

Focus Areas

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New Logo

Convert

Adopt & Expand

Advocate

- ICP & personas
- Messaging & narrative alignment
- Market, customer, comp. intel
- New product / feature launch & alignment to key personas

- Trial / PLG motion & comms
- Enablement (direct + channel)
- Market & persona knowledge
- Content & sales assets
- Win / loss

- Customer engagement & education
- Feature usage expansion
- MGT to PRO upgrade
- Migration

- Customer stories & reviews
- Customer referral program



New Logo

How I helped drive net new ARR

01

ICP & Personas

Understand & personalize

- Deeper research into our core personas – esp. marketing; part of various leadership groups
- Refined our messaging and narratives based on learnings
- Created more relevant and compelling content and narratives to support campaigns + sales

02

Messaging

Consistent & aligned

- Aligned marketing, product, and sales teams to ensure a consistent product and brand story
- Created outreach sequences tailored by persona to improve open and CTR
- Vertical market messaging aligned to sales / marketing ABM and target lists

03

Intel

Outside-in

- Created a customer feedback program to support product and GTM improvements
- Continuously engage with and use analyst insights to improve GTM messaging and process

04

Product/Feature

Maximised Impact

- Ensure our product is fit for our target audience
- Align product releases to our target personas
- Build value-based messaging that clearly aligns with our target audience
- Drive releases through new product release process to maximise impact



Convert

Helped improve MQL creation and MQL → SQL conversion

01

PLG / Trial

Increased successful trials

- Increased conversion to trial from website through tailored messaging and user centric website placement
- Improved trial setup success with in-product and supporting content / comms.
- Optimize sales cadences

02

Demos

Drive requests & conversions

- Streamline the demo booking process to increase the conversion rate and reduce time to first call
- Refined sales demo environment and process by persona

03

Enablement

Drive sales velocity & win rate

- Helped sales teams better understand our personas, their pains and needs
- Collated customer quotes & stories for easy access during discovery or demo calls
- Created a new enablement platform as a single source of truth; tracked sales usage and customer engagement with content

04

Win / loss

Insights TK

- Use surveys and data analysis via new CI platform to better understand why we win / lose opportunities
- Feed insights into sales, product, marketing, customer, and support teams to improve positioning, messaging and pitches



Adopt & Expand

How I help customers achieve greater value

01

Drive engagement

Tailored outreach

- Know our users: identify user personas to deliver a more personalised experience
- Collaborate with customer team to create opportunities for customer education e.g. webinar series. Tailored by personas

02

Usage expansion

Showcase value

- Drive greater feature adoption by targeting and tailoring messages and content to relevant personas
- Support efforts to surface capabilities in-product, including guides and videos

03

Tier upgrades

Increase PPU

- Drive incremental revenue by showcasing capabilities of higher tier products – e.g. MGT to PRO for both marketing and IT audiences
- Focus on both campaign and inproduct channels to drive upgrades

04

Migration

Up to the cloud

- Double down on on-prem to cloud migration as we near the end of support
- Refine message to clearly demonstrate our ability to support hybrid environments
- Drive direct outreach that will inform channel programs



Advocate

How I help our customers spread the word

01

Stories & reviews

Don't take our word for it

- Advocacy program to drive a step change in customer quotes and stories
- Focus on driving more positive reviews on 3rd party review sites – improve ratings compared to key competitors
- Provide sales with easy-toconsume stories to weave into sales motions

02

Referrals

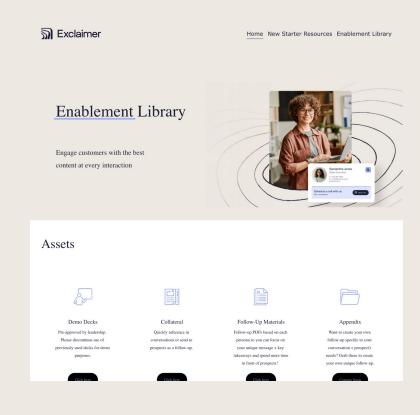
Share your success

- Customer referral program to incentivize customers to introduce us to their peers
- Create a source of greater advocacy



Sales Enablement Site

FY23 Results; Launched June 2023



1.6k

34%

File Downloads

WAU/MAU
User Stickiness

1.8k

6.2k

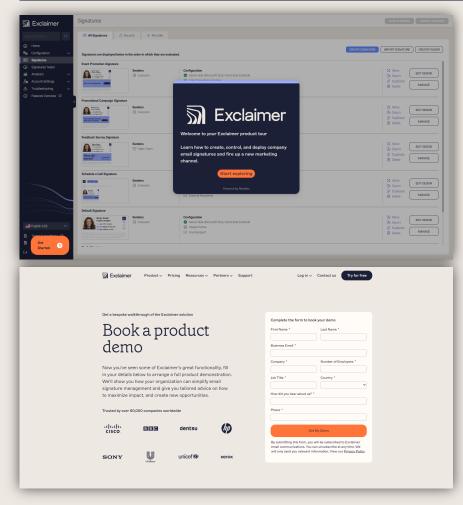


Visits

Page Views

Interactive Product Tour

Creative & Results



Exclaimer Tour – Launched April 2023



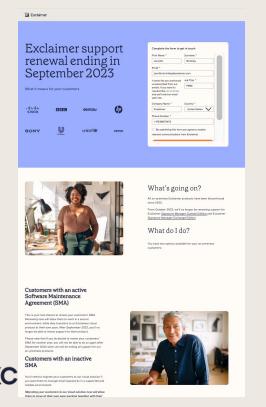
Exclaimer Tour for Partners – Launched July 2023





Migration Activities





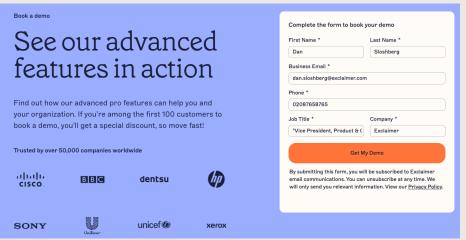
On-prem Migration campaign



Upgrade Campaigns

Joint campaign with Customer Success





Pro plan upgrade campaign – from Apr 2023





We saw results



