

SUMMARY

NY AND NJ CANNABIS

Mountain Grace Farmz is an emerging full-vertical cannabis company that's making waves in the industry with its innovative approach to cultivation and distribution. The company is based in New Jersey and New York, with a focus on creating a unique cannabis "hub" in Atlantic City, NJ. This hub will include a dispensary, lounge, micro-grow cultivation, and processing facilities, making it a premier destination for canna tourism on the East Coast.

In addition to the Atlantic City location, Mountain Grace Farmz also operates a full vertical grow operation in Woodstock, NY. This facility offers visitors a vineyard-like experience that features sustainable and organic growing practices. The company prides itself on producing high-quality products that are exclusive to its operations, while also selling on the open market to build brand recognition in both states.





LICENSED OPERATION

UNIQUE RETAIL BRAND AND DISPENSARY LOCATED IN ATLANTIC CITY, NJ. AND WOODSTOCK, NY

Mountain Grace Farmz is setting itself apart in the cannabis industry by creating a unique retail experience that is tailored to its diverse settings, from the serene Catskill Mountains to the vibrant beaches of New Jersey. These locations are known for heavy tourism throughout all four seasons of the year, and Mountain Grace Farmz is capitalizing on this by customizing experiences to cater to the needs and preferences of visitors.

The retail spaces are designed to be elegant yet rustic, with a touch of character that sets them apart from traditional dispensaries. Customers can expect to enjoy not only a wide range of cannabis products but also unique culinary experiences that showcase the local flavors and culture of each region. This personalized approach to retail will undoubtedly leave a lasting impression on customers and set Mountain Grace Farmz apart from its competitors.

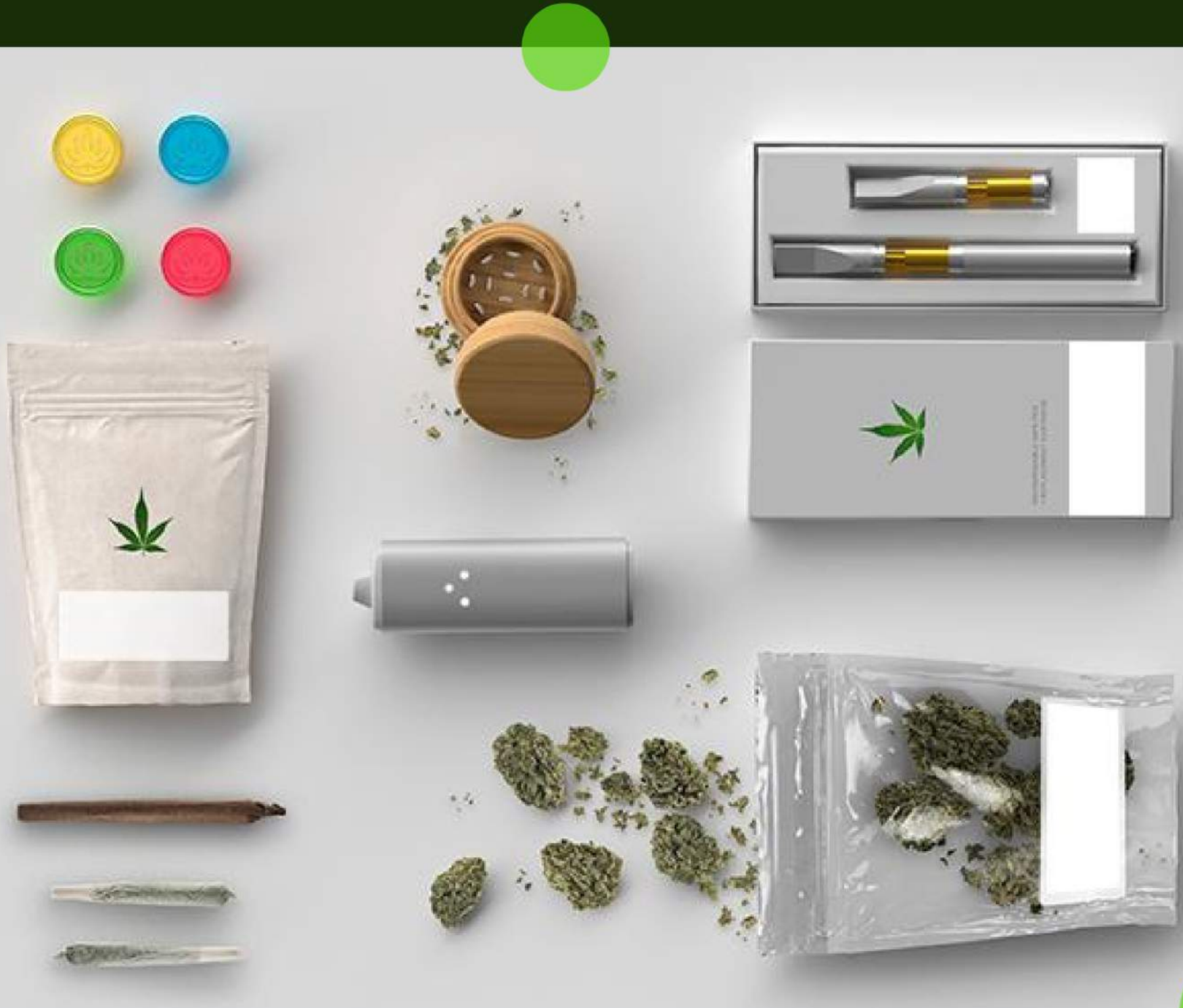
FULL VERTICAL OPERATION

“ SEED TO SALE ”

With its comprehensive approach, strategic location, and focus on innovation, the company is poised to become a key player in the industry and meet the growing demand for high-quality cannabis products.

- High Margins from “Seed to Sale”: By owning both wholesale and retail margins, Mountain Grace can maximize profits and take advantage of the growing cannabis market in New York and New Jersey. This allows the company to control pricing and ensure a healthy profit margin.
- We are partnered with one of the largest cultivation and manufacturing licenses with a 150,000 sq feet indoor canopy and 50,000 sq feet manufacturing space, providing Mountain Grace with a significant advantage in the NY/NJ cannabis industry. Additionally, Mountain Grace has a conditional tier 2 grow, manufacturing, and distribution license in NY State for its Woodstock location.





COMPANY HIGHLIGHTS

WHITE LABELING AND WHOLESALE PRODUCTS

Mountain Grace can generate additional revenue streams by offering white labeling services and selling wholesale products to other businesses. This diversifies the company's income sources and increases its market reach.



COMPANY HIGHLIGHTS

MANUFACTURING OWN BRANDS

By manufacturing its own brands, Mountain Grace can establish a strong presence in the market and build brand loyalty. This not only creates additional revenue streams but also allows the company to control the quality and consistency of its products.

COMPANY HIGHLIGHTS

HIGH-PROFILE PARTNERSHIPS

Collaborating with MSO's (Multi-State Operators) and celebrities for product bases can significantly expand Mountain Grace's footprint and increase brand recognition. This strategic partnership can lead to a higher valuation for the company, attracting more investors and customers.





COMPANY HIGHLIGHTS

CUTTING-EDGE TECHNOLOGY

Mountain Grace's focus on live rosin products, water-soluble, and nano-based technologies demonstrate its commitment to innovation. By leveraging these advanced technologies, the company will offer unique and high-quality products that differentiate it from competitors.



MEET OUR TEAM



Michael Visconti

With over two decades of building businesses as a Wall Street trader, Michael transitioned to become the co-founder of an omnichannel guest experience agency, merging financial and operational acumen with a passion for creating and delivering unforgettable moments.



John Scialdone

Strategic leader with 25 years of international and domestic business development; Founder of Silver Oak Real Estate & Consulting, 10 year member of the New York Mercantile Exchange with Credit Agricole and Barclays Bank. A results-oriented professional with a proven history of achieving success by providing exceptional management and value-added solutions to meet evolving needs of business.



Marie Benevento

Educational strategist at NYC's Board of Education, led Visconti Motorsports in NASCAR, Excelled in logistics and driven strategies in a male-dominated field.



Christopher Scott

With 30 years in marketing and advertising working with Viacom-CBS and Grey Group. Partnered with Mike Tyson on Tyson 2.0, Co-founded Pineapple Road and CMO of Red Vault Extraction. Key figure in the Cannabis sector.



Sean Sasso

Thought leader in New York real estate residential sales, leasing, development, and investment strategy. Founder of Coast Real Estate Group, a national sales and marketing firm based in New York. Expert in high-tech/high-touch transactions for modern investing.

ADVISORS



Garrett Graff/Gould & Ratner, LLP

Garrett is a skilled legal counsel specializing in regulated sectors like cannabis, food/beverage, and alcohol. His expertise encompasses licensing, intellectual property, international expansion, and navigating complex regulatory landscapes.



John Farrelly

24 years as Director of Operations at McDonald's, Vice President at Viking Pure Solutions pioneering e-water technology. Expert in operations, scalable systems, and localized adaption.



IN CLOSING

MOUNTAIN GRACE *Farmz*

In conclusion, Mountain Grace Farmz is an exciting and innovative company that is redefining the cannabis industry in New Jersey and New York. With its focus on quality, sustainability, and customer satisfaction, the company is well positioned for success in the rapidly growing market. Whether you're a cannabis enthusiast or a casual consumer, Mountain Grace Farmz will have something for everyone.



THANK YOU

MOUNTAIN GRACE
Farmz