

September, 2025



## LETTER FROM THE PRESIDENTS

Dear CMSA Members,

Before we reflect on the incredible journey of the past two years, we're thrilled to share some exciting upcoming events that showcase the strength and spirit of our association.

🏌️ **Mark your calendars for our Golf Tournament on September 25, 2025 at Surrey Hills!** We'll be joined by our dedicated sponsors and vendors for a day of fun, networking, and friendly competition. There are still spots open for golf teams—so gather your crew and join us for a memorable day on the green!

🎓 **Our Annual Case Management Conference is just around the corner!** This year's event features over 60 vendor booths and an agenda packed with some of Oklahoma's most dynamic speakers. Attendees can earn up to **10 CEUs**, including **ethics**, while diving into a wide range of topics such as:

- Behavioral Health
- Legal Aspects of End-of-Life Care
- Hormones
- Prosthetics & Orthopedics
- Organ Donation ... and so much more. Let's get you signed up to attend—and vendors, we invite you to showcase your companies and connect with our vibrant community.

**Looking ahead to 2026** We're proud to announce that our **Education Schedule for 2026** is complete and will be officially presented at the conference. It's packed with opportunities for growth, learning, and continued excellence in case management.

As Kyle and I come to the close of our presidential term, we are filled with gratitude and pride. These past two years have been a remarkable journey—one defined by collaboration, vision, and unwavering commitment to advancing case management across Oklahoma.

From the very beginning, each of you on the board made a powerful choice: to stand with us, to believe in the mission, and to help shape a future rooted in unity and excellence. With that commitment, we stepped into our roles not just as leaders, but as teammates. Together, we built something meaningful—a legacy of progress, connection, and shared purpose.

Your dedication has elevated our vision and strengthened the foundation of this association. We've faced challenges, celebrated milestones, and grown in ways that only a united team can. The success we've achieved is not ours alone—it belongs to every one of you who showed up, leaned in, and gave your best.

Thank you—beyond words—for your trust, your passion, and your partnership. It has been an honor to serve alongside you.

With heartfelt appreciation,

Debbie Moffett & Kyle Spencer, Co-Presidents, CMSA-OK

# 2025 CMSA-OK EXECUTIVE BOARD AND BOARD OF DIRECTORS

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DIRECTORS

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DIRECTORS

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ANCILLARY BOD

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DIRECTOR





## 2025 CMSA-OK Event Calendar

September 25th, 2025 – Golf Tournament

October 7<sup>th</sup>, 2025 – Elevate Mental Health  
Education Event at  
Mercy Hospital North Conference Room,  
4:15 Meet and Greet/5:00 Presentation

November 12<sup>th</sup>-13<sup>th</sup>, 2025 – CMSA-OK  
Annual Conference, OKC – “Mad Hatters  
Tea Party for Case Management”

BE ON THE LOOKOUT FOR THE UPCOMING  
2026 CMSA-OK EVENT SCHEDULE!







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## CMSA MEMBERSHIP ADVANTAGES



- **FREE ELECTRONIC STANDARDS OF PRACTICE BOOKLET**
- **FREE EDUCATION RESOURCE LIBRARY**
- **FREE WEBINARS**
- **DISCOUNTED CMSA ANNUAL CONFERENCE RATE**
- **DISCOUNTED INTEGRATED CASE MANAGEMENT COURSE & MANUAL**
- **DISCOUNTED JOB POSTING RATES THROUGH THE CAREER CENTER**
- **20% OFF CCM CERTIFICATION AND RENEWAL**
- **FREE CMSA WRITER'S WORKSHOP**

**HOW TO JOIN:** Go to [www.cmsa.org](http://www.cmsa.org) and click on Individual Membership information. You can join through their website. After joining CMSA National, you then will join CMSA-OK Oklahoma City.



## WE OFFER SERVICES TO MEET A RANGE OF NEEDS



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### Examples of personal care:

- Bathing, dressing, feeding, toileting
- Medication reminders
- Help with mobility in and outside the home
- Outpatient pre- and post-op care
- Personal home safety evaluation

### Examples of companion care:

- Light housekeeping, laundry, grocery and meal prep
- Transportation to and from appointments or activities
- Time off for family caregiver (respite)
- Engage in activities such as puzzles, games and reading
- Facilitate and assist with daily schedule



*Our location has been accredited by The Joint Commission — a widely recognized organization that evaluates the nation's best hospitals and other healthcare organizations.*

## Member Payment Plan Options

### Membership Dues Options

**CMSA now offers several options for paying your membership dues.**

#### Traditional Annual Payments

Pay your annual dues in full and receive a renewal notice/invoice prompting payment for the next member year. This payment option is available to all Member Types.

#### Two Year Membership

CMSA now offers a 2-Year membership at a discounted rate of \$310 for A & B members, and \$216 for military members. A savings of \$15 per year over the regular annual rate. Two years local chapter dues are required at time of join/renew to take advantage of the savings. The 2-year membership is available only for Member Types Individual A/B, and Military. The 2-year membership is not available in conjunction with monthly dues payment plan.

#### Automated Monthly Dues Payment Plan

1. CMSA now offers the budget-friendly, monthly payment plan. These payments will be charged to your credit card each month until you choose to cancel your membership, or change payment types. See cancellation policy for more information. The first payment includes 1/12 of National dues, full payment of local chapter\*, and .84 cents/month processing fee. Remaining 11 months will reflect 1/12 of National dues (and .84 cent monthly processing fee).  
*Available to Member types A and B only.*

*\*Chapter Dues will be charged in full in the first installment payment and automatically renewed annually when opting for the monthly payment plan. The installment plan is not currently available for chapter dues.*

**Example Monthly Auto Installment Payment:** National dues \$170. Chapter dues \$20.

*First monthly payment: National= \$14.16, Chapter= \$20, and Processing Fee= .84 for a total of \$35. Remaining monthly payments: National= \$14.16 + Processing Fee= .84 for a total of \$15.*

**Case Management Society of America**



5034-A Thoroughbred Lane, Brentwood, TN

(615) 432-0101 • F: (615) 532-1715 [cmsa@cmsa.org](mailto:cmsa@cmsa.org) • [www.cmsa.org](http://www.cmsa.org)





## 2025 CMSA-OK Partnership Opportunities

	<b>SILVER Partnership – \$500</b>		<b>GOLD Partnership – \$1500</b>
2 Free Attendees at Annual Conference		4 Free Attendees at Annual Conference	
2 Free Attendees at Monthly Education Events (Employees or Guests)		4 Free Attendees at Monthly Education Events (Employees or Guests)	
Ad and Logo in Quarterly Newsletter		1 Article Per Year (if submitted) In A Quarterly Newsletter	
Logo on CMSA-OK Website & Social Media		Ad and Logo in Quarterly Newsletter Logo on CMSA-OK Website & Social Media	

	<b>PLATINUM Partnership – \$2000</b>		<b>DIAMOND Partnership – \$3000</b>	<b>ADDITIONAL SPONSORSHIP OPPORTUNITIES</b>
1 Standard Booth at Annual Conference/Platinum Signage with Option to Upgrade to Showcase Booth for addtl \$200.		1 Showcase Booth at Annual Conference/Diamond Signage		<b>MONTHLY EDUCATION EVENT - \$500</b>
6 Free Attendees at Annual Conference (Employees or Guests)		10 Free Attendees at Annual Conference (Employees or Guests)		<b>APRIL CMSA-OK MEMBERSHIP DRIVE - \$500</b>
6 Free Attendees at Monthly Education Events (Employees or Guests)		10 Free Attendees at Monthly Education Events (Employees or Guests)		<b>ANNUAL GOLF TOURNAMENT – SPECIALTY HOLES - \$700</b>
Free Half Page Ad in CMSA-OK Conference Program		Free Full Page Ad in CMSA-OK Conference Program		<b>DINNER/BEVERAGE CART/WATER BOTTLE - \$500</b>
Free Hole Sponsor at CMSA-OK Annual Golf Tournament		Free 4-person Golf Team in CMSA-OK Annual Golf Tournament		<b>ANNUAL CONFERENCE – CORPORATE - \$3000</b>
1 Article Per Year (if submitted) In A Quarterly Newsletter		Free Hole Sponsor at CMSA-OK Annual Golf Tournament		<b>BREAKFAST/LUNCH/TECHNOLOGY- \$1500</b>
Ad and Logo in Quarterly Newsletter		1 Article Per Year (if submitted) In A Quarterly Newsletter		<b>DECORATIONS - \$1000</b>
Logo on CMSA-OK Website & Social Media		Ad and Logo in Quarterly Newsletter		<b>BREAKS/WELCOME RECEPTION – \$500</b>
		Logo on CMSA-OK Website & Social Media		

We would like for your business to be actively involved with the association. You will have early selection of your conference booth before registration opens to the general public and non-sponsor members. Membership will run January to December.

CMSA-OK, P.O. Box 1118, Newcastle, OK 73065, 405-406-1933, [director@cmsa-ok.org](mailto:director@cmsa-ok.org)





## 2025 CMSA-OK Partnership Form

Company Name: \_\_\_\_\_

Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Business address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

### Email Blast - \$150 per page

At the discretion of the CMSA-OK Board, sharing of professional events, such as Open House, CEU Meetings/Webinars, etc. will be shared with the CMSA-OK Membership for \$150 per page. Must be an active Business Sponsor or CMSA-OK member to participate.



### Partnership Level Selected:

- \_\_\_\_ - \$500 Silver Partnership
- \_\_\_\_ - \$1500 Gold Partnership
- \_\_\_\_ - \$2000 Platinum Partnership
- \_\_\_\_ - \$3000 Diamond Partnership

\$\_\_\_\_\_ TOTAL

### Additional Sponsorships Chosen:

Education Events \$ \_\_\_\_\_

Membership Drive \$ \_\_\_\_\_

Golf Tournament \$ \_\_\_\_\_

Annual Conference \$ \_\_\_\_\_

Sponsorship Name: \_\_\_\_\_

Payment/Date:

\_\_\_\_ Check being mailed, due within 14 days Today's Date \_\_\_\_\_

\_\_\_\_ Credit Card – Call with information or email information Today's Date \_\_\_\_\_

CC# \_\_\_\_\_ EXP DATE \_\_\_\_\_ CVV# \_\_\_\_\_

CC ZIP CODE \_\_\_\_\_ SIGNATURE \_\_\_\_\_

A receipt will be emailed to you.

Thank you for your support,

Julie A. Harvey, M.Ed., NCC, LPC, CRC, CVE

CMSA-OK Executive Director

CMSA-OK, P.O. Box 1118, Newcastle, OK 73065, 405-406-1933, [director@cmsa-ok.org](mailto:director@cmsa-ok.org)



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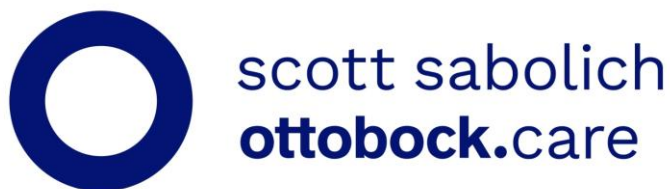




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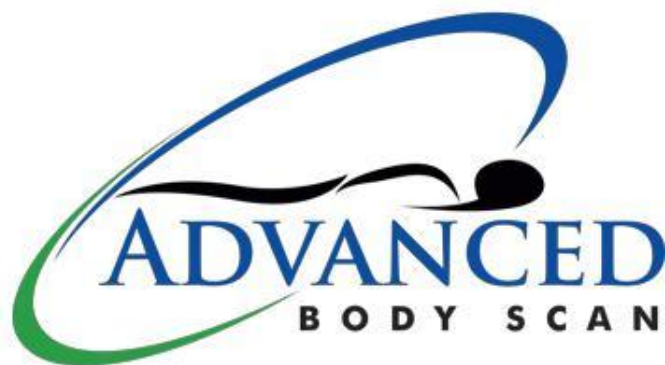
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