



TSX-V: QCX
OTCQB: QCXGF
Frankfurt: 21MA



QcX Gold
CORP.

GOLD EXPLORATION IN QUEBEC

CORPORATE PRESENTATION

September 2020

FORWARD-LOOKING STATEMENT

Caution regarding forward-looking information:

Certain statements in this presentation (this “Presentation”) that are not statements of historical fact, including statements relating to each as more particularly described herein, may constitute “forward-looking statements”. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may involve QcX Gold Corp. The Company’s actual results, performance or achievements may be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this Presentation, such statements use such words as “may”, “will”, “expect”, “believe”, “plan”, “intend”, “should”, “anticipate” and other similar terminology. These statements reflect current assumptions and expectations regarding future events and operating performance as of the date of this Presentation. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward-looking statements. Although the forward-looking statements contained in this Presentation are based upon what management believes are reasonable assumptions, there can be no assurance that actual results will be consistent with such forward-looking statements. All forward-looking statements are made as of the date of this Presentation, and the Company assumes no obligation to update or revise them to reflect new events or circumstances. Accordingly, readers should not place undue reliance on forward-looking statements.



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INTRODUCTION

Golden Giant Project

- 18,992 hectares located in the James Bay region of Quebec, Canada
- Comprised of three blocks of claims
- Located 2.9 km away from Azimut's discovery site - the Elmer gold project - which announced significant gold mineralization in January 2020 with drill results up to 3.15 g/t Au over 102 m
- Contiguous with Azimut, Dios, and Midland projects
- Shares similar geology with Azimut, including felsic to mafic volcanic rocks, northeast-trending faults, northeast-trending fold limbs, as well as near-surface gold mineralization

Fernet Project

- 7,251 hectares located in the northern Abitibi region of Quebec, Canada
- Comprised of two blocks of claims contiguous with and proximal to Wallbridge Mining's Fenelon/Martiniere property
- Multiple high-priority structural intersections
- Historical drilling, geophysics, and mineral occurrences



CAPITAL STRUCTURE

September 2020

TSX-V: QCX, OTCQB: QCXGF, Frankfurt: 21MA

| | |
|----------------------|-------------------|
| Common Shares | 44,617,320 |
| Warrants | 28,641,322 |
| Broker Warrants | 616,276 |
| Options | 2,500,000 |
| Fully Diluted | 76,374,918 |



MANAGEMENT AND BOARD OF DIRECTORS

Albert Contardi

LLB - President & CEO

Mr. Contardi is a consultant/adviser with over 15 years of legal, investment and capital markets experience. He is currently President of Generic Capital Corporation, a Toronto-based EMD finance firm. Mr. Contardi's knowledge involves advising and structuring corporate finance transactions in the mining, tech and bio-tech sectors to maximize the value of projects/assets. He has been called to the Ontario Bar and is a graduate of Queen's University Law School.

Arvin Ramos

CPA: Director

Mr. Arvin Ramos holds a degree in commerce and a member of the Chartered Professional Accountants of Ontario. Mr. Ramos has over 17 years of business experience, having supported a broad range of industries, including mining, technology, and banking. Mr. Ramos serves as CFO and director of several junior mining companies.

Daniel Nauth

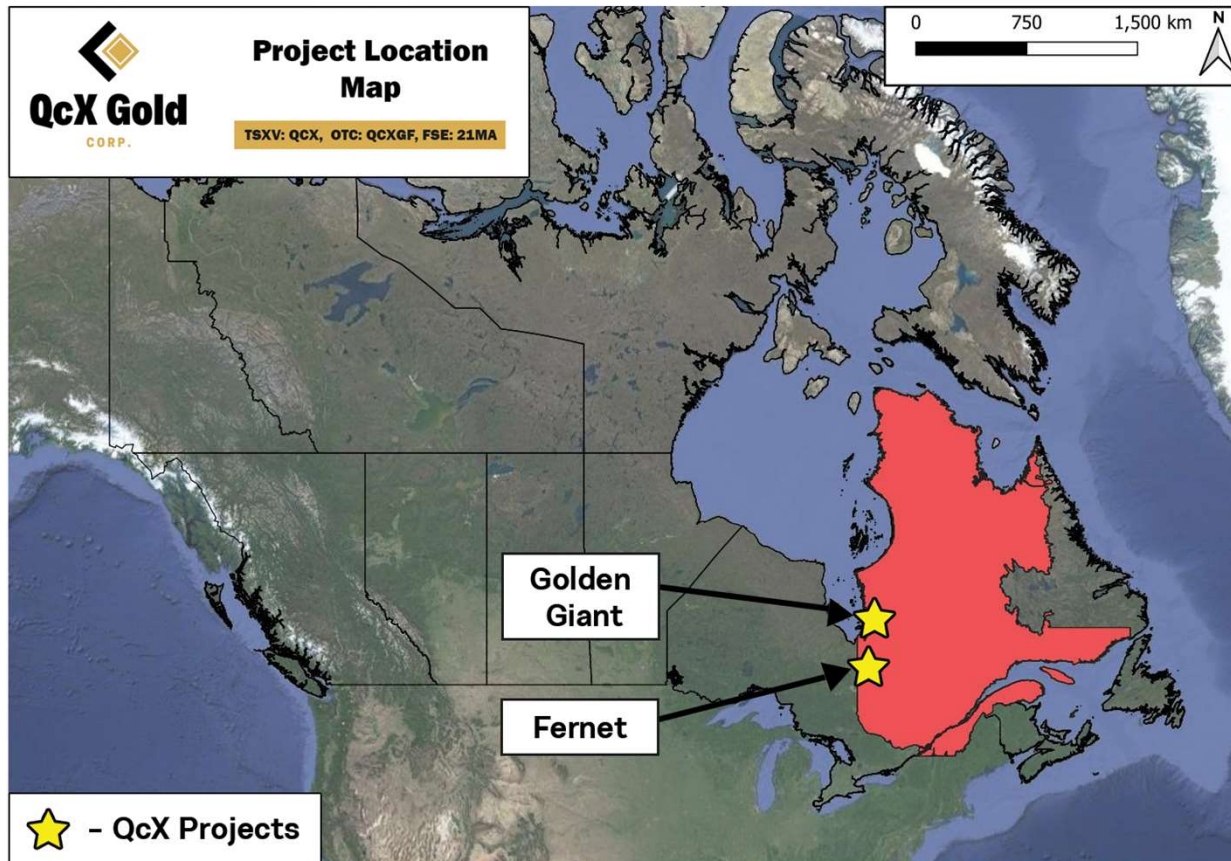
JD: Director

Mr. Nauth is the principal of Nauth LPC., a cross-border law firm that provides services on U.S.-Canada cross-border capital markets, M&A and corporate and securities transactions and regulatory compliance. Daniel advises Canadian, U.S. and other foreign companies and investment banks in a wide range of U.S.-Canada cross-border and domestic public and private equity and debt financings, M&A transactions, corporate commercial matters, as well as assisting companies in connection with stock exchange, OTCQX and OTCQB listings.

Kelly Malcolm

, P.Geo: Director

Mr. Malcolm is a Professional Geologist (Ontario) with extensive exploration experience focused on precious metal exploration. He is currently Vice President Exploration at Amex Exploration Inc., which has made gold several discoveries on the Perron project in Quebec. He was involved in the discovery and delineation of Kirkland Lake Gold's (formerly Detour Gold) high grade 58N gold deposit, and acts as director, advisor, or management for several public and private mineral exploration companies. He holds a BSc in geology and a BA in economics.

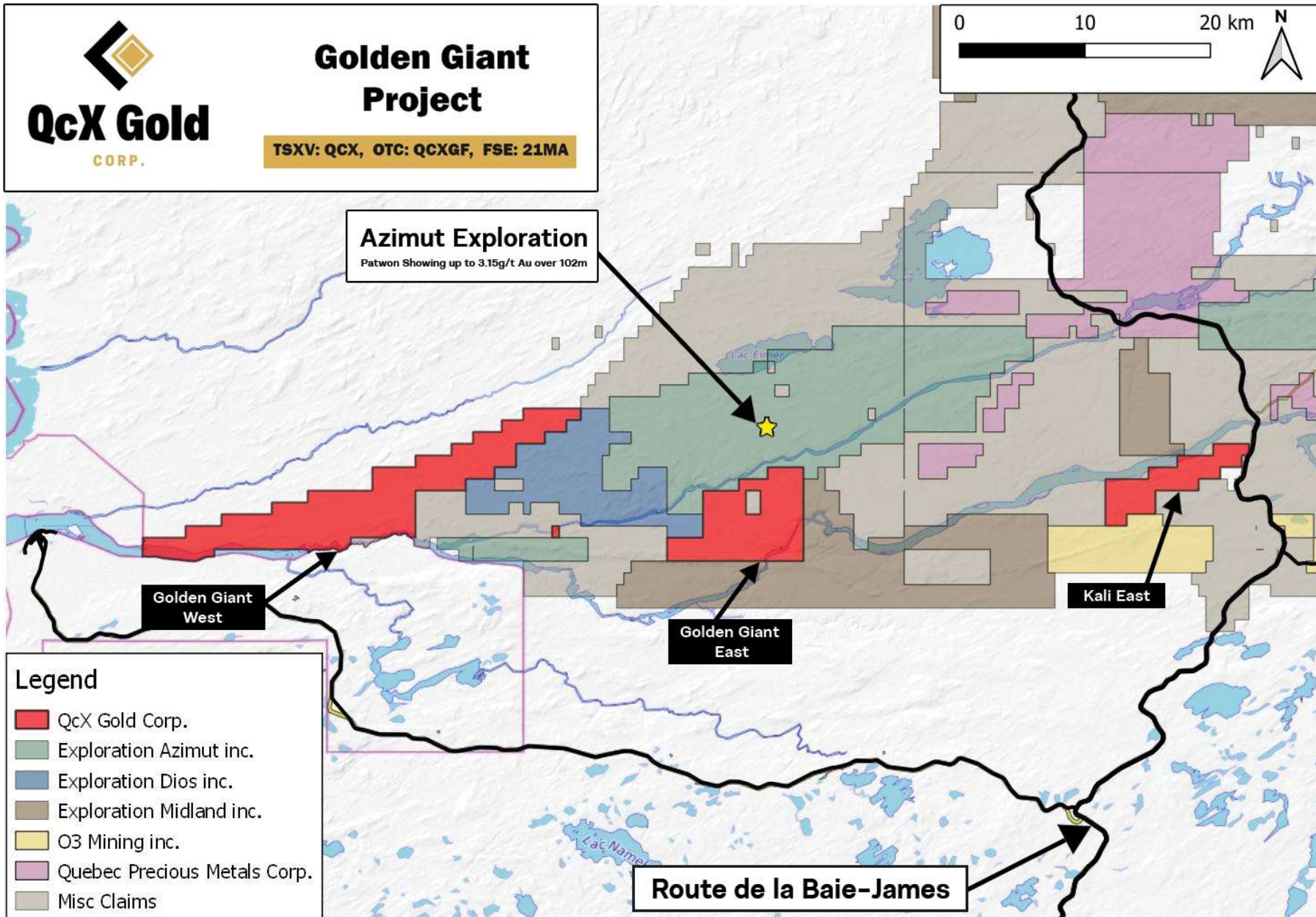


ATTRACTIVE INVESTMENT JURISDICTION

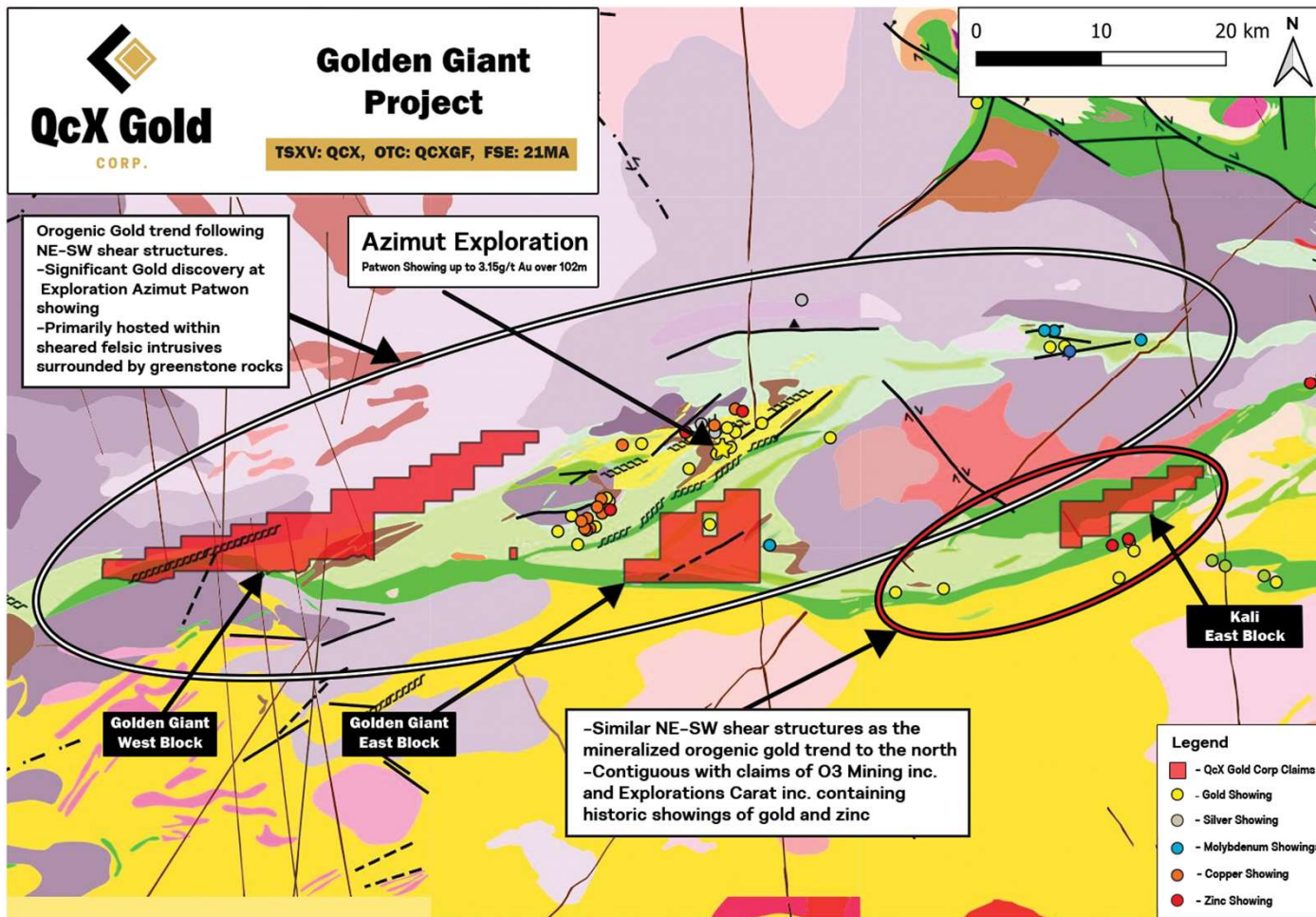
- Competitive tax incentives offered by Quebec
 - Super Flow Through
 - Tax rebates for hard dollars spent for exploration
- Quebec Funds support exploration
 - Caisse Depot, Sidex, FTQ, Sodemex, etc.
- Plan Nord Fund supports development north of 49th parallel



GOLDEN GIANT IN AREA WITH REGIONAL DRILLING SUCCESS



GOLDEN GIANT – MINERALIZATION



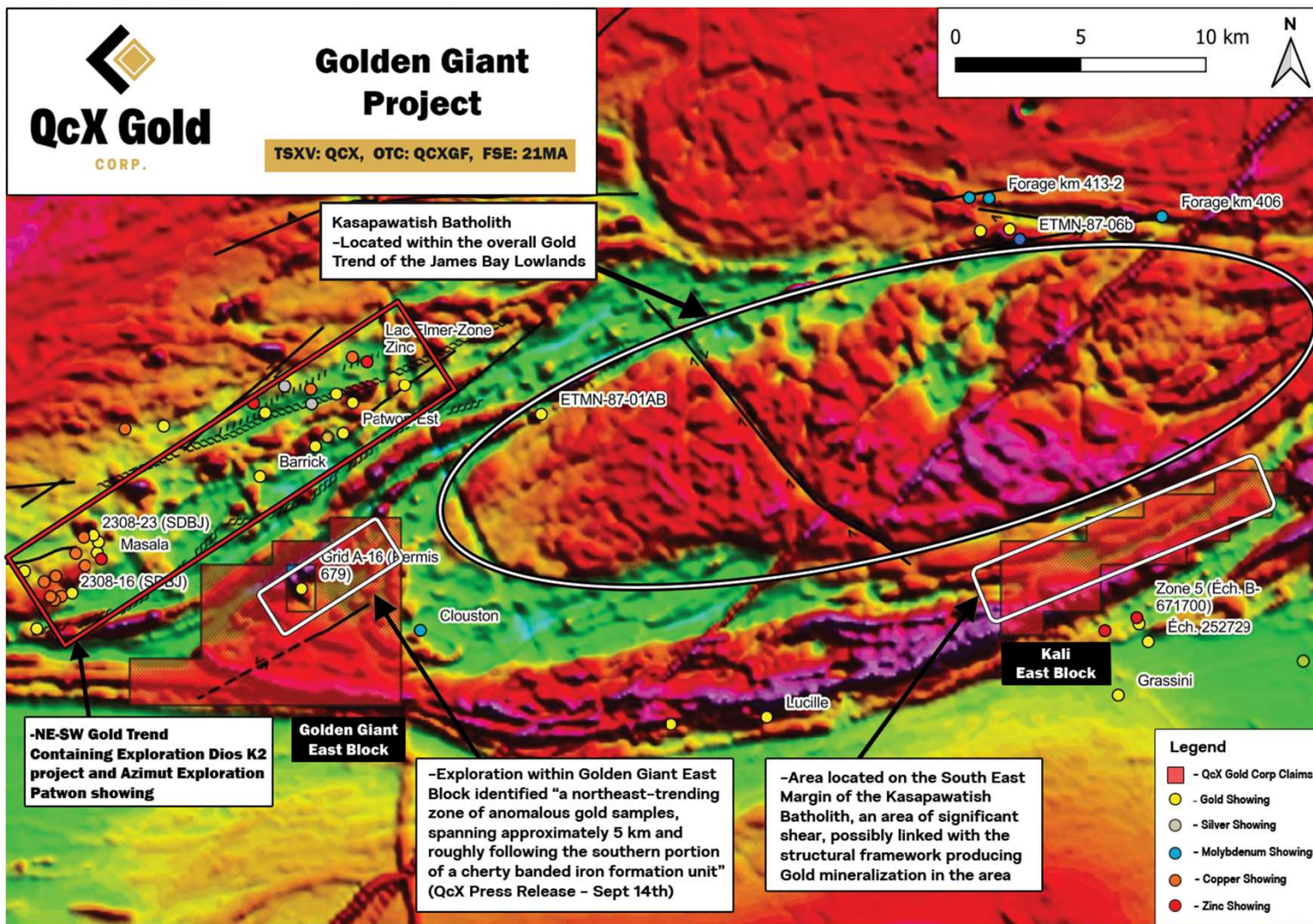
Gold mineralization in the area, primarily at Azimut’s Patwon discovery, is hosted by sheared felsic intrusives surrounded by greenstone rocks.

High grades related to veins but also disseminations in wallrocks.

Shear-related orogenic systems following NE-SW structures



GOLDEN GIANT – GEOPHYSICAL EXPRESSION



Magnetic signatures on Azimut's Elmer gold trend and QcX trend show parallel NE-SW structural fabric, disrupted high-magnetic felsic rock assemblages

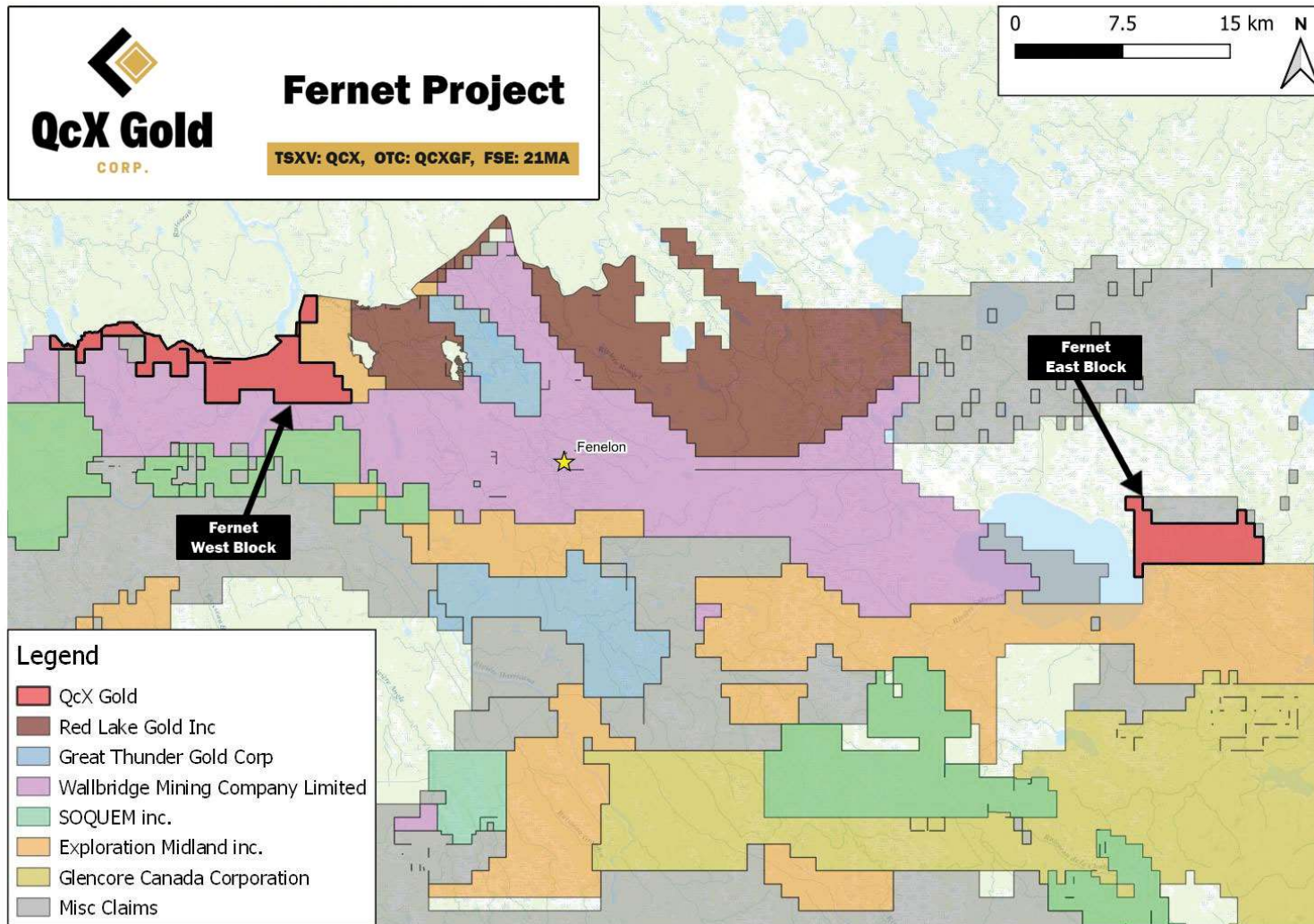
PHASE I GOLDEN GIANT EAST EXPLORATION

Program included:

- 3 weeks prospecting and geological mapping with a team of 5 geologists and prospectors
- 550 grab and channel samples taken
- Phase 2 exploration program underway



FERNET – REGIONAL



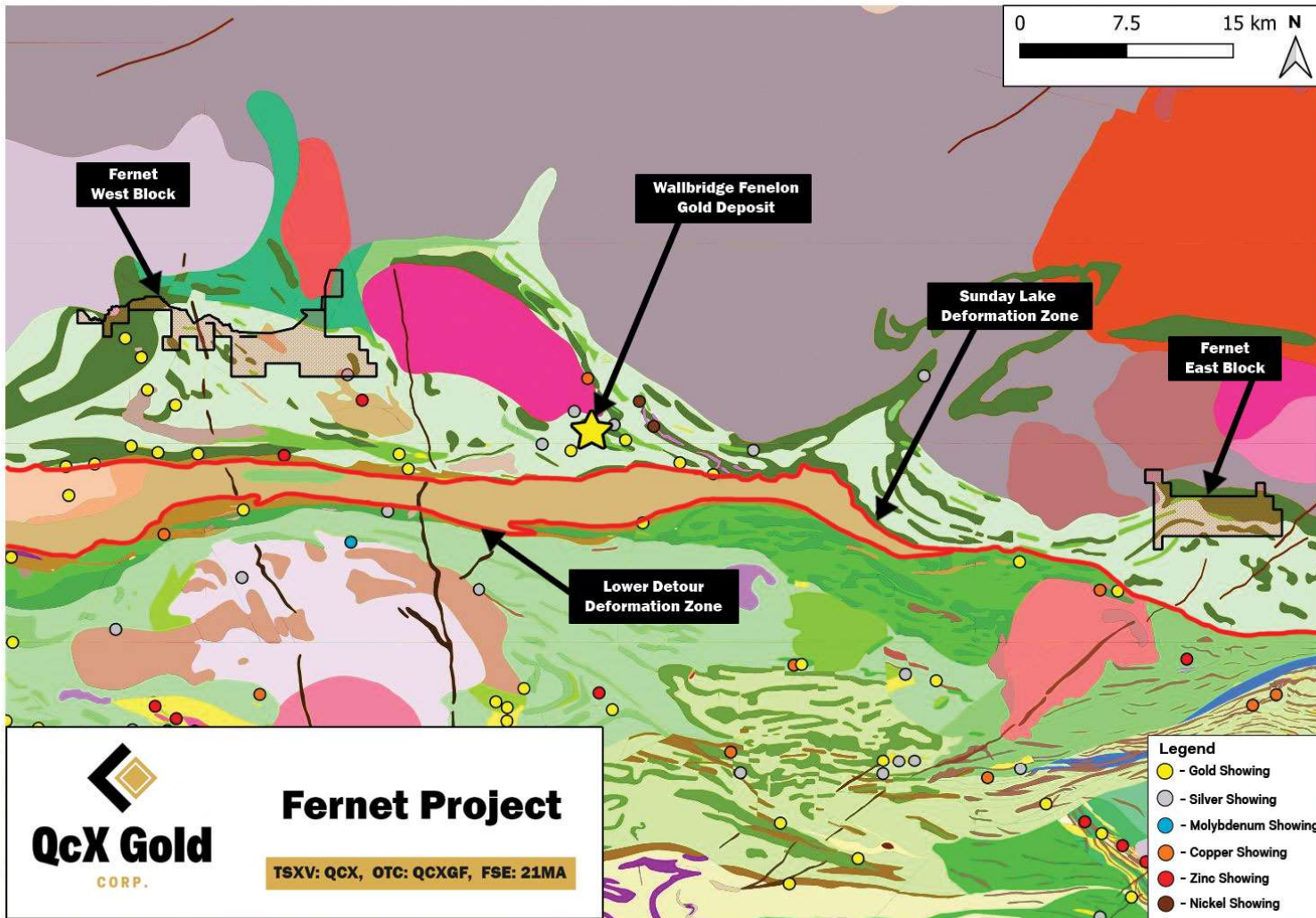
Option to earn a 100% interest in Fernet project

15 km northwest of Fenelon mine (recent bulk sample at 18.49 g/t Au)

4km north of the Martiniere gold deposit (~650k oz Au), and

55 km east of Detour Lake mine (~20M oz Au)

FERNET – GEOLOGY

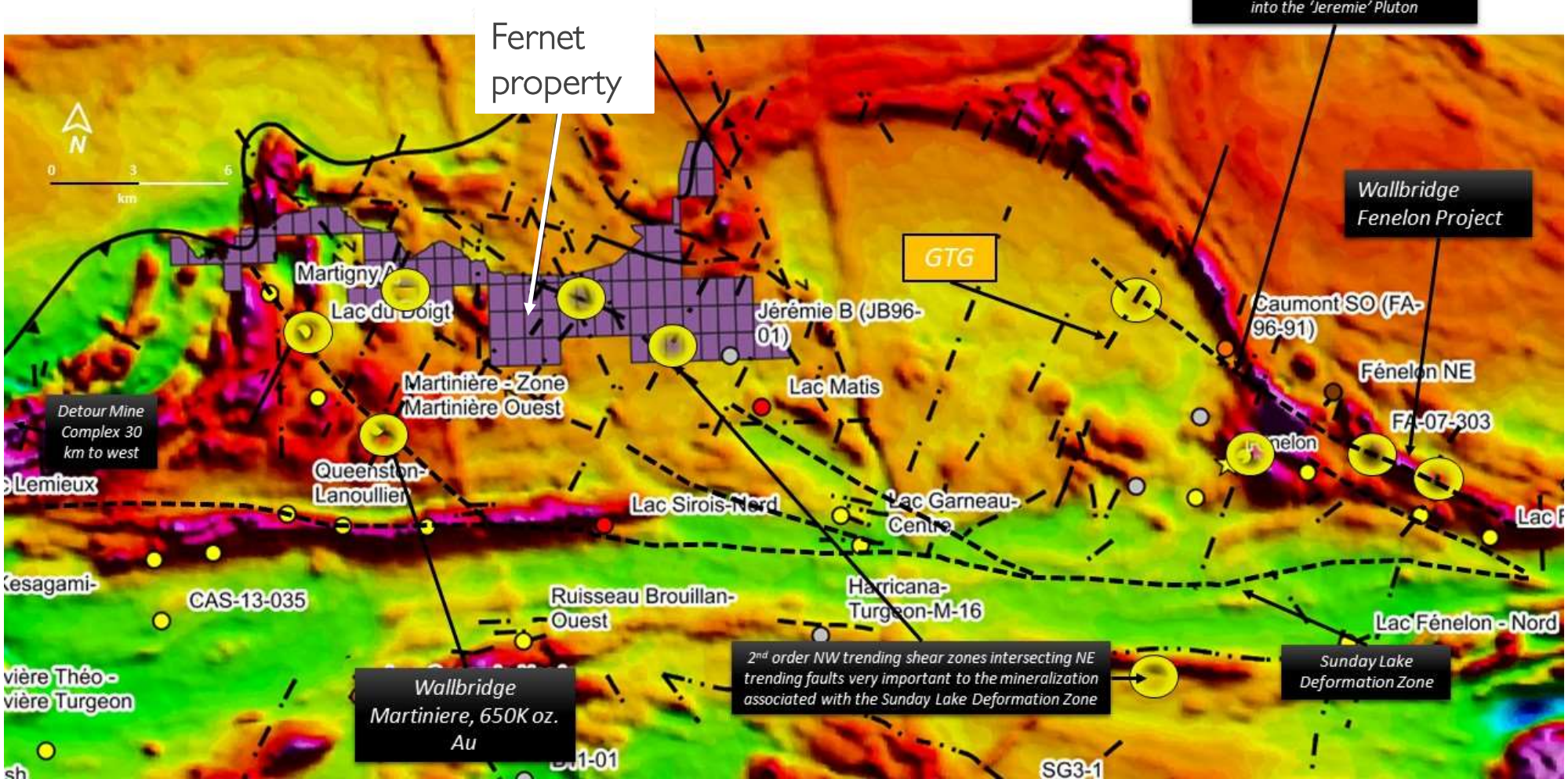


Fernet covers highly prospective greenstone rocks, and the West Block sits at the western limits of the Jeremie Pluton (important for Fenelon gold)

Numerous second & third order faults cutting the properties

FERNET – STRUCTURE & MINERAL POTENTIAL

Targeting NW & NE trending fault intersections, similar to Wallbridge's Fenelon & Martiniere gold deposits – Fernet West



2020 / 2021 WORK PROGRAM

| Item | Units | Budget | Timeline |
|---------------------------------------|---|--------------------|------------------|
| PHASE I & 2 | | | |
| High-resolution drone magnetic survey | 2,000 line kilometres over most favourable structures | \$225,000 | Fall 2020 |
| Prospecting & mapping | 9 weeks, team of geologists and prospectors | \$430,000 | Summer/Fall 2020 |
| Induced Polarization geophysics | 100 line kilometres | \$240,000 | Fall 2020 |
| PHASE 3 | | | |
| Diamond Drilling | 3,000 metres | \$1,050,000 | Winter 2021 |
| TOTAL PROPOSED BUDGET | | \$1,945,000 | |

INVESTMENT HIGHLIGHTS

Land positions in mining friendly, low geopolitical risk Quebec, Canada

Similar geology to Azimut's Elmer Gold Project

Similar geology to Wallbridge's Fenelon Project

Tight capital structure and well capitalized

Early upside exploration potential on both projects in very active exploration districts

Proven experienced management team of mine finders and financiers