

SUPPLEMENTARY BIDDER'S STATEMENT

1. INTRODUCTION

This document is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) given by Design Milk Co Limited ACN 006 908 701 (**DMC**) under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This First Supplementary Bidder's Statement relates to and supplements DMC's bidder's statement dated 20 September 2024 (**Bidder's Statement**) in respect of DMC's offer to acquire all of the ordinary shares of Orbx Limited ACN 631 760 088 (**Orbx**) and should be read with that document.

Unless the context indicates otherwise, terms defined in the Bidder's Statement have the same meaning in this First Supplementary Bidder's Statement. To the extent there is any inconsistency between the Bidder's Statement and this First Supplementary Bidder's Statement, this First Supplementary Bidder's Statement will prevail.

A copy of this First Supplementary Bidder's Statement was lodged with ASIC and sent to Orbx on 17 October 2024. Neither ASIC, Orbx nor any of their respective officers takes any responsibility for the contents of this First Supplementary Bidder's Statement.

This First Supplementary Bidder's Statement has been prepared to correct a figure in Section 5.4 of the Bidder's Statement in respect of the total number of DMC Shares expected to be on issue at Completion.

2. AMENDMENT TO SECTION 5.4

The table in Section 5.4 on pages 39-40 of the Bidder's Statement is deleted and replaced as follows:

	DMC Shares	DMC Options	DMC Performance Rights
Existing holders of DMC Securities	3,629,261	226,563 ¹	86,109
Existing holders of DMC Convertible Notes	1,259,112	629,556 ²	-
Consideration Shares offered to Orbx Shareholders	51,414,608	-	-
Consideration Shares offered to holders of Orbx Convertible Notes	46,352,852	-	-
TOTAL	102,655,833	856,119	86,109

Notes:

1. 226,563 DMC Options comprising of;
 - a. 120,000 DMC Options exercisable at A\$5.00 each on or before 23 November 2024;
 - b. 56,532 DMC Options exercisable at A\$6.50 each on or before 20 October 2025;
 - c. 31 DMC Options exercisable at US\$200.00 each on or before 27 July 2025; and
 - d. 50,000 DMC Options exercisable at A\$4.00 each on or before 26 February 2026.
2. DMC Options exercisable at A\$1.50 each on or before 31 October 2027.

3. FURTHER INFORMATION

DMC encourages you to read the Bidder's Statement, together with this First Supplementary Bidder's Statement, carefully before accepting the Offer.

If you have any questions or would like another copy of the Bidder's Statement and Acceptance Form, please contact Confidant Partners on andrew.palfreyman@confidantpartners.com.au.

4. CONSENTS

Confidant Partners has given, and has not at the date of this Supplementary Bidder's Statement withdrawn, its written consent to being named in this First Supplementary Bidder's Statement.

5. APPROVAL

This First Supplementary Bidder's Statement has been approved by a unanimous resolution passed by all of the DMC Directors in accordance with section 645(2)(a)(ii) of the Corporations Act.

This First Supplementary Bidder's Statement is dated 17 October 2024.



Bryan Zekulich
Signed for and on behalf of
Design Milk Co Limited



David Willington
Signed for and on behalf of
Design Milk Co Limited