

THE LIST OF DOCUMENTS TO BE SIGNED DURING THE UZBEKISTAN ECONOMIC FORUM

Hall 1

| No. | Document to be signed / announcement | Amount | Representatives from Uzbekistan and foreign countries | Time |
|------------------------|---|---------------------|--|------------------------------|
| Main agreements | | | | |
| 1 | <p>The main agreement on investment incentives</p> <p>Signing of the State shares transfer act with the State Assets Management Agency and “Coca-Cola Icecek” (Turkey)</p> | 252 mln. USD | <p>Chairman of the Supervisory Board, “Coca-Cola Icecek” – Tuncay Özilhan</p> <p>and</p> <p>Deputy Prime Minister, Republic of Uzbekistan – Djamshid Kuchkarov</p> <p>Chairman of the Board, “Coca-Cola Icecek” – Burak Basarrir</p> <p>and</p> <p>Director, State Assets Management Agency – Akmalkhon Jurahonovich Ortikov</p> | 29.09.2021 y. 18:00-18:15 |
| 2 | <p>Signing of the State Support Agreement between the Ministry of Finance and “Veolia Environment” LLC (GSA)</p> <p>Signing ceremony of the Public-Private Partnership Agreement (PPPA) between the Khokimiyat of Tashkent city and “Veolia Environment” (France)</p> | 1,4 bln. EUR | <p>CEO, “Veolia Central Eastern Europe” Philippe Guitard</p> <p>and</p> <p>Minister of Finance Timur Amindjanovich Ishmetov</p> | 29.09.2021 y. 18:20-18:35 |

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| | | | Deputy CEO, “Veolia Central Eastern Europe” Malika Ghendouri and First Deputy of Khokim, Khokimiyat of Tashkent city Bakhtiyor Rahmonov | |
| 3 | Memorandum on privatization between JSCMB “Ipotekabank” and JSC “OTP Bank” (Hungary) | ≈ 300 mln. USD | Deputy CEO – Member of the Board of Directors, OTP Bank – Laszlo Wolf and Minister of Finance Timur Amindjanovich Ishmetov | 29.09.2021 y. 18:40-18:55 |

Hall 6

| No. | Document to be signed / announcement | Amount | Representatives from Uzbekistan and foreign countries | Time |
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| 4 | Signing a loan agreement between the Ministry of Finance of the Republic of Uzbekistan and the Vnesheconombank under the project “Modernization of 95 pumping stations in Samarkand, Navoi, Bukhara, Kashkadarya and Surkhandarya regions”. | 146 mln. EUR | Vice-President Vnesheconombank, Alexandr Ternavsky and Minister of Finance Timur Amindjanovich Ishmetov | 30.09.2021 y. 10:05-10:10 |
| 5 | Signing a loan agreement between the Republic of Uzbekistan and KfW Bank under the project “Program of financial support of small and medium business (credit line)”. | 26,8 mln. EUR | Regional Director, KfW Bank Andreas Schneider and Minister of Finance Timur Amindjanovich Ishmetov | 30.09.2021 y. 10:10-10:15 |
| 6 | “Hadli Agreement” on Trade finance between JSCB “Uzpromstroybank” and JSCB “Ak Bars Bank” (Russia). | 30 mln. USD | Managing Director, JSCB “Ak Bars Bank” – Marc Rubinstein and Chairman of the Board, Uzpromstroybank – Shuhrat Israilovich Yakubov | 30.09.2021 y. 10:15-10:19 |
| 7 | Signing of an agreement to attract a credit line from JSCB “Uzpromstroybank” and “ ICBC Standard” PLC (UK) | 25 mln. USD | Head of Europe Capital markets Department “ICBC Standard” PLC Stiven Gargiulo and Chairman of the Board, Uzpromstroybank – Shuhrat Israilovich Yakubov | 30.09.2021 y. 10:19-10:23 |

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| 8 | Agreement with PJSC “Uzpromstroybank” and ICBC Standard PLC (UK) on the organization of staff training and exchange of experience | CEO, Russia and CIS countries, “ICBC Standard” PLC Vladimir Guber Chairman of the Board, Uzpromstroybank – Shuhrat Israilovich Yakubov | 30.09.2021 y. 10:23-10:25 |
| 9 | Signing a contract between “ Almalyk MMC ” and “ KPMG ” for the provision of consulting services for the development of the Concept for the introduction of the ERP system. | Director, “KPMG Tax & Advisory” – Konstantin Aushev and Chairman of the Board, “Almalyk MMC” – Abdullo Khursanov | 30.09.2021 y. 10:25-10:30 |
| 10 | Signing of an agreement between “ Almalyk MMC ” and “ HATCH ” (Canada) on “Concept of Copper Industry Cluster Development” and “Production of new mining and metallurgical machinery, technical equipment development program” | Senior Manager of the Project, “HATCH” company – Greg Trekier and Chairman of the Board, “Almalyk MMC” – Abdullo Khursanov | 30.09.2021 y. 10:30-10:35 |
| 11 | Signing ceremony of the Memorandum of Cooperation between “ Almalyk MMC ” and Credit Bank of Moscow (Russia) | First Deputy Chairman, “CBM” Aleksey Denisov and Chairman of the Board, “Almalyk MMC” – Abdullo Khursanov | 30.09.2021 y. 10:35-10:40 |
| 12 | Memorandum of Understanding between JSC “ Uzbekneftegaz ” and JSC “ Russian Export Center ” | General Director, “Russian Export Center” – Nikita Gusakov and Chairman of the Board, JSC “Uzbekneftegaz” – Mehriddin Abdullyev | 30.09.2021 y. 10:40-10:45 |
| 13 | Signing an agreement of cooperation on financing with JSC “ Uzbekneftegaz ” and “ Helaba ” Bank. | < 300 mln. Euros Executive Director, “Helaba” bank – Sardor Kholmakhmadov Chairman of the Board, JSC “Uzbekneftegaz” Mekhriddin Abdullayev | 30.09.2021 y. 10:45-10:50 |

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| 14 | Signing an agreement of cooperation on financing with JSC “Uzbekneftegaz” and “Landesbank Baden-Wuerttemberg” bank | <300 mln. EUR | Representative for Uzbekistan LBBW bank – Aziz Inomkhodjayev Chairman of the Board, JSC “Uzbekneftegaz” Mekhriddin Abdullayev | 30.09.2021 y. 10:50-10:55 |
| 15 | Memorandum of Understanding with JSC “Uzbekneftegaz” and “Societe Generale S.A.” bank | Head of Central Asia and Caucasus, “Societe Generale S.A.” bank – Teyba Gouliyeva and Chairman of the Board, JSC “Uzbekneftegaz” Mekhriddin Abdullayev | | 30.09.2021 y. 10:55-11:00 |
| 16 | Signing of a loan agreement between JSC “National Bank of Uzbekistan” and PJSC “Sovcombank (Russia)”. | 50 mln. USD | Deputy Chairman of the Board, PJSC “Sovcombank” Mikhail Olegovich Avtuxov and Chairman, National Bank of Uzbekistan, Alisher Mirsoatov | 30.09.2021 y. 11:00-11:05 |
| 17 | Ceremony of signing a Letter of Memorandum of by the JSC “National Bank of Uzbekistan” with a consortium of investment banks on the issuance of eurobonds in Russian rubles. | 10 bln. rubles | Deputy Chairman of the Board, Sovcombank – Mikhail Olegovich Avtukhov Deputy Chairman, Gazprombank – Alexei Matveev Deputy Chairman, Russia Agricultural bank – Anna Kuznetsova Chairman, National Bank of Uzbekistan, Alisher Mirsoatov , Chairman, “Asia-invest bank” – Sardor Usmanbekov | 30.09.2021й. 11:05-11:10 |

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| 18 | Signing a Memorandum of Understanding between “ Almalyk MMC ” and PJSC “Sovcombank (Russia)” on project financing. | 200 mln. USD | Deputy Chairman of the Board, Sovcombank – Mikhail Avtukhov and Chairman of the Board, “Almalyk MMC” – Abdullo Khursanov | 30.09.2021 y. 11:10-11:15 |
| 19 | Agreement on cooperation between JSC “Uzavtosanoat” and PJSC “Sovcombank (Russia)” . | | Deputy Chairman of the Board, Sovcombank – Mikhail Olegovich Avtukhov and Deputy Chairman, Uzavtosanoat – Azizbek Shukurov | 30.09.2021 y. 11:15-11:20 |
| 20 | Signing of trade financing agreement between JSC “Uzavtosanoat” and PJSC “Sovcombank (Russia)” . | 100 mln. USD | Deputy Chairman of the Board, Sovcombank – Mikhail Olegovich Avtukhov and General Director, “Uzavtosanoat” – Bo Inge Andersson | 30.09.2021 y. 11:20-11:25 |
| 21 | Signing a loan agreement between JSB “Agrobank” and PJSC “Sovcombank” (Russia) | 320 bln. soum | Deputy Chairman of the Board, Sovcombank – Mikhail Avtukhov and Managing Director, Agrobank Rustam Uktamovich Mamatkulov | 30.09.2021 y. 11:25-11:30 |
| 22 | Signing of the general ISDA Master Agreement (developed by the International Swap and Derivatives Association) between JSC “Asakabank” and PJSC “Sovcombank” | | PJSC “Sovcombank” Deputy Chairman of the Board Avtukhov Mikhail Olegovich and JSC “Asakabank” Deputy Chairman of the Board Bobokhon Abdullayev | 30.09.2021 y. 11:30-11:35 |
| 23 | Memorandum of cooperation between the Ministry of Finance and Expobank (Russia) on the privatization of the Poytaxt Bank | | Director, State Assets Management Agency – Akmalkhon Jurahonovich Ortikov | 30.09.2021 y. 11:40-11:45 |

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| 24 | Signing ceremony of a letter of intent between JSC “Uzmetkombinat” and “Freedom Finance” on the issuance of corporate bonds in the local market. | 50 bln. soum | Director, “Freedom Finance” – Bakhtiyor Babayev and Deputy director, JSC “Uzmetkombinat” Tatyana Budey | 30.09.2021 y. 11:45-11:50 |
| 25 | Provision of consulting services on the Company’s investment program between JSC “Uzmetkombinat” and “Ernst & Young” . | Director of the Department of the Representative Office of Uzbekistan, “Ernst & Young” – Ruta Makarevichiute and Deputy director, JSC “Uzmetkombinat” Tatyana Budey | | 30.09.2021 y. 11:50-11:55 |
| 26 | Ceremony of signing the Mandate letter the issuance of corporate eurobonds in the national currency between JSC “Asakabank” and “Oppenheimer & Co.” (USA) | TBC | “Oppenheimer & Co.” Executive Director – F.Inogambayev and JSC “Asakabank” Deputy Chairman of the Board Bobokhon Abdullayev | 30.09.2021 y. 11:55-12:00 |
| 27 | Agreement on attracting revolving credit line of Asian Development Bank by JSCB “Uzpromstroybank” | 16,6 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini and “JSCB “Uzpromstroybank” Deputy Chairman of the Board – Shukhrat Israilovich Yakubov | 30.09.2021 y. 12:00-12:05 |
| 28 | Signing ceremony of the Memorandum between the Ministry of Health and the Asian Development Bank on the provision of consulting services for the project of | 50 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini Deputy Minister of Health, Abdulla Azizov, | 30.09.2021 y. 12:05-12:10 |

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| | establishing medical centers in the health system in the regions | | Deputy Director, Public-Private Partnership Development Agency Nodirjon Nuritdinov | |
| 29 | Signing ceremony of the Memorandum between the Ministry of Preschool Education and the Asian Development Bank on the provision of consulting services for the project of construction, reconstruction and equipping of 20 preschool educational institutions on the basis of public-private partnership | 50 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini Deputy Minister of Preschool Education Nodir Muslitdinov, Deputy Director, Public-Private Partnership Development Agency Nodirjon Nuritdinov | 30.09.2021 y. 12:10-12:15 |
| 30 | Signing ceremony of the Memorandum between the Ministry of Housing and Communal Services and the Asian Development Bank on consulting services for the project of modernization of the heat supply system in Jizzakh and Bukhara regions on the basis of public-private partnership | 450 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini Deputy Minister of Housing and Communal Services – Kurbon Tursunov Deputy Director, Public-Private Partnership Development Agency Nodirjon Nuritdinov | 30.09.2021 y. 12:15-12:20 |
| 31 | Signing ceremony of the Memorandum between the Khokimiyat of Tashkent city and the Asian Development Bank on the provision of consulting services for the project on the organization of cluster services for sorting and recycling of household waste in Tashkent and Tashkent region | 300 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini First Deputy of Khokim, Khokimiyat of Tashkent city Bakhtiyor Rahmonov, Deputy Director, Public-Private Partnership Development Agency Nodirjon Nuritdinov | 30.09.2021 y 12:20-12:25 |

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| 32 | Signing ceremony of the Memorandum between the Ministry of Housing and Communal Services and the Asian Development Bank on consulting services for the project on modernization and management of the Tashkent sewage treatment plant on the basis of public-private partnership | 234,5 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini First Deputy Minister of Housing and Communal Services S.Saifnazarov , Deputy Director, Public-Private Partnership Development Agency Nodirjon Nuritdinov | 30.09.2021 y. 12:25-12:30 |
| 33 | Signing an agreement to attract a credit line in the amount of 1 bln. USD between Navoi Mining and Metallurgical Company (NMMC) and VTB (Russia) | 1 bln. USD | President — Chairman of the Board, VTB Andrey Leonidovich Kostin CEO, NMMC Kuvandik Sanakulovich Sanakulov | 30.09.2021 y. 12:30-13:15 |
| 34 | Signing of an agreement on opening a credit line by Deutsche Bank A.G. (Germany) to JSC “National Bank of Uzbekistan” | 100 mln. USD | Managing Director, Deutsche Bank Alexey Storchak , Director, Emerging Markets Structured Credit Investment Bank Zafar Zohidov and Chairman, National Bank of Uzbekistan, Alisher Mirsoatov | 30.09.2021 y. 13:15-13:20 |
| 35 | Signing of the ISDA Master Agreement (developed by the International Swap and Derivatives Association) between the Ministry of Finance and JP Morgan (USA) | | Regional Head, “JP Morgan” Jan Tavrovsky and Deputy Minister of Finance Odilbek Rustamovich Isakov | 30.09.2021 y. 13:20-13:25 |
| 36 | Signing of a Memorandum of Understanding between the Ministry of Finance “ICBC | | CEO, Russia and CIS countries, “ICBC Standard” PLC Vladimir Guber | 30.09.2021 y. 13:25-13:30 |

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| | Standard” PLC (UK) on International Swaps and Derivatives | | and Deputy Minister of Finance Odilbek Rustamovich Isakov | |
| 37 | Signing of a Memorandum between the Ministry of Finance and the TCX Fund (Netherlands) on International Swaps and Derivatives | | Deputy Chair, “TCX Fund” Bart van Lier and Deputy Minister of Finance Odilbek Rustamovich Isakov | 30.09.2021 y. 13:30-13:35 |
| 38 | Signing of the ISDA Master Agreement (developed by the International Swap and Derivatives Association) between the Ministry of Finance and the Credit Bank of Moscow (Russia) | | First Deputy Chairman, “CBM” Aleksey Denisov and Deputy Minister of Finance Odilbek Rustamovich Isakov | 30.09.2021 y. 13:35-13:40 |
| 39 | Signing of a memorandum of understanding on financing between JSC “Uzbekneftegaz” and Deutsche Bank A.G. (Germany) | <500 mln. EUR | Representative for Uzbekistan and Kazakhstan, Deutsche Bank – Igor Wagner and Chairman of the Board, JSC “Uzbekneftegaz” Mekhriddin Abdullayev | 30.09.2021 y. 13:40-13:45 |
| Lunch | | | | 30.09.2021 y. 13:45-14:40 |
| 40 | Signing ceremony of the agreement among the Khokimiyat of Tashkent city, the Public-Private Partnership Development Agency and “Lazard” company on the provision of financial consulting services for the project of construction of thermal cogeneration stations (2-stage) in Tashkent | - | Managing Director, “Lazard” Bozidar Djelic First Deputy of Khokim, Khokimiyat of Tashkent city Bakhtiyor Rahmonov Public-Private Partnership Development Agency Zokir Bozorov | 30.09.2021 y. 14:45-14:50 |

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| 41 | Signing ceremony of the agreement between the Ministry of Public Education and the International Finance Corporation on the provision of consulting services for the project of construction, reconstruction and equipping of 20 secondary schools on the basis of public-private partnership | 50 mln. USD | Regional Director, Europe, and Central Asia, IMF – Wiebke Schloemer Deputy Minister of Public Education Temurjon Komilov , Deputy Minister of Finance Odilbek Isakov Public-Private Partnership Development Agency Zokir Bozorov | 30.09.2021 y. 14:50-14:55 |
| 42 | Signing ceremony of the Memorandum between the Ministry of Public Education and the European Bank for Reconstruction and Development on consulting services for the project of construction, reconstruction and equipping of 20 secondary schools on the basis of public-private partnership | 50 mln. USD | Country Director, EBRD – Alkis Drakinos , Deputy Minister of Public Education Temurjon Komilov , Public-Private Partnership Development Agency Zokir Bozorov | 30.09.2021 y. 14:55-15:00 |
| 43 | Signing a loan agreement between the Republic of Uzbekistan and the Asian Development Bank under the project “Skills Development for the Modern Economy” | 93 mln. USD | Country Director for Uzbekistan, ADB Cindy Malvicini and Minister of Finance Timur Amindjanovich Ishmetov | 30.09.2021 y. 15:00-15:05 |
| 44 | Signing a loan agreement between the Republic of Uzbekistan and the French Development Agency under the project “Reconstruction and expansion of sewerage systems in the cities of Karmana, Shakhrisabz and Kitab”. | 105 mln. EUR | Director of the Representative office Uzbekistan and Kazakhstan, AFD Vincent Caupin , JSC “Uzsuvtaminot” Managing Director Sokhib Saifnazarov | 30.09.2021 y. 15:05-15:10 |

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| | | | and Deputy Minister of Finance Odilbek Rustamovich Isakov | |
| 45 | Development of operational efficiency strategy and medium and long-term development strategy for PwC and JSC “Uzbek Geology Search” . | 632,5 thousands USD | Managing Partner of PwC in Uzbekistan Abdulhamid Abdukhalilovich Muminov and Chairman of the State Committee of the Republic of Uzbekistan for Geology and Mineral Resources Bobir Farkhadovich Islamov | 30.09.2021 y. 15:10-15:15 |
| 46 | “Analysis of international practice in terms of flexible employment (freelance)” and “Development and implementation of the national digital freelance platform of the Republic of Uzbekistan” | | Managing Partner of PwC in Uzbekistan Abdulhamid Abdukhalilovich Muminov and Minister of Employment and Labor Relations Nozim Bakhtiyorovich Khusanov and First Deputy Minister of Economic Development and Poverty Reduction Ilkhom Ibrohimovich Norkulov | 30.09.2021 y. 15:15-15:20 |
| 47 | Signing a loan agreement between JSB Agrobank and Landesbank Hessen-Thuringen (Helaba) | 70 mln. EUR | Managing Director Andrey Rempel Managing Director, Agrobank Rustam Uktamovich Mamatkulov | 30.09.2021 y. 15:20-15:25 |
| 48 | Signing a loan agreement between JSCB “Agrobank” and “ CBM ” (Credit Bank of Moscow) | 20 mln. USD | First Deputy Chairman, “ CBM ” Aleksey Denisov | 30.09.2021 y. 15:25-15:30 |

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| | | | Managing Director, Agrobank Rustam Uktamovich Mamatkulov | |
| 49 | Signing ceremony of a loan agreement between JSCB “Microcreditbank” and “Russia Agricultural bank” (poultry, rabbit and agriculture). | 20 mln. USD | Russia Agricultural bank – Dmitriy Aleksandrovich Mushkov and Chairman of the Board, Microcreditbank Orif Butayev Aliboyevich | 30.09.2021 y. 15:30-15:35 |
| 50 | Signing of a memorandum on the development of the microfinance sector between JSCB “Microcreditbank” and “Accion International” (USA) | | Regional Director, “Accion International” Brian Andrew Kuwik Chairman of the Board, Microcreditbank Orif Butayev Aliboyevich | 30.09.2021y. 15:35-15:40 |
| 51 | Memorandum of Cooperation on Bank transformation between JSCB “Microcreditbank” and the German Savings Banks Association | | Country Officer, German Savings Banks Association Matthias Wangler and Chairman of the Board, Microcreditbank Orif Butayev Aliboyevich | 30.09.2021 y. 15:40-15:45 |
| 52 | Signing ceremony, a tri-party agreement on investment in the capital of TBC bank between International Finance Corporation and the European Bank for Reconstruction and Development (EBRD) | | Chairman of the Board, TBC – Spartak Teatrashvili Ministry of Finance (O.Nasritdinkhodjaev, J.Abdushukurov) | 30.09.2021 y. 15:45-15:50 |