

PEPPEL, GRICE & PALAZZOLO, P.C.

ATTORNEYS AND COUNSELLORS

SUITE 205

474 PERKINS EXTENDED

MEMPHIS, TENNESSEE 38117

(901) 761-3140 Office – (844) 970-0539 Fax

HOWARD R. PEPPEL
CHASITY SHARP GRICE
PAOLA PALAZZOLO-WEST, LL.M.
CHAD A. CARDWELL, LL.M., AEP®
KEVIN CHILDRESS

TOM P. MITCHELL
1913 - 2003
BARBARA D. MacINTOSH
(Retired)

Medicaid Application Information List

Please provide the following information to our office as soon as possible.

Please call if you have any questions.

Needed **Provided**

- | | | |
|-----------------------|--------------------------|---|
| <input type="radio"/> | <input type="checkbox"/> | Photo Identification |
| <input type="radio"/> | <input type="checkbox"/> | Social Security Cards for applicant and spouse |
| <input type="radio"/> | <input type="checkbox"/> | Certificate of Naturalization or Alien Registration Card |
| <input type="radio"/> | <input type="checkbox"/> | Power of Attorney |
| <input type="radio"/> | <input type="checkbox"/> | Original Birth Certificate for applicant and spouse |
| <input type="radio"/> | <input type="checkbox"/> | Death Certificate for deceased spouse (or parent, if applicant is under 21) |
| <input type="radio"/> | <input type="checkbox"/> | Marriage Certificate |
| <input type="radio"/> | <input type="checkbox"/> | Divorce / Annulment / Separation papers |
| <input type="radio"/> | <input type="checkbox"/> | Court Ordered Support payments |
| <input type="radio"/> | <input type="checkbox"/> | Hospital and Medical Insurance ID cards, with proof of cost for applicant and spouse |
| <input type="radio"/> | <input type="checkbox"/> | Medicare cards for applicant and spouse |
| <input type="radio"/> | <input type="checkbox"/> | Nursing Home Bill |
| <input type="radio"/> | <input type="checkbox"/> | Prepaid Irrevocable Burial, Mausoleum etc. for applicant and spouse |
| <input type="radio"/> | <input type="checkbox"/> | Motor Vehicle Registration and statement of value |
| <input type="radio"/> | <input type="checkbox"/> | Life Insurance Policies (Statements reflecting cash / death / face values) for applicant and spouse |

All Financial Statements, including but not limited to:

- | | | |
|-----------------------|--------------------------|---|
| <input type="radio"/> | <input type="checkbox"/> | IRA/Retirement Accounts, Checking, CD, Savings, Money Market, Stocks, Brokerage accounts, Bonds & Annuities (All statements from February 8, 2006 to the present (if account is owned by a trust for the last 60 months)) |
| <input type="radio"/> | <input type="checkbox"/> | Proof of any other resource |
| <input type="radio"/> | <input type="checkbox"/> | Trust Documents |

PEPPEL, GRICE & PALAZZOLO, P.C.

ATTORNEYS AND COUNSELLORS

SUITE 205

474 PERKINS EXTENDED

MEMPHIS, TENNESSEE 38117

(901) 761-3140 Office – (844) 970-0539 Fax

HOWARD R. PEPPEL
CHASITY SHARP GRICE
PAOLA PALAZZOLO-WEST, LL.M.
CHAD A. CARDWELL, LL.M., AEP®

TOM P. MITCHELL
1913 - 2003
BARBARA D. MacINTOSH
(Retired)

- Award Letter or other proof of gross and net current Pension, SS, Veterans or Retirement Income
- All Real Estate deeds, tax bills and bal. due on mortgage for all properties owned by applicant and spouse
- Records of Income and Expenses in connection with rental property owned by you
- Military Service Information/VA Application
- Last 4 years tax returns

Community Medicaid Application Information List

Please provide the following information to our office as soon as possible.

Please call if you have any questions.

Needed Provided

- Photo Identification
- Social Security Cards for applicant and spouse
- Certificate of Naturalization or Alien Registration Card
- Power of Attorney
- Original Birth Certificate for applicant and spouse
- Death Certificate for deceased spouse (or parent, if applicant is under 21)
- Marriage Certificate
- Divorce / Annulment / Separation papers
- Court Ordered Support payments
- Hospital and Medical Insurance ID cards, with proof of cost for applicant and spouse
- Medicare cards for applicant and spouse
- Nursing Home Bill
- Prepaid Irrevocable Burial, Mausoleum etc. for applicant and spouse
- Motor Vehicle Registration and statement of value
- Life Insurance Policies (Statements reflecting cash / death / face values) for applicant and spouse

All Current Financial Statements, including but not limited to:

- IRA/Retirement Accounts, Checking, CD, Savings, Money Market, Stocks, Brokerage accounts, Bonds & Annuities

PEPPEL, GRICE & PALAZZOLO, P.C.

ATTORNEYS AND COUNSELLORS

SUITE 205

474 PERKINS EXTENDED

MEMPHIS, TENNESSEE 38117

(901) 761-3140 Office – (844) 970-0539 Fax

HOWARD R. PEPPEL
CHASITY SHARP GRICE
PAOLA PALAZZOLO-WEST, LL.M.
CHAD A. CARDWELL, LL.M., AEP®

TOM P. MITCHELL
1913 - 2003
BARBARA D. MacINTOSH
(Retired)

- Proof of any other resource
- Trust Documents
- Award Letter or other proof of gross and net current Pension, Social Security, Veterans or Retirement Income
- All Real Estate deeds, tax bills and balance due on mortgage for all properties owned by applicant and spouse
- Records of Income and Expenses in connection with rental property owned by you
- Military Service Information/VA Application
- Last years tax return