

Step 1: Complimentary Consultation (15 minutes)

Client books a 15 minute free telephone consultation on our calendar:
<https://calendly.com/luminalaw/15-minute-free-phone-consultation>

Client receives:

1. Preliminary advice and completion timeline;
2. An engagement letter to e-sign, including a fixed fee quote

Client signs Engagement Letter and books a 60 minute discovery session on Zoom using Lumina's online calendar (In-person meetings can also be arranged)

Lumina will ask the client for some basic information.



Step 2: Client Discovery Zoom Session (1 hour)

Client receives advice and completion timeline

Client books Discovery Meeting Date in Vancouver, North Vancouver, Richmond, Burnaby, Langley, Nanaimo, Victoria, or Kelowna
<https://calendly.com/luminalaw>



Step 3: Lumina Drafts Documents (1 week)

Client receives drafts and sends questions by email or books a call to review documents



Step 4: In-Person Signing Meeting (30 Minutes)

Signing meeting ideally has all executors, trustees, attorney, and health care representatives present

Clients will receive a reporting package:

1. Wills will be registered with government
2. Certified copies of all clients
3. Reporting letter with invoice for services.