



TREASURE WELLNESS COUNSELING AND TRAINING CENTER

ADMINISTRATIVE OFFICE

3006 E. GOLDSTONE DR., MERIDIAN, ID 83642

208-515-7661

WWW.TREASUREWELLNESS.COM

CLIENT INFORMATION – GROUP INTAKE

Please answer all information as completely as possible. Information will be managed as protected health information. If you need assistance, please ask. Your Counselor will review this information with you.

Client: _____ Date: _____
Last First

Address: _____
Street City State Zip

Home Phone: _____ Cell Phone: _____ Work Phone: _____

May we leave message: YES ☐ NO ☐

May we leave message: YES ☐ NO ☐

May we leave message: YES ☐ NO ☐

Appointment Reminders: YES ☐ NO ☐

Appointment Reminders: YES ☐ NO ☐

Appointment Reminders: YES ☐ NO ☐

Best Phone to Contact you at ☐ Home ☐ Cell ☐ Work Best Time: _____

Email Contact: _____ May we contact you by email: ☐ YES ☐ NO

Gender: _____ DOB: _____ Age: _____ Race/Culture: _____ Occupation: _____

EMERGENCY CONTACT: _____
Name Relationship Phone

How did you find Treasure Wellness Counseling and Training Center? ☐ Referral If so, Who? _____

☐ Web Search ☐ Psychology Today ☐ Website ☒ Other: _____

GROUP RULES AND GUIDELINES

R - Respect & Confidentiality

O - Openness & Honesty

P – Participation

E - Enthusiasm

S - Sensitivity

To make group the most effective and beneficial to everyone there are some guidelines to follow.

- 1) You can discuss any topic brought up in the group, but not individuals by name, that are not present at the time. In other words discuss the problem not the person.
- 2) We would like everyone to participate but you do not have to speak unless you choose to.
- 3) You will not be forced to discuss anything personal or private unless you choose to do so.
- 4) Individual and independent thinking is encouraged.
- 5) Be courteous and aware of feelings of others. Listen to them, as you would like them to listen to you. Be an active listener by becoming aware of the feelings behind the words that are spoken.
- 6) Don't introduce a new topic until the last topic is finished. Try to provide a positive focus.
- 7) Confidentiality is important but cannot be guaranteed in a group setting. What is discussed within the group needs to stay in the group. You are more than welcome to discuss your own experiences and thoughts with others.

Signature

Date



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AGREEMENT TO PAY FOR PROFESSIONAL SERVICES

I request that _____ provide professional service to,
(Counselor Name)

☐ myself _____ ☐ and/or _____,

who is my _____.

- I agree to pay the counselors stated fees as listed in Informed Consent document and posted in the Treasure Wellness Counseling and Training Center Lobby.
- I agree that this financial relationship with this counselor will continue as long as the counselor provides services or until I inform him/her, in person or by certified mail that I wish to end this professional relationship.
- I agree to meet with my counselor at least once before stopping therapy.
- I agree to pay for service provided to me or stated client up until the time that I have fulfilled my financial responsibility.
- I agree that I am responsible for the charges of service provided by this counselor, although other persons or insurance companies may make payment on my or clients behalf.

Client/Guardian Signature

Relationship

Date

Client/Guardian Signature

Relationship

Date

I, the counselor, have discussed the issues above with the client and/or the person representing the client. My observations of the person's behavior and responses give me no reason to believe that this person is not fully competent to give informed and willing consent.

Counselor

Counselor Signature

Date

PAYMENT INFORMATION

Acceptable forms of payment: Cash, Check, Credit, and Debit

Please make checks payable to: Above listed counselor or as directed

For ongoing credit and debit payments:

Name as it appears on Card: _____ Amount of Payment: _____

Billing Zip Code: _____ Frequency of Payment: _____

Card#: _____ Expiration Date: _____ Security Code: _____



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CONSENT FOR TREATMENT AND ACKNOWLEDGMENT

I, hereby acknowledge that I have received, read and been given an opportunity to ask questions regarding the following Treasure Wellness Counseling and Training Center business documents. I understand that if I have any questions or concerns regarding these business documents, I may contact my clinician or the TWCTC office.

- ☐ Your Counselor's Informed Consent and Procedures
- ☐ Treasure Wellness Counseling and Training Center Informed Consent and Procedures
- ☐ Client Bill of Rights
- ☐ Agreement to Pay
- ☐ Cancellation/No Show Policy – May Be Subject to ½ Billable Rate
- ☐ Insurance Assignment of Benefits
- ☐ Emergency Procedures
- ☐ HIPAA-Notice of Privacy
- ☐ Authorization for Live Observation
- ☐ Authorization for Audio-Video Recording

I, voluntarily consent to the live observation of session by TWCTC Interns, Affiliates, Supervisors or Intern University Representative.

☐ YES ☐ NO

I, voluntarily consent to audio-video recording of sessions by TWCTC Interns, Affiliates, or Supervisors for educational training use.

☐ YES ☐ NO

I, voluntarily consent to participate in the intake, assessment and treatment process. I also acknowledge the following:

1. I have been given the opportunity for discussion of any concerns that I have regarding treatment.
2. I will be informed and take part in my treatment and goal planning.
3. I have been given no guarantee of treatment outcomes.
4. I have been informed of any and all fees associated with my treatment.
5. TWCTC will use and disclose personal health information for treatment and to receive payment for services provided.

Printed Name of Client

Signature of Client

Date

Printed Name of Parent/Guardian

Signature of Parent/Guardian

Date

Printed Name of Parent/Guardian

Signature of Parent/Guardian

Date

Printed Name of Counselor

Signature of Counselor

Date