

PlanX

FINANCIAL CONSULTING

SMART PLANS. STRONG MOVES. BETTER FUTURES.

Strategic financial planning and real estate solutions that help you make confident decisions and build lasting wealth.

PERSONAL & BUSINESS RELOCATION FINANCIAL PLANNING



Customized strategies tailored to your unique transition.



Solutions for individuals, families, and business owners.



Local, national, and international relocation expertise.

WE HELP YOU WITH:

- ✓ Budgeting & Cash Flow Planning
- ✓ Business Relocation Financial Strategies
- ✓ Area & Neighbourhoods Guidance
- ✓ Mortgage & Financial Options
- ✓ School & Community Information
- ✓ Resources to Settle with Ease

OUR SERVICES



RELOCATION FINANCIAL PLANNING

Financial planning and relocation support to help you move forward with confidence.



REAL ESTATE SOLUTIONS

Helping you buy, sell, or lease the right property for your needs.



INVESTMENT ADVISORY

Smart strategies to grow, protect, and preserve your wealth.

REAL ESTATE
LICENSED IN
**CALIFORNIA
& TEXAS**



CA REAL ESTATE LICENSE #
02044508

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Real Brokerage LLC



FREE CONSULTATION

Let's discuss your goals and create a plan that opens doors to a better future.



We Plan.
**YOU PROSPER.
TOGETHER.**

Your goals. Our expertise.
Stronger future.



TEXAS OFFERS MORE FOR YOU



HOMES RANGE FROM \$250K - \$450K

3-5 Bed / 2-3 Bath beautiful homes for your family and future.



LOWER COST OF LIVING

Keep more of your hard-earned money in your pocket.



NO STATE INCOME TAX

More savings.
More opportunities.



HOMESTEAD PROPERTY TAX BENEFITS

Lower property taxes and more value for homeowners.



WEATHER SIMILAR TO CA IN SOME AREAS

Enjoy comfortable weather year-round in many regions.

CONTACT

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LET'S CONNECT!



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GUIDANCE YOU CAN TRUST. SUPPORT YOU CAN COUNT ON.

From planning to execution, we provide expert guidance for a smooth and successful transition.

WHY CHOOSE PLANX?

- ✓ Financial & Real Estate Expertise Under One Roof
- ✓ Licensed in California & Texas
- ✓ Personalized Planning & Guidance
- ✓ Client-Centered, Results-Driven Approach
- ✓ We Make Your Move, Your Best Move

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CALL US
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VISIT OUR WEBSITE
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SERVING CLIENTS
Locally, Nationally
and Internationally