Best Way to Refer GREATER PENN



JUST SEND 1 EMAIL (BELOW)

To: Homebuyer

From: Realtor

Just Send the Golden Email!

From: Agent <Agent@kw.com>
Date: Mon, Dec 2, 2019 at 1:36 PM

Subject: INSURANCE (PROPERTY ADDRESS)

To: BUYER buyer@gmail.com, CC: Caitlin Quesenberry Caitlin@GreaterPenn.com

(Buyer Name),

Hope all is well. Congratulations again on your new home! One of the key items required to get through closing is obtaining a new homeowners policy.

I cc'd Caitlin Quesenberry on this email. Caitlin writes for Greater Penn Insurance, our in-house company. They are appointed with 15 major carriers and have provided many buyers great pricing, as well as the proper coverage. You can use whomever you want.

Most importantly, they get us a Claim History report on the house showing claims made over the past 7 years.

In order for Caitlin to email you quotes, she may need to briefly speak to you to get answers to a couple questions. Caitlin's phone number is 215-914-9000. Caitlin, if you need to speak with (Buyer), it's (Insert Phone # Here)

Thanks all,

Agent Name