



Project Intake Form

Legal Business Name: _____

Legal Business Address: _____

Tax EIN: _____ State Formed: _____

Entity Members:

Name: _____ % Ownership: _____ Mid-FICO: _____

Name: _____ % Ownership: _____ Mid-FICO: _____

Name: _____ % Ownership: _____ Mid-FICO: _____

Name: _____ % Ownership: _____ Mid-FICO: _____

What is the ask? Do you seek: Equity? Debt? Both?

Are there any other lenders or equity in place to contribute to the proposed Capital Stack?

What terms are you targeting?

Cash-In to date? Liquidity on Hand?

What is your exit strategy?

Full address of the project/property?

If Construction, are entitlements or approvals in place?

Please provide the following documentation/Information so we can present to our network:

1. Executive Summary (or include the following separately):
 - a. Sources and Uses Summary
 - b. Proposed Capital Stack
 - c. Sponsors' Bio
 - d. Proforma with a minimum of 3-5yr look ahead
2. Construction Budget with Draw Schedules, if applicable
3. Purchase Contract or Original Purchase HUD/Settlement Statement
4. Debt Schedule, if applicable
5. For any entity member with 20% or more ownership:
 - a. Personal Finance Statement
 - b. Resume
 - c. Client and Project Intake Forms