currently displayed ring pattern the selected ring pattern for the phone press the **Save** soft key.
 - To leave the menu without making any changes press the **Cancel** soft key.
- 5. When completed, press the **Back** soft key.
- 6. Press the Exit soft key to exit the menus.

19.6.2.1 Ring Pattern/Sound

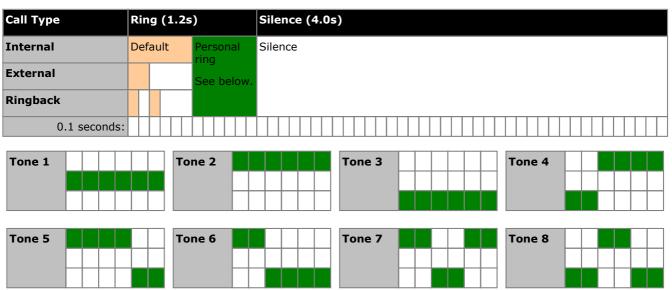
9600 Series telephones can support two types of ring tones; classic ring tones and rich ring tones.

Alternate/Rich Ring Tones

Alternate ring tones are supported by older 9600 phones (9620, 9630, 9640, 9650). Rich ring tones are supported on newer 9600 phones (9608, 9611, 9621, 9641). With rich ring tones, the telephone uses the same ring for all types of call.

Classic Ring Tones

With classic ring tones, the telephone system uses different ring patterns for different types of call. The ring pattern is a combination of the phone's default ring tone, followed by your <u>personal ring tone selection</u>. For each call or line appearance button on your telephone, your system administrator can also adjust when ringing is used (immediately, after a small delay or off).



- Internal Calls: Two-tone long ring.
 This type of ring is used for internal calls.
- External Calls: Double ring (one short ring, one normal ring).

 This type of ring is used for external calls. Note that that also includes internal calls where the caller is transferring an external call.

- Ringback/Return Calls: Two very short rings followed by a normal ring.

 This type of ring is used for calls that are returning to your phone. For example, a call that you put on park and which is returning due to being left parked for too long.
- **Coverage Ring:** *Variable*You can also adjust the ringing used for call coverage and bridged appearance buttons. See <u>Coverage Ring</u> The options are normal ringing (internal or external), an abbreviated ring (a non-repeated short ring) or no ring.
- Attention Ring: Variable

 The system administrator can adjust the ring used for new calls when you are already on a call. The options are either an abbreviated ring or no ring. For calls alerting on a call coverage or bridged appearance button when you are already on a call, the shorter of the coverage ring or attention ring settings is used.

19.6.3 Visual Alerting

The message waiting lamp at the top-right corner of the phone can also be used to indicate when you have a call alerting your phone. The lamp is flashed to indicate a call waiting to be answered.

- Press the A button. On 9621/9641 phones, select Settings.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 4. Use the up and down cursor keys to highlight **Visual Alerting**. Press **Select**.
- 5. To change the setting, press **Change**.
- 6. When completed, press the Save soft key.
- 7. Press the **Back / Exit** soft keys to exit the menus.

19.6.4 Coverage Ring

If you have any bridged appearance and or call coverage buttons, you can set the type of ringing (coverage ring) that should be used when a call alerts on any of those buttons. The options are to use normal ringing, a single non-repeated ring (abbreviated ring) or no ring. The coverage ring setting is only used if you do not already have a connected call. If you already have a connected call in progress, the shorter of the coverage ring and attention ring settings is used.

This is a user setting which will move with you if you hot desk another phone.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Coverage Ring.
- 4. Press the **Change** soft key to change the setting.
 - Ring Use normal ringing.
 - Abbreviated Use a single non-repeated ring (abbreviated ring).
 - · Off No ring.

19.6.5 Ringer Volume

You can adjust the ringer volume while the phone is idle or while it is ringing. Whilst being adjusted, the phone displays a icon followed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a icon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a \$\frac{1}{8}\$ icon.

19.6.6 Internal Auto Answer

You can select to have internal calls automatically connected if you are not already on a call. The call will be connected, after the phone gives a brief tone, using either the phone's speaker or the headset as set by the phone's $\frac{\text{audio path}}{\text{setting}}$.

- 1. Press Features.
- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Internal Auto-Answer.
- 4. Press the **Change** soft key to change the setting.

This function can be assigned to a <u>feature button</u> configured with the <u>Internal Auto Answer</u> action. The button lamp will indicate when 'internal auto answer' is on.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

19.7 Display Controls

This section covers controls for adjusting the phone's display and the information shown on the display.

- <u>Display Brightness</u> 142 Adjust the brightness of the display.
- Display Contrast
 Adjust the contrast of the display.
- Adjust the contrast of the display.

 Call Timer (2) 142
- Show Last Call Duration
 Display the duration of a call for a few seconds after the call is ended.

Adjust whether the ring/call time is displayed for calls on appearance buttons.

- <u>Display Language</u>
 Select the language used for the phone's menus.
- Auto Display Waiting Call

 If, when already on a call, there is another call waiting to be answered, automatically display the call information of the waiting call.
- Exit Menu Inactivity Timer (Auto Return)
 Return to the normal call display after a period of inactivity in a menu.
- Quick Touch Lines (245)
 On 9621 and 9641 phones you can display a fixed set of buttons at the bottom of the home screen.

19.7.1 Display Brightness

You can adjust the brightness of the phone's displays (except on the J169, see <u>Display Contrast</u> (2).

To adjust the phone's display brightness:

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Brightness. Press Select.
- 5. Use the left and right cursor keys to adjust the brightness as required.
- 6. When completed, press the Save soft key.
- 7. Press Back / Exit to exit the menus.

19.7.2 Display Contrast

Through the phone menus you can change the contrast used on the main display.

To adjust the phone's display contrast:

- 1. Press the **A** button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Contrast. Press Select.
- 5. Use the left and right cursor keys to adjust the brightness as required.
- 6. When completed, press the **Done** soft key.
- 7. Press Back / Exit to exit the menus.

19.7.3 Last Call Duration Display

As an alternate to <u>call timer based</u> display, you can have the phone briefly (4 seconds) display the duration of the call after it is ended.

- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Show Last Call Duration**.
- 4. Press Change to change the setting between On or Off.
- 5. Press the **Save** soft key.

19.7.4 Home Screen Display

The <u>home screen used</u> on 9621 and 9641 phones can be set to automatically display if the phone is idle for over 10 minutes.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight **Options & Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Select Return to Home Screen to change the current setting for that function.
- 5. Press Save.

19.7.5 Call Timer Display

When you have calls alerting on appearance buttons, the phone can include a timer in the appearance details shown on the display. The timer shows how long the call has been alerting and, if you answer the call, resets to show how long the call has been connected. The timer will also show how long a call has been on hold when you hold the call.

You can turn the timer display on or off. Turning it off provides more space for other call details on the display.

9621 and 9641 Phones

By default, when you are connected on a call, the display will show details of that call. In order to see details of a another call, such as a held call or a waiting call, you need to scroll the display using the up and down cursor keys. Using this option, you can select to have the current call display automatically toggle between details of the current call and details of the waiting call.

- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Call Timer.
- 4. Press Change to change the setting between On or Off.
- 5. Press the **Save** soft key.

Other 9600 Phones

- 1. Press the **A** button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Call Settings**. Press **Select**.
- 4. Use the up and down cursor keys to highlight **Display Call Timer**.
- 5. Press Change to change the setting between On or Off.
- 6. When completed, press the **Save** soft key.
- 7. Press Back / Exit to exit the menus.

19.7.6 Display Language

The system administrator can configure which languages are available for use by the phone for its own menus. Up to five languages can be made available.

Through the phone's menu you can select which of those languages the phone should use.

Note that many of the messages displayed on the phone use text sent from the telephone system. They will use the default language of the telephone system unless the system administrator has set your extension to use a specific language supported by the phone system.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight **Options & Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Language. Press Select.
- 5. Use the up and down cursor keys scroll through the different languages available.
- 6. To select the language currently highlighted, press **Select**.
- 7. When completed, press the **Save** soft key.
- 8. Press Back/Exit to exit the menus.

19.7.7 Auto Display Waiting Call

By default, when you are connected on a call, the phone shows details of that call and soft key actions you can perform for that call. In order to see details of a waiting call, you need to scroll the display using the up and down cursor buttons.

You can opt to have the phone automatically show details of a waiting call when one alerts the phone and soft key actions that you can perform on the waiting call. If you use the scroll keys to return the display focus to the currently connected call, the focus automatically returns to the waiting call after a few seconds.

- 2. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Auto Display Waiting Call.
- 4. Press **Change** to change the setting.
- 5. Select one of the following settings as desired:
 - Off Show details of the current call only.
 - On Automatically show the details of a waiting call.
- 6. Press the Save soft key.

19.7.8 Inactivity Timer (Auto Return)

You can set a timer which will return the phone to its normal call display after a set period of phone inactivity. By default the phone will be set to auto return after 60 seconds.

Note that the timer is not applied to all menus. For example it is not applied to the **A-menu** and to the **Visual Voice** menu. It is also not applied to the **System Admin** section of the **Features** menus.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Phone Screen Settings. Press Select.
- 4. Use the up and down cursor keys to scroll the display to **Auto Return(s)**.
- 5. Press **Change** to change the setting.
 - · Disabled Do not use the inactivity timer.
 - 30/60 Apply the inactivity timer after the selected number of seconds.
- 6. Press the Save soft key.

19.7.9 Quick Touch Lines

For 9621 and 9641 phones, the phone can display one or two rows of fixed buttons across the bottom of the call display screen, each row containing four buttons. 'Fixed' means the rows do not scroll out of view when the rest of the screen is scrolled.

Your system administrator can select how many lines the phone shows by default. However, you can then select the number that you prefer or to have no lines.

Note: Only users with 'self administer' privileges can configure quick touch line buttons.

Quick touch line buttons match the <u>programmable feature buttons</u> supported by the telephone system, but certain features can only be configured by an administrator. The available user-programmable features include:

- Abbreviated Dial
 Call Pickup Any
- Absence Text
 - Page
- Call Forward All
 Self Administer
- Call Pickup Send All Calls

If you attempt to configure a quick touch line button to a feature not supported by the telephone system, the display for that button will read "Invalid." The assigned quick touch features are displayed left to right, top to bottom.

To activate quick touch lines:

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Phone User. Press Select.
- 3. Use the up and down cursor keys to highlight Phone Screen Settings. Press Select.
- 4. Use the up and down cursor keys to scroll the display to the option Quick Touch Lines.
- 5. Press Change to change the setting.
 - Off = No quick touch rows.
 - 1 = Display one row of four quick touch buttons across the bottom.
 - 2 = Display two rows of four quick touch buttons across the bottom.
 - Auto = Display 1 row when using a 9621, 2 rows when using a 9641.
- 6. Press the Save soft key.

To configure a quick touch line button:

- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the ▲ up and down ▼ keys to highlight **Self Administer**. Press **Select**.
- 4. Enter your security PIN and press Done.

- 5. On 9621 and 9641 phones, select **Button Features**. Use the up and down cursor keys to scroll through the list of current functions assigned to each button.
 - To remove the existing function from a button press **Erase**.
 - You can also press **More** and use the **Copy** and **Paste** options to copy the settings of an existing button to another button.
 - To assign a function to the highlighted button press Replace.
 - Select the required function from the list and press **Select**.
 - Depending on the function, you may need to enter some information such as a target extension number.
 - The button will be given a default label. To change the label, press **More** and then select **Label**. Use the keyboard to enter the text you want to display for the button label. Note that the label is only shown while editing the label and after you exit the administration menu.
- 7. When completed press **Back**.

19.8 Volume and Sound

This section covers controls that relate to volume and to the various sounds that your phone uses. These are in addition to the available <u>ringer controls</u> (2.38).

• Button Click 147

Turn the phone menu key click on or off.

• Error Tones

Turn the phone menu error tones on or off.

• Ringer Volume

Adjust the volume of the ringer used by the phone.

• <u>Handset Volume</u>

Adjust the incoming call volume heard through the phone's handset.

• <u>Headset Volume</u>

Adjust the incoming call volume heard through a headset attached to the phone.

• Speaker Volume

Adjust the incoming call volume heard through the phone's speaker.

• Automatic Gain Control

Switch automatic gain control on or off.

Note: The system administrator can configure your phone to reset its volume after each call.

19.8.1 Button Clicks

While using the phone menus, the phone can provide a key press confirmation click sound. This can be disabled.

- 1. Press the ▲ button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Button Clicks.
- 5. Press Change to change the setting between On or Off.
- 6. When completed, press the Save soft key.
- 7. Press Back / Exit to exit the menus.

19.8.2 Error Tones

The phone provides an error tone when you make an incorrect selection. You can disable the error tone if required.

- Press the A button. On 9621/9641 phones, select Settings.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight **Screen & Sound**. Press **Select**.
- 4. Use the up and down cursor keys to highlight **Error Tones**.
- 5. Press Change to change the setting between On or Off.
- 6. When completed, press the Save soft key.
- 7. Press **Back / Exit** to exit the menus.

19.8.3 Ringer Volume

You can adjust the ringer volume while the phone is idle or while it is ringing. Whilst being adjusted, the phone displays a icon followed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a clicon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a \$\frac{1}{8}\$ icon.

19.8.4 Handset Volume

While talking via the handset, you can adjust the volume of the caller. Whilst being adjusted, the phone displays a licon followed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a licon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a \$\frac{1}{8}\$ icon.

19.8.5 Headset Volume

While talking via the headset, you can adjust the volume of the caller. Whilst being adjusted, the phone displays a cicon followed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a cicon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.

19.8.6 Speaker Volume

While talking via the speaker, you can adjust the volume of the caller. Whilst being adjusted, the phone displays a confollowed by eight bubbles that represent the volume level. Whilst being adjusted, phone displays a confollowed icon and a slider that represents the volume level.

- 1. With the phone idle or ringing, use the + plus and minus keys to adjust the volume.
- 2. Once you stop adjusting the volume, the display returns to normal after a few seconds.
 - If you set the volume to zero (off), the phone displays a \$\frac{1}{8}\$ icon.

19.8.7 Automatic Gain Control

When using automatic gain control (AGC), the phone tries to maintain a constant audio level even if the incoming call changes between loud and quiet.

- Press the ▲ button. On 9621/9641 phones, select Settings.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Advanced Options. Press Select.
- 2. Use the up and down cursor keys to highlight Automatic Gain Control. Press Select.
 - Use the up and down cursor keys to switch between *Handset*, *Headset*, or *Speaker* settings for AGC.
 - To change the highlighted setting, press Change.
- 4. When completed, press Save.
- 5. Press Back / Exit to exit the menus.

19.8.8 Default Handsfree Audio Path

By default, when you make a call or answer a call without lifting the handset, the audio is played through the phone's speaker while you speak via the phone's microphone.

If you have a headset attached, you can change the phone's behavior so that the audio is played through the headset by default rather than the speaker.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight **Options & Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Screen & Sound. Press Select.
- 4. Use the up and down cursor keys to highlight Call Settings. Press Select.
- 5. Use the up and down cursor keys to highlight **Audio Path**.

- 6. To change the setting between **Headset** or **Speaker**, press **Change**.
- 7. When completed, press the Save soft key.
- 8. Press the **Back / Exit** soft keys to exit the menus.

19.9 Backup/Restore

If backup/restore has been setup by your system administrator, it is used automatically when you log in and log out of the phone.

Backup/restore is used for the phone settings that you have configured within the menus provided by the phone's **A** button. When you log in at another 1600 or 9600 Series phone extension, your phone settings are restored and applied to that phone. They will remain applied to that phone until another user logs in and their phone settings are applied.

By default, your call log and your personal contacts are stored on the telephone system. These will be restored by the telephone system when you log in on another 1600 or 9600 Series phone regardless of whether backup/restore has been configured for the 1600 and 9600 Series phones.

When backup/restore has been configured, the phone menu provides options to manually access backup and restore functions.

- Manually Backup Phone Settings 150
- Manually Restore Phone Settings 5 150

19.9.1 Backup

If backup/restore has been setup by your system administrator, it is used automatically when you log in and log out of the phone.

In addition, the option below is available to manually trigger a backup of your user settings.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight Options & Settings. Press Select.
- 3. Use the up and down cursor keys to highlight Advanced Options. Press Select.
- 3. Use the up and down cursor keys to highlight **Backup/Restore**. Press **Change**.
- 4. Use the up and down cursor keys to highlight Manual Backup. Press Backup.
- This option is only available if your system administrator has configured backup/restore operation.

19.9.2 Restore

If backup/restore has been setup by your system administrator, it is used automatically when you log in and log out of the phone.

In addition, the option below is available to manually trigger a restore of your user settings.

- 1. Press the ▲ button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight **Options & Settings**. Press **Select**.
- 3. Use the up and down cursor keys to highlight Advanced Options. Press Select.
- 3. Use the up and down cursor keys to highlight **Backup/Restore**. Press **Change**.
- 4. Use the up and down cursor keys to highlight Manual Restore. Press Restore.
- This option is only available if your system administrator has configured backup/restore operation.

Phone Settings: Backup/Restore

19.10 Viewing Information

You can view information about the phone's settings and current operation. When reporting a problem to your system administrator, they may ask you to provide some of this information to help resolve the problem.

- 1. Press the A button. On 9621/9641 phones, select **Settings**.
- 2. Use the up and down cursor keys to highlight **Network Info...**. Press **Select**.
- 3. Use the left and right cursor keys to move through the different pages of information. Press **Select** to access the highlighted menu.

• Audio Parameters

The settings configured for sound and sound devices.

• IP Parameters

The IP settings with which the phone has been configured by the installer or by a DHCP server.

• Quality of Service

Quality of Service (QoS) measurements for the current call.

Interfaces

The current speed of the phone's ethernet port and its PC pass-through Ethernet port.

Miscellaneous

Details of the phone and the firmware that it currently has loaded.

4. To return to the parent menu, press the **Back** soft key.

Chapter 20. Status Menu

20. Status Menu

The **Status** menu is not always visible. It is shown when you have any special call routing features active; for example, 'do not disturb' switched on.

It is also shown if the system administrator has given you the rights to change the status of your hunt group memberships or to change the service status of the hunt groups.

- Switching mobile twinning off
- View and unpark parked calls 218
- Clear or change a 'follow me to' setting
- Switch off 'do not disturb' 2154
- Clear or change 'forward unconditional' \$\frac{156}{2156}\$
- Clear or change 'forward on no answer' \$\frac{156}{2156}\$
- Clear or change 'forward on busv'
- Clear or change 'follow me here' settings 2 155
- Change hunt group membership status
- Change hunt group service status 2157
- View system alarms

20.1 Do Not Disturb

You can use the **Status** menu to switch off 'do not disturb.'

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. If necessary use the up and down cursor keys to highlight **Do Not Disturb**.
 - To clear the 'do not disturb' setting, press the Off soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

20.2 Follow Me To

If you have set a 'follow me to' destination for calls to your phone, you can clear or change the setting through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Follow Me To.
 - To clear the 'follow me to' setting, press the Clear soft key.
 - To change the destination of the setting, press the **Details** soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

Status Menu: Follow Me To

20.3 Follow Me Here

If other users has a 'follow me' set to your phone, you can clear or change the setting through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Follow Me Here. There will be a separate entry for each user.
 - To clear the 'follow me to' setting, press the Clear soft key.
 - To change the destination of the setting, press the **Details** soft key.
 - Use the menu to add or remove users.
 - Use the up and down cursor keys to scroll through the names.
 - To remove a user, press the Clear soft key.
 - To add a user, press the Add soft key.
 - Dial the number of another user. When it matches a user, their name is displayed. Alternatively, use the **Dir** soft key to select a user from the directory 292.
 - Press the Save soft key to set the 'follow me here.'

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

20.4 Forward On Busy

If your phone is set to 'forward on busy,' you can clear or change the forward settings through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Fwd Busy.
- 3. To switch the forward off press Off.
- 4. To change the forward setting press **Details**.
 - Use the up and down cursor keys to scroll through the menu options:
 - To switch 'forward on busy' on or off, highlight Fwd Busy and press On or Off.
 - To switch 'forward on no answer' on or off, highlight Fwd No Answer and press On or Off.
 - To select which calls are forwarded highlight **Call Type**. Press **Change** to change the option between **All Calls** or **External Calls Only**.
 - To change the destination highlight **Destination** and press **Edit**. Enter the number and press **Select**.
 - Press **Save** to save any changes.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control

20.5 Forward On No Answer

If your phone is set to 'forward on no answer' you can clear or change the forward settings through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Fwd No Answer.
- 3. To switch the forward off press Off.
- 4. To change the forward setting press **Details**.
 - Use the up and down cursor keys to scroll through the menu options:
 - To switch 'forward on busy' on or off, highlight Fwd Busy and press On or Off.
 - To switch 'forward on no answer' on or off, highlight Fwd No Answer and press On or Off.
 - To select which calls are forwarded highlight **Call Type**. Press **Change** to change the option between **All Calls** or **External Calls Only**.
 - To change the destination highlight **Destination** and press **Edit**. Enter the number and press **Select**.
 - Press **Save** to save any changes.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

20.6 Forward Unconditional

You can clear or change your 'forward unconditional' settings through the **Status** menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight Fwd Uncon.
 - To switch off 'forward unconditional', press the Off soft key.
 - To change the forwarding settings, press the **Details** soft key.
 - Use the up and down cursor keys to scroll through the editing options.
 - Use the left and right cursor keys to switch the forwarding on or off.
 - Use the left and right cursor keys to select which calls should be forwarded. The options are External Only, External and Group, Non Group Calls, and All Calls.
 - Select **Edit** to change the number to which calls are forwarded.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

20.7 Forwarded Here

This option allows you to see the names of users who are currently forwarding calls to you. It includes 'forward unconditional,' 'forward on no answer,' and 'forward on busy.' A separate entry is shown for each user.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight **Fwd To Here**.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179.

20.8 Group Membership

Your system administrator can grant you the ability to enable/disable your membership to a group through the **Status** menu. When your membership to a group is disabled, you do not receive group calls for that group.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the Status soft key if shown.
- Use the up and down cursor keys to highlight the hunt group name and your current membership status (Enabled or Disabled).
- 3. Press the **Enable** or **Disable** soft key to change the status of your membership to that group.
- 4. Press Exit.

20.9 Group Service Status

If the system administrator has allowed you, you can change the service state of a group through the **Status** menu.

- 1. Press the Status soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Use the up and down cursor keys to highlight the hunt group name and your current membership status.
- 3. Select the required state using the soft keys:
 - In Service (InS)

The groups operates as normal, distributing calls to available members of the group.

Night Service (NS)

The group is in 'night service' mode. Calls are redirected to its night service fallback destination if set be not not of night service automatically by the telephone system using a time profile.

Out of Service OOS

The group is out of service. Calls are redirected to its out of service fallback destination if set $\frac{|x|^{2}}{|x|^{2}}$, otherwise to voicemail if available. The phone displays an $\mathbf{0}$ when one of the groups of which your are a member is out of service. See Status Letters

Time Profile (TP)

This setting indicates that the group's status is being controlled by a time profile on the telephone system. That time profile sets when the group is in service and in night service. You can override this to put the group into the **Out of Service** state. You can then use the phone to returns the group to time profile control when required.

• I The system administrator is able to configure whether you have access to the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups the **Group** menu is not shown.

20.10 Mobile Twinning

If you have been configured as a mobile twinning user, you can use the status menu to switch mobile twinning mode off.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the Status soft key if shown.
- 2. If necessary use the up and down cursor keys to highlight Mobile Twinning.
 - To clear the setting, press the Off soft key. To access the twinning menu instead, press Details.

20.11 Parked Calls

While parked calls are parked on the telephone system and can be unparked by any other user, the parked call indication is sent to a particular extension. If there are any calls parked against your phone, you can view and unpark them via the Status menu.

- 1. Press the **Status** soft key.
 - To access the Status menu during a call, press the A PHONE key and then press the Status soft key if
- 2. If you have any parked calls, the Parks option is displayed. The option is not present if you do not have calls parked against your extension.
- 3. Press the **Details** soft key.
- 4. Use the up and down cursor keys to scroll through the parked calls.
- 5. To unpark a particular call, press the **Connect** soft key.

Access Control

Your system administrator can configure whether you can access this menu option. See Menu Access Control 2179

20.12 System Alarms

An **S** in the phone status letters indicates a system alarm. This happens if you are configured as a system phone

Details of the alarm may also appear in your phone's **Status** menu. This allows you to report the problem to your system administrator or maintainer. Note that the alarms vary depending on the type of IP Office system. The following are examples:

Alarm Log Entry

This indicates that a system alarm has been recorded in the telephone system's alarm log. These can only be cleared using the System Status application. By default, all IP Office systems support the short code *55 to let user indicate an alarm. This is useful when the system maintainer wants users to be indicate that some event has occurred on the telephone system that they are trying to capture and diagnose.

Corrupt Date/Time

There is an error in the date or time being used by the system. Selecting Admin takes you to the system administration menu where see the system's $\underline{\text{date}} \stackrel{\triangleright_{167}}{\triangleright_{167}}$ and $\underline{\text{time}} \stackrel{\triangleright_{169}}{\triangleright_{169}}$ settings.

• Expansion Failure

There is a problem with one of the external expansion modules attached to the telephone system.

Memory Card Failure

There is a problem with one of the memory cards used by the telephone system. Selecting Admin takes you to the system administration menu where you can check the status of the memory cards

There is a problem with the memory card used to license features and applications.

System Boot Error

The telephone system encountered an error while restarting.

· Voicemail Failure

The voicemail system is not available.

Voicemail Almost Full

The voicemail system is nearly out of storage space for any more messages, prompts and recordings.

The voicemail system cannot store any more messages, prompts and recordings.

To display and clear an alarm:

You can clear some alarms from the phone. When that is the case, the alarm message includes a Clear option. Others can only be cleared by your system administrator. Note however that the alarm will reoccur if the cause has not been resolved.

- 1. Press the Status soft key.
 - To access the Status menu during a call, press the A PHONE key and then press the Status soft key if shown.
- 2. Scroll to the alarm message text.
 - If displayed, press Admin to see additional information.
 - If displayed, press Clear to clear the alarm.

Chapter 21. Short Codes

21. Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

These are useful as they can be dialed from any phone on the system. For example, this allows you to login at a basic analog extension and still control a number of features.

Some short codes require you to enter some information when you dial them, typically an extension number. That is indicated by $\bf N$ in the short codes shown below.

Park/Unpark

Park Call: *37*N#

Parks the held call using the park number dialed in place of **N**.

• Unpark Call: *38*N#

Unpark the call parked using the park number N.

Call Pickup

• Pickup Any Call: *30

Answer a call ringing on the telephone system.

Pickup a Group Call: *31

Answer a call ringing a group of which you are a member. You can use this even if your group membership is currently set to disabled.

• Pickup a Users Call: *32*N#

Pickup a call ringing a user's extension number (N).

Pickup a Group Members Call: *53*N#

Pickup a call ringing the members of a group (N). This does not necessarily have to be a group call.

Conference

Conference Held Calls: *47

Start a conference between yourself and any calls that you have on hold.

Do Not Disturb

• Switch Do Not Disturb On: *08

Set your phone to 'do not disturb.'

• Switch Do Not Disturb Off: *09

Switch off 'do not disturb.'

• Add a Do Not Disturb Exception Number: *10*N#

Add a number (N) to your list of 'do not disturb' exceptions.

• Delete a Do Not Disturb Exception Number: *11*N#

Remove a number (N) from your list of 'do not disturb' exceptions.

• Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

Follow Me

Follow Me Here: *12*N#

Dialed at the extension to which you want your calls redirected. Use your own extension number (N) when dialing the short code.

• Follow Me Here Cancel: *13*N#

Dialed at the extension from which you had redirected calls. Use your own extension number (N) when dialing the short code.

• Follow Me To: *14*N#

Dialed at your phone. Dial the extension number (N) to which you want your calls redirected. You can dial just *14# to cancel follow me.

• Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

Forwarding

• Cancel All Forwarding: *00

Switch off any forwarding (includes 'forward unconditional,' 'forward on busy,' 'forward on no answer,' 'follow me,' and 'do not disturb').

• Set the Forward Unconditional Destination: *07*N#

Set the destination number (N) for 'forward unconditional' when it is switched on.

• Switch Forward Unconditional On: *01

Switch on 'forward unconditional.' A destination must have been set.

- Switch Forward Unconditional Off: *02
- Include Hunt Group Calls in Forward Unconditional: *50
- Exclude Hunt Group Calls from Forward Unconditional: *51

• Set the Forward On Busy/No Answer Destination: *57*N#

Set the destination number (N) for 'forward on busy' and 'forward on no answer.' If no number has been set, those functions will use the 'forward unconditional' number if set.

- Switch Forward On Busy On: *03
- Switch Forward On Busy Off: *04
- Switch Forward on No Answer On: *05
- Switch Forward on No Answer Off: *06

Hunt Group

• Night Service Status On: *20*N#

Set a hunt group into night service status by entering its extension number (N).

• Night Service Status Off: *21*N#

Take a hunt group out of night service status by entering its extension number (N).

Login

• Log In: *35*N*P#

Log in to a phone using your extension number (N) and login code (P).

Log Out: *36

Log yourself out from the phone where you are currently logged in.

Voicemail

• Check Messages: *17

Access mailboxes to check for messages.

• Voicemail On: *18

Allow voicemail to be used to answer calls.

• Voicemail Off: *19

Stop voicemail being used to answer calls.

• Voicemail Ringback On: *48

Have voicemail ring your phone when you have any new messages. It will call after you next use the phone.

Voicemail Ringback Off: *49

Switch off ringback.

Chapter 22. System Administration

22. System Administration

If necessary, the system administrator can configure you as a <u>system phone user</u> . This allows you to perform a range of additional functions to help maintain your phone system, such as:

- Checking the system and software version \$\infty\$166
- Checking the time settings 2 168
- Setting the date 2 167
- Setting the time
- Setting the time offset

- System alarms 172

22.1 Checking the System Information

Being able to check and report the system name, software version and IP address may be useful when reporting any potential problems to the system maintainer.

System Phone User

This method can be used if you have been configured as a <u>system phone user</u> by your system administrator.

- Press the Features soft key if shown. To do this during a call, press the PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to highlight **System Information**. Press **Select**.
- 6. The system displays the following information about itself:
 - · The system type and the level of software it is running.
 - The IP addresses of the two network interfaces.
 - The serial number of the license key.

Logout Method

This method of displaying system information is supported for users who have a login code. It requires the phone to have physical (for example not touch screen) programmable buttons.

- 1. Log out from the phone.
- 2. Check that the phone displays **NOT LOGGED IN**. If the system automatically logs in another user, they need to log out.
- 3. Press any unused (unlabelled) programmable buttons. The screen displays basic information about the system.
- 4. Press **Exit** to return to the normal display for a phone with no logged in user.

22.2 Setting the Date

The process below can be used when the telephone system does not obtain the time and date automatically. On systems that are configured to obtain the time automatically, the option for checking the <u>Time Server Status</u> is available instead.

- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to highlight **Date**. Press **Select**.
- 6. The current date being used by the telephone system is displayed.
- 7. Enter the required date, using the either the * or # keys to enter the / separators. To delete the previous digit or character entered press **Bksp**.
- 8. When a complete valid date has been entered, the display will confirm that by showing the full date and the **Set** soft key option.
- 9. To set the date as the new date to be used by the telephone system press ${\bf Set}.$

22.3 Checking the Time Server Status

For systems that automatically obtain the time from a time server, this option is available in place of the <u>Date time</u> of the <u>Date time</u> and <u>Time Offset time</u> functions. It allows you to check the current status of the time server and the information the system has obtained from the time server.

• Time Display Format

The time format (12 or 24-hour) is controlled by the telephone system. It can be set to either 12-hour or 24-hour format for all phones by the system administrator.

- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to highlight **Time Server Status**. Press **Select**.
- 6. The time server information is listed. It includes the address of the time server, the current local time and the UTC time. If the phone system is configured for daylight savings then the current amount of daylight savings being applied to the local time is also shown.

22.4 Setting the Time

The process below can be used when the telephone system does not obtain the time and date automatically. On systems that are configured to obtain the time automatically, the option for checking the <u>Time Server Status</u> is available instead.

• Time Display Format

The time format (12 or 24-hour) is controlled by the telephone system. It can be set to either 12-hour or 24-hour format for all phones by the system administrator.

- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight Phone User. Press Select.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to highlight **Time**. Press **Select**.
- 6. The current time being used by the telephone system is displayed.
- 7. Enter the required time in 24-hour clock format:
 - Use either the * or # keys to enter the : separator.
 - To delete the previous digit or character entered press **Bksp**.
- 8. When a complete and valid time has been entered, the display will request confirmation by showing the **Set** soft key option.
- 9. To set the time as the new time to be used by the telephone system press the **Set** soft key.

22.5 Setting the Time Offset

The process below can be used when the telephone system does not obtain the time and date automatically. On systems that are configured to obtain the time automatically, the option for checking the <u>Time Server Status</u> is available instead.

- Press the Features soft key if shown. To do this during a call, press the ♠ PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to highlight Local Time Offset. Press Select.
- 6. The current offset is displayed.
- 7. Enter the offset required in hours and minutes:
 - To enter the : separator press either the * or # key.
 - To delete the previous digit or character entered press the **Bksp** key.
 - To change the offset from between positive or negative press the right cursor key.
- 8. When a valid offset has been entered, the **Set** soft key is displayed.
- 9. To apply the offset to the current telephone system time press the **Set** soft key.

22.6 Shutting Down the System

You can shutdown the telephone system for a specified number of minutes. Note that this is not a polite shut-down, once you have confirmed the action, any existing calls and services using the telephone system will start being disconnected. The telephone system will then remain unavailable for the duration you specify, the default being 10 minutes. After the shutdown duration, there will be a further short delay for the telephone system to complete its restart.

! WARNINGS

- A shutdown must always be used to switch off the system. Simply removing the power cord or switching off the power input may cause errors.
- This is not a polite shutdown, any users calls and services in operation will be stopped. Once shutdown, the system cannot be used to make or receive any calls until restarted.
- The shutdown process takes up to a minute to complete. When shutdown, the CPU LED and the base card LEDs 1 and 9 (if trunk daughter card fitted) will flash red rapidly. The memory card LEDs are extinguished. Do not remove power from the system or remove any of the memory cards until the system is in this state.
- To restart a system when shutdown indefinitely, or to restart a system before the timed restart, switch power to the system off and on again.
- Press the Features soft key if shown. To do this during a call, press the
 PHONE key and then press the
 Features soft key.
- 2. Use the up and down cursor keys to highlight **Phone User**. Press **Select**.
- 3. Use the up and down cursor keys to highlight **System Administration**.
 - **!Note:** This option is only present if you have been configured as a system phone user by your system administrator.
- 4. Enter your security PIN (login code) and press Done.
- 5. Use the up and down cursor keys to highlight **System Shutdown**. Press **Select**.
- 6. The current default timeout (10 minutes) setting is shown and can be used by pressing **OK** soft key. Otherwise, enter the timeout required in hours and minutes and then press the **Ok** soft key.
 - The allowable range for the timeout is from **00:00** to **24:00**. Note that a timeout of 00:00 indicates infinite (no) timeout
 - The **Ok** soft key is not displayed if the timeout entered is not within the allowed range.
 - To enter the : symbol in the timeout press either the * or # key.
 - To delete the previous digit or character entered press the left cursor key.
- 7. After pressing the **Ok** soft key, you will be asked to confirm whether you want to shutdown the telephone system. Only proceed if you are sure. If you are not sure press **Back**.
- 8. If you press the **Confirm** soft key, the telephone system will switch itself to a shutdown state. This will disconnect all current calls and services.

22.7 Managing Memory Cards

The telephone system can be fitted with an additional memory card or cards which are used for various functions. The memory card menu allows you to check the status of the memory card or cards fitted to your telephone system and to perform a number of actions on the cards.

- Press the Features soft key if shown. To do this during a call, press the ♠ PHONE key and then press the Features soft key.
- 2. Use the up and down cursor keys to highlight Phone User. Press Select.
- 3. Use the up and down cursor keys to highlight System Administration.
 - !Note: This option is only present if you have been configured as a system phone user by your system
 administrator.
- 4. Enter your security PIN (login code) and press **Done**.
- 5. Use the up and down cursor keys to scroll the display to the option **Memory Card** (*IP500/IP500 V2*) or **File System** (*Server Edition*). The option shown varies depending on the type of telephone system.
- 6. The menu lists the current state of the system's memory cards and the actions that you can perform on the card.
 - The status of each memory card listed will be one of either **No Card, Active**, or **Inactive**. Entries are only listed for the types of cards that are supported on the telephone system to which you are connected:
 - CF This refers to the optional compact flash card that can be fitted to IP500 systems.
 - System This refers to the first SD memory card that must be fitted to IP500 V2 systems.
 - Optional This refers to the second optional SD memory card that can be fitted to IP500 V2 systems.
 - The actions that can be performed on the memory cards are listed below the status of the card or cards. The actions available depend type of card and its current status. After selecting an action, you can then select the card on which you want the action performed and then press the **Confirm** soft key to start the action.
 - **Shut Down** (IP500/IP500 V2)
 This option is available when an **Active** card is present. It allows the card to be made inactive.
 - Start Up (IP500 V2/IP Office Server Edition)
 This option is available when an **Inactive** card is present. It allows the card to be made active again.
 - **System Backup** (*IP500 V2/IP Office Server Edition*)
 This option is available when a **System** card is present and active. It allows the telephone system's current configuration settings to be copied to a backup file on the memory card.
 - **System Restore** (*IP500 V2/IP Office Server Edition*)
 This option is available when a **System** card is present and active. It overwrites the telephone system's current configuration settings with those from a backup file on the card.
 - **Upgrade Config** (*IP500 V2*)
 Copy configuration files from an **Optional** card to the **System** card in the system control unit.
 - Upgrade Binaries (IP500 V2)
 Copy software files from an Optional card to the System card in the system control unit.
 - Copy (IP500 V2)
 This option is available on systems where both a System and Optional memory card are active. It copies the contents of the System card to the Optional card.

22.8 Reporting System Alarms

An **S** in the phone status letters indicates a system alarm. This happens if you are configured as a system phone user $\frac{1}{2}$ 188.

Details of the alarm may also appear in your phone's **Status** menu. This allows you to report the problem to your system administrator or maintainer. Note that the alarms vary depending on the type of IP Office system. The following are examples:

Alarm Log Entry

This indicates that a system alarm has been recorded in the telephone system's alarm log. These can only be cleared using the System Status application. By default, all IP Office systems support the short code *55 to let user indicate an alarm. This is useful when the system maintainer wants users to be indicate that some event has occurred on the telephone system that they are trying to capture and diagnose.

Corrupt Date/Time

There is an error in the date or time being used by the system. Selecting **Admin** takes you to the system administration menu where see the system's date of time being used by the system. Selecting **Admin** takes you to the system administration menu where see the system's date of time being used by the system.

• Expansion Failure

There is a problem with one of the external expansion modules attached to the telephone system.

• Memory Card Failure

There is a problem with one of the memory cards used by the telephone system. Selecting **Admin** takes you to the system administration menu where you can check the status of the memory cards (2.71).

Licence Kev Failure

There is a problem with the memory card used to license features and applications.

System Boot Error

The telephone system encountered an error while restarting.

· Voicemail Failure

The voicemail system is not available.

• Voicemail Almost Full

The voicemail system is nearly out of storage space for any more messages, prompts and recordings.

Voicemail Full

The voicemail system cannot store any more messages, prompts and recordings.

To display and clear an alarm:

You can clear some alarms from the phone. When that is the case, the alarm message includes a **Clear** option. Others can only be cleared by your system administrator. Note however that the alarm will reoccur if the cause has not been resolved.

- 1. Press the Status soft key.
 - To access the Status menu during a call, press the PHONE key and then press the Status soft key if shown.
- 2. Scroll to the alarm message text.
 - If displayed, press **Admin** to see additional information.
 - If displayed, press Clear to clear the alarm.

22.9 Debug Mode

It is possible to enter a debug/troubleshooting mode on the 9608, 9611, 9621, and 9641 phones. In Debug Mode, you can save all applicable debug data in a file named *nnn_*report.gz, where *nnn* is replaced by the telephone extension, and then send that file to an appropriate server configured by your system administrator. You may wish to send a debug report for any of the following known issues:

- Phone resetting
- Phone going blank
- Sometimes the phone goes to speaker (and other such issues that require manually resetting the phone)
- Phone faces noise/distortion at the IPO user level (this tends to happen when a user slightly raise his/her voice)
- Lag in displaying Caller ID when on primary Call Appearance
- Freezing of phone (and other such unresponsive lock-ups)
- Contact list import via USB
- Color contrasts
- · Speakerphone quality

Enabling/Disabling Debug Mode

- 1. While the phone is on-hook and idle, press the following sequence: MUTE 2 7 2 3 8 # (MUTE C R A F T #).
- 2. Scroll down and select **DEBUG**. The Debug Mode menu appears.
- 3. The first item in the list is "Debug Mode." As the Status Line indicates, press the **Change** soft key to change the setting of Debug Mode "**On**" or "**Off**." Once a change has been made, the **Save** soft key appears.
- 4. Press **Save** to save the setting, or **Cancel** to return the setting to its previous state. You return to the previous menu.

Sending a Debug Report

- 1. While the phone is on-hook and idle, press the following sequence: MUTE 2 7 2 3 8 # (MUTE C R A F T #).
- 2. Scroll down and select **DEBUG**. The Debug Mode menu appears.
- 3. Scroll to the second item in the list, "Send report to server" and click the Send soft key. Applicable debug data is sent to the server specified by your administrator in a file named nnn_report.gz where nnn is replaced by the telephone extension specified during registration. Note: The option "Send report to server" is not available if the value of BRURI is null or begins with any character sequence other than "http://" or "https://". See your administrator for more information.
- 4. If the file saves successfully, the Status Line on the display reads "**Backup successful**" for five (5) seconds or until the user takes any action on the telephone. If the debug report file cannot be saved, for whatever reason (for example, the server is not available or refuses request), the Status Line reads "**Backup failed**" for five (5) seconds or until the user takes any action on the telephone.
- 5. Pressing either the **Send** or **Save** soft keys will return you to the previous menu. However, when you press **Save** the telephone will conduct a reset.

Chapter 23. Menus

23. Menus

This section provides an overview of the menus displayed on the phone. These are only a general indication. The menu options can vary depending on the version of phone firmware and the configuration of the telephone system. Your system administrator can also restrict the menu options available $\frac{1}{2}$ (79).

Menus

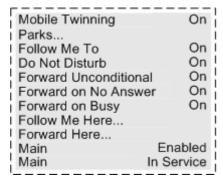
- Status Menu
- Features Menu
- A Menu

Other Topics

- Menu Access Control
- Entering Characters

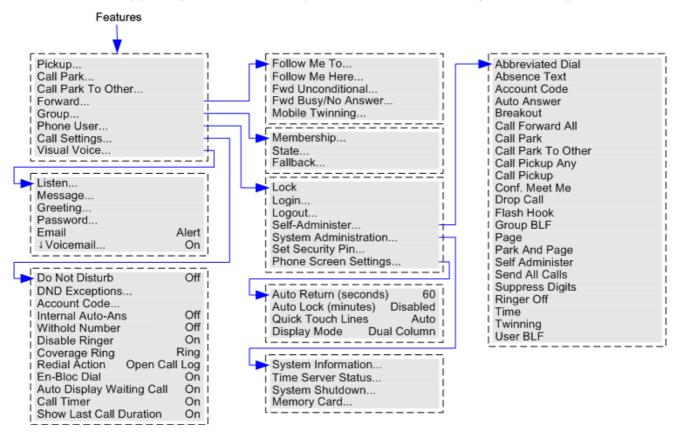
23.1 Status Menu

This menu is accessed by pressing the **Status** soft key when displayed. The features shown vary depending on the options currently enabled. See <u>Status Menu best of the Status Menu best of the Statu</u>



23.2 Features Menu

This menu is accessed by pressing the **Features** soft key. It can be used to access a range of user settings.



To access the features menu when the phone is idle, press **Features**. To access the features menu during a call, press **A** and then select **Features**.

To exit the features menu, press the **PHONE** button or, if displayed, press the **Exit** soft key.

Within the menu, the up and down cursor keys are used to scroll through menu options. When the menu option displayed has sub menus, they are indicated by the ... three dots (ellipsis) icon after the menu option name. The left and right cursor keys can be used to exit and enter sub-menus, except where they are being used to change the value of a setting (see below).

Entering a sub-menu can also be done by pressing the **Select** soft key or the **OK** button. Exiting a sub-menu can be done by pressing the **Back** soft key.

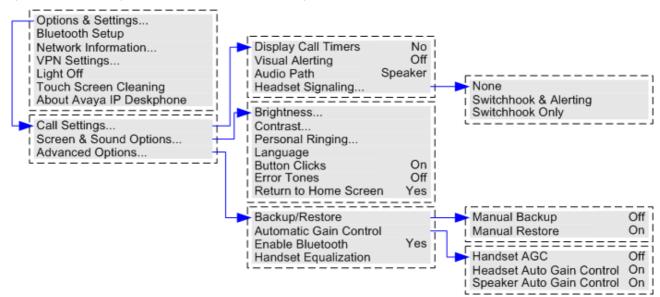
I The system administrator controls whether you can access various menus. Others are only available if certain prerequisites are met:

- While the phone is <u>locked has</u>, the **Features** menu cannot be accessed to change user settings.
- The system administrator is able to configure if you can access the **Membership**, **State**, and **Fallback** options of a group. If you are not configured for any groups then the **Group** menu is not shown.
- The system administrator is able to configure whether you can access the **Forward** and **Follow Me** menu and status options.
- The **Park** menu and status options are only accessible while you are talking to a caller or already have parked calls.
- The Account Code menu is only accessible if the system has been configured with accounts codes.
- The Mobile Twinning options are only shown if you have been configured to use mobile twinning.
- The Logout option is only shown if you have a login code set.
- The **System Administration** option is only shown if you have been configured as a <u>system phone user</u> and have a login code set.

23.3 A Menu

This menu is used mainly for phone specific settings that are stored by the phone rather than settings that are stored by the phone system.

The menu is accessed by pressing the **A** key. On some phones, press the **A** key and then select **Settings**. Note that the options available vary between different models of telephone.



Menus: A Menu

23.4 Menu Access Control

Some menu options are dynamic and only appear when appropriate. For example, the **Features** menu cannot be accessed when the phone is locked.

Access to other menu options is controlled by your system administrator. They can set system wide rules for which options phone users can access. They can also set specific rules for each phone user. Even if you are restricted from accessing an option, it may still be applied for you by your system administrator. For example, the system administrator may configure call forwarding settings for you.

The system administrator can control your menu access to the following groups of functions:

• Basic Call Functions

Controls whether you can access the phone's menu options for call pickup, park, unpark and transfer to mobile functions.

Advanced Call Functions

Controls whether you can access the phone's menu options for do not disturb, account code, withhold number and internal auto-answer functions. In addition, the **Account Code** menu is only shown if the system has been configured with accounts codes.

• Forwarding Functions

Controls whether you can access the phone's menu options for forwarding and follow me functions.

• Hot Desk Functions

Controls whether you can access the menu options for logging in and out.

Passcode Change

Controls whether you can change your login code (security credentials).

Phone Lock

Controls whether you can access the menu options for locking the phone and for setting it to automatically lock.

Self Administration

Controls whether you can access the Self-Administration menu option.

Voicemail Controls

Controls whether you can access the **Visual Voice** option through the phone's **Features** menu. Your system administrator can also disable the Messages button from accessing the visual voice menus.

Group Controls

The system administrator is able to configure if you can access the **Membership**, **State** and **Fallback** options of a group. If you are not configured for any groups then the **Group** menu is not shown.

Mobility Controls

The **Mobile Twinning** options are only shown if you have been configured to use mobile twinning.

• System Administration Controls

The System Admin option is only shown if you have been configured as a 'System Phone' user.

Note that restricting menu access does not restrict access using available short codes and programmable buttons. However, those can also be removed or added by your system administrator.

23.5 Entering Characters

Entering characters for a directory search

When searching the directory, the matching names are shown as follows:

- Pressing a key matches all the characters represented by that key. Pressing another key <u>adds</u> the characters from that key. For example, dialing **527** simultaneously match all names starting with *JAS* (for example "Jason") and with *KAR* (for example "Karl") plus any other letter combinations from those 3 keys in that order. See <u>How the Directory Search Works</u> [289].
- To remove all the characters entered so far press Clear.

Entering characters for other functions

- Select a character by re-pressing the indicated button in the charts below until the required character is displayed.
- Pressing another button enters that character and moves to entering the next character from the newly selected button.
- Pausing for more than a second after pressing a button also enters the current character and moves to entering the next character.
- You can select the text entry mode: **abc** (lower-case), **ABC** (upper-case) or **Abc** (capitalized). **123** is shown when only number entry is allowed.
- Use the left and right cursor keys to move the cursor.
- Select **Bksp** to delete the character before the cursor.

Dialing Pad Characters

Depending on the system language, the keys on the dial pad represent both the letters marked on them, plus accented forms of those letters and in some cases some additional characters.

| General (Latin1) | | | | | | | |
|------------------|--------------------------|--------------------------|--|--|--|--|--|
| 1.,@- | ABC2 ÀÁÁÃÄÅÇ | DEF3 ĐÈÊÉË | | | | | |
| 1 | 2 | 3 | | | | | |
| GHI4 ÌÎÍÏ | JKL 5 | MNO6 ÑÒÓÔÕÖØ | | | | | |
| | | | | | | | |
| 4 | 5 | 6 | | | | | |
| 4 PQRS 7ß | 5 TUV8 ÙÚÛÜ | 6 WXYZ9 ÝÞÿ | | | | | |
| PQRS | TUV8 | WXYZ9 | | | | | |
| PQRS | TUV8 ÙÚÛÜ | WXYZ9 ÝÞÿ | | | | | |

| French | | | German | | |
|-----------------|---------------|---------------|--------------|---------------|---------------|
| 1.,@- | ABC2 ÀÂÄÁÇ | DEF3 ÉÊÈË | 1.,@- | ABC2 ÄÁÂÀÇ | DEF3 ÉÊÈË |
| 1 | 2 | 3 | 1 | 2 | 3 |
| GHI4 Î Ï Í Ì | JKL 5 | MNO6 ÑÔÒÓÖ | GHI4 ÍÎÌÏ | JKL 5 | MNO6 ÑÖÓÔÒ |
| 4 | 5 | 6 | 4 | 5 | 6 |
| PQRS 7 | TUV8 ÙÛÜÚ | WXYZ 9 | PQRS 7ß | TUV8 ÜÚÛÙ | WXYZ 9Ý |
| 7 | 8 | 9 | 7 | 8 | 9 |
| * | _0 | # | * | _0 | # |
| * | 0 | # | * | 0 | # |

| Italian | | | Portuguese | | |
|--------------|---------------|---------------|--------------|----------------|----------------|
| 1.,@- | ABC2 ÀÁÂÄÇ | DEF3 ÉÈÊË | 1.,@- | ABC2 ÁÂÃÀÄÇ | DEF3 ÉÊÈË |
| 1 | 2 | 3 | 1 | 2 | 3 |
| GHI4 ÌÎÍÏ | JKL 5 | MNO6 ÑÒÓÔÖ | GHI4 ÍÎÌÏ | JKL 5 | MNO6 ÑÓÔÕÒÖ |
| 4 | 5 | 6 | 4 | 5 | 6 |
| PQRS 7ß | TUV8 ÙÚÛÜ | WXYZ 9 | PQRS 7ß | TUV8 ÚÜÙÛ | WXYZ 9 |
| 7 | 8 | 9 | 7 | 8 | 9 |
| * | _0 | # | * | _0 | # |
| * | 0 | # | * | 0 | # |

| Russian | | | Spanish | | |
|---------------|--------------|---------------|--------------|----------------|----------------|
| 1.,@- | АБВГ АВС2 | ДЕЖ3 DEF3 | 1.,@- | ABC2 ÁÂÀÄÃÇ | DEF3 ÉÊÈË |
| 1 | 2 | 3 | 1 | 2 | 3 |
| ИЙКЛ GHI4 | MHOΠ JKL5 | РСТУ MNO6 | GHI4 ÍÎÌÏ | JKL 5 | MNO6 ÑÓÔÒÖÕ |
| 4 | 5 | 6 | 4 | 5 | 6 |
| ФХЦЧ PQRS7 | ШЩЪЫ TUV8 | ЬЭЮЯ WXYZ9 | PQRS 7ß | TUV8 ÚÜÛÙ | WXYZ 9 |
| 7 | 8 | 9 | 7 | 8 | 9 |
| * | _0 | # | * | _0 | # |
| * | 0 | # | * | 0 | # |

Chapter 24. Glossary

24. Glossary

The section provides a glossary of some of the terms that appear within this user guide.

24.1 Abbreviated Ring

A single non-repeated ring. By default, this type of ring is used when another call alerts you whilst you already have a call connected.

24.2 Appearance Button

Appearance buttons are used to represent calls made and received by you and other users on the telephone system. They are configured by your system administrator. Normally, your first three buttons are call appearance buttons, but your administrator can configure additional appearance buttons for you if required.

24.3 Attention Ring

Your system administrator can set what ringing should be used if another call alerts you and you already have a call connected. The options are a single non-repeated ring (abbreviated ring) or no ring.

24.4 Auto Hold

By default, when you have a connected call in progress, if you press another appearance button, the connected call is automatically put on hold. Without auto-hold, pressing another appearance button ends the connected call.

24.5 Bridged Appearance Button

A bridged appearance button shows the state of one of another user's call appearance buttons. It can be used to answer or join calls on that other user's call appearance button. It can also be used to make a call that the call appearance user can then join or retrieve from hold.

- When the user's call appearance button alerts, your matching bridged appearance button also alerts. The bridged appearance button can be used to answer the call on the call appearance button user's behalf.
- When the call appearance button user answers or makes a call using that call appearance, your matching bridged appearance button shows the status of that call, for example connected, on hold, etc. The bridged appearance button can be used to retrieve the call if on hold or to join the call if active.
- Bridged appearance buttons are not supported between users on different systems in a <u>network</u> buttons.

24.6 Call Appearance Button

Call appearance buttons are used to display calls to and from your phone. By having several call appearance buttons, you are able to answer and make several calls, switch between calls, and perform other actions.

When all your call appearance buttons are in use, any further calls to your number follow your 'forward on busy' setting, if set. Otherwise, calls go to voicemail (if available).

24.7 Call Coverage Button

Each call coverage button is associated with another user on your telephone system. The button allows you to be alerted when that user has an unanswered call still ringing. You can view the details of the call and answer it if required.

The settings of the user being covered control how long it rings at their phone before it also starts alerting on your call coverage button for that user. Call coverage appearance buttons are not supported between users on different systems in a network | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187 | 187

24.8 Coverage Ring

If you have any bridged appearance and or call coverage buttons, you can set the type of ringing (coverage ring) that should be used when a call alerts on any of those buttons. The options are to use normal ringing, a single non-repeated ring (abbreviated ring) or no ring. The coverage ring setting is only used if you do not already have a connected call. If you already have a connected call in progress, the shorter of the coverage ring and attention ring settings is used.

Glossary: Do Not Disturb

24.9 Do Not Disturb

- When you are in 'do not disturb,' your callers are redirected to voicemail if available. Otherwise, the caller hears busy tone.
- People calling from numbers in your 'do not disturb' exceptions list can still call you. However, forwarding can still be applied to these calls.
- Calls to any hunt group of which you are a member are not presented to you (unless you are the last available member of the group).
- Enabling 'do not disturb' will not affect any calls already being presented to your phone.
- You can still use the phone to make outgoing calls. When you go off-hook you will hear broken dial tone.

• N = No Calls (Do Not Disturb)

An N is shown after your extension name on the phone's idle display when you have do not disturb enabled.

• 9621 and 9641 phones show a 🕻 icon instead to indicate that you have do not disturb or forward unconditional enabled

24.10 Do Not Disturb Exceptions

• These are numbers for callers who can call you even when you are set to 'do not disturb.' This only applies for calls to you. It does not apply for calls to a hunt group of which you are a member.

24.11 Follow Me

'Follow me to' is used to redirect your calls to another extension where you will be working. The calls are presented with your user name so that they can be distinguished from calls for the extension's normal user. This allows you to share another person's phone without logging them off their phone.

All calls are redirected and the calls are still subject to all your user settings as if they were ringing at your phone.

24.12 Follow Me Here

'Follow me here' is the function used to enable 'follow me' at the extension to which you want your calls redirected.

24.13 Follow Me To

'Follow me to' is the function used to enable 'follow me' from your own phone.

24.14 Forward on Busy

'Forward on busy' redirects your calls when your phone is not able to present you with any more alerting calls.

- By default, this function is only applied to incoming external calls made to you. However, if required, internal calls
 can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as the 'forward on busy'/'no answer' destination. That number can be internal or external.
- 'Busy' is defined has having no available call appearance buttons on which further calls can be presented.
- Hunt group calls are not presented when you are busy and so are not forwarded by this setting.
- The 'forward on busy' and 'forward on no answer' options use the same forwarding destination number. If no number is set, they use the same destination as set for 'forward unconditional.'
- If you also have <u>voicemail enabled (19.107)</u>, if the the forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to voicemail. Note that this is not always possible for calls that have been forwarded to an external number.

24.15 Forward on No Answer

Forward on no answer redirect calls that have alerted your phone but have not been answered for some reason.

- By default this function is only applied to incoming external calls to you. However if required internal calls can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as the forward on busy/no answer destination. That number can be internal or external.

- No answer is defined as having been presented to your phone for your no answer time (default 15 seconds).
- Hunt group calls are not forwarded.
- The 'forward on busy' and 'forward on no answer' options use the same forwarding destination number. If no number is set, they use the same destination as set for 'forward unconditional.'
- If you also have <u>voicemail enabled [2.107]</u>, if the the forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to voicemail. Note that this is not always possible for calls that have been forwarded to an external number.

24.16 Forward Unconditional

Forward unconditional can be used to immediately redirect your calls.

- By default this function is only applied to incoming external calls to you. However, if required internal calls and or hunt group calls can also be selected.
- When enabled, all calls matching the settings are forwarded to the number set as your forward unconditional destination. That number can be internal or external.
- You can still use the phone to make outgoing calls. When you go off-hook you will hear broken dial tone.
- If you also have <u>forward on no answer</u> (550) set, if the unconditionally forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to your forward on no answer destination. Note that this is not always possible for calls that have been forwarded to an external number.
- If you also have <u>voicemail enabled</u> to if the the forwarded call is still unanswered after having rung for your no answer time (default 15 seconds), the system will redirect the call to voicemail. Note that this is not always possible for calls that have been forwarded to an external number.

• D = Diverting (Forwarding) Calls

A **D** is shown after your extension name on the phone's idle display when you have forward unconditional enabled. 9621 and 9641 phones show a **C** icon instead to indicate that you have do not disturb or forward unconditional enabled.

24.17 Group

Your system administrator can include you as a member of a group along with other users. Each group has its own extension number which can be used as the destination for a call.

When a call is made to a group, it is presented to the available group members, either one at a time or all at the same time, until answered by one of the members.

How long a group call will ring at each group member before being presented to the next member is controlled by the group's own settings. Hunt groups also use voicemail and have their own settings for when an unanswered call should go to the group's mailbox. For group calls, the hunt group's voicemail settings are used rather than your settings.

24.18 Idle Line Preference

Idle line preference automatically selects the first available call appearance or line appearance button as your currently selected button when you do not have a call connected. This means it will be the appearance button used when you go off hook. If this was not the case, you would need to select an appearance button before going off hook to make a call.

24.19 Internal Twinning

This method of twinning twins your normal phone with another internal phone. Your incoming calls will ring on both phones. You can also make your calls from either extension.

A typical example for internal twinning would be a user who uses both a normal desk phone and also needs a mobile phone while moving around the building.

Your settings are applied to both phones. Similarly, message waiting indication and voicemail access from either phone will be to your mailbox.

If both phones are phones that store your contacts and call history on the system, the contacts and call history on each will be the same.

24.20 Line Appearance Button

Line appearance buttons allow you to make and receive calls on a specific telephone line connected to your telephone system. The button also allows you to see when the line is in use by other users.

For incoming calls, the telephone system still determines the destination for the call. That may be a user or group. However, if you have a line appearance button for the line, you will see that there is a call alerting and can answer it if required.

Private Lines

Special behaviour is applied to calls where the user has both a line appearance for the line involved and is also the Incoming Call Route destination of that call. Such calls will alert only on the Line Appearance button and not on any other buttons. These calls will also not follow any forwarding.

24.21 Logged Out

If you are logged out from any phone, you are treated as being busy to receiving any calls. Callers follow your forwarding settings if set or go to voicemail if available.

24.22 Login Code

You can use a login code to log in at any phone on the telephone system and then use that phone as your own. While logged in, you can use the phone's menus to set and change your login code.

24.23 Missed Call

Missed calls are calls that ring at your phone but are not answered. The system administrator can configure whether missed calls should include calls that you did not answer but were answered for you by another user; for example, by a user with a call coverage button set for your calls. If this mode is enabled, it will also include calls that were answered by your voicemail.

24.24 Missed Group Call

The system administrator can configure whether the telephone system should keep an internal log of missed hunt group calls. They can then also set which groups of which you are a member, should have their missed calls shown as part of your missed calls call log. This does not require the group call to have been presented to you and missed.

24.25 Mobile Twinning

Mobile twinning allows your calls to ring at both your phone's and at another phone's number, which can include an external number. If you have been configured as a mobile twinning user, you can switch the use of mobile twinning on or off through the phone's menus and can also change the number to which you are twinned.

24.26 Network

Several telephone systems can be connected together to form a network. Depending on the type of system you have this may be called a Small Community Network (SCN), IP Office Server Edition network or IP Office Select network. In such a network, you can dial the users and groups on other systems in the same way as for internal calls on your own system. Essentially all the systems in the network act as one large system.

24.27 Park Call

Parking a call is similar to holding a call. However, parked calls can be retrieved by other users on the telephone system.

A call that you park and leave parked for too long will recall to your phone. The recall will ignore any 'do not disturb' and forwarding settings, recalling to the phone from which it was parked.

24.28 Park Slot Number

If you park a call without specifying a park slot number, the system will assign a number based on your extension number plus a single digit. For example for extension 201, the first parked call will use park slot number 2010 if available. If you already have a parked call, the next parked call uses park slot 2011 if available and so on up to 2019.

Call park buttons can be configured to match specific park slot numbers. A call parked using that button is given that park slot number. All users with a call park button set to the same number can see when there is a parked call there and can unpark that call using their button.

24.29 Ringing Line Preference

If not connected to a call, when you receive an incoming call, ringing line preference automatically makes the alerting appearance button your selected appearance button. This means that you can answer the call by simply lifting the handset or pressing the **Headset** or **Speaker** button.

Without ringing line preference, to answer the call on the alerting appearance button you must first press that appearance button to select it.

24.30 Short Codes

Short codes are numbers that you can dial to enable and disable various features. The following are default short codes that may be available. However, your system administrator can remove and change the short codes available to you or all users. To use a short code, you may have to put your currently call on hold.

24.31 System Administrator

The system administrator is able to make or arrange changes to the telephone system configuration. They are able to see and change most of your user settings.

24.32 System Phone User

Your system administrator can configure some users as 'system phone users.'

Those users are able to access a range of additional functions. For example:

- They can use short codes configured by the administrator to change the login code and outgoing call bar status of other users.
- Through their 9600 Series phone they can:
 - Add, delete and edit system directory entries (other than those imported from other sources). See <u>Editing a Contact [594]</u>.
 - o Access the **Features | Phone Users | System Administration** menu. See <u>System Administration</u> of the system Administration menu.

24.33 Twinning

Twinning is a process whereby your calls ring on two phones. Twinning is only available if configured by your system administrator. The system supports two twinning methods: internal twinning and mobile twinning.

Chapter 25. Document History

25. Document History

| Date | Issue | Changes |
|--------------------|-------|---|
| 8th October 2018 | 14a | General availability of Release 11.0.2.0. |
| 2nd November 2018 | 14b | • Updates for 11.0.2.1. |
| 13th November 2018 | 14c | Correction: J100 screen saver and backlight timer set in minutes.Updates for 11.0 SP2. |
| 30th January 2019 | 15a | Updates for IP Office 11.0.3.0/11.0.4.0: Support for JEM24 button module. Support for J179 Bluetooth. J139 support enabled for user and group buttons. Fallback twinning feature added. Icon change for held, held pending, conference hold. System alarms text only supported on IP500 V2 systems. |
| 10th June 2019 | 15b | Correction to visual alerting instructions. Beacon LED on J100 Series. Removed 9600 Series phones not supported on cloud systems. |
| 19th August 2019 | 15c | Phone firmware 4.0.1.0 now supports the Headset Profile menu. |
| 20th November 2019 | 16a | Additional of J159 support (Cloud 11.0.5.1/Non-cloud: 11.0.4.2). |
| 4th December 2019 | 16b | Remove 9600 mentions in J100 output. |
| 10th December 2019 | 16c | Fix missing links. |

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