

Client Information Form

The questions and prompts on this form are meant to help you reflect on parts of your life that we might explore further in therapy, and what you share helps me get to know you and develop your treatment plan. Please know you are always in control of how much you choose to share here and how we approach exploring these topics together in our sessions. Some people find it helpful to write freely and share a lot; others prefer to write just a little, or even leave sections blank, preferring to talk things through in person. All of this is ok. However you complete it, I encourage you to use this form to get curious about the aspects of your identity, experiences, struggles, and strengths that feel most important to you and our work together.

I. Basic Information

Name		Today's Date	
Address		Age	
		DOB	
Cell *		Ok to text?	Y N
Home		Ok to leave message?	Y N
Email *		Ok to email?	Y N

** Email & Texting used for appointment related info only*

Referral Source		May I thank them?	Y N
Emergency Contact		Contact/Rel to You	

II. Aspects of Your Identity: Please describe how you identify with respect to the following areas:

Race		Nationality &/or Ethnicity	
Gender		Religion &/or Spirituality	
Preferred Pronouns		Relational Identity (e.g., monogamous, poly, etc.)	
Are there any other aspects of your identity you'd like to name/describe here? (e.g., disability status, neurodiversity, SES, etc.)			

III. Reasons for Seeking Therapy

1. If this is not your first experience in therapy, briefly describe the nature of your previous experience. For instance, when, what kind, what was helpful/not helpful?



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2. If this is your first time, what are you most hoping to gain from therapy? What do you anticipate will be the most challenging for you in therapy?

3. Please briefly describe what brings you to therapy at this time. Note any precipitating factors, specific goals and/or important topics you'd like to cover.

IV. Medical History/Current Health

1. Please explain any significant medical problems, symptoms, or illnesses:

2. Please list all previous diagnoses for mental health and *when* you were evaluated/diagnosed:

3. History of suicidality:

Do you currently have suicidal thoughts	Y	N
Have you been suicidal in the past?	Y	N
Have you ever attempted suicide?	Y	N
Do you know anyone who has completed suicide?	Y	N

If yes to any of the above, please describe below:

4. Current Medications & Substance Use

What prescribed medications do you take regularly (including psychiatric)?			
Name of Medicine	Dose	Purpose	Name of Prescriber
Do you smoke or use tobacco?	Y	N	If yes, how much per day?
Caffeine?	Y	N	If yes, how much per day?
Non-prescription drugs?	Y	N	If yes, what kinds & how often?

Have any of your friends or family members voiced concern about your substance use Y N
Have you ever been in trouble or in risky situations because of your substance use? Y N

5. How would you describe your self-care habits (e.g., exercise, meditation, social connection, massage, etc.)?
What are the most helpful coping skill(s) you use when you are struggling most?

6. Name 1-3 specific ways of coping that you know are not working well for you (e.g., substance use, avoiding/isolating, self-injury, drinking alcohol, etc.).

7. Have you ever received treatment focusing on mental health in a hospital setting or intensive outpatient program? If yes, when and what was the nature of that treatment?

V. Social/Family History

1. Relationship Status (e.g., divorced, single, LAT, etc.)

2. Are you a parent? If so, how many/how old?

3. Occupation/Employer

4. Highest level of education?

5. Who do you live with currently?

6. Do you feel safe in your current home?

7. That you know of, is there a family history of mental health diagnoses?

8. Are your parents still together? Describe (e.g., "parents divorced, mom remarried, dad deceased")

9. Briefly describe your current relationship with each of your parents

VI. History of Acute or Chronic Stressful Experiences

Many people who seek therapy wonder if their current struggles may be related to the past, especially if those experiences were ongoing, overwhelming, or are still difficult to think about without feeling upset or even numb. Some might describe these experiences as trauma, loss,



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neglect, abuse, or other hardships; others might not use those words, and that's okay. You are welcome to share as much or as little in this section, focusing on aspects of your history that you feel might be important for me to know as we begin our work together.

1. Are there experiences from the past that felt overwhelming, unsafe, or left a lasting impact on you? Anything that you wonder might relate to some of your current challenges? Share more here if you are comfortable.

2. If you'd prefer to "check boxes" to give me a more complete history, please do so below by checking the box next to the items that apply to you, and if you wish, put a star next to the items that have special significance for you.

Significant loss or bereavement	<input type="checkbox"/>
Emotional neglect or feeling emotionally unsupported	<input type="checkbox"/>
Physical neglect (basic needs not met)	<input type="checkbox"/>
Emotional abuse (being insulted, shamed, or belittled)	<input type="checkbox"/>
Physical abuse or "overly harsh" discipline	<input type="checkbox"/>
Sexual abuse or assault or unwanted sexual experience(s) of any kind	<input type="checkbox"/>
Domestic violence in the home growing up or as an adult	<input type="checkbox"/>
Being bullied or targeted by peers	<input type="checkbox"/>
Discrimination or marginalization based on identity (race, gender, sexuality, disability, etc.)	<input type="checkbox"/>
Negative experiences associated with religion or culture-of-origin	<input type="checkbox"/>
Stress around "coming out" (whatever that means for you)	<input type="checkbox"/>
Medical trauma (serious illness, injury, or medical interventions)	<input type="checkbox"/>
Accidents or natural disasters	<input type="checkbox"/>
Experiences of poverty, homelessness, or severe financial insecurity	<input type="checkbox"/>
Adoption or foster care experiences	<input type="checkbox"/>
Witnessing violence or traumatic events	<input type="checkbox"/>
Primary caregiver(s) with substance use problems	<input type="checkbox"/>
Other difficult experiences not listed here (or you may elaborate on anything else):	
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VII. Problem Checklist

Please check the items that relate to current concerns, or things that have been problematic for at least the *past 2 or more weeks*.

- | | | |
|---|---|--|
| <input type="checkbox"/> Depressed mood, feeling sad | <input type="checkbox"/> Shyness/sensitive to criticism | <input type="checkbox"/> Disorganized thoughts |
| <input type="checkbox"/> Decreased energy/lacking motivation | <input type="checkbox"/> Anxiousness/excessive worry | <input type="checkbox"/> Difficulty with thinking |
| <input type="checkbox"/> Lack of interest/enjoyment | <input type="checkbox"/> Perfectionism | <input type="checkbox"/> Delusions |
| <input type="checkbox"/> Frequent crying | <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Unusual beliefs or thoughts |
| <input type="checkbox"/> Suicidal thoughts, thoughts of death | <input type="checkbox"/> Obsessive thoughts/behaviors | <input type="checkbox"/> Hearing voices |
| <input type="checkbox"/> Grief/loss issues | <input type="checkbox"/> Compulsive thoughts/behaviors | <input type="checkbox"/> Seeing things |
| <input type="checkbox"/> Hopelessness/helplessness | <input type="checkbox"/> Pounding or racing heart | <input type="checkbox"/> Paranoia/suspicious of others |
| <input type="checkbox"/> Worthlessness | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Feeling disconnected |
| <input type="checkbox"/> Guilt/Inferiority feelings | <input type="checkbox"/> Sweating | <input type="checkbox"/> Flashbacks |
| <input type="checkbox"/> Difficulty making decisions | <input type="checkbox"/> Nausea/vomiting | <input type="checkbox"/> Nightmares |
| <input type="checkbox"/> Memory problems | <input type="checkbox"/> Hot/cold flashes | |
| <input type="checkbox"/> Withdrawing/isolating self | <input type="checkbox"/> Fear of dying | <input type="checkbox"/> Physical complaints |
| <input type="checkbox"/> Difficulty falling asleep | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Coexisting medical conditions |
| <input type="checkbox"/> Sleeping excessively | <input type="checkbox"/> Trembling | <input type="checkbox"/> Increased appetite |
| | <input type="checkbox"/> Choking | <input type="checkbox"/> Decreased appetite |
| | <input type="checkbox"/> Numbness/tingling | <input type="checkbox"/> Binging, purging, restricting |
| | <input type="checkbox"/> Fear of situation/places | <input type="checkbox"/> Self-harm (e.g., cutting) |
| | <input type="checkbox"/> Fear of going out of control | |
| <input type="checkbox"/> Irritability/anger | | <input type="checkbox"/> Emotional/Verbal abuse |
| <input type="checkbox"/> Elevated mood | | <input type="checkbox"/> Physical abuse |
| <input type="checkbox"/> Increased energy | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Sexual abuse |
| <input type="checkbox"/> Mood swings | <input type="checkbox"/> Impulsiveness | <input type="checkbox"/> Partner abuse |
| <input type="checkbox"/> Increased self esteem | <input type="checkbox"/> Poor decision making | <input type="checkbox"/> Perpetrator of abuse |
| <input type="checkbox"/> Increased goal direction | <input type="checkbox"/> Difficulty paying attention | <input type="checkbox"/> History of violence |
| <input type="checkbox"/> Temper problems/poor control | <input type="checkbox"/> Excessive activity | <input type="checkbox"/> Homicidal thoughts |
| <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Procrastination | |
| | <input type="checkbox"/> Difficulty following through/completing work | |
| <input type="checkbox"/> Past use of substances | | <input type="checkbox"/> Romantic relationship stress |
| <input type="checkbox"/> Current use of substances | <input type="checkbox"/> Financial problems | <input type="checkbox"/> Stress related to sexuality |
| <input type="checkbox"/> Injury or physical disability | <input type="checkbox"/> Legal problems | <input type="checkbox"/> Stress related to gender |
| <input type="checkbox"/> Chronic illness | <input type="checkbox"/> Family issues | <input type="checkbox"/> Recent loss/death |
| <input type="checkbox"/> Learning problems | | <input type="checkbox"/> Social problems |
| <input type="checkbox"/> History of substance dependence | | |

If you would like to elaborate on any of the above, feel free to do so here:

VIII. Optional Self-Exploration

This section is a place where you can (if you wish) share more about you that might help me understand you better as we begin working together. Choose at least one question or pick and choose a few (or answer them all!), totally up to you.

1. What are some strengths or qualities you're proud of in yourself?

2. Have you been given positive feedback about certain traits or ways you relate to others?

3. Are there patterns in relationships or communication that you know can be challenging for you?

4. What helps you feel safest and most supported when you're getting to know someone new?

5. Are there things you hope I will be especially mindful of as your therapist?

6. Are there books, podcasts, or online “accounts” that resonate with you or have helped you in your personal growth journey?

7. Do you have any fears or questions about starting therapy?

Thank you!



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