

Help Document / Training Tutorial

Reports Tab - Booklet Report



1. Click on the **Reports** Tab. The **Booklet Report** tab will be visible. This option allows you to create all reports available in I.F.A.R.M. from this one function tab. All reporting types / options are available to choose from.



- A. Click on the Booklet Report tab.
- B. The Booklet Report page will display.

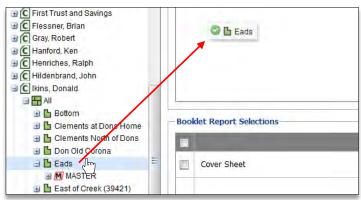
Acc	sount =	·	Farm		Field	
800	klet Report Selections					
-					N	
0	Cover Sheet					
		Field Labels:	Field Name & Acres	~		
		Lat/Lon Format:	Decimal	*		
E	Field Boundary Map	Zoom Level:	C Zoomed Out	(iii) Centered	C Zoomed In	
		Boundary: Color:	Outlined	C Filled		
		Display Field A	ttributes			
				ield Analysis Per Page:		
E	Yield Map	Moisture	Elevation	One	© Four	
	Soil Type Map					
1	Sample Analysis Report	Map Overlay:	None	© Yield	🔘 Soil Type	
1.			O Veris EC_1ft	Veris EC_3ft		
		V P	N Ca	PerCa	Analysis Per Page:	
E	Soil Data Analysis Map		Mg CEC	PerMg	One	
			Mn 🔲 bpH S	PerK		
	Rx Spread Application Map	Application Setup	r [•	Clear Base Layer: 🔯	
Sett	ings-		Recipient	·s		
	d Report Setup:	v	Name		Email	
Com	bine datasets:		🕅 Ag Soi	l Services	jasonwebster@frontiernet.net 🔺	
	datasets no older than: Most Recei	nt 💌	A second s	Advantage g nd Armington	gabe.tarr@agtechadvantage.com miong@aglandfs.com	
	immediately:		Ag-La	nd Green Valley	jgibson@aglandfs.com	
		Waterie Discould	Ag-La	nd Hanna City	kramp@aglandfs.com	
laste	er base layer for reports: 🔘 Bing Hy	orid 💿 Bing Road	and the second se	nd Lincoln	rboyer@aglandfs.com	
-	chment:	Browse		II		



2. Booklet Name: Type in a name for the booklet to be run.

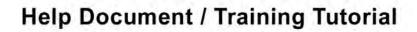


- 3. Load Farms / Fields: Click, hold and pull in the desired field(s) / soil data into the Account window.
 - **A.** Be mindful of the amount of data pulled to the Account window. Pulling in a farm will produce reports on each field and dataset tied to those fields. The report could result in many pages.



B. Booklet Report Sections. This section shows all reports (with options) that can be run for a given field. Users can choose individual reports, or can select all reports by clicking the topmost box.

	Bool	klet Report Selections				
Produces a cover sheet with company logo, date and user.		Cover Sheet				
Produces a Field Boundary Map with Bing satellite background imagery. Includes lat-long information.		Field Boundary Map	Field Labels: Lat/Lon Format: Zoom Level: Boundary: Color: Display Field Att	Field Name & Acres Decimal Counter Outlined Tributes	Centered Filled	Zoomed In
Produces a Yield Analysis map as seen in the Data Viewer tab.		Yield Map	✓ All Moisture	Yield	Analysis Per F	Page:
Soil map with soil type designations as seen in the Soil Zones tab.		Soil Type Map				
Produces the sample point analysis grid report as seen in the Sample Management tab.		Sample Analysis Report	Map Overlay: Show Averages:	None Veris EC_1ft	 Yield Veris EC_3ft 	Soil Type
Produces a Field Boundary map with colored product analysis maps as seen in the Data Viewer tab.		Soil Data Analysis Map	✓ к ✓ рн	N Ca Mg CEC Mn bpH S	PerCa PerMg PerK PerH	Analysis Per Page: One Four
Produces a Rx product analysis report as seen in the Spread Map Rx tab.		Rx Spread Application Map	Application Setup:	High fert 2011	*	Clear Base Layer:





4. Settings. This feature allows the user to go through and configure the reports:

	~	1	13.800 ma	Contract of Contra
aved Report Setup:	×		Name 🔺	Email
Combine Datasets:			Gary Fisher	gfisher@unitedsoilsin.com
Ise datasets no older than:	Most Recent		AgIntegrated	santo@agintegrated.com
			Agvance SSI	rbarbee@agvance.net
lun immediately:	۹	E	FisherG	garyfisher7@att.net
Run at scheduled time:	O 10/05/2013 I 2:00 AN	~] Fishman	fishg7@gmail.com
laster base layer for reports:	Bing Hybrid Ding Roads	E	USI WO Printing	usiprinting@unitedsoilsinc.com
Attachment:	Browse No file selected.			

A. Saved Report Setup:

Will be addressed in the following section.

- B. Combine Datasets: This will average out data if same fields with multiple datasets are selected.
- **C. Use Datasets No Older Than**: **Most Recent** data is the program default, meaning the program will report datasets with the most current date.

Use the drop-down menu to select other available time periods (see above).

- **D. Run Immediately:** Default setting. Generates the report as soon as ran.
- E. Run at Scheduled Time: If chosen, select day / time for report to be generated.
- F. Master Base Layer / Reports: Chooses the background imagery for the reports.
- **G. Attachment:** If you want to attach a file to go along with the report, browse and attach it from this command (i.e. cover letter, plat maps, etc.).
- 5. Recipients. This area allows the user to select clients or recipients saved in their Recipients log.
 - A. Click on as many recipients as required.
 - B. To add a new email address, click on Add Contacts.
 - An Add Contacts window will appear.
 - Type in the Name and Email Address of the new contact.
 - If you have more than one entry, click on **New Contact**. You can add as many contacts as needed.
 - Click on Save (right).
 - **C.** Once entered, the new email address will appear in the listing highlighted in yellow. It will now be saved permanently under the Recipients list.

Name 🔺	Email	
GRAINCO Mazon	dbentson@graincofs.com	*
Gary Fisher	garyfisher7@att.net	
GrainCo Lostant	dcallan@graincofs.com	





- Any entered contact will display with a light yellow backdrop.
- Entered contacts can be edited or deleted. Right click to see the options.



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Booklet Report continued...

6. Schedule Report. Once you have all the booklet report conditions set, click on the Schedule Report button.

Schedule Report | Delete Setup | Save Setup

- A. Notification: You will see an indication that the reports are run / scheduled.
 - After the report is processed, a second indicator will appear offering to open the Booklet Report immediately.
 - Users have the option to open the report, or close the indicator and open in the File Manager at another time.



Download	

B. Email: When finished processing, an email will be sent with a link to view the PDF report.

	support	Batch Report performed by Gary Fisher at 02:37:20 PM on 09/04/2012	1:37 pm
0 🗠 🛢	Tiplant, Julit	All Task - Transing Books	12:55 pm
	(programs	There shap the Yorani Patrices	11:23 am

- The opened email will show a Download link. By clicking the link, viewing options will be displayed.

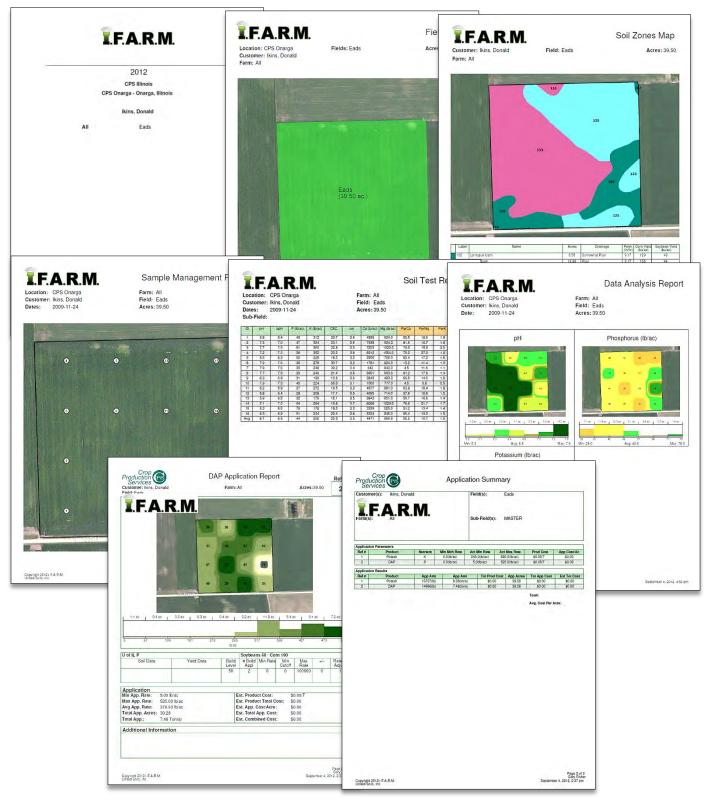
Ba	tch Report performed by Gary Fisher at 02:37:20 PM on 09/04/2012	Inbox x
-	support@usifarm.com	1:37 PM (2 minutes ago) ☆
	to me, garyfisher7 💌	
	Batch Name: Eads Fall 2012 Combine Datasets: No Use Datasets no older than: (most recent) Reports created on: 02:37:20 PM 09/04/2012	
	Batch Report: Download	

C. The report will go through a processing function via Firefox (or other web browser). A progress indicator will display.





D. Once processed, the PDF file will open with all selected reports.



E. From the PDF software, you can print or save the report.



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Booklet Report continued...

- 7. Save Setup. If there is a standard report that needs to be generated and repeated, I.F.A.R.M. allows the user to save a specific report & options that can be replicated quickly.
 - **A.** Once a specific report is completed, or set up for creation, go up and remove the initial field from the Account Window by choosing Remove All or Remove Selected.

Remove All	Remove Selected
Account	
Ikins, Dona	d

B. Move to the bottom of the screen and select Save Setup.



C. A naming prompt will appear. Enter the name of a very recognizable setup, then click OK.

Booklet Report	×
Enter a name for the new	report setup.
2013 Std Report	
ОК Са	ncel

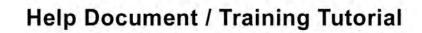
D. A Booklet Report success message will appear. Click close.

Booklet Report	×
Successfully saved report setup.	
	-
Close	

- E. To verify the saved setup took, go to the Settings area and click on the Saved Report Setup drop-down menu.
 - Look for the newly created saved setup.

Settings		-
Saved Report Setup:		~
Combine Datasets:	2013 Std Report	<u> </u>

- F. The next time you have a booklet report to run, go to the Saved Report Setup and select the standard setup.
 - The overall report options will automatically populate the saved options.
 - From there, name the report, pull in the field(s) needed and schedule the report.





- 8. Starting Over. If you are finished with a given session and want to look at new data, simply select the **Remove** All or **Remove Selected** buttons to clear the Account Window.
 - A. You can then drag new fields in the Profiles / Account window to start a new session.

Sample Grid		
Remove All Remove Selected	dd checked tree items	
Account -	Farm	Field
lkins, Donald	All	Hanna

B. Users can also use the **Clear Form** button (in the lower right corner) to clear all entries in the Batch Report page.

