

Content Strategy Playbook

07.31.17

# CONTENT STRATEGY PLAYBOOK: CONTENTS





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# ABOUT THIS DOCUMENT

This Content Strategy Playbook is meant to provide editorial guidelines when using the new Solution Page templates.

The new template is divided into two main areas: Help instructions created by and a Community Q&A area, where users can post related questions and help their peers.

Use this guide as a writing reference for this new template in conjunction with the Help Style Guide and Brand Guidelines materials.

# Voice, Tone, and Media Usage



Our editorial voice reflects our brand personality tenets: It is **simple**, **forward-thinking** and **inspiring**, and seeks to foster an emotional **connection** with the community. Therefore, it must contain life and compel a reaction.

We expect a certain level of intelligence from our audience, avoiding lowest-commondenominator communication. Visuals and type should not compete, but support each other. We are **direct** and **confident**, bold yet not boastful. In display type, the voice should speak peer-to-peer and focus on real-world value rather than technical features.

We speak **conversationally**. We express a passion for technology, but also an understanding that innovation is nothing without customer benefit. We have a strong voice that understands customer needs, leads changes, and commands **trust**.

Source: Corporate Brand Guidelines

# VOICE AND TONE: VOICE SCALE

Voice is a balancing act that positions the solutions pages within a larger spectrum that our customers will experience online. Use the following scale to help find the right voice and tone.

Not here	Voice Attribute	Not here
Jargony/Technical	Simple	Simplistic
Prescriptive	Collaborative	Chummy/Chatty
Formulaic	Forward-Thinking	Revolutionary
Content	Inspiring	Overzealous
Imperative	Direct	Condescending
Convinced	Confident/Bold	Boastful
Formal	Conversational	Colloquial
Loose	Trustworthy	Affected

# VOICE AND TONE: VOICE SCALE COPY SAMPLES

### **NOT CORRECT**

Jargony/Technical	Simple	Simplistic
Ascertain whether or not your next-gen computing device has sufficient computer data storage space available.	Verify that you have enough disc space.	Check your disk.
This example contains overly-specific, and/or non-accessible industry language regular people would never use.	This example clearly communicates the step, in precise, accurate language.	This example doesn't offer enough information and could be easily misunderstood.
Prescriptive	Collaborative	Chummy/Chatty
If you are seeing "_ERROR=13", "Exit code: 15 Media DB Sync failed.", or "Download error. Press Retry to try again or contact customer support. (403)", click on the arrow below and follow steps 1 through 5 to rectify the problem as quickly as possible.	If you're seeing download, installation, or launch errors, follow the steps below to quickly resolve them.	Hey, if you just keep seeing download, installation, or launch errors, follow the super- easy steps below, and you'll be just fine!
This example goes into too much detail that the reader doesn't really need at this point in the solution process.	This example clearly conveys that is the reader's dependable ally in finding a solution to their issue.	This example takes a very casual, non-professional tone, while exaggerating the ease of the solution offered.

### CORRECT

#### **NOT CORRECT**



# VOICE AND TONE: VOICE SCALE COPY SAMPLES

### **NOT CORRECT**

Formulaic	Forward-Thinking	Revolutionary
Learn how to keep your [fill in the blank] and [fill in the blank] up-to-date.	Learn how to keep your billing information and payment method up-to-date.	Learn all the very best practices, and all the smartest ways for easily keeping your billing information and payment method up-to-date.
Using the same sentence structure over and over again, while just swapping-out the key words is formulaic.	This example lets the reader know a solution is within reach—as would be expected from a technology leader like .	This example is trying too hard, and attempting to convey some rather simple instructions in an overly-wrought, overly-complex way.
Content	Inspiring	Overzealous
Content You may be able to troubleshoot Creative Cloud activation errors, but if you can't, everything will be OK anyway, right?	Inspiring Troubleshoot Creative Cloud activation errors.	Overzealous Easily and quickly troubleshoot Creative Cloud activation errors—and never see another activation, ever again.
You may be able to troubleshoot Creative Cloud activation errors, but if you can't, everything will		Easily and quickly troubleshoot Creative Cloud activation errors—and never see another

### CORRECT

#### **NOT CORRECT**



# VOICE AND TONE: VOICE SCALE COPY SAMPLES

#### **NOT CORRECT**

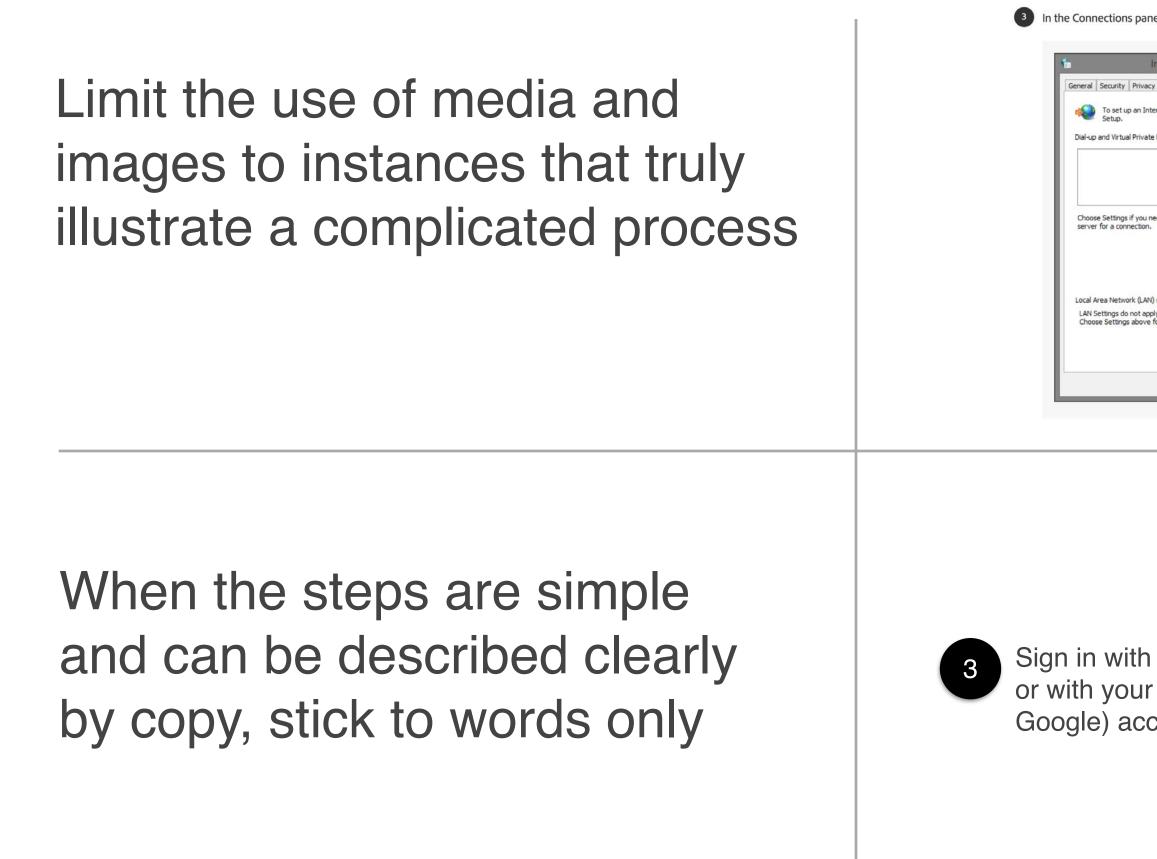
Imperative	Direct	Condescending
Hurry! Update your credit card and billing information now, before it's too late.	Update your credit card and billing information.	Stop procrastinating—update your credit card and billing information.
This example adds some unnecessary urgency and is too overbearing.	This example is clear, concise, and to the point.	This example makes an unfair, offensive, and entirely unnecessary assumption about the reader.
Formal	Conversational	Colloquial
Are you unable to see 'Edit payment details' in the aforementioned section?	Don't see 'Edit payment details'?	So'Edit payment details' not showing up for you, my friend?
This example is too concerned with formality—and as a result, sounds more stiff, mechanical, and less human.	This example isn't too casual, and not too formal. It sounds professional, but in a non-stuffy, human way.	This example is too casual and sounds less than professional.
Loose	Trustworthy	Affected
Are you unable to see 'Edit payment details' in the aforementioned section?	Don't see 'Edit payment details'?	Hey'Edit payment details' not showing up for you, my friend?
This example is too concerned with formality—and as a result, sounds more stiff, mechanical, and less human.	This example isn't too casual, and not too formal. It sounds professional, but in a non-stuffy, human way.	This example is too casual and sounds less than professional.

#### CORRECT

#### **NOT CORRECT**



# MEDIA AND IMAGE USAGE GUIDEL



INES
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DO	DON'T
el, click LAN settings.	3 Sign in with your with your Adobe ID and password, or with your social (Facebook or Google
Iternet Properties     Iternet Connections   Programs   Advanced   enter connection, dick   Settings   Add   Remove   settings   Settings    At basetings    At basetings    At basetings   At basetings   At basetings   OK Cancel Apply	Sign in   Email address   Password   Sign in   Forgot password?   Not a member yet? Get an Adobe ID Want to use your company or school account? Sign in with an Enterprise ID Or sign in with E Tecebook © Google
your ID and password, social (Facebook or count.	3 Sign in with your with your Adobe ID and password, or with your social (Facebook or Google Sign in       Image: Comparison of C

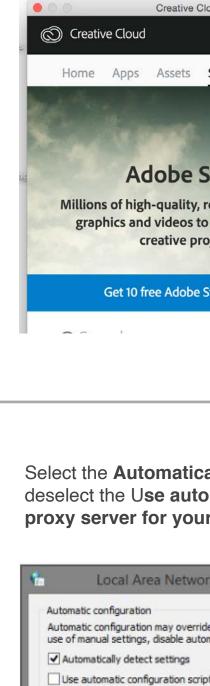
le) account.

e) account.

# MEDIA AND IMAGE USAGE GUIDELINES

When using media, ensure that the media truly illustrates the desired action, including context

Images and media should augment, not repeat the copy on the page



Proxy server

Address:

Use a proxy server for y dial-up or VPN connection

Bypass proxy server

DO	DON' T
ative Cloud  View Invites  Stock Community  View Invites  Check for App Updates  Creative Cloud Files  Preferences Help  Pin to Menu Bar  Quit  Cuit  Cuit  Cuit  Cuit  Cobe Stock images.	- X View Invites Check for App Updates Creative Cloud Files Preferences Help Pin to Notification Area Quit
atically detect settings option, and automatic configuration script and Use your LAN options. Click OK	<text></text>
OK Cancel	



Sign In Now

# **VOICE AND TONE: USER MINDSET**

Users are looking for help!

They are reactive and time-constrained. They are interested in solving problems quickly. They want to get back to work as soon as possible. Whenever possible, optimize your articles for users who are in Help mode.

### Things to keep in mind:

- Be clear and concise. People who are upset want to know how to quickly solve their problem.
- Prioritize important information. Highlighting crucial information allows users to scan and quickly locate what they are looking for.
- Be calm. Don't use exclamation points or give the appearance of alarm by using words like "warning", "alert", or "immediately".
- Be serious. Don't joke with frustrated people by being facetious.



Be polite and personal. Use second person pronouns (you, your, and yours) when addressing users.

Speak in common language. Avoid using technical speak or jargon.

Be active. Write in the active voice to avoid the appearance of deflection.

Be consistent. Maintain consistency in nomenclature and tone across all pages.

# CONTENT PILLARS

- Promote the easiest and least confusing way of solving the users' problems.
- 2. Focus on a single question per page.
- **3**. Write in clear, concise sentences.
- Use bulleted and numbered lists where appropriate to guide users through the steps they should complete.
- 5. Write short, simple paragraphs to enhance scannability.

- 6. Use images and media sparingly to enhance the copy, not replace it.
- 7. Avoid jargon and overly technical language.
- 8. Use subheadings to break up the copy within one topic.
- 9. Use accordion functionality to bring focus to different solutions or to divide subtopics.
- 10. Aim to answer the question on the page, and only cross-link to related content where appropriate.

# **CONTENT PILLARS DEMONSTRAT**

- Focus on a single question per page
- Promote the easiest and least confusing way of solving the users' problems
- Use accordion functionality to bring focus to different solutions or to divide subtopics
  - Use subheadings to break up the copy within one topic
    - Write in clear, concise sentences
  - Write short, simple paragraphs to enhance scannability
- Use images and media sparingly to enhance the copy, not replace it
  - Avoid jargon and overly technical language

Use bulleted and numbered lists where appropriate to guide users through the steps they should complete

Aim to answer the question on the page, and only cross-link to related content where appropriate

ED Adobe Creativity & Design Marketing & Analytics PDF & E-Signatures Business Solutions Access your Adobe ID account First, what's your Adobe ID?	Support Search Adobe Support Applies to: All ap Last published: April 26, 2
	Applies to: All ap
First what's your Adobe ID?	
Your Adobe ID is usually the unique email address you first used when you started your membership, or purchased an Adobe app or service—and it's the key you'll need to access your Adobe ID account.	
Two ways to access your Adobe ID account:	
Sign in via Adobe.com         Access your Adobe ID account online, and sign in with your Adobe ID and password.         Sign in via your Creative Cloud Desktop App	
In the Creative Cloud desktop app, click Manage Account from the Profile menu and sign in.	
✓ Navigate your Adobe ID account	
Once you are signed in, you can use the tabs at the top of the account page to: • review your plans and products • find and print invoices	
<ul> <li>change your email and contact information</li> <li>change your password</li> <li>update your name and other profile information</li> <li>set your communication preferences</li> </ul>	
More like this Create an Adobe ID Reset my password	

Update your Billing Info

Cancel your subscription

♀ Sign In	29	ρ
	Q	Sign In

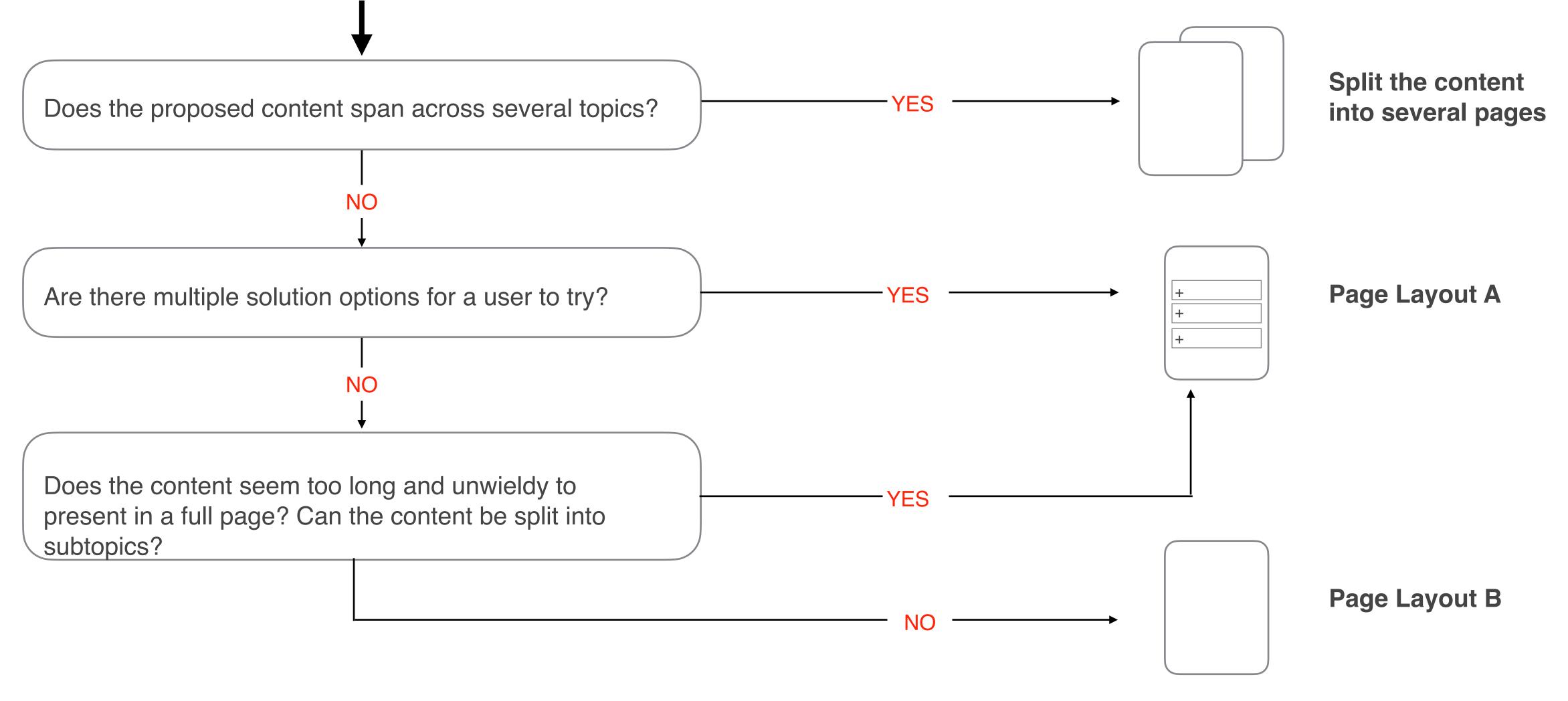
apps 26, 2017



# DEFINE PAGE OBJECTIVE AND PAGE LAYOUT

## Page Objective:

Define the **one question** the page is supposed to answer.



# **RECOMMENDED COMPONENTS**

- Accordion component This should be reserved **exclusively** for Page Layout A
- Text component
- Image component
- Image and Text component
- Note component
- More Like This component
- Procedure & Steps component Heading component
- **Download Component**
- Table component •
- Community component

# Page Layout A

With Accordion Component



This page type features an accordion component that should be used to present:

- Multiple solutions for the user to try.
- A complex topic that cannot be broken into subtopics and needs to be presented as a process, especially when each segment of the process requires multiple steps.

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Dov	
The pro free tria use to n	
> Dow	
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> Dow	
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Creativity & Design Marketing & Analytics PDF & E-Signatures

## wnload your Creative Cloud apps

ocess for downloading apps you've already purchased is slightly different than the process for downloading al apps. But with either option, upon your first download, the Adobe Creative Cloud desktop app—which you'll manage future downloads—will be installed at the same time.

vnload your first **purchased** app:

vnload your first trial app:

vnload more apps with Creative Cloud app:

stions & Answers



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st | Asked 2 hours ago

ie same question? ( Yes ) 10 Answ

10 Answers 🛛 🖌 Verified Answer



# PAGE LAYOUT A: IN-COMPONENT USAGE GUIDELINES

Adobe	Creativity & Design	Marketing & Analytics	PDF & E-Signatures	Business Soluti
In 1 Install your Crea	tive Cloud	apps		
Find your Creative Cloud app				
Use the C the Creat It's easy to upgrade an	d change from o	one plan to anoth	er.	
F 2 are your creative cloud desktop app by	clicking on the crea	tive cloud -icon in the ta	askbar (windows) or /	Apple menu
Find your Creative Cloud app				
OR Use the Creative Cloud desktop a the Creative Cloud desktop app s		그렇겠는 것 수 있는 것 같이 걸었는 것 같아요. 이 가 있는 것	243 - S	2019.8
If you can't find the Creative Cloud desktop app	on your computer, lea	arn how to download it	here.	
✓ Install your apps				
Open your Creative Cloud desktop ap	p. If you aren't automa	atically signed in, sign in	using your Adobe ID	and password.
Go to the "Apps" section of the Creativ are already on your device. If the one	ene a canada en esta parte de la competencia da competencia da competencia da competencia da competencia da com	요즘 것 집 것 같은 것 같아. 것		

### **CONTENT GUIDELINES**

- 1. Page Title: Use a compliant title of 10 words or fewer that clearly introduces the topic at hand.
- 2. We recommend to always have one or the other present for Page Type A as an introduction:

Page Description: Introductory copy should be short and to the point. Keep the length of the paragraph to fewer than 50 words. Do not use bullets or lists in the in this area. If more text is required, use the Text Component instead.

or

**Text Component:** Use this when the introduction exceeds 50 words. Limit the paragraph to a maximum of five sentences.

# PAGE LAYOUT A: IN-COMPONENT USAGE GUIDELINES

✓ Install pr		versions all your apps
	ana ba	Savoid.
	0	Open your Creative Cloud desktop app. If you aren't automatically signed in, sign in using your Adobe ID and password. Go to the "Apps" section of the Creative Cloud app. In the "Installed" section you will see all the Creative Cloud apps that
4 NOTE: When y		are already on your device. If the one you want isn't there yet, scroll down to the "Find additional apps" section to find it. Depending on whether you have purchased the app or are using a free trial the button might say "Install" or "Try".
previou Confirm	3	Click the button on the app you want to install. Your app will begin to install, and when complete, you'll see it in the "Installed" section.
Previou simulta	4	Once the install is finished, click on the "Start Trial" or "Open" button to launch the app.
✓ Check fo	or upda	tes
		oud desktop app tells you when updates are available for your installed apps. You can check for updates lowing these steps:
1 Op	pen the	Creative Cloud desktop app, and click the gear icon in the top right corner.

# **CONTENT GUIDELINES**

### 3. Accordion component:

- Minimum 2 accordions, maximum: 5 accordions on a page.
- Use a compliant title of 10 words or fewer that clearly introduces the topic at hand. Bold keywords in the accordion title to make them more scannable so the user can quickly locate the subtopic that is relevant.
- Accordion headings should be in the active voice. They should not be questions to distinguish them from an FAQ.

### 4. Procedure and Steps component:

- If a bulleted list is required, make them easy to scan with a maximum of eight bullets.
- If a numbered list is required, make them easy to scan with a maximum of nine steps.
- Limit the use of subtopics (a minimum of two and a maximum of five). Subtopic titles should follow the same guidelines as the title.

# PAGE LAYOUT A: IN-COMPONENT USAGE GUIDELINES

🗸 Install pre	vious versions
1 Op ID	Previous product versions do not overwrite existing versions. You can have two versions of the same app running simultaneously on your computer.
2 In	闘 Plans & Products
3 Sci	Plans
5 When you previous Confirma	Creative Cloud membership (one-year) Payment method: VISA ending in 1111 Manage plan Edit payment details
Previous simultane	NOTE: When you install a new Creative Cloud app it removes previous versions of the app on your computer. If you want to keep previous versions installed, click "Advanced Options" and deselect the "Remove old versions" check box in the "Update Confirmation" dialog box.
✓ Check for	
	On a Windows PC
The Creat manually	Download the ZIP file containing the executable uninstaller (.exe).
1 Ope	Get file on the Creative Cloud desktop app, and click the gear icon in the top right corner.

#### **CONTENT GUIDELINES**

- 5. Other components that can be added to the accordion:
  - Text
  - Image
  - Image and Text
  - Notes (A note or tip should be a stand-alone piece of content with a maximum of one paragraph using the guidelines above.)
  - Heading
  - Download

Page Layout B



This page type can feature any available components. Its best to use for:

• Single solutions or instructions.

Creativity & Design Marketing & Analytics PDF & E-Signatures Business Solution

### Find and print your Creative Cloud invoice

#### Here's how to do it:



Access your Adobe ID account online by signing in with your Adobe ID (usually your email address) and password.

The Sign In link is in the top navigation bar of most pages.

Or

In the Creative Cloud desktop app, click Manage Account from the Profile menu and sign in.

Once you are signed in, click your name in the top navigation bar.

Having trouble? Clear your browser cache or try a different browser, such as Firefox, Internet Explorer, or Safari.



In the pop-up pane, click 'Manage Account'. You may be prompted to enter your password to verify your identity.

Your Adobe ID account management screen will open.



In Plans & Products, click 'Manage Plan'.

#### IIII Plans & Products

Plans

Creative Cloud membership (one-year)
Payment method: VISA ending in 1111
Manage plan
Edit payment details

Support

Search Adobe Support

# PAGE LAYOUT B: IN-COMPONENT USAGE GUIDELINES

Adobe	Creativity & Design	Marketing & Analytics	PDF & E-Signatures	Business Solutions	Support
Find and pr	int your Creat	ive Clou	d invoi	e	
Here's how to do it:					
It's easy to	upgrade and change	from one pla	n to another.		
2 In the Creative Cloud de	sktop pop slisk Monoro Assount from	the Drofile monutand si			
Find your Creative Clou			8	8 0 1 N N N	5
	lesktop app to find the apps y op app should have automati	이 이 것 같은 것	Call Call No.		
in the pop-up pane, circ	с манаде жесочите, точ тнау ве ргогиј	oted to enter your passw	voru to veriny your ide	nuty.	
Your Adobe ID account	management screen will open.				
In Plans & Products, clic	k 'Manage Plan'.				
BB Plans	a Products				
Plans					
	e Cloud membership (one-year)	T			
	method: VISA ending in 1111				

### **CONTENT GUIDELINES**

- 1. **Page Title:** Use a compliant title of 10 words or fewer that clearly introduces the topic at hand.
- 2. We want to get to the instructional content as quickly as possible, so unless necessary, the intro text can be omitted.

**Page Description:** Introductory copy should be should and to the point. Keep the length of the paragraph to fewer than 50 words. Do not use bullets or lists in the in this area. If more text is required, use the Text Component.

or

**Text Component:** Use this component when the introduction exceeds 50 words. Limit the paragraph to a maximum of five sentences.

# PAGE LAYOUT B: IN-COMPONENT USAGE GUIDELINES

	Adot	e	Creativity & Design	Marketing & Analytics	PDF & E-Signatures	Business Solutions	Support
3	Here'	s how to do it:					
	1	Access your Adobe ID accour	nt online by <mark>signi</mark>	n <mark>g in</mark> with your Ad	lobe ID (usually y	our email addre	ess) and password.
		The Sign In link is in the top r	navigation bar of	most pages.			
		Or					
		In the Creative Cloud desktop	o app, click Mana	ge Account from t	he Profile menu	and sign in.	
		Once you are signed in, click	your name in the	e top navigation ba	ər.		
		Having trouble? Clear your bi	rowser cache or t	ry a different brov	vser, such as Fire	fox, Internet Exp	olorer, or Safari.
	2	In the pop-up pane, click 'Ma	nage Account'. Yo	ou may be prompt	ed to enter your	password to ve	rify your identity.
		Your Adobe ID account mana	gement screen v	vill open.			
	3	In Plans & Products, click 'Ma	nage Plan'.				
	-	IIII Plans & Products		_		_	
		Plans					
		Creative Cloud member Payment method: VISA ending Manage plan Edit					

### **CONTENT GUIDELINES**

#### **Procedure and Steps component:**

- If a bulleted list is required, make them easy to scan with a maximum of eight bullets.
- If a numbered list is required, make them easy to scan with a maximum of nine steps.
- Limit the use of subtopics (a minimum of two and a maximum of five). Subtopic titles should follow the same guidelines as the title.

# PAGE LAYOUT B: IN-COMPONENT USAGE GUIDELINES

	s product versions do not overwrite existing versions. You can have two versions of the same app running neously on your computer.
ID Open your Ci	eative Cloud desktop app on your computer. If you aren't automatically signed in, sign in using your Adobe
In	闘 Plans & Products
In	Plans
Sci	Creative Cloud membership (one-year)
z.	Payment method: VISA ending in 1111         Manage plan       Edit payment details
nen you	
evious nfirmation" dialog	z box.
nultane prev	E: n you install a new Creative Cloud app it removes previous versions of the app on your computer. If you want to keep ous versions installed, click "Advanced Options" and deselect the "Remove old versions" check box in the "Update rmation" dialog box.
eck foi On a V	Vindows PC
0	Download the ZIP file containing the executable uninstaller (.exe).
e Creat anually	Get file
	ative Cloud desktop app, and click the gear icon in the top right corner.

#### **CONTENT GUIDELINES**

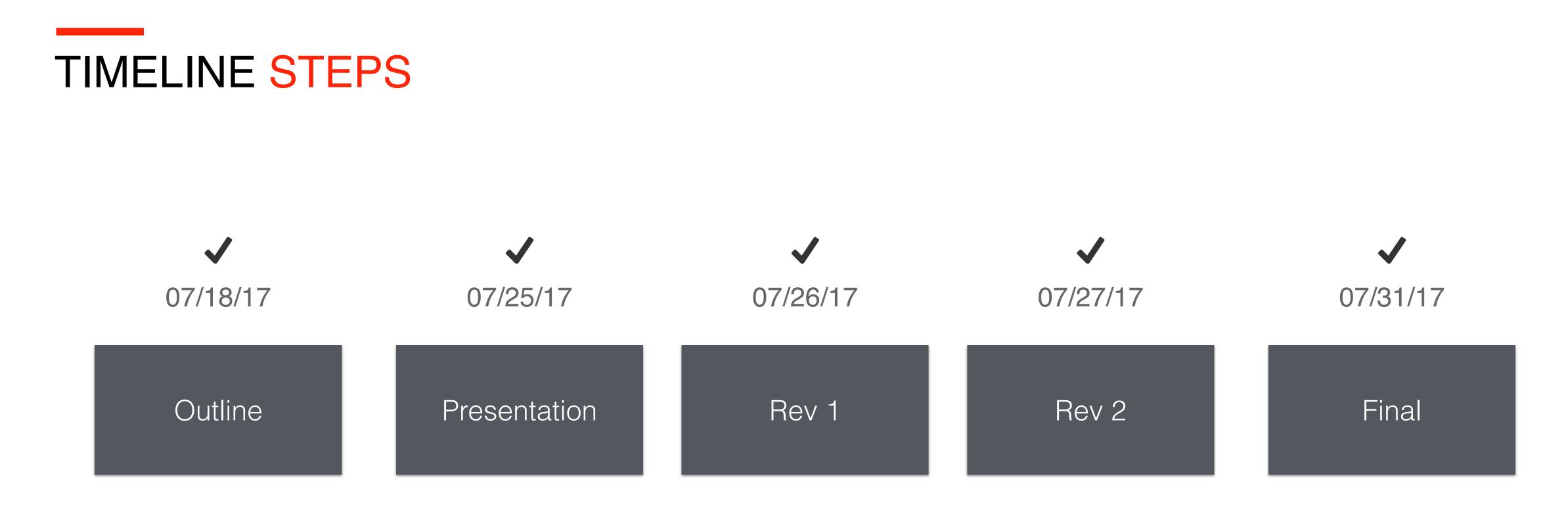
- **1.** Other components that can used:
  - Text
  - Image
  - Text and Image
  - Notes (A note or tip should be a stand-alone piece of content with a maximum of one paragraph using the guidelines above.)
  - Heading
  - Download
  - Chart
  - Table



Next Steps



Review and provide feedback on the document by 07/28 Revise and submit final version on 07/31



## Final deliverable will be a Content Strategy Playbook delivered in PDF format.

