2026 DLH ENTERPRISES UPDATES

New Policies and Pricing Effective January 1, 2026 Due to Tax Law Changes!

As we move into 2026 with all the new tax law changes, we too have to update how we are able to assist our clients. We have included information below to help everything run smoothly! Please feel free to contact our office should you have any questions or concerns! (847) 469-1104

As much as we dislike price increases, it has hit our industry too. Please remember the fees we charge are for the Completion of the tax return ONLY, not for IRS/State issues or Tax Planning. The new Tax bill is going to add to the questions and tax planning actions moving forward.

2 Annual Packages Available

To Purchase please contact office early to get the most benefit.

***PACKAGE 1* - *$75/Annually*. This package will allow you to contact the office with tax concerns such as IRS/State Correspondence, basic tax questions regarding your tax returns, etc.**

***PACKAGE 2* - *$125/Annually*. This package will include the above plus concerns regarding basic tax planning for the following year. i.e. Assistance with W4 input, amounts you can contribute to retirement, etc.**

Cost for in office and Zoom appointments will start at $300 for 30 minutes and $340 for 60 minutes, please specify type of appointment needed when you schedule. Be sure you have all the necessary documents needed to prepare your return so it does not delay or increase the cost of preparation. These appointments are to complete your 2025 tax return not to address any ongoing or new issues you may have with IRS or the state, nor is it for tax planning. If you need assistance with those please see above 2 packages we are offering. Again, this year we are highly recommending all of our clients obtain a secure client portal. The Portal is also important as we CANNOT receive any communication via email with sensitive tax information.

Client Information Sheet will need to be reviewed and initialed for returning client and completed for new clients along with your signature on a current Engagement Letter. It is important to have the most up-to-date information each year! These forms need to be complete PRIOR to preparing your return so both the client and preparer are on the same page. Questions regarding these forms can be directed to the office via phone or email.

Important Dates

CORPORATE RETURNS (S-Corp, LLC, Etc.): Due ***March 16th***. Info in the office NO LATER THAN ***February 10th***. If an extension is requested, that will only extend the date to file a return by ***September 15th***, it does not extend time to pay and all information in office NO LATER THAN ***August 8th!***

PERSONAL RETURNS due ***April 15th***, and all info in the office NO LATER THAN ***March 10th***. If an extension is requested you will have until ***October 15th**,* and all info in the office NO LATER THAN ***September 10th***.

No Returns Will Be Electronically Filed Until All Forms Are Either Reviewed or Signed And Fees Are Paid! We have completed the preparation, so it is important that info is approved and paid for. For signatures we can have you sign electronically with ***DocuSign*,** Client Portal or in person, where you will be able to review your tax return and then sign where indicated, **Email Addresses Are Required**.

Appointments

In Person appointments can be scheduled by calling the office at 847-469-1104. When requesting a Zoom appointment ensure we have the correct email address and ensure that all your tax documents are in the portal or dropped off ***a minimum*** of 48 hours prior to the meeting.

Extensions

PLEASE MAKE NOTE: If you require an extension, you MUST contact the office and REQUEST one to be complete by April 1st! Extensions only provide extra time to file, but not PAY, so if you think you will OWE taxes YOU MUST send a payment in with extension or you will incur penalties and interest. The cost will be $20.

What to Bring:
Tip & Overtime Income for 2025 Tax Return

As we prepare your 2025 tax return, please make sure we have complete details about any **tips** and **overtime pay** you earned this year. This helps ensure your return is accurate and avoids IRS issues later.

Here's what we'll need from you:

- Your **W-2 forms** from all employers
- Any **records of cash or unreported tips** (not shown on your W-2)
- **Pay stubs or year-end earnings summaries** showing overtime hours/pay

If you earned cash tips that weren't reported to your employer, please total them for the year — we'll help you include them properly on your return.

Any Information for the Following:

- Did you purchase a Vehicle in 2025?
- Did you purchase an Electric Vehicle Prior to 9/30/2025?
- Did you install Windows, Doors, Furnace or Air Conditioner?
- Do you have a College Student?

You can securely **upload these documents to our client portal** or bring them to your appointment. Thank you for helping us make tax season smooth and accurate!

2026 Fees Start At:

PERSONAL RETURNS (includes Digital Copy Only)

In Office/Zoom Appointment w/Form 1040 - $300 (30 min) - $340 (60 min)

Drop Off Form 1040 for Completion - $265

In Office/Zoom Appointment 65 & Older/Retired Return - $65 - $85

Drop Off 65 & Older/Retired Return - $40 - $65

Dependent Student Return - $50

Paper Copy of Return is an additional $15

ADDITIONAL FORM COST

These are just some of the additional fees that can be charged!

Schedule C w/SE Form - $40 each (Must include Total Income & Detailed Expenses)

Schedule K1 - $25 each

Rental Income - $40

2441 Childcare - $15

Earned Income Credit - $25

Educational Credits - $25 each

Form 8949 Bit Coin/Crypto - $75 (Information on how to complete the 8949 is on the Website)

Additional State Returns - $45

CORPORATE RETURNS

Start at $370 with Appointment

Start at $320 for Drop Off (Must include Detailed Income and Detailed Expense or your QuickBooks P & L and Balance Sheet)

OTHER CHARGES & Discounts

Additional Paper Copies of any Tax year are $20 each

Priority Mailing Fee $20

Consultation Appointments $80/Hour

First Time Client Discount $10