



Thank you for completing this review!

Please complete the following section and return to us by mail, email, or stopping by our office.

Name of Insured:

**Name of Person Completing Form
(if different):**

Primary Phone Number:

Primary Email:

We'll be in touch to review your responses, discuss how we can make sure you have the right coverage, and maybe even help you save a little money by making sure you're taking advantage of all eligible discounts!

PROGRESSIVE[®]



GET A FREE INSURANCE REVIEW



The only thing that's constant in life is change. And the smallest change can make a difference as it relates to your insurance needs or the premiums you pay.

As a local Progressive agent, we want to make sure you and your belongings are covered. Please take a few minutes to fill out this quick checklist and return it to us to get a free insurance review.

PROGRESSIVE[®]

Property, homeowners, or renters

Have you made or plan to make any renovations to your home?	Yes	No
Has the occupancy of any residence(s) changed (e.g., rental, vacant, unoccupied, secondary, etc.)?	Yes	No
Have you done an inventory of your household belongings either in writing or film/video?	Yes	No
Have you recently installed a central station burglar alarm/fire alarm, or similar protective device?	Yes	No
Do you have “smart home” technology in your home?	Yes	No
Do you have expensive jewelry, furs, guns, antiques, collectibles, fine art, or sport equipment in your home?	Yes	No
Have you recently repaired your roof?	Yes	No
Do you run a business out of your home?	Yes	No
Do you need information about Renters coverage?	Yes	No

The following exposures are typically excluded or limited on Homeowner policies. Please indicate “Yes” if you would like us to review the following coverage:

Earthquake?	Yes	No
Flood?	Yes	No
Backup of sewers or drains?	Yes	No

Personal auto

Acquired or sold any vehicles that need updating on your policy?	Yes	No
Are there any licensed household drivers not listed on your policy?	Yes	No
Do you or members of your household have regular access to non-owned vehicles (e.g., company car)?	Yes	No
Any vehicle used for delivery of goods (e.g., pizza/newspaper delivery)?	Yes	No
Any vehicle used for transportation of people for a fee (e.g., Uber/Lyft driver)?	Yes	No
Would you consider increasing your liability limits for more protection?	Yes	No
Do you need Rental Reimbursement?	Yes	No
Are there any youthful drivers (dependent and under age 18) who may be eligible for additional discounts?	Yes	No
Good student—maintaining a 3.0 GPA or higher?	Yes	No
Distant student—more than 100 miles away from your home without a car?	Yes	No

Miscellaneous

Do you have a (circle all that apply):	Yes	No
Manufactured home		
Motorcycle		
Seasonal home		
RV		
Watercraft (personal or boat)		
ATV		
Interested in signing up for automatic payments via EFT or credit card?	Yes	No
Any additional comments, concerns, or anything else we should know that we can help with? (Please explain):	Yes	No
