

# BANC OF INSTRUMENTS DIVISION

## BUSINESS STRATEGY: PROTECTION & ENCAPSULATION OF CAPITAL

RETURN ON INVESTMENT  
7% ANNUALY



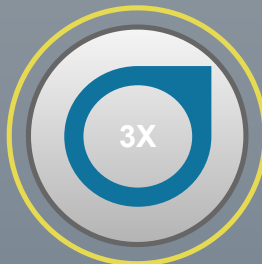
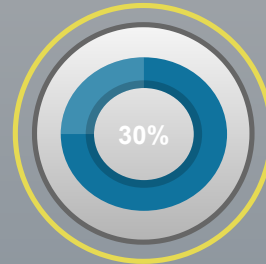
### REAL ESTATE SECURED BONDS

- Banc of Instruments will create a portfolio of Secured Bonds backed by real estate assets.
- Our main objective is to leverage real estate and acquire assets for 70% less than its current market value.



### LOAN EXECUTION

- Banc of Instruments' strategy is to acquire real estate by lending up to 30% of its market value to borrowers.
- Banc of Instruments will require Secure Bonds as collateral and will hold 100% of assets till the debt is satisfied.



### BORROWER DEFAULT

- Banc of Instruments has engineered our model so that default turns into our reward, removing then any risk of capital loss.
- Upon default of borrower Banc of Instruments will proceed to monetize assets through one of our systems, the objective is to triple the initial capital invested.
- The cycle should be repeated after this point.



### BOND MONETIZATION

- Bond monetization will be applied in different forms depending on the market, to then expedite newly generated cash flow.
- Bonds will be sold, traded, or monetized thru one of our systems using MONETA REAL.

