

MERLIN MAGIX[™] Integrated System Release 1.0

System Manager's Quick Reference

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Every effort has been made to ensure that the information in this guide is complete and accurate at the time of printing. Information, however, is subject to change. See Appendix A, "Customer Support Information," in *System Programming* for important information.

Your Responsibility for Your System's Security

Toll fraud is the unauthorized use of your telecommunications system by an unauthorized party—for example, persons other than your company's employees, agents, subcontractors, or persons working on your company's behalf. Note that there may be a risk of toll fraud associated with your telecommunications system, and, if toll fraud occurs, it can result in substantial additional charges for your telecommunications services.

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In the continental U.S., Lucent Technologies provides a toll free customer helpline 24 hours a day. Call the Lucent Technologies Helpline at 1 800 628-2888 or your Lucent Technologies authorized dealer if you need assistance when installing, programming, or using your system. Outside the continental U.S., contact your local Lucent Technologies authorized representative.

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Lucent Technologies provides a limited warranty on this product. Refer to "Limited Warranty and Limitation of Liability" in Appendix A, "Customer Support Information," of System Programming.

MERLIN MAGIX[™] Integrated System Release 1.0 System Manager's Quick Reference System Information Sheet

If you have a problem with your system, you may be able to resolve it quickly and easily by following the appropriate troubleshooting procedure in this guide. If the problem persists or is not listed in this guide, call the Lucent Technologies Helpline at 1 800 628-2888 for further assistance; consultation charges may apply.

When you call the Helpline, the Lucent Technologies representatives can better help you if you have available the following system information and troubleshooting information. Also, obtain system planning Form 2a, System Numbering: Extension Jacks, and Form 2c, System Numbering: Line/Trunk Jacks.

System Information

Company Name (as on equipment order)	
Account Number (if known)	
Customer Identification Number	
Main Listed Telephone Number (for this location)	
Lucent Technologies Contact Name and Telephone Number	

Troubleshooting Information

Type of equipment experiencing the problem (for example, MERLIN MAGIX Integrated System, MERLIN Messaging System, or a particular system component).

System Information Sheet—Continued

A description of the problem:	
Has this problem occurred before?	
Have you attempted to troubleshoot the problem?	

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1 Overview
Welcome

1 Overview

Welcome

This quick reference is designed to help you administer the MERLIN MAGIX[™] Integrated System. It provides summary programming procedures for everyday tasks you perform in order to manage your system.

This chapter provides a system overview that describes the major aspects of the system, a programming overview that explains the types of programming available for the system, and a description of the methods available to implement the programming. Procedures to start and end system programming are also provided in this chapter.

The remaining chapters in the quick reference are organized into categories designed to help you locate a task you need to perform. For example, if you need to add a telephone, you would look for the procedure in Chapter 3, "Managing Lines and Telephones." If you need to make a change to the system that involves an operator's console, you would look for the procedure in Chapter 4, "Managing DLC and QCC Operator Positions." You would typically refer to this quick reference whenever you need to perform a few programming tasks, such as assigning a new operator position, and then programming features for the operator's telephone. You should use the Table of Contents to locate the desired task.

Prior to using this quick reference, you should become familiar with *System Programming*, which provides detailed programming procedures for all programming tasks that can be performed for the system.

1 Overview Glossary of Abbreviations

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Glossary of Abbreviations

Abbreviations that appear in this quick reference are provided in the following table.

Abbreviations

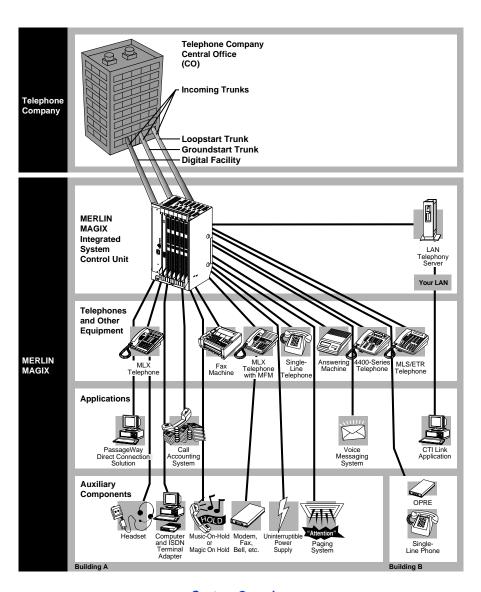
Abbreviation	Denotes:
ARS	Automatic Route Selection
BRI	Basic Rate Interface
DID	Direct Inward Dial
DLC	Direct Line Console
GS	Ground-Start
ICOM	Intercom
ID	Caller Identification
LS	Loop-Start
MFM	Multi-Function Module
PBX	Private Branch Exchange
PRI	Primary Rate Interface
QCC	Queued Call Console
SA	System Access

System Overview

The MERLIN MAGIX Integrated System is a switch located on a company's premises, which provides access to powerful features and advanced telephone network applications and services. The system can handle voice and data calls simultaneously, and voice features can enhance the use of data communications. The system accommodates businesses with needs ranging from only a few telephones to as many as 200 telephones. Its modular design allows for easy expansion. The following figure illustrates a MERLIN MAGIX system connected to telephones, applications, and auxiliary equipment.

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Incoming Trunks

Trunks are the telephone company's facilities, provided by the central office to carry voice and/or data communications. There are a variety of trunks, each with different capabilities, as described in the following table. toll free

Incoming Trunks

Incoming Trunks		
Trunk Type	Description	
Loop-Start	Provides incoming and outgoing calls intended primarily for key systems and older PBXs. These are the simplest (often the least expensive) and most common facilities in the nationwide telephone network. Although they are not appropriate for some situations, they are necessary for others (for example, some caller identification services).	
Ground-Start	Provides a signal at the beginning and end of incoming and outgoing calls to determine the availability of a trunk before the central office routes an incoming call on it. Also, when either the caller or the called party hangs up, the entire circuit is disconnected and dropped.	
Tie	Provides private lines that directly connect two systems. Using a tie trunk, a user on one system can call an extension on another system by dialing an access code and the extension number or simply the extension number. In Hybrid/PBX mode only, tandem tie trunks, either analog or T1-emulated, can be used for networking. In this case, the user dials only the non-local extension number without an access code. In more complex tie trunk configurations, a person can tie into another system and use a trunk that does not exist on his or her own system.	
Direct Inward Dial (DID)	Provides fast access to specific individuals; incoming DID calls can be routed directly to an extension or Calling Group without system operator assistance.	

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Trunk Type	Description
T1	In T1 voice operation, a line can be programmed through the system, without the services of a telephone company installer, to emulate a ground-start, loop-start, tie, or DID trunk. T1 operation also gives you access to special services, such as inbound 800 or WATS service for incoming, toll free service for voice calls. T1 data operation allows high-speed data communications over the public switched network; this is called <i>T1 Switched 56 service</i> . It also provides data tie lines to connect one MERLIN MAGIX system to another or to a DEFINITY system. A T1 data operation line is called a channel.
Primary Rate Interface (PRI)	A digital facility that provides the equivalent of 24 lines, called channels, 23 of which are B-channels. Each B-channel can dynamically provide voice and data services; one D-channel carries signaling information for the 23 B-channels.
Basic Rate Interface (BRI)	A digital facility that provides the equivalent of three (3) lines, called channels, two of which are B-channels. Each B-channel can dynamically provide voice and data services; one D-channel carries signaling information for the two B-channels.

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Modes of Operation

The system operates in one of three modes:

- **Key Mode**. The simplest way to provide people with more than one line from a telephone. Easy to use. Recommended for smaller systems.
- Hybrid/PBX Mode. Especially useful where toll fraud and security are a concern. Provides cost-effective call routing, especially useful for special-purpose network services. Recommended for medium to larger systems.
- **Behind Switch Mode**. Used when the system is connected to a system such as DEFINITY. May be appropriate for users who are part of a large organization—for example, a department within a company.

The following table outlines the primary differences among the modes.

Modes of Operation

	Key	Hybrid/PBX	Behind Switch
	Mode	Mode	Mode
Description	Telephones have multiple buttons (or keys) labeled with telephone numbers. Every button corresponds directly to an outside line. Different buttons (ICOM buttons) are used for inside calls.	Outside trunks are grouped in pools for shared use; the system automatically selects an available outside trunk. People use the same button to make both inside and outside calls.	Used when the system (called the local system) is connected to a larger PBX or Centrex system (called the host system). One outside line (a prime line) is assigned to each telephone. The host system provides the interface to outside lines and some features.

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${\it Modes of Operation < Blue ltalic 9 > Continued < Blue Dingbat 9 > \varnothing}$

	Key Mode	Hybrid/PBX Mode	Behind Switch Mode
Types of Trunks	Ground-start Loop-start Tie DS1 (T1 only) BRI	Ground-start Loop-start Tie DS1 (PRI and T1) DID BRI Private network trunks	Ground-start Loop-start Tie
Number of Extensions:			
Fewer than 50 More than 50	Good Not recommended	Good Good	Good Good up to 80
Types of Buttons	A line button for each outside line. Up to 10 ICOM buttons for inside calls.	Up to 10 SA buttons. Pool button(s) to access a specific pool(s). (Optional) A Personal Line button for dedicated use of a specific outside trunk.	For multiline telephones: Multiple prime line buttons. Up to 10 ICOM buttons.
User Access to Outside Lines/Trunks	Choosing a specific line button.	Dialing a code (usually 9) from an SA button	Dialing the host system's dial-out code (usually 9) from a prime line button.
Types of Operator Consoles	DLCs only	DLC, QCC, or a combination of both	DLCs only

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System Overview

${\it Modes of Operation < Blue ltalic9 > Continued < Blue Dingbat9 > \varnothing}$

	Key Mode	Hybrid/PBX Mode	Behind Switch Mode
Recommended Use	Smaller systems (fewer than 50 extensions)	Medium to large systems (more than 50 extensions)	For users who are part of a large organization—for example, a department within a company or companies that subscribes to Centrex services for most features.
Comments	It is recommended that users who need to access individual lines have multiline telephones. Line assignments can be customized by telephone or groups of telephones. For example, you can assign tie trunks only to the telephones where they are needed.	Provides the most efficient use of outside trunks. The Automatic Route Selection (ARS) feature can be programmed for the cost-effective use of pools and the greatest protection against toll fraud. Provides greater functionality for single-line telephones than other modes. Fewer line buttons required for multiline telephone users.	Users can have access to most features of both the local system and the host system. Single-line telephones can be used.

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System Components

The system components include the control unit, telephones, system operator consoles, and line/trunk and extension modules described in the following table.

System Components

System Components			
System Component	Description		
Control Unit	Circuitry that manages the switching activities of the telephone company's trunks and your system. It consists of carriers into which modules (circuit packs) are inserted. The module types include a processor module (the "brain" of the system), a power supply module, and a variety of line/trunk and/or extension modules with jacks for connecting the incoming trunks and the telephones or adjuncts. See the "Line/Trunk and Extension Modules" on page 121 in Appendix A for a description of the modules.		
Telephones	Include single-line, cordless, wireless, MLS, and ETR telephones, as well as digital 4400-Series and MLX telephones, which offer a variety of features and advanced capabilities. Most 4400-Series and MLX telephones have displays that show call information, list features for using the telephone, and provide menu-driven programming instructions. The 4400-Series telephones include the 4400, 4400D, 4406D+, 4412D+, 4424D+, and 4424LD+. The MLX telephones include the MLX-5 [®] , MLX-5D [®] , MLX-10 [®] , MLX-10D [®] , MLX-10DP [®] , MLX-16DP [®] , MLX-20L [®] , and MLX-28D [®] . The MLS telephones include the MLS-6 [®] , MLS-12 [®] , MLS-12D [®] , MLS-34D [®] , and MLS-18D [®] . The ETR telephones include the ETR-6, ETR-18, ETR-18D, and ETR-34D. Both the MLS and ETR [®] telephones use the ETR protocol. The Business Cordless 905 telephone and the TransTalk TM MDW 9031 telephone are also supported.		

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System Components <blueltalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueltalic9>			
System Component	Description		
System Operator Consoles	Telephones programmed to handle a variety of functions. Types of consoles include: Direct Line Console (DLC) . Outside lines are individual buttons, and the console can have stringing at the same time. The 4424D+, 4424Ll MLX-28D telephones are the only telephones assigned through system programming to fun Queued Call Console (QCC) . Available only mode. Incoming calls wait in a queue for the othe QCC on a first-in, first-out basis, according level assigned through system programming. It at a time. The 4424LD+ and MLX-20L telephote telephones that can be assigned through system to function as a QCC. The buttons on the QCC with fixed features.	e assigned to several calls D+, MLX-20L, and that can be ction as a DLC. in Hybrid/PBX perator and reach to the call priority Only one call rings ones are the only em programming	

Installed in the control unit, these provide jacks for connecting central office trunks and system telephones to the control unit. A

system with a basic carrier has five slots for modules. Up to two

expansion carriers can be added, each one providing six slots for modules. See "Line/Trunk and Extension Modules" on page

121 for more details.

Line/Trunk

Extension Modules

and

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Line/Trunk and Extension Modules

The system supports 16 different types of modules that vary in the types of lines/trunks that they support and the types of telephones or other equipment that can be connected to them. See "Line/Trunk and Extension Modules" on page 121 in Appendix A for a description of these modules.

Auxiliary Equipment

The system supports a variety of auxiliary equipment such as alerts, fax machines, and telephone headsets. See <u>"Auxiliary Equipment" on page 128</u> in Appendix A for a list of available equipment.

Features and Programming Codes

The versatility and power of the system are due, in large part, to the variety of feature settings and services it can provide. The system provides traditional features, such as Transfer and Call Waiting, as well as advanced features, such as Coverage and Park. Through system programming, you can program features onto user's telephones; through extension programming, individual users can change their extension features to meet individual needs. See <u>"Features and Programming Codes" on page 131</u> in Appendix A for a list of features and programming codes.

Applications

Numerous add-on products, called applications, are available to enhance the system. Appendix I, "Applications," in the *Feature Reference* provides a description of all available applications. See "Applications" on page 138 in Appendix A for a brief description of some of these applications.

System Capacities

See <u>"System Capacities" on page 140</u> in Appendix A for a list of hardware and software capacities of the system.

Related Documents

See <u>"Related Documents" on page 149</u> in Appendix A for a complete list of documents included in the MERLIN MAGIX documentation set. To order a document within the continental United States, contact the Lucent Technologies BCS Publications Center by calling 1 800 457-1235.

1 Overview Programming Overview

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Programming Overview

The MERLIN MAGIX Integrated System offers easy-to-use, menu-driven software for system programming. As part of the installation, your system was programmed with features, settings, and options selected by you or a representative from your company. The system programming software allows you to easily modify the system programming to accommodate your company's changing needs for such enhancements and modifications as upgraded lines, additional modules, and new extension programming.

There are three types of programming, as well as two ways, or methods, to perform the programming. The types of programming and methods of programming are described in the following sections.

Types of Programming

Three types of programming are available for the MERLIN MAGIX system:

- System Programming. This type of programming enables the System Manager to program features that affect all or most system users; it requires one of the following:
 - A system programming console which is an MLX-20L or 4424LD+ telephone connected to one of the first five jacks of the first MLX or TDL module in the control unit. For more information about the system programming console, see "System Programming Console" in Chapter 1, "Programming Basics," of System Programming.
 - A PC with Windows System Programming and Maintenance (WinSPM). WinSPM provides two interfaces for system programming—Quick Access and Standard SPM Mode. Quick Access provides a graphical user interface (GUI) for those tasks most commonly performed by the System Manager (for example, adding or deleting members of groups, performing system inventories, creating reports, administering multiple systems, making station labels shown on display telephones, and more). Pictorial representations of system components, such as modules and their vintages, and the creation of MLX or 4400-Series telephone button labels are available with WinSPM.

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The Standard SPM Mode provides an emulation display of the system programming console. It allows basic SPM programming of the MERLIN MAGIX system and supports SPM programming for options not included in the GUI.

WinSPM is supported in Windows 95, Windows NT, and Windows 98 and is available on CD-ROM and floppy disks. WinSPM software can be used directly from the floppy disks or CD-ROM on your PC. If your PC has a hard disk, however, you should install WinSPM from either the floppy disks or CD-ROM onto the hard disk.

- Extension Programming. This type of programming enables individual
 extension users and system operators (except for Queued Call Console
 operators) to change their extension features to meet individual needs. For
 details about extension programming, see the appropriate user and
 operator guides.
- Centralized Telephone Programming. This type of programming enables
 the System Manager to program any feature that can be programmed by
 individual extension users or system operators. Some features can be
 programmed only in centralized telephone programming. Centralized
 telephone programming can be done on the programming console or
 through WinSPM.

Methods of Programming

As System Manager, you primarily perform system programming and centralized telephone programming. As previously explained, the other type of programming—extension programming—is performed at each individual telephone, usually by the telephone user.

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To perform system programming and centralized telephone programming, the following two methods are available:

- Programming from the system programming console.
- Programming from a PC with WinSPM software.

NOTE The PC procedures in Chapter 3 of this quick reference provide programming procedures using WinSPM's Standard SPM Mode. For more information about the Standard SPM Mode and the Quick Access interface, see Chapter 2, "Programming with WinSPM," in System Programming.

Summary Programming Procedures

This quick reference provides summary programming procedures for programming using both the system programming console and a PC with WinSPM using the Standard SPM Mode. The Standard SPM Mode provides an emulation display of the system programming console. Summary programming procedures for the most common system management tasks are provided.

You should become familiar with the detailed information about programming procedures provided in Chapter 1, "Programming Basics," in System Programming before you use the summary programming procedures provided in this quick reference.

The format of the summary programming procedures is as follows:

Console Procedure (►) or More → Labeling → Grp Calling → Dial Calling Group

ext. no. \rightarrow Enter \rightarrow Drop \rightarrow Enter label \rightarrow Enter \rightarrow

Back→Back

PC Procedure

 $\overline{\text{PgUp}} \rightarrow \overline{\text{F1}} \rightarrow \overline{\text{F4}} \rightarrow \overline{\text{Type Calling Group ext. no.}} \rightarrow \overline{\text{F10}} \rightarrow \overline{\text{F$ \bigcirc Type label \rightarrow F6 \rightarrow F5 \rightarrow F5

1 Overview Programming Overview

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The arrows separate each step. The following table shows the typefaces that indicate what the step involves.

Typefaces Used in Summary Programming Procedures

Typeface Sample	Meaning
More	Select this option by pressing this imprinted button on the console.
GrpCalling	Select this menu option by using an unlabeled display button.
Dial ext. no.	Enter this information.
PgUp	In the system programming console emulation display on the PC, point to this key and click.
F1	In the system programming console emulation display on the PC, point to this function key and click.
Drop	In the column on the right side of the system programming console emulation display, point to this key and click.

For more information, refer to the following guides:

- For detailed programming information for all features and options available for the MERLIN MAGIX Integrated System, see Chapter 1, "Programming Basics," of System Programming.
- For information about the features, including important feature interactions, see the Feature Reference.
- For information about the planning forms, see *System Planning*. If you do not have this guide, contact your Lucent Technologies representative.



Do not attempt to change either the system numbering plan or the system operating mode. Changing either of these could cause serious disruption of the system and would require significant time and effort to remedy. Also, do **not** use either the Maintenance or Restart options from the System Programming menus except when instructed to do so by a Lucent Technologies representative.

1 Overview Starting and Ending System Programming

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Starting and Ending System Programming

The information in this section explains how to display the system programming menu, navigate within the system programming screens, and exit system programming.

Displaying the System Programming Menu

To begin programming, perform one of the following to display the System Programming menu on the system programming console or PC with WinSPM software:

Console Procedure Menu→Sys Program→Back

PC Procedure

Do the following:

- 1 On your desktop, double-click the WinSPM icon. (Depending on options selected during installation, you might select WinSPM from your Start Menu or Lucent Solutions folder.)
- 2 Enter your user name and password, then click OK. The WinSPM main screen appears.
- 3 On the toolbar on the left side of the WinSPM main screen, click the Connect button. *The Connection Selection screen appears.*
- 4 From the Connection Selection screen, click the site name for the site you want to connect to.
- 5 Click the Connection Type for the session, then click OK.
- 6 On the toolbar on the left side of the WinSPM main screen, click the Standard SPM icon. The system programming console appears in the emulation window.
- 7 Click F1, then F5.

1 Overview Starting and Ending System Programming

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Moving among System Programming Screens

Some general comments regarding moving from one system programming screen to another follow:

- In most cases, you can select Back or click F5 to exit from a screen without making any changes. Exceptions to this are noted as part of a procedure. When you complete a procedure and select Back (F5), you usually move up one screen in the menu hierarchy. Occasionally, when you select Back (F5), you return to the previous screen. In a few cases, pressing Back brings you back to the System Programming menu, where you can select another option to program or exit from system programming.
- To complete a procedure and save the information you have programmed, select Enter or click F10 on the system programming console emulation display on your PC.
- If you are programming a group of sequentially numbered extensions or trunks, you may optionally select Next (F8). This saves your entry and automatically provides the number of the next extension or trunk in the sequence, thus saving you several steps. If Next displays on the screen, you can use it with the current option.
- In most cases, you will be at an intermediate step in the procedure you have just completed. At that point, you can select one of the options shown on the screen and continue programming, or you can select Back (F5) again. This usually takes you back to the System Programming menu. If not, you can continue programming on the current screen or select Back (F5) again.

1 Overview Starting and Ending System Programming

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Exiting System Programming

Use the information in the following table to return to the System Programming menu, the Main menu (Menu Mode screen), or the Home screen.

Exiting System Programming

To return to:	On the console, select:	On the PC display, click:
Previous menu (or, in some cases, to go to next item to program)	Back	F5
Main menu	Menu	End
Normal call handling	MLX-20L console: Home 4424LD+ console: Exit	Home Exit

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2 Managing System Operating Conditions Overview

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Managing System Operating Conditions

Overview

This chapter provides procedures that are related to system-wide operation, rather than to the operation of individual telephones, operator positions, lines, or trunks. It provides procedures to set the system time and date, and back up the system.

There may be occasions when you need to program ports on a 016 ETR module as T/R ports. The procedure to perform this task is also provided in this chapter.

For a list of all system operating conditions that can be set, see "Basic System Operating Conditions" in Chapter 3 of *System Programming*. The procedures included in this chapter are those you may need to perform most frequently.

2 Managing System Operating Conditions Setting System Date

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Setting System Date

Use this procedure to change the System Date. This feature allows you to set the month, day, and year that appear on display telephones and on Station Message Detail Recording (SMDR) reports.

The System Date must be set correctly. System Date affects the functioning of several system features and applications, including Automatic Backup, Night Service, SMDR reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.

Console Procedure System \rightarrow Date \rightarrow Drop \rightarrow Dial current date or time \rightarrow Enter \rightarrow Back

PC Procedure

 $F1 \longrightarrow F7$ or $F8 \longrightarrow Drop \longrightarrow Type$ current date $\longrightarrow F10 \longrightarrow F5$

Setting System Time

Use this procedure to change the System Time. This feature allows you to set the time that appears on display telephones and on SMDR reports.

The System Time must be set correctly. System Time affects the functioning of several system features and applications, including Automatic Backup, Night Service, SMDR reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.

NOTE Be sure to change the system time appropriately when Daylight Savings Time starts and when it ends.

PC Procedure $F1 \longrightarrow F7$ or $F8 \longrightarrow Drop \longrightarrow Type current time \longrightarrow F10 \longrightarrow F5$

2 Managing System Operating Conditions Backing Up the System

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Backing Up the System

Use this procedure to make a copy of your customized system data. The backup does not copy any application data. For information about application backup, see the documentation for the application.

NOTES

- By default, the system is set to perform a backup automatically once a week. You can change this to daily backups or to manual backups. For more information, see "Automatic Backup" in the "Memory Card" section in Chapter 3, "Programming Procedures," of System Programming.
- If any type of programming is taking place at another extension when you begin the backup procedure, the backup is cancelled and the number of the first busy extension appears on the screen. Attempt the backup procedure again when the busy extension becomes idle.

Console Procedure Insert memory card→System→Back/Restore→

Backup→Select backup file→Dial new backup filename (1 to 11

 $characters) \rightarrow Enter \rightarrow Yes \rightarrow Back \rightarrow Back \rightarrow Back$

PC Procedure

Insert memory card \rightarrow F1 \rightarrow F9 \rightarrow F1 \rightarrow Select backup file \rightarrow Type new backup filename (1 to 11 characters) \rightarrow F6 \rightarrow

 $F1 \longrightarrow F5 \longrightarrow F5 \longrightarrow F5$

2 Managing System Operating Conditions Programming for Tip/Ring on 016 ETR Modules

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Programming for Tip/Ring on 016 ETR **Modules**

Use this procedure to program ports 11 through 16 on an 016 ETR module as T/R ports.

When a port on an 016 ETR module is changed from ETR to T/R or from T/R to ETR, all programming assigned to the extension (such as inclusion in coverage groups and Calling Groups) is cleared and the extension is restored to the functionality defined with the factory settings (such as Calling Restrictions and button assignments).

NOTE A system forced idle occurs when you perform this task. In addition to assigning either T/R or ETR functionality, with this task you are also able to determine whether a port on an 016 ETR module has been administered as T/R or ETR. However, because this task forces the entire system into a forced idle state, it is recommended you do not use it to determine how the port has been administered. Instead, to determine the functionality of an ETR port, it is recommended that you do one of the following:

- Print an Extensions Print report. The report shows:
 - "T/R" if the port is programmed as T/R.
 - "ETR" if the port is programmed as ETR and an MLS or ETR telephone is connected to the port.
 - "UNEQUIPPED" if the port is programmed as ETR and an MLS or ETR telephone is not connected to the port.
- View the extension profile by using this procedure: Maintenance→Port→Station→Status The profile shows the same information as previously listed for the Extensions Print report.

Console Procedure Extensions $\rightarrow \triangleright$ or More $\rightarrow \triangleright$ or More \rightarrow ETR \rightarrow Type ext. no. \rightarrow Enter \rightarrow Select port type (ETR or Tip Ring) \rightarrow $Enter \rightarrow Back \rightarrow Back$

PC Procedure $F6 \longrightarrow PgUp \longrightarrow PgUp \longrightarrow F8 \longrightarrow Type ext. no. \longrightarrow F10 \longrightarrow$ Select port type (ETR or Tip Ring) \rightarrow F10 \rightarrow F5 \rightarrow F5

3 Managing Lines and Telephones Overview

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3 Managing Lines and Telephones

Overview

This chapter provides procedures that are related to the operation of telephones, lines, and trunks. It provides a review of things you need to consider when you change lines and telephones. This chapter also provides procedures to add, remove, and move lines or telephones; assign ICOM and SA buttons to telephones, change calling restrictions for telephones; and assign features to buttons on telephones.

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Considerations When Changing Lines and Telephones

Before you add, remove, or move a line or telephone, review the information provided in the following three sections— <u>"About Adding/Removing a Line,"</u> <u>"About Adding/Removing a Telephone,"</u> and <u>"About Moving a Telephone."</u>

About Adding/Removing a Line

You must contact your central office to obtain a new line or to disconnect a line. If you are adding a line, after the central office is contacted, call Lucent Technologies at 1 800 247-7000 to arrange for a Lucent Technologies technician to connect the line to the system and set it up (charges may apply).

NOTE If you are adding a line but there is no spare jack, you also need to add a new module. Contact your Lucent Technologies representative. After the line is connected and set up, or after it is disconnected, you must program it.

Assign the line to or unassign the line from a pool, to/from extensions (if it is a Personal Line), to/from a Calling Group, or to/from Remote Access, as appropriate. See "Extensions" in Chapter 3 *System Programming*.

About Adding/Removing a Telephone

When you add or remove a telephone, you must first understand system numbering. In addition, when adding a telephone, you must make decisions about which features and buttons to assign to the telephone; when removing a telephone, you must remove all features that were programmed for that telephone. Also, when removing a telephone, you must remove it from any groups and lists to which it is assigned (for example, Allowed Lists, Calling Restrictions, Coverage, Calling Group, Pickup Group, Paging Group, and/or Night Service).

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Considerations When Changing Lines and Telephones

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See both "System Renumbering" and "Extensions" in Chapter 3 of *System Programming* for detailed information about system numbering and the planning required to add or remove a telephone.

- If your system uses the Set Up Space numbering plan (see Form 2a in *System Planning*) and you want to add or remove a single telephone, see "Single Renumbering" on page 26.
- If your system uses the Set Up Space numbering plan (see Form 2a in *System Planning*) and you want to add or remove a group of telephones, see "Block Renumbering" on page 27.
- If you are adding or removing a Personal Line, Loudspeaker Paging, or Pool buttons, see <u>"Assigning/Unassigning Outside Lines or Pools to</u> Telephones" on page 27.
- If you are adding a telephone and you want to copy line/trunk button assignments, pool dial-out Code Restrictions (Hybrid/PBX only), and Night Service information (for operator positions only), see "Copying Line/Trunk Button Assignments" on page 34.
- If you want to assign or unassign ICOM or SA buttons, see "Assigning/Unassigning ICOM or SA Buttons" on page 28.
- On the MLS-12 and MLS-12D telephones, some features and lines may be assigned to telephone buttons that do not have lights. You may want to reassign the features or lines to buttons with lights. To do this, see "Assigning/Unassigning ICOM or SA Buttons" on page 28.
- The system software cannot distinguish between ETR-6 and MLS-6 telephones; it sees the two telephones as the same type of telephone. The default button assignments, however, are different. You should change the MLS-6 button assignments to the ETR-6 assignments to reduce confusion. To do this, see "Assigning/Unassigning ICOM or SA Buttons" on page 28.
- If you need to program an 016 ETR module for tip/ring functionality, see "Programming for Tip/Ring on 016 ETR Modules" on page 22.
- If you are adding a Business Cordless 905 telephone or a TransTalk MDC or MDW telephone connected through an ETR module, the system assigns the same buttons as those assigned for an MLS-12D telephone.

 To program or remove any additional features to the extension, refer to "Optional Telephone Features," "Optional Group Features," and "System Features" in Chapter 3 of System Programming.

About Moving a Telephone

When you move a telephone, you must renumber the extension jack for the telephone. Renumbering changes the extension number, but the programming of the telephone stays the same. To renumber a telephone or group of telephones, see "Single Renumbering" and "Block Renumbering" in the following sections.

Programming for Line and Telephone Changes

The programming tasks provided in the following sections are all relevant to changing lines and telephones in your system. Based on the considerations provided at the beginning of this chapter, perform the necessary tasks.

Single Renumbering

If your system uses the Set Up Space numbering plan and you want to add, remove, or move a single telephone, use this procedure to single-renumber the extension jack.

NOTE A system forced idle occurs when you perform this task.

Console Procedure SysRenumber→Single→Select item→Dial old ext.

no.→Enter→Dial new ext. no.→Enter→Back→Back

PC ProcedureF2 \rightarrow F2 \rightarrow Select item \rightarrow Type old ext. no. \rightarrow F10 \rightarrow Type new ext. no. \rightarrow F10 \rightarrow F5 \rightarrow F5

3 Managing Lines and Telephones

Programming for Line and Telephone Changes

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Block Renumbering

If your system uses the Set Up Space numbering plan and you want to add, remove, or move a group of telephones, use this procedure to renumber the group of extension jacks. Both the original numbers and the numbers to which they are being changed must be sequential.

NOTE A system forced idle occurs when you perform this task.

Console Procedure SysRenumber→Block→Select type of group→Dial no. of

first group member→Enter→Dial no. of last group member→
Enter→Dial new beginning no.→Enter→Back→Back→

Back

PC Procedure F2 \rightarrow F3 \rightarrow Select type of group \rightarrow Type no. of first group

member \rightarrow F10 \rightarrow Type no. of last group member \rightarrow F10 \rightarrow

Type new beginning no. \rightarrow $[F10] \rightarrow [F5] \rightarrow [F5] \rightarrow [F5]$

Assigning/Unassigning Outside Lines or Pools to Telephones

If you are adding or removing a Personal Line, Loudspeaker Paging, or Pool buttons (Hybrid/PBX only), use this procedure to assign or unassign the outside lines/trunks to the buttons on the telephone.

Console Procedure To program a single line/trunk:

Extensions→Lines/Trunks→Dial ext. no.→Enter→
Entry Mode→Dial line/trunk no.→Enter→Back→Back

To program a block of lines/trunks:

Extensions→Lines/Trunks→Dial ext. no.→Enter→

 $\textbf{Select trunk range} {\longrightarrow} \textbf{Toggle LED On/Off} {\longrightarrow} \textbf{Enter} {\longrightarrow} \textbf{Back} {\longrightarrow}$

Back

3 Managing Lines and Telephones

Programming for Line and Telephone Changes

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PC Procedure

To program a single line/trunk:

To program a block of lines/trunks:

Assigning/Unassigning ICOM or SA Buttons

Use this procedure to assign or unassign the Intercom (ICOM) buttons used to make and receive inside calls. In Hybrid/PBX mode only, use this procedure to assign or unassign System Access (SA) buttons used to make and receive inside and outside calls.

Console Procedure To program an extension:

o program an extension:

Sys Programming→▶ or More→Cntr-Prg→Program Ext→Dial ext. no.→Enter→Start→Select button→Dial feature code (*16 or *18)→Enter→(Repeat from beginning to program another button)→Back→Back

To copy extension programming:

Sys Programming—F or More—Cntr-Prg—Copy ext—Dial copy from ext. no.—Enter—Dial copy to ext. no.—Enter—Back—Back

PC Procedure

To program an extension:

F5
$$\rightarrow$$
 PgUp \rightarrow F4 \rightarrow F1 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F10 \rightarrow Click button (Shift) + function key or Alt + function key) \rightarrow Type feature code (*16 or *18) \rightarrow F10 \rightarrow (Repeat from beginning to program another button) \rightarrow F5

To copy extension programming:

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Programming for Line and Telephone Changes

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Changing Calling Restrictions

Use this procedure to change Calling Restrictions of individual extensions' to one of the following:

- Unrestricted
- · Restricted from making all outgoing calls
- Restricted from making toll calls

Changing Calling Restrictions may affect other features, including Allowed Lists, Auto Dial, Automatic Route Selection (ARS), Callback, Conference, Coverage, Disallowed Lists, Display, Extension Status, Forward and Follow Me, Night Service, Personal Lines, Pools, Speed Dial, and SA/ICOM buttons. For more information, see the *Feature Reference*.

PC Procedure

Changing Permissions to Transfer Outside Calls to Outside Numbers

Use this procedure to enable or disable trunk-to-trunk transfer at one or more extensions. Trunk-to-trunk transfer is the transferring of an outside call to another outside number. When trunk-to-trunk transfer is allowed, there is a risk of toll fraud.



!\SECURITY ALERT:

The factory setting for all extensions, including Voice Messaging (VMI) ports and Remote Access barrier codes, disallows trunk-to-trunk transfer. If you elect to enable this feature at an extension, consider the risk of toll fraud abusers obtaining access to your system and calling out of the system using this feature.

Programming for Line and Telephone Changes

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Console Procedure Extensions→ \blacktriangleright or More→ \blacktriangleright or More→TrkTransfer→ Toggle LED On/Off or dial ext. no.→Enter→Back→Back

PC Procedure

Revising Allowed and Disallowed Lists

This section provides summary procedures for revising an Allowed List and a Disallowed List and assigning them to extensions. Using Allowed Lists and Disallowed Lists is another way to apply calling restrictions.

Revising an Allowed List

Use this procedure to revise an Allowed List. An Allowed List is a list of telephone numbers that can be dialed from specified extensions, regardless of any calling restrictions assigned to the extensions.

An Allowed List provides some flexibility for extensions with calling restrictions by allowing specified extensions to dial certain numbers (for example, 911), regardless of the extension's calling restrictions.

A Disallowed List takes precedence over an Allowed List.

Console Procedure Tables→AllowList→Dial list no. (0 to 7) and entry no. (0 to 9)→Enter→Drop→Dial telephone no. (1 to 6 digits with leading 1 if necessary)→Enter→Back

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PC Procedure

NOTE You can enter a star code (a star digit followed by a 2- or 3-digit number before the telephone number in Allowed List and Disallowed List entries. The star codes that the system recognizes are:

- 2-digit codes: *(00-19, 40-99)
- 3-digit codes: *(200–399)

For more information on star codes, see "Star Codes and Allowed/Disallowed Lists" under "Allowed Lists/Disallowed Lists" in the Feature Reference.

Assigning an Allowed List to Extensions

Use this procedure to assign an established Allowed List to individual extensions. Note that more than one Allowed List can be assigned to an extension.

Console Procedure Tables \rightarrow AllowTo \rightarrow Dial list no. (0 to 7) \rightarrow Enter \rightarrow

Dial ext. no.→Enter→Back→Back

PC Procedure $F8 \longrightarrow F2 \longrightarrow Type$ list no. (0 to 7) $\longrightarrow F10 \longrightarrow Type$ ext. no. \longrightarrow $[F10] \longrightarrow [F5] \longrightarrow [F5]$

Revising a Disallowed List

Use this procedure to revise a Disallowed List that contains telephone numbers that cannot be dialed from specified extensions (including unrestricted telephones). A Disallowed List takes precedence over an Allowed List.

Console Procedure Tables→Disallow→Dial list no. (0 to 7) and entry no. $(0 \text{ to } 9) \rightarrow \text{Enter} \rightarrow \text{Drop} \rightarrow \text{Dial telephone no.}$ (11 digits consisting of area code, exchange, and extension plus a wildcard Pause character entered by pressing the Hold button)→Enter→Back

Programming for Line and Telephone Changes

PC Procedure

F8 →F3 →Type list no. (0 to 7) and entry no. (0 to 9)→F10 → Drop →Type telephone no. (11 digits consisting of area code, exchange, and extension plus a wildcard Pause character entered by pressing the Hold button)→F10 →F5

NOTES

- You can enter a star code (a star digit followed by a 2- or 3-digit number) before the telephone number in Allowed List and Disallowed List entries. The star codes that the system recognizes are:
 - 2-digit codes: *(00–19, 40–99)
 - 3-digit codes: *(200–399)
- For more information on star codes, see "Star Codes and Allowed/Disallowed Lists" under "Allowed Lists/Disallowed Lists" in the Feature Reference.

Assigning a Disallowed List to Extensions

Use this procedure to assign an established Disallowed List to individual extensions.

Console Procedure Tables→DisallowTo→Dial list no. (0 to 7)→Enter→
Dial ext. no.→Enter→Back→Back

PC Procedure

 $F8 \longrightarrow F4 \longrightarrow Type$ list no. (0 to 7) $\longrightarrow F10 \longrightarrow Type$ ext. no. $\longrightarrow F10 \longrightarrow F5 \longrightarrow F5 \longrightarrow F5$

Assigning Features to Telephones

Centralized telephone programming allows you to assign features to buttons on individual user telephones and operator telephones. Certain features can be copied from one extension to another in the system. Individual telephone users or operators can also program most of the features onto their telephones themselves.

3 Managing Lines and Telephones

Programming for Line and Telephone Changes

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The following features, however, can be programmed only through centralized telephone programming:

- Barge-In
- Headset Hang Up
- Intercom buttons: all types (Key and Behind Switch mode only)
- System Access buttons: all types (Hybrid/PBX only)
- Service Observing button
- If you are programming features onto a single telephone, see "Programming Features onto a Single Telephone" on page 33.
- If you are programming several telephones of the same type (that is, all multiline 4400-Series, all MLX, all MLS, or all ETR), see "Copying Feature and SA/ICOM Buttons" on page 34.
- If you are copying outside line/trunk button assignments, pool dial-out Code Restrictions (Hybrid/PBX only), and Night Service information (for operator positions only), see "Copying Line/Trunk Button Assignments" on page 34.

From the Centralized Programming menu, you can perform centralized telephone programming by using telephone programming codes or selecting features from the List Feature menu. See <u>"Features and Programming Codes" on page 131</u> in Appendix A for a list of telephone programming codes. For detailed information about the List Feature menu, see "Using the List Feature Menu" in Chapter 4 of *System Programming*.

Programming Features onto a Single Telephone

At the Centralized Programming menu, use the following procedure to program features onto a single telephone. See <u>"Features and Programming Codes" on page 131</u> in Appendix A for a list of feature codes.

Console Procedure Sys Programming→▶ or More→Cntr-Prg→Program
Ext→Dial ext. no.→Enter→Start→Press button→Dial
feature code→Enter→(Repeat from beginning to program
another button)→Back

3 Managing Lines and Telephones Programming for Line and Telephone Changes

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PC Procedure

 $F5 \rightarrow PgUp \rightarrow F4 \rightarrow F1 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F10 \rightarrow$ Click button \rightarrow Type feature code \rightarrow F10 \rightarrow (Repeat from beginning to program another button) \rightarrow F5

Copying Feature and SA/ICOM Buttons

Use the Copy Extension feature to copy an extension's programmed buttons (with some exceptions) to one or more extensions. Program the features individually on an extension to create a template that can then be copied to other extensions in the system.

Only extensions of the same type can be copied to one another (that is, multiline 4400-Series to multiline 4400-Series, MLX to MLX, MLS to MLS, and ETR to ETR) because the four telephones have different button layouts. You need one template for each type of telephone in your system.

A Multi-Function Module's (MFM) programming can be copied to or from another MFM. A Direct Line Console (DLC) can be copied only to another DLC. Single-line telephone and QCC features cannot be copied.

For features that can be copied, see "Features That Can Be Copied" in the "Copy Extension" section of Chapter 4 of System Programming.

Console Procedure

on More→Cntr-Prq→Copy Ext→Dial copy from ext. $no. \rightarrow Enter \rightarrow Dial copy to ext. no. \rightarrow Enter \rightarrow (Return to "Dial")$ copy from ext. no." to copy another extension)

PC Procedure

 $PgUp \rightarrow F4 \rightarrow F2 \rightarrow Type copy from ext. no. \rightarrow F10 \rightarrow$ Type copy to ext. no. \rightarrow F10 \rightarrow (Return to "Type copy from ext. no." to copy another extension)

Copying Line/Trunk Button Assignments

Use this procedure to copy outside line/trunk button assignments, pool dial-out code restrictions (Hybrid/PBX only), and Night Service information (for operator positions only). You can copy from one extension to another or to a block of extensions with identical requirements.

3 Managing Lines and Telephones Programming for Line and Telephone Changes

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If you are copying assignments from an operator position to a block of extensions that includes both operator and non-operator extensions, the information is copied only to the operator positions; the non-operator positions are not affected. Similarly, if you are copying assignments from a non-operator position to a block of extensions that includes both operator and non-operator extensions, the information is copied only to the non-operator positions; the operator positions are not affected. The system does not provide an error tone to signal that the copy did not work for all of the extensions in the block.

Console Procedure To copy to a single extension:

Extensions \rightarrow Line Copy \rightarrow Single \rightarrow Dial copy from ext. $no. \rightarrow Enter \rightarrow Dial copy to ext. no. \rightarrow Enter \rightarrow Back \rightarrow Back$

To copy to a block of extensions:

Extensions \rightarrow Line Copy \rightarrow Block \rightarrow Dial copy from ext. no. \rightarrow Enter \rightarrow Dial ext. no. of first telephone in block \rightarrow $Enter \rightarrow Dial ext. no. of last telephone in block \rightarrow Enter \rightarrow$

Back→Back

PC Procedure

To copy to a single extension:

 $F6 \longrightarrow F2 \longrightarrow F1 \longrightarrow Type copy from ext. no. \longrightarrow F10 \longrightarrow$ Type copy to ext. no. \rightarrow [F10] \rightarrow [F5] \rightarrow [F5]

To copy to a block of extensions:

 $F6 \longrightarrow F2 \longrightarrow F2 \longrightarrow Type copy from ext. no. \longrightarrow F10 \longrightarrow$ Type ext. no. of first telephone in block \rightarrow F10 \rightarrow Type ext. no. of last telephone in block \rightarrow F10 \rightarrow F5 \rightarrow F5

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4 Managing DLC and QCC Operator Positions *Overview*

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4 Managing DLC and QCC Operator Positions

Overview

This chapter provides procedures to assign a Direct Line Console (DLC) or Queued Call Console (QCC) operator position, as well as to assign features to the operator positions. Prior to assigning a DLC or QCC operator position, you must make decisions about which features and buttons to assign to the operator's telephone. See "About Adding/Removing a Telephone" on page 24.

A detailed discussion of system operator positions is provided in "System Operator Positions" in Chapter 3 of *System Programming*.

4 Managing DLC and QCC Operator Positions Assigning a DLC Operator Position

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Assigning a DLC Operator Position

Use this procedure to assign DLC operator positions to the first and fifth extension jacks on an 008 MLX, 408 GS/LS-ID-MLX, or 412 LS-ID-TDL module. You also can assign DLC positions to the first, fifth, thirteenth, and seventeenth extension jacks on an 016 MLX or 024 TDL module. You cannot assign a DLC operator position on an ETR module.

The first jack on the first extension module in your system is automatically assigned as the primary operator position.

NOTE A system forced idle occurs when you perform this task.

Console Procedure Operator→Positions→Direct Line→Dial ext. no.→ Enter or Delete→Store All

PC Procedure $F3 \rightarrow F1 \rightarrow F1 \rightarrow Type \text{ ext. no.} \rightarrow F10 \text{ or } F8 \rightarrow F3$

Assigning a QCC Operator Position

Use this procedure to assign a QCC operator position to the first and fifth extension jacks on a 008 MLX, 408 GS/LS-ID-MLX, or 412 LS-ID-TDL module. You also can assign an QCC position to the first, fifth, thirteenth, or seventeenth extension jacks on an 016 MLX or 024 TDL module. The first jack on the first MLX or TDL extension module in your system is automatically assigned as the primary operator position. QCC button assignments are automatic and factory-set.

QCC operators serve as central answering positions for all incoming calls. Incoming calls are held in the QCC queue and are directed to each QCC operator in a prioritized sequence. The calls are received one at a time, regardless of the number of incoming calls to the system.

NOTE A system forced idle occurs when you perform this task.

4 Managing DLC and QCC Operator Positions Assigning a QCC Operator Position

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Console Procedure Operator→Positions→Queued Call→Dial ext. no. \rightarrow Enter or Delete→Store All

PC Procedure

 $\overline{F3} \rightarrow \overline{F1} \rightarrow \overline{F2} \rightarrow \overline{Type}$ ext. no. $\rightarrow \overline{F10}$ or $\overline{F8} \rightarrow \overline{F3}$

Assigning QCC Operator to Receive Calls

Use this procedure to specify whether or not incoming calls on each line/trunk ring into the QCC queue and to identify the QCC system operator positions that receive incoming calls on each line/trunk.

Console Procedure To program a single line/trunk:

 $\begin{array}{c} \text{LinesTrunks} \longrightarrow \blacktriangleright \text{ or More} \longrightarrow \texttt{QCC Oper} \longrightarrow \texttt{Dial ext. no.} \longrightarrow \\ \text{Enter} \longrightarrow \texttt{Select entry mode} \longrightarrow \texttt{Dial line/trunk no.} \longrightarrow \texttt{Enter} \longrightarrow \\ \end{array}$

Back→Back

To program a block of lines/trunks:

 $\label{linesTrunks} $\longrightarrow $ or More $\longrightarrow QCC Oper $\longrightarrow Dial ext. no. $\longrightarrow Enter $\longrightarrow Select block of lines/trunks $\longrightarrow Toggle LED On/Off $\longrightarrow Select block of lines/trunks $\longrightarrow Toggle LED On/Off $\longrightarrow Select block of lines/trunks $\longrightarrow Toggle LED On/Off $\longrightarrow Select block of lines/trunks $\longrightarrow Select block of lines/trunks $\longrightarrow Toggle LED On/Off $\longrightarrow Select block of lines/trunks $$

 $Enter \rightarrow Back \rightarrow Back$

PC Procedure

To program a single line/trunk:

 $[F4] \rightarrow [PgUp] \rightarrow [F4] \rightarrow Type ext. no. \rightarrow [F10] \rightarrow [F6] \rightarrow Type line/trunk no. \rightarrow [F10] \rightarrow [F5] \rightarrow [F5]$

To program a block of lines/trunks:

F4 \rightarrow PgUp \rightarrow F4 \rightarrow $Type ext. no. <math>\rightarrow$ F10 \rightarrow

Select block of lines/trunks→Toggle letter G On/Off→

 $[F10] \rightarrow [F5] \rightarrow [F5]$

Assigning QCC Queue Priority Level

Use this procedure to assign QCC queue priority level values (1 to 7) to each loop-start, ground-start, and automatic-in tie trunk in your system. The value assigned determines the order in which calls are sent to the QCC operator positions. Call priority 1 is the highest priority, and 7 is the lowest priority. The default value is 4.

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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Console Procedure To program a single line/trunk:

LinesTrunks→ or More→QCC Prior→

Dial priority level (1 to 7) \rightarrow Enter \rightarrow Select entry mode \rightarrow

Dial trunk no.→Enter→Back→Back

To program a block of lines/trunks:

LinesTrunks→ or More→QCC Prior→

Dial priority level (1 to 7) \rightarrow Enter \rightarrow Select block of lines \rightarrow

Toggle LED on/off \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure

To program a single line/trunk:

 $F4 \longrightarrow PgUp \longrightarrow F3 \longrightarrow Type priority level (1 to 7) \longrightarrow$ Select entry mode \rightarrow Type trunk no. \rightarrow [F10] \rightarrow [F5]

To program a block of lines/trunks:

 $F4 \rightarrow PgUp \rightarrow F3 \rightarrow Type priority level (1 to 7) \rightarrow F10 \rightarrow$

Select block of lines \rightarrow Toggle letter G on/off \rightarrow F10 \rightarrow F5 \rightarrow F5

Adding Optional Operator Features

In Hybrid/PBX mode, you can add the following features to the DLC and/or QCC operator positions.

- You can add Operator Hold Timer to both the DLC and QCC operator positions.
- You can add DLC Operator Automatic Hold only to DLC operator positions.
- You can add the following features only to QCC operator positions:
 - Hold Return
 - Automatic Hold or Release
 - Queue over Threshold
 - Elevate Priority
 - Calls-in-Queue Alert
 - QCC Operator to Receive Call Types
 - Call Type Queue Priority Level
 - Voice Announce
 - Message Center Operation

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- Automatic or Manual Extended Call Completion
- Return Ring
- Position-Busy Backup

NOTE Some of these options cannot be programmed for an individual operator position, but rather for all operator positions in the system. These are: Operator Hold Timer, Hold Return, Automatic Hold or Release, Extended Call Completion, Return Ring, Queue over Threshold, Elevate Priority, and QCC Operator to Receive Call Types. In addition, only one Position-Busy Backup can be programmed per system.

Setting Operator Hold Timer

Use this procedure to set the length of the operator Hold Timer for all DLCs and QCCs. If the system operator does not pick up the call within the time programmed, an abbreviated ring reminds the operator that a call is being held.

This option cannot be programmed for individual operator positions.

Console Procedure Operator \rightarrow Hold Timer \rightarrow Drop \rightarrow Dial no. of seconds (10 to 255 seconds) \rightarrow Enter \rightarrow Back

PC Procedure $F3 \longrightarrow F3 \longrightarrow Drop \longrightarrow Type no. of seconds (10 to 255 seconds) \longrightarrow F10 \longrightarrow F5$

Enabling the DLC Operator Automatic Hold

Use this procedure to enable or disable the DLC Operator Automatic Hold feature for DLC operator positions. When this feature is enabled, it prevents accidental call disconnection.

 $\begin{tabular}{ll} \textbf{\it Console Procedure} & {\tt Operator} {\to} {\tt DLC Hold} {\to} {\tt Automatic Hold Enable or} \\ & {\tt Automatic Hold Disable} {\to} {\tt Enter} {\to} {\tt Back} \\ \end{tabular}$

PC Procedure $\overline{F3} \rightarrow \overline{F4} \rightarrow \overline{F1} \text{ or } \overline{F2} \rightarrow \overline{F10} \rightarrow \overline{F5}$

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

Programming Hold Return

Use this procedure to determine whether calls on hold are returned to the QCC queue or remain on hold on the QCC operator console after the Hold Timer has expired twice. After the Hold Timer expires the first time, the operator hears an abbreviated ring as a call-on-hold reminder. If another call is received at the same time that the Hold Timer expires, 10 seconds are added to the programmed operator Hold Timer Interval for the first call. If the QCC operator does not pick up a call by the time the Hold Timer expires twice, the call can be programmed to either remain on hold or return to the QCC queue.

This option cannot be programmed for individual QCC operator positions. The single setting applies to all QCC operator positions.

 $\textit{Console Procedure} \hspace{0.1cm} \texttt{Operator} {\rightarrow} \texttt{Queued Call} {\rightarrow} \texttt{Hold Rtrn} {\rightarrow} \\$

Return to Queue or Remain on $Hold \rightarrow Enter \rightarrow$

Back→Back

PC Procedure $\overline{F3} \rightarrow \overline{F2} \rightarrow \overline{F1} \rightarrow \overline{F1} \text{ or } \overline{F2} \rightarrow \overline{F10} \rightarrow \overline{F5} \rightarrow \overline{F5}$

Programming Automatic Hold or Release

Use this procedure to specify whether a call in progress (on a Call button) is automatically put on hold (Automatic Hold) or disconnected (Automatic Release) when the operator presses another button.

This option cannot be programmed for individual QCC operator positions. The single setting applies to all QCC operator positions.

 $\textbf{\textit{Console Procedure}} \ \, \texttt{Operator} \! \to \! \texttt{Queued Call} \! \to \! \texttt{HoldRelease} \! \to \! \\$

Auto Hold or Auto Release \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure $\overline{F3} \rightarrow \overline{F2} \rightarrow \overline{F2} \rightarrow \overline{F1}$ or $\overline{F2} \rightarrow \overline{F10} \rightarrow \overline{F5} \rightarrow \overline{F5}$

Setting Queue over Threshold

Use this procedure to specify the maximum number of calls (Threshold) in the QCC queue before system operators are notified with a tone that the Threshold

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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has been reached or exceeded. If the Threshold is set to 0, operators are not notified.

Console Procedure Operator \rightarrow Queued Call \rightarrow Threshold \rightarrow Drop \rightarrow

Dial no. of calls (0 to 99) \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure $F3 \longrightarrow F2 \longrightarrow F3 \longrightarrow (Drop) \longrightarrow Type no. of calls (0 to 99) \longrightarrow$ $F10 \longrightarrow F5 \longrightarrow F5$

Programming Elevate Priority

Use this procedure to specify the length of time before calls waiting in the QCC queue are automatically reprioritized to a higher level. If priority is set to 0, calls are not prioritized.

Console Procedure Operator→OueuedCall→ElvatePrior→Drop→

Dial no. of seconds (0 for same priority or 5 to 30) \rightarrow Enter \rightarrow

Back→Back

PC Procedure $F3 \longrightarrow F2 \longrightarrow F4 \longrightarrow (Drop) \longrightarrow Type no. of seconds (0 for same)$

priority or 5 to 30) \rightarrow [F10] \rightarrow [F5] \rightarrow [F5]

Programming Calls-In-Queue Alert

Use this procedure to specify whether each QCC operator is notified (with a single beep) when a new call enters the QCC queue.

Console Procedure Operator \rightarrow Queued Call \rightarrow InQue Alert \rightarrow

Dial ext. no.→Enter→InQue Alert Enable or InQue

Alert Disable→Enter→Back→Back

PC Procedure F3 \rightarrow F2 \rightarrow F6 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F1 or F2 \rightarrow

 $F10 \longrightarrow F5 \longrightarrow F5$

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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Programming a QCC Operator to Receive Call Types

Use this procedure to specify which QCC operators receive the following types of calls:

- Dial 0 calls (internal calls to the system operator).
- DID calls to invalid destinations (unassigned extension numbers).
- Calls to the Listed Directory Number (extension for the QCC queue).
- Calls programmed to return to the QCC queue (returning from directing, camped-on, held calls, and operator parked calls).
- · Group Coverage calls.
- Forward/Follow Me calls.

The QCC queue can be a receiver for the maximum number of coverage groups (30).

Console Procedure Operator → Queued Call → Call Types →

Select a call type→Operator→Dial coverage group no.→
Enter→Dial ext. no.→Enter→Back→Back→Back→

Back→Back

PC Procedure

$$\begin{array}{c} \hline \texttt{F3} \longrightarrow \texttt{F2} \longrightarrow \texttt{F7} \longrightarrow \texttt{Select a call type} \longrightarrow \texttt{F2} \longrightarrow \\ \hline \texttt{Type coverage group no.} \longrightarrow \boxed{\texttt{F10}} \longrightarrow \boxed{\texttt{F3}} \longrightarrow \boxed{\texttt{F5}} \longrightarrow$$

Assigning QCC Call Type Queue Priority Level

Use this procedure to assign a priority value (1 to 7) that determines the order in which calls programmed to ring into the QCC queue are sent to QCC system operator positions. A value of 1 is the highest priority. The default value is 4. The QCC queue priority level is assigned for the following types of calls:

- Dial 0 calls (internal calls to the system operator).
- DID calls to invalid destinations (unassigned extension numbers).

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- Calls to the Listed Directory Number (extension for the QCC queue).
- Calls programmed to return to the QCC queue (returning from extending, camped-on, held calls, and operator parked calls).
- Group Coverage calls.
- Calls signed in (Follow) or forwarded to the system operator.
- Calls to a system operator extension number.

This procedure does not include programming the QCC queue priority level for individual lines or trunks to ring into the queue. See <u>"Assigning QCC Queue Priority Level"</u> on page 39.

Console Procedure Operator→Queued Call→Call Types→

Select call type \rightarrow Priority \rightarrow Drop \rightarrow Dial priority level (1 to 7) \rightarrow Enter \rightarrow Back \rightarrow Back \rightarrow Back

PC Procedure

 $\begin{array}{c} \hline \text{F3} \longrightarrow \hline \text{F2} \longrightarrow \hline \text{F7} \longrightarrow \text{Select call type} \longrightarrow \hline \text{F1} \longrightarrow \hline \text{Drop} \longrightarrow \\ \hline \text{Type priority level (1 to 7)} \longrightarrow \hline \text{F5} \longrightarrow \\ \hline \end{array}$

Enabling Voice Announce

Use this procedure to enable or disable Voice Announce for the QCC.

When Voice Announce is enabled, every QCC in the system has one Voice Announce Call button, the Call 5 (Ring/Voice) button. All Intercom calls that originate from a QCC Call 5 (Ring/Voice) button are delivered as Voice Announce calls.

When Voice Announce is disabled, all Intercom calls originating at the QCC Call buttons are Intercom Ringing calls.

Console Procedure Operator→Queued Call→▶ or More→Voice Annc→
Enabled or Disabled→Enter→Back→Back

PC Procedure $F3 \rightarrow F2 \rightarrow PgUp \rightarrow F2 \rightarrow F10$ or $F2 \rightarrow F10 \rightarrow F5 \rightarrow F5$

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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Programming for Message Center Operation

Use this procedure to designate one or more QCC operator positions to operate as a Message Center. The following options are automatically set for the Message Center position:

- Incoming calls are not directed to this position.
- Returning calls are directed to this position (return from extending and operator parked calls).
- All Group Coverage calls are directed to this position.
- All DID calls to invalid destinations are directed to this position.

Designating message center operation does not change any call type option programming, except that the call types mentioned above are added to the calls received at the QCC Message Center.

PC Procedure

$$F3 \longrightarrow F2 \longrightarrow F8 \longrightarrow Type QCC ext. no. \longrightarrow F5 \longrightarrow F5 \longrightarrow F5$$

Programming for Extended Call Completion

Use this procedure to specify one of the two basic options shown below for QCC operator positions with a DSS only:

- Automatic Completion. Allows one-touch call transfer—that is, calls are transferred by touching only an extension button on the DSS. The operator does not have to press the Release button.
- Manual Completion. QCC operators must press the Release button to complete the transfer when transferring a call using a DSS.

This option cannot be programmed for individual QCC operator positions. The setting applies to all QCC operator positions.

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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 $\textbf{\textit{Console Procedure}} \ \, \texttt{Operator} {\longrightarrow} \texttt{Queued Call} {\longrightarrow} \texttt{ExtndComplt} {\longrightarrow} \\$

Automatic Complete or Manual Complete→Enter→

Back→Back

PC Procedure $\overline{F3} \rightarrow \overline{F2} \rightarrow \overline{F9} \rightarrow \overline{F1}$ or $\overline{F2} \rightarrow \overline{F10} \rightarrow \overline{F5} \rightarrow \overline{F5}$

Setting Return Ring

Use this procedure to specify the number of rings before an unanswered directed call is returned to the QCC queue or QCC Message Center position.

This option cannot be programmed for individual QCC operator positions. The setting applies to all QCC operator positions.

NOTE If you want unanswered calls to proceed to Voice Mail, lengthen the Return Ring setting.

Console Procedure Operator→Queued Call→Return Ring→Drop→

Dial no. of rings (1 to 15) \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure $\boxed{F3} \rightarrow \boxed{F2} \rightarrow \boxed{F10} \rightarrow \boxed{Drop} \rightarrow Type \text{ no. of rings (1 to 15)} \rightarrow \boxed{F10} \rightarrow \boxed{F5} \rightarrow \boxed{F5}$

Programming for Position Busy Backup

Use this procedure to designate or remove the Calling Group to provide the backup position for the QCC queue. The specified Calling Group receives incoming calls when all QCC operator positions are in Position Busy mode.

Position Busy Backup is programmed for the QCC queue rather than for individual QCC operator positions. The Calling Group designated as the QCC queue backup serves as the backup for the Remote Access feature and as backup when the QCC is being used as the system programming console.

Only one Position Busy Backup can be programmed per system.

4 Managing DLC and QCC Operator Positions Adding Optional Operator Features

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 $\begin{tabular}{ll} \textbf{Console Procedure} & \texttt{Operator} \rightarrow \texttt{Queued Call} \rightarrow \begin{tabular}{ll} \blacktriangleright & \texttt{or More} \rightarrow \texttt{QCC Backup} \rightarrow \\ & \texttt{Drop} \rightarrow \texttt{Dial ext. number} \rightarrow \texttt{Enter or Delete} \rightarrow \texttt{Back} \rightarrow \texttt{Back} \\ \end{tabular}$

PC Procedure

 $\begin{array}{c} \hline \text{F3} \longrightarrow \hline \text{F2} \longrightarrow \hline \text{PgUp} \longrightarrow \hline \text{F1} \longrightarrow \overline{\text{Drop}} \longrightarrow \overline{\text{Type ext. number}} \longrightarrow \\ \hline \text{F10} \text{ or } \hline \text{F8} \longrightarrow \overline{\text{F5}} \longrightarrow \overline{\text{F5}} \end{array}$

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5 Connecting Auxiliary Equipment *Overview*

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5 Connecting Auxiliary Equipment

Overview

This chapter provides procedures to program line/trunk or extension jacks used for auxiliary equipment and applications—for example, a music source for Music-On-Hold, loudspeaker paging equipment, maintenance alarms, or a fax machine.

5 Connecting Auxiliary Equipment Programming for Music-On-Hold

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Programming for Music-On-Hold

Use this procedure to identify the line/trunk jack reserved for connection of a music source, such as a radio, tape player, or stereo system. Only one Music-On-Hold line/trunk jack is allowed per system. Note the following conditions:

- You cannot assign the line/trunk identified for Music-On-Hold to a line/trunk pool. If the line/trunk is currently assigned to a pool, you must remove it before you program this option.
- You cannot assign the line/trunk identified for use with Music-On-Hold to a button on any telephone or as a Remote Access trunk.
- You cannot use the line/trunk jack identified for Music-On-Hold for a loudspeaker paging system or maintenance alarm.

Each system in a private network must have its own music source. A music source connected to a remote private networked switch cannot be used by the local system.

PC Procedure

 $F9 \longrightarrow F1 \longrightarrow Type line/trunk no. \longrightarrow F10 \longrightarrow F5$

Programming for Loudspeaker Paging

Use this procedure to identify the line/trunk jack reserved for connection of loudspeaker paging equipment. A maximum of three single-zone or multizone loudspeaker paging systems can be connected to the system. Note the following conditions:

 You cannot assign the line/trunk identified for loudspeaker paging equipment use to a line/trunk pool. If the line/trunk is currently assigned to a pool, you must remove it before you program this option.

5 Connecting Auxiliary Equipment Programming for Fax Machines

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- You cannot assign the line/trunk identified for loudspeaker paging equipment use as a Remote Access line/trunk.
- You cannot use its jack for Music-On-Hold or maintenance alarm.

Console Procedure AuxEquip→Ldspkr Pg→Dial line/trunk no.→Enter→ Back

PC Procedure

 $F9 \longrightarrow F2 \longrightarrow Type line/trunk no. \longrightarrow F10 \longrightarrow F5$

Programming for Fax Machines

Use this procedure to assign the extension jack used to connect the fax machine. To remove a fax machine and free the extension jack for another use, you must remove the extension jack assignment.

In addition, you can specify the extensions to receive a Message-Waiting Indication (MWI) when a fax transmission is received, as well as the length of time before the system registers that a fax has arrived and sends the MWI.

A maximum of 16 fax machines can use the Fax Message Waiting feature. Additional fax machines (more than 16) can be installed, but these machines cannot use this feature.

You can specify up to four telephones to receive the MWI when a fax transmission is received. Fax machines can only send and not receive MWIs.

Console Procedure To program an extension for a fax machine: AuxEquip \rightarrow Fax \rightarrow Extension \rightarrow Dial ext. no. \rightarrow Enter→Back

> To have a message waiting light for a fax machine: $Fax \rightarrow Extension \rightarrow Dial ext. no. \rightarrow Enter \rightarrow Back \rightarrow$ Msg Waiting \rightarrow Dial fax machine ext. no. \rightarrow Enter \rightarrow Dial MWI ext. no.→Enter→Threshold→Drop→ Dial no. of seconds (0 to 30) \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure

To program an extension for a fax machine: $F9 \rightarrow F3 \rightarrow F1 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F5$

To have a message waiting light for a fax machine: $F3 \rightarrow F1 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F5 \rightarrow F2 \rightarrow Type fax$ machine ext. no. \rightarrow F10 \rightarrow Type MWI ext. no. \rightarrow F10 \rightarrow F3 \rightarrow \Box Drop \rightarrow Type no. of seconds (0 to 30) \rightarrow F10 \rightarrow F5 \rightarrow F5

5 Connecting Auxiliary Equipment Programming for Maintenance Alarms

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Programming for Maintenance Alarms

Use this procedure to identify the line/trunk jack that connects an external alerting device that sounds or flashes when major maintenance problems occur.

You cannot assign the line/trunk identified for the maintenance alarm to a button on any telephone or as a Remote Access trunk, and you cannot use its line/trunk jack to connect a loudspeaker paging system or Music-On-Hold.

Console Procedure AuxEquip→MaintAlarms→Dial line/trunk no.→
Enter→Back

PC Procedure F9 \rightarrow F4 \rightarrow Type line/trunk no. \rightarrow F10 \rightarrow F5 \rightarrow F5

6 Managing Group Features *Overview*

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6 Managing Group Features

Overview

This chapter provides procedures to change group calling member assignments, group coverage member assignments, and coverage delay rings.

6 Managing Group Features Changing Group Calling Member Assignments

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Changing Group Calling Member Assignments

Use this procedure to assign or remove an extension to or from a Calling Group. A Calling Group is used to direct calls to a group of people who all handle the same type of call. A single extension number is assigned to the group and is used by both inside and outside callers to reach the group.

Console Procedure Extensions $\rightarrow \triangleright$ or More \rightarrow Grp Calling \rightarrow Members \rightarrow Dial Calling Group ext. no. \rightarrow Enter \rightarrow Dial ext. no. \rightarrow Enter \rightarrow Back→Back→Back

PC Procedure

 $F6 \rightarrow PgUp \rightarrow F4 \rightarrow F9 \rightarrow Type Calling Group ext. no. \rightarrow$ $F10 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F5 \rightarrow F5 \rightarrow F5$

Changing Group Coverage Member **Assignments**

Use this procedure to assign or remove an extension to or from a Coverage Group. A Coverage Group is a group of senders. Coverage is an arrangement in which calls from a group of senders are redirected to one or more receivers.

Console Procedure Extensions \rightarrow \triangleright or More \rightarrow Group Cover \rightarrow Dial group no. $(1 \text{ to } 30) \rightarrow \text{Enter} \rightarrow \text{Dial ext. no.} \rightarrow \text{Enter} \rightarrow \text{Back} \rightarrow \text{Back}$

PC Procedure

F6 \rightarrow PgUp \rightarrow F3 \rightarrow Type group no. (1 to 30) \rightarrow F10 \rightarrow Type ext. no. \rightarrow F10 \rightarrow F5 \rightarrow F5

Changing Coverage Delay Rings

Use this procedure to change coverage delay rings at an extension. Coverage delay is specified by ring delay settings for each extension.

The Feature Reference provides a full description of Coverage options, including detailed tables and illustrations. Before programming Coverage Delays, you should review this information.

6 Managing Group Features Changing Coverage Delay Rings

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Console Procedure Change the number of rings before a call is sent to Group Coverage receivers:

> Extensions $\rightarrow \triangleright$ or More $\rightarrow \triangleright$ or More \rightarrow Cover Delay \rightarrow Group \rightarrow Dial sender's ext. no. \rightarrow Enter \rightarrow Dial no. of rings (1 to 9) \rightarrow Enter \rightarrow Back \rightarrow Back

Change the delay for Primary Cover buttons programmed for Delay Ring; change the additional delay before a call is sent to Group Coverage receivers when Primary or Secondary Coverage Receivers are available:

Extensions $\rightarrow \triangleright$ or More $\rightarrow \triangleright$ or More \rightarrow Cover Delay \rightarrow Primary \rightarrow Dial sender's ext. no. \rightarrow Enter \rightarrow Dial no. of rings (1 to 6) \rightarrow Enter \rightarrow Back \rightarrow Back

Change the delay for Secondary Cover buttons programmed for Delay Ring:

Extensions $\rightarrow \triangleright$ or More $\rightarrow \triangleright$ or More \rightarrow Cover Delay \rightarrow Secondary \rightarrow Dial sender's ext. no. \rightarrow Enter \rightarrow Dial no. of rings (1 to 6) \rightarrow Enter \rightarrow Back \rightarrow Back

PC Procedure

Change the number of rings before a call is sent to Group Coverage receivers:

Change the delay for Primary Cover buttons programmed for Delay Ring; change the additional delay before a call is sent to Group Coverage receivers when Primary or Secondary Coverage Receivers are available:

F6 →
$$PgUp$$
 → $PgUp$ → $F2$ → $F1$ → Type sender's ext. no. → $F10$ → Type no. of rings (1 to 6) → $F10$ → $F5$ → $F5$

Change the delay for Secondary Cover buttons programmed for Delay Ring:

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7 Managing Night Service Features Overview

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7 Managing Night Service Features

Overview

This chapter provides procedures to revise Night Service with group assignments and with coverage control.

7 Managing Night Service Features Revising Night Service with Group Assignments

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Revising Night Service with Group Assignments

Use this procedure to add or remove extensions, lines, and a Calling Group to a Night Service group for after-hours coverage.

Console Procedure To assign a Calling Group to a Night Service group:

NightSrvce→GroupAssign→CallingGroup→

Dial ext. no. of Night Service operator→Enter→

Dial Calling Group no.→Enter→Back→Back

To assign an extension to a Night Service group:

 $NightSrvce \rightarrow GroupAssign \rightarrow Extensions \rightarrow$

Dial ext. no. of Night Service operator→Enter→

Dial ext. no. of member \rightarrow Enter \rightarrow Back \rightarrow Back

To assign a line to a Night Service group:

NightSrvce→GroupAssign→Lines→

Dial ext. no. of Night Service operator→Enter→

Dial outside line no. $(801-880) \rightarrow \text{Enter} \rightarrow \text{Back} \rightarrow \text{Back}$

PC Procedure

To assign a Calling Group to a Night Service group:

 $(F10) \rightarrow (F1) \rightarrow (F2) \rightarrow Type$ ext. no. of Night Service operator \rightarrow $F10 \rightarrow Type Calling Group no. \rightarrow F10 \rightarrow F5 \rightarrow F5$

To assign an extension to a Night Service group:

 $(F10) \rightarrow (F1) \rightarrow (F1) \rightarrow Type$ ext. no. of Night Service operator \rightarrow

 $F10 \rightarrow Type ext. no. of member \rightarrow F10 \rightarrow F5 \rightarrow F5$

To assign a line to a Night Service group:

 $[F10] \rightarrow [F1] \rightarrow [F3] \rightarrow Type$ ext. no. of Night Service operator \rightarrow

 $[F10] \rightarrow Type$ outside line no. $(801-880) \rightarrow [F10] \rightarrow [F5] \rightarrow [F5]$

7 Managing Night Service Features
Revising Night Service with Coverage Control

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Revising Night Service with Coverage Control

Use this procedure to coordinate the status of Coverage VMS Off buttons programmed at extensions with Night Service operation.

With this feature enabled (the factory setting is disabled), the following occurs:

- When Night Service is turned On, all Coverage VMS Off buttons are deactivated—that is, the programmed voice-messaging system Calling Group takes calls.
- When Night Service is turned Off and normal operation is resumed, all Coverage VMS Off buttons are activated. Calls follow normal coverage patterns for business-hours operation.

Console Procedure To enable or disable Night Service with Coverage Control:

NightSrvce→Cover Control→Enable or Disable→

Enter→Back

PC Procedure To enable or disable Night Service with Coverage Control:

 $F10 \longrightarrow F9 \longrightarrow F1$ or $F2 \longrightarrow F10 \longrightarrow F5$

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8 Changing Labels Overview

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8 Changing Labels

Overview

This chapter provides procedures to change labels for Extension Directories, Lines or Trunks, Posted Messages, Group Calling, and System Speed Dial Directories.

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Changing Extension Directory Labels

Use this procedure to change the alphanumeric system labels, so that display telephone users can identify the co-worker who is calling or leaving a message or to program the Extension Directory feature for 4400-Series or MLX telephones.

A label may have a maximum of seven characters. Labels may contain capital letters, numbers, and eight types of characters: ampersands (&), dashes (-), spaces, periods (.), commas (,), apostrophes ('), stars (*), and pound signs (#).

Console Procedure (▶) or More→Labeling→Directory→Extension→ Dial ext. no. \rightarrow Enter \rightarrow Drop \rightarrow Dial label (up to 7 characters) \rightarrow

 $Enter \rightarrow Back \rightarrow Back \rightarrow Back$

PC Procedure

$$\begin{array}{c} \hline \text{PgUp} \longrightarrow \hline \text{F1} \longrightarrow \hline \text{F2} \longrightarrow \text{Type ext. no.} \longrightarrow \hline \text{F10} \longrightarrow \\ \hline \hline \text{Drop} \longrightarrow \text{Type label (up to 7 characters)} \longrightarrow \hline \text{F6} \longrightarrow \hline \text{F5} \longrightarrow \hline \text{F5} \longrightarrow \hline \text{F5} \longrightarrow \\ \hline \end{array}$$

Changing Trunk Labels

Use this procedure to establish alphanumeric system labels for display telephone users to identify the line or trunk being used.

Each label may have a maximum of seven characters. Labels may contain capital letters, numbers, and eight types of characters: ampersands (&), dashes (-), spaces, periods (.), commas (,), apostrophes ('), stars (*), and pound signs (#).

Console Procedure (▶) or More→Labeling→LinesTrunks→Dial line/trunk $no. \rightarrow Enter \rightarrow Drop \rightarrow Dial label (up to 7 characters) \rightarrow$ $Enter \rightarrow Back \rightarrow Back$

PC Procedure

 $PgUp \longrightarrow F1 \longrightarrow F2 \longrightarrow Type line/trunk no. \longrightarrow F10 \longrightarrow$ $[Drop] \rightarrow Type$ label (up to 7 characters) $\rightarrow F6 \rightarrow F5 \rightarrow F5$

Changing Posted Message Labels

Use this procedure to change existing posted messages. Posted messages allow callers with display telephones to know why the called extension does not answer.

Each posted message may have a maximum of 16 characters. Labels may contain capital letters, numbers, and eight types of characters: ampersands (&), dashes (-), spaces, periods (.), commas (,), apostrophes ('), stars (*), and pound signs (#).

Console Procedure \triangleright or More \rightarrow Labeling \rightarrow PostMessage \rightarrow Dial message no. $(1 \text{ to } 20) \rightarrow \text{Enter} \rightarrow \text{Drop} \rightarrow \text{Dial message (up to } 16$

 $characters) \rightarrow Enter \rightarrow Back \rightarrow Back$

PC Procedure

 $[PgUp] \rightarrow [F1] \rightarrow [F3] \rightarrow Type$ message no. (1 to 20) $\rightarrow [F10] \rightarrow [F10]$ $[Drop] \longrightarrow Type message (up to 16 characters) [F6] \longrightarrow [F5] \longrightarrow [F5]$

Changing Calling Group Labels

Use this procedure to change alphanumeric system labels for display telephone users to identify Calling Groups.

Each label may have a maximum of seven characters. Labels may contain capital letters, numbers, and eight types of characters: ampersands (&), dashes (-), spaces, periods (.), commas (,), apostrophes ('), stars (*), and pound signs (#).

Console Procedure ▶ or More→Labeling→Grp Calling→Dial Calling Group ext. no. \rightarrow Enter \rightarrow Drop \rightarrow Dial label (up to 7 characters) \rightarrow

 $Enter \rightarrow Back \rightarrow Back$

PC Procedure

 $PgUp \rightarrow F1 \rightarrow F4 \rightarrow Type Calling Group ext. no. \rightarrow F10 \rightarrow$ $[Drop] \rightarrow Type$ label (up to 7 characters) $\rightarrow F6 \rightarrow F5 \rightarrow F5$

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8 Changing Labels Changing System Speed Dial Labels

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Changing System Speed Dial Labels

Use this procedure to change System Speed Dial numbers for all system users. You can also use this procedure to change the alphanumeric labels shown on the MLX display telephones.

There may be a total of 130 numbers, with a maximum of 11 characters per label. Labels may contain capital letters, numbers, and eight types of characters: ampersands (&), dashes (-), spaces, periods (.), commas (,), apostrophes ('), stars (*), and pound signs (#).

Console Procedure (►) or More → Labeling → Directory → System → Dial code no. (600 through 729) \rightarrow Enter \rightarrow Drop \rightarrow Dial label (up to 11 characters) \rightarrow Enter \rightarrow Backspace \rightarrow Dial telephone no.→Enter→Yes or No→Enter→Back→ Back→Back

PC Procedure

 $PgUp \rightarrow F1 \rightarrow F1 \rightarrow F1 \rightarrow Type$ dial code no. (600 through 729) \rightarrow F10 \rightarrow Drop \rightarrow Type label (up to 11 characters) \rightarrow F6 \rightarrow F2 \rightarrow Type telephone no. \rightarrow F6 \rightarrow F1 or F2 \rightarrow F6 \rightarrow $F5 \rightarrow F5 \rightarrow F5$

9 About Reports *Overview*

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9 About Reports

Overview

The system generates a variety of reports that can help you with your system management tasks:

- The Station Message Detail Recording (SMDR) feature provides information about incoming and outgoing calls. The content of the report depends on which of two formats (Basic or ISDN) you select. The report can include the type of call (voice or data), the date, the time of the call, the called number, the duration of the call, the number of the trunk used to make or receive the call, and an account code, if applicable. This report prints on the SMDR printer.
- The system programming reports describe how various aspects of the system are programmed (for example, Trunk Information, Label Information, Allowed and Disallowed Lists, and Pickup Groups). There is also an Error Log that describes any system errors that may occur. You access these reports from the System Programming menu.

The available system programming reports are listed below. With the exception of Trunk Information, the dash items under the bullets show the sections of each report that automatically print when that report option is selected.

- All
 - Each report
 - All report options
- System Setup (System Information Report)

- System Dial Plan
 - Pools
 - Telephone Paging Zones
 - Direct Group Calling
 - Lines/Trunks
 - Stations (Extensions)
- Label Information
 - Telephone Personal Directory
 - Message Numbers and Posted Messages
- Trunk Information (trunk option must be specified)
 - Tie
 - DID
 - Loop/Ground
 - General
- T1 Information
- PRI Information
- BRI Information
- Remote Access
 - General Options
 - Non-Tie Restrictions
 - Tie Restrictions
 - Barrier Code Restrictions
- Operator Information
 - Position
 - General Options
 - DSS Options
 - QCC Operators
 - Operator Information
- Allowed Lists

9 About Reports Printing SMDR Reports

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- Allowed Lists Assigned to Extensions
- Disallowed Lists
- Disallowed Lists Assigned to Extensions
- Automatic Route Selection
- Tables
- Extension Directory
- System Directory
- Group Page
- Extension Information
- Group Coverage
- Group Calling
- Night Service
- Call Pickup Groups
- Error Logs
- Authorization Codes

Printing SMDR Reports

Station Message Detail Recording (SMDR) reports print automatically on a serial printer connected to the SMDR jack on the control unit. The reports contain sequential call records.

If the printer is off, is out of paper, or has a paper jam, up to 100 SMDR records can be stored in the SMDR queue. The printing of system programming reports takes precedence; while these reports are printing, SMDR records are stored in the queue.

For more information, see "Station Message Detail Recording (SMDR)" in the Feature Reference.

Printing System Programming Reports

Use this procedure to print System Programming reports. System Programming reports can be printed out or viewed on the screen of a PC with WinSPM or printed out on a serial printer connected to the SMDR jack on the processor module in the control unit.

You can print individual reports or use the All option to print the entire set of available reports, including all report sections and options.

For more information, see "Print Reports" in Chapter 3, "Programming Procedures," of System Programming. Appendix F of System Programming provides samples of the reports.

Console Procedure To print trunk information:

▶ or More→Print→Trunk Info→Select trunk type→ Exit

To print extension information

 \triangleright or More \rightarrow Print \rightarrow More \rightarrow Ext Info \rightarrow Dial ext. no. \rightarrow Enter→Exit

To print all other reports:

▶ or More→Print→Select report→Exit

PC Procedure

To print trunk information:

$$PgUp \longrightarrow F3 \longrightarrow F6 \longrightarrow Select trunk type \longrightarrow F5$$

To print extension information:

$$PgUp \longrightarrow F3 \longrightarrow PgUp \longrightarrow F10 \longrightarrow Type ext. no. \longrightarrow F10 \longrightarrow F5$$

To print all other reports:

To save report on disk:

 $PgUp \longrightarrow F3 \longrightarrow Select report \longrightarrow F10 \longrightarrow select GOTO FLOPPY from$ below console simulation screen → [F10]

To view report:

Browse

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9 About Reports *Printing System Programming Reports*

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NOTES

- The Extension Information report incorrectly lists MLX-16DP telephones as MLX-28D telephones. If you have MLX-16DP telephones, keep a separate log of the extension numbers.
- MLS-6 and ETR-6 telephones are both reported as MLS/ETR telephones. TransTalk MDW 9031 telephones and the Business Cordless 905 telephone are identified as MLS-12D telephones.

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10 Troubleshooting the System Overview

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10 Troubleshooting the **System**

Overview

This chapter provides procedures for solving the most common problems that you may encounter with the MERLIN MAGIX system. You may be able to resolve a problem quickly and easily by following the appropriate steps.

For information about troubleshooting data and video communications, see the Data/Video Reference. For more information about troubleshooting a Computer Telephony Integration (CTI) link, see the PassageWay Telephony Services Network Manager's Guide.

NOTE Systems in Hybrid/PBX mode support private connections between MERLIN MAGIX Integrated Systems and a DEFINITY Enterprise Communications Server (ECS) or DEFINITY ProLogix Solutions systems using private networks or the public switched telephone network. This aspect of the system is not covered in this guick reference. For complete troubleshooting information, see the Network Reference.

It is helpful to have the Feature Reference, System Programming, and system planning forms on hand to perform some procedures. If the procedure involves using system programming or centralized telephone programming to check a system or feature setting, the troubleshooting procedures indicate where in System Programming you can find the programming steps.

You should also have available the System Information Sheet from the front of this guick reference.

10 Troubleshooting the System *Overview*

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If you must check something on the control unit, proceed with caution. Do not stand on a box or chair to reach the unit if it is installed out of easy reach. If you do not have a stable ladder or other proper equipment, do not proceed; wait for the Lucent Technologies technician or authorized dealer.

NOTES

- If power to the system is cut off, the system will retain its programming for four to five days after it stops receiving power.
 Then all of the system's programmed settings may return to the factory settings.
- Be sure to change the system time appropriately when Daylight Savings Time starts and when it ends. System time affects the functioning of several system features—including Automatic Backup, Night Service, Station Message Detail Recording (SMDR) reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.
- For information about removing the control unit housing, contact your Lucent Technologies representative or authorized dealer.

10 Troubleshooting the System All Telephones Are Dead (No Dial Tone or Lights)

All Telephones Are Dead (No Dial Tone or Lights)

Possible Cause 1: The control unit is not receiving power.



!\warning:

When checking the power cord on the control unit, as instructed in the following procedure, do not stand on a box or chair to reach the unit if it is out of easy reach. If you do not have a stable ladder or other proper equipment, do not proceed; wait for the Lucent Technologies technician.

What to do: Make sure the control unit's power cord is plugged securely into the wall outlet. Also, if convenient and safe to do so, make sure the other end of the power cord is securely connected to the power supply in the control unit.

- If all telephones now have dial tone and lights, you have solved the problem.
- If all telephones are still dead, go to Possible Cause 2.

Possible Cause 2: The power outlet into which the control unit is plugged is faulty.

> What to do: Test the outlet by plugging in an appliance that you know is working—for example, a lamp or radio.

- If the appliance does not work, the outlet is faulty. If possible, plug the control unit into a different outlet, check the circuit breaker, or call an electrician.
- If the appliance works, the wiring may be faulty elsewhere in the system. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System
Some Telephones Are Dead (No Dial Tone or Lights)

Some Telephones Are Dead (No Dial Tone or Lights)

Possible Cause 1: The telephones are not receiving power.

What to do: Check that each telephone is plugged into a telephone wall jack that you know is working.

- If the telephones now have dial tones and lights, there may be a problem with the system wiring or the control unit associated with the faulty telephone or telephones.
 Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the telephones are still dead, go to Possible Cause 2.

Possible Cause 2: For single-line telephones, the Idle Line Selection may be set incorrectly. (If not a single-line telephone, go to Possible Cause 4.)

What to do: Use centralized telephone programming to ensure that the Ringing/Idle Line Preference is set to On (see Chapter 4 in *System Programming*). Check to see whether the telephone now has dial tone.

- If the telephone receives a dial tone, you have solved the problem.
- If the telephone is still dead, go to Possible Cause 3.

10 Troubleshooting the System Some Telephones Are Dead (No Dial Tone or Lights)

Possible Cause 3: For single-line telephones, the Auto Line Selection may be set incorrectly; see Chapter 4 in *System Programming*. (If not a single-line telephone, go to Possible Cause 4.)

What to do: Use centralized telephone programming to set the Auto Line Selection for the extension. Check to see whether the telephone now has a dial tone.

- If the telephone receives a dial tone, you have solved the problem.
- If the telephone is still dead, go to Possible Cause 5.

NOTE

The following procedure may help Lucent Technologies Helpline technicians analyze your problem. You should not perform this procedure, however, unless you have experience removing the control unit cover and working with the control unit extension jacks. Before proceeding, consult System Planning Form 2a, System Numbering: Extension Jacks.



WARNING:

If you must check something on the control unit, proceed with caution. Do not stand on a box or chair to reach the unit if it is installed out of easy reach. If you do not have a stable ladder or other proper equipment, do not proceed; wait for the Lucent Technologies technician.

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10 Troubleshooting the System Some Telephones Are Dead (No Dial Tone or Lights)

Possible Cause 4: If an MLX telephone is not working, it may be plugged into an MLX extension jack that is programmed for CTI link.

What to do: Follow the procedure for printing an Extension Information Report to determine whether the jack is programmed for CTI link. See "Managing CTI Links" in *System Programming* for details.

- If the jack is programmed for a CTI link and you wish to retain the link, plug the MLX telephone into another available MLX jack.
- If the jack is programmed for a CTI link and you wish to remove the link programming, unplug the telephone from the MLX jack. Then see "Managing CTI Links" in System Programming for the correct procedure.
- If the jack is not programmed for a CTI link, go to Possible Cause 5.

Possible Cause 5: The telephones may be defective.

What to do: Test each telephone by replacing the dead telephone with a similar telephone that you know is working.

 If the replacement telephone receives a dial tone and its lights function, then replace it with the original telephone and check again. If the original telephone still does not receive a dial tone and its lights do not function, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply). Some Telephones Are Dead (No Dial Tone or Lights)

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 If the replacement telephone does not receive a dial tone and its lights do not function, there may be a problem with the system wiring or the control unit. To test one possible wiring problem, go to Possible Cause 6.

NOTE

The following procedure may help Lucent Technologies Helpline technicians analyze your problem. You should not perform this procedure, however, unless you have experience removing the control unit cover and working with the control unit extension jacks. Before proceeding, consult System Planning Form 2a, System Numbering: Extension Jacks.



WARNING:

If you must check something on the control unit, proceed with caution. Do not stand on a box or chair to reach the unit if it is installed out of easy reach. If you do not have a stable ladder or other proper equipment, do not proceed; wait for the Lucent Technologies technician.

Possible Cause 6: A module (or modules) may be defective.

What to do: Identify the control unit module (or modules) where the telephones are connected.

- If the telephones are all connected to one module, there may be a problem with the module. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the dead telephones are connected to modules that also connect to working telephones, test the jacks on the modules. Identify the port where each nonfunctional telephone is connected. Identify a second port in the

10 Troubleshooting the System Difficulty Making Outside Calls

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same module connected to a working telephone and unplug the jack from the module. Plug the jack for the dead telephone into the extension jack that is now open. If the telephone works, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

 If the telephones do not work when plugged into module jacks that are known to be functioning, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Difficulty Making Outside Calls



!\SECURITY ALERT:

When changing calling restrictions and other security settings, take care not to compromise the security of your system. For more information, consult "Security of Your System: Preventing Toll Fraud" in Appendix A, "Customer Support Information," of System Programming.

Possible Cause 1: This extension is restricted from making outside calls.

What to do: Use system programming to check the extension's Calling Restrictions, if any (see Chapter 3 of System Programming). If the extension is toll- or outward-restricted, change it to unrestricted, if appropriate. Try again to make an outside call from the extension.

- If you can make outside calls from the extension, you have solved the problem.
- If you cannot make outside calls, go to Possible Cause 2.

Possible Cause 2: If the system (Hybrid/PBX mode) uses pool dial out codes, the extension may be restricted from dialing the pool dial out code.

What to do: Use system programming to determine whether the pool dial out code has been assigned for the extension (see Chapter 3 of *System Programming*).

- If the pool dial out code is missing, assign it, if appropriate, and try again to make an outside call. If you can, you have solved the problem. If you cannot, go to Possible Cause 3.
- If the pool dial-out code is not missing, go to Possible Cause 3.

Possible Cause 3: If the system (Hybrid/PBX mode) is set up for Automatic Route Selection (ARS), the extension's Facility Restriction Level (FRL) may be set too low (see Chapter 3 of *System Programming*). The extension's FRL must be greater than or equal to the route's FRL.

What to do: Use system programming to check the extension's FRL.

 If the FRL is set to less than 6, increase the FRL to 6 and try again to make an outside call. If you can now make outside calls on the telephone, adjust the FRL as needed. You have solved the problem.



SECURITY ALERT:

Changing the extension's Facility Restriction Level may compromise the security of your system. If you leave the FRL at 6, ensure that the person at the extension is authorized to make toll calls. For more information, consult the section entitled

10 Troubleshooting the System Difficulty Making Outside Calls

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"Automatic Route Selection" in the Feature Reference and "Security of Your System: Preventing Toll Fraud" in Appendix A, "Customer Support Information," of System Programming.

 If, after setting the FRL to 6, the problem persists, change the FRL back to the original setting and go to Possible Cause 4.

NOTE Calls going across a private network may be affected by the improper setting of the FRL. See the Network Reference for details.

Possible Cause 4: ARS tables are not programmed correctly.

What to do: Use system programming to check for correct pools, correct digit manipulation (prepending, dropping, etc.), and correct type of call (data only, voice only, or both).

Possible Cause 5: A Disallowed List is assigned to the extension.

What to do: Use system programming to check whether a Disallowed List is assigned to the extension (see Chapter 3 of System Programming).

- If a Disallowed List is assigned to the extension, remove it, if appropriate. Try again to make an outside call. If you can, you have solved the problem. If you cannot, go to Possible Cause 6.
- If a Disallowed List is not assigned to the extension, go to Possible Cause 6.

10 Troubleshooting the System Difficulty Making Outside Calls

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Possible Cause 6: Night Service with Outward Restriction is activated.

What to do: Check to determine whether Night Service with Outward Restriction is activated by checking the light next to the Night Service button on the operator's console.

 If the light is on, then Night Service is activated and there are restrictions on outside calls. Use the Night Service password, if known, or use system programming to put the extension on the Night Service Exclusion List, if appropriate. Finally, try again to make an outside call. If you can, you have solved the problem. If you cannot, go to Possible Cause 7.



SECURITY ALERT:

Extensions on the Night Service Exclusion List have unrestricted calling privileges and are not protected from unauthorized after-hours use.

 If the light is off and Night Service is not activated, go to Possible Cause 7.

Possible Cause 7: Forced Account Code Entry is assigned to the extension.

What to do: Use system programming to determine whether Forced Account Code Entry is required for that extension (see Chapter 3 of *System Programming*).

- If it is, remove the extension from the list of extensions required to use account codes, if appropriate. Try again to make an outside call. If you can, you have solved the problem. If you cannot, go to Possible Cause 8.
- If the extension is not on the list, go to Possible Cause 8.

Difficulty Making Outside Calls

Possible Cause 8: In Hotel mode, the extension may be restricted from making calls.

What to do: Check the Extension Status of the extension by observing its lights on the operator's DLC. To do this, change the console from a normal operator position to a calling supervisor's console by pressing the Feature button and dialing 32, then touching the Hold button. Check either the red light next to the extension's DSS button or the green light next to the Auto Dial button programmed for the extension.

 If the light is flashing or on, the extension is restricted from making outside calls. To change the Extension Status to 0 and remove restrictions, press the Feature button and dial 760, then press the DSS button for the extension.

Change the console back to normal operator status by pressing the Feature button and dialing 32, then pressing the Drop button. Try again to make an outside call. If you can, you have solved the problem. If you cannot, go to Possible Cause 9.

 If the light is off, change the console back to the normal operator position by pressing the Feature button and dialing 32, then pressing the Drop button. Go to Possible Cause 9.

Possible Cause 9: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working properly.

 If the replacement telephone can make outside calls, then replace it with the original telephone and check again. If the original telephone still cannot make outside

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calls, then it may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

 If the replacement telephone cannot make outside calls, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

NOTE If you are dialing an outside number on a private-networked system, the problem may be that the PRI PSTN outgoing tables are not programmed correctly. See the Network Reference for details.

Telephone Does Not Ring

Possible Cause 1: The telephone's ringer volume control is set too low.

What to do: While the telephone is idle and the handset is in the cradle, adjust the volume control up. From another extension, dial the extension with the problem.

- If you can hear the telephone ring, you have solved the problem.
- If the telephone still does not ring, go to Possible Cause 2.

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Possible Cause 2: The Do Not Disturb feature is turned On.

What to do: Check the green light next to the programmed Do Not Disturb button to determine whether Do Not Disturb is turned On.

- If the green light is on, then Do Not Disturb is turned On. Press the button to deactivate the feature and to turn the light off. From another extension, dial the problem extension. If the telephone rings, you have solved the problem. If not, go to Possible Cause 3.
- If the green light is not on, then Do Not Disturb is Off; go to Possible Cause 3.

Possible Cause 3: The Forward feature is turned On.

What to do: Turn Off the Forward feature. Use one of the following methods, depending on the type of telephone:

- At an MLX with a programmed Forward button, deactivate the feature and turn the light off by pressing the button (if the green light is on, indicating that the feature is active). From another extension, dial the extension with the problem. If the telephone rings, you have solved the problem. If the telephone still does not ring, go to Possible Cause 4.
- At an MLX without a programmed Forward button, deactivate Forward by pressing the Feature button and dialing 33 plus the extension number of the telephone that is not receiving calls. From another extension, dial the extension where the problem is. If the telephone rings, you have solved the problem. If the telephone still does not ring, go to Possible Cause 4.

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 At a single-line telephone, deactivate Forward by dialing #33 plus the extension number of the single-line telephone. From another extension, dial the extension with the problem. If the telephone rings, you have solved the problem. If the telephone still does not ring, go to Possible Cause 4.

Possible Cause 4: The Ringing Options setting of the Ring Timing feature for the extension is programmed for No Ring or Delayed Ring.

What to do: Use centralized telephone programming or extension programming to check the Ringing Options setting for the extension (see Chapter 4 of *System Programming*).

NOTE You can check the Ringing Options setting at an MLX display telephone by first pressing the Inspct button and then a line button. Ringing can be set for each line or for all lines. To change a setting, use extension programming. At a single-line telephone, check the Ringing Options settings for each line by using centralized telephone programming.

- If the Ringing Options setting is No Ring or Delay Ring, change the setting to Immediate, if appropriate. From another extension, dial the problem extension. If the telephone now rings, you have solved the problem. If not, go to Possible Cause 5.
- If the Ringing Options setting is Immediate, go to Possible Cause 5.

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Possible Cause 5: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working.

- If the replacement telephone rings, then replace it with the original telephone and check again. If the original telephone still does not ring, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the replacement telephone does not ring, there may be a problem with the system wiring or the control unit.
 To test one wiring possibility, go to Possible Cause 6.

NOTE

The following procedure may help Lucent Technologies Helpline technicians analyze your problem. You should not perform this procedure, however, unless you have experience removing the control unit cover and working with the control unit extension jacks. Before proceeding, consult system planning Form 2a, System Numbering: Extension Jacks.



WARNING:

If you must check something on the control unit, proceed with caution. Do not stand on a box or chair to reach the unit if it is installed out of easy reach. If you do not have a stable ladder or other proper equipment, do not proceed; wait for the Lucent Technologies technician.

Possible Cause 6: The wiring is faulty somewhere in the system.

What to do: Test the control unit module and jack into which the telephone is plugged.

- Identify the port where the non-functional telephone is connected. Identify a second port in the same module connected to a functional telephone and unplug the jack from the module. Plug the jack for the non-working telephone into the extension jack that is now open. If the telephone works, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the telephone still does not work, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

DLC Not Ringing for Incoming Calls

Possible Cause 1: The Do Not Disturb feature is turned On.

What to do: Check the green light next to the programmed Do Not Disturb button to determine whether Do Not Disturb is turned On.

- If the green light is on, then Do Not Disturb is turned On. Press the button to deactivate the feature and to turn the light off. Finally, check whether incoming calls ring at the console. If they do, you have solved the problem. If not, go to Possible Cause 2.
- If the green light is not on, then Do Not Disturb is not turned On; go to Possible Cause 2.

Possible Cause 2: The Ring Timing setting of the Ringing Options feature for the extension is programmed for No Ring or Delayed Ring.

What to do: Use centralized telephone programming to check the Ringing Options setting for the extension and each line (see Chapter 4 in *System Programming*).

- If the Ringing Options setting for one or more lines is No Ring or Delay Ring, change the setting to Immediate, if appropriate. Finally, check to see whether incoming calls ring at the console. If they do, you have solved the problem. If not, go to Possible Cause 3.
- If the Ringing Options setting is Immediate, go to Possible Cause 3.

Possible Cause 3: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working.

- If the replacement telephone rings for incoming calls, then replace it with the original telephone and check again. If the original telephone still does not ring for incoming calls, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the replacement telephone does not ring for incoming calls, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System QCC Not Ringing for Incoming Calls

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QCC Not Ringing for Incoming Calls

Possible Cause 1: The lines are not assigned to the QCC queue.

What to do: Use system programming to assign the lines to the QCC queue (see "QCC Operator to Receive Calls" in the "Lines and Trunks" section of Chapter 3 of *System Programming*). Finally, check to see whether incoming calls ring at the console.

- If the console rings for incoming calls, you have solved the problem. If not, go to Possible Cause 2.
- If the console is still not ringing, go to Possible Cause 2.

Possible Cause 2: The Position Busy feature is turned On.

What to do: Check the green light next to the Position Busy button.

- If the green light is on, then Position Busy is turned On.
 Press the button to deactivate the feature and to turn
 the light off. Finally, check to see whether incoming
 calls ring at the console. If they do, you have solved the
 problem. If not, go to Possible Cause 3.
- If the green light is off, then Position Busy is not turned On; go to Possible Cause 3.

Possible Cause 3: The Calls-In-Queue Alert option is disabled (this is the factory setting). The number of calls in the queue has exceeded the programmed threshold, or the callers have waited too long, and calls are being directed to a backup.

10 Troubleshooting the System QCC Not Ringing for Incoming Calls

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What to do: Use system programming to check whether the QCC's optional Calls-In-Queue Alert is disabled (see Chapter 3 of *System Programming*).

- If the Calls-In-Queue Alert option is set to Disable, change it to Enable, if appropriate. Finally, check whether incoming calls ring at the console. If they do, you have solved the problem. If not, go to Possible Cause 4.
- If the Calls-In-Queue Alert option is set to Enable, go to Possible Cause 4.

Possible Cause 4: Night Service may be On, and calls may be ringing at extensions assigned to the Night Service group rather than at the QCC.

What to do: Check the green light next to the Night Service button. If there is more than one QCC, all must have Night Service activated in order for calls to ring at Night Service group extensions. Lines assigned to a Night Service group ring when the QCC assigned for that group has Night Service turned On; other QCCs do not need Night Service turned On.

- If the green light is on at all QCCs in the system, then Night Service is turned On. Press the button to deactivate the feature and to turn the light off. Finally, check whether incoming calls ring at the console. If they do, you have solved the problem. If not, go to Possible Cause 5.
- If the green light is off, then Night Service is not turned On; go to Possible Cause 5.

QCC Not Ringing for Incoming Calls

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Possible Cause 5: The telephone may be defective.

What to do: Test the telephone by replacing it with another 4424LD+ or MLX-20L telephone that you know is working properly.

- If only one 4424LD+ or MLX-20L telephone is available, plug that telephone into a jack that you know is working and then retest. If the telephone rings for incoming calls, then the original jack may be faulty; call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply). If the telephone still does not ring, there may be a problem with the system wiring or the control unit; call the Lucent Technologies Helpline.
- If the replacement telephone rings for incoming calls, then replace it with the original telephone and check again. If the original telephone still does not ring for incoming calls, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the replacement telephone does not ring for incoming calls, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System Single-Line Telephones Ring Back after Completed Call

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Single-Line Telephones Ring Back after Completed Call

Possible Cause 1: The switchhook is pressed and released too quickly after a call is completed.

NOTE Some single-line telephones have a positive disconnect switch. If the switch is set to positive disconnect, Possible Cause 1 does not apply. In this case, skip to Possible Cause 2.

What to do: Instruct the user always to replace the handset carefully for at least one to two seconds between calls. If the problem is not resolved, go to Possible Cause 2.

Possible Cause 2: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working.

- If the replacement telephone does not ring back, then replace it with the original telephone and check again. If the original telephone still rings back, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the replacement telephone rings back, there may be a problem with the system wiring or the control unit.
 Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System Cannot Transfer Call after Answer on an Outside Line

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Cannot Transfer Call after Answer on an Outside Line

Possible Cause 1: There may be Custom Calling features (for example, Call Waiting or Three-Way Calling) from the local telephone company that are interfering with system timer settings.

What to do: To check whether you have any Custom Calling features, contact your local telephone company representative.

- If you have Custom Calling features, Transfer usually works. When it does not, warn the caller that a loud tone will sound; then dial # while on the call and try to transfer the call again. If you can transfer the call, you have solved the problem. If you cannot, go to Possible Cause 2. If you do not use the Custom Calling features, ask the central office to remove them.
- If you have no custom calling features, go to Possible Cause 2.

Possible Cause 2: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working properly.

 If the replacement telephone can transfer a call, then replace it with the original telephone and check again. If the original telephone still cannot transfer a call, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply). 10 Troubleshooting the System Night Service Not Working

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 If the replacement telephone cannot transfer a call, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Night Service Not Working



- Be sure to change the system time appropriately when Daylight Savings Time starts and when it ends. System time affects the functioning of several system features, including Automatic Backup, Night Service, Station Message Detail Recording (SMDR) reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.
- Night Service with Coverage Control affects the status of Voice Mail coverage for extensions with programmed Coverage VMS Off buttons. If you are having problems with this aspect of Night Service, see <u>"Calls Not Going to Voice Mail" on page 97</u>, beginning with Possible Cause 3.

Possible Cause 1: The system time and/or day may be set incorrectly.

What to do: Use system programming to check the setting of the system time and date (see Chapter 3 of *System Programming*) or check the time at a 4400-Series or MLX display telephone.

- If the settings are incorrect, correct them and activate Night Service again. If it is now working, you have solved the problem. If not, go to Possible Cause 2.
- If the settings are correct, go to Possible Cause 2.

Possible Cause 2: If the system has Night Service with Time Set, the start and stop time or day of week may be set incorrectly (see Chapter 3 of System Programming).

What to do: Use system programming to check the settings for the Night Service with Time Set daily start and stop times.

- If the settings are incorrect, correct them and activate Night Service again. If it is now working, you have solved the problem. If not, go to Possible Cause 3.
- If the settings are correct, go to Possible Cause 3.

Possible Cause 3: The Night Service button may be programmed incorrectly at one or more DLCs.

What to do: Use centralized telephone programming to check that the button on the DLC operator console is, in fact, programmed for Night Service (see Chapter 4 in *System Programming*); or, at the DLC, press the Inspct button and then the programmed Night Service button.

- If the Night Service button is not programmed, program
 it and activate Night Service again. If it is now working,
 you have solved the problem. If not, go to Possible
 Cause 4.
- If the Night Service button is programmed correctly, go to Possible Cause 4.

Possible Cause 4: If the system has more than one operator console and the night destination is a Voice Mail system, one of the consoles may not have Night Service turned On.

10 Troubleshooting the System Night Service Not Working

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What to do: Check that the green light next to the Night Service button at each console is lit.

- If Night Service now works, you have solved the problem.
- If Night Service is still not working, go to Possible Cause 5.
- If Night Service is still not working, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Possible Cause 5: Lines may not be programmed as part of a Night Service Group. Night Service lines do not have to appear on operator consoles, and lines on operator consoles are not automatically part of that operator's Night Service group; they must be assigned.

What to do: Check the Night Service line assignments, following the instructions for "Night Service Group Assignment" in the "Labeling" section of Chapter 3 of *System Programming*, or in "Revising Night Service with Group Assignments" on page 58 of this quick reference.

- If the lines are correctly assigned, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the lines are not assigned, program them as members of a Night Service group. If Night Service now works, you have solved the problem. If Night Service still does not work, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Calls Not Going to Voice Mail

For calls to go to Voice Mail, the extension must be part of a Coverage Group, the Coverage Group must have a receiver, and the receiver must be the Voice Mail Calling Group. A quick way to check this is to review the planning forms for Group Coverage and Group Calling.

NOTE Calls going across the private network to a Centralized Voice
Messaging system may experience problems because of an incorrect
setup. See the Network Reference for details.

Possible Cause 1: The extension may not be a member of a Coverage Group.

What to do: Use system programming to check that the extension is a member of a Coverage Group. (See "Group Coverage Member Assignments" in the "Optional Group Features" section of Chapter 3 of *System Programming*.)

- If the extension is not assigned, assign it, if appropriate.
 Check to see whether calls are now going to Voice
 Mail. If they are, you have solved the problem. If not, go to Possible Cause 2.
- If the extension is already assigned, go to Possible Cause 2.

Possible Cause 2: The Coverage Group may not have the Voice Mail Calling Group as its receiver.

What to do: Use system programming to check that the Coverage Group has a receiver and that the receiver is the Voice Mail Calling Group. (See "Group Calling Member Assignments" in the "Optional Group Features" section of Chapter 3 of *System Programming*.)

10 Troubleshooting the System Calls Not Going to Voice Mail

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- If the Voice Mail Calling Group is not assigned as the receiver, assign it, if appropriate. Check to see whether calls are now going to Voice Mail. If they are, you have solved the problem.
- If the Voice Mail Calling Group is assigned as the receiver, go to Possible Cause 3.

Possible Cause 3: Night Service with Coverage Control has automatically activated the extensions' Coverage VMS Off buttons for normal business operation (Night Service Off, no Voice Mail coverage).

If Night Service is On and Night Service with Coverage Control is Enabled, someone at a telephone may have manually overridden the system-wide setting, after it took effect, to prevent Voice Mail coverage at their extension. Follow the instructions in this Possible Cause to check current settings for Night Service On/Off status and Coverage Control. Then, look at the telephone buttons as outlined in Possible Cause 4.

What to do: Check the Night Service button lights at each operator console to see whether Night Service is Off (buttons are not lit).

Use system programming to find out whether Night Service with Coverage Control is Enabled. Follow the instructions for "Night Service with Coverage Control" in Chapter 3 of *System Programming*, or see "Revising Night Service with Coverage Control" on page 59.

If Night Service with Coverage Control is Enabled and Night Service is Off when you expect it to be On, see "Night Service Not Working" on page 94.

 If Night Service with Coverage Control is disabled, and this is appropriate, Voice Mail coverage is controlled only by the users at extensions. Go to Possible Cause 4. **10** Troubleshooting the System Calls Not Going to Voice Mail

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 If Night Service with Coverage Control is enabled, and this setting is appropriate, users at the extensions should deactivate their Coverage VMS Off or Coverage Off buttons to receive Voice Mail coverage. If Voice Mail still does not work, go to Possible Cause 5.

Possible Cause 4: The user's telephone has Coverage Off or Coverage VMS Off activated. (The user at the telephone can override Night Service with Coverage Control by pressing the programmed Coverage VMS Off button after the last Night Service status change.)

What to do: Check the light next to the programmed Coverage Off button or the programmed Coverage VMS Off button.

- If the light is on, then outside calls do not go to Voice Mail. Press the button to deactivate the feature and to turn the light off. Check to see whether calls are now going to Voice Mail. If they are, you have solved the problem.
- If the lights are off, go to Possible Cause 5.

Possible Cause 5: A call arrives on a Personal Line, but the user is not the owner or principal user of the line.

What to do: Check the programming and do either of the following:

- · Change the principal user.
- Remind the user of the telephone that calls coming in on a Personal Line go to the principal user's mailbox only.

10 Troubleshooting the System Calls Not Going to Voice Mail

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Possible Cause 6: Forwarding or Remote Call Forwarding is active.

What to do: Print the Extension Report to determine whether Forward is active for that extension. Check the telephone to see if the LED next to the Forwarding button is lit. If the telephone has no Forwarding button, program one on it.

Possible Cause 7: The Voice Mail system may not be working.

What to do: If convenient, check that the power light on the Voice Mail system unit is on. For a MERLIN Messaging System, a green System Status LED indicates system is on and operating properly; a red System Status LED indicates the MERLIN Messaging System is out-of-service; and an unlit System Status LED indicates the module is not powered or has a fault condition. Try placing a call to other extensions to see whether the calls go to Voice Mail.

- If the Voice Mail system power light is off (or if the MERLIN Messaging System Status LED is red or off), and/or Voice Mail does not work at other extensions, then the Voice Mail system is not working. Check the system documentation; if it is a Lucent Technologies Voice Mail system, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the power light is on and Voice Mail works at other extensions, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System

Callers Receiving Incorrect Response from Voice Mail

Callers Receiving Incorrect Response from

Outside callers who reach the system may get the wrong response when the Voice Mail system answers calls. For example, they may hear an off-hours message during business hours. Calls going across the private network to a Centralized Voice Messaging system may experience problems because of an incorrect setup. See the Network Reference for details.

NOTES

Voice Mail

- Calls going across the private network to a Centralized Voice Messaging system may experience problems because of an incorrect setup. See the Network Reference for details.
- Be sure to change the System Time appropriately when Daylight Savings Time starts and when it ends. System Time affects the functioning of several system features—including Automatic Backup, Night Service, Station Message Detail Recording (SMDR) reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.

Possible Cause 1: The System Time may be set incorrectly.

What to do: Check the time at the system programming console or another MLX or 4400-Series display telephone. If the time is correct, go to Possible Cause 2.

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Callers Receiving Incorrect Response from Voice Mail

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Possible Cause 2: If system uses the Night Service feature and has more than one operator console, one of the consoles may not have the Night Service button activated.

What to do: Check that the green light next to the Night Service button at each operator's console is on.

- If a green light is off, then Night Service is not activated; press the button to activate Night Service. Place a call to determine whether you get the correct Voice Mail greeting. If you do, you have solved the problem.
- If each green light is on, then Night Service is activated for that operator's console. Go to Possible Cause 3.

Possible Cause 3: The time settings for the Voice Mail system do not match the System Date and Time.

What to do: Follow the instructions in your Voice Mail system documentation to check that the settings match the system. If the settings are correct or if it is a Lucent Technologies Voice Mail system, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System Calls Not Going to Coverage

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Calls Not Going to Coverage

NOTE Network-specific coverage problems can occur. See the Network Reference for details.

Possible Cause 1: An Individual Coverage receiver may not be assigned.

What to do: At the extension that is to receive calls, program a Cover button for the sender's extension. If a Cover button is programmed, go to Possible Cause 2.

Possible Cause 2: The user's telephone has Coverage Off or Coverage VMS Off activated.

What to do: Check the light next to the programmed Coverage Off button or the programmed Coverage VMS Off button.

- If the light is on, then outside calls do not go to Coverage. Press the button to deactivate the feature and to turn the light off. Check to determine whether calls are now going to Coverage. If they are, you have solved the problem.
- If the lights are off, go to Possible Cause 3.

10 Troubleshooting the System Calls Not Going to Coverage

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Possible Cause 3: The extension may not be assigned to a Coverage Group.

What to do: Use system programming to check that the extension is a member of a Coverage Group. (See "Group Coverage Member Assignments" in the "Optional Group Features" section of Chapter 3 of *System Programming*.)

- If the extension is not assigned, assign it, if appropriate. Check to determine whether calls are now going to Coverage. If they are, you have solved the problem. If not, go to Possible Cause 4.
- If the extension is assigned, go to Possible Cause 4.

Possible Cause 4: The Coverage Group may not have a receiver assigned.

What to do: Use system programming to check that a receiver is assigned to the Coverage Group (see Chapter 3 of *System Programming*).

NOTE When you call the Helpline, consultation charges may apply. Before calling the Helpline, you may wish to consult the documentation for your voice messaging system.

- If a receiver is not assigned, assign one, if appropriate. Check to see whether calls are now going to Coverage.
 If they are, you have solved the problem. If not, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the receiver is assigned correctly, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the SystemTrouble Hearing Called Party105

Trouble Hearing Called Party

Possible Cause 1: If a speakerphone is being used, there may be environmental factors that affect the performance of the speaker or microphone (for example, too much background noise).

What to do: Eliminate the background noise or other interference. If the problem persists or if a speakerphone is not being used, go to Possible Cause 2.

Possible Cause 2: The telephone handset may be defective.

What to do: Replace the handset with a handset from the same type of telephone. If you can now hear the called party, contact your Lucent Technologies representative to order a new handset. If you still have trouble hearing, go to Possible Cause 3.

Possible Cause 3: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working.

 If you can hear the called party on the replacement telephone, then replace it with the original telephone and check again. If you still have trouble hearing the called party on the original telephone, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply). **10** Troubleshooting the System *Programmed Button Fails*

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 If you cannot hear the called party on the replacement telephone, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Programmed Button Fails

NOTE Extension programming is not stored in the telephone itself; therefore, if you move a telephone to a different extension, the programming for the previous telephone at that extension remains in effect. The extension must be reprogrammed as appropriate.

Possible Cause 1: The programmed button may be incorrectly programmed or may not be programmed at all.

You can check the programming of a button at an MLX display telephone by first pressing the Inspct button and then the line button.

What to do: Use centralized telephone programming to check the programming for the telephone's buttons (see Chapter 4 in *System Programming*).

- If the programming is incorrect, reprogram it. Try to use a programmed button. If the button works, you have solved the problem. If not, go to Possible Cause 2.
- If the programming is correct, go to Possible Cause 2.

10 Troubleshooting the System Reminder Messages Received with the Wrong Time

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Possible Cause 2: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working properly. Program the buttons as appropriate.

- If the programmed button works properly on the replacement telephone, then replace it with the original telephone and check again. If the programmed button on the original telephone still fails, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the programmed button on the replacement telephone fails, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Reminder Messages Received with the Wrong Time

NOTE Be sure to change the System Time appropriately when Daylight Savings Time starts and when it ends. System Time affects the functioning of several system features—including Automatic Backup, Night Service, Station Message Detail Recording (SMDR) reports, stand-alone Auto Attendant systems, Voice Mail, and Reminder Service.

10 Troubleshooting the System Recall/Switchhook Does Not Work

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Possible Cause: The system time may be set incorrectly.

What to do: At the programming console or any MLX or 4400-Series display telephone, check the System Time. If the time is correct, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Recall/Switchhook Does Not Work

When this problem occurs, pressing the Recall button or switchhook disconnects the call or fails to return a dial tone.

NOTE If the telephone is a 4400-Series or MLX telephone, pressing the switchhook disconnects the call. On these telephones, you must use a programmed Recall button to activate custom or Centrex calling features.

Possible Cause 1: The Recall Timer may be set incorrectly.

NOTE Some single-line telephones have a positive disconnect switch. If the switch is set to positive disconnect, this Possible Cause 1 does not apply. If this is the case, go to Possible Cause 2.

What to do: Use system programming to check the setting of the Recall Timer system feature (see Chapter 3 of *System Programming*).

 If the setting is less than 650 ms, change the setting to 650 ms or to 1 sec. Have someone place a call to the extension, answer it, and press the Recall button or the switchhook. If you do not disconnect the caller or you

10 Troubleshooting the System Recall/Switchhook Does Not Work

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do get a dial tone, you have solved the problem. If you do disconnect the caller or you do not get dial tone, go to Possible Cause 2.

 If the setting is for 650 ms or for 1 sec, go to Possible Cause 2.

Possible Cause 2: The line may not have Custom Calling features.

What to do: Check with the central office.

- If there are Custom Calling features, obtain instructions on the use of the features and the Recall Timing.
- If there are no Custom Calling features, go to Possible Cause 3.

Possible Cause 3: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working properly. Program the buttons as appropriate.

- If the problem is resolved on the replacement telephone, then replace it with the original telephone and check again. If the problem persists on the original telephone, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If the problem persists on the replacement telephone, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System

Calling Group Members Not Receiving Calls

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Calling Group Members Not Receiving Calls

NOTE A Calling Group on a MERLIN MAGIX system can contain the non-local extension number of a Calling Group on another system in the private network. See the Network Reference for network-specific problems with Calling Groups.

Possible Cause 1: The Calling Group member's telephone is not available.

What to do: Log the member in by doing one of the following:

- Using the operator's or Calling Group supervisor's DLC, enter supervisory mode by pressing the Feature button, dialing 32, and pressing the Hold button. Check the light next to the Auto Dial or DSS button for the member's extension; it is either off or flashing when the member is unavailable to take calls. Log the member in by pressing a programmed Available button, or by pressing the Feature button and dialing 762, before pressing the Auto Dial or DSS button for the extension. Finally, check to see whether calls to the Calling Group are received. If they are, you have solved the problem. If they are not, go to Possible Cause 2.
- At the member's telephone, do either of the following:
 - If the member's telephone has a programmed Available button and the light next to it is off, the member is logged out. Log the member in by pressing the button. Check whether calls to the Calling Group are now received. If they are, you have solved the problem. If they are not, go to Possible Cause 2.

Calling Group Members Not Receiving Calls

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— If the member's telephone does not have a programmed button (including single-line telephones), log the member in by dialing #44 while off-hook on an SA or ICOM line. Check whether calls to the Calling Group are now received. If they are, you have solved the problem. If they are not, go to Possible Cause 2.

Possible Cause 2: The lines/trunks may not be assigned to the Calling Group.

What to do: Assign incoming lines to the Calling Group extension number (see Chapter 3 of *System Programming*). If calls on these lines still do not reach the Calling Group members, go to Possible Cause 3.

Possible Cause 3: The queue control setting may be too low, so that callers are receiving a busy signal.

What to do: Consult Chapter 3 of System Programming to set the queue control value to a higher number. The factory-set default is 99 calls allowed in the queue, but the value can be set to any number between 0 and 99. If the queue control value is properly set, go to Possible Cause 4.

10 Troubleshooting the System

Calls Not Receiving Screen Pop

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Possible Cause 4: The telephone may be defective.

What to do: Test the telephone by replacing it with a similar telephone that you know is working. Program the buttons as appropriate.

- If Calling Group calls are received on the replacement telephone, then replace it with the original telephone and check again. If the problem persists on the original telephone, then the original telephone may be defective. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).
- If Calling Group calls are not received on the replacement telephone, there may be a problem with the system wiring or the control unit. Call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

Calls Not Receiving Screen Pop

In systems with a CTI link (Hybrid/PBX mode only), screen pop of caller information occurs when a call arrives at an SA button. The call may be a Calling Group call, a transfer or conference call from a QCC or a DLC that does not use CTI applications, or a PRI call where routing is by dial plan. If the problem occurred at the extension of an overflow Calling Group member, see "Calling Group Overflow Calls Not Receiving Screen Pop" on page 115.

NOTE Screen pop may or may not work across a private network. See the Network Reference for more details.

10 Troubleshooting the System Calls Not Receiving Screen Pop

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Possible Cause 1: The call may not have arrived on an SA button.

What to do: The user at the extension may have a Personal Line for a call that also arrives on an SA button. If the user has not answered the call at a Personal Line button, go to Possible Cause 2.

Possible Cause 2: The receiving extension may not be using a CTI link application.

What to do: Check the system planning form for the extension. Then do one of the following:

- If the extension includes an MLX telephone and is not assigned as a PassageWay Telephony Services client extension, this is most likely the cause of the problem. Consult the PassageWay Telephony Services Network Manager's Guide for information about changing the extension's status.
- If the extension is assigned to receive CTI treatment, go to Possible Cause 3.

Possible Cause 3: The call may have been transferred from a monitored Direct-Line Console (DLC) that is using a CTI link application.

What to do: Check the system planning form for the DLC that transferred the call or consult the DLC operator. Then do one of the following:

 If the call was from another source, go to Possible Cause 5.

- If the DLC is monitored, this is the cause of the problem. If you wish the DLC to be unmonitored, consult the PassageWay Telephony Services Network Manager's Guide for information about changing the extension's status.
- If the DLC is unmonitored, the call arrived on an ISDN line routed by dial plan, or the call was transferred or conferenced by a QCC; go to Possible Cause 6.

Possible Cause 4: The loop-start ID delay timer on the 800 GS/LS-ID module is not turned On.

What to do: Turn On the delay timer in system programming.

Possible Cause 5: The call may be an outside call transferred from another non-operator system extension.

What to do: Screen pop shows only the caller information for the inside extension.

Possible Cause 6: The CTI link is not working.

What to do: Check the CTI link.

- Consult the *PassageWay Telephony Services Network Manager's Guide* for troubleshooting information.
- If you cannot solve the problem yourself, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System
Calling Group Overflow Calls Not Receiving Screen Pop

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Calling Group Overflow Calls Not Receiving Screen Pop

In systems with a CTI Link (Hybrid/PBX mode only), screen pop of caller information occurs when a call arrives at an SA button of a Calling Group member or overflow Calling Group member.

NOTE Screen pop may or may not work across a private network. See the Network Reference for more details.

Possible Cause 1: The call was not delivered to an SA button.

What to do: In cases where a call is directed to an overflow Calling Group member who has a Personal Line for the call and that member's SA buttons are unavailable, the call can be delivered to the Personal Line and not initiate screen pop. To assure proper delivery, set all Personal Lines on overflow group members' telephones to No Ring. If this is not the problem, go to Possible Cause 2.

Possible Cause 2: The CTI link is not working.

What to do: Check the CTI link.

- Consult the *PassageWay Telephony Services Network Manager's Guide* for troubleshooting information.
- If you cannot solve the problem yourself, call the Lucent Technologies Helpline at 1 800 628-2888 (consultation charges may apply).

10 Troubleshooting the System Secondary Announcements Not Playing as Programmed

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Secondary Announcements Not Playing as Programmed

As many as ten primary delay announcement devices and one secondary device can be assigned to play messages for callers waiting for Calling Group agents. When a delay announcement is first set up or is changed, it may be necessary to adjust the interval between announcements; this interval applies to the delay between the primary and secondary announcements as well as to the interval between repetitions of the secondary announcement (if the secondary announcement is programmed to repeat).

Problems occur when callers do not experience the Delay Interval programmed and they do not hear the secondary announcement when you planned it. The seriousness of the problem can be analyzed through the use of a programmed Calls-in-Queue Alarm button that responds to tiered alarm thresholds.

NOTE The Feature Reference includes detailed information about setting up Group Calling delay announcements and other Calling Group options.

Consult the Feature Reference and System Programming as you troubleshoot announcement delays.

To analyze a problem with secondary announcements, follow these preliminary steps:

- 1 The Calls-In-Queue Alarm Threshold setting should determine when an alarm is signalled. Set the Overflow Threshold Time to 0.
- 2 Set up primary and secondary announcements of durations that seem appropriate for your needs.
- 3 Specify a reasonable announcement interval (for example, 30 seconds).
- 4 Refer to the following table and divide the announcement interval (Y) by the length of the secondary announcement (Z).
- 5 Round off the result, and use this value as an alarm threshold when a Calls-in-Queue Alarm button signals a problem.

10 Troubleshooting the System
Secondary Announcements Not Playing as Programmed

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Checking the Effectiveness of Delay Announcements

Calls Waiting for Secondary Announcement (N)	Length of Secondary Announcement in Seconds (Z)	Announcement Interval in Seconds (Y)	N * Z	Is N * Z > Y?
3	10	30	30	No
3	20	30	60	Yes
5	15	90	75	No
10	15	90	150	Yes

When the number of calls waiting for a secondary announcement multiplied by the length of that announcement is greater than the announcement interval, an alarm is triggered. The preceding table illustrates situations where a programmed Calls-in-Queue Alarm button would or would not indicate a problem.

If problems arise, use the display at the Calling Group supervisor DLC console to monitor the situation while the problem is most severe. Try to adjust the announcement duration and the interval setting so that the announcement interval is greater than or equal to the length of the secondary announcement multiplied by the number of calls waiting for the secondary announcement $(Y \ge N * Z)$.

Possible Cause 1: The announcement interval may be too short or the secondary announcement may be too long.

What to do: Check the number of callers waiting when the alarm goes off, as well as the Delay Interval and the length of the secondary announcement.

 If only a few callers are waiting when an alarm is signalled, increase the announcement interval or shorten the secondary announcement to solve the problem (see the second example in the preceding table). Secondary Announcements Not Playing as Programmed

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 If more than a few callers are waiting, go to Possible Cause 2.

Possible Cause 2: The primary announcement or announcements require adjustment.

What to do: Depending upon your customer needs and current Group Calling options, do one of the following to decrease the queue for the secondary announcement:

- If you are using several primary announcements, decrease the number of primary announcements.
- If the primary announcement is very short, increase its length so that customers are not immediately sent to the secondary announcement queue.
- If neither of the above conditions applies, go to Possible Cause 3.

Possible Cause 3: The secondary announcement is set to repeat, and too many callers are waiting to hear the repeated announcement.

What to do: Set the Repeat option for the secondary announcement to Off. If the secondary announcement is not set to Repeat, go to Possible Cause 4.

Possible Cause 4: Because the secondary announcement is shared by more than one Calling Group, callers are waiting too long to hear it.

What to do: Make the secondary announcement exclusive to the group whose callers are experiencing the problem. If the announcement is not shared, go to Possible Cause 5.

10 Troubleshooting the System Secondary Announcements Not Playing as Programmed

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Possible Cause 5: The secondary announcement device is also providing the primary announcement, so that too many callers are waiting for the secondary announcement.

What to do: Set up a separate secondary announcement. If one announcement is not serving as both primary and secondary, go to Possible Cause 6.

Possible Cause 6: The Calling Group is set to use the Prompt-Based Overflow setting that allows callers to dial # in response to a delay announcement, so that they can be connected to a Voice Mail system or other overflow receiver. The system lacks sufficient Touch-Tone Receivers (TTRs), however, to handle the callers' requests. If you are not using this setting, go to Possible Cause 7.

What to do: Depending upon your customer needs, do one of the following to make more TTRs available:

- Shorten the length of the Primary Delay Announcement that includes the prompt to dial #.
- Decrease the number of primary delay announcement devices.
- Provide more TTRs for the Calling Group. For information about your options, consult your Lucent Technologies representative.
- Stop using the Prompt-Based Overflow setting. Modify the recording on the delay announcement accordingly.
- If none of these options cures the problem, or if the prompted requests do not seem to be the cause, go to Possible Cause 7.

10 Troubleshooting the System Other or Unresolved Problems

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Possible Cause 7: There are not enough agents to service the call volume.

What to do: Log in additional agents or increase the number of agents in the group.

Other or Unresolved Problems

If you have a problem not listed in this chapter, or if after you complete the appropriate troubleshooting procedure, the problem persists, call the Lucent Technologies Helpline at 1 800 628-2888 for further assistance (consultation charges may apply). When you call the Helpline, use a copy of the System Information Sheet at the front of this guide to note a few details about your system, along with troubleshooting information.

A System Information
Line/Trunk and Extension Modules

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The tables in this appendix provide additional information about the system components described in Chapter 1.

Line/Trunk and Extension Modules

The system supports 16 different types of modules that vary in the types of lines/trunks that they support and the types of telephones or other equipment that can be connected to them. The following table describes the line/trunk extension modules in detail.

The names of the modules identify their capacities and capabilities. The first digit tells you the number of line/trunk jacks a module supports, while the last two digits describe the number of extension jacks it supports. Letters can follow to indicate the type of trunk it supports—that is, *LS* for *loop-start* and *GS* for *ground-start*; if the number indicates line/trunk support and no letters follow, the module supports trunks.

An example of a module name is the 408 GS/LS-ID MLX module. It provides four line/trunk jacks and eight MLX extension jacks, supports ground-start and loop-start trunks, and provides Caller ID.

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Line/Trunk and Extension Modules

Line/Trunk and Extension Modules		
Module	Line/Trunk	Description
008 MLX ¹	none	Capacity : 8 digital extension jacks; each extension jack is assigned two extension numbers. The second extension number is used for the device connected to the Multi-Function Module (MFM) installed in the MLX telephone.
		Supports: MLX extensions, including:
		— MLX voice only
		MLX voice with Voice Announce to Busy
		MLX voice and MFM with T/R adjunct
		 MLX voice and MFM with Supplemental Station Adapter (SSA)
		— ISDN terminal adapter only
		 Access device for data communications between a PC on the system and a high-speed Internet connection, connection to remote node LAN access server, or ISDN router
		— Computer Telephony Integration (CTI) link
		 Videoconferencing systems using one jack and 2B data feature or 2 jacks with ISDN terminal adapters (depending on video system)
008 OPT ²	none	Capacity : 8 T/R extensions on 2-way voice transmission path with support for telephones with message-waiting lights, 2 TTRs
		Supports : On-premises or off-premises single-line telephones
016 (T/R) ¹	none	Capacity: 16 T/R extensions on 2-way voice transmission path with support for telephones with message-waiting lights, 4 TTRs
		Supports : Single-line telephones; Intuity AUDIX [®] ; Octell 100; T/R adjuncts (such as answering or fax machine); analog data devices (such as modems)

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Ellic, Trank and Extension modules ablactalies continued blace ingulation		
Module	Line/Trunk	Description
016 ETR ¹	none, TTR	Capacity: 16 ETR extension jacks including 6 with T/R functionality and 4 TTRs. First 10 jacks are ETR only; remaining 6 jacks can support either T/R or ETR, but not both simultaneously. Supports: MLS, ETR, Business Cordless 905, and TransTalk 9031 MDW telephones, and any T/R device.
016 MLX ¹	none	Capacity: 16 digital extension jacks; each extension jack is assigned two extension numbers. The second extension number is used for the device connected to the MFM installed in the MLX telephone. Supports: MLX extensions, including: MLX voice only MLX voice with Voice Announce to Busy MLX voice and MFM with T/R adjunct MLX voice and MFM with SSA ISDN terminal adapter only Access device for data communications between a PC on the system and a high-speed Internet connection, connection to remote node LAN access server, or ISDN router CTI link Videoconferencing systems using 1 jack and 2B data feature or 2 jacks with ISDN terminal adapters (depending on video system)

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Line/Trunk and Extension Modules <blueitalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueitalic9>		
Module	Line/Trunk	Description
024 TDL	none	Capacity: 24 digital extension jacks; each extension jack is assigned 2 extension numbers. The second extension number can be used as a "phantom" extension (for example, for voice mail configurations). Supports: 4400, 4400D, 4406D+, 4412D+, 4424D+, and 4424LD+ telephones
100D ¹	T1 or PRI	Capacity: 24 channels ("virtual" lines/trunks) for voice and analog data or for digital data only (T1); or 23 B-channels for voice and data, and 1 channel used for signaling (PRI). Supports private networking in Hybrid/PBX mode only.
		Supports: T1 emulates 24 lines/trunks: loop-start, ground-start, tie, and Direct Inward Dial (DID; Hybrid/PBX mode only); can also supply subscriber services. T1 can also provide high-speed (56K) data communications and digitally emulated tie trunks for data communications. PRI supports subscriber services, allows high-speed digital data communications, and includes special features. Common Channel Signaling (CCS) is not an option for T1.

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Module	Line/Trunk	Description
		•
100R	T1 or PRI	Capacity: 24 channels ("virtual" lines/trunks) for voice and analog data or for digital data only (T1); or 23 B-channels for voice and data, and 1 channel used for signaling (PRI). Supports private networking in Hybrid/PBX mode only. This module provides the same functionality as the 100D module with the addition of an on-board data router and an on-board Channel Service Unit (CSU)/Data Service Unit (DSU) which provide fast access to the Internet without requiring an external CSU/DSU.
		NOTE: Common-channel signaling is not an option for T1 but is not blocked in system programming. If common-channel signaling is assigned to the 100R, the module will not operate.
		Supports: T1 emulates 24 lines/trunks: loop-start, ground-start, tie, and Direct Inward Dial (DID; Hybrid/PBX mode only); can also supply subscriber services. T1 can also provide high-speed (56K) data communications and digitally emulated tie trunks for data communications. PRI supports subscriber services, allows high-speed digital data communications, and includes special features. Common Channel Signaling (CCS) is not an option for T1.
400 EM	Tie trunk	Capacity: 4 analog tie trunks
		Supports: Networking in Hybrid/PBX mode only

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Line/Trunk and Extension Modules

Module	Line/Trunk	Description
408 GS/LS-ID-MLX ¹	GS or LS	Capacity: 4 ground-start and/or loop-start lines/trunks, 8 digital extension jacks for MLX extensions, including: — MLX voice only — MLX voice with Voice Announce to Busy — MLX voice and MFM with T/R adjunct — MLX voice and MFM with SSA — ISDN terminal adapter only — Access device for data communications between a PC on the system and a high-speed Internet connection, connection to remote node LAN access server, or ISDN router — CTI link — Videoconferencing systems using 1 jack and 2B data feature or 2 jacks with ISDN terminal adapters (depending on video system) Supports: 1 PFT telephone; Caller ID
412 LS-ID- TDL	LS, TTR	Capacity: 4 LS trunks with Caller ID plus 12 digital extension jacks and 4 TTRs. Each extension jack is assigned two extension numbers. The second extension number can be used as a "phantom" ext. (for example, for voice mail configurations). Supports: 4400, 4400D, 4406D+, 4412D+, 4424D+, and 4424LD+ telephones
800 NI-BRI ¹	BRI	Capacity: 8 BRI facilities, each with 2 B-channels ("virtual" lines) for voice and data and 1 channel used for signaling Supports: Voice, data, video, and other services at 64 kbps over standard ISDN lines/trunks
800 DID	DID, TTR	Capacity: 8 lines/trunks, 2 TTRs

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Module	Line/Trunk	Description
800 GS/ LS-ID ¹	GS or LS	Capacity: 8 ground-start and/or loop-start lines/trunks; 2 TTRs
		Supports : 2 PFT telephones; Caller ID (loop-start trunks only), if you subscribe to caller identification from the local telephone company, displays the name and number of incoming callers on 4400-Series, MLX, MLS, and ETR display telephones
MERLIN Messaging ³	none	Capacity : 7 internal, system-defined T/R jacks; 2 TTRs; internal remote maintenance device; serial port for PC connection
		Supports : MERLIN Messaging System resides on this module

- 1 For newer vintages of this module, firmware can be upgraded by using a PCMCIA card.
- 2 The system software recognizes the OPT module as having 12 jacks. Even though the OPT module has only 8 jacks, it uses 12 ports of capacity, thereby decreasing overall extension capacity by 4 extensions for every OPT module.
- 3 The system assigns 12 logical IDs and extensions to the MERLIN Messaging module. The first 6 are available for use as MERLIN Messaging ports and the 12th is used by the Remote Maintenance Device (RMD). The 7th –11th are not used and are not available for other tip/ring devices or applications.

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Auxiliary Equipment

The following table provides a list of other equipment that is available for use with the system. If you are interested in adding any of this equipment, contact your Lucent Technologies representative or authorized dealer.

Auxiliary Equipment

Equipment Type	Description
Alerts (AC)	Any audible or visual alert—such as an external ringer—that operates on 20–30 Hz ringing signals. These alerts are associated with a specific extension (MFM in T/R mode or connected to T/R extension jack).
Alerts (DC)	Any audible or visual alert—such as a bell, chime, or strobe—that operates on 48-VDC ringing signals. These alerts are associated with a specific extension (MFM in SSA mode) or work on a programmed trunk port (external alert).
Answer/record machine	An industry-standard answering machine or remote answering system telephone with the ability to recognize 600-ms disconnect signal or other means of automatic disconnect.
Cordless telephone	Must have Touch-Tone dialing capability when connected via a Multi-Function Module (MFM); rotary or Touch-Tone dialing can be used on a T/R port.
Credit card verification terminal	Must have Touch-Tone dialing capability when connected via an MFM; rotary or Touch-Tone dialing can be used on a T/R port.
Dial dictation	A device that requires contact closure can be used on an LS/GS line jack only with PagePAC [®] .

Equipment Type	Description
Direct Station Selector (DSS)	Connects to telephones to enhance call handling capabilities of operator and programming consoles. A maximum of 2 DSSs can be connected to an operator console.
	The DSS 4450—which is nearly identical to the DSS that works with the MLX telephones—is used with the 4424D+ and 4424LD+ telephones. An auxiliary power supply is required, and is ordered separately, when one or more DSSs is connected to a 4424D+ telephone. The 4424LD+ telephone requires an auxiliary power supply whether or not a DSS is connected; the auxiliary power supply automatically comes with the 4424LD+ telephone.
	If 2 DSSs are connected to an MLX-20L or MLX-28D telephone, an auxiliary power supply is also required.
Fax machine	Must have Touch-Tone dialing capability when connected via an MFM; rotary or Touch-Tone dialing can be used on a T/R port. Rotary must be enabled if rotary dialing is used.
Group Calling delay announcement	An industry-standard device which must provide automatic disconnect. Each of the 32 Calling Groups can have its own announcement (up to 10 primary and 1 secondary for each Calling Group). A device can provide delay announcement for more than one group.
Headset for Multiline 4400-Series, MLX, MLS, and ETR telephones	Connects to multiline 4400-Series, MLX, MLS, and ETR telephones via a modular base unit for hands-free telephone operation.
Loudspeaker Paging	External paging system using dual-tone multi- frequency (DTMF) signaling connected to an LS or GS line jack. CPE paging systems require an interface unit; if CPE has 2-wire input, the PagePal interface can be used.

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$Auxiliary\ Equipment\ <\!Blueltalic9\!>\!Continued\!<\!BlueDingbat9\!>\!\varnothing$

Equipment Type	Description	
Message Waiting indicator unit	Connects directly to single-line telephones.	
Modem	If the modem supports Touch-Tone dialing via the associated data terminal, the keyboard can be used for dialing. If the modem does not support Touch-Tone dialing, a single-line telephone can be used for dialing.	
Music-On-Hold	Any FCC-registered 8-ohm music source or recorded announcement device. If you use equipment that re-broadcasts music or other copyrighted materials, you may be required to obtain a copyright license from and pay license fees to a third party such as the American Society of Composers, Artists, and Producers (ASCAP) or Broadcast Music Incorporated (BMI). Or you can purchase a Magic On Hold system, which does not require such a license, from Lucent Technologies or an authorized dealer.	
SMDR printer	Connects to upper RS-232-C jack on the processor module. Must be located within 50 feet of the control unit, or an ADU and peripheral interface unit can be used to extend distance.	
Speakerphone	Connects directly to single-line telephones.	

A System Information Features and Programming Codes

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Features and Programming Codes

The versatility and power of the system are due, in large part, to the variety of feature settings and services it can provide. The system provides traditional features, such as Transfer and Call Waiting, as well as advanced features, such as Coverage and Park. The table below lists all system features and provides the programming codes used to program the feature. For a detailed description of each feature, see the *Feature Reference*.

NOTE You cannot select features from the display of a 4400D or 4406D+ telephone.

Features and Programming Codes

Feature	Programming Code
Account Code Entry	*82
Alarm ¹	*759
Authorization Code	*80
Auto Dial Multiline 4400-Series, MLX, ETR, and MLS telephones Inside (ext., group, zone) Outside 4400, 4400D, single-line telephones (see Personal Speed Dial)	*22 + ext. no. *21 + tel. no.
Automatic Line Selection Begin Sequence End Sequence	*14 **14
Barge-In ^{1,2}	*58
Call Waiting On Off	*11 **11

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Features and Programming Codes <blueltalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueltalic9>		
Feature	Programming Code	
Callback Automatic On Off Selective	*12 **12 *55	
Caller ID Number/Name Toggle Button ³	*763	
Camp-On	*57	

*772

*48

*49 *46

*56

*47

*773

*777

*771

*787

**48

*42 + ext. no.

*40 + ext. no. *41 + ext. no.

*83 + ext. no.

(display only)

(display only)

(sys. prog.)

Conference

Receiver buttons Group

Primary

Data Status

Directories

Direct Voice Mail

Secondary Sender buttons

Coverage Off

Coverage VMS Off

Extension Directory

Personal Directory

ETR Drop button

System Directory

Do Not Disturb⁴

Drop

Cover inside and outside calls

MLX, ETR, and MLS telephones

Multiline 4400-Series telephones

4400-Series Drop button

Cover outside calls only

Coverage

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Features and Programming Codes <blueltali< th=""><th>c9>Continued<bluedingbat9>Ø</bluedingbat9></th></blueltali<>	c9>Continued <bluedingbat9>Ø</bluedingbat9>
Feature	Programming Code
Extension Status Direct-Line Console ¹ Status Off Status 1 Status 2 Telephones (rooms or agents) Status 1 Status 2	*760 *761 *762 *45 *44
Feature Button	*20
Forward Activate Forward (inside) Remote Call Forward (outside) Centrex Transfer via Remote Call Forward	*33 *33 *33 + dial-out code or * + optional pauses + tel. no. + #
Group Calling	+22 L Colling Crown ovt. no

In-Queue Alarm button *22 + Calling Group ext. no. Calling Group supervisor¹ Member available *762 Member unavailable *760 Calling Group members Sign in (Available) *44

Group Page Auto Dial Button

Mute (Headset/Handset)

Inspect Button (Multiline 4400-Series

Headset Options Auto Answer

telephones only)

Hang Up²

Status

*22 + Paging Group ext. no.

*780

*781

*783

*782

*778

*38

*26

*28

*27

*29

*39

*86

extension no.

*757 + ext. no.

*758 + ext. no.

*22 + Park Zone

*32 + ring (1-8)

+ (01-24) + *21 + tel no. +

*25 within 15 seconds of entering

Send/Remove Msq¹

Receiving Messages Delete Message⁶

Next Message⁶

Return Call⁶

Park Zone Auto Dial¹

Personal Speed Dial

Personalized Ringing

Scroll⁶

Night Service¹

Receive

Notify Send

Park

Delete Message (for 4400, 4400D,

single-line telephones)

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Features and Programming Codes

$\textit{Features and Programming Codes} \textit{<Blueltalic9} \textit{>} \textit{Continued} \textit{<BlueDingbat9} \textit{>} \varnothing$

Feature	Programming Code
Pickup	
General use	*9
Specific extension	*9 + ext. no.
Specific line	*9 + line no.
Group	*88
Privacy On	*31
Recall	*775
Redial (4400, ETR, and MLS telephones only) ⁷	*84
Reminder Service	
Set ⁸	*81
Cancel	**81
Missed ¹	*752
Ringing/Idle Line Preference	
On	*343
Off	*344

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Features and Programming Codes <blueltalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueltalic9>			
Feature	Programming Code		
Ringing Options			
Individual lines			
Immediate ring	*37		
Delay ring	*36		
No ring	*35		
All lines			
Immediate ring	*347		
Delay ring	*346		
No ring	*345		
Abbreviated ring			
On	*341		
Off	*342		
Send Ring (Shared SA)			
On	*15		
Off	**15		
Saved Number Dial	*85		
Send/Remove Message ¹	*38		
Service Observing ²	*59 + ext. no.		
Signal (manual)	*23 + ext. no.		
System Access buttons			

*16

*18

**19

*19

*17 + primary ext. no.

Assign buttons² SA (Default Ring)

Shared SA

Ring

Voice

SA Originate Only

Change type (SA or Shared SA)

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Features and Programming Codes <Blueltalic9>Continued<BlueDingbat9>Ø

Feature	Programming Code
System Speed Dial	*24 + code (600-729)
Transfer	*774
Voice Announce	
On	*10
Off	**10
VA on Idle Only (MLX telephones only)	*130

- 1 System operator feature only.
- 2 Centralized telephone programming only.
- 3 You cannot program a button on a 4400D telephone, but you can use the feature by dialing #763.
- 4 Does not work for 4400/4400D telephones.
- 5 For the 4406D+, MLS, and ETR display telephone user, pressing *54 enters/exits Message operation mode. MLS telephones return to normal call handling after 15 seconds if the user has no messages. If MLS telephone users have messages, they must delete them or use the feature code or programmed button to exit Message operation mode. 4400-Series and ETR telephone users must use the feature code or programmed button to exit Message operation mode whether or not they have messages.
- 6 Display telephones only. Programming codes are used for ETR and MLS telephones. Feature codes are used for 4400, 4400D, ETR, and MLS telephones.
- 7 The 4400-Series telephones (excluding the 4400 telephone) have a fixed Redial button.
- 8 U.S. English only: time is 12-hour (0100-1259) + 2 (A) or 7 (P); Canadian French and Latin American Spanish: time is 24-hour (000-2359).

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Applications

Applications

Numerous add-on products, called applications, are available to enhance the system. Appendix I, "Applications," in the *Feature Reference* provides a description of all available applications. Brief descriptions of some of these applications are provided in the following table.

Applications

Application	Description
Automated Attendant	Answers incoming calls, provides callers with a menu of choices, such as people or departments, and then transfers the call as prompted by the caller using a Touch-Tone telephone.
Voice messaging systems	May include Automated Attendant, voice mail services, and/or fax messaging services. One or more MERLIN MAGIX systems can share the voice messaging system (VMS) of another system in a private network. See the <i>Network Reference</i> for details.
Voice mail services	Enable system users, for example, to send voice messages to other users, to forward voice messages with comments, and to return a call. Callers can record messages for system users.
Fax messaging services	Automate the sending, receiving, call handling, and storage of faxes, in much the same way voice messaging systems handle voice messaging.
Call accounting applications	Manage telephone usage by tracking and sorting telephone costs and producing reports on costs.

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$Applications < Blue Italic9 > Continued < Blue Dingbat9 > \varnothing$

Application	Description
Call management applications	Answer and distribute calls to members of specified groups—for example, ticketing agents.
PassageWay Direct Connection Solution	Provides an interface between an extension and a PC with Microsoft [®] Windows [®] , as well as provides utilities and allows the integration of Windows applications with telephone activities.
Group and desktop videoconferencing and data exchange applications	Allow multimedia interaction among people who work together but are geographically distant.
Computer Telephony Integration (CTI) link	For connection to Local Area Networks (LANs), the connection is made through a programmed MLX extension jack. The link allows calls on System Access buttons to be monitored and controlled from workstations connected on a LAN to a server running Novell [®] NetWare [®] software or Windows NT [®] . The link supports applications such as pop-up database information about a caller.

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System Capacities

System Capacities

The following table lists the hardware and software capacities of the system. Some constraining factors appear with a checkmark (ν). These are discussed in detail in the next table.

Hardware and Software Capacities

Traidware and Software Sapacities		
	Limit	Constraining Factor
100D/100R Module (maximum 2 per carrier)	3	V
800 NI-BRI Module (maximum 3 per carrier)	5	
Account Codes		
Characters per code	16	
Allowed/Disallowed Lists		
Number of lists	8	
Entries per list	10	
Digits per entry	7	
Authorization Codes	400	
Digits per code	11	
Automatic Route Selection (ARS)		
Number of ARS tables	16	
Subpatterns per table	2	
Routes per subpattern	6	
Entries per table	100	
Entries across all tables	1600	
Default tables	4	
Callback Calls in Queue	64	

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Limit	Constraining Factor
32	
	V
20	
20 1	
	Limit

	Limit	Factor
Calling Groups		
Number of groups	32	
Members per group		V
Local extensions only	20	
Non-local extensions only	1	
Total agents and supervisors	200	
Total supervisors	8	
Groups per member	1	
Primary delay announcements per system	200	
Secondary delay announcements per system	32	
Primary delay announcements per group	10	V
Secondary delay announcements per group	1	V
Groups per delay announcement	32	
External alerts per group	1	
Coverage groups per group	1	
Priority Queuing		
Support group	31 home	
Home group	1 support	
Carriers	3	
Line/trunk and extension module slots per		
basic carrier	5	V
Line/trunk and extension module slots per expansion carrier	6	
Maximum slots available for line/trunk and extension modules	17	

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Hardware and Software Capacities <blueitalic9>Co</blueitalic9>	ntinued <blu< th=""><th>eDingbat9>Ø</th></blu<>	eDingbat9>Ø
	Limit	Constraining Factor
Coverage Groups		
Number of groups	30	
Senders per group	400	✓

Hardware and Software Capacities <blueltalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueltalic9>		
	Limit	Constraining Factor
Coverage Groups		
Number of groups	30	
Senders per group	400	V
Groups per sender	1	
Receiver buttons per group	8	
Groups per QCC receiver	30	
CTI Link	1	V
Data Hunt Groups		
Number of groups	32	
Members per group	20	
Groups per member	1	
Direct Inward Dialing		
Number of blocks	2	
Number of trunks	80	
Directories		
System Directory	1	
Listings	130	
Extension Directory	1	
Listings	200	
Personal Directory (4424LD+ and	48	
MLX-20L telephones only) Listings	50	
Endpoints (devices)	400	
Extensions		
Total physical jacks	200	
Total endpoints	400	
Fax machines with Message Waiting	16	V

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	Limit	Constraining Factor
Lines/Trunks	80	
Message Waiting Lamp Messages	1499	
Night Service		
Groups	8	
Members per group	400	
Calling Groups per group	1	
Groups per member	8	
Emergency Allowed List entries	10	
Park codes (number of codes)	8	
Personal Lines	64	
Pool Buttons	64	
Ports (not simultaneously)		
Voice Announce to Busy extensions	200	
Voice Messaging Interface (VMI)	24	V
ISDN Terminal Adapter	200	
Paging	3	
Primary delay announcements	200	V
Secondary delay announcements	32	~
Remote Access		
Number of barrier codes	16	
Digits per code, system-wide	4–11	
Service Observing Groups		
Number of groups	16	
Observers per group	1	V
Members per group	400	V

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Hardware and Software Capacities <blueltalic9>Co</blueltalic9>	ontinued <blue< td=""><td>eDingbat9>Ø</td></blue<>	eDingbat9>Ø
	Limit	Constraining Factor
Shared System Access Buttons		
Number of buttons per principal extension	27	
Speed Dial Personal Speed Dial Entries per telephone Entries per system Digits per entry System Speed Dial Entries per system Digits per entry	24 1200 28 130 40	•
System Operator Consoles Direct-line consoles (DLCs) 4424D+ or 4424LD+ MLX-20L or MLX-28D Queued Call Consoles (QCCs)	8 8	~
4424LD+ or MLX-20L Combination of DLCs plus QCCs DSSs Number of consoles per module 408 GS/LS-ID-MLX or 008 MLX 016 MLX or 024 TDL	4 8 16 2 4	V
System Programming Equipment 4424LD+ or MLX-20L telephone RS-232 jack for PC with WinSPM Modem (built-in processor module)	1 1 1	V

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Hardware and Software Capacities <Blueltalic9>Continued<BlueDingbat9>Ø

	Limit	Constraining Factor
Telephones (not simultaneously)		
4424LD+ or MLX-20L	48	V
All other MLX telephones (with/without ISDN terminal adapter/MFM)	200	V
All other 4400-Series telephones	200	V
Single-line	200	V
MLS/ETR	200	✓
Power failure transfer	20	
Two-Party Conversations 108		
Voice Messaging Systems	24	

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Constraints Identified in	Hardware and Software Capacities Table	
	Constraints	
100D/100R Module	The system recognizes the 100D and the same module. If the system conta the combination of both modules can limit of 2 per carrier and 3 per system.	ins both modules, not exceed the
Calling Groups	Members of Groups. QCCs cannot be Calling Groups because the QCC posisystem operator and has its own queue from the group's queue.	ition is set up as a
	Members per Group. The maximum extensions in a Calling Group is 20. T number of non-local extensions in a CA Calling Group cannot contain both locations.	he maximum calling Group is 1.
	Primary and Secondary Delay Annote to 10 primary and 1 secondary announces be designated for each Calling Grannouncement device decreases the 2 capacity.	ncement device roup. Each
Carriers	The first slot of the basic carrier is use processor module with a maximum of	
Coverage Groups	Senders per Group . QCCs cannot be they do not have coverage available a Position-Busy instead.	
CTI Link	One CTI link is supported in Hybrid/Pt	BX mode only.
Fax Machines with Message-Waiting	The system can support more than 16 those in excess of 16 cannot use fax r indication.	

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A System Information System Capacities		147
Constraints Identified in	Hardware and Software Capacities Tabl	le
	Constraints	
Ports (not simultaneously)	Voice Messaging Interface. Although software supports up to 24 VMI ports be in the same Calling Group, and the number of extensions in a Calling Group and Secondary Delay And to 10 primary and 1 secondary announcement device decreases the capacity.	, all VMI ports must ne maximum roup is 20. nouncements. Up uncement devices Group. Each
Service Observing Groups	A Service Observer station must be (except QCC or CTI link). A Service member station may be any telephor CTI link. Maximum number of membor Observing group is equal to the max extensions in the system. Service Observing may be subject to local laws, rules, or regulations or recone or both of the call parties. You may jurisdiction and comply with all applications and regulations before using this feat comply may result in severe penalties.	Observing group ne except a QCC or ners per Service imum number of ofederal, state, or quire the consent of nust check in your cable laws, rules, ture. Failure to
Speed Dial	Personal Speed Dial . Single-line artelephones.	nd 5- or 10-button

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A System Information System Capacities		148
Constraints Identified in I	Hardware and Software Capacities Table	
	Constraints	
System Operator Consoles	DLCs. Two consoles are allowed for ear 408 GS/LS-ID-MLX, or 412 LS-ID-TDL consoles may be connected to an 016 ITDL module. A maximum of 8 consoles system. Up to two DSSs can be attached console.	module. Up to 4 MLX or an 024 s is allowed per
	QCCs. In Hybrid/PBX mode only. Two allowed for each 008 MLX, 408 GS/LS-LS-ID-TDL module. Four consoles are a 016 MLX or 024 TDL module. Up to 4 constitution permitted on a system.	ID-MLS, or 412 allowed for each
System Programming Equipment	Remote Access overrides onsite prograduring backup or restore.	amming except
Telephones (not simultaneously)	4424LD+ and MLX-20L . RAM limit and includes the 4424LD+ or MLX-20L telep system programming.	
	All other 4400-Series and MLX Teleplimit. An MFM and an ISDN terminal ad connected to the same MLX telephone MLX-20L) at the same time.	apter cannot be
	Single-Line. Software dial plan limit.	
	Power Failure Transfer . One for each line/trunk jacks.	4 LS/GS
	MLS/ETR. RAM limit.	
	Distance limitations. All telephones wi	thin 1000 feet of

the control unit, except 4400-Series and MLX

IROBs if needed.

telephones. 4400-Series telephones with 26-gauge wire must be within 2000 feet; with 24-gauge wire within 3000 feet. MLX telephones must be within 3000 feet.

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Related Documents

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Related Documents

The documents listed in the following table are part of the MERLIN MAGIX documentation set. Within the continental United States, contact the Lucent Technologies BCS Publications Center by calling 1 800 457-1235.

MERLIN MAGIX Documentation Set

Document No.	Title	
System Documents:		
555-710-100	Customer Documentation Package:	
	Consists of paper versions of the System Manager's Quick Reference, the Feature Reference, and System Programming	
555-710-110	Feature Reference	
555-710-111	System Programming	
555-670-112	MERLIN LEGEND [®] Communications System, Release 7.0, System Planning	
555-710-112	System Planning Supplement	
555-710-113	System Planning Forms	
555-710-119	System Manager's Quick Reference	
555-610-150	MERLIN LEGEND [®] Communications System, Release 6.1, Network Reference	
555-710-800	Customer Reference CD-ROM:	
	Consists of the System Manager's Quick Reference, the Feature Reference, System Programming, and the Network Reference	

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MERLIN MAGIX Doc	umentation Set <blueltalic9>Continued<bluedingbat9>Ø</bluedingbat9></blueltalic9>	
Document No.	Title	
Telephone User S	Support:	
555-710-123 (U.S. English)	4400/4400D Telephone User's Guide	
555-710-123FRC (Canadian French)	4400/4400D Telephone User's Guide	
555-710-127 (U.S. English)	4406D+, 4412D+, 4424D+, and 4424LD+ Telephone User's Guide	
555-710-127FRC (Canadian French)	4406D+, 4412D+, 4424D+, and 4424LD+ Telephone User's Guide	
555-660-122	MLX Display Telephone User's Guide	
555-630-150	MLX-5D, MLX-10D and MLX-10DP Display Telephone Tray Cards (5 cards)	
555-630-152	MLX-28D and MLX-20L Telephone Tray Cards (5 cards)	
555-660-124	MLX-5 [®] and MLX-10 [®] Nondisplay Telephone User's Guide	
555-630-151	MLX-5 and MLX-10 Nondisplay Telephone Tray Cards (6 cards)	
555-630-155	MLX-16DP Display Telephone Tray Cards (5 cards)	
555-670-151	MLS and ETR Telephone Tray Cards	
555-670-152	MLS and ETR Telephone Tray Cards (16 cards)	
555-660-126	Single-Line Telephones User's Guide	
555-660-138	MDC and MDW Telephones User's Guide	
System Operator Support:		
555-710-134	Digital Direct LIne Console Operator's Guide	

Digital Queued Call Console Operator's Guide

555-710-136

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Document No.	Title		
Miscellaneous U	Miscellaneous User Support:		
555-661-130	Calling Group Supervisor and Service Observer User Guide		
555-650-105	Data and Video Reference		
Documentation f	for Qualified Technicians:		
555-661-140	MERLIN LEGEND® Communications System, Release 6.1, Installation, SPM, Maintenance and Troubleshooting		
555-710-142	Installation, SPM, Maintenance and Troubleshooting Supplement		
555-710-116	Pocket Reference		
Toll Fraud Security:			
555-025-600	BCS Products Security Handbook		

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