Register now for

2024

Fall Seminars

Seminars Coming...

- Farm Tax Update Seminar by Paul Neiffer
- Social Security & Medicare Seminar by Bob Jennings

16 total credits!

More details inside!

How To Register:

Complete the registration form (reverse side), and mail it in with your payment to:

NSIA P.O. Box 203 Stromsburg, NE 68666

Questions? Call us at 402-764-2314, or visit us online at www.nebsia.net.

Cancellation Policy:

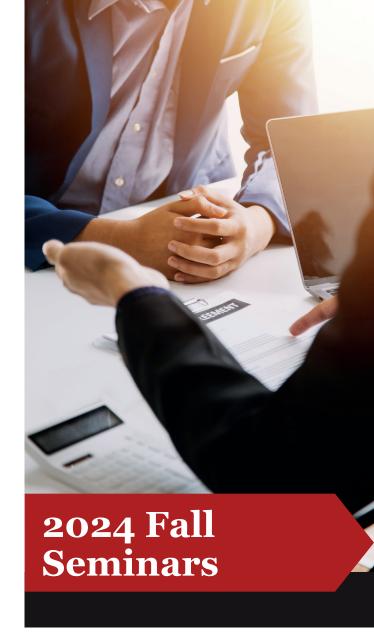
If registration is cancelled by Early Registration cutoff date, a full refund will be provided, less a \$15 handling charge. If registration is cancelled after the Early Registration cutoff date, the refund will be the original price paid, less a \$15 handling charge and the cost of any books and/or handout materials. Any books or materials purchased will be provided to the enrollee.

#Nebraska Society of Independent Accountants

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PO Box 203 • Stromsburg, NE 68666 (402)764-2314 • www.nebsia.net

Farm Tax Update Seminar By Paul Neiffer

Thursday, Sept. 26

Seminar Rates:

8:00AM-4:30PM

Noon meal included

Members: \$295 (by Sept. 13)

Late - \$305

Non-Members: \$330 (by Sept. 13)

Late - \$340

Seminar held at: Southeast Community College Continuing Education Center 301 S 68th Street Place • Lincoln, NE 68510 • 402-437-2700

Topics Include: —

- Apply key tax planning concepts to farm and ranch taxation
- Excess fertility deduction It might be more than the excess
- Understand how the Soroban Capital Tax Court Case might affect SE taxation of LLCs
- Recall tax updates from court cases, revenue rulings and other authorities applicable to agriculture
- How to use a split-interest arrangement to reduce C corporation accumulated earnings
- Learn what SECURE 2.0 changes will occur in 2024 and how farmers might save on taxes
- Update on new Farm Bill (if passed by time of course) and how it affects your farmers
- Review of final GREET update from IRS for Section 45Z tax credits
- A refresher on the Corporate Transparency Act
- Is a voluntary ERC payback applicable for your farm client
- Planning for life after bonus depreciation
- Estate and gift tax planning and review for farmers facing the 2026 estate tax cliff
- Using a charitable remainder trust or cash balance plan for retiring farmers

credits:

8 Tax

Social Security & Medicare Seminar

By Bob Jennings

Friday, Sept. 27 8:00AM-4:30PM

Seminar Rates:

Noon meal included

Members: \$295 (by Sept. 13)

Late - \$305

Non-Members: \$330 (by Sept. 13)

Late - \$340

Combo Price for Sept. 26-27:

Members: \$575 (by Sept. 13) Late - \$595 (after Sept. 13) Non-Members: \$645 (by Sept.

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Topics Include: -

Upon completion of this course you will be able to explain the basic structure of the system to clients and provide them with additional resources they can use to find out more information. You will be able to guide clients through the process of applying for Social Security benefits and inform them about the various health insurance benefits they are eligible for under Medicare.

Participants will be able to provide married couples with strategies to receive the maximum benefit as well as planning advice on when clients should begin to withdraw their benefits. You will be able to explain divorce issues to clients, as well as when they are eligible for benefits, how their benefit amount is determined, and when they will qualify for survivors benefits. You will be able to walk clients through various scenarios of how adjusting their earnings will affect their benefits. In addition, you will be able to inform clients of any changes to social security, including terminology, when and how to sign up, dependent's benefits and survivors benefits. You will obtain a general knowledge of the reduction, taxability, categories, and quantifications of benefits. The course will give you the ability to calculate benefits, as well as understand the effects of divorce or death on social security benefits.

credits:

8 Tax

Hotel Information: Annabell Gardens

200 S. 68th Place Lincoln, NE 68510 402-483-4900

Rates: \$129

Rooms must be reserved by Aug. 30,2024 Please ask for rooms reserved for NSIA. Hotel is walking distance away from conference.

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2024	Seminars
2024 Name:	Registration
Address:	
City:	Zip
State:	
PTIN:	
Phone:	
Email (required):	
One registrant per for	rm. Duplicate if necessary.

Thursday, Sept. 26

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NSIA My check for \$_P.O. Box 203 is enclosed.

Stromsburg, NE 68666 Make checks payable to NSIA.