

Getting Comfy With The F Word “finances”

JANUARY 2026

New year, new tax deadlines

Ready to have your best tax season yet? Here's my priority list to help you figure out what you need to tackle and when to do it:

Priority number one is prepping for any 1099s you need to file. If you're a business owner and you've paid \$600 or more to a vendor for services, rent, royalties, or attorney fees, you might need to send them a 1099. Request a W-9 from each of your vendors (if you don't have one already), confirm that you do need to issue them a 1099 (and which type), verify the total amount you've paid them in 2025, then file as soon as you're ready.

Priority number two is your Q4 estimated tax payment on January 15th. Check with your tax accountant to find out how much you should pay in to pay to avoid penalties + interest).

