

Buyer Consultation



Buyer Information

First Name.....
Last Name.....
Phone.....
Email.....
Alternative.....
Pets? YES NO Size.....
Married YES NO
Employer.....
Work Phone.....
First-Time Buyer? YES NO
Any other decision-makers?.....
.....
Why buy now?.....

Co-Buyer Information

First Name.....
Last Name.....
Phone.....
Email.....
Alternative.....

Finance Information

Will you pay cash or finance?.....
Lender Name.....
Phone.....
Email.....
What is your monthly mortgage payment budget?
.....

Questionnaire

What type of home are you looking for? Townhouse Villa Single Family Condo
How many beds/baths? Beds Baths How many people will be in the home?.....
Special requirements considerations?.....
What areas do you want to purchase in?.....
.....
Are you looking to be in a specific school district?.....
What specific features are you looking for? (priorities).....
.....
Do you currently own a home? YES NO Do you have to sell a home first? YES NO
Are you currently in a lease? YES NO When does it expire?.....
How soon do you want to purchase a home?.....
What days/times are best for you to view properties? MON..... TUES.....
WED..... THURS..... FRI..... SAT..... SUN.....
What is your preferred method of communication? PHONE EMAIL TEXT
If you find a property you love, are you prepared to make an offer now? YES NO