

SURVIVORSHIP APPLICATION CHECKLIST

Ontario real estate matter

Use this checklist to gather information commonly needed to update Ontario property title after the death of a registered joint owner. The firm will review the registered ownership and circumstances before confirming whether a survivorship application is appropriate and whether additional documents are required.

Client and Property Details

Surviving owner name(s) exactly as on identification:

Property address:

Preferred phone and email:

Deceased owner's full legal name and date of death:

Core Documents and Information

✓	Document or information to provide
☐	Proof of death — A clear copy of the death certificate or other proof of death requested by the firm.
☐	Identification — Two current pieces for each surviving owner, as requested by the firm.
☐	Marital and relationship information — The deceased owner's marital status at the date of death and their relationship, if any, to each surviving owner.
☐	Condominium information — Corporation name and number, unit/parking/locker details, latest common-expense statement, and property manager contact information, if applicable.
☐	Signing and registration logistics — Availability for signing and reliable contact information while the application is being completed.

Questions or Notes

PRIVACY AND DOCUMENT SENDING Please use the document-sending method requested by the firm. Do not send original documents, identification, complete account numbers, passwords, or other sensitive documents unless requested. Confirm urgent deadlines by telephone. Sending documents does not confirm that Nobari Law has accepted a retainer or completed a review.