



TSX-V: QCX
OTCQB: QCXGF
Frankfurt: 21MA



QcX Gold
CORP.

GOLD EXPLORATION IN QUEBEC

CORPORATE PRESENTATION

March 2021

FORWARD-LOOKING STATEMENT

Caution regarding forward-looking information:

Certain statements in this presentation (this “Presentation”) that are not statements of historical fact, including statements relating to each as more particularly described herein, may constitute “forward-looking statements”. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may involve QcX Gold Corp. The Company’s actual results, performance or achievements may be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this Presentation, such statements use such words as “may”, “will”, “expect”, “believe”, “plan”, “intend”, “should”, “anticipate” and other similar terminology. These statements reflect current assumptions and expectations regarding future events and operating performance as of the date of this Presentation. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward-looking statements. Although the forward-looking statements contained in this Presentation are based upon what management believes are reasonable assumptions, there can be no assurance that actual results will be consistent with such forward-looking statements. All forward-looking statements are made as of the date of this Presentation, and the Company assumes no obligation to update or revise them to reflect new events or circumstances. Accordingly, readers should not place undue reliance on forward-looking statements.



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INTRODUCTION

Golden Giant Project

- 18,992 hectares located in the James Bay region of Quebec, Canada
- Comprised of three blocks of claims
- Located 2.9 km away from Azimut's discovery site - the Elmer gold project - which announced significant gold mineralisation in January 2020 with drill results up to 3.15 g/t Au over 102 m
- Contiguous with Azimut, Dios, and Midland projects
- Shares similar geology with Azimut, including felsic to mafic volcanic rocks, northeast-trending faults, northeast-trending fold limbs, as well as near-surface gold mineralisation

Fernet Project

- 7,251 hectares located in the northern Abitibi region of Quebec, Canada
- Comprised of two blocks of claims contiguous with and proximal to Wallbridge Mining's Fenelon and Martinière property
- Multiple high-priority structural intersections
- Historical drilling, geophysics, and mineral occurrences



CAPITAL STRUCTURE

January 2021

TSX-V: QCX, OTCQB: QCXGF, Frankfurt: 21MA

Common Shares **60,065,318**

Warrants **23,812,319**

Broker Warrants **842,412**

Options **3,100,000**

Fully Diluted **87,820,049**



QcX Gold

CORP.



MANAGEMENT AND BOARD OF DIRECTORS

Albert Contardi

LLB - President & CEO

Mr. Contardi is a consultant/adviser with over 15 years of legal, investment and capital markets experience. He is currently President of Generic Capital Corporation, a Toronto-based EMD finance firm. Mr. Contardi's knowledge involves advising and structuring corporate finance transactions in the mining, tech and bio-tech sectors to maximize the value of projects/assets. He has been called to the Ontario Bar and is a graduate of Queen's University Law School.

Arvin Ramos

CPA - Director

Mr. Arvin Ramos holds a degree in commerce and a member of the Chartered Professional Accountants of Ontario. Mr. Ramos has over 17 years of business experience, having supported a broad range of industries, including mining, technology, and banking. Mr. Ramos serves as CFO and director of several junior mining companies.

Aaron Stone

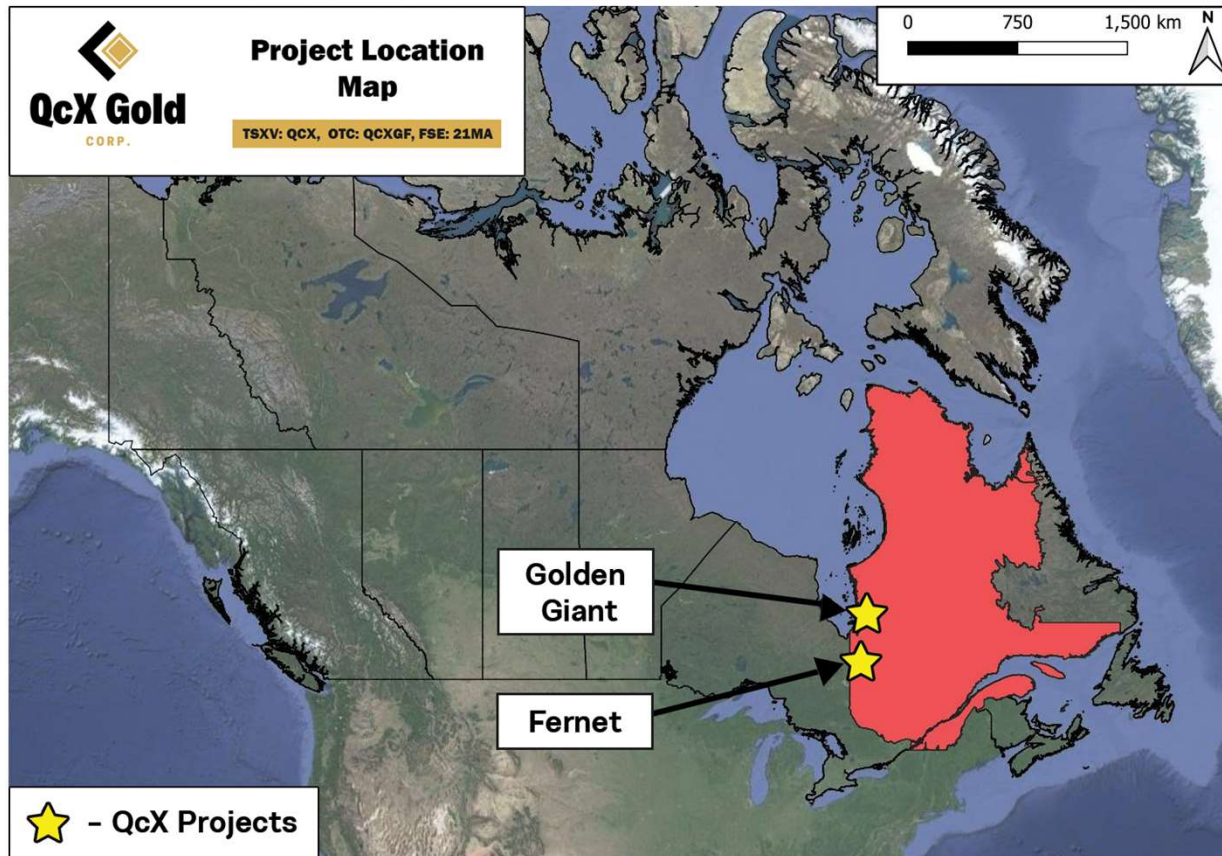
P.Geo - VP Exploration

Mr. Stone is a registered Professional Geologist (OGQ - 02170 'temporaire restrictif') in the province of Quebec, Canada. Most recently, Mr. Stone worked with Laurentia Exploration, the geological consulting group working on Amex Exploration's Perron Project, which has made several high-grade gold discoveries. Having managed sizable drill programs in the past, Mr. Stone brings a solid set of geological and 3D modelling skills in addition to an excellent understanding of Quebec geology. Prior to Laurentia, the bulk of his experiences came in the Australian iron ore industry, with his focus turning to Gold since his relocation to Montreal in late 2017. He holds a Bachelor of Science (Mineral Exploration and Mining Geology) from Curtin University in Perth, Australia.

Kelly Malcolm

P.Geo - Director

Mr. Malcolm is a Professional Geologist (Ontario) with extensive exploration experience focused on precious metal exploration. He is currently Vice President Exploration at Amex Exploration Inc., which has made gold several discoveries on the Perron Project in Quebec. He was involved in the discovery and delineation of Kirkland Lake Gold's (formerly Detour Gold) high grade 58N gold deposit, and acts as director, advisor, or management for several public and private mineral exploration companies. He holds a BSc in geology and a BA in economics.

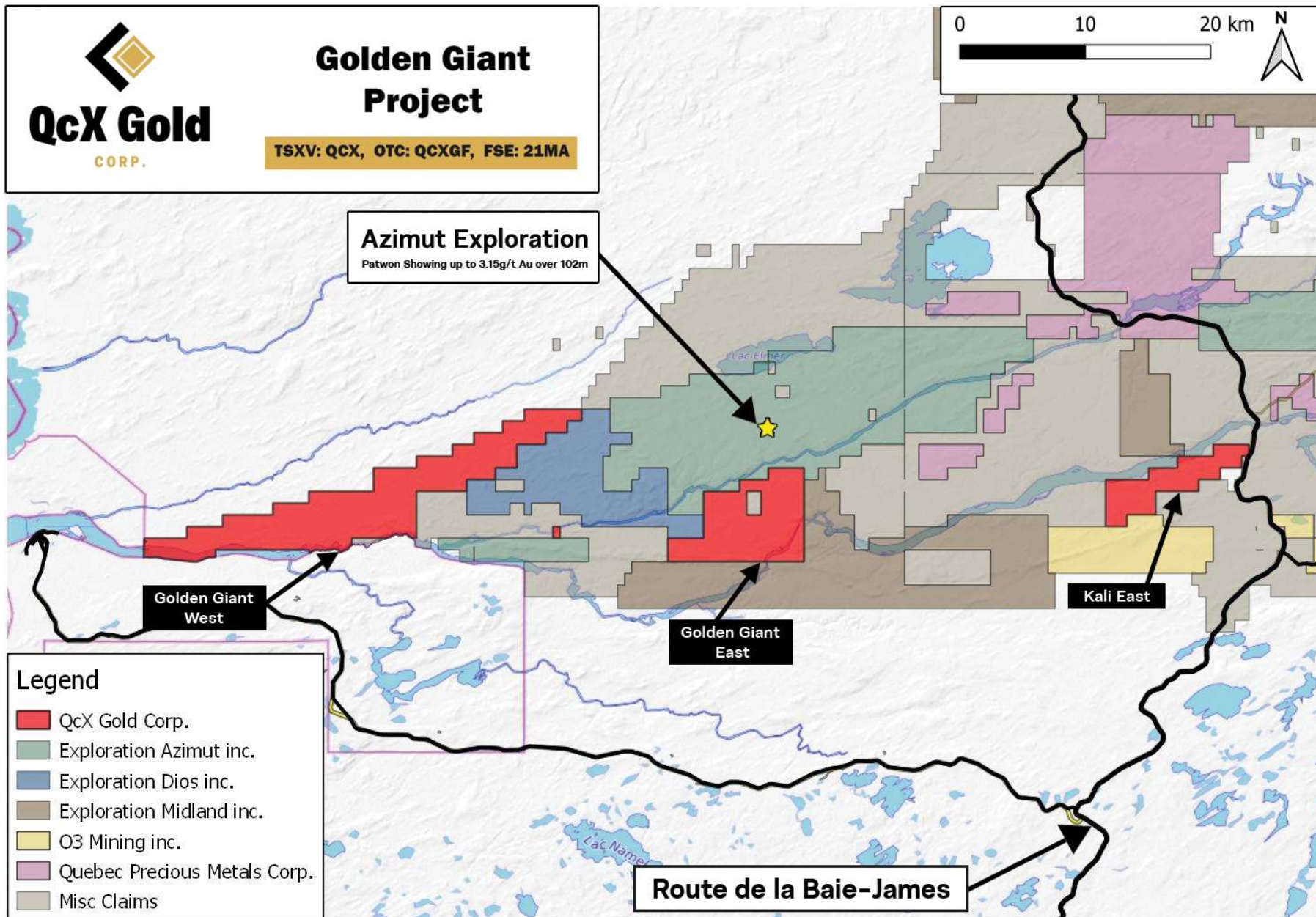


ATTRACTIVE INVESTMENT JURISDICTION

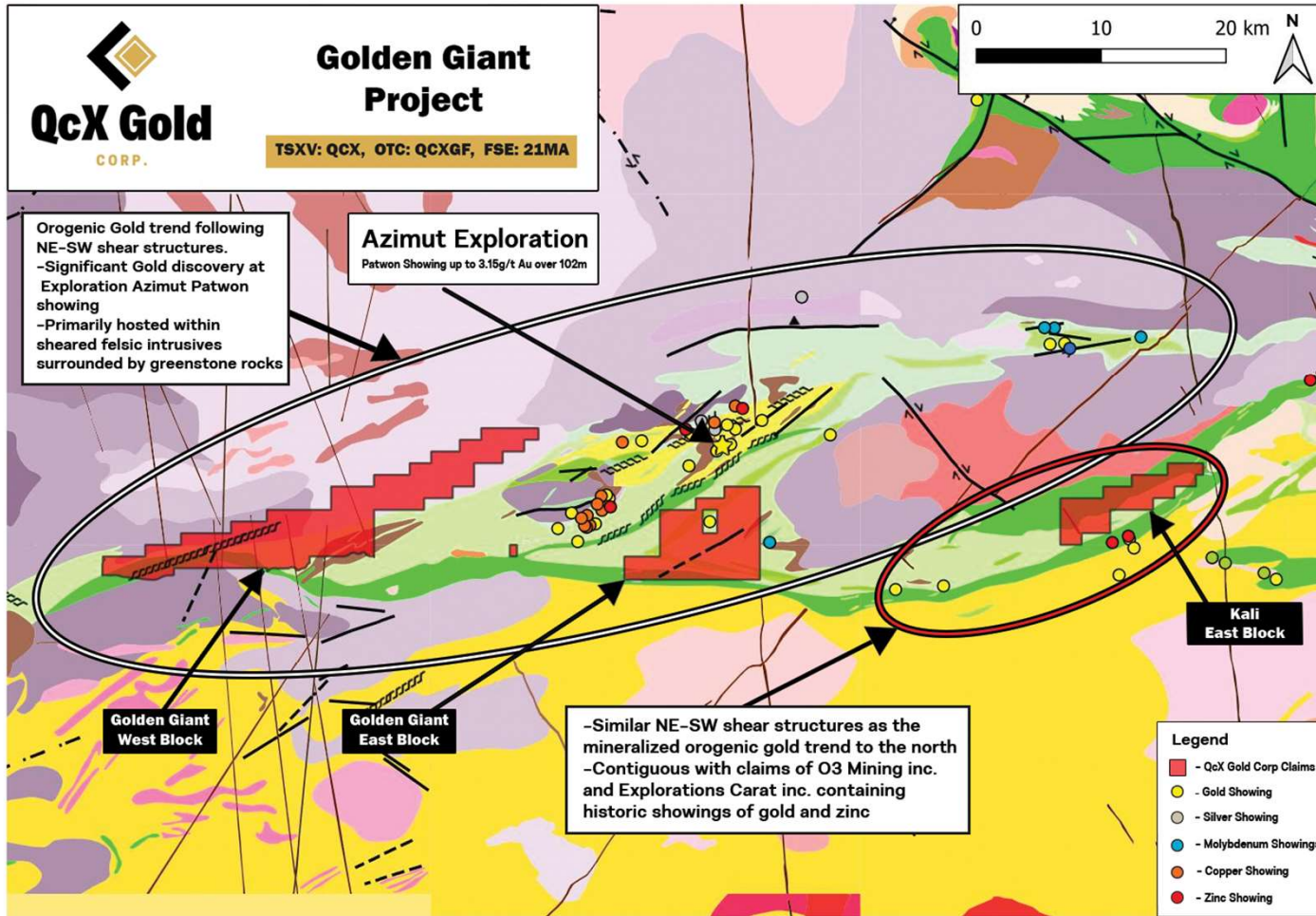
- Competitive tax incentives offered by Quebec
 - Super Flow Through
 - Tax rebates for hard dollars spent for exploration
- Quebec Funds support exploration
 - Caisse Depot, Sidex, FTQ, Sodemex, etc.
- Plan Nord Fund supports development north of 49th parallel



GOLDEN GIANT IN AREA WITH REGIONAL DRILLING SUCCESS



GOLDEN GIANT – MINERALISATION



Gold mineralisation in the area, primarily at Azimut’s Patwon discovery, is hosted by sheared felsic intrusives surrounded by greenstone rocks.

High grades related to veins but also disseminations in wallrocks.

Shear-related orogenic systems following NE-SW structures

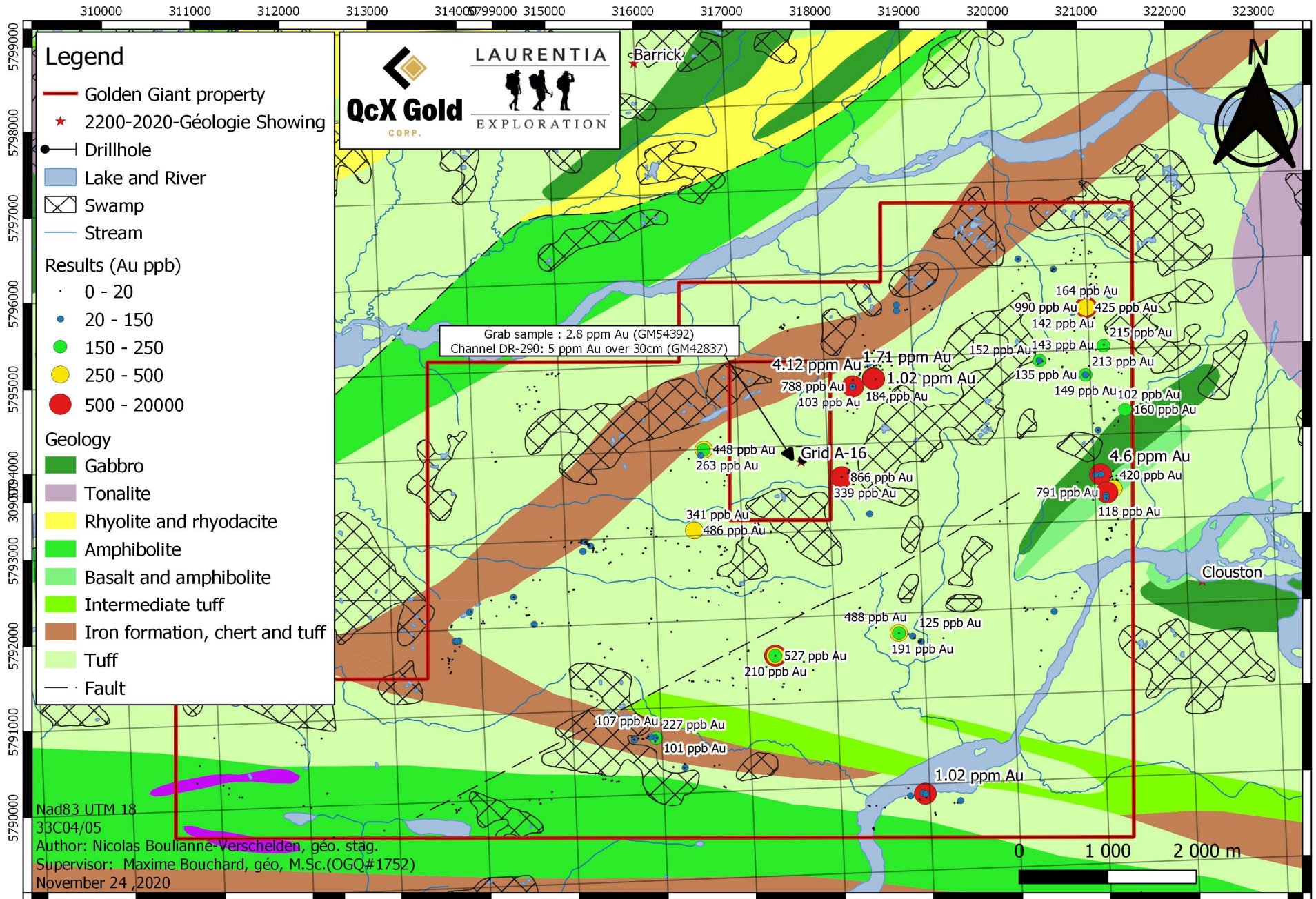
2020 SUMMER EXPLORATION WORK

Phase I & II programs included:

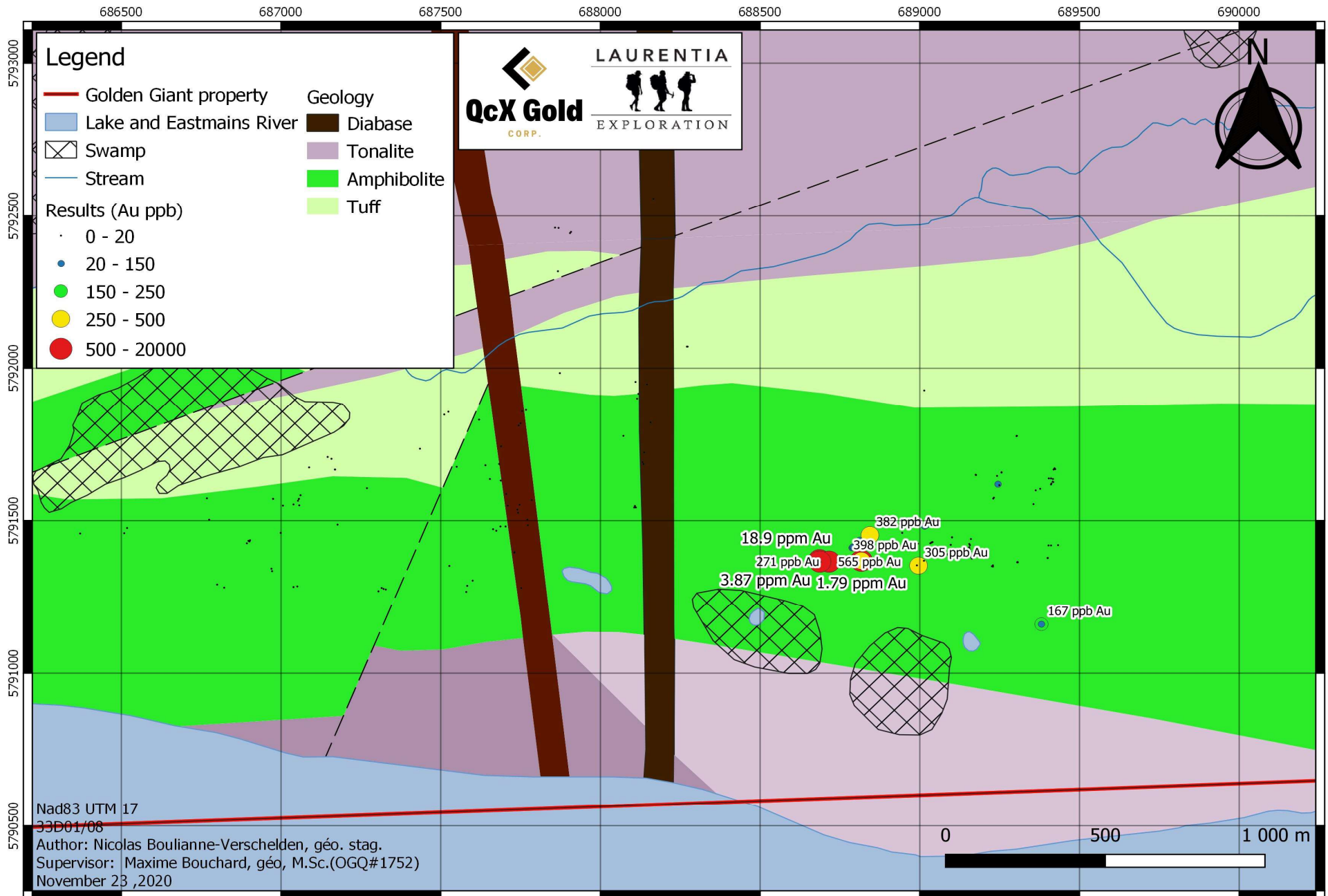
- 6 weeks prospecting and geological mapping with a team of 5 geologists and technicians
- 550 grab and channel samples taken during Phase I. Further 492 taken during Phase II.
- Phase I highlights:
 - GGEast - 1.71g/t Au (G)
 - GGWest - 3.87g/t Au (G)
- Phase 2 highlights:
 - GGEast: 4.6 g/t Au and 4.12 g/t Au (G)
 - GGWest: 18.9 g/t Au and 1.79 g/t Au (G)



GOLDEN GIANT EAST BLOCK RESULTS

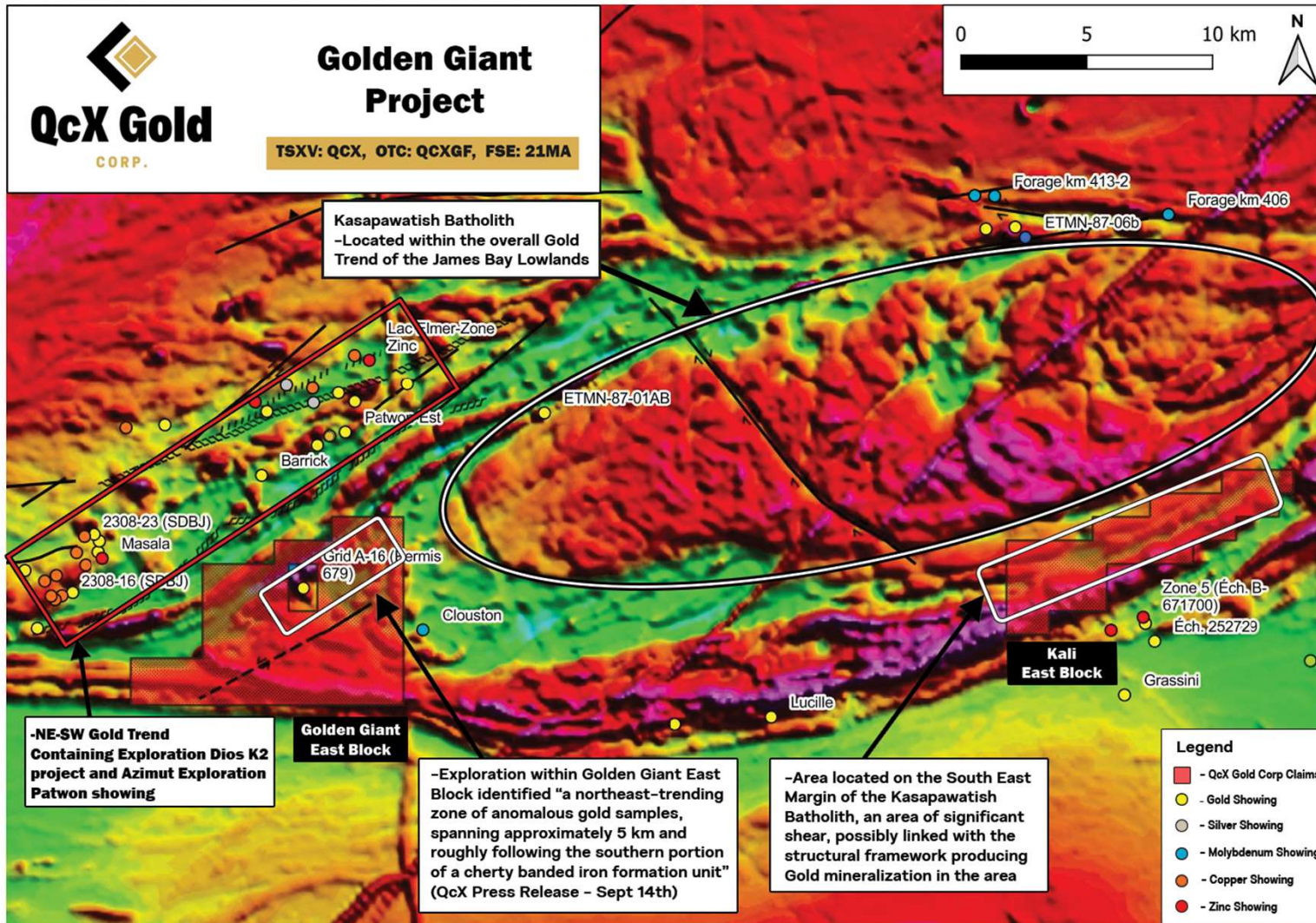


GOLDEN GIANT WEST BLOCK RESULTS





GOLDEN GIANT – GEOPHYSICAL EXPRESSION



Magnetic signatures on Azimut’s Elmer gold trend and QcX trend show parallel NE-SW structural fabric, disrupted high-magnetic felsic rock assemblages

GOLDEN GIANT EAST - MAGNETICS DERIVED TARGETS

70000 722000 724000 726000 728000 730000

Au ppb

- 10 - 100
- 100 - 1000
- 1000 - 10000
- 10000+

▭ Magnetics Derived Targets

— Golden Giant East_Major Faults



5796000

+

5798000

5796000

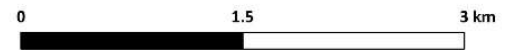
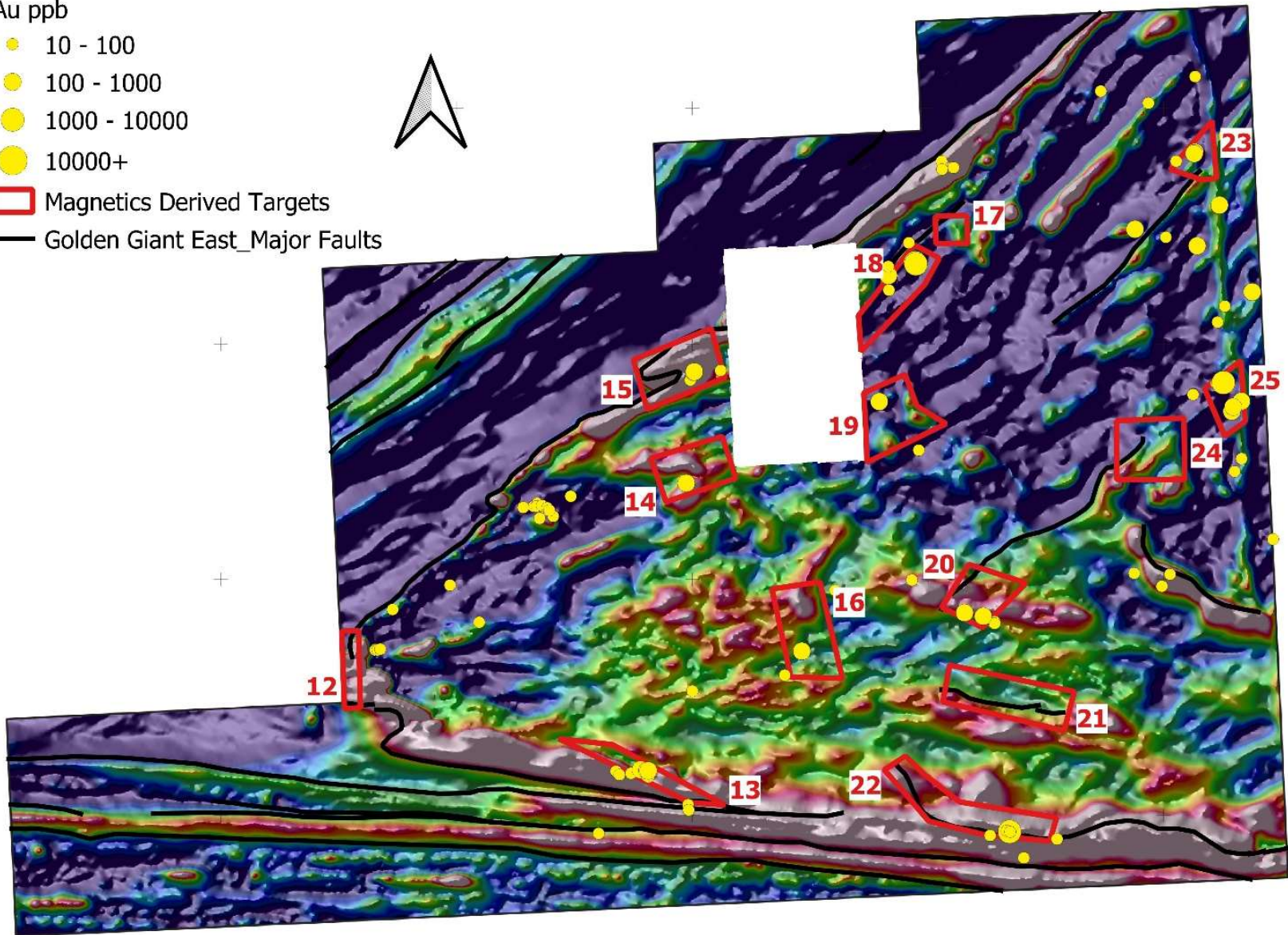
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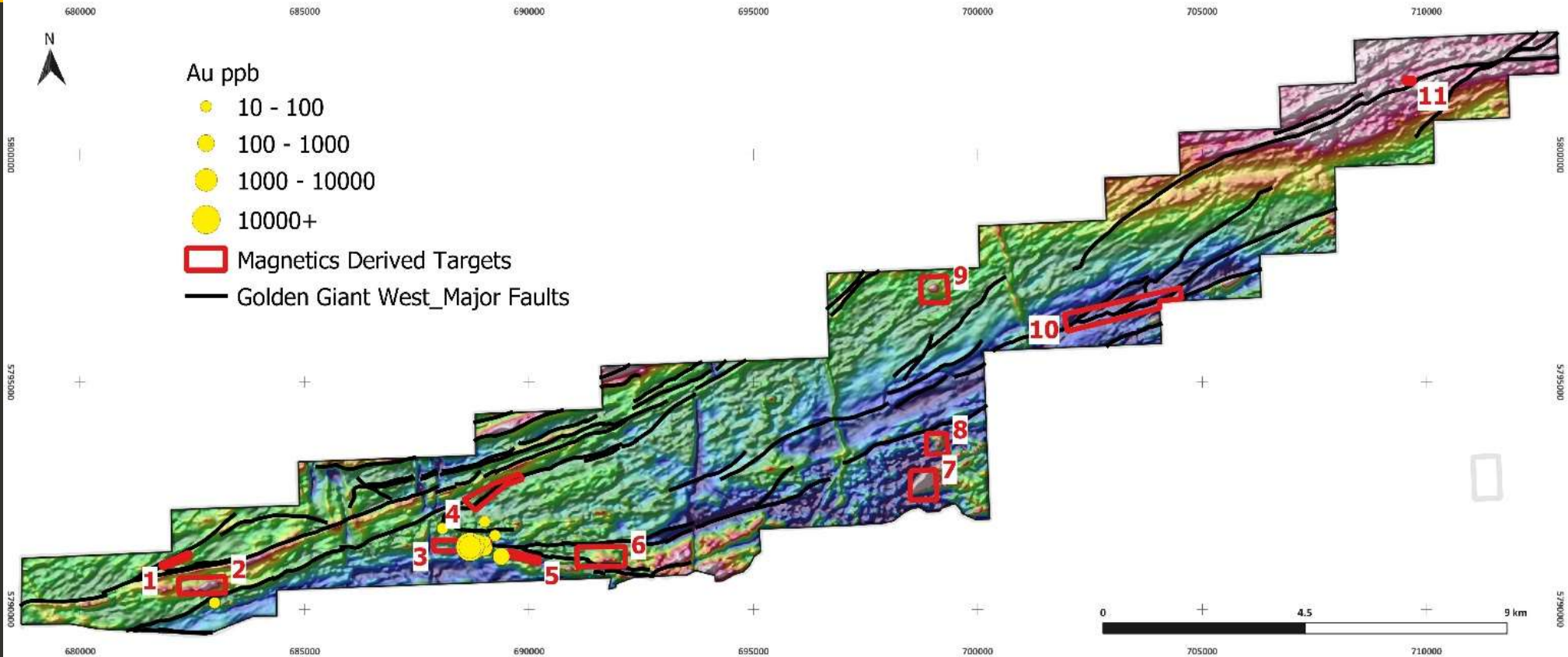
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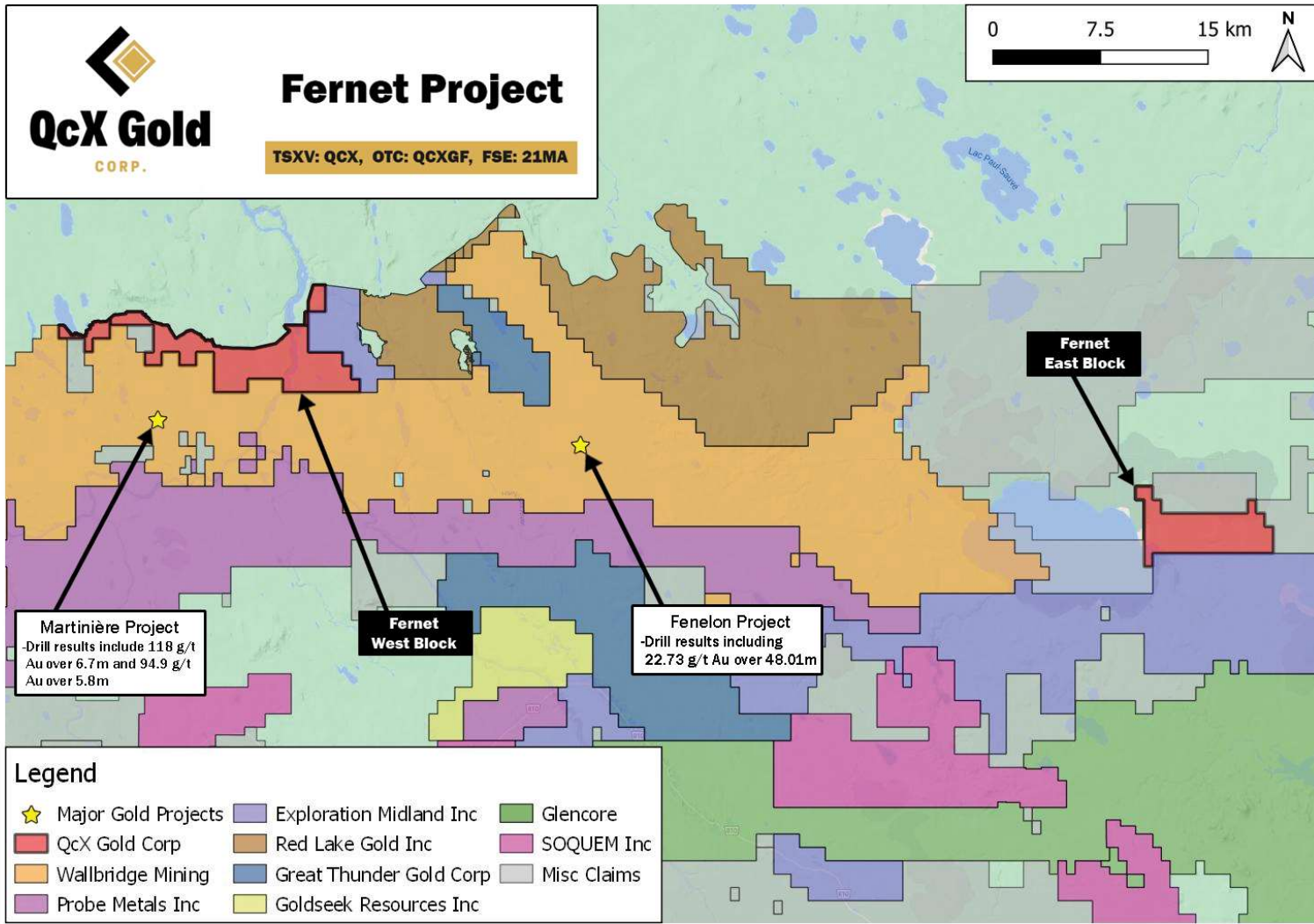
GOLDEN GIANT WEST - MAGNETICS DERIVED TARGETS



- 25 targets in total selected from magnetic and structural anomalies across the Golden Giant East and West blocks
- 10 of these marked as high-priority due to presence of an anomaly combined with existing gold values at surface



FERNET – REGIONAL



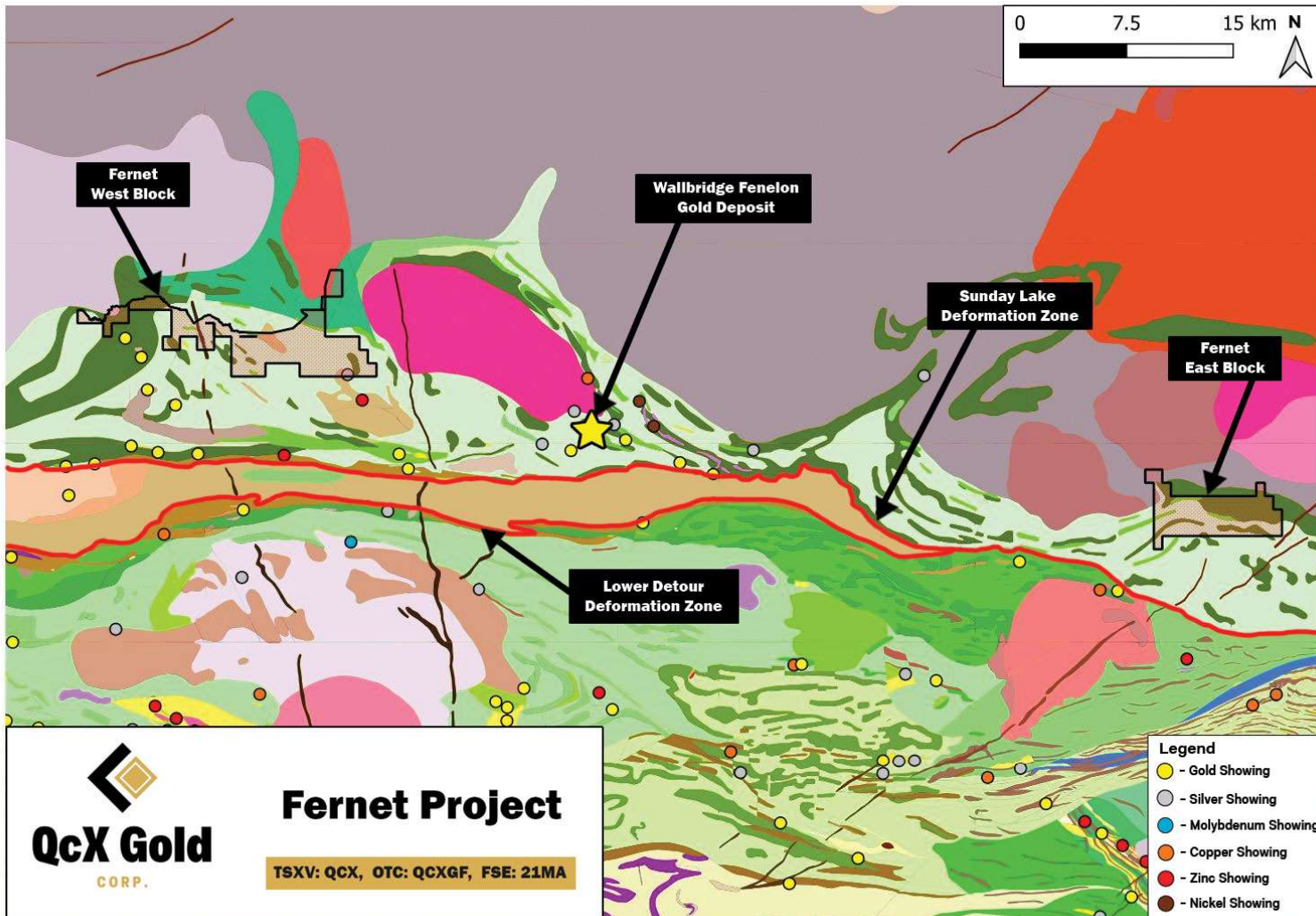
Option to earn a 100% interest in Fernet project

15 km northwest of Fenelon mine (recent bulk sample at 18.49 g/t Au)

4km north of the Martinière gold deposit (~650k oz Au), and

55 km east of Detour Lake mine (~20M oz Au)

FERNET – GEOLOGY

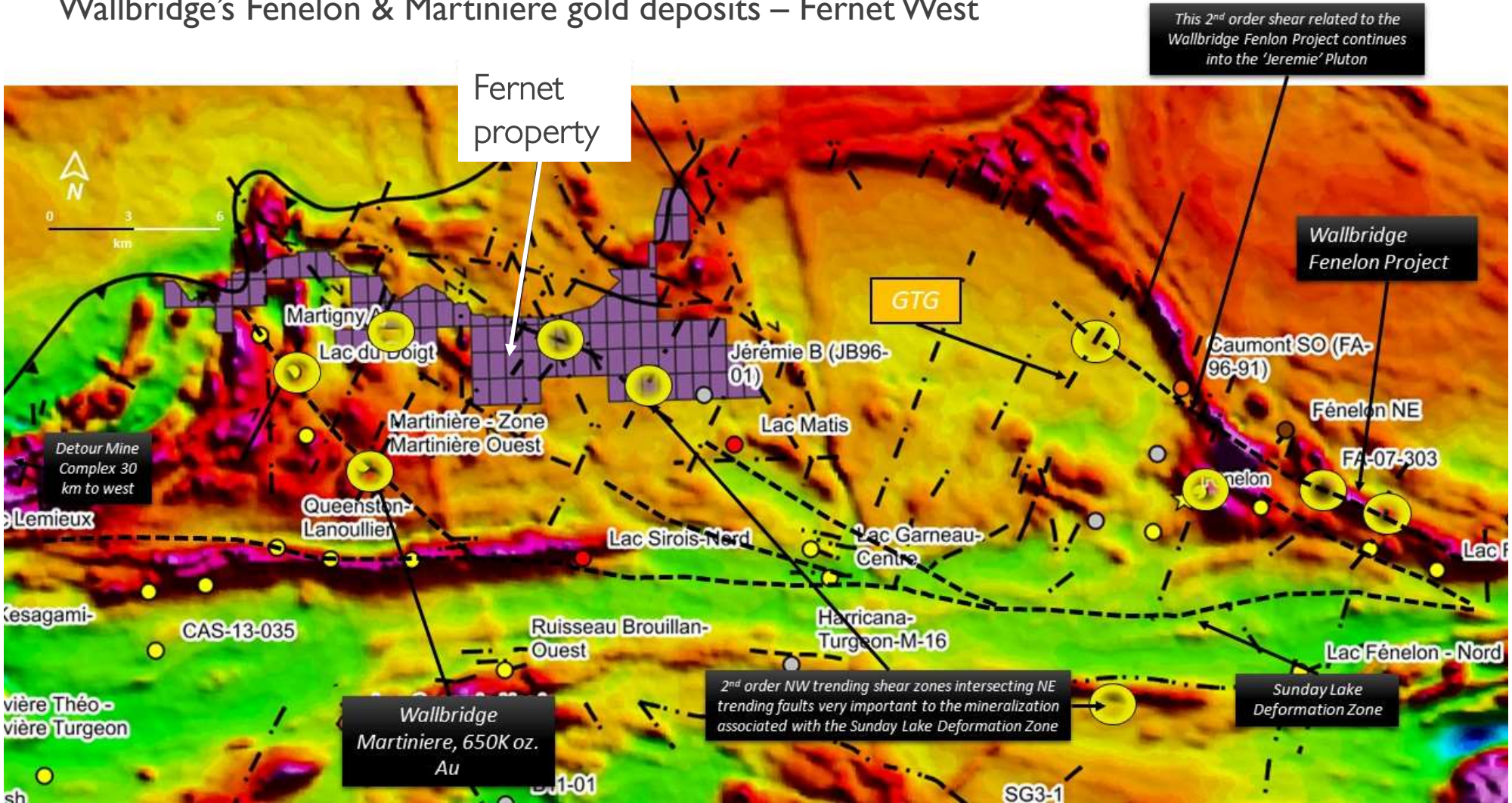


Fernet covers highly prospective greenstone rocks, and the West Block sits at the western limits of the Jérémie Pluton (important for Fenelon gold)

Numerous second & third order faults cutting the properties

FERNET – STRUCTURE & MINERAL POTENTIAL

Targeting NW & NE trending fault intersections, similar to Wallbridge's Fenelon & Martiniere gold deposits – Fernet West



2020 / 2021 WORK PROGRAM

Item	Units	Budget	Timeline
PHASE 1 & 2			
Prospecting & mapping	9 weeks, team of geologists and prospectors	\$430,000	Summer/Fall 2020 (completed)
Airborne Magnetic Geophysical Survey	6,030 kilometres (Golden Giant + Fernet West)	\$225,000	Winter 2020/21 (completed)
Induced Polarization Geophysics	37 line kilometres (Golden Giant)	\$165,000	Winter 2020/21 (nearing completion)
PHASE 3			
Diamond Drilling	3,500 metres	\$1,300,000	Spring 2021
TOTAL PROPOSED BUDGET		\$2,120,000	

INVESTMENT HIGHLIGHTS

Land positions in mining friendly, low geopolitical risk Québec, Canada

Similar geology to Azimut's Elmer Gold Project

Similar geology to Wallbridge's Fenelon Project

Tight capital structure and well capitalized

Early upside exploration potential on both projects in very active exploration districts

Proven experienced management team of mine finders and financiers