



3700 S U.S. Hwy 27 Saint Johns, Michigan 48879 | 989.227.2355

6435 Cass City Rd. Cass City, Michigan 48726 | 989.872.5690

6170 W. Blue Rd. Lake City, Michigan 49651 | 231.839.0566

Customer Information and Agreement

Ship to:

Name: _____

Street Address: _____

City, State, Zip: _____

Bill to: (if different)

Name: _____

Street Address: _____

City, State, Zip: _____

Contact Name: _____

Home Phone: _____

Email: _____

Parlor Phone: _____

SSN: _____

Cell Phone: _____

Appr. # Cows Milked: _____

Fax #: _____

Tax Exempt Name: _____

Tax Exempt #: _____

Preferred Payment (circle one) **CASH** or **CHARGE**

Roberts Dairy Service, Inc. terms are Net 30 to all charge customers with the first purchase due on receipt of services and or products. Any balance not paid within 30 days is subject to a 2% monthly and a 24% yearly finance charge.

Customer warrants that the materials/labor purchased from or supplied by Roberts Dairy Service Inc., is for business purposes and not for personal, family, or household purposes.

Customers agrees to pay all expenses, to include actual attorney fees and costs, incurred by Roberts Dairy Service Inc., in connection with the enforcement of any remedies Roberts Dairy Service, Inc., may have as result of customer's obligations herein.

Customer agrees that the laws of the State of Michigan shall govern the rights and duties of the parties and that upon breach of payment by customer after 90 days or any other obligation of customer to Roberts Dairy Service, Inc., Roberts Dairy Service, Inc., may initiate legal action in the Courts of Clinton County, Michigan to enforce its rights, and Customer agrees to waive any right or defense to have the legal action set in any venue or jurisdiction other than Clinton County Michigan

Customer Signature: _____ Date: _____

Authorized representative of: _____ and as personal guarantor.



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Dear Valued Customer,

Please find enclosed your copy of the Michigan Sales and Use Tax Certificate of Exemption Form. By filling out this form and returning it, we are able to document that you are exempt from Michigan sales and use tax. the form has 4 sections, and each must be completed for the form to be considered valid:

Section 1: Type of Purchase — In this section, select option B to indicate that we have a recurring business relationship.

Section 2: Items Covered by this Certificate — This section gives the option to limit which purchases you are claiming the exemption for. Select option 1 for all purchases.

Section 3: Basis for Exemption Claim — In this section, select option 3 to confirm the tax exemption because your purchases are agricultural in nature.

Section 4: Certification — Fill out personal information, sign, and date. For the *Type of Business* on the top line, write the number 2 to indicate agricultural or choose from the other options on the reverse side of form.

If you have any questions on filling out this form, feel free to contact me at (989)227-2355.

Sincerely,

Tia Roberts
Roberts Dairy Service

Michigan Sales and Use Tax Certificate of Exemption

INSTRUCTIONS: DO NOT send to the Department of Treasury. Certificate must be retained in the seller's records. This certificate is invalid unless all four sections are completed by the purchaser.

SECTION 1: TYPE OF PURCHASE

☐ A. One-Time Purchase

Order or Invoice Number: _____

☐ C. Blanket Certificate

Expiration Date (maximum of four years): _____

☐ B. Blanket Certificate. Recurring Business Relationship

The purchaser hereby claims exemption on the purchase of tangible personal property and selected services made from the vendor listed below. This certifies that this claim is based upon the purchaser's proposed use of the items or services, OR the status of the purchaser.

Vendor's Name and Address

Roberts Dairy Service: 3700 S US 27 PO Box 128 St. Johns, MI 48879

SECTION 2: ITEMS COVERED BY THIS CERTIFICATE

Check one of the following:

1. ☐ All items purchased.

2. ☐ Limited to the following items: _____

SECTION 3: BASIS FOR EXEMPTION CLAIM

Check one of the following:

1. ☐ For Lease. Enter Use Tax Registration Number: _____

2. ☐ For Resale at Retail. Enter Sales Tax License Number: _____

The following exemptions DO NOT require the purchaser to provide a number:

3. ☐ Agricultural Production. Enter percentage: _____ %

4. ☐ Church, Government Entity, Nonprofit School, or Nonprofit Hospital (Circle type of organization).

5. ☐ Contractor (must provide *Michigan Sales and Use Tax Contractor Eligibility Statement* (Form 3520)).

6. ☐ For Resale at Wholesale.

7. ☐ Industrial Processing. Enter percentage: _____ %

8. ☐ Nonprofit Internal Revenue Code Section 501(c)(3) or 501(c)(4) Exempt Organization.

9. ☐ Nonprofit Organization with an authorized letter issued by the Michigan Department of Treasury prior to June 1994.

10. ☐ Rolling Stock purchased by an Interstate Motor Carrier.

11. ☐ Qualified Data Center

12. ☐ Direct Pay - Authorized to pay use tax on qualified transactions directly to the State of Michigan under Account Number _____

13. ☐ Other (explain): _____

SECTION 4: CERTIFICATION

I declare, under penalty of perjury, that the information on this certificate is true, that I have consulted the statutes, administrative rules and other sources of law applicable to my exemption, and that I have exercised reasonable care in assuring that my claim of exemption is valid under Michigan law. In the event this claim is disallowed, I accept full responsibility for the payment of tax, penalty and any accrued interest, including, if necessary, reimbursement to the vendor for tax and accrued interest.

Business Name		Type of Business (see codes on page 2)
Business Address		City, State, ZIP Code
Business Telephone Number (include area code)		Name (Print or Type)
Signature and Title		Date Signed

Instructions for completing *Michigan Sales and Use Tax Certificate of Exemption (Form 3372)*

Purchasers may use this form to claim exemption from Michigan sales and use tax on qualified transactions. It is the Purchaser's responsibility to ensure the eligibility of the exemption being claimed. All claims are subject to audit. Non-qualified transactions are subject to tax, statutory penalty and interest.

Sellers are required to maintain records, paper or electronic, of completed exemption certificates for a period of four years. Michigan does not issue "tax exempt numbers" and a seller may not rely on a number for substitution of an exemption certificate. Other documentation that sellers in the State of Michigan may accept are the Uniform Sales and Use Tax Certificate approved by the Multistate Tax Commission, the Streamlined Sales and Use Tax Agreement Certificate of Exemption, the same information in another format from the purchaser, or resale or exemption certificates or other written evidence of exemption authorized by another state or country.

SECTION 1:

Place a check in the box that describes how you will use this certificate.

- A) Choose "One-Time Purchase" and include the invoice number this certificate covers.
- B) Choose "Blanket Certificate" if there is a "recurring business relationship." This exists when a period of not more than 12 months elapses between sales transactions between the seller and purchaser.
- C) Choose "Blanket Certificate" and enter the expiration date (maximum four years) when there is a period of more than 12 months between sales transactions.

Print the vendor's name and address in the area provided.

SECTION 2:

Place a check in the box for "All items purchased" or choose "Limited to" and list the items that are covered by the exemption claim.

SECTION 3:

Place a check in the box that applies and provide the additional information requested for that exemption. The exemptions listed are the most common. If the exemption you are claiming is not listed use "Other" and enter the qualifying exemption.

SECTION 4:

Use the number that describes your business or explain any other business type not provided.

01	Accommodations	10	Utilities
02	Agricultural	11	Wholesale
03	Construction	12	Advertising, newspaper
04	Manufacturing	13	Non-Profit Hospital
05	Government	14	Non-Profit Educational
06	Rental or leasing	15	Non-Profit 501(c)(3) or 501(c)(4)
07	Retail	16	Qualified Data Center
08	Church	17	Other
09	Transportation		

Print the name of the business, address, city, state and ZIP code. Sign and provide your title (i.e. owner, president, treasurer, etc.). Provide your printed name and date the certificate.

THE COMPLETED CERTIFICATE MUST BE RETAINED IN YOUR RECORDS IN THE EVENT OF AN AUDIT.

DO NOT SEND THIS EXEMPTION CERTIFICATE TO THE DEPARTMENT OF TREASURY.