

PRIVATE PLACEMENT PLATFORM - INTRODUCTORY OVERVIEW

1 *Notice: previously offered **Small Cap, \$10mm** trading opportunity is now closed/fully subscribed.*

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3 **First Step**, Client will contract via **AAA Order Form & Q Card** with **Trading Manager**,
4 Mr. C Rose, who will be responsible for identifying tier one bond (*e.g.*, M.T.N.s) buy/sell Trading
5 Advisory Partners who will utilise exclusive, private “**Matched Trades**” activities for the Client.

6 Current opportunities:

7 **US\$100mm CASH** for the higher yields, . . . *however,*

8 *some certified, verifiable **Hard Asset Equivalents** (not stale dated)* may prove to be acceptable,
9 in some cases, at a discounted value and for a lower yield than cash. Cash is King!

10 ‘Equivalents’ are evaluated by Trade Manager on a case-by-case basis, no two are the same.

11 Net Value must equal US\$100mm minimum. Also, a combination of CASH and Equivalents can
12 be seriously considered, provided the sum of both are calculated to equal at least a minimum equal
13 to \$100mm USD (Euros too).

14 Contract Term is 12 - 24 months. Client can do more than one program/account in parallel.

15 Client’s Principal Funds, *i.e.*, Bank Line, must be moved into a dedicated account in the **Client’s**
16 **Name** – – in their sole signatory account, at their own bank (*if a top rank bank*).

17 The money is held in a trading account in the **Name of the Client** in his own bank. The account
18 of the Client is a Standard Trading Account, not a sub account of the Trading Group.
19 Client’s account has its own IBAN code.

20 The way the contractual documentation is written **No One Except the Fund Owner** can withdraw
21 any money from his own dedicated Trading account at the Trading Bank, London.

22 Technically, the **Client’s funds are never actually used in the trading**. Only the Credit
23 Line established against Client’s ‘*show of funds*’ (screenable, ping) is utilised and there is never
24 any incumbrance or block placed on his Capital outside the contract.

25 If the Client does not, for any reason, get paid in a particular month and wishes to cancel the
26 contract and withdraw his funds (including accumulated profits) then he is free to do so.

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30 **Risk factor:**

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32 The safety of these placements are based on the fact that the transactions are performed as pure
33 Arbitrage Contracts. There is no stock or security holding over a period of time when there will
34 be risk of quotation collapse. Those are usually based on the functions of the algorithmic trading
35 (*software type*) programs.

36 Instead, this type of transaction allows for **net profit** to be generated **WITHOUT the Principal**
37 **of the transaction having to be actually spent**. This means that the instruments will be
38 bought and resold immediately (*simultaneously*) with **pre-defined prices, i.e., Buy/Sell**.

39 The Trader has only to **show** (*screen/ping*) that the Principal is in the Client's Account.

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41 The Contract makes it clear that NO-ONE at the Trading Group can use, dispose or touch the
42 Principal deposited by the Client. Again for emphasis, the Trader only needs to show that the
43 Principal exists, and this authorises the transactions to be performed, but at NO moment the
44 Principal can be affected by the Trader or any other representative of the Trading Group.

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46 **Profits:**

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48 At any time, the Client can see, online, the current balance of his account. This balance is
49 composed of the **equity capital** and the **profits**. At the end of the month the profits are never
50 below the Contractually Committed Amount, (*i.e. 5% per month*). **In the event of a shortfall,**
51 **the Trade Platform will credit Client's account to make it up to the agreed 5%.**

52 If, at the end of a month, there is more than the contractually committed amount, then the excess
53 remains in the account to be carried forward (NAV) as **compounded, exponential growth** for the
54 following month/s to the end of the contract term (40 weeks).

55 At the end of each month, the Client can receive a portion of his Gross Profits, via a requested Pay
56 Order lodged at the Trading Bank through the Trade Manager. However, for compounded returns
57 he can leave the majority of his Profits in his account at the bank **for exponential growth**. At the
58 end of the term (*either one or two years*) the initial equity capital amount must to go back to the

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59 Client's sending bank, while any **residual profits** can be paid/disbursed to **any coordinates** in the
60 world the Client provides the Trade Manager.

63 **NO Capital depletion or withdrawal:**

64 The way the contractual documentation is written, **NO ONE except the Fund Owner can**
65 **withdraw any money from his own dedicated account at the bank.**

66 Once again, for emphasis, Technically His Funds Are Never Actually Used In The Trading.

68 Finally, only the credit line established against his 'show of funds' is utilised and there will never
69 be a lien, or any block placed on his Capital.

70 If the Client does not, for any reason, get paid in a particular month and wishes to cancel the
71 contract and withdraw his funds (*plus profits accumulated*) then he is free to do so by simply
72 giving fifteen banking days written notice to Trade Manager.

73 It is very important to understand, however, because the Client is getting paid, as contractually
74 agreed, he cannot withdraw his funds and cancel the agreement on a whim. The spirit of the
75 Agreement commits both sides to perform and receive the mutual benefits that the Contract entails.

76 Therefore, the express understanding, at all times, the Principal amount is committed for the
77 duration of the term of the Contract.

78 The process on receipt of the document/s introduced on Page 1, referred to as the *First Step*;

79 **AAA Order Form**, which can be downloaded and printed from the website - -

80 **www.NRF2Breakthrough.com**

81 *NRF2* means **No Risk Fund 2.0**

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83 **The content of this paper is for educational purposes only.**

84 **This is not to be considered as a solicitation for funds or an investment.**