



Nicole J. Aspenson

SAFE MONEY STRATEGIST
LIVING BENEFITS EXPERT
SPEAKER / AUTHOR
HIRING MANAGER



FIVE RINGS

 *Anchor*
FINANCIAL

ABOUT NICOLE

Nicole J Aspenson is making finances fun! Her compassionate and genuine, nature is what her clients love most about her!

Nicole is passionate about educating her clients to achieve financial success. From business owners to business executives, from young families to successful singles, she enjoys creating plans to help clients reach their financial goals.

Nicole is a sought-after speaker, author, Financial Educator and an expert at connecting people and gathering resources for her clients.

Whether you want to take control of your finances or are interested in a career helping others achieve their financial dreams, contact Nicole to Anchor Your Finances!

TESTIMONIALS

"Nicole is genuine and engaging, and truly cares for her clients and her professional contacts. She is a connector of people and has a passion for educating others about financial security and holistic money matters through her "extracurricular" classes, which have a fun format and support structure. Thumbs up!"

-- Leslie Mittanck, Collaborative Leadership

"Thank you, Nicole for guiding me to a safe and secure financial plan that will help me reach my financial goals in the next 10 years. Your knowledge and expertise is truly amazing. I will absolutely recommend you to my friends and clients. ~ K. Merg Realtor

"I met Nicole through a mutual business associate and we got to offer a joint workshop for new home buyers. After the workshop, I asked her to help me with my own finances. Nicole helped me create a budget and start a retirement savings plan. She was amazing at clearly presenting my options...I felt like I was being gently guided in the right direction. ~ Michelle K, Realtor

WORKSHOPS OFFERED

Wine, Women & Wealth

GUIDING WOMEN TO FINANCIAL SUCCESS THROUGH EDUCATION AND MENTORING



Money 101

LEARN THE BASIC PRINCIPLES OF MONEY AND MAKE IT START WORKING FOR YOU!



Money, Mommy & Me (and Daddy Too)

EDUCATION FOR PARENTS TO TEACH GREAT MONEY HABITS TO THEIR KIDS FROM PRESCHOOL THROUGH COLLEGE



Six Steps to Anchor Financial Freedom

HAVE YOU MAPPED YOUR FINANCIAL FUTURE? NICOLE WILL HELP YOU ANCHOR SUCCESS TO FINANCIAL FREEDOM!

BEST REFERRAL PARTNERSHIPS

CPA / Accountant / Bookkeeper
Estate Planning Attorney / Divorce Attorney
Health Insurance Agent
HR Director / Preschool Director
Private College/ Business School
Realtor / Home Loan Officer
Business Coach
Entrepreneur Program / College Business Program



IDEAL CLIENT RELATIONSHIPS

Newlyweds
Homebuyers
New Parents / Grandparents
Single Parents / Stay at Home Parent
Corporate Employees / Executives
Planning for Divorce
Police / Fire Fighters / Service Workers
Tipped Employees



All Life Transition Events

LET'S CONNECT

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<https://www.linkedin.com/in/ncaplette/>

<https://www.facebook.com/anchorfinancial>

See Why Five Rings: <https://bit.ly/Why5RF>

