

Register now for Fall Seminars **2024**

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PERMIT NO. 3

Seminars Coming...

- Farm Tax Update Seminar -
by Paul Neiffer
- Social Security & Medicare Seminar -
by Bob Jennings

16 total
credits!

More details inside!

How To Register:

Complete the registration form (reverse side), and mail it in with your payment to:

NSIA
P.O. Box 203
Stromsburg, NE 68666

Questions? Call us at 402-764-2314,
or visit us online at www.nebsia.net.

Cancellation Policy:

If registration is cancelled by Early Registration cutoff date, a full refund will be provided, less a \$15 handling charge. If registration is cancelled after the Early Registration cutoff date, the refund will be the original price paid, less a \$15 handling charge and the cost of any books and/or handout materials. Any books or materials purchased will be provided to the enrollee.

the Nebraska
Society of Independent Accountants
PO Box 203 • Stromsburg, NE 68666
(402)764-2314 • www.nebsia.net



ADDRESS SERVICE REQUESTED



2024 Fall Seminars

Sponsored by



the **Nebraska**
Society of Independent
Accountants

PO Box 203 • Stromsburg, NE 68666
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Farm Tax Update Seminar

By Paul Neiffer

Thursday, Sept. 26
8:00AM-4:30PM

Seminar Rates:
Noon meal included

Members: \$295 (by Sept. 13)
Late - \$305
Non-Members: \$330 (by Sept. 13)
Late - \$340

Seminar held at: Southeast Community College Continuing Education Center
301 S 68th Street Place • Lincoln, NE 68510 • 402-437-2700

Topics Include:

- Apply key tax planning concepts to farm and ranch taxation
- Excess fertility deduction - It might be more than the excess
- Understand how the Soroban Capital Tax Court Case might affect SE taxation of LLCs
- Recall tax updates from court cases, revenue rulings and other authorities applicable to agriculture
- How to use a split-interest arrangement to reduce C corporation accumulated earnings
- Learn what SECURE 2.0 changes will occur in 2024 and how farmers might save on taxes
- Update on new Farm Bill (if passed by time of course) and how it affects your farmers
- Review of final GREET update from IRS for Section 45Z tax credits
- A refresher on the Corporate Transparency Act
- Is a voluntary ERC payback applicable for your farm client
- Planning for life after bonus depreciation
- Estate and gift tax planning and review for farmers facing the 2026 estate tax cliff
- Using a charitable remainder trust or cash balance plan for retiring farmers

credits: 8 Tax

Social Security & Medicare Seminar

By Bob Jennings

Friday, Sept. 27
8:00AM-4:30PM

Seminar Rates:
Noon meal included

Members: \$295 (by Sept. 13)
Late - \$305
Non-Members: \$330 (by Sept. 13)
Late - \$340

Combo Price for Sept. 26-27:
Members: \$575 (by Sept. 13)
Late - \$595 (after Sept. 13)
Non-Members: \$645 (by Sept. 13)
Late - \$665 (after Sept. 13)

Seminar held at: Southeast Community College Continuing Education Center
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Topics Include:

Upon completion of this course you will be able to explain the basic structure of the system to clients and provide them with additional resources they can use to find out more information. You will be able to guide clients through the process of applying for Social Security benefits and inform them about the various health insurance benefits they are eligible for under Medicare.

Participants will be able to provide married couples with strategies to receive the maximum benefit as well as planning advice on when clients should begin to withdraw their benefits. You will be able to explain divorce issues to clients, as well as when they are eligible for benefits, how their benefit amount is determined, and when they will qualify for survivors benefits. You will be able to walk clients through various scenarios of how adjusting their earnings will affect their benefits. In addition, you will be able to inform clients of any changes to social security, including terminology, when and how to sign up, dependent's benefits and survivors benefits. You will obtain a general knowledge of the reduction, taxability, categories, and quantifications of benefits. The course will give you the ability to calculate benefits, as well as understand the effects of divorce or death on social security benefits.

credits: 8 Tax

Hotel Information: Annabell Gardens

200 S. 68th Place
Lincoln, NE 68510
402-483-4900

Rates: \$129

Rooms must be reserved by Aug. 30, 2024

Please ask for rooms reserved for NSIA.

Hotel is walking distance away from conference.

2024 Fall Seminars Registration

Name: _____

Address: _____

City: _____ Zip: _____

State: _____

PTIN: _____

Phone: _____

Email (required): _____

One registrant per form. Duplicate if necessary.

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My check for \$ _____
is enclosed.

Make checks payable to NSIA.