



**AGENT** 

# Newsletters

Phybook -

KW Where Entrepaeneurs Thrive

## **Notices**

## **Telemarketing**

WARNING! You must comply with the TCPA and any other federal, state or local laws, including for B2B calls and texts. Never call or text a number on any Do Not Call list, and do not use an autodialer or artificial voice or prerecorded messages without proper consent. Contact your attorney to ensure your compliance.

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- evaluation of a Market Center's financial results;
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## Welcome To The Newsletters Playbook

Newsletters are an effective way to consistently stay in front of your audience and provide them with valuable content. By offering helpful information and resources, you establish yourself as the go-to resource on your market and build trust with your sphere of influence.



According to NAR's 2022 Member Profile, on average, 42% of agents' business comes from the referrals and repeat business of loyal clients—people with whom they have consistently remained in touch, building and nurturing relationships over long periods. The median residential REALTOR® earned 19% of their business from repeat clients, and 23% through referrals from past clients. The problem is that when polled, 89% of clients said they probably would definitely use their agent again. There is a 47% delta between the two. This delta exists mainly because realtors fail to stay in touch with past clients and their database with high-value touches done consistently over an extended period of time.

Newsletters are an effective way to build strong relationships by delivering value to people, which encourages them to know and like you. These relationships will lead to future business by way of new clients and referrals.



This playbook is designed to teach you how to create and curate a best-in-class newsletter.

The creativity and types of content you can use are limited only by your imagination. In fact, in collecting newsletters from all over the country, the one thing we are sure of is that each is unique in look and feel.



This playbook starts with a myriad of examples for you to start thinking creatively about your newsletter. Take a few moments to review these examples and think about what stands out to you as something you love and then dive into the model.

## EMAIL NEWSLETTER EXAMPLE #1 (Audience: Database)



#### \$5 Starbucks Card Giveaway for our Clients

Exciting News! Because we love and value just need to fill out your contact information on the form provided below. We must have every question answered to be eligible. Click the link below now!





#### Top 10 Tips for Selling Your Home During the Holidays

Many believe that the worst time to list a home for sale is during the holiday season, which runs from November through January. To attract homebuyers even during the holidays, follow these valuable tips by HGTV.

- 1. Deck the halls, but don't go overboard
- Hire a reliable real estate agent.
   Seek out, motivated buyers.
- 4. Price it to sell.
- Make curb appeal a top priority.
   Take top-notch real estate photos.
- 7. Create a video tour for the Web.
- Give house hunters a place to escape from the cold.
   Offer holiday cheer in the form of financing.
- 10. Relax the new year is just around the corner



### Market Update



MORE THAN

\$316M

TOTAL SALES VOLUME \$ 20% YOY

396M LAST YEAR



\$235,000K









#### Staging Tips for Selling During the Holidays BY: KARA WAHLGREN

Clean and stage. "Before you decorate, your house needs to be staged," Powers says. If your living room is already piled high with clutter and tchotchkes, your ceramic reindeer collection is only going to add to the sense of overcrowding.

Create a cozy vibe. The less-is-more mantra of home staging may tempt you to forgo holiday cheer this year. But a few subtle touches like a bowl of pinacones, an evergreen wreath, or a pot of cider simmering on the stove can create a warm and festive feeling in your home.

Complement your palette. Before you start untangling your tinsel, make sure your holiday collection matches your current decor, if your living room is pointed a soothing ocean-blue hue, skip the clashing red garland and opt for white snowflakes or a silver glass-ball wreath. If you've got an earthy color scheme, accent with rich tones like cranberries, forest greens and gold.

buyers, but the right accessories can draw attention to your home's best features. Dangle mistletoe in an arched doorway, or display your menorah on the ledge of a bay window; just don't block a beautiful view with stick-on snowflake decals or clutter an elegant fireplace with personalized stockings.



#### We Love Our Clients♥

Last week we hosted one of our quarterly client events! Happy Pie Day! We love partnering with our agents to share the love with their people! Over 750 pies and countless meals to the community today in our two offices. Agents give gifts or pies to their clients to show their appreciation for supporting their business. Our Annual Ple Day Giveaway was a success! Loved a yummy potluck, time with clients, giving back to our community and more!





This week, we are doing our first-ever pop-by workshop in Keller Williams Greater Lexington Pop-Bys are small tokens of appreciation that help you establish connections with clients and industry professionals. At this holiday pop-by workshop, we provided our agents with the supplies needed to put together a little care package for those who are helping to grow their business.

#### Real Estate Articles



What is a Luxury Home, and What Makes It

By Lisa Johnson Mandel



How To Buy and Sell a Home at the Same Today's Haywire, High-Interest Rate Housing Market By Meera Pal

#### **Featured Listings**





\$329,900



5224,900 + 100

#### What's Your Home Worth?

Request for a property valuation now click here!!





### Work with us today

Join us in person at Keller Williams Greater Lexington for Real Estate Career Night and learn everything you need to become a licensed Real Estate Agent in Kentucky. We will cover the Pre-Licensing Process, Free Real Estate School, Best Practices for Exam Prep, and building a business around your unique volue proposition.

## KELLER WILLIAMS GREATER LEXINGTON

- **○** klrw958@k (859)721-2121
- marketcentersites.com/mc958
- 1908 Bryant Road, Suite 250, Lexington, KY 40509

## KELLER WILLIAMS SEVEN HILLS

- kirw1074@kw.r
- © 531-371-5070 marketcentersites.com/mc1074

O 8040 Hosbrook Rd, Suite 100 Cincinnati, OH 45236

## -EMAIL NEWSLETTER EXAMPLE # 2 (Audience: Database)



2023 CLIENT EVENTS SURVEY



HAPPY HOLIDAYS FROM THE PETERS COMPANY! we are so therefol for your business:



HAVE YOU EVER THOUGHT OF BUILDING WEALTH THROUGH REAL ESTATE?



cally in real estate, your raw or ross to by the length of time you hold on to perty. When the market improves, so avalue of your home, and as a result, you build equity ... (coof more)

#### VHAT INVESTORS LEARNED IN 2022 in the midst of a shaky and altogether





FLY INTO YOUR NEW HOME Featured Listing in Mallard's Landing

167 Pintail Way | Locust Grove, GA 30248







FLY into your community in Mallards Landing and take the runway to your home! All you need to do is bring your airplane (or two!). This wonderful home has 4 beds and 3.5 baths! It is filled with natural light that beams across the large ceilings. The lower level is fully finished! The backyard has a pool and its very own hangar!

Interested in finding your dream home?

**Click Here to View Active Listings** 

CAREER OPPORTUNITIES









—THE PETERS COMPANY— 678.921.1470 | www.thepeterscompany.com Keller Williams Chattahoochee North

## EMAIL NEWSLETTER EXAMPLE #3 (Audience: Referral Partners/Agents)



THESE ARE A FEW OF MY ...

# MY FAVORITE THINGS

If I gave you the following amount of money, what would you spend it on?

What if you even took this list a step further and had each client complete the survey? Sounds like a great Reverse Bold idea for 2023:

TEAM CELEBRATIONS CHEETE your leaves By Was



Am I the only one who gets completely overwhelmed at the holidays?; I My recovering perfects self wants to make everyone feel special including the celebration and the gift. This year, we celebrated a little differently and I'd say it was a success!

We told our team that we were celebrating with an activity this year, not an actual party. We had them meet us at digm at a "wine bar" for a cinis and appetizer. For a couple of weeks leading up to the event. It was funny to hear their chatter among one another about with the activity would be. Some were convinced we were taking them ice skating so showed up in appropriate diothing.

- The rules:

  1) You can only spend the money on yourself.

  2) You have to give us back what you don't spend.

Later that evening, we all met up for dinner and I can't tell you how much I loved seeing what each of them purchased that they would not have normally purchased for themselves. Then, we moved into Secret Santa with one another. Side note, I learned about a cool online tool called

ernes corn that allowed us to each draw virtually and it even managed the entire process Definitely check it out if you need an easy way to manage the Secret Santa process

Whether you're looking ahead to next year's holiday party or for a way to celebrate a BIG WIN for your team in 2023, I highly recommend this surprise activity.

#### TIME MANAGAMENT WITH THE 4-1-1 how this changed my life



In 2014, the 4-1-1 changed my life. Actually, Gene Rivers changed my life. We hired Gene as our consultant in 2014. We had totally hit MRFA status in 2013 entrepreneurly and our business was running our life. The first order of possitiess from Gene—implementing a 4-1-1. I remember printing the KWU content on Time Management with the 4-1-1 and being so overwhelmed. I hadrit had a vacation since 2006 when In had gotten into the business. I barely had time to sleep, and my poor kids got the worst of me. Adding a "report" seemed like a waste of time. Time that I didn't have.

Fast forward to the end of 2014, the 4-1-1 focused us on building a purposeful business. I had more leverage, more time with my children, and an actual vacation (on a boat with no phone). And, most importantly, I had my life back. The transformation was understanding that the 4-1-1 was not a report. It was a tool to focus on what matters most. There is no question the 4-1-1 got us to net one million from our real estate team, lead market centers, and build wealth through real estate.

If I haven't convinced you already, here's an old Harvard Study from the Harvard Class of 1979:

## 84% did not set goals 13% had written goals with no plan 3% had written goals with a concrete plan

10 years later, the 13% with written goals and no plan earned 2x the income of the 84% with no goals. And, the 3% that had written goals and a plan earned 10x the income of the 84%.

What are you waiting for? Make the 4-1-1 a part of 2023! Your future self will thank you.

#### kW KELLERWILLIAMS.

	Rosen Rosen of		form format	
Enter Annual Job Goals (What will you do?)	Enter Annual Business Goals (What will your business or team do?)	Enter Annual Personal Financial Goals (What improvements do you desire in your net worth [reduced liabilities, increased investments, increased assets, etc.]]?	Enter Annual Personal Goals (What do you desire to have personally— health, family, spiritual, educational, etc. 7)	
MONTHLY GOALS   MC	ONTH OF			
Enter Monthly Job Goals	Enter Monthly Business Goals	Enter Monthly Personal Financial Goals	Enter Monthly Personal Goals	
WEEKLY GOALS				
WEEK 1 WEEK 2		WEEK 3	WEEK 4	
ter Weekly Goals Job Business Personal Financial Personal Personal		Enter Weekly Goals  Job Business Personal Financial Personal	Enter Weekly Goals  Job Business Personal Financial Personal	

## OPPORTUNITY IS KNOCKING



for that "wow" work environment where you are challenged to be the best person you can be? The Peters Company, one of the nation's top real estate teems, fosters an education-based, technology driven culture that rewards self-starters. Candidates who are seeking a long-term career opportunity, not a job, should apply. All inquiries are confidential.





678.921.1470 | www.thepeterscompany.com

## -EMAIL NEWSLETTER EXAMPLE #4 (Audience: Database)



#### **EPSTEIN PARTNERS**

Real Estate Professionals Keller Williams Realty | Montecito | Santa Barbara



Holiday season is upon us in Santa Barbara. Read on for December events and

## **Upcoming Events**



15th Annual Holiday Sweater





Annual Holiday Ice Show



### What's going on in Santa Barbara?



## Market Update November 2022

South Santa Barbara County

2021 YEAR TO DATE 2022 YEAR TO DATE \$2,000,000 \$1,846,000 1 \$1,900,000 \$2.165.000 \$1.571.650 \$1.853.687

#### Local Updates



## Open Weekend at Arroyo Hondo

The Arroyo Hondo Preserve is open to the public with reservations on the first and third full weekend of the month.

READ MORE W



#### SBIFF Brings Another Mini Festival to the Riviera Theatre

Films are open to the public for \$20 per film and include Q&A's with key players.

READ MORE »



#### **Holiday Performing Arts Events** Abound in Santa Barbara

Santa Barbara's theatre and ballet companies will be performing A Christmas Carol, The Nutcracker and many others.

READ MORE »



#### Santa Barbara Backstage Comedy Night Every Thursday

Enjoy stand-up comedians performing their newest jokes and comedy live on the road to stand-up comedy specials, concerts, and comedy venues worldwide.

READ MORE »



#### Lifestyle & Tips

25 Living Room Holiday Decor Ideas by Interior Designer, Margarita Bravo

Festive Cocktails to Celebrate the Holiday Season

7 Best National Parks to Visit in

12 New Years Eve Theme Party Ideas to Start the New Year



## **Local Business** Spotlight

experience, featuring a wide selection of agave spirits, crafts service and strong community engagement. Augie's mission is to italize the mid State Street area of Santa Barbara

LEARN MORE

#### Our Featured Listings



1231 East Valley Road \$2,900,000





5396 E. Camino Cielo \$2,495,000



6636 Sabado Tarde Road \$1,995,000



229 San Napoli Drive \$1,985,000



Fergie's Solvang Estate: 1418 Ribe Road

## Request your Free **Buyer or Seller Guide**

A resource to help guide you through the home selling or home buying process. Sign up to receive your free copy.

REQUEST BUYER'S GUIDE

REQUEST SELLER'S GUIDE







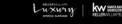


















## PRINT NEWSLETTER EXAMPLE #1 (Audience: Geographic Area)















## PRINT NEWSLETTER EXAMPLE # 2 (Audience: Geographic Area)



5139 Main St East Petersburg, PA 17520 OFFICE: (717) 949-7397





YOUR LOCAL MONTHLY MARKET RESOURCE | ISSUE 1 | September 2022

#### **Housing Market Conditions** and **Predictions**

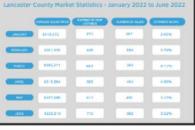
Many of you get our monthly newsletter via email with market updates. Below is an abbreviated article that recently came out from Forbes. It gives a great overview of what is happening in the market and what is expected in the future. I hope it gives you some insight into what is currently happening in the real estate market.

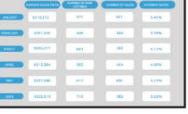
Low inventory over the past two years has caused huge price gains for homeowners, but has made it hard for buyers to find a home. Now, with interest rates increasing,

There are many more who are hoping prices will drop—but that might not happen anytime soon. "If you're waiting for prices to suddenly plummet to what they were in the past, you're making a mistake," says Tabitha Mazzara, director of operations at Mortgage Bank of California rate boost. If you're ready to buy, don't wait because prices aren't headed dramatically downwards to what our parents paid. Things might dip a bit, but there's no cliff dive that's going to

The cost of buying a single-family home jumped more than 20% nationwide in April from the same month last year, according to the latest S&P CoreLogic Case-Shiller

on the housing market. The Mortgage Bankers Association (MBA) recently reported that a steep decrease in mortage applications to buy and refinance "pushed the market index down to its lowest level in 22 years."







KELLERWILLIAMS. Bartlett &

HOUSING MARKET PREDICTIONS COMPAGE

Economists at Resitor.com recently revised their forecast for median sales price appreciation on existing homes to 6.6% in 2022, up from their previous prediction of just 2.9%.

Rising rent prices and new higher mortgage rales—which soared from an average of just 3.2% at the start of the year 5.5.4% by mid-Jume—have driven up the cost of housing, pricing many people out of the market. This has caused home sales to begin falling as more people can no longer affort homes at the current hooted prices.

For the fourth month in a row, existing-home sales dropped, sliding 3.4% in May from April and down 8.6% from the same period last year, according to NAR.

#### **LOCAL HAPPENINGS**

Asinstion, call us today at

If you're interested in a FREE Ho

**HCB Foundation Brand Abassador** rocal Happenings Recent Listings Market Update :apisul s'ishW

10/1 - 9am to 4pm	
10/1 - 10am to 3pm	Local Makers Market at Shops @ Rockvale - 35 Willowdale Dr, Lancaster
10/3 to 10/7	
10/6 - 5pm to 8am	
10/7 - 5pm to 9pm	
10/14 - 5pm to 9pm	Lovin' Lititz Every Second - Second Friday in Lititz - Downtown Lititz
10/14 - 5pm to 8pm	
10/1 to 11/12 (MOST Friday & Saturday	evenings)
	301 Gap Road, Strasburg
10/1 to 12/31	
10/1 to 10/30 (Saturdays & Sundays)	PA Renaissance Faire - 2775 Lebanon Rd, Manheim
10/28 - 5pm to 8pm	
11/5 - 12pm to 5pmPump	kin Madness Festival - Cherry-Crest Adventure Farm - 150 Cherry Hill Road, Ronks

**WHAT'S INSIDE...** 

### **BRAND AMABASSADORS**

Check out some of our local partners who we at Burtlett & Associates often utilize for their excellent and reliable services.

We trust and highly recommend these local businesses and are happy to pass on our recommendations to you!



RECENT LISTINGS





DISCLAIMER: Alt

## Bartlett &



ANDREW BARTLETT REALTOR / TEAM OWNER

"The monthly (principal and interest) payment required for the average horne purchase is up nearly \$8000 since the start of the year, and factoring in current income levels housing is now within a wishings of the record level affordability seen at the peak of the monthly affordability seen at the peak of the market in 2006," said Ben Grabooke, president of

Back Knight Data & Analytics, in a statement, "Even modest increases in offser rates or home prices at this point would push us over that line."

course from the beginning of the year to now, going from just a 0.3% rise in inventory to their current prediction of a 15% jump in the for-sale housing stack.

BARTLETT & ASSOCIATES AT KELLER WILLIAMS ELITE LICENSE WRS337521 | DIRECT: (717) 949-7397

### **HCB FOUNDATION**

HCB Foundation is a 501C3 nonprofit organization that exists to help people who are struggling by providing rapid financial assistance. Here's how it works, everytime Bartleft & Associates has a real estate sale, a percentage of the commission earned is donated to HCB. Sometimes an outside donor will make a contribution to HCB as well.

We have formed community partnerships with pastors, social workers and other nonprofits in our area. When we receive an application for a need, the board votes on a recommendation regarding that request. If approved, funds are disbursed directly to help with that need. If you know of someone experiencing a similar situation, please reach out and we guide you on next steps















## PRINT NEWSLETTER EXAMPLE #3 (Audience: Geographic Area)







**711)-216-0857** cell us today at in a FREE Home Valuation, If you're interested







## FEATURED LISTINGS:





































## WOODS OF BARNITZ

BENNINGTON

#### PROJECT LAMP LIGHT





### What is happening in the Cumberland County Real Estate Market? CONTINUE



HOOKE KELERWILLIAMS

## PRINT NEWSLETTER EXAMPLE #4 (Audience: Geographic Area)



## Dear Neighbors,

Dear Neignbors,
As we head into the buy month of
December with holiday parties, end of
semester recitals, winter break for the
kids, let's all remember to determine
our goals for the upcoming year.
Whether your goal includes a home
remodel, a home sale, or a home
purchase we are here to help you in
any way that we can. If making a move
is in your future, we have great news
for you! Currently in Sunset Lakes
there are only 15 homes for sale which
means your competition within the the year addition of the property of the prope

## Sandra Rathe





RAFFLE











We are closing up the year with this gor-geous five bedroom, three and a half bathroom, two story home located on a quiet cul de sac. With no neighbors in the front or back of the house, this pri-

a quiet cui de sac. With no neighbors in the front or back of the house, this private location offers spectacular views of the enormous lake from every angle. As an added bonus, this home includes a large loft that can be used as a study, a reading area, or even a child's playroom. The numerous, oversized windows all-time to the price of the properties of the properties of the properties. The price of the properties of the

The Sandra Rathe Team | Keller Williams Legacy | 954-547-4601 | SunsetLakes@SandraRathe

## **Raving Fans!**

The Sandra Rathe Itam consists of several amazing agents and ised by a powerhouse leader. Each partner has their own individual strengths that are needed to complete a real estate deal efficiently. Collectively, they have earned and maintain the respect, love, and repeat referrals from hundreds of past clients. Sandra and het team understand the importance of this purchase for clients buying for the first time. They also understand that the stress for clients who have purchased 5+ homes is equally the same in many ways. Their attention to detail, communication and overall desire to make each transaction seamless keeps their door revolving with repeat business. The Sandra Rathe Team takes great care in not only marketing your home, but also making you feel important throughout the transaction by paying attention to the things that are maintight for each client and capturing in the section of the part of the control of the c are top tier in the Real Estate industry.



## Happy Holidays!

FIADDY FIGILARYS:

Amidst all of the hustle and bustle that the holidays inevitably bring, it also encourages us to take a moment and reflect on the gifts of the past year. Whether it's new relationships, new financial opportunities, or simply a deeper appreciation for all that we have, here comes a recognition that we are all in this together. Our team wants to remind you that if you find yourself in need of any assistance that we might provide this Holiday, just give us a call, our elves are here for all of your real estate needs. Our team would also like to express our heartfeit gratitude for allowing us to be a part of your story this past year and to wish you and your families a holiday filled with peace, love, and moments of joy that take your breath away! May your New Year be filled with health and prosperity!

## Help Spread Some Holiday Cheer With Our Annual Toy Drive

As stressful as the holidays can be for your children about the gift of gining. Shop some of us, imagine those families who are together and pick out a small gift to donate struggling to bring, altitle holiday magic into their own homes. We are working with KW care of each other! We would be happy to Cares collecting new and unwrapped toys pread some holiday cheer to those who might otherwise be feeling left out. This complete the control of the contro









The Sandra Rathe Team | Keller Williams Legacy | 954-547-4601 | SunsetLakes@SandraRathe.com | www.Si

## NEIGHBORHOOD NEWS

Sunset Lakes Single Family Homes and Townhouses Sold in the Month of November 2022

Address	List Price	Sale Price	Beds	Baths	Half bath	Sq Ft Living	Garage	Pool	Waterfront	Short Sale	Foreclosure
18740 SW 39th Ct	\$1,245,000	\$1,090,000	6	3	1	3,722	3	Yes	No	No	No
19012 SW 55th St	\$1,049,000	\$970,000	5	5	0	3,361	3	Yes	No	No	No
19270 SW 29th Ct	\$760,000	\$765,000	5	3	1	2,606	2	Yes	No	No	No

A huge congratulations to our November raffle winner! Bob Engelman won a \$50 Gift Certificate to Doughboys Plzzeria. We hope that they enjoy a little family time, whether it was a pizza and movin enjoh, or a night out in the cozy pizzeria! We know this for sure, the food was good, it was hot, and no one had to cook! It doesn't get any better than that! Make sure to check it out the next time you're in the mood for pizzal.

Join Our December Rafflee!
Holiday dinners can be stressful, especially if you're the one who is doing the hosting!
We've got the perfect answer for you with his months raffle item of a \$50 gift certificate to The Honey Baked Ham Co. courtesy of Classorial Honey Baked Ham Co. which was not make you have been any or turkey isn't on the menu, they offer a wonderful assortment of side dishes and desserts perfect to take to the holiday poblucif you won't want to miss this one!







#### Sweet Treats For Any Occasion



It seems every time you turn around, there's a party or an event to go to this month. Who has time to bake that perfect desiert, or decorate cookies to take to work or the holiday party? Don't worry another order seasonal cookies that will make you a favorite at every party? These cookies are a treat for the eyes and the taste-buds! Check it out a "sweettreatbybylle confineweshops."



#### 2022 - An Award Winning Year!

2 - An Awarra Winning to truly believe that the heart of any city is the service that small businesses provide to their communities and it is our passion to deliver the very best! We love to showcase small businesses through our marketing and communication with our marketing and communication with our clients to ensure they have a true taste of the areas in which they are looking for homes. Receiving this award encourages us even further to continue our focus on developing strong relationships with our



The Sandra Rathe Team | Keller Williams Legacy | 954-547-4601 | SunsetLakes@SandraRathe.com | www.SandraRathe.com



## Current Listings And Recent Sales By The Sandra Rathe Team



Sunset Lakes used at \$1,350,000 We listed it and brought







Sunset Lakes ered at \$1,250,0





























Closed at \$4,450,000

5 Bedroom, 5 Bath Pool and acreage Cash Buyer!



Riverstone Offered at \$1,700,000 6 Bedroom, 4 1/2 Bath Lake Front Pool

ed at \$1,050,000





Highest sale ever in Riviera Isles! \$250K over the last highest sale! The Sandra Rathe Team | Keller Williams Legacy | 954-547-4601 | SunsetLakes@SandraRathe.com | www.SandraRathe.com

## BONUS: VIRTUAL MAGAZINE (Luxury)







# Hello, Spring!

"Nature gives to every time and season some beauties of its own,"
-Charles Dickens-

Spring is here, and the hills of California are verdant green and peppered with wildflowers! Spring is a wondarful time of beauty and rebirth. It serves as a jorful reminder to me each year of how special this area is to call home. For me, as I embark on this spring season, I will be focusing on nurturing my body, mind, relationships and sprintula needs, refreshing my surroundings and taking the time to breath and just. De-

Inside this issue, we offer our Spring Refresh tips on how to make your home feel new. Then take a Trip to Healdsburg with us and see some of our favorite wines you have to try, and Chase Wildlovers with our guide on where to find them. Finally, Moet Lucky Choy, a homegrown grocery delivery service with a focus on the Asian community, just as we celebrate AAPI Heritage Month in May. As always, keep up with your market with our 2022 QI Market Update, and so much more!



CAROLINE K. HUO REALTOR® | FOUNDER THE CAROLINE K. HUO GROUP 550.627.3769 DRE# 01419566

Wishing you all a healthy, joy-filled, and adventerous spring and beyond!

Caroline K. Huo Cul Disserving REALTOR® | Founder, The Caroline K. Huo Group



#### WHAT'S INSIDE THIS ISSUE

MARKET OUTLOOK

What You Can Expect from the Spring Housing Market.

MARKET REPORT Q1 2022
San Mateo and Santa Clara Counties, plus Key Cities.

SPRING REFRESH

Help your home feel like new with our Spring Refresh Tips.

DESTINATION HEALDSBURG
Recommendations on our favorite wines from a recent trip to Healdsburg

MEET LUCKY CHOY

Meet a home grown grocery delivery service with a focus on the Asian community.

CHASING WILDFLOWERS
It's prime wildflower viewing season, here are the best spots to see them before they're gone!

1430 Howard Avenue, Burlingame, CA 94010 16 East Third Avenue, San Mateo, CA 94401 DRE #01906450 Helio@CarolineHuo.com 650.627.3769 www.CarolineHuo.com



# NEWSLETTERS

Step One

## DETERMINE YOUR WHO AND HOW

- 1. Who Is Your Audience?
- 2. How Will Your Newsletter Be Delivered?
- 3. How Often Will Your Newsletter Be Delivered?

Step Two

## DESIGN AND PLAN

- 1. Design Your Newsletter
  - 2. Plan the Content

Step Three

## OPTIMIZE YOUR RESULTS

1. A/B Testing

Step Four

## CONSIDER ADDITIONAL LEAD GENERATION STRATEGIES

- 1. Growing Your Audience
- 2. Marketing Your Newsletter

Step Five

## ASSIGN THE WORK

1. Roles and Responsibilities

## Step 1: Determine Your Who and How

The success of your newsletter depends on answering three questions:



- 1. Who is your audience?
- 2. How will your newsletter be delivered?
- 3. How often will your newsletter be delivered?

## WHO IS YOUR AUDIENCE?

The first step is to identify your target audience. Getting specific on who is receiving your newsletter allows you to curate content that fits your audience's persona with timely news and solutions. Audiences can be selected in a multitude of ways. In some cases it may be a geographic territory, a shared hobby, businesses you are aligned with, your entire database, or portions of your database depending on where they are in the sales cycle.

3 Most common audiences for real estate newsletters are:

- 1. YOUR DATABASE
- 2. REAL ESTATE REFERRAL PARTNERS
- 3. SPECIFIC ZIP CODES/NEIGHBORHOODS

## HOW WILL YOUR NEWSLETTER BE DELIVERED? -

The two primary ways real estate agents distribute newsletters are via email and print. Considerations when choosing between email and print:

#### **PROS** CONS Lower Cost Lower Response Rate Environmentally Friendly Ability to Unsubscribe **EMAIL** Geographic Farming Is More Difficult Scalable Flexibility to Update Content Audience May Change Email Address Ability to Reach Any Audience In most cases, Higher Cost Higher Response Rate the right answer Easier to Do Geographic Reliant on US Postal Service PRINT Farming Not Environmentally Friendly is both. Delivery Regardless of Subscription Must Be Purposeful with Content Easier to Get Sponsors for Print Homeowners Change, but Addresses Don't

Print and email newsletters can reach different audiences and produce different average response rates. A print newsletter may be best for geographic farming where you can concentrate on the group of people and monitor response rates. Email newsletters can easily reach a large audience so email should be considered for your referral partners nationwide.

## HOW OFTEN WILL YOUR NEWSLETTER BE DELIVERED? -

Consistency is crucial to keeping your audience engaged. Real estate newsletters are sent weekly or monthly depending on the chosen delivery method. Marketing Sherpa, a marketing firm that analyzes consumer behavior, looked at a wider range of companies and areas of business and determined that roughly 60% of consumers wanted to receive email newsletters at least weekly.



That being said, the number one reason why consumers unsubscribe from email marketing is because they are receiving them too often.

The truth is there is no definitive data on how often a real estate agent should send their newsletter. Suffice to say, choose a cadence that allows you to put out a <u>quality product</u> with <u>valuable and timely information</u>. Be comfortable that no matter how amazing it is, some folks will choose to opt out.



What we've learned is that there is no right answer! Just the right answer for you and your business.

There are several factors you can consider when making a decision:

- 1. THE TIME you have to dedicate to planning, creating, and delivering your newsletter
- 2. THE AMOUNT of valuable content you have to share
- 3. THE AUDIENCE you've selected



## Step 2: Design and Plan

The success of your newsletter ultimately depends on the visual quality of your design and the value provided in the content.



Combine eye-catching design with timely, quality information and your newsletter will become valued and anticipated by your audience.

## DESIGN YOUR NEWSLETTER -

First impressions are important. A good design will influence how your readers perceive your brand as well as how likely they are to continue to read your newsletter.

There are several key components that every newsletter should have to encourage open and click-through rates:

## 1. EYE-CATCHING SUBJECT LINE (ELECTRONIC) / ABOVE THE FOLD GRAPHICS (PRINT)

Add a personalized element to the subject line or above the fold headline to grab their attention. For email newsletters, make sure your subject line hovers around 50 characters or less and leaves your audience curious. For example, "The listing you've been waiting for." This encourages your audience to click through to find the gold at the end of the rainbow. For print, put an attractive image or headline above the fold.

## 2. ENGAGING TITLE

Stay away from calling your newsletter "Jason Abram's Newsletter". Instead, include the problem you are trying to solve or information you are providing. Try something like "Jason Abram's Real Estate Insider". It can be as simple as "The 78703 News You Can Use" if your audience is hyperlocal.

## 3. CLEAR AND BRIGHT GRAPHICS

Pictures are worth a thousand words. Your graphics should represent the section and tell a story. Bright colors capture attention and the audience is more likely to stay on that section.

## 4. EASY-TO-READ LAYOUT

Make section titles and graphics larger in text so when skimming your audience's eyes know where to go. Keep section titles central and include plenty of white space between sections to improve readability.

## 5. CALL-TO-ACTION (CTA)

What do you want your audience to do when they are done reading? Include a clear CTA to help your business. It can be as simple as "CALL ME" or "VISIT MY WEBSITE". Whatever it is should tell your audience what to do.

## 6. CONTACT INFORMATION

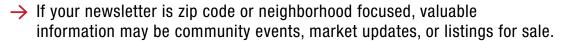
Including contact information shows your audience that you are a real person and tells them how to get in touch with you.

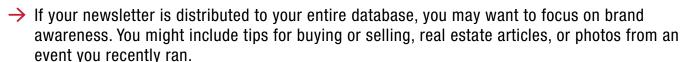
Pro Tip: Make your Call-to-Action easy by creating a QR code. Use a QR code generator that takes them directly to your website, adds you as a contact to their phone, or sends you a text message. ©2023 Keller Williams Realty, Inc

KW Where Entarpaeneurs Thaire

## PLAN THE CONTENT-

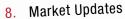
When deciding on the content you want to include in your newsletter, first think about your audience and then what will provide them the most value.





## **CONTENT IDEAS:**

- 1. Community Outreach Opportunities
- 2. Customer Testimonials or Reviews
- 3. Holiday-related Content
- 4. Tips for Homeowners
- 5. Recipes
- 6. Vendor Spotlight
- 7. Upcoming Events



- 9. Crossword Puzzle (best for print)
- Pet Highlights: Pets up for adoption at the local shelter or clients' pets
- 11. Small Business Highlight
- 12. Career Opportunities



## **Best Practices for Planning Your Newsletter Content:**

## 1. BY TEMPLATIZING

Systematize your newsletter design and content, you are creating an easy-to-update newsletter for yourself and a consistent experience for your audience!

## 2. INCLUDE CLICK-THROUGH LINKS

Add links in your newsletter to lead your readers where you want them to go. These can be links that will take the reader to a larger article, a website to register for an event, or a landing page to sign up for a free home valuation.

## 3. KEEP IT SHORT AND SWEET.

Avoid writing really long paragraphs. Keep it concise and informative. If more information is needed, use a click-through article.

## 4. USE DIFFERENT CONTENT ELEMENTS.

Use videos and images interchangeably to get your point across and keep the reader engaged. You should have 80% text and 20% visuals.

## 5. USE TOOLS TO CHECK YOUR GRAMMAR. SPELLING. AND READING LEVEL.

Make sure your content is well written and at an appropriate reading level for your audience using tools such as Grammarly or Hemmingway Editor.

## Step 3: Optimize Your Results

Remember, data is the new dollar. Check the data!



It is the best way to understand if your readers are enjoying and finding value in your newsletters!

There has never been a time in history where the access to data and the ability to make quick changes has been as prevalent as it is today.

## A/B TESTING

The idea of A/B testing is simple. You send two different newsletters to two groups of people in order to determine which performed best. For email newsletters that may be dependent on open and click-through rates. For print, it may be the response rate to a call-to-action or MOFIR (Make Offer For Immediate Response).

## PRINT

Response rate is the best way to understand performance on a mailed newsletter.

Response Rate: The percentage of people that responded to a CTA.

A printed newsletter might generate a 3-5% response rate. However, if the goal of your newsletter is brand awareness, you're succeeding by starting.

## EMAIL

The two best ways to track email newsletter performance is open rate and click-through rate.

- 1. Open Rate: The number of people that opened an email.
- 2. Click-Through Rate: The number of people that clicked on a hyperlink or image within a particular

## **Best Practices for A/B testing:**

## 1. 1. SPEND TIME ON YOUR SUBJECT LINE.

Review the open and click-through rates on your newsletter to identify words and phrases that motivate clients to open the email. Use only 6-10 words in your subject line.

## 2. 2. BE STRATEGIC WITH YOUR TIMING.

When you send the email is almost as important as what's inside the email. Look at what days and times produced the most successful open rates and use scheduled send. Your goal should be to meet your audience where (and when) they are.

## 3. 3. USE MORE LINKS.

Keep your sentences short and use more links. Better yet, make them shareable to others!

## 4. 4. ENSURE YOUR NEWSLETTER IS MOBILE FRIENDLY.

People spend a lot of time on their phone and should be able to experience a great version of your newsletter.

### 5. 5. YOUR SENDER NAME SHOULD BE RECOGNIZABLE.

Use a real person's name to increase the odds of your newsletter being opened.

### 6. 6. SEGMENT YOUR AUDIENCE.

The four main types of segmentation are demographic (education, occupation); psychographic (beliefs, values); behavioral (actions taken on a website); and geographic (location).

**Pro Tip:** Track mail delivery through a USPS Informed Visibility® account to compare delivered mail to responses.



## Step 4: Consider Additional Lead Generation Strategies

"How does my newsletter become a multiplier for everything else I'm doing and vice versa?"



If you're going to send newsletters, it's important to understand how you are going to generate more leads from your efforts. An example of this is adding a link to your newsletter to every email that you send.

## MAKE YOUR NEWSLETTER A MULTIPLIER

THREE simple ways to increase the power and reach of your audience:

## 1. ADD EVERYONE IN YOUR DATABASE

Everyone you know should be in your database and everyone in your database should be receiving your newsletter. Every time someone new gets added to your database, they should be added to your newsletter distribution list.

## 2. END TO REFERRAL PARTNERS

By adding your referral partners to your newsletter distribution list you are not only keeping yourself top of mind as a referral partner, but you are showing them the kind of information and care you give to your database. This instills in them more confidence that you're the right referral partner for them.

## 3. MARKETING YOUR NEWSLETTER

Your newsletter is a reflection of you and your brand. By showcasing it as much as possible, you are marketing yourself to a wide range of people that may be looking to buy or sell.

# WAYS TO MARKET YOUR NEWSLETTER:

- Add a link/landing page to sign up on your website
- Dedicate a space for archives on your website or shared drive
- 3. Link at the bottom of your email signature/marketing materials



- 4. Bring print copies to open houses
- 5. Drop off print copies at small businesses in your area
- 6. Link/post on social media
- 7. Talk about it!

## Step 5: Assign the Work

Who will do the work? Hire to the organization chart 0Rhire it done.



There is no right answer as everyone should do what's best for them and their business. The biggest factors to consider are time, budget, and expertise.

## ROLES AND RESPONSIBILITIES

## 1. Hire to the Organization Chart

1.	Do it yourself
2.	Assign it to

Do it yourself			
Assign it to			
someone on			
your team			

	Pros	Cons		
Do it yourself	Control over time, budget, and content	Time consuming: You are creating and sending when you could be meeting with clients		
Assign it to someone on your team	You get more time back, while still keeping creation inside the business	<ul> <li>It may not have your voice</li> <li>Cost of their time (hourly or diverting their time if they are salary)</li> </ul>		

## 1. Hire it Done



- 1. Leverage a virtual assistant
- 2. Hire a professional

	Pros	Cons
Leverage a virtual assistant	<ul><li>You get some time back</li><li>Lower cost</li></ul>	<ul><li>Language/tone difference</li><li>Variability in skills/may require more training</li></ul>
Hire a professional	<ul> <li>You get more time back</li> <li>They know how to use the layout software to make it look beautiful and intriguing</li> </ul>	<ul><li>Higher cost</li><li>May have strong design opinions</li></ul>



There are pros and cons to each; the biggest being cost and time. By creating and sending newsletters yourself, you control the budget and the time spent on the tasks. When leveraging someone else to do it, you now have added costs.

# GET STARTED!

You've done all of the planning you can do, now it's time to send your first newsletter!

Below is a list of companies and websites to help you get started.

As always, your first stop should be Command!



# Companies That Print + Mail

- 1. Lob
- 2. Postie
- 3. Vista Print

## **Print + Mail Options**

 Any office supply store + Post Office/UPS/FedEx



## **Email Design + Send Platforms**

1. Command

(Email or Mailchimp)

- 2. GetResponse
- 3. Mailchimp
- 4. Constant Contact
- 5. Moosend
- 6. Gmail
- 7. ConvertKit

# Email or Print Design Platforms

- 1. Canva
- 2. Visme
- 3. Adobe Spark
- 4. Design Wizard

Reference Tech Play #7, #15 and #17 to learn more about how you can use technology in this section.

One of the greatest ways to live up to the quotes above is to create and curate your own newsletter.

The best way to be consistent in your audience member's life is to have valuable information delivered consistently turning you into their local economist of choice.

As we say in the news biz,



- keep the good stuff above the fold
- don't be wordy with your headlines
- if you can say it in 2 lines, don't use 4
- pictures sell
- and always cite your sources.

"

# # SEND EMAIL BULK

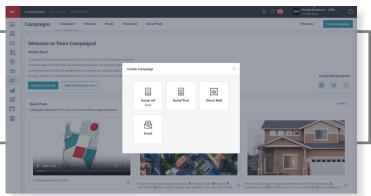


Command provides agents up to 5,000 emails monthly with the option to upgrade. Emails can be sent in bulk through an Email Campaign. Email campaigns can use existing templates or custom templates created. Agents can choose to send immediately or schedule for the future. Email lists can be created and saved by contact tags in existing database. Emails campaigns are tracked on individual contact timelines.



## CREATE EMAIL CAMPAIGN

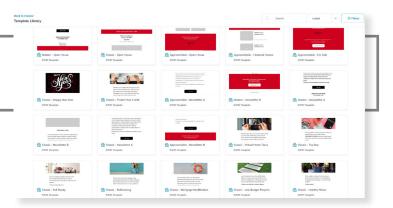
- Campaigns Applet > Email Tab > Create Campaign
- 2. Choose Email
- 3. Name the campaign and select a goal





## SELECT A TEMPLATE

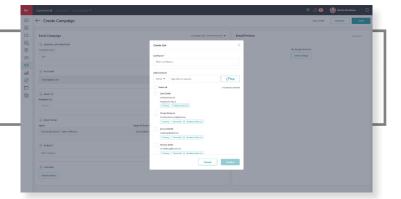
- 1. Browse existing templates
- 2. Create new template from scratch





## **CHOOSE EMAIL LIST**

- 1. Choose previously saved list
- 2. Create new list
  - a. Filter contacts by tag



# # **SEND EMAIL**BULK (CONT.)

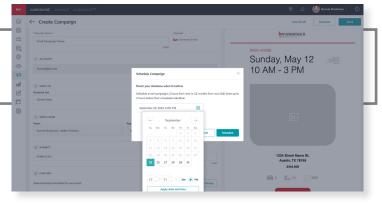


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## SEND EMAIL CAMPAIGN

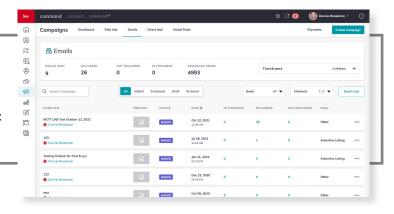
- 1. Send immediately
- 2. Schedule send (optional)





# TRACK CAMPAIGN PERFORMANCE

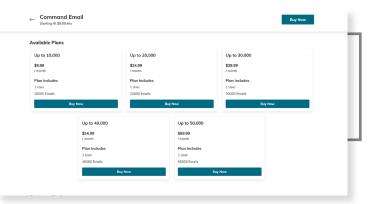
- 1. Track emails sent, opens, and clicks
- 2. Click on email campaign for detailed metrics:
  - a. Who sent, delivered, opened, clicked, unsubscribed, not sent, and not opened





## **UPGRADE COMMAND EMAIL**

- 1. Agents receive up to 5,000 emails complimentary
- 2. Upgrade for additional monthly emails (optional)



# #15 CREATE MARKETING MATERIAL

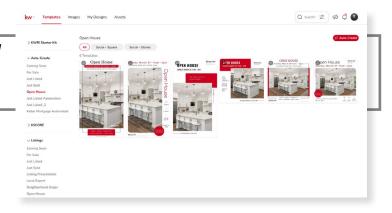


Command's Designs applet allows agents to customize hundreds of social or print design templates. Preferred materials, DBA logo, headshot, & team images can be saved as custom assets. Select collections offer design automation. Choose open house collection, select listing, provide open house details, confirm agent info, and create six different templates automatically.



## SELECT AUTOMATED COLLECTION

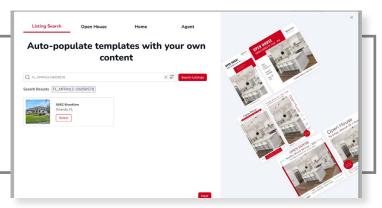
- 1. Browse automated collections on left menu
- 2. Choose "Auto-Create"





## **CONFIRM DETAILS**

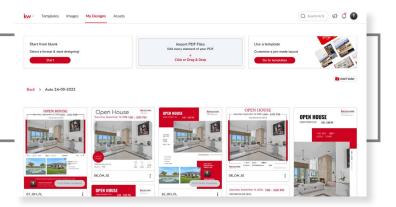
- 1. Search for Listing
- 2. Confirm Open House details
- 3. Confirm property details
  - a. Brought in from MLS
- 4. Confirm Agent info





## **VIEW COMPLETED DESIGNS**

- All templates from collection will be added to folder
- 2. View, download, or save any template desired



# #17 USE MARKETING MATERIAL (PRE MADE)

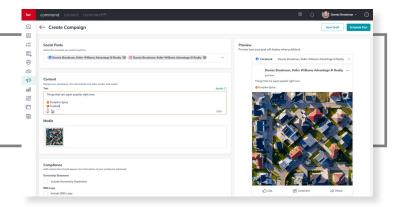


Command offers a variety of "ready to use" marketing pieces. HTML Email Templates, Social Media Posts, Direct Mail, & SmartPlans are some examples.



## **QUICK SOCIAL POSTS**

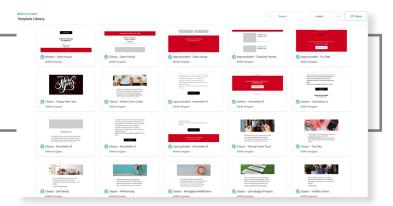
- 1. Campaigns > Social Posts
- 2. Browse "Quick Posts" and use share button
- 3. Choose to publish immediately or schedule post





## HTML EMAIL TEMPLATES

- 1. Campaigns > Email
- 2. Create Campaign > Email
- 3. Browse 70+ ready to use templates





## **POSTCARDS AND FLIERS**

- 1. Designs > Create Design > Print
- 2. Lead Generation category > I ♥ KW

