



COMPANY PROFILE 2022



INTRODUCTION

Heraklion Investments Pte Ltd registered in Fiji Island's started operations as sole trader business on early December 2019 with interests to investment into South Pacific Stock Exchange "SPSE" in Fiji after covid expanded incorporated as Pte Ltd company to diversify into long term economics of scale opportunities.

- 1. STOCKS investment's in SPSE listed stocks finance, manufacturing, automotive and telecommunications.
- 2. MANUFACTURING manufacturing through high automation of industrial and high tech products through robotics and 3D printing.
- 3. **TECHNOLOGY** industry 4.0, The Industrial Internet of Things, Artificial Intelligence, Big Data, The Cloud, Cybersecurity, Advanced Materials & Additive Manufacturing modelling, Simulation, Visualization, And Immersion.
- **4. CIVIL ENGINEERING** establishes with secured foundations of proven Queensland infrastructure in Fiji beginning with highly engineered road and rail network.
- 5. TOURISM acquisition of established resort brands and assets on freehold sites.
- COMMERICAL PROPERTY acquisition and construction of commercial office, retail, warehouse and medical facilities.
- 7. INVESTMENT CRITIERA heraklion invests between \$1 million and \$50 million into profitable businesses which have a track record of growth and a demonstrated competitive advantage in their market

The founder of Heraklion Investments brings in excess of 15 years experience across Australia and Fiji with special focus on Brisbane, Queensland and share a common passion for Fiji's development. The principals have transactional, business management and leadership experience having worked in some of the leading public and private global organizations in the country.





HERAKLION INVESTMENT'S OBJECTIVE IS TO PROVIDE HIGHLY SPECIALIZED AND CUSTOMIZED FUND MANAGEMENT & PORTFILIO SERVICES BASED ON INVESTORS NEEDS.

Heraklion Investment's has always maintained its independence both in the corporate structure and in the provision of services, becoming in time a premium partner for many leading credit institutions in Fiji, Australia and beyond. As an independent investment company and asset manager, we have dynamic team that performs to deliver results.





MISSION

Is to obtain the best returns for clients' assets, developing and researching solutions suited to their individual characteristics and needs.

To achieve this, Heraklion Investment's has structured itself with a team of wellestablished professionals with decades of experience, ensuring that clients benefit from the utmost reliability, dynamism, flexibility and maximum transparency.









The challenge we face is to become a reference point for our clients in a global context after challenge's of COVID that always calls for greater specific competence in dealing with financial, economic, management and tax issues in Fiji.

We aim to achieve this goal by tapping into our team's specific know-how and experience in each of these fields. We enjoy the flexibility of a lean, independent company structure for best liaising with a knowledgeable clientele that always expects the best value for money via investing in high cash flow businesses and assets in Fiji for long-term.



ACTIVITES

Heraklion Investment's wide variety of solutions for our clients and for us as private investments company we invest in acquiring stocks, businesses, technology, manufacturing, freehold land and infrastructure.

ASSET INVESTMENT

Fiji's business customized strategies to ensure optimal adequacy and profiling. In addition to financial consulting, wealth management is our company's core business. Wealth protection and growth are our clientele's main goals, and these become our own; these are achieved by monitoring and analyzing the constant changes on the global economic markets and the rules that regulate them. Once we have agreed upon expectations and objectives with clients, we get to work by developing the most effective asset management strategy.

PRIVATE EQUITY AND ALTERNATIVE FINANCE

For our clients we design and create tailor-made solutions for investing in the private equity and venture capital market, also by setting up bespoke investment vehicles, securitizations, club deal operations.

BUSINESS ACQUATION

Fiji's profitable private companies are targets for hostile aquation even struggling entities with good market prospects managed by incompetent management bound to be purchased, restructured made profitable and expanded through investments for future growth for customers.

ASSET PLANNING AND OPTIMIZATION

We study solutions for heritage planning together with our customers, supporting them in extraordinary corporate operations (M&As) and in business continuity and succession.

ACQUATION OF COMMERICAL ESTATE ASSETS

Fiji's commercial estate is variant, we help our customers to make the assets more liquid, through collateral operations, or to improve its profitability even by setting up dedicated funds.

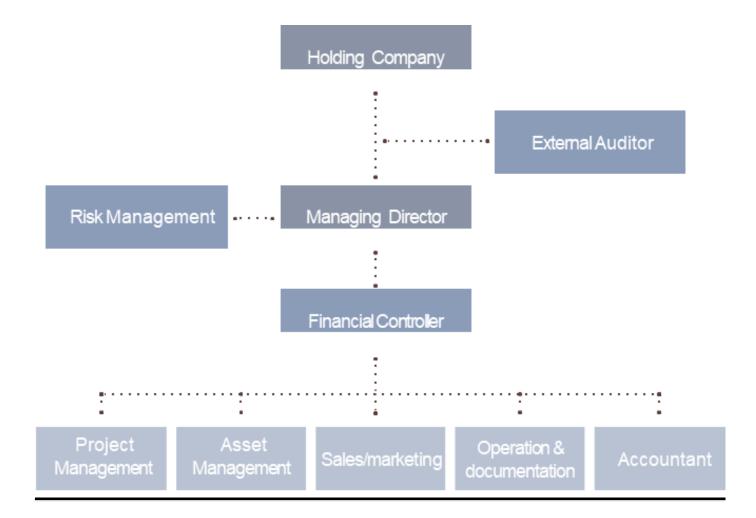
RISK MANAGEMENT

Risk is an intrinsic component of any investment, but the correct evaluation and management of risk means that every action can be planned in a safer and more conscious way. Today there is no such thing as merely hedging portfolio risk, as this activity has spread to all fields of action, whether in the operationally in enterprise management or in each and every asset in the portfolio. For us it is important to know how to approach all situations and present the client with a comprehensive scenario.

STOCK MARKET

South Pacific Stock Exchange variable stocks to be purchased in volume shares and kept leverage be on respective companies' management board of directors.

MANAGEMENT







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